



District of: Alberta
Division No. 02-Calgary
Court No. 25-2609373
Estate No. 25-2609373

Form 68

Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

Take notice that:

1. Nomads Pipeline Consulting Ltd., (the "Company") by and through its Court appointed Receiver, Alvarez & Marsal Canada Inc., and not in its personal or corporate capacity, filed an assignment into bankruptcy on the 24th day of January 2020, and the undersigned, Alvarez & Marsal Canada Inc., was appointed as the licensed insolvency trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 10th day of February 2020, at 10:00 AM MST, at the Bow Valley Square Conference Centre, Northcote Room, at 300, 205 5th Ave SW in the City of Calgary in the Province of Alberta, T2P 2V7.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the city of Calgary in the Province of Alberta, this 27th day of January 2020.

Alvarez & Marsal Canada Inc. – Trustee

Orest Konowalchuk, LIT, CIRP, CA
250 6th Ave. S.W. – Suite 1110
Calgary, AB T2P 3H7
Phone: (403) 538-7555 Fax: (403) 538-7551

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2609373
Estate No. 25-2609373

☐ Original

☒ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 24th day of January 2020. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	4,732,768.43	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	4,732,768.43	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	0.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	2,826,580.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	Bad	0.00
estimated to be reclaimable for		Estimated to produce	0.00
Total liabilities	4,732,768.43	4. Bills of exchange, promissory note, etc., as per list "F" . . .	220,500.00
Surplus	NIL	5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	2.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	220,502.00
		Deficiency	4,512,266.43

I, Don Klisowsky, of the city of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 24th day of January 2020 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
before me at the city of Calgary in the Province of Alberta, on this 24th day of January 2020.

Jill Strueby, Commissioner of Oaths
For the Province of Alberta
Expires December 16, 2020

Don Klisowsky

District of: Alberta
Division No. 02 - Calgary
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FORM 78 -- Continued

List "A"
Unsecured Creditors

Nomads Pipeline Consulting Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1798563 AB Ltd. o/a Diesel Worx	PO Box 2453 Whitecourt AB T7S 1W3	252.00	0.00	252.00
2	A Line Distributors	6721 Fairmount Drive SE Calgary AB T2H 0X6	1,997.15	0.00	1,997.15
3	Accelerated Drafting + Design	5503 4 Avenue NE Calgary AB T2A 3X8	2,625.00	0.00	2,625.00
4	Air Chek Industries Inc.	15, 1430 40 Avenue NE Calgary AB T2E 6L1	1,611.75	0.00	1,611.75
5	Alberta Treasury Board and Finance	9811 109 St Edmonton AB T5K 2L5	758,655.98	0.00	758,655.98
6	Alberta Treasury Branches	600, 444 - 7 Avenue SW Calgary AB T2E 7A4	1.00	0.00	1.00
7	Alggin Metal Industries	4540 46TH AVE SE Calgary AB T2B 3N7	3,363.34	0.00	3,363.34
8	All Weather Windows Ltd.	Attention: Aaron M. Hymes Solicitor for All Weather Windows Ltd. 1400, 10303 Jasper Avenue Edmonton AB T5J 3N6	3,668.84	0.00	3,668.84
9	Alliance Excavating Ltd.	4050 - 69 Avenue Edmonton AB T6B 2V2	72,736.00	0.00	72,736.00
10	Almita Piling	RR34, Site 1, Box 8 Ponoka AB T4J 1R4	6,300.00	0.00	6,300.00
11	Aquamarine Cleaning Service	8315A 169 Street Edmonton AB T5R 2W7	4,901.92	0.00	4,901.92
12	Arctic Crane Service Inc.	14915 89 Street Grande Prairie AB T8X 0J2	14,343.00	0.00	14,343.00
13	ArjoHuntleigh Canada Inc.	90 Matheson Blvd, #300 Mississauga ON L5R 3R3	20,358.80	0.00	20,358.80
14	Beairsto & Associates	10940-92 Avenue Grand Prairie AB T8V 6B5	9,737.19	0.00	9,737.19
15	Beaver Lodge Home Building Centre	Box 179, 301 7 Street West Beaverlodge AB T0H 0C0	28,531.29	0.00	28,531.29
16	Borden Ladner Gervais LLP	1900, 520 - 3rd Avenue SW Calgary AB T2P 0R3	65,940.60	0.00	65,940.60
17	Bradley Orr	2381 27 AVE NW Edmonton AB T6T 0A6	441.15	0.00	441.15
18	Budrich Industries	4408-10 St. NE Calgary AB T2E 6K3	28,531.29	0.00	28,531.29
19	Bugle Forklift Sales & Rentals Ltd.	105, 4919 - 72 Avenue SE Calgary AB T2C 3H3	1,289.82	0.00	1,289.82
20	Calgary Fasteners & Tools	4550 - 72 Ave. SE Calgary AB T2C 3Z2	67,497.59	0.00	67,497.59
21	Canada Revenue Agency (RT0001) Attn: Doraine Awid 893661397RT0001	10 - 9700 Jasper Ave NW Edmonton AB T5J 4C8	152,742.22	0.00	152,742.22
22	Chemtron International Inc.	8428 Shepard Road SE Calgary AB T2C 1R6	7,442.82	0.00	7,442.82
23	Cloverdale Paint Inc. (Branch 51)	4880 - 104 Avenue SE Calgary AB T2C 2H3	676.67	0.00	676.67

24-Jan-2020

Date

Don Klisowsky

District of: Alberta
Division No. 02 - Calgary
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FORM 78 -- Continued

List "A"
Unsecured Creditors

Nomads Pipeline Consulting Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
24	Convoy Supply Ltd.	3716 64 Ave. SE Calgary AB T2C 2B4	11,499.14	0.00	11,499.14
25	Culligan Water Treatment	1110 58th Ave. SE Calgary AB T2H 2C9	575.26	0.00	575.26
26	D. Ray Construction Ltd.	Box 25 Beaverlodge AB T0H 0C0	1,233.75	0.00	1,233.75
27	Darrell Nimchuk	195 SIENNA PARK TER SW Calgary AB T3H 4W9	325,574.14	0.00	325,574.14
28	Detailed Drywall	#4, 4604 13 Street NE Calgary AB T2E 6P1	1,041.50	0.00	1,041.50
29	DFI	2404-51 Avenue, Edmonton AB T6P 0E4	105,622.00	0.00	105,622.00
30	Docktor Freight Services	750, 333 - 11th Ave. SW Calgary AB T2R 1L9	55,414.69	0.00	55,414.69
31	Dong Pham	367 CRANLEIGH VIEW SE Calgary AB T3M 0G2	167.98	0.00	167.98
32	Doors Plus More	9503 56 AVENUE EDMONTON AB T6E 0B2	1,866.64	0.00	1,866.64
33	Economy Concrete Ltd.	Box 22268 Grande Prairie AB T8V 6X1	3,937.50	0.00	3,937.50
34	Eecol Electric Corp.	816 46 Avenue SE Calgary AB T2G 2A6	12,629.03	0.00	12,629.03
35	Emco Corporation	10930 - 184 Street Edmonton AB T5S 2P8	2,198.22	0.00	2,198.22
36	Energy Mechanical Ltd.	Bay 7, 5510 45 Street Leduc AB T9E 7B2	1,840.40	0.00	1,840.40
37	Engineered Air	#5, 6120-11th street S.E. Calgary AB T2H 2L7	52,500.00	0.00	52,500.00
38	Federal Express Canada Ltd.	PO Box 4626 Toronto Stn A Toronto ON M5W 5B4	104.64	0.00	104.64
39	Frontier Plumbing & Heating Supply	1320 Highfield Crescent SE Calgary AB T2G 5M3	11,769.30	0.00	11,769.30
40	Golden Flooring Accessories PS Ltd	#103 - 5760 9 St SE Calgary AB T2H 1Z9	2,601.90	0.00	2,601.90
41	Golden West Group of Companies Inc.	17391 - 108 Avenue Edmonton AB T5S 1G2	17,416.73	0.00	17,416.73
42	Guillevin International Co.	Suite 102, 155 Glendeer Circle SE Calgary AB T2H 2S8	1,356.08	0.00	1,356.08
43	Hagen Surveys	8929-20th Street Edmonton AB T6P 1K8	2,037.00	0.00	2,037.00
44	Hercules SLR Inc.	10167 199B Street LANGLEY BC V1M 3W9	1,861.25	0.00	1,861.25
45	Hythe & District Pioneer Homes	10404 100 Street, Box 388 Hythe AB T0H 2C0	980.04	0.00	980.04
46	Jordan Stoddard	1619B 18 AVE NW Calgary AB T2M 0X2	164.86	0.00	164.86
47	Kodiak Excavating	11739-156 Street Edmonton AB T5M 3N4	7,190.40	0.00	7,190.40

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Date

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 Estate No. 25-2609373

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Nomads Pipeline Consulting Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
48	LC CONTRACTING	BOX 126, SITE 6 HYTHE AB T0H 2C0	5,736.15	0.00	5,736.15
49	Liberty Mutual	C/O Andrew Wilkinson - Field Law, 400 - 444 7 Ave SW Cagary AB T2P 0X8	1,119,866.31	0.00	1,119,866.31
50	LMS Reinforcing Steel Group	387 Exploration Avenue SE Calgary AB T3S 0A2	2,220.75	0.00	2,220.75
51	Manpower Services (Alberta) Ltd.	#240, 734 - 7 Ave. SW Calgary AB T2P 3P8	9,058.89	0.00	9,058.89
52	Mayan & Son Painting	3603 10 Ave NW Edmonton AB T6L 2L2	7,232.81	0.00	7,232.81
53	Mircom Engineered Systems	#103, 8727 - 53 Avenue Edmonton AB T6E 5E9	32,233.16	0.00	32,233.16
54	Modular Building Institute	944 Glenwood Station Ln., Ste. 204 Charlottesville VA 22901 USA	3,050.00	0.00	3,050.00
55	Monarch Siding Centre	10340 50 Street SE Calgary AB T2C 3E4	109,749.26	0.00	109,749.26
56	Morgan Russell	14-26425 TOWNSHIP RD 532A Spruce Grove AB T7X 0G3	1,275.50	0.00	1,275.50
57	NCSG Crane & Heavy Haul Services Ltd.	8202-105 Street Clairmont AB T8X 5G9	72,229.50	0.00	72,229.50
58	Nomads Kid Ltd.	8503 Bowglen Road NW Calgary AB T2N 2E3	88,650.00	0.00	88,650.00
59	Northgate Electric Ltd.	PO Box 660 Beaverlodge AB T0H 0C0	27,912.89	0.00	27,912.89
60	Oxygen Products Calgary Ltd.	3664-61 Avenue SE Calgary AB T2C 2J3	4,213.65	0.00	4,213.65
61	Pacific West System Supply Ltd.	4910 Builders Road SE Calgary AB T2G 4C6	14,096.74	0.00	14,096.74
62	Palladium Products Ltd.	2, 54025 Range Rd 262 Sturgeon County AB T8T 0Z2	81,645.62	0.00	81,645.62
63	PF Collins Customs Broker Ltd	PO Box 5514 St John's NL A1C 5W4	60.90	0.00	60.90
64	Phil Morgan	6724 17 AVE SE Calgary AB T2A 0W5	390.50	0.00	390.50
65	Phoenix Modular Elevator	912 South 19th Street Mount Vernon IL 62864 USA	142,369.54	0.00	142,369.54
66	Precision Renovations and Construction Company Ltd.	6609 18 Street SE Calgary AB T2C 0M7	42,725.40	0.00	42,725.40
67	Prime Fasteners LTD.	#6 5940-30 Street SE Calgary AB T2C 1X8	5,349.75	0.00	5,349.75
68	Reliable Tube Ltd.	4885 - 36 Street SE Calgary AB T2B 3N2	11,599.77	0.00	11,599.77
69	Rentco Equipment Ltd.	9601 117 Street Grande Prairie AB T8W 0C7	71,340.77	0.00	71,340.77
70	RGO Flooring	#100, 229-33 St. N.E. Calgary AB T2A 4Y6	152,460.00	0.00	152,460.00

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FORM 78 -- Continued

List "A"
Unsecured Creditors

Nomads Pipeline Consulting Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
71	Rona Inc.	238 RONA STONY PLAIN 18445 STONY PLAIN ROAD Edmonton AB T5S 2X6	5,194.17	0.00	5,194.17
72	Royal LePage Property Management Attn: Diane Tomszak	102 9601 107 Street Grand Prairie AB T8V 6S5	29,840.64	0.00	29,840.64
73	Russell Hendrix Foodservice Equipment	PO Box 130 Brockville ON K6V 5V2	29,204.70	0.00	29,204.70
74	Russell Kramer	5503 104 AVE NW Edmonton AB T6A 0X7	1,500.00	0.00	1,500.00
75	Rydal Construction Ltd.	4308 45 Avenue Leduc AB T9E 5V2	9,255.33	0.00	9,255.33
76	Samuel, Son & Co - Coil Processing	1401-17th Ave S.E. Calgary AB T2G 1J9	6,443.01	0.00	6,443.01
77	Shamrock Flooring	7510D-5th Street SE Calgary AB T2H 2L9	1,383.28	0.00	1,383.28
78	SNC - Lavalin Inc.	216 1st Ave South Saskatoon SK S7K 1K3	69,240.15	0.00	69,240.15
79	SS Decking	7515-104 Street Edmonton AB T6E 4C1	20,981.10	0.00	20,981.10
80	Star Building Materials	2345 Alyth Road SE Calgary AB T2G 5T8	2,949.66	0.00	2,949.66
81	Steenhof Building Services Group	126 Missassaga Street East Orillia ON L3V 1V7	152,031.31	0.00	152,031.31
82	Straight Flush Rentals	PO Box 10026 Airdrie AB T4A 0H4	1,557.59	0.00	1,557.59
83	Stuart Reeves	3523 41 ST SW Calgary AB T3E 3L4	387.58	0.00	387.58
84	Superior Propane	PO Box 4568, Station A Toronto ON M5W 0J5	9,987.32	0.00	9,987.32
85	Tai Duc Nyugen	94 DOUGLAS CLOSE SE Calgary AB T2Z 1Z5	263.66	0.00	263.66
86	Taylor Fredrick	79 CEDARWOOD LANE SW Calgary AB T2W 6J3	242.26	0.00	242.26
87	TELUS	PO BOX 7575 Vancouver BC V6B 8N9	669.27	0.00	669.27
88	Terrapro	53361 - Rge Rd 232 Sherwood Park AB T8A 4V2	36,031.28	0.00	36,031.28
89	Texcan a Division of Sonepar Canada Inc.	10449 120 St Surrey BC V3V 4G4	130,465.39	0.00	130,465.39
90	Thurber Engineering	4127 Roper Road Edmonton AB T6B 3S5	4,054.94	0.00	4,054.94
91	Total Power Ltd.	6450 Kestrel Rd Mississauga ON L5T 1Z7	169,575.00	0.00	169,575.00
92	Tristar Contracting Ltd.	14801 89 Street Grand Prairie AB T8X 0J2	4,725.00	0.00	4,725.00
93	UMC Financial Management Inc.	201, 14020 - 128 Avenue NW Edmonton AB T5L 4M8	1.00	0.00	1.00
94	Uniservices Security Solutions Inc.	2, 10327 61 Ave NW Edmonton AB T6H 1K9	5,212.45	0.00	5,212.45

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Date

Don Klisowsky

District of: Alberta
Division No. 02 - Calgary
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FORM 78 -- Continued

List "A"
Unsecured Creditors

Nomads Pipeline Consulting Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
95	Vanguard Commercial Crating	6555-30 Street SE Calgary AB T2C 1R4	21,005.61	0.00	21,005.61
96	Varsteel Ltd. - Calgary	55 Dufferin Pl. SE Calgary AB T2C 4W3	26,156.87	0.00	26,156.87
97	Vipond Inc	#1 415-60th Ave SE Calgary AB T2H 2J5	3,050.51	0.00	3,050.51
98	Wage Earner Protection Program 25-094915YY	PO Box 3344, Stn Bureau - Chef Matane QC G4W 0K6	84,343.32	0.00	84,343.32
99	Wendell Hommy	Box 117 Hythe AB T0H 2C0	8,000.00	0.00	8,000.00
100	Westcon Precast Inc.	19 Riel Dr St. Albert AB T8N 1N2	5,842.31	0.00	5,842.31
101	Windsor Plywood	46 Highfield Circle S.E. Calgary AB T2G 5N5	12,477.99	0.00	12,477.99
Total:			4,732,768.43	0.00	4,732,768.43

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FORM 78 -- Continued

List "B"
Secured Creditors

Nomads Pipeline Consulting Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
Total:			0.00			0.00	0.00	0.00

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FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Nomads Pipeline Consulting Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

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District of: Alberta
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FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

Nomads Pipeline Consulting Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

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Date

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FORM 78 -- Continued

List "E"
 Debts Due to the Bankrupt

Nomads Pipeline Consulting Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Hythe & District Pioneer Homes	10404 100 Street, Box 388 Hythe AB T0H 2C0	Trade Accounts Receivable	0.00 2,826,580.00 0.00		18-May-2018	0.00	Trade Accounts Receivable
Total:				0.00 2,826,580.00 0.00			0.00	

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FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Nomads Pipeline Consulting Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
1	Testalta Corporation Ltd.	3003 23 St NE Calgary AB T2E 7A4		220,500.00	24-Jan-2020	220,500.00	Shareholder loan
Total:				220,500.00		220,500.00	

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FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt
Nomads Pipeline Consulting Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

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FORM 78 -- Concluded

List "H"
 Property

Nomads Pipeline Consulting Ltd.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities		Shares - Investment in Testalta Corporation Ltd.	0.00	1.00
		Shares - Investment in 1878826 Alberta Ltd.	0.00	1.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	2.00

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Don Klisowsky

Court No. 25-2609373

File No. 25-2609373

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Alvarez & Marsal Canada Inc. - Licensed Insolvency
Trustee
Per:

—
Orest Konowalchuk - Licensed Insolvency Trustee
Bow Valley Square 4
Suite 1110, 250 6th Ave SW
Calgary AB T2P 3H7
Phone: (403) 538-7555 Fax: (403) 538-7551

District of: Alberta
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- FORM 31 -
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Nomads Pipeline Consulting Ltd. of the city of Calgary in the Province of Alberta and the claim of _____, creditor.
I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 24th day of January 2020, and still is, indebted to the creditor in the sum of \$_____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

☐ A. UNSECURED CLAIM OF \$_____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

☐ Regarding the amount of \$_____, I claim a right to a priority under section 136 of the Act.

☐ Regarding the amount of \$_____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$_____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ C. SECURED CLAIM OF \$_____

That in respect of this debt, I hold assets of the debtor valued at \$_____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$_____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$_____
(Attach a copy of sales agreement and delivery receipts.)

- ☐ E. CLAIM BY WAGE EARNER OF \$ _____
- ☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- ☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- ☐ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- ☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- ☐ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- ☐ G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

- ☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- ☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____

Fax Number : _____

E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2609373
Estate No. 25-2609373

- FORM 36 -

Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Alvarez & Marsal Canada Inc. - Licensed Insolvency Trustee
Per:

Orest Konowalchuk - Licensed Insolvency Trustee
Bow Valley Square 4
Suite 1110, 250 6th Ave SW
Calgary AB T2P 3H7
Phone: (403) 538-7555 Fax: (403) 538-7551
E-mail: mgrose@alvarezandmarsal.com



CHECKLIST FOR PROOF OF CLAIM

This checklist is provided to assist you in preparing the proof of claim form and, if appropriate, the proxy form in a complete and accurate manner.

General

- The **signature of a witness** is required.
- The document **must be signed** by the individual completing the declaration.
- **Provide the complete address** where all notices or correspondence are to be forwarded along with your phone number, fax number and email address where appropriate.

Notes:

- It is permissible to file a proof of claim by fax.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the Trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors is at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote by an authorized agent or mandatory at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate boxes at the bottom of the proof of claim form, you may request that the Trustee advise you of any material change in the financial situation of the bankrupt or the amount of the bankrupt is required to pay into the bankruptcy, and a copy of the Trustee's report on the discharge of the bankrupt.

Paragraph (1)

- Creditor must state full and complete legal name of the individual, company or firm.
- If the individual completing the proof of claim is a representative of the creditor, the individual's position or title must be identified.

Paragraph (3)

- The amount owing must be set out in paragraph 3.
- A **detailed statement of account** must be attached to the proof of claim and marked "Schedule A" and must show the date, number and amount of all the invoices, charges, credits or payments. The amount on the statement of account must correspond to the amount indicated on the proof of claim.

Paragraph (4)

Notes:

- **Paragraph A** applies to the ordinary unsecured claims. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to section 136 of the Act.
- **Paragraph B** applies to lessor claims in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- **Paragraph C** applies to secured claims. Please indicate the dollar value of the security and attach copies of the security documents. In addition, please attach copies of the security registration, where appropriate.
- **Paragraph D** applies to inventory claims of farmers, fisherman and aquaculturists. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreement and delivery slips.
- **Paragraph E** applies to claims by wage earners. Please note that such claims apply only for unpaid wages owed upon bankruptcy of an employer or when the employer becomes subject to a receivership.
- **Paragraph F** applies to claims by employees for unpaid amounts regarding pension plans. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- **Paragraph G** applies to claims against directors. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- **Paragraph H** applies to claims of customers of a bankrupt securities firm. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.
- In order to prepare its claim, the creditor should refer to the Bankruptcy and Insolvency Act, copy of which is accessible at <http://laws.justice.gc.ca/eng/StatutesByTitle>.

Paragraph (5)

- All claimants must indicate whether or not they are related to the debtor, as defined in section 4 of the Act, or dealt with the debtor in a non-arm's length manner.

Paragraph (6)

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - a) **within the three (3) months preceding** the initial bankruptcy event (including the bankruptcy or the proposal);
 - b) **within the twelve (12) months preceding** the initial bankruptcy event (including the bankruptcy or the proposal) in the case where the claimant and the debtor were not dealing at arm's length.