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March 24, 2015

529227-7/RCR

DELIVERED

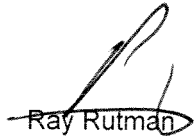
TO ALL PARTIES ON THE ATTACHED SERVICE LIST

Dear Sirs:

RE: In the matter of a Plan of Compromise or Arrangement of Armac Investments Ltd. et al in
Court of Queen's Bench of Alberta, Judicial Centre of Edmonton Court File No. 1103 18646
- Application scheduled on March 26, 2015 at 9:30 a.m. before Justice Thomas

Please find attached for the purposes of service filed copies of an Application and the Thirty-First Report of the Monitor.

Yours truly,

Dentons Canada LLP
Ray RutmanRCR/cd
client (via email)

SERVICE LIST

Her Majesty the Queen in the Right of Canada, as represented
by the Minister of National Revenue and Canada Revenue Agency -
c/o Mr. Michael Pollock
9700 Jasper Avenue
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VIA FAX (780) 495 0424

Department of Justice
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Attention: Andrew K. Maciag
Solicitors for Axxess Mortgage Fund Ltd. and Axxess Capital Partners Inc. including, Axxess Mortgage Fund Ltd. and Axxess Capital Partners Inc. in their corporate capacities and in their capacities as representatives of persons with claims against all or any of the Applicants including, without limitation all persons who provided interim financing to the Applicants in the course of these proceedings.
VIA EMAIL: amaciag@blg.com

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And

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