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Ref.: 99766/10

VIA HAND DELIVERY

The Honourable Mr. Justice C.M. Jones
Court of Queen's Bench of Alberta
Calgary Courts Centre
601 - 5th Street S.W.
Calgary, AB T2P 5P7

**Re: Paragon Capital Corporation Ltd. v. Starke Dominion Ltd.
Action No. 1701-08853**

My Lord:

In anticipation of our appearance before you on April 24, 2018, commencing at 4:00 p.m. for an application seeking, among other things, a final distribution and discharge of the Receiver in the above-noted matter, please find enclosed the following filed materials:

1. Application (Final Distribution, Approval of Receiver's Fees and Disbursements, Approval of Receiver's Activities and Discharge of Receiver); and
2. First Report of Alvarez & Marsal Canada Inc. in its capacity as Receiver Manager of certain lands.

Should you have any questions or require any further information, please contact the undersigned.

Yours truly,

Chris Nyberg

CN/lf
Enclosures

c. Service List