



McCarthy Tétrault LLP
Suite 4000
421-7th Avenue S.W.
Calgary AB T2P 4K9
Canada
Tel: 403-260-3500
Fax: 403-260-3501

Walker W. MacLeod

Partner

Direct Line: (403) 260-3710

Direct Fax: (403) 260-3501

Email: wmacleod@mccarthy.ca

Assistant: Katie Doran

Direct Line: (403) 260-3560

Email: kdoran@mccarthy.ca

October 12, 2017

Via Hand Delivery

Court of Queen's Bench of Alberta
Calgary Courts Centre
North Tower, 24th Floor
601 - 5th Street SW
Calgary AB T2P 5P7

Attention: The Honourable Madam Justice B.E.C. Romaine

My Lady:

**Re: Access Mortgage Corporation (2004) Limited v. Arres Capital Inc.
Court File No. 1401-12431
Application: October 20, 2017 at 2:00 p.m.**

We are counsel to Alvarez & Marsal Canada Inc., the court-appointed receiver of Arres Capital Inc. (the "**Receiver**").

In connection with the above-referenced application, please find enclosed filed copies of the following:

1. Application, returnable October 20, 2017 at 2:00 p.m.; and
2. First Report of the Receiver, dated October 11, 2017.

Yours truly,

McCarthy Tétrault LLP

Per:

Walker W. MacLeod

WWM:kd
Enclosures

cc: Service List