

Reply to the Attention of: Preet Saini
Direct Line: 403.531.4716
Email Address: preet.saini@mcmillan.ca
Our File No.: 273913
Date: September 4, 2020

To Those on the Service List

Re: In the Matter of a Plan of Compromise or Arrangement of Northern Silica Corporation, Heemskirk Mining Pty. Ltd., Bulk Services Inc., Heemskirk Canada Limited, Heemskirk Canada Holdings Limited , and HCA Mountain Minerals (Moberly) Limited - Court File No. 2001-07984 Application on the Commercial List – September 11, 2020 at 10:00 am

Please find enclosed for service upon you the following:

1. Application containing our proposed form of order; and
2. Affidavit of Jerrad Blanchard, sworn September 4, 2020.

We are in the process of filing the application and affidavit with the court. We will provide you with proof of filing in due course.

Please note that this application will be heard by Webex videoconference. Instructions to attend the videoconference are attached to the Application as Appendix "A".

Yours truly,



Preet Saini

Encl.

SERVICE LIST

NAME AND CONTACT INFORMATION	
Alvarez & Marsal Bow Valley Square 4, Suite 1110, 250 6th Avenue SW Calgary, AB T2P 3H7 Attention: Orest Konowalchuk, Cassie Riglin and Bryan Krol Email: okonowalchuk@alvarezandmarsal.com criglin@alvarezandmarsal.com bkrol@alvarezandmarsal.com	Monitor
Torys LLP 525 – 8th Avenue S.W., 46th Floor Eighth Avenue Place East Calgary, AB T2P 1G1 Attention: Kyle Kashuba and Jessie Mann Email: kkashuba@torys.com jmann@torys.com	Counsel for the Monitor
Cassels, Brock & Blackwell LLP Suite 3810, Bankers Hall West Calgary, AB T2P 5C5 Attention: Jeffrey Oliver and Ben Goodis Email: joliver@casselsbrock.com bgoodis@cassels.com	Counsel for QMetco Limited and Taurus Resources No. 2 B.V.
McMillan LLP 1700, 421 – 7 th Avenue SW Calgary, AB T2P 4K9 Attention: Adam Maerov, Kourtney Rylands and Preet Saini Email: adam.maerov@mcmillan.ca kourtney.rylands@mcmillan.ca preet.saini@mcmillan.ca	Counsel for Northern Silica Corporation, Heemskirk Mining Pty. Ltd., Custom Bulk Services Inc., Heemskirk Canada Limited, Heemskirk Canada Holdings Limited and HCA Mountain Minerals (Moberly) Limited
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Department of Justice Canada 510, 606 – 4 Street SW Calgary, AB T2P 1T1 Attention: Jill Medhurst-Tivadar Email: jill.medhurst@justice.gc.ca	Canada Revenue Agency

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MLT Aikins LLP 2100 Livingston Place 222 3rd Avenue SW Calgary, AB T2P 0B4 Attention: Ryan Zahara Email: rzahara@mltaikins.com	Counsel for ATB

NAME AND CONTACT INFORMATION	
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Dentons Canada LLP 2500, 10220 103 Ave NW Edmonton, AB T5J 0K4 Attn: Leanne C. Krawchuk Email: leanne.krawchuk@dentons.com	Counsel for Sherritt International Corporation amalgamation successor to Dynatec Corporation

Updated Sept 4, 2020