



March 2, 2015

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Dear Counsel:

Re: Target Canada Co. CCAA Proceedings, Court File No. CV-15-10832-00CL

Pursuant to the Endorsement of Justice Morawetz, dated February 19, 2015 (the “**Endorsement**”) and in consultation with a number of suppliers and counsel, we have prepared a consolidated list of questions and requests for information herein submitted to the Monitor and the Applicants for response.

We are grateful for all the responses and input we received throughout the consultation process. We are available to counsel for the Monitor and the Applicants to clarify any questions with respect to the enclosed. We look forward to working in a collaborative fashion with both counsel for the Monitor and the Applicants.

Yours very truly,

Blaney McMurtry LLP

Lou Brzezinski

LB/at
Encl.

cc: Service List