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January 6, 2017
File No.: 303718.00002/20066

TO THE SERVICE LIST ATTACHED HERETO AS SCHEDULE "A"

Dear Sir/Madam:

**Re: Bank of Montreal v. Bumper Development Corporation Ltd. and Bumper
Development Corporation ("Bumper")
Action No. 1601-02201**

We are counsel to Alvarez & Marsal Canada Inc., the receiver of Bumper ("the Receiver"). We are scheduled to appear before the Honourable Justice D. B. Nixon on Thursday, January 12, 2017 at 11:30 a.m. to make an application for, amongst other things, a Sale Approval and Vesting Order respecting various shares owned by Bumper and a Sealing Order respecting certain Appendices to the Receiver's Fifth Report.

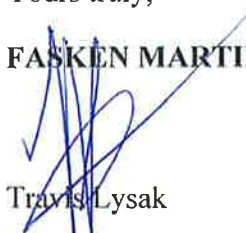
In this regard, we enclose for your review the following:

1. copy of the filed Application of the Receiver (including two proposed forms of Order being sought); and
2. copy of the filed Receiver's Fifth Report.

We trust you will find the foregoing to be in order. However, should you have any questions or concerns, please do not hesitate to contact me directly.

Yours truly,

FASKEN MARTINEAU DuMOULIN LLP


Travis Lysak

TL/mf
Enclosures

303718.00002/91101698.1

SCHEDULE "A"
SERVICE LIST

Parties	Mode of Service	Counsel / Agent For
Fasken Martineau DuMoulin LLP First Canadian Centre Suite 3400, 350 - 7 th Avenue S.W. Calgary, AB T2P 3N9 Attention: Travis Lysak	Via Email: tlysak@fasken.com	Alvarez & Marsal Canada Inc.
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Susan Borden	Via Email: spborden@mac.com	
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Canada Revenue Agency Regional Intake Centre for Insolvency Revenue Collections Division Edmonton Tax Services Office Suite 10, 9700 Jasper Avenue N.W. Edmonton, AB T5J 4C8 Attention: Jill Medhurst- Tivadar	Via Email: Jill.medhurst-tivadar@justice.gc.ca	
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