

Kyle Kashuba
kkashuba@torys.com
P. 403.776.3744

February 25, 2020

TO: Service List (see attached Schedule "A")

Attention: To Whom It May Concern

Dear Sirs/Mesdames:

**Re: In the matter of the Receivership of Virginia Hills Oil Corp. and Dolomite
Alberta Court of Queen's Bench Action No. 1701-02184**

My office acts as counsel to Alvarez & Marsal Canada Inc., in its capacity as Court-appointed receiver and manager (the "**Receiver**") in respect of the above-captioned action.

Further to the Application being brought by the Receiver in the above referenced action, which was heard by Madam M.H. Hollins on Tuesday, February 25, 2020 from 10:00 a.m. to 11:00 a.m. in the Commercial Court of the Court of Queen's Bench of Alberta in Calgary, Alberta, please find enclosed the following materials for service upon you:

1. Order (Final Distribution, The Approval of the Receiver's Activities, Fees and Disbursements, and the Receiver's Discharge), filed February 25, 2020.

I trust the foregoing is in order, but should you have any questions or concerns relating to the above or attached, please do not hesitate to contact the undersigned to discuss the same.

Yours truly,



Kyle Kashuba

KK/

Enclosures

cc: The Receiver, Alvarez & Marsal Canada Inc. Attn: Tim Reid/Orest M.P. Konowalchuk/Jill Strueby (via email w/o encl.)

COURT FILE NO.	1701-02184
COURT	COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE	CALGARY
PLAINTIFFS	THE BANK OF NOVA SCOTIA and ALBERTA TREASURY BRANCHES
DEFENDANTS	VIRGINIA HILLS OIL CORP. and DOLOMITE ENERGY INC.
	IN THE MATTER OF THE RECEIVERSHIP OF VIRGINIA HILLS OIL CORP. and DOLOMITE ENERGY INC.
	ALVAREZ & MARSAL CANADA INC. in its capacity as Court-appointed Receiver and Manager of the assets, undertakings and properties of VIRGINIA HILLS OIL CORP. and DOLOMITE ENERGY INC.
APPLICANT	

Service List

Party	Mode of Service	Representing
Torys LLP 25 - 8th Avenue SW, 46th Floor, Eighth Avenue Place East Calgary, AB T2P 1G1 Attention: Kyle Kashuba	Email: kkashuba@torys.com	Counsel to the Receiver
Alvarez & Marsal Canada Inc. Bow Valley Square IV Suite 1110, 250 - 6 th Avenue S.W. Calgary, AB T2P 3H7 Attn: Tim Reid/ Orest M.P. Konowalchuk	Email: treid@alvarezandmarsal.com okonowalchuk@alvarezandmarsal.com	Receiver of Virginia Hills Oil Corp. and Dolomite Energy Inc.
Alberta Energy Regulator Suite 1000, 250 – 5 Street SW Calgary, AB T2P 0R4 Attn: Patricia Johnston/ Marvin Koochin/ Laura Chant/ Keely Cameron	Email: Patricia.Johnston@aer.ca Marvin.Koochin@aer.ca Laura.Chant@aer.ca Keely.Cameron@aer.ca	Alberta Energy Regulator

Party	Mode of Service	Representing
Burnet, Duckworth & Palmer LLP Suite 2400, 525-8th Ave SW Calgary, AB T2P 1G1 Attn: Trevor Batty	Email: tbatty@bdplaw.com	Counsel to Virginia Hills Oil Corp. and Dolomite Energy Inc.
McMillan LLP 1700, 421 - 7th Avenue SW Calgary, AB T2P 4K9 Attn: Adam Maerov/ Kourtney Rylands	Email: adam.maerov@mcmillan.ca kourtney.rylands@mcmillan.ca	Counsel to The Bank of Nova Scotia
Dentons Canada LLP 15th Floor, Bankers Court, 850 - 2nd Street SW Calgary, AB T2P 0R8 Attn: Derek Pontin	Email: derek.pontin@dentons.com	Counsel to Alberta Treasury Branches
Gowlings WLG 421 7 Ave SW #1600 Calgary, AB T2P 4K9 Attn: Richard Gushue QC/ Tom Cumming	Email: Richard.Gushue@gowlingwlg.com Tom.Cumming@gowlingwlg.com	Counsel to the Proposed Purchaser
Alberta Department of Energy 2nd Floor, North Tower Petroleum Plaza 9945-108 Street Edmonton, AB T5K 2G6 Attn: Ken Whitelaw	Email: Kenneth.Whitelaw@gov.ab.ca	
Canada Revenue Agency Edmonton Tax Services Office, Regional Intake Centre 9700 Jasper Avenue Edmonton, AB T5J 4C8	Courier and Fax (780) 495-0424	

Party	Mode of Service	Representing
Service Canada Canada Revenue Agency Non-Tax Collections (WEPPA) PO Box 2517 London, ON N6A 4G9	Canada Post Xpress	
BC Oil and Gas Commission 300 – 398 Harbour Road Victoria, BC V9A 0B7 Attn: Sarah Gregory/ Mike Janzen	Email: ogclegalservices@bcogc.ca mike.janzen@bcogc.ca	
Her Majesty The Queen In Right of the Province of British Columbia Revenue and Taxation Group Legal Services Branch Ministry of Justice PO Box 9289 Stn Prov Govt Victoria, BC V8W 9J7 Attn: Heather Wellman/ Aaron Welch	Email: Heather.Wellman@gov.bc.ca Aaron.Welch@gov.bc.ca	
PrairieSky Royalty Ltd. 350 7 Ave SW Calgary, AB T2P 3N9 Attn: Dale Percy	Email: Dale.percy@prairiesky.com	
Saskatchewan Ministry of the Economy – Petroleum Development Branch 200 – 201 Scarth Street Regina, SK S4P 2H9 Attn: Candy Dominique	Email: Candy.Dominique@gov.sk.ca	
Information Services Corporation – Land Titles Registry 300, 10 Research Drive Regina, SK S4S 7J7 Attn: Deborah Pacholka / Leslie Krug	Email: deb.pacholka@isc.ca leslie.krug@isc.ca	

Party	Mode of Service	Representing
MINISTRY OF JUSTICE (SASKATCHEWAN) 355 Legislative Building Regina, SK S4S 0B3 Minister's Office Tel: 306.787.5353	Email: jus.minister@gov.sk.ca Fax: (306) 787-1232	
DEPARTMENT OF FINANCE (SASKATCHEWAN) 2350 Albert Street, 5th Floor Regina, SK S4P 4A6 Minister's Office Tel: 306.787.6060	E-mail: fin.minister@gov.sk.ca Fax: (306) 787-6055	