

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF JACK COOPER VENTURES, INC., JACK COOPER DIVERSIFIED, LLC, JACK COOPER ENTERPRISES, INC., JACK COOPER HOLDINGS CORP., JACK COOPER TRANSPORT COMPANY, INC., AUTO HANDLING CORPORATION, CTEMS, LLC, JACK COOPER LOGISTICS, LLC, AUTO & BOAT RELOCATION SERVICES, LLC, AXIS LOGISTIC SERVICES, INC., JACK COOPER CT SERVICES, INC., JACK COOPER RAIL AND SHUTTLE, INC., JACK COOPER INVESTMENTS, INC., NORTH AMERICAN AUTO TRANSPORTATION CORP., JACK COOPER TRANSPORT CANADA INC., JACK COOPER CANADA GP 1 INC., JACK COOPER CANADA GP 2 INC., JACK COOPER CANADA 1 LIMITED PARTNERSHIP, JACK COOPER CANADA 2 LIMITED PARTNERSHIP
(COLLECTIVELY THE "**CHAPTER 11 DEBTORS**")

APPLICATION OF JACK COOPER VENTURES, INC. UNDER SECTION 46 OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985 c. C-36, AS AMENDED

NOTICE OF RECOGNITION ORDERS

PLEASE BE ADVISED that this Notice is being published pursuant to orders of the Ontario Superior Court of Justice (Commercial List) (the "**Canadian Court**"), granted on August 9, 2019 (the "**Recognition Orders**").

PLEASE TAKE NOTICE that on August 6, 2019, the Chapter 11 Debtors each commenced voluntary reorganization proceedings (the "**Chapter 11 Proceedings**") pursuant to Chapter 11 of the U.S. Bankruptcy Code with the United States Bankruptcy Court for the Northern District of Georgia, Atlanta Division (the "**US Court**"). In connection with the Chapter 11 Proceedings, the Chapter 11 Debtors have appointed Jack Cooper Ventures, Inc. as their foreign representative of the estates of the Chapter 11 Debtors (the "**Foreign Representative**"). The Foreign Representative's address is 630 Kennesaw Due West Road, Kennesaw, GA 30152. The Debtors carry on business in Canada through Jack Cooper Transport Canada, Inc., Jack Cooper Canada GP 1 Inc., Jack Cooper Canada GP 2 Inc., Jack Cooper Canada 1 Limited Partnership, and Jack Cooper Canada 2 Limited Partnership.

AND TAKE NOTICE that the Recognition Orders have been issued by the Canadian Court under Part IV of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36 (the "**CCAA Recognition Proceedings**"), among other things: (i) declaring that the Chapter 11 Proceedings are recognized as a foreign main proceeding; (ii) granting a stay of proceedings against the Chapter 11 Debtors and their directors and officers in Canada; (iii) prohibiting the commencement of any proceedings against the Chapter 11 Debtors in Canada absent further order of the Canadian Court (iv) recognizing certain orders granted by the US Court in the Chapter 11 Proceedings; and (v) appointing Alvarez & Marsal Canada Inc. as the Information Officer with respect to the CCAA Recognition Proceedings.

AND TAKE NOTICE that motions, orders and notices filed with the US Court in the Chapter 11 Proceedings are available at: <https://cases.primeclerk.com/JackCooper>

and that the Recognition Orders, and any other orders that may be granted by the Canadian Court, are available at: www.alvarezandmarsal.com/JackCooperCanada

AND TAKE NOTICE that counsel for the Foreign Representative is:

Osler, Hoskin & Harcourt LLP

1 First Canadian Place, 100 King Street West, Suite 6200, Toronto ON M5X 1B8

Attention: David Rosenblat

Email: drosenblat@osler.com

PLEASE FINALLY NOTE that if you wish to receive copies of the Recognition Orders or obtain further information in respect of the matters set forth in this Notice, you may contact the Information Officer:

Alvarez & Marsal Canada Inc.

Royal Bank Plaza, South Tower, 200 Bay Street, Suite 2900, Toronto ON M5J 2J1

Phone: 1.844.692.6255

Email: JackCooperCanada@alvarezandmarsal.com

DATED AT TORONTO, ONTARIO this 9th day of August, 2019.

Alvarez & Marsal Canada Inc.

(solely in its capacity as Information Officer of the Chapter 11 Debtors and not in its personal or corporate capacity)