



Court File No. CV-21-00658434-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF KNOTEL, INC. and KNOTEL CANADA, INC.

APPLICATION OF KNOTEL CANADA, INC., UNDER SECTION 46 OF THE
COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS
AMENDED

INFORMATION OFFICER'S TERMINATION CERTIFICATE

A. Pursuant to an Order of the Honourable Justice Cavanagh of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated March 12, 2021 (the "**Supplemental Order**"), Alvarez & Marsal Canada Inc. was appointed as information officer of the Court (in such capacity, the "**Information Officer**") in the proceeding (the "**CCAA Proceedings**") commenced by Knotel Canada, Inc. in its capacity as the foreign representative (the "**Foreign Representative**") of Knotel, Inc. and Knotel Canada, Inc. (the "**Canadian Filing Entities**"), pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**").

B. Pursuant to an Order of the Court dated June 30, 2021 (the "**U.S. Plan Recognition Order**") made in the CCAA Proceedings, the Court (a) recognized the U.S. Plan Confirmation Order and (b) provided for the termination of these CCAA proceedings upon the filing of this certificate (the "**Information Officer's Termination Certificate**") with the Court.

C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the U.S. Plan Recognition Order.

THE INFORMATION OFFICER CERTIFIES that:

1. The Information Officer has been advised by the Canadian Filing Entities (or their counsel) that the conditions to the Plan becoming effective as set out in section X.B of the Plan have been satisfied or waived pursuant to section X.C of the Plan.

2. To the knowledge of the Information Officer, all matters to be attended to in connection with the Foreign Representative's CCAA Proceedings (Court File No. CV-21-00658434-00CL) have been completed.

ACCORDINGLY, the CCAA Termination Time as defined in the U.S. Plan Recognition Order has occurred.

DATED at Toronto, Ontario this 9th day of , 2021.

**ALVAREZ & MARSAL CANADA INC., in its
capacity as Information Officer, and not in
its personal capacity**

Per:  _____

Name: Stephen Ferguson

Title: Senior Vice President

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Proceeding Commenced at Toronto

INFORMATION OFFICER'S CERTIFICATE

(July 9, 2021)

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its capacity as Information Officer