

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF PIER 1 IMPORTS, INC., PIER 1 ASSETS, INC., PIER 1 LICENSING, INC.,  
PIER 1 HOLDINGS, INC., PIER 1 SERVICES COMPANY, PIER 1 IMPORTS  
(U.S.), INC., PIR TRADING, INC. AND PIER 1 VALUE SERVICES, LLC

APPLICATION OF PIER 1 IMPORTS, INC. UNDER SECTION 46 OF THE  
*COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS  
AMENDED

INFORMATION OFFICER'S CERTIFICATE

RECITALS

A. Pursuant to the Supplemental Order of the Honourable Justice Hailey of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated February 18, 2020, Alvarez & Marsal Canada Inc. was appointed as the Information Officer in these proceedings (the "**Information Officer**").

B. Pursuant to an Order of the Court dated October 13, 2020 (the "**Recognition Order**"), the Court (a) recognized the *Order Confirming the Amended Joint Chapter 11 Plan of Pier 1 Imports, Inc. and Its Debtor Affiliates* (the "**Confirmation Order**"), and (b) provided for the termination of these CCAA proceedings upon the filing of this Information Officer's Certificate.

C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Confirmation Order.

**THE INFORMATION OFFICER CERTIFIES that:**

1. The Information Officer has been advised by the Chapter 11 Debtors (or their counsel) that the conditions to the Plan becoming effective as set out in Article XI.A of the Plan have been satisfied or waived pursuant to Article XI.B of the Plan.
2. To the knowledge of the Monitor, all matters to be attended to in connection with the Foreign Representative's CCAA proceedings (Court File No. CV-20-00636511-00CL) have been completed.

**ACCORDINGLY**, the CCAA Termination Time as defined in the Recognition Order has occurred.

DATED at Toronto, Ontario this 3<sup>rd</sup> day of December 2020

**ALVAREZ & MARSAL CANADA INC.**, in  
its capacity as Information Officer of the  
Chapter 11 Debtors, and not in its personal  
capacity

Per: \_\_\_\_\_

Name: ALAN HUTCHENS

Title: SENIOR VICE-PRESIDENT

