

No. S-159677

Vancouver Registry



IN THE SUPREME COURT OF BRITISH COLUMBIA

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C 36, AS AMENDED**

AND

**IN THE MATTER OF CANYON RESOURCES CORPORATION, CR BRIGGS
CORPORATION, CR MONTANA CORPORATION, CR KENDALL CORPORATION,
ATNA RESOURCES LTD., HORIZON WYOMING URANIUM, INC.**

AND

ATNA RESOURCES INC.

FOURTH REPORT OF THE INFORMATION OFFICER

ALVAREZ & MARSAL CANADA INC.

May 16, 2017



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1.0 INTRODUCTION

- 1.1 On November 18, 2015, Atna Resources Ltd. (“**Atna**”) and six of its affiliates (collectively, the “**Debtors**”), commenced voluntary reorganization proceedings (the “**US Proceedings**”) in the United States Bankruptcy Court for the District of Colorado (the “**US Court**”) by each filing a voluntary petition for relief under Chapter 11 of title 11 of the United States Bankruptcy Code, 11 U.S.C. 101-1532 (the “**Bankruptcy Code**”). A list of the Debtors is attached hereto as Appendix “**A**”.
- 1.2 On November 20, 2015, the US Court granted various interim and/or final orders (the “**First Day Orders**”) in the US Proceedings including a motion for entry of an order authorizing Atna Resources, Inc. to act as foreign representative on behalf of the Debtors (“**Atna US**” or the “**Foreign Representative**”).
- 1.3 On November 23, 2015, this Honourable Court (the “**Court**”) granted an Initial Recognition Order and Supplemental Order pursuant to Part IV of the *Companies’ Creditors Arrangement Act* R.S.C. 1985, c. C-36, as amended, which included, *inter alia*:
- a) recognition of the US Proceedings as the “foreign main proceeding”;
 - b) granting of the stay of proceedings and continuation of service to the Debtors;
 - c) prohibiting the disposal of any of the Debtors’ property in Canada, other than property relating to its business in the normal course of its business;
 - d) the appointment of Alvarez & Marsal Canada Inc. (“**A&M**”) as Information Officer to the Canadian Court (the “**Information Officer**”) in respect of these proceedings (the “**Canadian Proceedings**”); and
 - e) recognition of certain First Day Orders including an order recognizing Atna US as the Foreign Representative of the Debtors and an order permitting the joint administration of the Chapter 11 cases of the Debtors in the US Proceedings.
- 1.4 On May 5, 2016, this Honourable Court granted an order recognizing an order granted in the US Proceedings approving, among other things, procedures to sell or transfer certain *de minimis* assets of the Debtors, free and clear of liens, claims and encumbrances and to pay market commissions in connection with such sales without further court approval (the “**De Minimis Sale Order**”).

- 1.5 On October 17, 2016, the Debtors filed a Joint Chapter 11 Plan of Liquidation (as amended from time to time, the “**Plan**”) and a Disclosure Statement for the Plan (as amended from time to time, the “**Disclosure Statement**”) in the US Proceedings.
- 1.6 On October 18, 2016, an order (the “**Disclosure Statement Order**”) was granted by the US Court in the US Proceedings providing for the following relief:
 - a) approval of the Disclosure Statement;
 - b) approval of procedures for solicitation of votes on the Plan; and
 - c) scheduling a hearing for confirmation of the Plan.
- 1.7 Details of the Plan and Disclosure Statement are set out in the Third Report of the Information Officer dated November 16, 2016 (the “**Third Report**”) and are not repeated herein.
- 1.8 On November 30, 2016 an order confirming the Plan was granted by the US Court (the “**US Confirmation Order**”).
- 1.9 On May 16, 2017 the Foreign Representative filed a Notice of Application for the following orders:
 - a) an order recognizing the US Confirmation Order in the Canadian Proceedings (the “**Confirmation Order**”); and
 - b) an order (i) approving the activities of the Information Officer in the Canadian Proceedings to date, (ii) approving the fees of the Information Officer and its legal counsel, (iii) discharging the Information Officer and (iv) terminating the Canadian Proceedings (the “**Discharge Order**”).
- 1.10 Other than the US Proceedings and Canadian Proceedings, there are currently no other foreign proceedings in respect of the Debtors.
- 1.11 Motion materials and other documentation filed in the Canadian Proceedings as well as a link for the materials filed in the US Proceedings are available on the Information Officer’s website at www.alvarezandmarsal.com/atna.

2.0 PURPOSE OF REPORT

- 2.1 The purpose of this Fourth report of the Information Officer (the “**Fourth Report**”) is to provide this Honourable Court with the following:
 - a) an update on the activities of the Information Officer since the date of the Third Report;

- b) an update on the Canadian Proceedings;
- c) a summary of the professional fees incurred by the Information Officer and its legal counsel as outlined in this Fourth Report;
- d) information with respect to the Foreign Representative's application for the Confirmation Order and the Discharge Order; and
- e) the Information Officer's conclusions and recommendations.

3.0 TERMS OF REFERENCE

3.1 In preparing the Fourth Report, A&M has necessarily relied solely on information and documents provided by the Foreign Representative, the Debtors and their legal counsel. A&M has not audited, reviewed or otherwise attempted to independently verify the accuracy or completeness of this information. Accordingly, A&M expresses no opinion and does not provide any other form of assurance on the accuracy and/or completeness of any information contained in this report, or otherwise used to prepare this report.

3.2 Unless otherwise stated, all monetary amounts contained herein are expressed in Canadian dollars.

4.0 ACTIVITIES OF THE INFORMATION OFFICER

4.1 Since the date of the Third Report, the Information Officer's activities have included:

- a) attending telephone conferences and email communication with the Debtors and the Debtors' Canadian legal counsel;
- b) reviewing US Court materials filed in the US Proceedings;
- c) reviewing the Confirmation Order;
- d) preparing the Fourth Report; and
- e) posting available Court materials and other relevant documents on the Information Officer's Website.

5.0 STATUS OF THE CANADIAN PROCEEDINGS

5.1 The only Canadian assets owned by the Debtors were as follows:

- a) certain mineral claim and royalty assets located in the Watson Lake Mining District of the Pelly Mountains in the southeastern Yukon (the "**Wolf Assets**");

- b) the Ecstall polymetallic prospect in the Skeena Mining District of British Columbia (the “**BC Assets**”); and
 - c) two bank accounts with Bank of Montreal (the “**BMO Accounts**”) with a combined balance of approximately \$17,000.
- 5.2 The Debtors’ interest in the Wolf Assets was sold to BMC Minerals (No. 1) Ltd. (“**BMC**”) on May 17, 2016 for \$175,000 pursuant to the De Minimis Sale Order and a vesting order granted by this Honourable Court on May 6, 2016.
- 5.3 The Debtor’s interest in the BC Assets was sold to BMC in April 2016 for \$15,000 pursuant to the De Minimis Sale Order.
- 5.4 The funds in the BMO Accounts have been consolidated into a new bank account which is controlled by a liquidating trust established pursuant to the Plan.
- 5.5 The Debtors no longer have any assets in Canada.

Discharge Order

- 5.6 The Foreign Representative has filed a notice of application for the Discharge Order which provides for, among other things:
- a) approval of the actions, conduct and activities of the Information Officer;
 - b) approval of the fees and disbursements of the Information Officer;
 - c) approval of the fees and disbursements of DLA Piper (Canada) LLP (“**DLAP**”) and Cassels, Brock & Blackwell LLP (“**Cassels**”) in their capacity as legal counsel to the Information Officer;
 - d) termination of the Canadian Proceedings; and
 - e) discharge of A&M in its capacity as Information Officer from any further obligations, responsibilities or duties pursuant to the orders made in this proceeding, provided that the Information Officer shall have the authority from and after the date of the Discharge Order to carry out any other matters that are incidental to the termination of the Canadian Proceedings and the discharge of the Information Officer.

6.0 SUMMARY OF PROFESSIONAL FEES

- 6.1 The professional fees, disbursements and applicable taxes of the Information Officer and its legal counsel for the period of November 23, 2015 to April 30, 2017 are set out in the table below:

Atna Resources Ltd.				
Summary of Professional Fees for the Information Officer and its Legal Counsel				
For the period November 23, 2015 to April 30, 2017				
Firm	Fees	Disbursements	Tax	Total
Alvarez & Marsal Canada Inc.	\$ 76,795.00	\$ 7,458.71	\$ 4,212.70	\$ 88,466.41
DLA Piper (Canada) LLP	19,392.50	339.91	2,343.83	22,076.24
Cassels, Brock & Blackwell LLP	1,697.50	5.75	204.40	1,907.65
Total	\$ 97,885.00	\$ 7,804.37	\$ 6,760.93	\$ 112,450.30

- 6.2 A summary of fees incurred by the Information Officer and copies of the Information Officer’s detailed statements of account for the period November 23, 2015 to April 30, 2017 are attached as Appendix “B”.
- 6.3 A summary of the Information Officer’s total professional fees indicating name, position, hourly rate and hours charged by the Information Officer’s professional staff and details of its out of pocket disbursements is attached as Appendix “C”.
- 6.4 A summary and statement of accounts of the professional fees and disbursements charged by DLAP in its capacity as legal counsel for the Information Officer for the period November 23, 2015 to February 28, 2017 is attached as Appendix “D”.
- 6.5 Lance Williams, the DLAP lawyer with carriage of this matter left DLAP on March 3, 2017 and joined Cassels. The Information Officer chose to have Mr. Williams continue to represent it in this matter and transitioned its representation to Cassels.
- 6.6 A summary and statement of accounts of the professional fees and disbursements charged by Cassels in its capacity as legal counsel for the Information Officer for the period March 3, 2017 to April 30, 2017 is attached as Appendix “E”.
- 6.7 The Information Officer and its legal counsel are currently holding retainers of approximately \$25,000 and \$10,000, respectively and anticipate having additional fees and disbursements relating to the Canadian Proceedings of less than \$5,000. Immediately following discharge, any unused retainer funds after payment of all outstanding accounts receivable and fees to complete the administration will be remitted to the liquidating trust established pursuant to the Plan.
- 6.8 The Information Officer is of the view that its fees and disbursements were properly and necessarily incurred, and the hours and rates charged are fair and reasonable and consistent with market rates for firms providing similar services of compatible complexity. The fees of the Information Officer do not include a success fee or bonus.

6.9 The Information Officer considers that the fees and disbursements charged by its legal counsel have been necessarily incurred and that the hours and rates charged are fair and reasonable given the circumstances and are consistent with market rates for firms providing similar services of compatible complexity.

7.0 CONCLUSIONS AND RECOMMENDATIONS


7.1 The Debtors no longer own any Canadian assets and the Plan has been confirmed in the US Proceedings. Accordingly, the Information Officer is satisfied that it is reasonable to recognize the US Confirmation Order in the Canadian Proceedings, discharge the Information Officer and terminate the Canadian Proceedings and seeks the approval of this Honourable Court of the fees and disbursements of the Information Officer and its legal counsel.


7.2 The Information Officer respectfully recommends that this Honourable Court grant the following orders:

- a) the Confirmation Order; and
- b) the Discharge Order.

All of which is respectfully submitted to this Honourable Court this 16th day of May, 2017.

Alvarez & Marsal Canada Inc.,
in its capacity as Information Officer
of Atna Resources Inc.


Per: Todd M. Martin
Senior Vice President


Per: Tom Powell
Vice President

List of Debtors

1. Atna Resources Ltd.
2. Canyon Resources Corporation
3. CR Briggs Corporation
4. CR Montana Corporation
5. CR Kendall Corporation
6. Atna Resources Inc.
7. Horizon Wyoming Uranium, Inc.

Atna Resources Ltd.
Summary of the Information Officer's Statements of Account
For the period November 23, 2015 to April 30, 2017

Invoice Number	Invoice Date	For the Period Ending	Fees	Disbursements	Tax	Total
Alvarez & Maral Canada Inc.						
1	4-Dec-15	November 30, 2015	\$ 16,622.50	\$ -	\$ 831.13	\$ 17,453.63
2	6-Jan-16	December 31, 2015	6,125.00	456.03	329.05	6,910.08
3	3-Feb-16	January 31, 2016	7,180.00	3,403.40	529.17	11,112.57
4	1-Mar-16	February 29, 2016	1,787.50	3,273.66	253.06	5,314.22
5	12-Apr-16	March 31, 2016	2,675.00	112.50	139.38	2,926.88
6	2-May-16	April 30, 2016	15,030.00	-	751.50	15,781.50
7	5-Oct-16	September 30, 2016	4,975.00	80.14	252.76	5,307.90
8	7-Dec-16	November 30, 2016	16,175.00	36.82	810.59	17,022.41
9	5-May-17	April 30, 2017	6,225.00	96.16	316.06	6,637.22
			\$ 76,795.00	\$ 7,458.71	\$ 4,212.70	\$ 88,466.41



Alvarez & Marsal Canada Inc.
400 Burrard Street
Suite 1680, Commerce Place
Vancouver, BC V6C 3A6
Phone: +1 604 638 7440
Fax: +1 604 638 7441

December 4, 2015

Atna Resources Ltd.
14142 Denver West Parkway, Suite 250
Golden, Colorado, 80401

Re: Atna Resources Ltd.

For professional services rendered for the period ending November 30, 2015 in connection with our appointment as Information Officer under the *Companies' Creditors Arrangement Act*.

<u>A&M Personnel</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
T. Martin, Senior Vice President	5.90	\$650	\$3,835.00
T. Powell, Director	26.75	450	12,037.50
M. Cheung, Executive Assistant	7.50	100	750.00
	40.15		16,622.50
Add: GST (5%)			831.13
TOTAL INVOICE			<u>\$17,453.63</u>

Mail Instructions:

Alvarez & Marsal Canada ULC
Attn: Monica Cheung
Commerce Place
400 Burrard Street, Suite 1680
Vancouver, B.C. V6C 3A6

Wire Instructions:

Bank: TD Canada Trust
Account Name: Alvarez & Marsal Canada ULC
Swiftcode: TDOMCATTOR
Bank Address: 55 King Street West
Toronto, ON M5K 1A2
Bank Transit #: 10202
Institution #: 0004
Account #: 5410790
Reference #: 806789 – Inv #1
GST: 83486 3367 RT0001

<u>Todd Martin</u>	<u>Description</u>	<u>Hrs.</u>
Nov 18	Review public company materials and CH 11 pleadings in the matter;	0.5
Nov 19	Review CH 11 pleadings in the matter including Declaration of R. Gloss; internal meeting and discussion regarding draft proposed Information officer report to Court and draft outline of same; receipt and review of draft Order and Petition in the Part IV CCAA proceedings;	2.7
Nov 20	Review of draft Orders and other materials in Part IV CCAA proceedings; review and edit draft preliminary Report of Proposed Information Officer and internal meeting and discussion regarding same; and	2.2
Nov 21	Email and edit notes to T. Powell regarding reporting and related matters.	0.5
TOTAL – T. Martin		5.9 hrs.

<u><i>Tom Powell</i></u>	<u><i>Description</i></u>	<u><i>Hrs.</i></u>
Nov 18	Attend meeting with Bull Housser & Tupper (“BHT”) and Ernst & Young LLP (via conference call);	1.0
Nov 19	Review of draft application materials; prepare the Preliminary Report of the Proposed Information Officer;	9.75
Nov 20	Review of draft application materials; prepare the Preliminary Report of the Proposed Information Officer;	8.0
Nov 22	Review final debtor-in-possession (“DIP”) financing term sheet; edit report;	2.0
Nov 23	Various correspondence with BHT and DLA Piper (Canada) LLP (“DLAP”); attend to report edits; prepare Information Officer’s website;	2.5
Nov 24	Coordinate newspaper advertisements with M. Cheung; attend to file administration;	1.75
Nov 25	Attend to website updates; attend phone call with DLAP; attend update call with BHT;	1.0
Nov 26	Various correspondence with DLAP; attend to file administration;	0.5
Nov 28	Discussions with L. Williams, DLAP and internal discussions with T. Martin regarding recognition of the DIP order granted in the US Proceedings.	0.25
TOTAL – T. Powell		26.75 hrs.

<u>Monica Cheung</u>	<u>Description</u>	<u>Hrs.</u>
Nov 20	Attend to edits of the Preliminary report of the Proposed Information Officer.	4.0
Nov 23	Attend to edits of the Preliminary report of the Proposed Information Officer.	0.5
Nov 24	Website maintenance; arrange for newspaper advertisements;	2.5
Nov 25	Correspondences regarding newspaper advertisements.	0.5
TOTAL – M. Cheung		7.5 hrs.



January 6, 2016

Atna Resources Ltd.
 14142 Denver West Parkway, Suite 250
 Golden, Colorado, 80401

Re: Atna Resources Ltd.

For professional services rendered for the period December 1 – 31, 2015 in connection with our appointment as Information Officer of Atna Resources Ltd. et al. pursuant to Part IV of the *Companies' Creditors Arrangement Act*.

<u>A&M Personnel</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
T. Martin, Senior Vice President	2.5	\$650	\$1,625.00
T. Powell, Director	8.0	450	3,600.00
M. Lee, Associate	3.0	300	900.00
	<u>13.5</u>		<u>6,125.00</u>
 Add: out of pocket expenses			
Website maintenance			450.00
Office supplies			6.03
			<u>456.03</u>
 Add: GST (5%)			329.05
			<u>329.05</u>
 TOTAL INVOICE			<u>\$6,910.08</u>

Mail Instructions:

Alvarez & Marsal Canada ULC
 Attn: Monica Cheung
 Commerce Place
 400 Burrard Street, Suite 1680
 Vancouver, B.C. V6C 3A6

Wire Instructions:

Bank: TD Canada Trust
 Account Name: Alvarez & Marsal Canada ULC
 Swiftcode: TDOMCATTOR
 Bank Address: 55 King Street West
 Toronto, ON M5K 1A2
 Bank Transit #: 10202
 Institution #: 0004
 Account #: 5410790
Reference #: 806789 – Inv #2
 GST: 83486 3367 RT0001



February 3, 2016

Atna Resources Ltd.
14142 Denver West Parkway, Suite 250
Golden, Colorado, 80401

Re: Atna Resources Ltd.

For professional services rendered for the period January 1 – 31, 2016 in connection with our appointment as Information Officer of Atna Resources Ltd. et al. pursuant to Part IV of the *Companies' Creditors Arrangement Act*.

<u>A&M Personnel</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
T. Martin, Senior Vice President	1.7	\$650	\$1,105.00
T. Powell, Director	10.5	450	4,725.00
M. Lee, Associate	4.5	300	1,350.00
	16.7		7,180.00
Add: out of pocket expenses			
Advertisement			3,403.40
Add: GST (5%)			529.17
TOTAL INVOICE			<u>\$11,112.57</u>

<u>Todd Martin</u>	<u>Description</u>	<u>Hrs.</u>
Jan 5	Attend to telephone call with M. Grant of EY and L. Williams of DLA Piper for an update on status of CH11 proceedings and related matters;	0.3
Jan 13	Attend to call with R. Gloss, CFO of Atna for an update on CH 11 proceedings generally, key dates and related matters; and	0.4
Jan 19	Review and edit of draft of First Report of Information Officer and internal discussion and meeting regarding same.	1.0
TOTAL – T. Martin		1.7 hrs.



<u>Tom Powell</u>	<u>Description</u>	<u>Hrs.</u>
Jan 11	Review docket in the US Proceedings and related Court materials; internally discuss status of the file with T. Martin;	1.0
Jan 15	Attend call with DLAP regarding status of the Canadian Proceedings, the upcoming application for recognition of Bar Date Order and related matters;	1.0
Jan 19	Review motion materials in Canadian Proceedings; prepare First Report of the Information Officer;	3.0
Jan 20	Prepare and finalize First Report of the Information Officer and related matters;	4.0
Jan 22	Review and edit letter to Canadian creditors and oversee claims process mailout.	1.5
TOTAL – T. Powell		10.5 hrs.



<u>Marianna Lee</u>	<u>Description</u>	<u>Hrs.</u>
Jan 22	Draft notices and mailout to creditors;	4.0
Jan 25	Update the Information Officer's website.	0.5
TOTAL – M. Lee		4.5 hrs.





Alvarez & Marsal Canada Inc.
400 Burrard Street
Suite 1680, Commerce Place
Vancouver, BC V6C 3A6
Phone: +1 604 638 7440
Fax: +1 604 638 7441

March 11, 2016

Atna Resources Ltd.
14142 Denver West Parkway, Suite 250
Golden, Colorado, 80401

Re: Atna Resources Ltd.

For professional services rendered for the period February 1 – 29, 2016 in connection with our appointment as Information Officer of Atna Resources Ltd. et al. pursuant to Part IV of the *Companies' Creditors Arrangement Act*.

<u>A&M Personnel</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
T. Martin, Senior Vice President	0.50	\$650	\$325.00
T. Powell, Director	3.25	450	1,462.50
	<u>3.75</u>		<u>1,787.50</u>
Add: out of pocket expenses			
Notices in the Vancouver Sun on November 27 and December 4, 2015			3,261.02
Courier fees			12.64
Add: GST (5%)			<u>253.06</u>
TOTAL INVOICE			<u>\$5,314.22</u>

Mail Instructions:

Alvarez & Marsal Canada ULC
Attn: Monica Cheung
Commerce Place
400 Burrard Street, Suite 1680
Vancouver, B.C. V6C 3A6

Wire Instructions:

Bank: TD Canada Trust
Account Name: Alvarez & Marsal Canada ULC
Swiftcode: TDOMCATTOR
Bank Address: 55 King Street West
Toronto, ON M5K 1A2
Bank Transit #: 10202
Institution #: 0004
Account #: 5410790
Reference #: 806789 – Inv #4
GST: 83486 3367 RT0001

<u>Todd Martin</u>	<u>Description</u>	<u>Hrs.</u>
Feb 22	Review of email correspondence from Bull Houser Tupper and DLA Piper in respect of letter of intent on Wolf property;	0.5
TOTAL – T. Martin		0.5 hrs.



<u>Tom Powell</u>	<u>Description</u>	<u>Hrs.</u>
Feb 1	Review Atna court docket for US proceedings; attend to file administration;	1.0
Feb 9	Review Atna court docket for US proceedings;	1.0
Feb 11	Review DLAP invoice; correspond with DLAP;	0.25
Feb 19	Email and telephone correspondence with L. Williams re Transaction Process Order and LOI for Canadian assets; review Transaction Process Order.	1.0
TOTAL – T. Powell		3.25 hrs.





April 12, 2016

Atna Resources Ltd.
14142 Denver West Parkway, Suite 250
Golden, Colorado, 80401

Re: Atna Resources Ltd.

For professional services rendered for the period March 1 – 31, 2016 in connection with our appointment as Information Officer of Atna Resources Ltd. et al. pursuant to Part IV of the *Companies' Creditors Arrangement Act*.

<u>A&M Personnel</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
T. Martin, Senior Vice President	1.0	\$650	\$650.00
T. Powell, Director (*)	4.5	450	2,025.00
	<u>5.5</u>		<u>2,675.00</u>

Add: out of pocket expenses			
Website maintenance			112.50
Add: GST (5%)			139.38
TOTAL INVOICE			<u>\$2,926.88</u>

(*) Tom Powell's time includes an entry (1.0 hours) for February 29, 2016 which was omitted from A&M's statements of account for the previous invoice.

Mail Instructions:

Alvarez & Marsal Canada ULC
Attn: Monica Cheung
Commerce Place
400 Burrard Street, Suite 1680
Vancouver, B.C. V6C 3A6

Wire Instructions:

Bank: TD Canada Trust
Account Name: Alvarez & Marsal Canada ULC
Swiftcode: TDOMCATTOR
Bank Address: 55 King Street West
Toronto, ON M5K 1A2
Bank Transit #: 10202
Institution #: 0004
Account #: 5410790
Reference #: 806789 – Inv #5
GST: 83486 3367 RT0001

<u>Todd Martin</u>	<u>Description</u>	<u>Hrs.</u>
Mar 21	Internal discussions regarding status of the US Proceedings and matters relating to the sale of the company's Canadian assets;	0.5
Mar 31	Internal discussions regarding the possible recognition of orders granted in the US Proceedings.	0.5
TOTAL – T. Martin		1.0 hrs.



<u>Tom Powell</u>	<u>Description</u>	<u>Hrs.</u>
Feb 29	Attend to file administration	1.0
Mar 18	Review correspondence from BHT regarding matters relating to the sale of Atna's Canadian assets; correspond with L. Williams, DLAP regarding same;	1.0
Mar 21	Prepare for and attend call with BHT;	1.0
Mar 30	Review motion materials and email from BHT;	1.0
Mar 31	Prepare for and attend call with BHT; attend call with DLAP.	0.5
TOTAL – T. Powell		4.5 hrs.





Alvarez & Marsal Canada Inc.
400 Burrard Street
Suite 1680, Commerce Place
Vancouver, BC V6C 3A6
Phone: +1 604 638 7440
Fax: +1 604 638 7441

May 2, 2016

Atna Resources Ltd.
14142 Denver West Parkway, Suite 250
Golden, Colorado, 80401

Re: Atna Resources Ltd.

For professional services rendered for the period April 1 – 30, 2016 in connection with our appointment as Information Officer of Atna Resources Ltd. et al. pursuant to Part IV of the *Companies' Creditors Arrangement Act*.

<u>A&M Personnel</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
T. Martin, Senior Vice President	2.7	\$650	\$1,755.00
T. Powell, Director	29.5	450	13,275.00
	32.2		15,030.00
Add: GST (5%)			751.50
TOTAL INVOICE			<u>\$15,781.50</u>

Mail Instructions:

Alvarez & Marsal Canada ULC
Attn: Monica Cheung
Commerce Place
400 Burrard Street, Suite 1680
Vancouver, B.C. V6C 3A6

Wire Instructions:

Bank: TD Canada Trust
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Toronto, ON M5K 1A2
Bank Transit #: 10202
Institution #: 0004
Account #: 5410790
Reference #: 806789 – Inv #6
GST: 83486 3367 RT0001

<u>Todd Martin</u>	<u>Description</u>	<u>Hrs.</u>
Apr 21	Internal meeting and discussion regarding periodic reporting requirements under Initial Order, status of applications on Wolf sale and related matters;	0.5
Apr 22	Internal meeting and discussion reading outline and content of pending report to Court by Information Officer;	0.5
Apr 28	Review of draft report to Court and internal discussion regarding edits and content generally;	1.2
Apr 29	Final review and signature of report to Court by Information Officer in respect of Wolf sales and other recognition matters.	0.5
TOTAL – T. Martin		2.7 hrs.



<u>Tom Powell</u>	<u>Description</u>	<u>Hrs.</u>
Apr 13	Attend call with DLA Piper;	0.25
Apr 14	Telephone and email correspondence with DLA Piper;	0.5
Apr 18	Review orders granted in the US Proceedings (De Minimis Order, Transaction Process Order and Bidding Procedures Order); and review update email from US counsel for the Debtors;	3.5
Apr 21	Review various emails from BHT including Court materials; attend discussions with DLAP; consider Information Officer reporting requirements; review valuation information for Wolf Assets and discussion regarding BMC transactions in an email from Jim Hesketh, Atna;	5.75
Apr 22	Review Final DIP Order; various discussions with L. Williams, DLA Piper and S. Boucher, BHT;	2.5
Apr 25	Attend to Information Officer reporting matters;	1.5
Apr 26	Review R. Gloss Affidavit #2; review draft Court materials;	1.5
Apr 27	Attend to Information Officer reporting matters;	6.0
Apr 28	Attend to Information Officer reporting matters; review updated and finalized Court Materials;	6.5
Apr 29	Finalize the Second Report of the Information Officer.	1.5
TOTAL – T. Powell		29.5 hrs.





Alvarez & Marsal Canada Inc.
400 Burrard Street
Suite 1680, Commerce Place
Vancouver, BC V6C 3A6
Phone: +1 604 638 7440
Fax: +1 604 638 7441

October 6, 2016

Atna Resources Ltd.
14142 Denver West Parkway, Suite 250
Golden, Colorado, 80401

Re: Atna Resources Ltd.

For professional services rendered for the period May 1 to September 30, 2016 in connection with our appointment as Information Officer of Atna Resources Ltd. et al. pursuant to Part IV of the *Companies' Creditors Arrangement Act*.

<u>A&M Personnel</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
T. Martin, Managing Director	1.0	\$650	\$650.00
T. Powell, Director	9.5	450	4,275.00
M. Cheung, Executive Assistant	0.5	100	50.00
	11.0		4,975.00
Add: out of pocket expenses			
Website maintenance			67.50
Courier			12.64
Add: GST (5%)			252.76
TOTAL INVOICE			\$5,307.90

Mail Instructions:

Alvarez & Marsal Canada ULC
Attn: Monica Cheung
Commerce Place
400 Burrard Street, Suite 1680
Vancouver, B.C. V6C 3A6

Wire Instructions:

Bank: TD Canada Trust
Account Name: Alvarez & Marsal Canada ULC
Swiftcode: TDOMCATTOR
Bank Address: 55 King Street West
Toronto, ON M5K 1A2
Bank Transit #: 10202
Institution #: 0004
Account #: 5410790
Reference #: 806789 – Inv #7
GST: 83486 3367 RT0001

<u>Todd Martin</u>	<u>Description</u>	<u>Hrs.</u>
May 5	Internal discussions with T. Powell regarding status of the file;	0.5
Sep 1	Internal discussions with T. Powell regarding status of the file.	0.5
TOTAL – T. Martin		1.0 hrs.



<u>Tom Powell</u>	<u>Description</u>	<u>Hrs.</u>
May 2	Attend to file administration; attend to website updates;	1.0
May 5	Discussions with L. Williams, DLA Piper, regarding recognition orders;	1.0
May 10	Attend telephone call with Canada Revenue Agency; internal discussion with M. Lee;	1.0
May 11	Attend to CRA matters;	0.5
May 16	Review DLA Piper invoice; review website for US Proceedings;	0.25
May 23	Attend discussions with DLA Piper;	0.5
Aug 10	Review email from L. Williams, DLA Piper with update on the status of the US Proceedings and various related correspondence;	1.0
Sep 1	Review draft plan and disclosure statement;	4.0
Sep 19	Review DLA Piper invoice; internal discussions with T. Martin.	0.25
TOTAL – T. Powell		9.5 hrs.



<u>Monica Cheung</u>	<u>Description</u>	<u>Hrs.</u>
May 3	Attend to website matters.	0.5
TOTAL – M. Cheung		0.5 hrs.





Alvarez & Marsal Canada Inc.
 400 Burrard Street
 Suite 1680, Commerce Place
 Vancouver, BC V6C 3A6
 Phone: +1 604 638 7440
 Fax: +1 604 638 7441

December 7, 2016

Atna Resources Ltd.
 14142 Denver West Parkway, Suite 250
 Golden, Colorado, 80401

Re: Atna Resources Ltd.

For professional services rendered for the period October 1 to November 30, 2016 in connection with our appointment as Information Officer of Atna Resources Ltd. et al. pursuant to Part IV of the *Companies' Creditors Arrangement Act*.

<u>A&M Personnel</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
T. Martin, Managing Director	1.0	\$650	\$650.00
T. Powell, Director	34.5	450	15,525.00
	35.5		16,175.00
Add: out of pocket expenses			
Courier			36.82
Add: GST (5%)			810.59
TOTAL INVOICE			<u>\$17,022.41</u>

Mail Instructions:

Alvarez & Marsal Canada ULC
 Attn: Monica Cheung
 Commerce Place
 400 Burrard Street, Suite 1680
 Vancouver, B.C. V6C 3A6

Wire Instructions:

Bank: TD Canada Trust
 Account Name: Alvarez & Marsal Canada ULC
 Swiftcode: TDOMCATTOR
 Bank Address: 55 King Street West
 Toronto, ON M5K 1A2
 Bank Transit #: 10202
 Institution #: 0004
 Account #: 5410790
Reference #: 806789 – Inv #8
 GST: 83486 3367 RT0001

<u>Todd Martin</u>	<u>Description</u>	<u>Hrs.</u>
Nov 17	Internal discussion with T. Powell and review of the draft Third Report of the Information Officer.	1.0
TOTAL – T. Martin		1.0 hrs.



<u>Tom Powell</u>	<u>Description</u>	<u>Hrs.</u>
Oct 4	Attend call with the Government of Canada; attend to file administration;	0.5
Oct 27	Review status update from S. Boucher, BHT including summary from N. Hazan, Squire Patton Boggs (US) LLP; review Plan, Disclosure Statement and Disclosure Statement Order;	3.0
Oct 31	Draft Third Report of the Information Officer and related matters;	8.0
Nov 1	Draft Third Report of the Information Officer and related matters; attend to website updates;	8.0
Nov 2	Edits to Third Report of the Information Officer; review solicitation versions of the Plan and Disclosure Statement;	5.0
Nov 3	Various correspondence with L. Williams, DLAP; attend to report revision;	1.0
Nov 4	Review DLAP mark-up of Third Report of the Information Officer;	1.0
Nov 7	Review report edits proposed by Squire Patton Boggs (US) LLP; attend to report edits; various correspondence with L. Williams, DLAP;	1.5
Nov 9	Various correspondence with DLAP; attend to report edits; request additional information on Canadian creditor profiles;	1.0
Nov 14	Review DLAP mark-up of Third Report of the Information Officer;	1.0
Nov 15	Review Canadian creditor listing and request follow-up information; update Third Report of the Information Officer for a summary of Canadian creditors;	2.0
Nov 16	Finalize Third Report of the Information Officer;	2.0
Nov 24	Attend to website updates and file administration matters.	0.5
TOTAL – T. Powell		34.5 hrs.





May 10, 2017

Atna Resources Ltd.
 14142 Denver West Parkway, Suite 250
 Golden, Colorado, 80401

Re: Atna Resources Ltd.

For professional services rendered for the period December 1, 2016 to April 30, 2017 in connection with our appointment as Information Officer of Atna Resources Ltd. et al. pursuant to Part IV of the *Companies' Creditors Arrangement Act*.

<u>A&M Personnel</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
T. Martin, Managing Director (*)	1.5	\$650	\$975.00
T. Powell, Director (*)	6.0	450	2,700.00
M. Lee, Associate (*)	8.5	300	2,550.00
	16.0		6,225.00

Add: out of pocket expenses

Website maintenance	67.50
Courier	28.66
	96.16

Add: GST (5%) 316.06

TOTAL INVOICE **\$6,637.22**

(*) Includes estimated costs to completion.

Mail Instructions:

Alvarez & Marsal Canada ULC
 Attn: Monica Cheung
 Commerce Place
 400 Burrard Street, Suite 1680
 Vancouver, B.C. V6C 3A6

Wire Instructions:

Bank: TD Canada Trust
 Account Name: Alvarez & Marsal Canada ULC
 Swiftcode: TDOMCATTOR
 Bank Address: 55 King Street West
 Toronto, ON M5K 1A2
 Bank Transit #: 10202
 Institution #: 0004
 Account #: 5410790
Reference #: 806789 – Inv #9
 GST: 83486 3367 RT0001

Atna Resources Ltd.
Summary of the Information Officer's Professional Fees and Disbursements
For the period November 23, 2015 to April 30, 2017

Alvarez & Marsal Canada Inc. Professionals		Hourly	Hours	Total
Name	Position	Rate		Fees
Todd M. Martin	Managing Director	\$ 650	17.8	\$ 11,570.00
Tom Powell	Senior Director	450	132.5	59,625.00
Marianna Lee	Senior Associate	300	16.0	4,800.00
Monica Cheung	Executive Assistant	100	8.0	800.00
			174.3	76,795.00
Disbursements				
	Advertisement			6,664.42
	Website maintenance			697.50
	Courier fees			90.76
	Other			6.03
				7,458.71
	GST (5%)			4,212.70
	Total fees, out of pocket expenses and tax			\$ 88,466.41

Atna Resources Ltd.

Summary of the Information Officer's Legal Counsel's Statements of Account
For the period November 23, 2015 to February 28, 2017

Invoice Number	Invoice Date	For the Period Ending	Fees	Disbursements	Tax	Total
DLA Piper (Canada) LLP						
1596631	10-Dec-15	November 30, 2015	\$ 4,790.00	\$ 37.00	\$ 576.31	\$ 5,403.31
1602025	6-Jan-16	December 31, 2015	2,567.50	15.48	308.89	2,891.87
1608806	4-Feb-16	January 31, 2016	3,230.00	24.47	388.84	3,643.31
1615476	22-Mar-16	February 29, 2016	467.50	6.51	56.42	530.43
1620304	8-Apr-16	March 31, 2016	680.00	0.80	81.64	762.44
1626474	5-May-16	April 30, 2016	2,422.50	0.80	290.75	2,714.05
1633404	8-Jun-16	May 31, 2016	1,402.50	59.25	171.28	1,633.03
1641566	14-Jul-16	June 30, 2016	85.00	1.80	10.29	97.09
1654226	9-Sep-16	August 31, 2016	1,062.50	0.80	127.55	1,190.85
1675080	9-Dec-16	November 30, 2016	2,550.00	190.56	315.54	3,056.10
1694248	10-Mar-17	February 28, 2017	135.00	2.44	16.32	153.76
			\$ 19,392.50	\$ 339.91	\$ 2,343.83	\$ 22,076.24



DLA Piper (Canada) LLP
Suite 2800, Park Place
666 Burrard St
Vancouver BC V6C 2Z7
www.dlapiper.com

H. Lance Williams
lance.williams@dlapiper.com
T 604.643.6309
F 604.605.4877

FILE NUMBER: 76334-00007

December 16, 2015

Alvarez & Marsal Canada Inc.
Commerce Place
400 Burrard Street, Suite 1680
Vancouver, BC V6C 3A6

Attention: Todd M. Martin, Managing Director

Dear Mr. Martin:

Re: Atna Resources Ltd. et al.

We enclose our invoice for professional services rendered and disbursements incurred through November 30, 2015, which we trust you will find to be in order.

Should you have any questions regarding the enclosed invoice, please do not hesitate to call me.

Regards,

DLA Piper (Canada) LLP

Per:

A handwritten signature in black ink, appearing to read 'H. Lance Williams', written over a horizontal line.

H. Lance Williams

LZW:sd
Enclosure

CAN: 20683541.1

A handwritten signature in black ink, followed by the date '12/18/2015' written in a similar style.



DLA Piper (Canada) LLP
Suite 2800, Park Place
666 Burrard St
Vancouver BC V6C 2Z7
www.dlapiper.com
T 604.687.9444
F 604.687.1612

December 10, 2015

Alvarez & Marsal Canada Inc.
Commerce Place
400 Burrard Street, Suite 1680
Vancouver, BC V6C 3A6 Canada

INVOICE NUMBER: 1596631
FILE NUMBER: 76334-00007
BUSINESS NUMBER: REG # 110 152 824
FROM THE OFFICE OF: Lance Williams
DIRECT LINE: 604.643.6309

Attention: Todd M. Martin, Managing Director

For Professional Services rendered and disbursements advanced through November 30, 2015.

Our Fees:	\$	4,790.00
Total Other Charges:	\$	28.50
Total Disbursements:	\$	8.50
Total GST:	\$	241.01
Total PST (BC):	\$	335.30
Total Current Invoice Due:	CAD \$	<u>5,403.31</u>

Please note that this account is payable on receipt. If not paid within 30 days from the invoice date, interest at the rate of prime plus 2% per annum will be charged from the invoice date.

Remittance Advice :

Cheque Payments To:
DLA Piper (Canada) LLP
Suite 2800 Park Place
666 Burrard Street
Vancouver BC V6C 2Z7 Canada

Canadian dollar Wire Payments To:
DLA Piper (Canada) LLP
Bank: Royal Bank of Canada
Main Branch - 1025 W. Georgia Street
Vancouver BC V6E 3N9 Canada
Account: 1085588
Transit #: 00010
Institution #: 003
Swift #: ROYCCAT2
ABA #: 021000021
Please Indicate Invoice Number

Invoice No: 1596631
File No: 76334-00007
Amount: **CAD \$ 5,403.31**

Please return remittance advice with cheque.



DLA Piper (Canada) LLP
Suite 2800, Park Place
666 Burrard St
Vancouver BC V6C 2Z7
www.dlapiper.com
T 604.687.9444
F 604.687.1612

Alvarez & Marsal Canada Inc.
Commerce Place
400 Burrard Street, Suite 1680
Vancouver, BC V6C 3A6 Canada

Attention: Todd M. Martin, Managing Director

Our File No: 76334-00007

Alvarez & Marsal Canada Inc.
Re: Atna Resources Ltd. et al.

Date: December 10, 2015
Invoice Number: 1596631

For Professional Services rendered and disbursements advanced through November 30, 2015.

PROFESSIONAL SERVICES

<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
11/19/15	LZW	Telephone call with T. Martin; Review of US materials.	395.00	0.30	118.50
11/20/15	LZW	Review of court materials and commenting on same; Review of information officer's report and providing comments.	395.00	2.00	790.00
11/23/15	TMY	Conduct British Columbia and Yukon Personal Property Registry searches of Atna Resources Ltd.	250.00	0.20	50.00
11/23/15	LZW	Review of US orders and declaration; Review and finalising report and telephone calls with T. Powell; Multiple telephone calls with counsel to Petitioners; Attending application for recognition.	395.00	6.40	2,528.00
11/25/15	LZW	Telephone call with counsel to Atna regarding recognition of DIP order; Telephone call with T. Powell regarding same.	395.00	0.50	197.50
11/28/15	LZW	Multiple correspondence with T. Martin regarding potential roll-up issue and matters relating thereto; Correspondence with K. Siddal regarding same.	395.00	0.50	197.50
11/30/15	LZW	Telephone calls with counsel to Atna regarding DIP recognition and recognition of same; Telephone call with US and Canadian counsel to Atna regarding same; Telephone call with T. Powell regarding recognition.	395.00	2.30	908.50



Total Taxable Hours and Fees: 12.20 \$ 4,790.00

PROFESSIONAL SERVICES SUMMARY

<u>Professional</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Lance Williams	395.00	12.00	4,740.00
Tammy M. Yard	250.00	0.20	50.00
Total Fees:		\$	<u>4,790.00</u>

OTHER CHARGES

<u>Description</u>	<u>Amount</u>
Photocopying	28.50
Taxable Other Charges:	\$ <u>28.50</u>
Total Other Charges:	\$ 28.50
Total Fees and Other Charges:	\$ 4,818.50

DISBURSEMENTS

<u>Description</u>	<u>Amount</u>
BC Online Search Fees	7.00
Non-Taxable Disbursements:	\$ <u>7.00</u>
BC Online Fee	1.50
Taxable Disbursements:	\$ <u>1.50</u>
Total Disbursements:	\$ 8.50
Total Fees, Other Charges & Disbursements:	\$ 4,827.00

BILL SUMMARY

	Our Fees:	\$	4,790.00
	Total Other Charges:	\$	28.50
	Total Disbursements:	\$	8.50
REG # 110 152 824	Total GST:	\$	241.01
	Total PST:	\$	335.30
	Total Current Invoice Due:	CAD \$	<u>5,403.31</u>



Matter: 76334-00007
Invoice: 1596631
Page: 3

This is our account.

DLA Piper (Canada) LLP

Per: 

Lance Williams

Please note that this account is payable on receipt. If not paid within 30 days from the invoice date, interest at the rate of prime plus 2% per annum will be charged from the invoice date.



RECEIVED JAN 08 2015

DLA Piper (Canada) LLP
Suite 2800, Park Place
666 Burrard St
Vancouver BC V6C 2Z7
www.dlapiper.com

H. Lance Williams
lance.williams@dlapiper.com
T 604.643.6309
F 604.605.4877

FILE NUMBER: 76334-00007

January 6, 2016

Alvarez & Marsai Canada inc.
Commerce Place
400 Burrard Street, Suite 1680
Vancouver, BC V6C 3A6

Attention: Todd M. Martin, Managing Director

Dear Mr. Martin:

Re: Atna Resources Ltd. et al.

We enclose our invoice for professional services rendered and disbursements incurred through December 31, 2015, which we trust you will find to be in order.

Should you have any questions regarding the enclosed invoice, please do not hesitate to call me.

Regards,

DLA Piper (Canada) LLP

Per:

A handwritten signature in black ink, appearing to read 'H. Lance Williams', written over a horizontal line.

H. Lance Williams

LZW:sd
Enclosure



DLA Piper (Canada) LLP
 Suite 2800, Park Place
 666 Burrard St
 Vancouver BC V6C 2Z7
 www.dlapiper.com
 T 604.687.9444
 F 604.687.1612

January 6, 2016

Alvarez & Marsal Canada Inc.
 Commerce Place
 400 Burrard Street, Suite 1680
 Vancouver, BC V6C 3A6 Canada

INVOICE NUMBER: 1602025
 FILE NUMBER: 76334-00007
 BUSINESS NUMBER: REG # 110 152 824
 FROM THE OFFICE OF: Lance Williams
 DIRECT LINE: 604.643.6309

Attention: Todd M. Martin, Managing Director

For Professional Services rendered and disbursements advanced through December 31, 2015.

Our Fees:	\$	2,567.50
Total Other Charges:	\$	7.48
Total Disbursements:	\$	8.00
Total GST:	\$	129.16
Total PST (BC):	\$	179.73
Total Current Invoice Due:	CAD \$	<u>2,891.87</u>

Please note that this account is payable on receipt. If not paid within 30 days from the invoice date, interest at the rate of prime plus 2% per annum will be charged from the invoice date.

TMM 1/11/2016

Remittance Advice :

Cheque Payments To:
 DLA Piper (Canada) LLP
 Suite 2800 Park Place
 666 Burrard Street
 Vancouver BC V6C 2Z7 Canada

Canadian dollar Wire Payments To:
 DLA Piper (Canada) LLP
 Bank: Royal Bank of Canada
 Main Branch - 1025 W. Georgia Street
 Vancouver BC V6E 3N9 Canada
 Account: 1085588
 Transit #: 00010
 Institution #: 003
 Swift #: ROYCCAT2
 ABA #: 021000021
Please Indicate Invoice Number

Invoice No: 1602025
File No: 76334-00007
Amount: **CAD \$ 2,891.87**

Please return remittance advice with cheque.



DLA Piper (Canada) LLP
Suite 2800, Park Place
666 Burrard St
Vancouver BC V6C 2Z7
www.dlapiper.com
T 604.687.9444
F 604.687.1612

Alvarez & Marsal Canada Inc.
Commerce Place
400 Burrard Street, Suite 1680
Vancouver, BC V6C 3A6 Canada

Attention: Todd M. Martin, Managing Director

Our File No: 76334-00007

Alvarez & Marsal Canada Inc.
Re: Atna Resources Ltd. et al.

Date: January 6, 2016
Invoice Number: 1602025

For Professional Services rendered and disbursements advanced through December 31, 2015.

PROFESSIONAL SERVICES

<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
12/01/15	LZW	Preparation for recognition hearing and review of relevant case law; Telephone calls with counsel to Atna.	395.00	1.10	434.50
12/03/15	LZW	Preparation for and attendance at hearing for approval of first day orders; Multiple correspondence and telephone calls with counsel to Atna regarding same.	395.00	3.80	1,501.00
12/04/15	LZW	Correspondence regarding form of order; Attendance at continuation of hearing to grant first day orders.	395.00	0.80	316.00
12/22/15	LZW	Telephone call with Information Officer regarding claims process advertisement; Review of same in Globe and Mail; Telephone message to counsel to Atna.	395.00	0.50	197.50
12/30/15	LZW	Telephone call with T. Powell regarding claims process order and report; Correspondence with counsel to Atna and with financial advisor.	395.00	0.30	118.50

Total Taxable Hours and Fees: 6.50 \$ 2,567.50

PROFESSIONAL SERVICES SUMMARY

<u>Professional</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Lance Williams	395.00	6.50	2,567.50
Total Fees:		\$	2,567.50



OTHER CHARGES

<u>Description</u>	<u>Amount</u>		
Postage	1.18		
Long Distance Telephone	6.30		
Taxable Other Charges:	\$ 7.48		
Total Other Charges:		\$	7.48
Total Fees and Other Charges:		\$	2,574.98

DISBURSEMENTS


<u>Description</u>	<u>Amount</u>		
Search Fee	8.00		
Taxable Disbursements:	\$ 8.00		
Total Disbursements:		\$	8.00
Total Fees, Other Charges & Disbursements:		\$	2,582.98

BILL SUMMARY

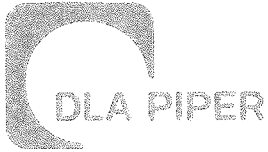
	Our Fees:	\$	2,567.50
	Total Other Charges:	\$	7.48
	Total Disbursements:	\$	8.00
REG # 110 152 824	Total GST:	\$	129.16
	Total PST:	\$	179.73
	Total Current Invoice Due:	CAD \$	<u>2,891.87</u>

This is our account.

DLA Piper (Canada) LLP

Per: 
Lance Williams

Please note that this account is payable on receipt. If not paid within 30 days from the invoice date, interest at the rate of prime plus 2% per annum will be charged from the invoice date.



RECEIVED FEB 10 2016

DLA Piper (Canada) LLP
Suite 2800, Park Place
666 Burrard St
Vancouver BC V6C 2Z7
www.dlapiper.com

H. Lance Williams
lance.williams@dlapiper.com
T 604.643.6309
F 604.605.4877

FILE NUMBER: 76334-00007

February 4, 2016

Alvarez & Marsal Canada Inc.
Commerce Place
400 Burrard Street, Suite 1680
Vancouver, BC V6C 3A6

Attention: Todd M. Martin, Managing Director

Dear Mr. Martin:

Re: Atna Resources Ltd. et al.

We enclose our invoice for professional services rendered and disbursements incurred through January 31, 2016, which we trust you will find to be in order.

Should you have any questions regarding the enclosed invoice, please do not hesitate to call me.

Regards,

DLA Piper (Canada) LLP

Per:

H. Lance Williams

LZW:sd
Enclosure

2/11/2016



DLA Piper (Canada) LLP
Suite 2800, Park Place
666 Burrard St
Vancouver BC V6C 2Z7
www.dlapiper.com
T 604.687.9444
F 604.687.1612

February 4, 2016

Alvarez & Marsal Canada Inc.
Commerce Place
400 Burrard Street, Suite 1680
Vancouver, BC V6C 3A6 Canada

INVOICE NUMBER: 1608806
FILE NUMBER: 76334-00007
BUSINESS NUMBER: REG # 110 152 824
FROM THE OFFICE OF: Lance Williams
DIRECT LINE: 604.643.6309

Attention: Todd M. Martin, Managing Director

For Professional Services rendered and disbursements advanced through January 31, 2016.

Our Fees:	\$	3,230.00
Total Other Charges:	\$	9.52
Total Disbursements:	\$	14.95
Total GST:	\$	162.74
Total PST (BC):	\$	226.10
Total Current Invoice Due:	CAD \$	<u>3,643.31</u>

Please note that this account is payable on receipt. If not paid within 30 days from the invoice date, interest at the rate of prime plus 2% per annum will be charged from the invoice date.

Remittance Advice :

Cheque Payments To:
DLA Piper (Canada) LLP
Suite 2800 Park Place
666 Burrard Street
Vancouver BC V6C 2Z7 Canada

Canadian dollar Wire Payments To:
DLA Piper (Canada) LLP
Bank: Royal Bank of Canada
Main Branch - 1025 W. Georgia Street
Vancouver BC V6E 3N9 Canada
Account: 1085588
Transit #: 00010
Institution #: 003
Swift #: ROYCCAT2
ABA #: 021000021
Please Indicate Invoice Number

Invoice No: 1608806
File No: 76334-00007
Amount : **CAD \$ 3,643.31**

Please return remittance advice with cheque.



DLA Piper (Canada) LLP
Suite 2800, Park Place
666 Burrard St
Vancouver BC V6C 2Z7
www.dlapiper.com
T 604.687.9444
F 604.687.1612

Alvarez & Marsal Canada Inc.
Commerce Place
400 Burrard Street, Suite 1680
Vancouver, BC V6C 3A6 Canada

Attention: Todd M. Martin, Managing Director

Our File No: 76334-00007

Alvarez & Marsal Canada Inc.
Re: Atna Resources Ltd. et al.

Date: February 4, 2016
Invoice Number: 1608806

For Professional Services rendered and disbursements advanced through January 31, 2016.

PROFESSIONAL SERVICES

<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
01/04/16	LZW	Telephone call with financial advisor and correspondence regarding various matters; Correspondence with T. Martin.	425.00	0.80	340.00
01/05/16	LZW	Telephone call with counsel to Atna; Telephone call with financial advisor.	425.00	0.40	170.00
01/13/16	LZW	Telephone call with T. Martin; Correspondence with counsel to Borrower regarding status of application to approve claims process.	425.00	0.40	170.00
01/14/16	LZW	Telephone call with T. Powell; Telephone call with counsel to Atna regarding recognition of orders.	425.00	0.40	170.00
01/15/16	LZW	Telephone call with counsel for Atna and with T. Powell.	425.00	0.20	85.00
01/18/16	LZW	Conference call with counsel to Atna regarding recognition and terms for order; Telephone call with T. Powell regarding same and information officer's report.	425.00	0.70	297.50
01/19/16	LZW	Telephone calls and correspondence with counsel to Atna and with T. Powell regarding information officer's report; Review and commenting on report; Review of Atna's materials and attending to service.	425.00	1.50	637.50
01/20/16	LZW	Preparation for hearing for recognition of orders.	425.00	0.50	212.50
01/21/16	LZW	Preparation for and attendance at application to recognize foreign orders;	425.00	2.50	1,062.50



<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
		Correspondence with T. Powell in relation to same.			
01/22/16	LZW	Telephone call with information officer.	425.00	0.20	85.00
Total Taxable Hours and Fees:				7.60 \$	3,230.00

PROFESSIONAL SERVICES SUMMARY

<u>Professional</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Lance Williams	425.00	7.60	3,230.00
Total Fees:		\$	3,230.00

OTHER CHARGES

<u>Description</u>	<u>Amount</u>
Postage	0.77
Binding	4.50
Photocopying	4.25
Taxable Other Charges:	\$ 9.52
Total Other Charges:	\$ 9.52
Total Fees and Other Charges:	\$ 3,239.52

DISBURSEMENTS

<u>Description</u>	<u>Amount</u>
Dye & Durham - Agent Fees	14.95
Taxable Disbursements:	\$ 14.95
Total Disbursements:	\$ 14.95
Total Fees, Other Charges & Disbursements:	\$ 3,254.47

BILL SUMMARY

Our Fees:	\$	3,230.00
Total Other Charges:	\$	9.52
Total Disbursements:	\$	14.95
REG # 110 152 824	Total GST:	\$ 162.74
	Total PST:	\$ 226.10
	Total Current Invoice Due:	CAD \$ 3,643.31




Matter: 76334-00007
Invoice: 1608806
Page: 3

This is our account.

DLA Piper (Canada) LLP

Per:



Lance Williams

Please note that this account is payable on receipt. If not paid within 30 days from the invoice date, interest at the rate of prime plus 2% per annum will be charged from the invoice date.



SHIPPED MAR 29 2016

DLA Piper (Canada) LLP
Suite 2800, Park Place
666 Burrard St
Vancouver BC V6C 2Z7
www.dlapiper.com

H. Lance Williams
lance.williams@dlapiper.com
T 604.643.6309
F 604.605.4877

FILE NUMBER: 76334-00007

March 23, 2016

Alvarez & Marsal Canada Inc.
Commerce Place
400 Burrard Street, Suite 1680
Vancouver, BC V6C 3A6

Attention: Todd M. Martin, Managing Director

Dear Mr. Martin:

Re: Atna Resources Ltd. et al.

We enclose our invoice for professional services rendered and disbursements incurred through February 29, 2016, which we trust you will find to be in order.

Should you have any questions regarding the enclosed invoice, please do not hesitate to call me.


Regards,

DLA Piper (Canada) LLP

Per:


H. Lance Williams

LZW:sd
Enclosure


4/12/2016



DLA Piper (Canada) LLP
 Suite 2800, Park Place
 666 Burrard St
 Vancouver BC V6C 2Z7
 www.dlapiper.com
 T 604.687.9444
 F 604.687.1612

March 22, 2016

Alvarez & Marsal Canada Inc.
 Commerce Place
 400 Burrard Street, Suite 1680
 Vancouver, BC V6C 3A6 Canada

INVOICE NUMBER: 1615476
 FILE NUMBER: 76334-00007
 BUSINESS NUMBER: REG # 110 152 824
 FROM THE OFFICE OF: Lance Williams
 DIRECT LINE: 604.643.6309

Attention: Todd M. Martin, Managing Director

For Professional Services rendered and disbursements advanced through February 29, 2016.

Our Fees:	\$	467.50
Total Other Charges:	\$	6.51
Total GST:	\$	23.69
Total PST (BC):	\$	32.73
Total Current Invoice Due:	CAD \$	<u>530.43</u>

Please note that this account is payable on receipt. If not paid within 30 days from the invoice date, interest at the rate of prime plus 2% per annum will be charged from the invoice date.

Remittance Advice :

Cheque Payments To:
 DLA Piper (Canada) LLP
 Suite 2800 Park Place
 666 Burrard Street
 Vancouver BC V6C 2Z7 Canada

Canadian dollar Wire Payments To:
 DLA Piper (Canada) LLP
 Bank: Royal Bank of Canada
 Main Branch - 1025 W. Georgia Street
 Vancouver BC V6E 3N9 Canada
 Account: 1085588
 Transit #: 00010
 Institution #: 003
 Swift #: ROYCCAT2
 ABA #: 021000021
Please Indicate Invoice Number

Invoice No: 1615476
File No: 76334-00007
Amount : **CAD \$ 530.43**

Please return remittance advice with cheque.



DLA Piper (Canada) LLP
Suite 2800, Park Place
666 Burrard St
Vancouver BC V6C 2Z7
www.dlapiper.com
T 604.687.9444
F 604.687.1612

Alvarez & Marsal Canada Inc.
Commerce Place
400 Burrard Street, Suite 1680
Vancouver, BC V6C 3A6 Canada

Attention: Todd M. Martin, Managing Director

Our File No: 76334-00007

Alvarez & Marsal Canada Inc.
Re: Atna Resources Ltd. et al.

Date: March 22, 2016
Invoice Number: 1615476

For Professional Services rendered and disbursements advanced through February 29, 2016.

PROFESSIONAL SERVICES

<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
02/18/16	LZW	Telephone call with counsel to Atna.	425.00	0.20	85.00
02/19/16	LZW	Review of transaction process order and correspondence with T. Martin and T. Powell regarding same.	425.00	0.30	127.50
02/22/16	LZW	Telephone call with counsel to Atna; Correspondence with T. Powell.	425.00	0.30	127.50
02/26/16	LZW	Telephone call with counsel to Atna regarding offer and court application.	425.00	0.30	127.50
Total Taxable Hours and Fees:				1.10 \$	467.50

PROFESSIONAL SERVICES SUMMARY

<u>Professional</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Lance Williams	425.00	1.10	467.50
Total Fees:		\$	467.50

OTHER CHARGES

<u>Description</u>	<u>Amount</u>
PST on Long Distance Telephone	0.28
Non-Taxable Other Charges:	\$ 0.28
Postage	0.80
Long Distance Telephone	5.43
Taxable Other Charges:	\$ 6.23

Total Other Charges: \$ 6.51

Total Fees and Other Charges: \$ 474.01




Matter: 76334-00007
Invoice: 1615476
Page: 2

BILL SUMMARY

	Our Fees:	\$	467.50
	Total Other Charges:	\$	6.51
REG # 110 152 824	Total GST:	\$	23.69
	Total PST:	\$	32.73
	Total Current Invoice Due:	CAD \$	<u>530.43</u>

This is our account.

DLA Piper (Canada) LLP

Per: 
Lance Williams

Please note that this account is payable on receipt. If not paid within 30 days from the invoice date, interest at the rate of prime plus 2% per annum will be charged from the invoice date.



DLA Piper (Canada) LLP
Suite 2800, Park Place
666 Burrard St
Vancouver BC V6C 2Z7
www.dlapiper.com

H. Lance Williams
lance.williams@dlapiper.com
T 604.643.6309
F 604.605.4877

SHIPPED APR 15 2016

FILE NUMBER: 76334-00007

April 13, 2016

Alvarez & Marsal Canada Inc.
Commerce Place
400 Burrard Street, Suite 1680
Vancouver, BC V6C 3A6

Attention: Todd M. Martin, Managing Director

Dear Mr. Martin:

Re: Atna Resources Ltd. et al.

We enclose our invoice for professional services rendered and disbursements incurred through March 31, 2016, which we trust you will find to be in order.

Should you have any questions regarding the enclosed invoice, please do not hesitate to call me.

Regards,

DLA Piper (Canada) LLP

Per:

A handwritten signature in black ink, appearing to read 'H. Lance Williams', written over a horizontal line.

H. Lance Williams

LZW:sd
Enclosure



DLA Piper (Canada) LLP
Suite 2800, Park Place
666 Burrard St
Vancouver BC V6C 2Z7
www.dlapiper.com
T 604.687.9444
F 604.687.1612

April 8, 2016

Alvarez & Marsal Canada Inc.
Commerce Place
400 Burrard Street, Suite 1680
Vancouver, BC V6C 3A6 Canada

INVOICE NUMBER: 1620304
FILE NUMBER: 76334-00007
BUSINESS NUMBER: REG # 110 152 824
FROM THE OFFICE OF: Lance Williams
DIRECT LINE: 604.643.6309

Attention: Todd M. Martin, Managing Director

For Professional Services rendered and disbursements advanced through March 31, 2016.

Our Fees:	\$	680.00
Total Other Charges:	\$	0.80
Total GST:	\$	34.04
Total PST (BC):	\$	47.60
Total Current Invoice Due:	CAD \$	<u>762.44</u>

Please note that this account is payable on receipt. If not paid within 30 days from the invoice date, interest at the rate of prime plus 2% per annum will be charged from the invoice date.

Remittance Advice :

Cheque Payments To:
DLA Piper (Canada) LLP
Suite 2800 Park Place
666 Burrard Street
Vancouver BC V6C 2Z7 Canada

Canadian dollar Wire Payments To:
DLA Piper (Canada) LLP
Bank: Royal Bank of Canada
Main Branch - 1025 W. Georgia Street
Vancouver BC V6E 3N9 Canada
Account: 1085588
Transit #: 00010
Institution #: 003
Swift #: ROYCCAT2
ABA #: 021000021
Please Indicate Invoice Number

Invoice No: 1620304
File No: 76334-00007
Amount : **CAD \$ 762.44**

Please return remittance advice with cheque.



DLA Piper (Canada) LLP
Suite 2800, Park Place
666 Burrard St
Vancouver BC V6C 2Z7
www.dlapiper.com
T 604.687.9444
F 604.687.1612

Alvarez & Marsal Canada Inc.
Commerce Place
400 Burrard Street, Suite 1680
Vancouver, BC V6C 3A6 Canada

Attention: Todd M. Martin, Managing Director

Our File No: 76334-00007

Alvarez & Marsal Canada Inc.
Re: Atna Resources Ltd. et al.

Date: April 8, 2016
Invoice Number: 1620304

For Professional Services rendered and disbursements advanced through March 31, 2016.

PROFESSIONAL SERVICES

<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
03/21/16	LZW	Telephone calls with T. Powell regarding potential sale and reporting requirement; Telephone call with T. Powell and counsel to Atna regarding status of sale of assets and first day order recognition.	425.00	0.80	340.00
03/29/16	LZW	Correspondence with K. Siddal regarding status.	425.00	0.20	85.00
03/30/16	LZW	Receipt and review of orders in US proceeding regarding recognition.	425.00	0.60	255.00
Total Taxable Hours and Fees:				1.60 \$	680.00

PROFESSIONAL SERVICES SUMMARY

<u>Professional</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Lance Williams	425.00	1.60	680.00
Total Fees:		\$	680.00

OTHER CHARGES

<u>Description</u>	<u>Amount</u>
Postage	0.80
Taxable Other Charges:	\$ 0.80

Total Other Charges: \$ 0.80
Total Fees and Other Charges: \$ 680.80

BILL SUMMARY

Our Fees: \$ 680.00



Matter: 76334-00007
Invoice: 1620304
Page: 2


REG # 110 152 824

Total Other Charges:	\$	0.80
Total GST:	\$	34.04
Total PST:	\$	47.60
Total Current Invoice Due:	CAD \$	<u>762.44</u>

This is our account.

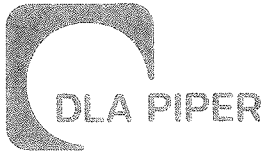
DLA Piper (Canada) LLP

Per:



Lance Williams

Please note that this account is payable on receipt. If not paid within 30 days from the invoice date, interest at the rate of prime plus 2% per annum will be charged from the invoice date.



DLA Piper (Canada) LLP
Suite 2800, Park Place
666 Burrard St
Vancouver BC V6C 2Z7
www.dlapiper.com

H. Lance Williams
lance.williams@dlapiper.com
T 604.643.6309
F 604.605.4877

May 6, 2016

FILE NUMBER: 76334-00007

Alvarez & Marsal Canada Inc.
Commerce Place
400 Burrard Street, Suite 1680
Vancouver, BC V6C 3A6

Attention: Todd M. Martin, Managing Director

Dear Mr. Martin:

Re: Atna Resources Ltd. et al

We enclose our invoice for professional services rendered and disbursements incurred through April 30, 2016, which we trust you will find to be in order.

Should you have any questions regarding the enclosed invoice, please do not hesitate to call me.

Regards,
DLA Piper (Canada) LLP
Per:



H. Lance Williams

LZW:sd
Enclosure



TLM 5/16/2016



DLA Piper (Canada) LLP
Suite 2800, Park Place
666 Burrard St
Vancouver BC V6C 2Z7
www.dlapiper.com
T 604.687.9444
F 604.687.1612

May 5, 2016

Alvarez & Marsal Canada Inc.
Commerce Place
400 Burrard Street, Suite 1680
Vancouver, BC V6C 3A6 Canada

INVOICE NUMBER: 1626474
FILE NUMBER: 76334-00007
BUSINESS NUMBER: REG # 110 152 824
FROM THE OFFICE OF: Lance Williams
DIRECT LINE: 604.643.6309

Attention: Todd M. Martin, Managing Director

For Professional Services rendered and disbursements advanced through April 30, 2016.

Our Fees:	\$	2,422.50
Total Other Charges:	\$	0.80
Total GST:	\$	121.17
Total PST (BC):	\$	169.58
Total Current Invoice Due:	CAD \$	<u>2,714.05</u>

Please note that this account is payable on receipt. If not paid within 30 days from the invoice date, interest at the rate of prime plus 2% per annum will be charged from the invoice date.

Remittance Advice :

Cheque Payments To:
DLA Piper (Canada) LLP
Suite 2800 Park Place
666 Burrard Street
Vancouver BC V6C 2Z7 Canada

Canadian dollar Wire Payments To:
DLA Piper (Canada) LLP
Bank: Royal Bank of Canada
Main Branch - 1025 W. Georgia Street
Vancouver BC V6E 3N9 Canada
Account: 1085588
Transit #: 00010
Institution #: 003
Swift #: ROYCCAT2
ABA #: 021000021
Please Indicate Invoice Number

Invoice No: 1626474
File No: 76334-00007
Amount : **CAD \$ 2,714.05**

Please return remittance advice
with cheque.



DLA Piper (Canada) LLP
Suite 2800, Park Place
666 Burrard St
Vancouver BC V6C 2Z7
www.dlapiper.com
T 604.687.9444
F 604.687.1612

Alvarez & Marsal Canada Inc.
Commerce Place
400 Burrard Street, Suite 1680
Vancouver, BC V6C 3A6 Canada

Attention: Todd M. Martin, Managing Director

Our File No: 76334-00007

Alvarez & Marsal Canada Inc.
Re: Atna Resources Ltd. et al.

Date: May 5, 2016
Invoice Number: 1626474

For Professional Services rendered and disbursements advanced through April 30, 2016.

PROFESSIONAL SERVICES

<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
04/12/16	LZW	Correspondence with counsel to debtor regarding status of materials; Correspondence with T. Powell regarding same; Receipt and review of orders to be recognized.	425.00	0.40	170.00
04/18/16	LZW	Review of summary of activities from US counsel; Review of orders to be recognised; Review of APA to be recognised for sale of Canadian assets; Telephone call with T. Powell in relation to same.	425.00	0.70	297.50
04/22/16	LZW	Telephone call with counsel to Atna and T. Powell regarding application to recognize certain orders and approve sale; Multiple correspondence with counsel to Atna regarding form of vesting order and matters relating to transfer of assets.	425.00	1.30	552.50
04/25/16	LZW	Review of materials and commenting on same.	425.00	0.40	170.00
04/26/16	LZW	Review of draft materials and correspondence with T. Powell regarding report.	425.00	0.60	255.00
04/28/16	LZW	Receipt, review and commenting on Information Officer's Report; Telephone calls with T. Powell in relation to same; Review of applicant's materials.	425.00	1.80	765.00
04/29/16	LZW	Telephone call with T. Powell and review/suggestions of amendments to Information Officer's report.	425.00	0.50	212.50



Total Taxable Hours and Fees: 5.70 \$ 2,422.50

PROFESSIONAL SERVICES SUMMARY

<u>Professional</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Lance Williams	425.00	5.70	2,422.50
Total Fees:		\$	2,422.50

OTHER CHARGES

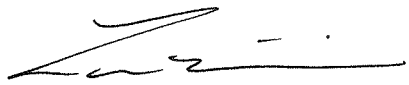
<u>Description</u>	<u>Amount</u>
Postage	0.80
Taxable Other Charges:	\$ 0.80
Total Other Charges:	\$ 0.80
Total Fees and Other Charges:	\$ 2,423.30

BILL SUMMARY

Our Fees:	\$	2,422.50
Total Other Charges:	\$	0.80
REG # 110 152 824	\$	121.17
Total GST:	\$	169.58
Total Current Invoice Due:	CAD \$	<u>2,714.05</u>

This is our account.

DLA Piper (Canada) LLP

Per: 
 Lance Williams

Please note that this account is payable on receipt. If not paid within 30 days from the invoice date, interest at the rate of prime plus 2% per annum will be charged from the invoice date.



DLA Piper (Canada) LLP
Suite 2800, Park Place
666 Burrard St
Vancouver BC V6C 2Z7
www.dlapiper.com
T 604.687.9444
F 604.687.1612

June 8, 2016

Alvarez & Marsal Canada Inc.
Commerce Place
400 Burrard Street, Suite 1680
Vancouver, BC V6C 3A6 Canada

INVOICE NUMBER: 1633404
FILE NUMBER: 76334-00007
BUSINESS NUMBER: REG # 110 152 824
FROM THE OFFICE OF: Lance Williams
DIRECT LINE: 604.643.6309

Attention: Todd M. Martin, Managing Director

For Professional Services rendered and disbursements advanced through May 31, 2016.

Our Fees:	\$	1,402.50
Total Other Charges:	\$	41.30
Total Disbursements:	\$	17.95
Total GST:	\$	73.10
Total PST (BC):	\$	98.18
Total Current Invoice Due:	CAD \$	1,633.03

Please note that this account is payable on receipt. If not paid within 30 days from the invoice date, interest at the rate of prime plus 2% per annum will be charged from the invoice date.

Remittance Advice :

Cheque Payments To:
DLA Piper (Canada) LLP
Suite 2800 Park Place
666 Burrard Street
Vancouver BC V6C 2Z7 Canada

Canadian dollar Wire Payments To:
DLA Piper (Canada) LLP
Bank: Royal Bank of Canada
Main Branch - 1025 W. Georgia Street
Vancouver BC V6E 3N9 Canada
Account: 1085588
Transit #: 00010
Institution #: 003
Swift #: ROYCCAT2
ABA #: 021000021
Please Indicate Invoice Number

Invoice No: 1633404
File No: 76334-00007
Amount: **CAD \$ 1,633.03**

Please return remittance advice with cheque.



DLA Piper (Canada) LLP
 Suite 2800, Park Place
 666 Burrard St
 Vancouver BC V6C 2Z7
 www.dlapiper.com
 T 604.687.9444
 F 604.687.1612

Alvarez & Marsal Canada Inc.
 Commerce Place
 400 Burrard Street, Suite 1680
 Vancouver, BC V6C 3A6 Canada

Attention: Todd M. Martin, Managing Director

Our File No: 76334-00007

Alvarez & Marsal Canada Inc.
 Re: Atna Resources Ltd. et al.

Date: June 8, 2016
 Invoice Number: 1633404

For Professional Services rendered and disbursements advanced through May 31, 2016.

PROFESSIONAL SERVICES

<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
05/05/16	LZW	Telephone calls with K. Siddal and S. Boucher; Preparation for and attendance at application to recognize orders and approve sale; Reporting on same to information officer.	425.00	3.30	1,402.50
Total Taxable Hours and Fees:				3.30 \$	1,402.50

PROFESSIONAL SERVICES SUMMARY

<u>Professional</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Lance Williams	425.00	3.30	1,402.50
Total Fees:		\$	1,402.50

OTHER CHARGES

<u>Description</u>	<u>Amount</u>
Postage	0.80
Photocopying	40.50
Taxable Other Charges:	\$ 41.30

Total Other Charges: \$ 41.30
Total Fees and Other Charges: \$ 1,443.80

DISBURSEMENTS

<u>Description</u>	<u>Amount</u>
Dye & Durham - Agent Fees	17.95
Taxable Disbursements:	\$ 17.95



Matter: 76334-00007
Invoice: 1633404
Page: 2

Total Disbursements: \$ 17.95
Total Fees, Other Charges & Disbursements: \$ 1,461.75


BILL SUMMARY

REG # 110 152 824

Our Fees:	\$	1,402.50
Total Other Charges:	\$	41.30
Total Disbursements:	\$	17.95
Total GST:	\$	73.10
Total PST:	\$	98.18
Total Current Invoice Due:	CAD \$	<u>1,633.03</u>

This is our account.

DLA Piper (Canada) LLP

Per: 
Lance Williams

Please note that this account is payable on receipt. If not paid within 30 days from the invoice date, interest at the rate of prime plus 2% per annum will be charged from the invoice date.



DLA Piper (Canada) LLP
Suite 2800, Park Place
666 Burrard St
Vancouver BC V6C 2Z7
www.dlapiper.com

H. Lance Williams
lance.williams@dlapiper.com
T 604.643.6309
F 604.605.4877

July 18, 2016

FILE NUMBER: 76334-00007

Alvarez & Marsal Canada Inc.
Commerce Place
400 Burrard Street, Suite 1680
Vancouver, BC V6C 3A6

Attention: Todd M. Martin, Managing Director

Dear Mr. Martin:

Re: Atna Resources Ltd. et al

We enclose our invoice for professional services rendered and disbursements incurred through June 30, 2016, which we trust you will find to be in order.

Should you have any questions regarding the enclosed invoice, please do not hesitate to call me.

Regards,

DLA Piper (Canada) LLP

Per:

A handwritten signature in black ink, appearing to read 'H. Lance Williams', written over a horizontal line.

H. Lance Williams

LZW:sd
Enclosure



DLA Piper (Canada) LLP
Suite 2800, Park Place
666 Burrard St
Vancouver BC V6C 2Z7
www.dlapiper.com
T 604.687.9444
F 604.687.1612

July 14, 2016

Alvarez & Marsal Canada Inc.
Commerce Place
400 Burrard Street, Suite 1680
Vancouver, BC V6C 3A6 Canada


INVOICE NUMBER: 1641566
FILE NUMBER: 76334-00007
BUSINESS NUMBER: REG # 110 152 824
FROM THE OFFICE OF: Lance Williams
DIRECT LINE: 604.643.6309

Attention: Todd M. Martin, Managing Director

For Professional Services rendered and disbursements advanced through June 30, 2016.

Our Fees:	\$	85.00
Total Other Charges:	\$	1.80
Total GST:	\$	4.34
Total PST (BC):	\$	5.95
Total Current Invoice Due:	CAD \$	<u>97.09</u>

Please note that this account is payable on receipt. If not paid within 30 days from the invoice date, interest at the rate of prime plus 2% per annum will be charged from the invoice date.

 7/28/2016

Remittance Advice :

Cheque Payments To:
DLA Piper (Canada) LLP
Suite 2800 Park Place
666 Burrard Street
Vancouver BC V6C 2Z7 Canada

Canadian dollar Wire Payments To:
DLA Piper (Canada) LLP
Bank: Royal Bank of Canada
Main Branch - 1025 W. Georgia Street
Vancouver BC V6E 3N9 Canada
Account: 1085588
Transit #: 00010
Institution #: 003
Swift #: ROYCCAT2
ABA #: 021000021
Please Indicate Invoice Number

Invoice No: 1641566
File No: 76334-00007
Amount: **CAD \$ 97.09**

Please return remittance advice
with cheque.



DLA Piper (Canada) LLP
 Suite 2800, Park Place
 666 Burrard St
 Vancouver BC V6C 2Z7
 www.dlapiper.com
 T 604.687.9444
 F 604.687.1612

Alvarez & Marsal Canada Inc.
 Commerce Place
 400 Burrard Street, Suite 1680
 Vancouver, BC V6C 3A6 Canada

Attention: Todd M. Martin, Managing Director

Our File No: 76334-00007

Alvarez & Marsal Canada Inc.
 Re: Atna Resources Ltd. et al.

Date: July 14, 2016
 Invoice Number: 1641566

For Professional Services rendered and disbursements advanced through June 30, 2016.

PROFESSIONAL SERVICES

<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
06/29/16	LZW	Correspondence with counsel to company regarding status.	425.00	0.20	85.00
Total Taxable Hours and Fees:				0.20 \$	85.00

PROFESSIONAL SERVICES SUMMARY

<u>Professional</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Lance Williams	425.00	0.20	85.00
Total Fees:		\$	85.00

OTHER CHARGES

<u>Description</u>	<u>Amount</u>
Postage	0.80
Photocopying	1.00
Taxable Other Charges:	\$ 1.80

Total Other Charges:	\$ 1.80
Total Fees and Other Charges:	\$ 86.80

BILL SUMMARY


	Our Fees:	\$	85.00
	Total Other Charges:	\$	1.80
REG # 110 152 824	Total GST:	\$	4.34
	Total PST:	\$	5.95
	Total Current Invoice Due:	CAD \$	97.09



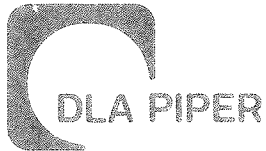
Matter: 76334-00007
Invoice: 1641566
Page: 2

This is our account.

DLA Piper (Canada) LLP

Per: 
Lance Williams

Please note that this account is payable on receipt. If not paid within 30 days from the invoice date, interest at the rate of prime plus 2% per annum will be charged from the invoice date.



DLA Piper (Canada) LLP
Suite 2800, Park Place
666 Burrard St
Vancouver BC V6C 2Z7
www.dlapiper.com

H. Lance Williams
lance.williams@dlapiper.com
T 604.643.6309
F 604.605.4877

September 12, 2016

FILE NUMBER: 76334-00007

Alvarez & Marsal Canada Inc.
Commerce Place
400 Burrard Street, Suite 1680
Vancouver, BC V6C 3A6

Attention: Todd M. Martin, Managing Director

Dear Mr. Martin:

Re: Atna Resources Ltd. et al

We enclose our invoice for professional services rendered and disbursements incurred through August 31, 2016, which we trust you will find to be in order.

Should you have any questions regarding the enclosed invoice, please do not hesitate to call me.

Regards,

DLA Piper (Canada) LLP

Per:

A handwritten signature in black ink, appearing to read 'H. Lance Williams', written over a horizontal line.

H. Lance Williams

LZW:sd
Enclosure



DLA Piper (Canada) LLP
 Suite 2800, Park Place
 666 Burrard St
 Vancouver BC V6C 2Z7
 www.dlapiper.com
 T 604.687.9444
 F 604.687.1612

September 9, 2016

Alvarez & Marsal Canada Inc.
 Commerce Place
 400 Burrard Street, Suite 1680
 Vancouver, BC V6C 3A6 Canada

INVOICE NUMBER: 1654226
 FILE NUMBER: 76334-00007
 BUSINESS NUMBER: REG # 110 152 824
 FROM THE OFFICE OF: Lance Williams
 DIRECT LINE: 604.643.6309

Attention: Todd M. Martin, Managing Director

For Professional Services rendered and disbursements advanced through August 31, 2016.

Our Fees:	\$	1,062.50
Total Other Charges:	\$	0.80
Total GST:	\$	53.17
Total PST (BC):	\$	74.38
Total Current Invoice Due:	CAD \$	<u>1,190.85</u>

Please note that this account is payable on receipt. If not paid within 30 days from the invoice date, interest at the rate of prime plus 2% per annum will be charged from the invoice date.

Remittance Advice :

Cheque Payments To:
 DLA Piper (Canada) LLP
 Suite 2800 Park Place
 666 Burrard Street
 Vancouver BC V6C 2Z7 Canada

Canadian dollar Wire Payments To:
 DLA Piper (Canada) LLP
 Bank: Royal Bank of Canada
 Main Branch - 1025 W. Georgia Street
 Vancouver BC V6E 3N9 Canada
 Account: 1085588
 Transit #: 00010
 Institution #: 003
 Swift #: ROYCCAT2
 ABA #: 021000021
Please Indicate Invoice Number

Invoice No: 1654226
File No: 76334-00007
Amount : **CAD \$ 1,190.85**

Please return remittance advice with cheque.



DLA Piper (Canada) LLP
Suite 2800, Park Place
666 Burrard St
Vancouver BC V6C 2Z7
www.dlapiper.com
T 604.687.9444
F 604.687.1612

Alvarez & Marsal Canada Inc.
Commerce Place
400 Burrard Street, Suite 1680
Vancouver, BC V6C 3A6 Canada

Attention: Todd M. Martin, Managing Director

Our File No: 76334-00007

Alvarez & Marsal Canada Inc.
Re: Atna Resources Ltd. et al.

Date: September 9, 2016
Invoice Number: 1654226

For Professional Services rendered and disbursements advanced through August 31, 2016.

PROFESSIONAL SERVICES

<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
07/03/16	LZW	Correspondence with counsel to Atna.	425.00	0.20	85.00
08/09/16	LZW	Review of draft plan of liquidation and disclosure statement; Correspondence with Information Officer regarding same.	425.00	1.50	637.50
08/10/16	LZW	Telephone call with counsel to Atna regarding US disclosure statement and plan.	425.00	0.40	170.00
08/11/16	LZW	Correspondence regarding fining jurisdictions.	425.00	0.40	170.00
Total Taxable Hours and Fees:				2.50 \$	1,062.50

PROFESSIONAL SERVICES SUMMARY

<u>Professional</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Lance Williams	425.00	2.50	1,062.50
Total Fees:		\$	1,062.50

OTHER CHARGES

<u>Description</u>	<u>Amount</u>
Postage	0.80
Taxable Other Charges:	\$ 0.80

Total Other Charges: \$ 0.80
Total Fees and Other Charges: \$ 1,063.30

BILL SUMMARY

Our Fees: \$ 1,062.50



Matter: 76334-00007
Invoice: 1654226
Page: 2


REG # 110 152 824

Total Other Charges:	\$	0.80
Total GST:	\$	53.17
Total PST:	\$	74.38
Total Current Invoice Due:	CAD \$	<u>1,190.85</u>

This is our account.

DLA Piper (Canada) LLP

Per:



Lance Williams

Please note that this account is payable on receipt. If not paid within 30 days from the invoice date, interest at the rate of prime plus 2% per annum will be charged from the invoice date.



RECEIVED DEC 20 2016

DLA Piper (Canada) LLP
Suite 2800, Park Place
666 Burrard St
Vancouver BC V6C 2Z7
www.dlapiper.com

H. Lance Williams
lance.williams@dlapiper.com
T 604.643.6309
F 604.605.4877

December 14, 2016

FILE NUMBER: 76334-00007

Alvarez & Marsal Canada Inc.
Commerce Place
400 Burrard Street, Suite 1680
Vancouver, BC V6C 3A6

Attention: Todd M. Martin and Tom Powell


Dear Sirs:

Re: Atna Resources Ltd. et al

We enclose our invoice for professional services rendered and disbursements incurred through November 30, 2016, which we trust you will find to be in order.

Should you have any questions regarding the enclosed invoice, please do not hesitate to call me.

Regards,
DLA Piper (Canada) LLP
Per:


H. Lance Williams

LZW:sd
Enclosure



DLA Piper (Canada) LLP
Suite 2800, Park Place
666 Burrard St
Vancouver BC V6C 2Z7
www.dlapiper.com
T 604.687.9444
F 604.687.1612

Alvarez & Marsal Canada Inc.
Commerce Place
400 Burrard Street, Suite 1680
Vancouver, BC V6C 3A6 Canada

Attention: Todd M. Martin and Tom Powell

Our File No: 76334-00007

Alvarez & Marsal Canada Inc.
Re: Atna Resources Ltd. et al.

Date: December 9, 2016
Invoice Number: 1675080

For Professional Services rendered and disbursements advanced through November 30, 2016.

PROFESSIONAL SERVICES

<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
10/23/16	LZW	Correspondence with information officer regarding report update and status.	425.00	0.10	42.50
10/27/16	LZW	Telephone call with Information Officer regarding report and status.	425.00	0.40	170.00
10/31/16	LZW	Correspondence with counsel to Atna regarding order and report of information officer; Telephone call with information officer.	425.00	0.20	85.00
11/04/16	LZW	Telephone call with T. Powell; Receipt and review Information Officer's report; Review of US proceedings website and materials; Correspondence with Canadian and US counsel to companies.	425.00	1.40	595.00
11/07/16	LZW	Receipt and review of comments from debtors' US counsel on Information Officer's report; Telephone call to US counsel for debtors; Correspondence with T. Powell; Review of US proceeding materials.	425.00	2.00	850.00
11/08/16	LZW	Telephone call with US counsel to debtors; Review of filed materials in US proceedings.	425.00	0.30	127.50
11/09/16	LZW	Amendments to Information Officers report and circulation of same to counsel for the debtors; Review of further US materials.	425.00	1.10	467.50
11/14/16	LZW	Drafting amendments to information officer's report and correspondence with US counsel regarding same.	425.00	0.30	127.50



<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
11/15/16	LZW	Correspondence with company regarding remaining matters for report and status of Canadian creditors.	425.00	0.20	85.00
Total Taxable Hours and Fees:				6.00 \$	2,550.00

PROFESSIONAL SERVICES SUMMARY

<u>Professional</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Lance Williams	425.00	6.00	2,550.00
Total Fees:		\$	2,550.00

OTHER CHARGES

<u>Description</u>	<u>Amount</u>
Postage	0.80
Binding	7.75
Long Distance Telephone	3.81
Photocopying	104.50
Printing	51.75
Taxable Other Charges:	\$ 168.61

Total Other Charges: \$ 168.61
Total Fees and Other Charges: \$ 2,718.61

DISBURSEMENTS

<u>Description</u>	<u>Amount</u>
Dye & Durham - Agent Fees	21.95
Taxable Disbursements:	\$ 21.95

Total Disbursements: \$ 21.95
Total Fees, Other Charges & Disbursements: \$ 2,740.56

BILL SUMMARY

	Our Fees:	\$	2,550.00
	Total Other Charges:	\$	168.61
	Total Disbursements:	\$	21.95
REG # 110 152 824	Total GST:	\$	137.04
	Total PST:	\$	178.50
	Total Current Invoice Due:	CAD \$	3,056.10




Matter: 76334-00007
Invoice: 1675080
Page: 3

This is our account.

DLA Piper (Canada) LLP

Per:


Lance Williams

Please note that this account is payable on receipt. If not paid within 30 days from the invoice date, interest at the rate of prime plus 2% per annum will be charged from the invoice date.



DLA Piper (Canada) LLP
 Suite 2800, Park Place
 666 Burrard St
 Vancouver BC V6C 2Z7
 www.dlapiper.com
 T 604.687.9444
 F 604.687.1612

December 9, 2016

Alvarez & Marsal Canada Inc.
 Commerce Place
 400 Burrard Street, Suite 1680
 Vancouver, BC V6C 3A6 Canada

INVOICE NUMBER: 1675080
 FILE NUMBER: 76334-00007
 BUSINESS NUMBER: REG # 110 152 824
 FROM THE OFFICE OF: Lance Williams
 DIRECT LINE: 604.643.6309

Attention: Todd M. Martin and Tom Powell

For Professional Services rendered and disbursements advanced through November 30, 2016.

Our Fees:	\$	2,550.00
Total Other Charges:	\$	168.61
Total Disbursements:	\$	21.95
Total GST:	\$	137.04
Total PST (BC):	\$	178.50
Total Current Invoice Due:	CAD \$	<u>3,056.10</u>

Please note that this account is payable on receipt. If not paid within 30 days from the invoice date, interest at the rate of prime plus 2% per annum will be charged from the invoice date.


 12/20/2016

Remittance Advice :

Cheque Payments To:
 DLA Piper (Canada) LLP
 Suite 2800 Park Place
 666 Burrard Street
 Vancouver BC V6C 2Z7 Canada

Canadian dollar Wire Payments To:
 DLA Piper (Canada) LLP
 Bank: Royal Bank of Canada
 Main Branch - 1025 W. Georgia Street
 Vancouver BC V6E 3N9 Canada
 Account: 1085588
 Transit #: 00010
 Institution #: 003
 Swift #: ROYCCAT2
 ABA #: 021000021
Please Indicate Invoice Number

Invoice No: 1675080
 File No: 76334-00007
 Amount : **CAD \$ 3,056.10**

Please return remittance advice with cheque.



RECEIVED MAR 17 2017

DLA Piper (Canada) LLP
Suite 2800, Park Place
666 Burrard St
Vancouver BC V6C 2Z7
www.dlapiper.com

Brian F. Hiebert*
brian.hiebert@dlapiper.com
T +1 604.643.2917
F +1 604.605.3558

March 13, 2017

FILE NUMBER: 76334-00007

Alvarez & Marsal Canada Inc.
Commerce Place
400 Burrard Street, Suite 1680
Vancouver, BC V6C 3A6

Attention: Todd M. Martin and Tom Powell

Dear Sirs:

Re: Atna Resources Ltd. et al

We enclose our invoice for professional services rendered and disbursements incurred through February 28, 2017, which we trust you will find to be in order.

Should you have any questions regarding the enclosed invoice, please do not hesitate to call me.

Regards,

DLA Piper (Canada) LLP

Per: 

Brian F. Hiebert
*Law Corporation

BFH:sd
Enclosure



DLA Piper (Canada) LLP
Suite 2800, Park Place
666 Burrard St
Vancouver BC V6C 2Z7
www.dlapiper.com
T 604.687.9444
F 604.687.1612

March 10, 2017

Alvarez & Marsal Canada Inc.
Commerce Place
400 Burrard Street, Suite 1680
Vancouver, BC V6C 3A6 Canada

INVOICE NUMBER: 1694248
FILE NUMBER: 76334-00007
BUSINESS NUMBER: REG # 110 152 824
FROM THE OFFICE OF: Brian F. Hiebert
DIRECT LINE: 604.643.2917

Attention: Todd M. Martin and Tom Powell

For Professional Services rendered and disbursements advanced through February 28, 2017.

Our Fees:	\$	135.00
Total Other Charges:	\$	2.44
Total GST:	\$	6.87
Total PST (BC):	\$	9.45
Total Current Invoice Due:	CAD \$	<u>153.76</u>

Please note that this account is payable on receipt. If not paid within 30 days from the invoice date, interest at the rate of prime plus 2% per annum will be charged from the invoice date.

Remittance Advice :

Cheque Payments To:
DLA Piper (Canada) LLP
Suite 2800 Park Place
666 Burrard Street
Vancouver BC V6C 2Z7 Canada

Canadian dollar Wire Payments To:
DLA Piper (Canada) LLP
Bank: Royal Bank of Canada
Main Branch - 1025 W. Georgia Street
Vancouver BC V6E 3N9 Canada
Account: 1085588
Transit #: 00010
Institution #: 003
Swift #: ROYCCAT2
ABA #: 021000021
Please Indicate Invoice Number

Invoice No: 1694248
File No: 76334-00007
Amount : **CAD \$ 153.76**

Please return remittance advice with cheque.



DLA Piper (Canada) LLP
Suite 2800, Park Place
666 Burrard St
Vancouver BC V6C 2Z7
www.dlapiper.com
T 604.687.9444
F 604.687.1612

Alvarez & Marsal Canada Inc.
Commerce Place
400 Burrard Street, Suite 1680
Vancouver, BC V6C 3A6 Canada

Attention: Todd M. Martin and Tom Powell

Our File No: 76334-00007

Alvarez & Marsal Canada Inc.
Re: Atna Resources Ltd. et al.

Date: March 10, 2017
Invoice Number: 1694248

For Professional Services rendered and disbursements advanced through February 28, 2017.

PROFESSIONAL SERVICES

<u>Date</u>	<u>Professional</u>	<u>Description</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
02/05/17	LZW	Correspondence with T. Powell.	450.00	0.30	135.00
Total Taxable Hours and Fees:				0.30 \$	135.00

PROFESSIONAL SERVICES SUMMARY

<u>Professional</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Lance Williams	450.00	0.30	135.00
Total Fees:		\$	135.00

OTHER CHARGES

<u>Description</u>	<u>Amount</u>
Postage	1.19
Photocopying	1.25
Taxable Other Charges:	\$ 2.44

Total Other Charges: \$ 2.44

Total Fees and Other Charges: \$ 137.44

BILL SUMMARY

	Our Fees:	\$	135.00
	Total Other Charges:	\$	2.44
REG # 110 152 824	Total GST:	\$	6.87
	Total PST:	\$	9.45
	Total Current Invoice Due:	CAD \$	153.76



Matter: 76334-00007
Invoice: 1694248
Page: 2

This is our account.

DLA Piper (Canada) LLP

A handwritten signature in black ink, appearing to be 'Brian F. Hiebert', written over a horizontal line.

Per:

Brian F. Hiebert

Please note that this account is payable on receipt. If not paid within 30 days from the invoice date, interest at the rate of prime plus 2% per annum will be charged from the invoice date.

Atna Resources Ltd.
 Summary of the Information Officer's Legal Counsel's Statements of Account
 For the period March 3, 2017 to April 30, 2017

Invoice Number	Invoice Date	For the Period Ending	Fees	Disbursements	Tax	Total
Cassels, Brock & Blackwell LLP	3-May-17	April 30, 2017	1,697.50	5.75	204.40	1,907.65
			\$ 1,697.50	\$ 5.75	\$ 204.40	\$ 1,907.65



May 3, 2017

BY E-MAIL

Alvarez & Marsal Canada Inc.
Commerce Place
400 Burrard Street, Suite 1680
Vancouver, BC V6C 3A6

lwilliams@casselsbrock.com
tel: 604.691.6112
fax: 604.691.6120
file # 50116-00001

Attention: Todd M. Martin and Tom Powell

Dear Sirs:

Re: Atna Resources Ltd. et al

Enclosed is our invoice for professional services rendered and disbursements incurred through April 30, 2017, which we trust you will find to be in order.

Should you have any questions regarding the enclosed invoice, please do not hesitate to call me.

Regards,

Cassels Brock & Blackwell LLP

A handwritten signature in blue ink, appearing to read "H. Lance Williams".

H. Lance Williams
Partner

LW/sd
Enclosure





Alvarez & Marsal Canada Inc.
 400 Burrard Street, Suite 1680
 Vancouver, BC V6C 3A6
 Canada

Date: 05/03/17
 Our File #: 050116-00001
 Invoice #: 2013296
 HST/GST #: R121379572
 PST - BC #: 1012-5078

Attention: Todd M. Martin and Tom Powell

Re: Atna Resources Ltd. et al

TO PROFESSIONAL SERVICES RENDERED up to and including 04/30/17:

Date		Description	Hours
03/21/17	LW	Correspondence with counsel to debtors regarding status;	0.30
03/31/17	LW	Multiple correspondence regarding status of proceeding and application;	0.50
04/11/17	LW	Review of discharge materials;	0.40
04/17/17	LW	Review of discharge and recognition documents and correspondence with T. Powell;	0.50
04/18/17	LW	Review and commenting on draft materials; correspondence with T. Powell; correspondence with counsel to company regarding same;	1.50
04/25/17	LW	Correspondence with information officer;	0.30

Time Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Fees</u>
H. Lance Williams	3.50	485.00	1,697.50
Our Fee			1,697.50
GST on Fees			84.88
PST on Fees			118.83
Total Tax on Fees			203.71

Accounts are due when rendered. Pursuant to the Solicitors' Act, interest will be charged on any unpaid balance of this account from one month after the date rendered, at the rate of 1.30 % per annum until paid.


Total Fees and Tax **1,901.21**

Taxable Disbursements

Copies	5.75	
Total Taxable Disbursements		5.75
GST on Disbursements	.29	
PST on Disbursements	.40	
Total Tax on Disbursements		0.69
Total Disbursements and Tax		<u>6.44</u>
Total Fees, Disbursements & Tax		<u>\$ 1,907.65</u>

This is our account herein:

Cassels Brock & Blackwell LLP



H. Lance Williams

E&OE