

District of: British Columbia
Division No. 03 - Vancouver
Court No. S-171026
Estate No. 11-254035

☒ Original ☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 23rd day of February 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	46,754,837.52
Balance of secured claims as per list "B"	17,865,780.98
Total unsecured creditors	64,620,618.50
2. Secured creditors as per list "B"	2,153,507.98
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	66,774,126.48
Surplus	NIL

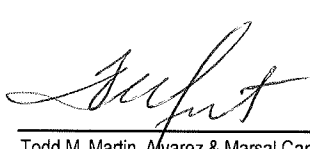
ASSETS (as stated and estimated by the officer)	
1. Inventory	1,453,840.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	0.00
Doubtful	0.00
Bad	30,998.00
Estimated to produce	0.00
4. Bills of exchange, promissory note, etc., as per list "F" ..	0.00
5. Deposits in financial institutions	0.00
6. Cash	149,667.98
7. Livestock	0.00
8. Machinery, equipment and plant	50,000.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	500,000.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	2,153,507.98
Deficiency	64,620,618.50

I, Todd M. Martin, Alvarez & Marsal Canada Inc., Receiver, of the city of Vancouver in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 23rd day of February 2017 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the city of Vancouver in the Province of British Columbia, on this 23rd day of February 2017.


Marianna Lee, Commissioner of Oaths
For the Province of British Columbia
Expires Feb. 28, 2019


Todd M. Martin, Alvarez & Marsal Canada
Inc., Receiver

District of: British Columbia
Division No. 03 - Vancouver
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FORM 78 -- Continued

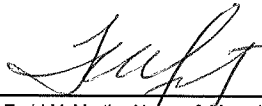
List "A"
Unsecured Creditors

Shoeme Technologies Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1-800-GOT-JUNK?	#305 - 460 Nanaimo St. Vancouver BC V5L 4W3	141.75	0.00	141.75
2	45567 Yukon Inc.	PO Box 81 Tagish YT Y0B 1T0	0.00	0.00	0.00
3	ABC Computer Distribution Ltd.	383 - 13988 Cambie Road Richmond BC V6V 2K4	1,828.98	0.00	1,828.98
4	Adam Blasberg Photography	4115 Commercial Street Vancouver BC V5N 4G4	420.00	0.00	420.00
5	Adobe Systems Inc.	75 Remittance Dr. Suite 1025 Chicago IL 60675-1025	66,025.58	0.00	66,025.58
6	Aetrex Canada	TH1097 P.O. Box 4283 Postal Station A Toronto ON M5W 5W6	104.10	0.00	104.10
7	All Over Media	PO Box 5417 Carol Stream IL 60197-5417	460,254.64	0.00	460,254.64
8	Amer Sports Canada Inc.	PO Box 909, 85 Davy Road Belleville ON K8N 5B6	9,927.26	0.00	9,927.26
9	American Express	101 McNabb Street Markham ON L3R 4H8	163,925.83	0.00	163,925.83
10	Andala	105 Strowger Blvd P.O. Box 8 Brockville ON K6V 5T7	90.41	0.00	90.41
11	AOL Canada	P.O.Box 15158 Postal Station A Toronto ON M5W 1C1	5,920.07	0.00	5,920.07
12	A-Power Computer Ltd	1038 - 2560 Shell Road Richmond BC V6X 0B8	0.00	0.00	0.00
13	APPLE CANADA INC.	C/O LOCKBOX 916170 PO BOX 4090 STN A TORONTO ON M5W 0E9	2,595.32	0.00	2,595.32
14	ARMED	1024 Dundas St West Toronto ON M6J 1W7	149.73	0.00	149.73
15	Artisan Workshop Bags	202 Fairview Ave. Toronto ON M6P 3A5	140.00	0.00	140.00
16	ASICS Canada Corporation	101, rue des Abenakis Suite 201 Sherbrooke QC J1H 1H1	31,543.33	0.00	31,543.33
17	BAFFIN	346 Arvin Avenue Stoney Creek ON L8E 2M4	56,742.78	0.00	56,742.78
18	Bell Canada	Customer Payment Centre PO Box 3650 Station Don Mills Toronto ON M3C 3X9	0.00	0.00	0.00
19	Benefits by Design	Suite 500 2755 Lougheed Hwy Port Coquitlam BC V3B 5Y9	17,468.60	0.00	17,468.60
20	Bluechip Leasing Corporation	156 Duncan Mill Road, #16 Toronto ON M3B 3N2	0.00	12,979.99	12,979.99
21	Blynd Rhino	2 - 2475 W 3rd Ave. Vancouver BC V6K 1L9	1,050.00	0.00	1,050.00

23-Feb-2017

Date


Todd M. Martin, Alvarez & Marsal Canada Inc.,
Receiver

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FORM 78 -- Continued

List "A"
Unsecured Creditors

Shoeme Technologies Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
22	Booje Media	2902 - 1201 Marinaside Cr. Vancouver BC V6Z 2V2	576.45	0.00	576.45
23	Brightdare Design Inc.	2306 Caledonia Ave North Vancouver BC V7G 1T9	6,805.30	0.00	6,805.30
24	BRONX	3630 Corporate Trail Dr. Earth City MO 63045	4,303.00	0.00	4,303.00
25	Brooks Sports Ltd.	135 Matheson Blvd West, Suite 201 Mississauga ON L5R 3L1	6,008.36	0.00	6,008.36
26	C & J Clark Canada LTD	2881 Brighton Road Oakville ON L6H 6C9	185,256.54	0.00	185,256.54
27	Caleres Investment Company Inc. Guarantee of Shoes.com Technologies Inc.	8300 Maryland Avenue St. Louis MO 63105 USA	0.00	9,807,965.70	9,807,965.70
28	Canada Post Corporation	2701 Riverside Dr, Unit 1200 Ottawa ON K1A 0B1	97,194.17	0.00	97,194.17
29	Canada Revenue Agency	9737 King George Boulevard Surrey BC V3T 5W6	0.00	0.00	0.00
30	Canada Shoe (1998) Corp	3148-20800 Westminster Hwy Richmond BC V6V2W3	4,510.04	0.00	4,510.04
31	Canadian International Dragon Boat Festival Society	Boating Centre, Creekside Community Centre 1 Athletes Way Vancouver BC V5Y 0B1	10,500.00	0.00	10,500.00
32	CARGO DYNAMICS LOGISTICS INC.	UNIT 233- 2633 VIKING WAY Richmond BC V6V 3B6	4,407.00	0.00	4,407.00
33	Catawba Sox LLC.	PO Box 2343 Hickory NC 28603	5,542.19	0.00	5,542.19
34	Chargo Fast Cargo	2700 Slough Street Mississauga ON L4T 1G3	9,705.82	0.00	9,705.82
35	Colton's Personal Couture	1500 - 6081 No. 3 Road Richmond BC V6Y 2B2	0.00	0.00	0.00
36	Content Thread	15 Pindar Cres Toronto ON M2J 3L3	92,111.25	0.00	92,111.25
37	Conversant, LLC	PO Box 849725 Los Angeles CA 90084-9725	2,314.97	0.00	2,314.97
38	Converse Canada Corp.	272 Rue St - Paul E. Montreal QC H2Y 1G9	139,111.37	0.00	139,111.37
39	Cooper Brothers Trucking LLC	P.O. Box 7725 Akron OH 44306	9,085.71	0.00	9,085.71
40	Corporate Traveller Lions Gate	1 Dundas Street W Toronto ON M5G 1Z1	6,226.75	0.00	6,226.75
41	COUGAR SHOES INC.	2 Masonry Court Burlington ON L7T 4A8	42,669.53	0.00	42,669.53
42	Criteo Corp	P.O. Box 57454 Postal Station A Toronto ON M4W 5M5	182,935.65	0.00	182,935.65
43	Dansko LLC	33 Federal Road West Grove PA 19390	14,160.09	0.00	14,160.09
44	dCONCEPT Branding & Management	20 Bloor St. E, 75101 Toronto ON M4W 3T3	113.00	0.00	113.00

23-Feb-2017

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FORM 78 -- Continued

List "A"
Unsecured Creditors

Shoeme Technologies Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
45	Deans Knight Capital Management Ltd. Guarantee of Shoes.com Technologies Inc.	Suite 1500 - 999 West Hastings Street Vancouver BC V6C 2W2	0.00	7,931,423.02	7,931,423.02
46	Deckers Outdoor Canada ULC	6445 chemin de la Cote-de-Liesse Montreal QC H4T 1E5	26,039.48	0.00	26,039.48
47	Demeanor	PO Box 38144 Toronto ON M5N 1B0	22.60	0.00	22.60
48	Dynaworx - Domain Web Services	880-916 West Broadway Avenue Vancouver BC V5Z 1K7	314.97	0.00	314.97
49	E&Y LLP	1600 - 700 West Georgia Street Vancouver BC V7Y 1C7	5,775.00	0.00	5,775.00
50	Ebates Canada	999 Plaza Drive Suite 310 Schaumburg IL 60173	24,763.47	0.00	24,763.47
51	Ecco Shoes Canada, Inc.	10 Whitehall Drive Markham ON L3R5Z7	11,112.23	0.00	11,112.23
52	EDI Gateway	8355 Bougainville Montreal QC H4P 2G5	2,195.19	0.00	2,195.19
53	Eeko Couriers Inc	Unit B-509 Richards Street Vancouver BC V6B 2Z6	0.00	0.00	0.00
54	EI Naturalista	115 Melrich Road Suite 5 Crambury NJ 08512	32,524.81	0.00	32,524.81
55	ELAN POLO	2765 Momentum Place Chicago IL 60689-5327	239.84	0.00	239.84
56	Employees	Suite 1500, 400 West Georgia Street Vancouver BC V6G 2Z6	1,263,567.90	0.00	1,263,567.90
57	EMU AUSTRALIA	44 Grandville Ave SW, Ste 270 Grand Rapids MI 49503	35,789.38	0.00	35,789.38
58	ESTRADA CHAUSSURES FOOTWEAR	3524 Griffith Street Saint-Laurent QC H4T 1A7	49,344.08	0.00	49,344.08
59	EXIT L.A IMPORTS INC.	215 Morningside Drive Delta BC V4L 2M3	21,439.95	0.00	21,439.95
60	FACEBOOK	Facebook 1 Hacker Way Menlo Park CA 94025	14,750.82	0.00	14,750.82
61	Fjällräven USA, LLC	1900 Taylor Avenue Louisville co 80027	28,453.79	0.00	28,453.79
62	Francotyp-Postalia Canada Inc.	82 Corstate Avenue Concord ON L4K 4X2	294.84	0.00	294.84
63	FREE PEOPLE SHOESALE	5000 SOUTH BROAD STREET PHILADELPHIA PA 19112-1495	37,310.75	0.00	37,310.75
64	Garment International North America	100 High Street Building B Exeter NH 03833	9,669.08	0.00	9,669.08
65	GBV360 Pro	2275 Upper Middle Rd E. Suite #101 Oakville ON L6H 0C3	740.15	0.00	740.15
66	Geodis Logistics (Canada) Inc.	300 Kennedy Road - Unit B Brampton ON L6W 4V2	248,009.44	0.00	248,009.44

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FORM 78 -- Continued

List "A"
Unsecured Creditors

Shoeme Technologies Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
67	GEOX CANADA INC.	2110 Matheson Boulevard East, Suite 100 Mississauga ON L4W5E1	899.54	0.00	899.54
68	GLOBAL BRANDS GROUP	PO Box 11638 Succursale Ctr Ville Montreal QC H3C 5Z4	32,627.62	0.00	32,627.62
69	Global Shoe Connection	12391 No. 5 Road Richmond BC V7A 4E9	20,994.18	0.00	20,994.18
70	Global Telemangement Inc.	200-1892 W. Broadway Vancouver, BC V6J 1Y9	10,974.03	0.00	10,974.03
71	Google Inc.	Royal Bank of Canada PO Box T56117 Toronto ON M5W 4L1	202,475.91	0.00	202,475.91
72	Heel Boy Shop Inc.	773 Queen St. Toronto ON M6J 1G1	0.00	0.00	0.00
73	Helly Hansen Leisure Canada	12033 Riverside Way Suite 301 Richmond BC V6W 1K6	47,113.42	0.00	47,113.42
74	Hewlett-Packard Financial Services Canada Company	5150 Spectrum Way Mississauga ON L4W 5G1	0.00	8,853.17	8,853.17
75	HI-TEC Sports Canada Ltd.	PO Box 37993 Charlotte NC 28237-7993	163.50	0.00	163.50
76	Impact Radius, Inc.	223 East De La Guerra Street Santa Barbara CA 93101	25,235.04	0.00	25,235.04
77	Instagram	1601 Willow Road Menlo Park CA 94025	50,000.00	0.00	50,000.00
78	Institute of Corporate Directors	2701 - 250 Yonge Street Toronto ON M5B 2L7	414.75	0.00	414.75
79	INTEGRAL GROUP CONSULTING(BC) LLP	#180 - 200 GRANVILLE ST. Vancouver BC V6C 1S4	21,294.00	0.00	21,294.00
80	Integrity-Paahi Solutions Inc.	Suite 868-888 Dunsmuir Street Vancouver BC V6C 3K4	19,094.51	0.00	19,094.51
81	INTEREX INDUSTRIES LTD.	114 WEST 8TH AVENUE Vancouver BC V5Y 1N2	18,973.95	0.00	18,973.95
82	International Loss Prevention Systems	10304 120th Street Unit C Surrey BC V3V 4G1	6,102.64	0.00	6,102.64
83	It Mind Finders Search Consultants	300 - 1455 Bellevue Avenue West Vancouver BC V7T 1C3	0.00	0.00	0.00
84	Jack & Lily / Kudos	1680 W 75th Avenue Vancouver BC V6P 6G2	111.84	0.00	111.84
85	Jack Schwartz Shoes, Inc.	155 Avenue of the Americas NEW YORK NY 10013	7,235.49	0.00	7,235.49
86	Jan-Pro Cleaning Sytems	2295 Dunwin Drive Suite 1 Mississauga ON L5L 3S4	1,218.23	0.00	1,218.23
87	John Donnelly & Associates	9021 Shaughnessy Street Vancouver BC V6P 6R9	4,200.00	0.00	4,200.00
88	John Fluevog Shoes	837 Granville Street Vancouver BC V6Z 1K7	61,772.04	0.00	61,772.04

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Todd M. Martin, Alvarez & Marsal Canada Inc.,
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FORM 78 -- Continued

List "A"
Unsecured Creditors

Shoeme Technologies Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
89	Josef Seibel	Unit 1A - 15050 54A Ave Surrey BC V3S 5X7	24,653.39	0.00	24,653.39
90	Jury Inc.	6A - 170 The Donway W. Suite 504 North York ON M3C 2E8	2,270.66	0.00	2,270.66
91	Kasian Architecture Interior Design and Planning	Suite 1685 - 1500 West Georgia Street Vancouver BC V6G 2Z6	30,661.12	0.00	30,661.12
92	KEEN Canada Outdoor, Inc.	2939 Portland Dr. Suite 100 Oakville ON L6H 5S4	0.00	0.00	0.00
93	Kindred Construction	Suite 308 - 2150 West Broadway Vancouver BC V6K 4L9	192,614.80	0.00	192,614.80
94	KODIAK	415 Thompson Drive Cambridge ON N1T2K7	813.60	0.00	813.60
95	K-Swiss Canada	Lockbox T45910C P.O Box 4591, Station A Toronto ON M5W 4X5	41,581.60	0.00	41,581.60
96	Lamar	PO BOX 3554 Station A Toronto ON M5W 3G4	39,060.00	0.00	39,060.00
97	Lamo Sheepskin, Inc	1450 E. Francis St., Unit B Ontario CA 91761	0.00	0.00	0.00
98	Lease Link	205, 1471 - 178 Street Edmonton AB T5S 1R5	0.00	62,739.32	62,739.32
99	LEF Industries	9655 Ignace Suite B Brossard QC J4Y 2P3	17,487.02	0.00	17,487.02
100	Les Importations Moda-Mondo	10847 Avenue Moisan Montreal-Nord QC H1G 4N6	0.00	0.00	0.00
101	LMDG Building Code Consultants Ltd	Vancouver Office 4th Floor, 780 Beatty Street Vancouver BC V6B 2M1	10,836.00	0.00	10,836.00
102	Long View Systems	250 - 2nd St SW Suite 2100 Calgary AB T2P 0C1	3,982.13	0.00	3,982.13
103	Luxottica After Sales Canada	2670 Diab Saint-Laurent QC H4S 1E8	26,179.96	0.00	26,179.96
104	Mainly Awning & Signs Ltd	1235 E Pender Street Vancouver BC V6A 1W7	0.00	0.00	0.00
105	Marketwired LP	25 York Street Suite 900 Toronto ON M5J 2V5	891.45	0.00	891.45
106	MasterCard	1500 WEST GEORGIA SUITE 450 VANCOUVER BC V6G 2Z6	221,563.60	0.00	221,563.60
107	Matisse Footwear	1550 E. Franklin Ave El Segundo CA 90245	18,276.46	0.00	18,276.46
108	MEDIATIVE	16 PLACE DU COMMERCE VERDUN QC H3E 2A5	1,050.01	0.00	1,050.01
109	MEPHISTO	241 Migneron Saint-Laurent QC H4T 1W8	15,087.76	0.00	15,087.76

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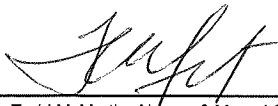
List "A"
Unsecured Creditors

Shoeme Technologies Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
110	Meta Brands International Inc	9600 Meilleur Suite 200 Montreal QC H2N 2E3	12,469.55	0.00	12,469.55
111	Metropolitan Fine Printers Inc.	1435 East Pender St Vancouver BC V5L 1V7	35,438.35	0.00	35,438.35
112	Microsoft Online Inc	c/o 910110 PO Box 4090 STN A Toronto ON M5W 0E9	8,960.09	0.00	8,960.09
113	Milgram & Company LTD.	400-645 Wellington Montreal QC H3C 0L1	6,622.14	0.00	6,622.14
114	Minister of Finance	PO Box 9417 Stn. Prov. Govt. Victoria BC V8W 9V1	0.00	0.00	0.00
115	Nasdaq Corporate Solutions Canada ULC	C/O T9972 PO Box 9972, Stn A Toronto ON M5W 2J2	1,048.95	0.00	1,048.95
116	Natural Source Healthy Office Snacks	717 West 7th Ave Vancouver BC V5Z 1B9	1,817.82	0.00	1,817.82
117	Nextopia Software	260 King Street East A200 Toronto ON M5A 4L5	13,544.21	0.00	13,544.21
118	No limits sportwear Inc.	68 WEST 5TH AVE Vancouver BC V5Y 1H6	49.06	0.00	49.06
119	Northam Realty Advisors Ltd	2 Carlton Street Suite 99 Toronto ON M5B 1J3	0.00	0.00	0.00
120	Olukai LLC-V7187C	P.O. Box 7100 Station Terminal Vancouver BC V6B 4E2	46,337.92	0.00	46,337.92
121	On Inc.	1102 NW Marshall St. Portland OR 97209	105,283.23	0.00	105,283.23
122	Optimus Information Inc.	510 - 900 Howe Street Vancouver BC V6Z 2M4	123,126.85	0.00	123,126.85
123	Optinet Systems Inc	3190-21331 Gordon Way Richmond BC V6W 1J9	4,517.01	0.00	4,517.01
124	Orlando Management	6205 Airport Road Mississauga ON L4V 1E3	11,724.77	0.00	11,724.77
125	OSSCube LLC	6315-B FM 1488 #190 Magnolia TX 77354	9,528.14	0.00	9,528.14
126	Pajar Canada	4509 Coloniale Montreal QC H2T 1V8	48,110.52	0.00	48,110.52
127	Papillon International Inc.	5595 avenue papineau Montreal QC H2H 1W3	66.11	0.00	66.11
128	Parsel Inc	219 Dufferin Street Suite 208B Toronto ON M6K3J1	2,825.00	0.00	2,825.00
129	PayPal	2211 North First Street San Jose CA 95131	40,639.62	0.00	40,639.62
130	Peter Poulos Inc.	505 - 1168 Hamilton Street Vancouver BC V6B 2S2	1,500.00	0.00	1,500.00

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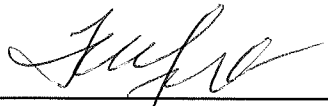
List "A"
Unsecured Creditors

Shoeme Technologies Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
131	Play On Trading Inc.	488 Drake Street Vancouver BC V6B 3G6	896.14	0.00	896.14
132	Polar Feet	336 East 1st Avenue #203 Vancouver, BC V5T 4R6	731.85	0.00	731.85
133	Portland Product Werks, LLC	1200 NW Naito Parkway Ste 490 Portland OR 97229	33,437.83	0.00	33,437.83
134	Printer Works Imaging Solutions Ltd	1330 Kootenay Street Vancouver BC V5K 4R1	263.82	0.00	263.82
135	Propet Canada Inc	PO Box 423 105 Strowger Blvd Brockville ON K6V 5V6	1,820.71	0.00	1,820.71
136	Pure Souls Media Inc.	#302 - 338 West 8th Avenue Vancouver BC V5Y 3X2	1,003.25	0.00	1,003.25
137	Purolator International	c/o T10236C/U PO Box 4918 STN A Toronto ON M5W 0C9	15,480.92	0.00	15,480.92
138	Rampion Enterprises	1555 Cliveden Ave Delta BC V3M 6P7	8,164.25	0.00	8,164.25
139	RBC Group Advantage	Service Billing Officer 1 Place Ville Marie Montreal QC H3C 3A9	315.00	0.00	315.00
140	RCAP Leasing Inc.	5575 North Service Road, Suite 300 Burlington ON L7L 6M1	0.00	41,819.78	41,819.78
141	Receiver General	9755 King George Hwy Surrey BC V3T 5E1	0.00	0.00	0.00
142	RED WING SHOE COMPANY, INC	PO BOX 8407 Station A Toronto ON M5W3P1	10,810.89	0.00	10,810.89
143	Regional Municipality of Peel	Accounts Receivable P.O. Box 4512, Station A Toronto ON M5W 4L4	828.15	0.00	828.15
144	Remco Forwarding Ltd	5101 Orbitor Drive Mississauga ON L4W 5R8	741.29	0.00	741.29
145	RentMoola Payment Solutions	1030 West Georgia Street Suite 319 Vancouver BC V6E 2Y3	105.00	0.00	105.00
146	Resort Municipality of Whistler	4325 Blackcomb Way Whistler BC V0N 1B4	262.50	0.00	262.50
147	Richer Poorer Inc	27132 Paseo Espada, #1225B San Juan Capistrano CA 92675	69,757.80	0.00	69,757.80
148	Rieker Shoe Canada, Ltd	190 Millway Avenue, Unit 3 & 4 Concord ON L4K 3W4	0.00	0.00	0.00
149	RMP Athletic Locker Ltd.	6085 Belgrave Road Mississauga ON L5R 4E6	3,842.27	0.00	3,842.27
150	Robert Graham-Swims	PO Box 37993 Charlotte NC 28237	31,416.00	0.00	31,416.00
151	Rock Gear Distribution	PO BOX 8 13101 20th Ave Blairmore AB T0K 0E0	7,623.70	0.00	7,623.70

23-Feb-2017

Date


Todd M. Martin, Alvarez & Marsal Canada Inc.,
Receiver

District of: British Columbia
Division No. 03 - Vancouver
Court No. S-171026
Estate No. 11-254035

FORM 78 -- Continued

List "A"
Unsecured Creditors

Shoeme Technologies Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
152	Rogers Media Inc.	1 Mount Pleasant Road 5th Floor Toronto ON M4Y 2Y5	0.00	0.00	0.00
153	Rogers Wireless	PO BOX 8878 STN TERMINAL Vancouver BC V6B 0H6	452.43	0.00	452.43
154	SafeTech Inc.	121 Willowdale Ave., #202 Toronto ON M2N 6A3	142.21	0.00	142.21
155	Sauder School of Business	2053 Main Mall Vancouver BC V6T 1Z2	500.00	0.00	500.00
156	SAXX UNDERWEAR CO. LTD	68 WEST 5TH AVE Vancouver BC V5Y 2H6	753.89	0.00	753.89
157	SCARPA North America Inc.	3550 Frontier Ave. Unit E Boulder CO 80301	30,560.06	0.00	30,560.06
158	SDM Realty Advisors	Suite 1850, Box #3 1040 West Gerogia St Vancouver BC V6E 4H1	1,164.25	0.00	1,164.25
159	Sentient Technologies (USA) LLC	1 California Street, Suite 2300 San Francisco CA 94111	1,647.56	0.00	1,647.56
160	Serra Construct Ltd.	Suite 250 - 200 Granville Street Vancouver BC V6C 1S4	18,375.00	0.00	18,375.00
161	Servantage Services Corp.	PO BOX 86147 North Vancouver BC V7L 4J5	3,895.75	0.00	3,895.75
162	Shaw Cablesystems	PO Box 2468 STN Main Calgary AB T2P 4Y2	23.38	0.00	23.38
163	Sheddoesthecity.com Inc	32 Machenzie Cres. Toronto ON M6J 3N4	678.00	0.00	678.00
164	Shoes.com Technologies Inc.	450-1500 West Georgia Street Vancouver BC V6G 2Z6	40,629,117.65	0.00	40,629,117.65
165	SIGN*A*RAMA	873 Bay t Toronto ON M5S 3K6	446.35	0.00	446.35
166	Signature Sign Studio	Unit 1 - 45940 Railway Ave Chilliwack BC V2P 1L3	439.61	0.00	439.61
167	Slyce Holdings Inc	183 Bathurst Street Suite 400 Toronto ON M5T 2R7	41,033.30	0.00	41,033.30
168	Smart & Biggar	2300 - 1055 West Georgia Street PO Box 11115 Vancouver BC V6E 3P3	5,588.80	0.00	5,588.80
169	SMARTWOOL	C/O T46118 PO BOX 46118, STN A TORONTO ON M5W 4K9	12,095.47	0.00	12,095.47
170	Socan	41 Valleybrook Drive Toronto ON M5B 2S6	483.01	0.00	483.01
171	Softchoice LP	PO Box 57102 Postal Station A Toronto ON M5W 5M5	12,595.39	0.00	12,595.39
172	Sports Industry Credit Association	245 Victoria Avenue, Suite 800 Westmount QC H3Z 2M6	0.00	0.00	0.00

23-Feb-2017

Date


Todd M. Martin, Alvarez & Marsal Canada Inc.,
Receiver

District of: British Columbia
Division No. 03 - Vancouver
Court No. S-171026
Estate No. 11-254035

FORM 78 -- Continued

List "A"
Unsecured Creditors

Shoeme Technologies Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
173	Staples Advantage	c/o V8601C PO BOX 8600 STN Terminal Vancouver BC V6B 6P7	2,961.41	0.00	2,961.41
174	Still Creek Press Ltd	3988 Still Creek Avenue Burnaby BC V5C 6N9	0.00	0.00	0.00
175	STONZ	54A East 4th Ave Vancouver BC V5T 1E8	13.80	0.00	13.80
176	Student Association of BCIT	3700 Willingdon Ave Burnaby BC V5G 3H2	367.50	0.00	367.50
177	Stylight	262 Bowery Street, 5th Floor New York NY 10012	12,779.64	0.00	12,779.64
178	Superior Printing, Inc. dba. Superior Press	PO Box 844550 Los Angeles CA 90084-4550	481.36	0.00	481.36
179	Supra Distribution Ltd	#105-2433 Dollarton Hwy North Vancouver BC V7H 0A1	1,066.29	0.00	1,066.29
180	TellPhone Navigata Westel	PO Box 48747 595 Burrard St Vancouver BC V7X 1A0	140.00	0.00	140.00
181	Telus	PO Box 7575 Vancouver BC V6B 8N9	4,372.30	0.00	4,372.30
182	Telus Communications Inc.	Corporate Real Estate 10th Floor, 411 - 1st Street NE Calgary AB T2G 4Y5	10,598.75	0.00	10,598.75
183	THE INDEKA GROUP	2120 Bristol Circle Oakville ON L6H5R3	1,335.93	0.00	1,335.93
184	THE NORTH FACE	VF OUT DOOR CANADA T6106 P.O BOX 6100 TORONTO ON M4Y 2Z2	73,292.66	0.00	73,292.66
185	THE OLDE SHOE	3425 Harvester Road, Suite 202 Burlington ON L7N 3N1	0.00	0.00	0.00
186	TIMBERLAND	C/O T46118 PO BOX 46118, STN A TORONTO ON M5W4K9	287,491.36	0.00	287,491.36
187	TOMS SHOES, LLC	PO Box 163707 Fort Worth TX 76161-3707	9,700.02	0.00	9,700.02
188	TOTES ISOTONER CANADA	ADELAIDE ST. STN. P.O. BOX 548 TORONTO ON M5C 2J6	14,639.36	0.00	14,639.36
189	TRAILCON LEASING INC	15 SPAR DRIVE BRAMPTON ON L6S 6E1	915.76	0.00	915.76
190	Trend Marketing	1500 Lodestar Rd Toronto ON M3J 3C1	106,599.17	0.00	106,599.17
191	Tyler Hayward Photography	34 Parkhurst Blvd Toronto ON M4G 2C6	500.00	0.00	500.00
192	Uline Shipping Supply Specialists	PO BOX 3500 RPO Streetsville Mississauga ON L5M 0S8	6,169.73	0.00	6,169.73
193	UPS Canada	PO Box 4900 Station A Toronto ON M5W 0A7	449.64	0.00	449.64

23-Feb-2017

Date


Todd M. Martin, Alvarez & Marsal Canada Inc.,
Receiver

District of: British Columbia
Division No. 03 - Vancouver
Court No. S-171026
Estate No. 11-254035

FORM 78 -- Continued

List "A"
Unsecured Creditors

Shoeme Technologies Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
194	Urban Impact	15360 Knox Way Richmond BC V6V 3A6	294.54	0.00	294.54
195	Vancouver Canadians Professional Baseball Club	4601 Ontario Street Vancouver BC V5V 3H4	531.25	0.00	531.25
196	VANS	T6106 P.O BOX 6100 POSTAL STA F TORONTO ON M4Y 2Z2	33,238.26	0.00	33,238.26
197	Visa Canada Corporation	Suite 4400, PO Box 265 77 King Street Toronto ON M5K 1J5	0.00	0.00	0.00
198	Volleyball BC	7564 Barnet Hwy Burnaby BC V5A 1E7	1,500.00	0.00	1,500.00
199	VWV Enterprises	3920 Griffith St. Laurent QC H4T 1A7	925.97	0.00	925.97
200	WA-2 Water	PO Box 2308 Station Main Vancouver BC V6B 3W5	1,767.87	0.00	1,767.87
201	Wasteco	161 Bridgeland Avenue Toronto ON M6A 1Z1	384.26	0.00	384.26
202	Westpark	Suite 1310 1140 West Pender Street Vancouver BC V6E 4G1	2,195.34	0.00	2,195.34
203	Whitebird	690 Rennie Street Hamilton ON L8H 3R2	0.00	0.00	0.00
204	Wildfire Experiential and Event Marketing Inc.	934 Wentworth Avenue North Vancouver BC V7R 1R7	12,701.85	0.00	12,701.85
205	Wolverine	5800 Kieran Montreal QB H4S 2B5	109,375.22	0.00	109,375.22
206	Worksafe BC	PO Box 5350 Stn. Terminal Vancouver BC V6B 5L5	0.00	0.00	0.00
207	Xero (NZ) Ltd	PO Box 24537 Wellingt New Zealand	106.74	0.00	106.74
208	Yahoo Advertising	PO Box 11054 Station A Toronto ON M5W 2G5	131.03	0.00	131.03
209	Yahoo Advertising (prev Polyvore)	PO Box 89-4147 Los Angeles CA 90189-4147	4,574.10	0.00	4,574.10
Total:			46,754,837.52	17,865,780.98	64,620,618.50

23-Feb-2017

Date


Todd M. Martin, Alvarez & Marsal Canada Inc.,
Receiver

District of: British Columbia
Division No. 03 - Vancouver
Court No. S-171026
Estate No. 11-254035

FORM 78 -- Continued

List "B"
Secured Creditors

Shoeme Technologies Limited

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Bluechip Leasing Corporation	156 Duncan Mill Road, #16 Toronto ON M3B 3N2	12,979.99	Business Assets - Machinery - Machinery and equipment		0.00		12,979.99
2	Caleres Investment Company Inc. Guarantee of Shoes.com Technologies Inc.	8300 Maryland Avenue St. Louis MO 63105 USA	9,807,965.70	Business Assets - Machinery - Machinery and equipment Business Assets - Stock In Trade - Inventory Business Assets - Trade Fixtures - Fixtures Debts Due - Business - Paypal Holdings Inc. Furniture - Office equipment leaseholds Other - Advances to related party Other - Intangible assets Other - Prepaid expenses Cash on Hand - Chequing - Royal Bank of Canada		0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00		9,807,965.70
3	Deans Knight Capital Management Ltd. Guarantee of Shoes.com Technologies Inc.	Suite 1500 - 999 West Hastings Street Vancouver BC V6C 2W2	10,084,931.00	Business Assets - Stock In Trade - Inventory Other - Intangible assets Business Assets - Machinery - Machinery and equipment Other - Prepaid expenses Business Assets - Trade Fixtures - Fixtures Debts Due - Business - Paypal Holdings Inc. Furniture - Office equipment leaseholds Other - Advances to related party Cash on Hand - Chequing - Royal Bank of Canada	12-Dec-2014 12-Dec-2014 12-Dec-2014 12-Dec-2014 12-Dec-2014 12-Dec-2014 12-Dec-2014 12-Dec-2014	1,453,840.00 500,000.00 50,000.00 0.00 0.00 0.00 0.00 149,667.98		7,931,423.02
4	Hewlett-Packard Financial Services Canada Company	5150 Spectrum Way Mississauga ON L4W 5G1	8,853.17	Business Assets - Machinery - Machinery and equipment		0.00		8,853.17
5	Lease Link	205, 1471- 178 Street Edmonton AB T5S 1R5	62,739.32	Business Assets - Machinery - Machinery and equipment		0.00		62,739.32

23-Feb-2017

Date


Todd M. Martin, Alvarez & Marsal Canada Inc.,
Receiver

District of: British Columbia
Division No. 03 - Vancouver
Court No. S-171026
Estate No. 11-254035

FORM 78 -- Continued

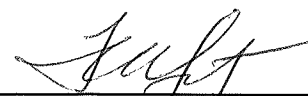
List "B"
Secured Creditors

Shoeme Technologies Limited

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
6	RCAP Leasing Inc.	5575 North Service Road, Suite 300 Burlington ON L7L 6M1	41,819.78	Business Assets - Machinery - Machinery and equipment		0.00		41,819.78
Total:			20,019,288.96			2,153,507.98	0.00	17,865,780.98

23-Feb-2017

Date



Todd M. Martin, Alvarez & Marsal Canada Inc.,
Receiver

District of: British Columbia
Division No. 03 - Vancouver
Court No. S-171026
Estate No. 11-254035

FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Shoeme Technologies Limited

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

23-Feb-2017

Date


Todd M. Martin, Alvarez & Marsal Canada Inc.,
Receiver

District of: British Columbia
Division No. 03 - Vancouver
Court No. S-171026
Estate No. 11-254035

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

Shoeme Technologies Limited

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

23-Feb-2017

Date


Todd M. Martin, Alvarez & Marsal Canada Inc.,
Receiver

District of: British Columbia
Division No. 03 - Vancouver
Court No. S-171026
Estate No. 11-254035

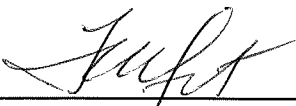
FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt
Shoeme Technologies Limited

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Paypal Holdings Inc.	2211 North First Street San Jose Californ 95131 USA	Payment processing	0.00 0.00 30,998.00		31-Jan-2017	0.00	Stock in trade
Total:				0.00 0.00 30,998.00			0.00	

23-Feb-2017

Date


Todd M. Martin, Alvarez & Marsal Canada Inc.,
Receiver

District of: British Columbia
Division No. 03 - Vancouver
Court No. S-171026
Estate No. 11-254035

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Shoeme Technologies Limited

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

23-Feb-2017

Date


Todd M. Martin/ Alvarez & Marsal Canada Inc.,
Receiver

District of: British Columbia
Division No. 03 - Vancouver
Court No. S-171026
Estate No. 11-254035

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt

Shoeme Technologies Limited

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

23-Feb-2017

Date


Todd M. Martin, Alvarez & Marsal Canada Inc.,
Receiver

District of: British Columbia
Division No. 03 - Vancouver
Court No. S-171026
Estate No. 11-254035

FORM 78 -- Concluded

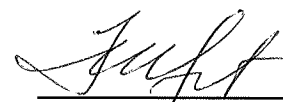
List "H"
Property

Shoeme Technologies Limited
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Inventory	1,817,300.00	1,453,840.00
(b) Trade fixtures, etc.		Fixtures	12,919.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	149,667.98	149,667.98
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Machinery and equipment	338,847.00	50,000.00
(g) Furniture		Office equipment leaseholds	1,617,781.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Prepaid expenses	119,916.00	0.00
		Intangible assets	359,242.00	500,000.00
		Advances to related party	21,114,460.31	0.00
Total:				2,153,507.98

23-Feb-2017

Date


Todd M. Martin, Alvarez & Marsal Canada Inc.,
Receiver

Court No. S-171026

File No. 11-254035

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Alvarez & Marsal Canada Inc.
Per:

Todd Martin - Licensed Insolvency Trustee
Commerce Place
Suite 1680, 400 Burrard Street
Vancouver BC V6C 3A6
Phone: (604) 639-0845 Fax: (604) 638-7441