

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-094321  
Estate No. 25-094321

-- FORM 29 --  
Trustee's Report on Cash-Flow Statement  
(Paragraphs 50(6)(b) and 50.4(2)(b) of the Act)

The attached statement of projected cash flow of Impact 2000 Inc., as of the 8th day of November 2012, consisting of Projections for the 3 month period from November 2, 2012 to February 1, 2013, has been prepared by the management of the insolvent person for the purpose described in the notes attached, using the probable and hypothetical assumptions set out in the notes attached.

Our review consisted of inquiries, analytical procedures and discussion related to information supplied to us by: ☒ the management and employees of the insolvent person or ☐ the insolvent person. Since hypothetical assumptions need not be supported, our procedures with respect to them were limited to evaluating whether they were consistent with the purpose of the projection. We have also reviewed the support provided by: ☒ management or ☐ the insolvent person for the probable assumptions and preparation and presentation of the projection.

Based on our review, nothing has come to our attention that causes us to believe that, in all material respects,

(a) the hypothetical assumptions are not consistent with the purpose of the projection;

(b) as at the date of this report, the probable assumptions developed are not suitably supported and consistent with the plans of the insolvent person or do not provide a reasonable basis for the projection, given the hypothetical assumptions; or

(c) the projection does not reflect the probable and hypothetical assumptions.

Since the projection is based on assumptions regarding future events, actual results will vary from the information presented even if the hypothetical assumptions occur, and the variations may be material. Accordingly, we express no assurance as to whether the projection will be achieved.

The projection has been prepared solely for the purpose described in the notes attached, and readers are cautioned that it may not be appropriate for other purposes.

Dated at the city of Calgary in the Province of Alberta, this 8th day of November 2012.

Alvarez & Marsal Canada Inc. - Trustee

Per:



Tim Reid

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\_FORM 29\_ - Attachment  
Trustee's Report on Cash-flow Statement  
(Paragraphs 50(6)(b) and 50.4(2)(b) of the Act)

Purpose:

Please see Note A in the Notes to Projected Cash Flow Statement attached to the Projected Cash Flow Statement

Projection Notes:

Please see the Note A in the Notes to Projected Cash Flow Statement attached to the Projected Cash Flow Statement

Assumptions:

Please see Notes C-L in the Notes to Projected Cash Flow Statement attached to the Projected Cash Flow Statement

Dated at the city of Calgary in the Province of Alberta, this 8th day of November 2012.

Alvarez & Marsal Canada Inc. - Trustee

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