

COURT FILE NUMBER

1601-02396

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

PLAINTIFF

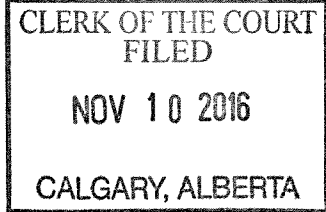
ALBERTA TREASURY BRANCHES

DEFENDANT

BREVIA ENERGY INC.

DOCUMENT

**APPLICATION BY ALVAREZ & MARSAL CANADA INC.,
IN ITS CAPACITY AS COURT-APPOINTED RECEIVER
AND MANAGER OF THE ASSETS, UNDERTAKINGS AND
PROPERTY OF BREVIA ENERGY INC.**



ADDRESS FOR SERVICE AND CONTACT
INFORMATION OF PARTY FILING THIS
DOCUMENT

DENTONS CANADA LLP
Bankers Court
15th Floor, 850 - 2nd Street S.W.
Calgary, Alberta T2P 0R8
Attention: David LeGeyt
Ph. (403) 268-3075 Fx. (403) 268-3100
File No.: 529227-14

NOTICE TO RESPONDENTS

This application is made against you. You are a respondent.

You may have the right to state your side of this matter before the Court.

To do so, you must be in Court when the application is heard as shown below:

Date: November 17, 2016
Time: 2:00 p.m.
Where: Calgary Courts Centre,
601 - 5 Street SW,
Calgary, AB T2P 5P7
Before: The Honourable Madam Justice K. Eidsvik

Go to the end of this document to see what you can do and when you must do it.

Remedy sought:

1. The Applicant respectfully seeks the following relief:
 - (a) an Order, in substantially the form attached hereto as Schedule "A", *inter alia*, (i) validating service of this Application and the supporting materials; (ii) approving the actions taken by the Receiver as set out in the First Report of the Receiver in these proceedings dated November 10, 2015 (the "**First Report**"); (iii) approving the agreement dated the 13th day of October, 2016 made between Alvarez & Marsal Canada Inc. ("**A&M**"), in its capacity as the receiver and manager of the undertakings, property, and assets of Brevia Energy Inc. ("**Brevia**"), and not in its personal capacity (the "**Receiver**"), as vendor, and the Purchaser (as defined in the Confidential Materials the "**Purchaser**") (the "**Agreement**"); (iv) authorizing the Receiver to take such steps as are necessary to close the transactions contemplated by the Agreement; (v) vesting the assets subject to the Agreement in the Purchaser free and clear of all claims and encumbrances (other than Permitted Encumbrances as defined in the Agreement) arising by, through or against Brevia or the Receiver; (vi) authorizing the Receiver to discharge any encumbrances registered against Brevia's interests, other than Permitted Encumbrances; (vii) authorizing the Receiver to make a distribution to the Plaintiff in these proceedings; and (viii) amending the Receivership Order granted in these proceedings on February 23, 2016, as a consequence of the Receiver entering into the Agreement;
 - (b) an Order, in substantially the form attached hereto as Schedule "B", sealing on the Court file the Confidential Appendix to the First Report in these proceedings (collectively the "**Confidential Materials**") until further order of this Court; and
 - (c) such other relief as may be sought by the Applicant and granted by this Honourable Court.

Grounds for making this application:

2. Effective February 23, 2016, A&M was appointed receiver and manager of the undertakings, property and assets of Brevia.
3. Prior to February 23, 2016, Brevia had conducted a solicitation process to locate prospective purchasers for its assets, and engaged Industrial Alliance Securities Inc. for that purpose ("**IAS**").
4. After February 23, 2016 the Receiver worked with IAS to complete the solicitation process with a view to maximizing the value of the Brevia assets, and in doing so has determined that the offer of the Purchaser is the superior offer and represents the best value for the assets of Brevia.
5. The Receiver believes the sale of the Assets to the Purchaser in accordance with the terms of the Agreement is fair, just, reasonable and in the best interests of Brevia's stakeholders.

6. The Plaintiff in these proceedings, Alberta Treasury Branches, supports the sale of the Assets in accordance with the terms of the Agreement.
7. The security interests of Alberta Treasury Branches against the property of Brevia are valid and enforceable, and are in priority to all other creditors of Brevia, and a distribution of the sales proceeds, less an amount to be retained by the Receiver for the administration of the Brevia estate, is warranted.
8. It is just and convenient to amend the Receivership Order as a consequence of the Receiver entering into the Agreement.
9. The Confidential Materials contain commercially sensitive information which should not be made public prior to the closing of the transactions contemplated in the Agreement as doing so could negatively impact Brevia's stakeholders.
10. Such further and other grounds as counsel may advise and this Honourable Court may permit.

Material or evidence to be relied on:

11. The First Report of the Receiver dated November 10, 2016 filed.
12. The Confidential Materials, not filed.
13. Such further and other material as counsel may advise and this Honourable Court may permit.

Applicable Acts and regulations:

14. *Bankruptcy and Insolvency Act*, RSC 1985, c B-3, as amended, and the regulations thereunder.
15. *Judicature Act*, RSA 2000, c J-2 , as amended, and the regulations thereunder.
16. *Personal Property Security Act*, RSA 2000, c P-7, as amended, and the regulations thereunder.
17. *Alberta Rules of Court*, Alta Reg 124/2010, particularly Part 6, Division 4 thereof.
18. Such further and other acts and regulations as counsel may advise and this Honourable Court may permit.

How the application is proposed to be heard or considered:

19. In person before the Honourable Madam Justice K. Eidsvik.

WARNING

If you do not come to Court either in person or by your lawyer, the Court may give the applicant(s) what they want in your absence. You will be bound by any order that the Court makes. If you want to take part in this application, you or your lawyer must attend in Court on the date and time shown at the beginning of the form. If you intend to rely on an affidavit or other evidence when the application is heard or considered, you must reply by giving reasonable notice of the material to the applicant.

SCHEDULE "A"

Clerk's Stamp

COURT FILE NUMBER	1601-02396
COURT	COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE	CALGARY
PLAINTIFF	ALBERTA TREASURY BRANCHES
DEFENDANT	BREVIA ENERGY INC.
DOCUMENT	ORDER (Approval and Vesting Order)
ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	DENTONS CANADA LLP Bankers Court 15 th Floor, 850 - 2 nd Street S.W. Calgary, Alberta T2P 0R8 Attention: David LeGeyt Ph. (403) 268-3075 Fx. (403) 268-3100 File No.: 529227-14

DATE ON WHICH ORDER WAS PRONOUNCED: November 17, 2016

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary Courts Centre

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Madam K. Eidsvik

UPON THE APPLICATION by Alvarez & Marsal Canada Inc. in its capacity as the Court-appointed receiver (the "**Receiver**") of the undertaking, property and assets of Brevia Energy Inc. (the "**Debtor**") for an order approving the sale transaction (the "**Transaction**") contemplated by an agreement dated October 13, 2016 (the "**Sale Agreement**") between the Receiver and **[name of purchaser to be inserted]** (the "**Purchaser**") as contained in Confidential Appendix C to the First Report of the Receiver dated November 10, 2016 (the "**Report**") and vesting in the Purchaser (or its nominee) the Debtor's right, title and interest in and to the assets described in the Sale Agreement (the "**Purchased Assets**");

AND UPON HAVING READ the Receivership Order dated February 23, 2016 (the "**Receivership Order**"), the Report and the Affidavit of Service;

AND UPON HEARING the submissions of counsel for the Receiver, counsel for the Purchaser, and counsel to the Plaintiff;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this application, and time for service of this application is abridged to that actually given.

ACTIONS OF THE RECEIVER

2. The actions taken by the Receiver to date, and in particular the actions of the Receiver regarding the sale of the Assets, as reported in the First Report of the Receiver dated November 10, 2016 (the "**First Report**"), are hereby approved and ratified.

APPROVAL OF TRANSACTIONS

3. The Transaction is hereby approved, and the execution of the Sale Agreement by the Receiver is hereby authorized and approved, with such minor amendments as the Receiver may deem necessary. The Receiver is hereby authorized and directed to take such additional steps and execute such additional documents as may be necessary or desirable for the completion of the Transaction or for the conveyance of the Purchased Assets to the Purchaser (or its nominee).
4. If the Transaction is for any reason not completed by the Receiver and the Purchaser are hereby given leave to re-apply to this Honourable Court for such variations and modifications to the within Order as may be necessary and prudent in the circumstances, including without limitation reinstatement of affected Claims.

VESTING OF PROPERTY

5. Subject only to approval of the transfer of applicable licenses and approvals by the Alberta Energy Regulatory under section 23 of the Oil and Gas Conservation Act (Alberta) and section 18 of the Pipeline Act (Alberta), effective immediately upon the delivery of a Receiver's certificate to the Purchaser (or its nominee) substantially in the form set out in **Schedule "A"** hereto (the "**Receiver's Certificate**") confirming the closing of the Transaction contemplated by the Sale Agreement, all of the Debtor's right, title and interest in and to the Purchased Assets described in the Sale Agreement and listed on **Schedule "B"** hereto shall vest absolutely in the name of the Purchaser (or its nominee), free and clear of and from any and all security interests (whether contractual, statutory, or otherwise), hypothecs, caveats, mortgages, trusts or deemed trusts (whether contractual, statutory, or otherwise), liens, executions, levies, charges, or other financial or monetary claims, whether or not they have attached or been perfected, registered or filed and

whether secured, unsecured or otherwise (collectively, the "**Claims**") including, without limiting the generality of the foregoing:

- (a) any encumbrances or charges created by the Receivership Order;
- (b) all charges, security interests or claims evidenced by registrations pursuant to the *Personal Property Security Act* (Alberta) or any other personal property registry system; and
- (c) those Claims listed on **Schedule "C"** hereto (all of which are collectively referred to as the "**Encumbrances**", which term shall not include the permitted encumbrances, caveats, easements and restrictive covenants listed on **Schedule "D"**); and,

for greater certainty, this Court orders that all of the Encumbrances affecting or relating to the Purchased Assets are hereby expunged and discharged as against the Purchased Assets.

- 6. The Receiver is authorized to discharge from the Personal Property Registry any claim or encumbrance registered against any of the personal property being purchased by the Purchaser, to the extent the security interest is registered against the interest of the Debtor.
- 7. This Order shall be registered by the Registrar notwithstanding the requirements of section 191(1) of the Land Titles Act, RSA 2000, c.L-7 (the "**LTA**") and notwithstanding that the appeal period in respect of this Order has not elapsed, which appeal period is expressly waived, and the applicable Registrar of Land Titles shall and is directed to discharge the real property encumbrances listed on Schedule "C" hereto notwithstanding section 191(1) of the LTA.
- 8. For the purposes of determining the nature and priority of Claims, the net proceeds from the sale of the Purchased Assets (to be held in an interest bearing trust account by the Receiver) shall stand in the place and stead of the Purchased Assets, and from and after the delivery of the Receiver's Certificate all Claims and Encumbrances shall attach to the net proceeds from the sale of the Purchased Assets with the same priority as they had with respect to the Purchased Assets immediately prior to the sale, as if the Purchased Assets had not been sold and remained in the possession or control of the person having that possession or control immediately prior to the sale.
- 9. The Purchaser (and its nominee, if any) shall, by virtue of the completion of the Transaction, have no liability of any kind whatsoever in respect of any Claims against the Debtor.
- 10. The Debtor and all persons who claim by, through or under the Debtor in respect of the Purchased Assets, save and except for the persons entitled to the benefit of the Permitted Encumbrances, shall stand absolutely barred and foreclosed from all estate, right, title, interest, royalty, rental and equity of redemption of the Purchased Assets and, to the extent that any such

persons remains in possession or control of any of the Purchased Assets, they shall forthwith deliver possession thereof to the Purchaser (or its nominee).

11. The Purchaser (or its nominee) shall be entitled to enter into and upon, hold and enjoy the Purchased Assets for its own use and benefit without any interference of or by the Debtor, or any person claiming by or through or against the Debtor.
12. Immediately after the closing of the Transaction, the holders of the Permitted Encumbrances shall have no claim whatsoever against the Receiver or the Debtor.
13. The Receiver is to file with the Court a copy of the Receiver's Certificate, forthwith after delivery thereof to the Purchaser (or its nominee).
14. Pursuant to clause 7(3)(c) of the *Canada Personal Information Protection and Electronic Documents Act* and section 20(e) of the *Alberta Personal Information Protection Act*, the Receiver is authorized and permitted to disclose and transfer to the Purchaser all human resources and payroll information in the Debtor's records pertaining to the Debtor's past and current employees, including personal information of those employees listed in the Sale Agreement. The Purchaser (or its nominee) shall maintain and protect the privacy of such information and shall be entitled to use the personal information provided to it in a manner which is in all material respects identical to the prior use of such information by the Debtor.
15. Notwithstanding:
 - (a) The pendency of these proceedings;
 - (b) Any applications for a bankruptcy order now or hereafter issued pursuant to the *Bankruptcy and Insolvency Act* (Canada) in respect of the Debtor and any bankruptcy order issued pursuant to any such applications; and
 - (c) Any assignment in bankruptcy made in respect of the Debtor

the vesting of the Purchased Assets in the Purchaser (or its nominee) pursuant to this Order shall be binding on any trustee in bankruptcy that may be appointed in respect of the Debtor and shall not be void or voidable by creditors of the Debtor, nor shall it constitute nor be deemed to be a settlement, fraudulent preference, assignment, fraudulent conveyance, transfer at undervalue, or other reviewable transaction under the *Bankruptcy and Insolvency Act* (Canada) or any other applicable federal or provincial legislation, nor shall it constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

16. The Receiver, the Purchaser (or its nominee) and any other interested party, shall be at liberty to apply for further advice, assistance and directions as may be necessary in order to give full force and effect to the terms of this Order and to assist and aid the parties in closing the Transaction.

INTERIM DISTRIBUTION

17. The security interest granted by the Debtor to Alberta Treasury Branches ("**ATB**") over the Assets is valid and enforceable and, subject to the charges created in the Receivership Order, holds priority over any and all claims, estates, rights, title, interests, hypothecs, mortgages, charges, liens (whether contractual, statutory or otherwise), security interests, assignments, actions, levies, taxes, writs of execution, trusts or deemed trusts (whether contractual, statutory or otherwise), options, agreements, disputes, debts, encumbrances, or other rights, limitations or restrictions of any nature whatsoever, or any other contractual, financial or monetary claims of any nature whatsoever, whether or not any of the foregoing have attached or been perfected, registered or filed, and whether secured, unsecured or otherwise.
18. The Receiver shall, following the filing of the Receiver's Certificate, distribute to ATB as a partial repayment of the indebtedness owing by the Debtor to ATB, the net sale proceeds derived from the closing of the Transaction, less an amount, to be determined at the Receiver's sole discretion, to be retained to assist with the administration of the estate of the Debtor.

AMENDMENT TO THE RECEIVERSHIP ORDER

19. Paragraph 16 of the Receivership Order is hereby deleted in its entirety and replace with the following:

"Except for gross negligence or willful misconduct, as a result of its appointment or carrying out the provisions of this Order the Receiver shall incur no liability or obligation that exceeds an amount for which it may obtain full indemnity from the Property in the Receiver's possession or control at the time a claim is made. Nothing in this Order shall derogate from any limitation on liability or other protection afforded to the Receiver under any applicable law, including, without limitation, Section 14.06, 81.4(5) or 81.6(3) of the BIA."

MISCELLANEOUS MATTERS

20. This Court hereby requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals regulatory and administrative bodies are hereby respectfully requested to make such orders as to provide such assistance to the Receiver, as an officer of this Court, as may be

necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.

21. This Order must be served only upon those interested parties attending or represented at the within application and service may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following the transmission or delivery of such documents.
22. Service of this Order on any party not attending this application is hereby dispensed with.

J.C.C.Q.B.A.

Schedule "A"

COURT FILE NUMBER	1601-02396
COURT	COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE	CALGARY
PLAINTIFF	ALBERTA TREASURY BRANCHES
DEFENDANT	BREVIA ENERGY INC.
DOCUMENT	RECEIVER'S CERTIFICATE

Clerk's Stamp

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	DENTONS CANADA LLP Bankers Court 15 th Floor, 850 - 2 nd Street S.W. Calgary, Alberta T2P 0R8 Attention: David LeGeyt Ph. (403) 268-3075 Fx. (403) 268-3100 File No.: 529227-14
--	---

RECITALS

- A. Pursuant to an Order of the Honourable Madam Justice K. Eidsvik of the Court of Queen's Bench of Alberta, Judicial District of Calgary (the "**Court**") dated February 23, 2016, Alvarez & Marsal Canada Inc. was appointed as the receiver (the "**Receiver**") of the undertaking, property and assets of Brevia Energy Inc. (the "**Debtor**").
- B. Pursuant to an Order of the Court dated November 17, 2016, the Court approved the agreement made as of October 16, 2016 (the "**Sale Agreement**") between the Receiver and **[Name of purchaser to be inserted]** (the "**Purchaser**") and provided for the vesting in the Purchaser of the Debtor's right, title and interest in and to the Purchased Assets, which vesting is to be effective with respect to the Purchased Assets upon the delivery by the Receiver to the Purchaser of a certificate confirming (i) the payment by the Purchaser of the Purchase Price for the Purchased Assets; (ii) that the conditions to Closing as set out in the Sale Agreement have been satisfied or waived by the Receiver and the Purchaser; and (iii) the Transaction has been completed to the satisfaction of the Receiver.
- C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Sale Agreement.

THE RECEIVER CERTIFIES the following:

1. The Purchaser (or its nominee) has paid and the Receiver has received the Purchase Price for the Purchased Assets payable on the Closing Date pursuant to the Sale Agreement;
2. The conditions to Closing as set out in the Sale Agreement have been satisfied or waived by the Receiver and the Purchaser (or its nominee); and
3. The Transaction has been completed to the satisfaction of the Receiver.
4. This Certificate is delivered by the Receiver on _____, 2016.

Alvarez & Marsal Canada Inc., in its capacity as Receiver of the undertaking, property and assets of Brevia Energy Inc., and not in its personal capacity.

Per: _____

Name:

Title:

Schedule "B"

PURCHASED ASSETS

EXHIBIT 1
BREVIA ENERGY INC. MINERAL PROPERTY REPORT

(Attached)

BREVIA ENERGY INC.
Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
M58263 01	LSE TYPE: CR PNG CR: 0400050125 LSE DATE: 2000 May 04 EFF DATE: 2000 May 04 EXP DATE: 2005 May 03 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 256.000 NET HECT: 256.000 COUNT ACREAGE: Y	TWP 042 RGE 12 W4M SEC 12 ALL PNG TO BASE VIKING	CUR INT: WI BREVIA 100.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 100.0%	RELATED CONTRACTS SUSP C0006 1 ROFR Bypassed	100/15-12-042-12-W4/00 GAS 100/06-12-042-12-W4/00 ABD UNKNOWN 102/06-12-042-12-W4/00 FLOWING GAS
M125113 01	LSE TYPE: FH PNG LSE DATE: 2013 Sep 06 EFF DATE: 2013 Sep 06 EXP DATE: 2016 Sep 05 INT TYPE: WI MNRL INT: 75.0 GROSS HECT: 45.480 NET HECT: 45.480 COUNT ACREAGE: Y	TWP 53 RGE 23 W4M NE 15 (UNDIVIDED 75% MINERAL INTEREST)	CUR INT: WI BREVIA 100.0%	NONCONV LOR ALL 15.0% BASED ON 100.0% PDBY BREVIA 100.0%	RELATED CONTRACTS CAPPED C0006 1 ROFR Bypassed	100/01-01-001-01-W1/00 UNKNOWN
M125110 01	LSE TYPE: FH PNG LSE DATE: 2013 Sep 06 EFF DATE: 2013 Sep 06 EXP DATE: 2016 Sep 05 INT TYPE: WI MNRL INT: 75.0 GROSS HECT: 97.050 NET HECT: 97.050 COUNT ACREAGE: Y	TWP 53 RGE 23 W4M E 21 (UNDIVIDED 75% MINERAL INTEREST)	CUR INT: WI BREVIA 100.0%	NONCONV LOR ALL 15.0% BASED ON 100.0% PDBY BREVIA 100.0%	RELATED CONTRACTS CAPPED C0006 1 ROFR Bypassed	100/01-01-001-01-W1/00 UNKNOWN
M125111 01	LSE TYPE: FH PNG LSE DATE: 2013 Sep 06 EFF DATE: 2013 Sep 06	TWP 53 RGE 23 W4M SW 22 (UNDIVIDED 75% MINERAL INTEREST)	CUR INT: WI BREVIA 100.0%	NONCONV LOR ALL 15.0% BASED ON 100.0%	RELATED CONTRACTS CAPPED C0006 1	100/01-01-001-01-W1/00 UNKNOWN

BREVIA ENERGY INC.
Mineral Schedule "A" Report

Report Id: RP-0053

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
	EXP DATE: 2016 Sep 05 INT TYPE: WI MNRL INT: 75.0 GROSS HECT: 48.525 NET HECT: 48.525 COUNT ACREAGE: Y	ALL PNG		PDBY BREVIA 100.0%	ROFR Bypassed	
M125119 01	LSE TYPE: FH NG LSE DATE: 2013 Sep 06 EFF DATE: 2013 Sep 06 EXP DATE: 2016 Sep 05 INT TYPE: WI MNRL INT: 100.0 GROSS HECT: 64.700 NET HECT: 64.700 COUNT ACREAGE: Y	TWP 54 RGE 21 W4M NE 5 (UNDIVIDED 100% MINERAL INTEREST) ALL NG EXCL NG IN VIKING	CUR INT: WI BREVIA 100.0%	NONCONV LOR GAS 15.0% BASED ON 100.0% PDBY BREVIA 100.0%	RELATED CONTRACTS CAPPED C0006 1 ROFR Bypassed C110573 B General 0000 No ROFR Applies	100/01-01-001-01-W1/00 UNKNOWN
M125112 01	LSE TYPE: FH PNG LSE DATE: 2013 Sep 06 EFF DATE: 2013 Sep 06 EXP DATE: 2016 Sep 05 INT TYPE: WI MNRL INT: 75.0 GROSS HECT: 48.525 NET HECT: 48.525 COUNT ACREAGE: Y	TWP 54 RGE 22 W4M SW 13 (UNDIVIDED 75% MINERAL INTEREST) ALL PNG	CUR INT: WI BREVIA 100.0%	NONCONV LOR ALL 15.0% BASED ON 100.0% PDBY BREVIA 100.0%	RELATED CONTRACTS CAPPED C0006 1 ROFR Bypassed	100/01-01-001-01-W1/00 UNKNOWN
M125118 01	LSE TYPE: FH NG LSE DATE: 2013 Sep 06 EFF DATE: 2013 Sep 06 EXP DATE: 2016 Sep 05 INT TYPE: WI MNRL INT: 100.0 GROSS HECT: 1.620 NET HECT: 1.620	TWP 54 RGE 22 W4M PTN SE13 (UNDIVIDED 100% MINERAL INTEREST) ALL NG	CUR INT: WI BREVIA 100.0%	NONCONV LOR GAS 15.0% BASED ON 100.0% PDBY BREVIA 100.0%	RELATED CONTRACTS CAPPED C0006 1 ROFR Bypassed	100/01-01-001-01-W1/00 UNKNOWN

Report Date: Jun 01, 2016 10:25 am

Page 3 of 53

Report Id: RP-0053

BREVIA ENERGY INC. Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
-------------	-------------------	-------	--------------------	--------------	--------------------	-------

COUNT ACREAGE: Y

M125115 01 LSE TYPE: FH NG TWP 54 RGE 22 W4M S 23 100/01-01-001-01-W1/00
 LSE DATE: 2013 Sep 06 (UNDIVIDED 100% MINERAL RELATED CONTRACTS CAPPED UNKNOWN
 EFF DATE: 2013 Sep 06 INTEREST) C0006 1
 EXP DATE: 2016 Sep 05 (RAILWAY PLAN 834E0 TAKEN ROFR Bypassed
 INT TYPE: WI FOR RIGHT OF WAY AND EXTRA
 MNRL INT: 100.0 LAND OF THE SWIFT CURRENT
 GROSS HECT: 4.770 NORTH WESTERLY BRANCH OF THE
 NET HECT: 4.770 CANADIAN PACIFIC RAILWAY)
 COUNT ACREAGE: Y ALL NG EXCL NG IN VIKING

M125120 01 LSE TYPE: FH NG TWP 54 RGE 22 W4M S23 100/01-01-001-01-W1/00
 LSE DATE: 2013 Sep 06 (UNDIVIDED 100% MINERAL RELATED CONTRACTS CAPPED UNKNOWN
 EFF DATE: 2013 Sep 06 INTEREST) C0006 1
 EXP DATE: 2016 Sep 05 (EXCEPTING THEREOUT 5.82 ROFR Bypassed
 INT TYPE: WI ACRES MORE OR LESS TAKEN FOR
 MNRL INT: 100.0 RIGHT OF WAY AND EXTRA LAND
 GROSS HECT: 124.630 OF THE SWIFT CURRENT NORTH
 NET HECT: 124.630 WESTERLY BRANCH OF THE
 COUNT ACREAGE: Y CANADIAN PACIFIC RAILWAY AS
 SHOWN ON RAILWAY PLAN 834E0
 AS MORE PARTICULARLY
 DESCRIBED AND SET FORTH ON
 CERTIFICATE OF TITLE NO. 032
 025 575)
 ALL NG EXCL NG IN VIKING

M125116 01 LSE TYPE: FH NG TWP 54 RGE 22 W4M E 33 100/01-01-001-01-W1/00
 LSE DATE: 2013 Sep 06 (UNDIVIDED 100% MINERAL RELATED CONTRACTS CAPPED UNKNOWN
 EFF DATE: 2013 Sep 06 INTEREST) C0006 1
 EXP DATE: 2016 Sep 05 ALL NG ROFR Bypassed
 INT TYPE: WI
 MNRL INT: 100.0
 GROSS HECT: 129.300

BREVIA ENERGY INC.
Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
-------------	-------------------	-------	--------------------	--------------	--------------------	-------

NET HECT: 129.300
COUNT ACREAGE: Y

M125121 01 LSE TYPE: FH PNG TWP 54 RGE 23 W4M NW 33 CUR INT: WI NONCONV LOR 100/01-01-001-01-W1/00
LSE DATE: 2013 Sep 06 (UNDIVIDED 100% MINERAL BREVIA 100.0% ALL 15.0% RELATED CONTRACTS CAPPED UNKNOWN
EFF DATE: 2013 Sep 06 INTEREST) PDBY BREVIA 100.0% C0006 1
EXP DATE: 2016 Sep 05 ALL PNG ROFR Bypassed
INT TYPE: WI
MNRL INT: 100.0
GROSS HECT: 64.500
NET HECT: 64.500
COUNT ACREAGE: Y

M125117 01 LSE TYPE: FH NG TWP 55 RGE 22 W4M PTN 10 (PTN CUR INT: WI NONCONV LOR 100/01-01-001-01-W1/00
LSE DATE: 2013 Sep 06 LOT 8) BREVIA 100.0% GAS 15.0% RELATED CONTRACTS CAPPED UNKNOWN
EFF DATE: 2013 Sep 06 (UNDIVIDED 100% MINERAL PDBY BREVIA 100.0% C0006 1
EXP DATE: 2016 Sep 05 INTEREST) ROFR Bypassed
INT TYPE: WI
MNRL INT: 100.0
GROSS HECT: 16.960
NET HECT: 16.960
COUNT ACREAGE: Y

M125122 01 LSE TYPE: FH PNG TWP 55 RGE 23 W4M NW 23 CUR INT: WI NONCONV LOR 100/01-01-001-01-W1/00
LSE DATE: 2013 Sep 06 (UNDIVIDED 100% MINERAL BREVIA 100.0% ALL 15.0% RELATED CONTRACTS CAPPED UNKNOWN
EFF DATE: 2013 Sep 06 INTEREST) PDBY BREVIA 100.0% C0006 1
EXP DATE: 2016 Sep 05 ALL PNG ROFR Bypassed
INT TYPE: WI
MNRL INT: 100.0
GROSS HECT: 64.700
NET HECT: 64.700
COUNT ACREAGE: Y

M58062 02 LSE TYPE: FH PNG TWP 56 RGE 20 W4M PTN NE 5 CUR INT: TRUST NONCONV LOR
LSE DATE: 1995 Nov 14 ALL PNG BELOW BASE BREVIA 100.0% ALL 15.0% CUR INT OPER CONT
C131817 A

BREVIA ENERGY INC.
Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
M58066 04	EFF DATE: 1995 Nov 14	MANNVILLE_GROUP		BASED ON 100.0% PDBY BREVIA 100.0%	General 0000 No ROFR Applies OPER: LONG RUN E	
	EXP DATE: 1998 Nov 13					
	INT TYPE: WI					
	MNRL INT: 100.0					
	EXT CODE: HBP					
	GROSS HECT: 0.405					
	NET HECT: 0.405					
	COUNT ACREAGE: Y					
					RENT INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E	
					RELATED CONTRACTS C0006 1 ROFR Bypassed C131817 A General 0000 No ROFR Applies	
					CUR INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E	
					RENT INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E	
					RELATED CONTRACTS C0006 1 ROFR Bypassed C131817 A General 0000 No ROFR Applies	

BREVIA ENERGY INC.
Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
M58067 04	LSE TYPE: FH PNG LSE DATE: 1996 Jan 15 EFF DATE: 1996 Jan 15 EXP DATE: 1999 Jan 14 INT TYPE: WI MNRL INT: 16.66666667 EXT CODE: HBP GROSS HECT: 10.792 NET HECT: 10.792 COUNT ACREAGE: Y	TWP 56 RGE 20 W4M SW 5 (UND 1/6 INTEREST) ALL PNG BELOW BASE MANNVILLE_GROUP	CUR INT: TRUST BREVIA 100.0%	NONCONV LOR ALL 17.0% BASED ON 100.0% PDBY BREVIA 100.0%	CUR INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E RENT INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E	
M58068 02	LSE TYPE: FH PNG LSE DATE: 1996 Jan 15 EFF DATE: 1996 Jan 15 EXP DATE: 1999 Jan 14 INT TYPE: WI MNRL INT: 16.66666667 EXT CODE: HBP GROSS HECT: 10.792 NET HECT: 10.792 COUNT ACREAGE: Y	TWP 56 RGE 20 W4M SW 5 (UND 1/6 INTEREST) ALL PNG BELOW BASE MANNVILLE_GROUP	CUR INT: TRUST BREVIA 100.0%	NONCONV LOR ALL 17.0% BASED ON 100.0% PDBY BREVIA 100.0%	CUR INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E RENT INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E RELATED CONTRACTS C0006 1 ROFR Bypassed C131817 A General 0000 No ROFR Applies CUR INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E RENT INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E RELATED CONTRACTS C0006 1 ROFR Bypassed	

BREVIA ENERGY INC.
Mineral Schedule "A" Report

Report Id: RP-0053

Report No. RF-0003

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
M58069 04	LSE TYPE: FH PNG LSE DATE: 1996 Jan 15 (UND 1/6 INTEREST) EFF DATE: 1996 Jan 15 ALL PNG BELOW BASE EXP DATE: 1999 Jan 14 MANNVILLE_GROUP INT TYPE: WI MNRL INT: 16.66666667 EXT CODE: HBP GROSS HECT: 10.792 NET HECT: 10.792 COUNT ACREAGE: Y	TWP 56 RGE 20 W4M SW 5 (UND 1/6 INTEREST) ALL PNG BELOW BASE MANNVILLE_GROUP	CUR INT: TRUST BREVIA 100.0%	NONCONV LOR ALL 17.0% BASED ON 100.0% PDBY BREVIA 100.0%	CUR INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E	C131817 A General 0000 No ROFR Applies
M58070 04	LSE TYPE: FH PNG LSE DATE: 1996 Jan 15 (UND 1/12 INTEREST) EFF DATE: 1996 Jan 15 ALL PNG BELOW BASE EXP DATE: 1999 Jan 14 MANNVILLE_GROUP INT TYPE: WI MNRL INT: 8.33333333 EXT CODE: HBP GROSS HECT: 5.396 NET HECT: 5.396 COUNT ACREAGE: Y	TWP 56 RGE 20 W4M SW 5 (UND 1/12 INTEREST) ALL PNG BELOW BASE MANNVILLE_GROUP	CUR INT: TRUST BREVIA 100.0%	NONCONV LOR ALL 17.0% BASED ON 100.0% PDBY BREVIA 100.0%	CUR INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E	RENT INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E
					RELATED CONTRACTS C0006 1 ROFR Bypassed C131817 A General 0000 No ROFR Applies	

RELATED CONTRACTS

C0006 1

ROFR Bypassed

C131817 A

General 0000

No ROFR Applies

BREVIA ENERGY INC.
Mineral Schedule "A" Report

Report Id: RP-0053

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
M58071 04	RELATED CONTRACTS					
	C0006 1					
	ROFR Bypassed					
	C131817 A					
	General 0000					
	No ROFR Applies					
	CUR INT OPER CONT					
	C131817 A					
	General 0000					
	No ROFR Applies					
M58072 04	RELATED CONTRACTS					
	C0006 1					
	ROFR Bypassed					
	C131817 A					
	General 0000					
	No ROFR Applies					
	CUR INT OPER CONT					
	C131817 A					
	General 0000					
	No ROFR Applies					
M58073 04	RELATED CONTRACTS					
	C0006 1					
	ROFR Bypassed					
	C131817 A					
	General 0000					
	No ROFR Applies					
	CUR INT OPER CONT					
	C131817 A					
	General 0000					
	No ROFR Applies					
M58074 04	RELATED CONTRACTS					
	C0006 1					
	ROFR Bypassed					
	C131817 A					
	General 0000					
	No ROFR Applies					
	CUR INT OPER CONT					
	C131817 A					
	General 0000					
	No ROFR Applies					

Report Date: Jun 01, 2016 10:25 am

Page 9 of 53

Report Id: RP-0053

BREVIA ENERGY INC. Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
-------------	-------------------	-------	--------------------	--------------	--------------------	-------

COUNT ACREAGE: Y

No ROFR Applies
OPER: LONG RUN E

RELATED CONTRACTS

C0006 1
ROFR Bypassed
C131817 A
General 0000
No ROFR Applies

CUR INT OPER CONT
C131817 A
General 0000
No ROFR Applies
OPER: LONG RUN E

RENT INT OPER CONT
C131817 A
General 0000
No ROFR Applies
OPER: LONG RUN E

RELATED CONTRACTS

C0006 1
ROFR Bypassed
C131817 A
General 0000
No ROFR Applies

CUR INT OPER CONT
C131817 A
General 0000
No ROFR Applies
OPER: LONG RUN E

NONCONV LOR
ALL 17.0%
BASED ON 100.0%
PDBY BREVIA 100.0%

CUR INT: TRUST
BREVIA 100.0%

TWP 56 RGE 20 W4M SW 5
(UND 1/12 INTEREST)
ALL PNG BELOW BASE
MANNVILLE_GROUP

M58073 04 LSE TYPE: FH PNG
LSE DATE: 1996 Jan 15
EFF DATE: 1996 Jan 15
EXP DATE: 1999 Jan 14
INT TYPE: WI
MNRL INT: 8.33333333
EXT CODE: HBP
GROSS HECT: 5.396
NET HECT: 5.396
COUNT ACREAGE: Y

NONCONV LOR
ALL 17.0%
BASED ON 100.0%
PDBY BREVIA 100.0%

CUR INT: TRUST
BREVIA 100.0%

TWP 56 RGE 20 W4M SW 5
(UND 1/18 INTEREST)
ALL PNG BELOW BASE
MANNVILLE_GROUP

M58074 04 LSE TYPE: FH PNG
LSE DATE: 1996 Feb 03
EFF DATE: 1996 Feb 03
EXP DATE: 1999 Feb 02
INT TYPE: WI
MNRL INT: 5.55555556

BREVIA ENERGY INC.
Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
-------------	-------------------	-------	--------------------	--------------	--------------------	-------

EXT CODE: HBP
GROSS HECT: 3.596
NET HECT: 3.596
COUNT ACREAGE: Y

RENT INT OPER CONT
C131817 A
General 0000
No ROFR Applies
OPER: LONG RUN E

RELATED CONTRACTS
C0006 1
ROFR Bypassed
C131817 A
General 0000
No ROFR Applies

M58075 04 LSE TYPE: FH PNG TWP 56 RGE 20 W4M SW 5
LSE DATE: 1996 Jan 22 (UND 1/12 INTEREST)
EFF DATE: 1996 Jan 22 ALL PNG BELOW BASE
EXP DATE: 1999 Jan 21 MANNVILLE_GROUP
INT TYPE: WI
MNRL INT: 8.33333333
EXT CODE: HBP
GROSS HECT: 5.396
NET HECT: 5.396
COUNT ACREAGE: Y

CUR INT: TRUST
BREVIA 100.0%
NONCONV LOR
ALL 17.0%
BASED ON 100.0%
PDBY BREVIA 100.0%

CUR INT OPER CONT
C131817 A
General 0000
No ROFR Applies
OPER: LONG RUN E

RENT INT OPER CONT
C131817 A
General 0000
No ROFR Applies
OPER: LONG RUN E

RELATED CONTRACTS
C0006 1
ROFR Bypassed
C131817 A
General 0000
No ROFR Applies

M58077 04 LSE TYPE: FH PNG TWP 56 RGE 20 W4M SE 5
LSE DATE: 1996 Jan 15 (UND 1/10 INTEREST)
EFF DATE: 1996 Jan 15 ALL PNG BELOW BASE

CUR INT: TRUST
BREVIA 100.0%
NONCONV LSEGOR
ALL 1.0%
BASED ON 100.0%

CUR INT OPER CONT
C131817 A
General 0000

BREVIA ENERGY INC.
Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
M58078 04	EXP DATE: 1999 Jan 14	MANNVILLE_GROUP		PDBY BREVIA 100.0%	No ROFR Applies	
	INT TYPE: WI				OPER: LONG RUN E	
	MINRL INT: 10.0			NONCONV LOR		
	EXT CODE: HBP			ALL 14.0%	RENT INT OPER CONT	
	GROSS HECT: 5.662			BASED ON 100.0%	C131817 A	
	NET HECT: 5.662			PDBY BREVIA 100.0%	General 0000	
	COUNT ACREAGE: Y				No ROFR Applies	
					OPER: LONG RUN E	
	LSE TYPE: FH PNG	TWP 56 RGE 20 W4M SE 5 (UND 1/10 INTEREST) ALL PNG BELOW BASE MANNVILLE_GROUP	CUR INT: TRUST BREVIA 100.0%	NONCONV LSEGOR	CUR INT OPER CONT	
	LSE DATE: 1996 Jan 15			ALL 1.0%	C131817 A	
	EFF DATE: 1996 Jan 15			BASED ON 100.0%	General 0000	
	EXP DATE: 1999 Jan 14			PDBY BREVIA 100.0%	No ROFR Applies	
	INT TYPE: WI				OPER: LONG RUN E	
	MINRL INT: 10.0			NONCONV LOR		
	EXT CODE: HBP			ALL 14.0%	RENT INT OPER CONT	
	GROSS HECT: 5.662			BASED ON 100.0%	C131817 A	
	NET HECT: 5.662			PDBY BREVIA 100.0%	General 0000	
	COUNT ACREAGE: Y				No ROFR Applies	
					OPER: LONG RUN E	

BREVIA ENERGY INC.
Mineral Schedule "A" Report

Report Id: RP-0053

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
M58079 04	LSE TYPE: FH PNG LSE DATE: 1996 Jan 15 (UND 1/20 INTEREST) EFF DATE: 1996 Jan 15 ALL PNG BELOW BASE EXP DATE: 1999 Jan 14 MANNVILLE_GROUP INT TYPE: WI MNRL INT: 5.0 EXT CODE: HBP GROSS HECT: 2.831 NET HECT: 2.831 COUNT ACREAGE: Y	TWP 56 RGE 20 W4M SE 5 (UND 1/20 INTEREST)	CUR INT: TRUST BREVIA 100.0%	NONCONV LSEGOR ALL 1.0% BASED ON 100.0% PDBY BREVIA 100.0% NONCONV LOR ALL 14.0% BASED ON 100.0% PDBY BREVIA 100.0%	CUR INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E RENT INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E	
M58080 04	LSE TYPE: FH PNG LSE DATE: 1996 Jan 15 (UND 1/20 INTEREST) EFF DATE: 1996 Jan 15 ALL PNG BELOW BASE EXP DATE: 1999 Jan 14 MANNVILLE_GROUP INT TYPE: WI MNRL INT: 5.0 EXT CODE: HBP GROSS HECT: 2.831 NET HECT: 2.831 COUNT ACREAGE: Y	TWP 56 RGE 20 W4M SE 5 (UND 1/20 INTEREST)	CUR INT: TRUST BREVIA 100.0%	NONCONV LSEGOR ALL 1.0% BASED ON 100.0% PDBY BREVIA 100.0% NONCONV LOR ALL 14.0% BASED ON 100.0% PDBY BREVIA 100.0%	CUR INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E RENT INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E	

RELATED CONTRACTS

C0006 1
ROFR Bypassed
C131817 A
General 0000
No ROFR Applies

RELATED CONTRACTS

C0006 1
ROFR Bypassed
C131817 A

BREVIA ENERGY INC.
Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
M58081 04	LSE TYPE: FH PNG	TWP 56 RGE 20 W4M SE 5	CUR INT: TRUST BREVIA 100.0%	NONCONV LSEGOR ALL 1.0% BASED ON 100.0% PDBY BREVIA 100.0% NONCONV LOR ALL 14.0% BASED ON 100.0% PDBY BREVIA 100.0%	CUR INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E	General 0000 No ROFR Applies
	LSE DATE: 1996 Jan 15	(UND 1/10 INTEREST)				
	EFF DATE: 1996 Jan 15	ALL PNG BELOW BASE				
	EXP DATE: 1999 Jan 14	MANNVILLE_GROUP				
	INT TYPE: WI					
	MNRL INT: 10.0					
	EXT CODE: HBP					
	GROSS HECT: 5.662					
	NET HECT: 5.662					
	COUNT ACREAGE: Y					
M58082 04	LSE TYPE: FH PNG	TWP 56 RGE 20 W4M SE 5	CUR INT: TRUST BREVIA 100.0%	NONCONV LSEGOR ALL 1.0% BASED ON 100.0% PDBY BREVIA 100.0% NONCONV LOR ALL 14.0% BASED ON 100.0% PDBY BREVIA 100.0%	CUR INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E	General 0000 No ROFR Applies
	LSE DATE: 1996 Jan 15	(UND 1/10 INTEREST)				
	EFF DATE: 1996 Jan 15	ALL PNG BELOW BASE				
	EXP DATE: 1999 Jan 14	MANNVILLE_GROUP				
	INT TYPE: WI					
	MNRL INT: 10.0					
	EXT CODE: HBP					
	GROSS HECT: 5.662					
	NET HECT: 5.662					
	COUNT ACREAGE: Y					
RELATED CONTRACTS						
C0006 1						
ROFR Bypassed						
C131817 A						
General 0000						
No ROFR Applies						
CUR INT OPER CONT						
C131817 A						
General 0000						
No ROFR Applies						
OPER: LONG RUN E						
RENT INT OPER CONT						
C131817 A						
General 0000						
No ROFR Applies						
OPER: LONG RUN E						
RELATED CONTRACTS						

BREVIA ENERGY INC.
Mineral Schedule "A" Report

Report Id: RP-0053

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
M58083 04	LSE TYPE: FH PNG LSE DATE: 1998 Sep 29 (UND 1/10 INTEREST) EFF DATE: 1998 Sep 29 ALL PNG BELOW BASE EXP DATE: 1999 Jun 28 MANNVILLE_GROUP INT TYPE: WI MNRL INT: 10.0 EXT CODE: HBP GROSS HECT: 5.662 NET HECT: 5.662 COUNT ACREAGE: Y	TWP 56 RGE 20 W4M SE 5	CUR INT: TRUST BREVIA 100.0%	NONCONV LSEGOR ALL 1.0% BASED ON 100.0% PDBY BREVIA 100.0% NONCONV LOR ALL 17.0% BASED ON 100.0% PDBY BREVIA 100.0%	C0006 1 ROFR Bypassed C131817 A General 0000 No ROFR Applies CUR INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E RENT INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E	
M58084 04	LSE TYPE: FH PNG LSE DATE: 1998 Sep 29 (UND 1/10 INTEREST) EFF DATE: 1998 Sep 29 ALL PNG BELOW BASE EXP DATE: 1999 Jun 28 MANNVILLE_GROUP INT TYPE: WI MNRL INT: 10.0 EXT CODE: HBP GROSS HECT: 5.662 NET HECT: 5.662 COUNT ACREAGE: Y	TWP 56 RGE 20 W4M SE 5	CUR INT: TRUST BREVIA 100.0%	NONCONV LSEGOR ALL 1.0% BASED ON 100.0% PDBY BREVIA 100.0% NONCONV LOR ALL 17.0% BASED ON 100.0% PDBY BREVIA 100.0%	RELATED CONTRACTS C0006 1 ROFR Bypassed C131817 A General 0000 No ROFR Applies CUR INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E RENT INT OPER CONT C131817 A General 0000 No ROFR Applies	

BREVIA ENERGY INC.
Mineral Schedule "A" Report

Report Id: RP-0053

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
					OPER: LONG RUN E	
					RELATED CONTRACTS	
					C0006 1	
					ROFR Bypassed	
					C131817 A	
					General 0000	
					No ROFR Applies	
M58085 04	LSE TYPE: FH PNG LSE DATE: 1998 Sep 29 (UND 1/10 INTEREST) EFF DATE: 1998 Sep 29 ALL PNG BELOW BASE EXP DATE: 1999 Jun 28 MANNVILLE_GROUP INT TYPE: WI MNRL INT: 10.0 EXT CODE: HBP GROSS HECT: 5.662 NET HECT: 5.662 COUNT ACREAGE: Y	TWP 56 RGE 20 W4M SE 5 (UND 1/10 INTEREST) ALL PNG BELOW BASE MANNVILLE_GROUP	CUR INT: TRUST BREVIA 100.0%	NONCONV LSEGOR ALL 1.0% BASED ON 100.0% PDBY BREVIA 100.0% NONCONV LOR ALL 16.0% BASED ON 100.0% PDBY BREVIA 100.0%	CUR INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E RENT INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E	
					RELATED CONTRACTS	
					C0006 1	
					ROFR Bypassed	
					C131817 A	
					General 0000	
					No ROFR Applies	
M58086 04	LSE TYPE: FH PNG LSE DATE: 1998 Sep 29 (UND 1/10 INTEREST) EFF DATE: 1998 Sep 29 ALL PNG BELOW BASE EXP DATE: 1999 Jun 28 MANNVILLE_GROUP INT TYPE: WI MNRL INT: 10.0 EXT CODE: HBP	TWP 56 RGE 20 W4M SE 5 (UND 1/10 INTEREST) ALL PNG BELOW BASE MANNVILLE_GROUP	CUR INT: TRUST BREVIA 100.0%	NONCONV LSEGOR ALL 1.0% BASED ON 100.0% PDBY BREVIA 100.0% NONCONV LOR ALL 16.0%	CUR INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E RENT INT OPER CONT	

BREVIA ENERGY INC.
Mineral Schedule "A" Report

Report Id: RP-0053

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
	GROSS HECT: 5.662 NET HECT: 5.662 COUNT ACREAGE: Y			BASED ON 100.0% PDBY BREVIA 100.0%	C131817 A General 0000 No ROFR Applies OPER: LONG RUN E	
					RELATED CONTRACTS C0006 1 ROFR Bypassed C131817 A General 0000 No ROFR Applies	
M58087 04	LSE TYPE: FH PNG LSE DATE: 1996 Jan 14 EFF DATE: 1996 Jan 14 EXP DATE: 1999 Jan 13 INT TYPE: WI MNRL INT: 10.0 EXT CODE: HBP GROSS HECT: 5.662 NET HECT: 5.662 COUNT ACREAGE: Y	TWP 56 RGE 20 W4M SE 5 (UND 1/10 INTEREST) ALL PNG BELOW BASE MANNVILLE_GROUP	CUR INT: TRUST BREVIA 100.0%	NONCONV LSEGOR ALL 1.0% BASED ON 100.0% PDBY BREVIA 100.0% NONCONV LOR ALL 14.0% BASED ON 100.0% PDBY BREVIA 100.0%	CUR INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E RENT INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E	
					RELATED CONTRACTS C0006 1 ROFR Bypassed C131817 A General 0000 No ROFR Applies	
M58059 03	LSE TYPE: FH PNG LSE DATE: 1997 Jan 31 EFF DATE: 1997 Jan 31 EXP DATE: 2002 Jan 30	TWP 56 RGE 20 W4M PTN LSD 1 SEC 5, PTN LSD 2 SEC 5 ALL PNG BELOW BASE MANNVILLE_GROUP	CUR INT: TRUST BREVIA 100.0%	NONCONV LOR ALL 15.0% BASED ON 100.0% PDBY BREVIA 100.0%	CUR INT OPER CONT C131817 A General 0000 No ROFR Applies	

BREVIA ENERGY INC.
Mineral Schedule "A" Report

Report Id: RP-0053

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
	INT TYPE: WI MNRL INT: 100.0 EXT CODE: HBP GROSS HECT: 4.860 NET HECT: 4.860 COUNT ACREAGE: Y				OPER: LONG RUN E RENT INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E	
					RELATED CONTRACTS C0006 1 ROFR Bypassed C131817 A General 0000 No ROFR Applies	
M58063 03	LSE TYPE: FH PNG LSE DATE: 1998 Feb 13 EFF DATE: 1998 Feb 13 EXP DATE: 2003 Feb 12 INT TYPE: WI MNRL INT: 100.0 EXT CODE: HBP GROSS HECT: 1.010 NET HECT: 1.010 COUNT ACREAGE: Y	TWP 56 RGE 20 W4M PTN LSD 1 SEC 5 ALL PNG BELOW BASE MANNVILLE_GROUP	CUR INT: TRUST BREVIA 100.0%	NONCONV LOR ALL 15.0% BASED ON 100.0% PDBY BREVIA 100.0%	CUR INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E RENT INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E	
M58064 03	LSE TYPE: FH PNG	TWP 56 RGE 20 W4M PTN LSD 1	CUR INT: TRUST	NONCONV LOR	CUR INT OPER CONT	

Report Date: Jun 01, 2016 10:25 am

Page 18 of 53

Report Id: RP-0053

BREVIA ENERGY INC. Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
M58060 03	LSE DATE: 1998 Feb 27 SEC 5 EFF DATE: 1998 Feb 27 ALL PNG BELOW BASE EXP DATE: 2003 Feb 26 MANNVILLE_GROUP INT TYPE: WI MNRL INT: 100.0 EXT CODE: HBP GROSS HECT: 1.010 NET HECT: 1.010 COUNT ACREAGE: Y		BREVIA 100.0%	ALL 15.0% BASED ON 100.0% PDBY BREVIA 100.0%	C131817 A General 0000 No ROFR Applies OPER: LONG RUN E	
					RENT INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E	
					RELATED CONTRACTS C0006 1 ROFR Bypassed C131817 A General 0000 No ROFR Applies	
					CUR INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E	
					RENT INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E	
					RELATED CONTRACTS C0006 1 ROFR Bypassed C131817 A General 0000	
					CUR INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E	
					RENT INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E	
					RELATED CONTRACTS C0006 1 ROFR Bypassed C131817 A General 0000	

BREVIA ENERGY INC.
Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
M58061 03	LSE TYPE: FH PNG LSE DATE: 1996 Jan 21 EFF DATE: 1996 Jan 21 (AN UNDIVIDED 1/2 INTEREST) EXP DATE: 1999 Jan 20 INT TYPE: WI MNRL INT: 50.0 EXT CODE: HBP GROSS HECT: 0.809 NET HECT: 0.809 COUNT ACREAGE: Y	TWP 56 RGE 20 W4M PTN LSD 2 SEC 5 (AN UNDIVIDED 1/2 INTEREST) ALL PNG BELOW BASE MANNVILLE_GROUP	CUR INT: TRUST BREVIA 100.0%	NONCONV LOR ALL 17.0% BASED ON 100.0% PDBY BREVIA 100.0%	CUR INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E RENT INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E RELATED CONTRACTS C0006 1 ROFR Bypassed C131817 A General 0000 No ROFR Applies	No ROFR Applies
M58065 03	LSE TYPE: FH PNG LSE DATE: 1998 Oct 28 EFF DATE: 1998 Oct 28 EXP DATE: 2003 Oct 27 INT TYPE: WI MNRL INT: 100.0 EXT CODE: HBP GROSS HECT: 0.405 NET HECT: 0.405 COUNT ACREAGE: Y	TWP 56 RGE 20 W4M PTN LSD 2 SEC 5 ALL PNG BELOW BASE MANNVILLE_GROUP	CUR INT: TRUST BREVIA 100.0%	NONCONV LOR ALL 15.0% BASED ON 100.0% PDBY BREVIA 100.0%	CUR INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E RENT INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E RELATED CONTRACTS C0006 1	No ROFR Applies

BREVIA ENERGY INC.
Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
M58088 05	LSE TYPE: FH PNG LSE DATE: 1995 Aug 09 EFF DATE: 1995 Aug 09 EXP DATE: 1998 Aug 08 INT TYPE: WI MNRL INT: 100.0 EXT CODE: HBP GROSS HECT: 48.900 NET HECT: 48.900 COUNT ACREAGE: Y	TWP 56 RGE 20 W4M LSDS 11, 12, 13 SEC 5 ALL PNG BELOW BASE MANNVILLE_GROUP	CUR INT: TRUST BREVIA 100.0%	NONCONV LOR ALL 15.0% BASED ON 100.0% PDBY BREVIA 100.0%	ROFR Bypassed C131817 A General 0000 No ROFR Applies CUR INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E RENT INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E	
M58088 06	LSE TYPE: FH PNG LSE DATE: 1995 Aug 09 EFF DATE: 1995 Aug 09 EXP DATE: 1998 Aug 08 INT TYPE: WI MNRL INT: 100.0 EXT CODE: HBP GROSS HECT: 16.300 NET HECT: 16.300 COUNT ACREAGE: Y	TWP 56 RGE 20 W4M LSD 14 SEC 5 ALL PNG BELOW BASE MANNVILLE_GROUP	CUR INT: TRUST BREVIA 100.0%	NONCONV LOR ALL 15.0% BASED ON 100.0% PDBY BREVIA 100.0%	RELATED CONTRACTS C0006 1 ROFR Bypassed C131817 A General 0000 No ROFR Applies CUR INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E RENT INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E	

Report Date: Jun 01, 2016 10:25 am

Page 21 of 53

Report Id: RP-0053

BREVIA ENERGY INC. Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
-------------	-------------------	-------	--------------------	--------------	--------------------	-------

RELATED CONTRACTS

C0006 1
ROFR Bypassed
C131817 A
General 0000
No ROFR Applies

CUR INT OPER CONT
C131817 A
General 0000
No ROFR Applies
OPER: LONG RUN E

RENT INT OPER CONT
C131817 A
General 0000
No ROFR Applies
OPER: LONG RUN E

RELATED CONTRACTS

C0006 1
ROFR Bypassed
C105767 B
General 0000
No ROFR Applies
C131817 A
General 0000
No ROFR Applies

ROYALTY LINKS
C105767 B
General 0000
No ROFR Applies

M58090 05 LSE TYPE: FH PNG TWP 56 RGE 20 W4M SW 7 CUR INT: TRUST
LSE DATE: 1985 Jun 20 (UND 1/6 INTEREST) BREVIA 100.0%
EFF DATE: 1985 Jun 20 PNG BELOW BASE MANNVILLE_GROI
EXP DATE: 1986 Jun 19
INT TYPE: WI
MNRL INT: 16.66666667
EXT CODE: HBP
GROSS HECT: 10.793
NET HECT: 10.793
COUNT ACREAGE: Y

NONCONV GOR
ALL 8.0%
BASED ON 100.0%
PDBY BREVIA 100.0%

NONCONV LOR
ALL 18.0%
BASED ON 100.0%
PDBY BREVIA 100.0%

Report Date: Jun 01, 2016 10:25 am

Page 22 of 53

Report Id: RP-0053

BREVIA ENERGY INC. Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
M58091 05	LSE TYPE: FH PNG LSE DATE: 1985 Jun 20 EFF DATE: 1985 Jun 20 EXP DATE: 1986 Jun 19 INT TYPE: WI MNRL INT: 83.33333333 EXT CODE: HBP GROSS HECT: 53.332 NET HECT: 53.332 COUNT ACREAGE: Y	TWP 56 RGE 20 W4M SW 7 (UND 5/6 INTEREST) PNG BELOW BASE MANNVILLE_GROI	CUR INT: TRUST BREVIA 100.0%	NONCONV GOR ALL 8.0% BASED ON 100.0% PDBY BREVIA 100.0% NONCONV LOR ALL 18.0% BASED ON 100.0% PDBY BREVIA 100.0%	CUR INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E RENT INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E	
					RELATED CONTRACTS C0006 1 ROFR Bypassed C105767 B General 0000 No ROFR Applies C131817 A General 0000 No ROFR Applies ROYALTY LINKS C105767 B General 0000 No ROFR Applies	
M50760 02	LSE TYPE: CR PNG CR: 25901 LSE DATE: 1971 Aug 10 EFF DATE: 1971 Aug 10 EXP DATE: 1981 Aug 09 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15	TWP 56 RGE 20 W4M NW 31 PNG BELOW BASE MANNVILLE_GROUP TO BASE LEDUC	CUR INT: TRUST BREVIA 100.0%	NONCONV GOR ALL 5.081% BASED ON 75.0% PDBY BREVIA 100.0% SLIDING SCALE ALL S/S BASED ON 100.0%	CUR INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E RELATED CONTRACTS 100/13-31-056-20-W4/00 C0006 1 SUSP OIL	100/11-31-056-20-W4/00 ABZ OIL 100/12-31-056-20-W4/00 PUMPING OIL

BREVIA ENERGY INC.
Mineral Schedule "A" Report

Report Id: RP-0053

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
M51803 01	GROSS HECT: 64.000 NET HECT: 64.000 COUNT ACREAGE: Y LSE TYPE: CR PNG CR: 0494091130 LSE DATE: 1994 Nov 25 EFF DATE: 1994 Sep 30 EXP DATE: 1999 Sep 29 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 16.000 NET HECT: 16.000 COUNT ACREAGE: Y	TWP 56 RGE 20 W4M LSD 2 SEC 31 PNG IN LEDUC	CUR INT: WI BREVIA 100.0%	PDBY BREVIA 100.0%	ROFR Bypassed C104579 B General 0000 No ROFR Applies ROYALTY LINKS C104579 B General 0000 No ROFR Applies	100/14-31-056-20-W4/00 PUMPING OIL 100/11-31-056-20-W4/02 ABZ UNKNOWN
M51803 02	LSE TYPE: CR PNG CR: 0494091130 LSE DATE: 1994 Nov 25 EFF DATE: 1994 Sep 30 EXP DATE: 1999 Sep 29 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 16.000 NET HECT: 16.000 COUNT ACREAGE: Y	TWP 56 RGE 20 W4M LSD 7 SEC 31 PNG IN LEDUC	CUR INT: WI BREVIA 100.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 100.0% NONCONV GOR ALL 5.081% BASED ON 75.0% PDBY BREVIA 100.0%	RELATED CONTRACTS PUMPING C0006 1 ROFR Bypassed C104579 B General 0000 No ROFR Applies ROYALTY LINKS C104579 B General 0000 No ROFR Applies	100/02-31-056-20-W4/00 OIL 100/07-31-056-20-W4/00 OIL

BREVIA ENERGY INC.
Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
M51785 01	LSE TYPE: CR PNG CR: 0494091137 LSE DATE: 1994 Nov 25 EFF DATE: 1994 Sep 30 EXP DATE: 1999 Sep 29 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 32.000 NET HECT: 32.000 COUNT ACREAGE: Y	TWP 56 RGE 20 W4M LSDS 10, 15 SEC 31 PNG IN LEDUC	CUR INT: WI BREVIA 100.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 100.0% NONCONV GOR ALL 5.081% BASED ON 75.0% PDBY BREVIA 100.0%	RELATED CONTRACTS SUSP C0006 1 ROFR Bypassed C104579 B General 0000 No ROFR Applies ROYALTY LINKS C104579 B General 0000 No ROFR Applies	100/10-31-056-20-W4/00 OIL 100/15-31-056-20-W4/00 FLOWING OIL
M58737 1	LSE TYPE: FH PNG LSE DATE: 1950 Apr 05 EFF DATE: 1950 Apr 05 EXP DATE: 1960 Apr 04 INT TYPE: WI MNRL INT: 100.0 EXT CODE: HBP GROSS HECT: 16.400 NET HECT: 8.200 COUNT ACREAGE: Y	TWP 056 RGE 21 W4M PTN 11 SEC 26 ALL PNG BELOW BASE MANNVILLE_GROUP	CUR INT: WI BREVIA 50.0%	NONCONV LOR ALL 10.0% BASED ON 100.0% PDBY BREVIA 50.0%	CUR INT OPER CONT C105919 A General 0000 ROFR Applies OPER: BREVIA	100/04-26-056-21-W4/00 PUMPING OIL 100/06-26-056-21-W4/00 PUMPING OIL
M58737 2	LSE TYPE: FH PNG LSE DATE: 1950 Apr 05 EFF DATE: 1950 Apr 05 EXP DATE: 1960 Apr 04 INT TYPE: WI MNRL INT: 100.0 EXT CODE: HBP GROSS HECT: 13.600	TWP 056 RGE 21 W4M PTN PTN 12 SEC 26 (PORTION THAT LIES TO THE SOUTH OF THE NORTH SASKATCHEWAN RIVER) ALL GRAVEL BELOW BASE MANNVILLE_GROUP	CUR INT: WI BREVIA 42.5%	NONCONV LOR ALL 10.0% BASED ON 100.0% PDBY BREVIA 42.5%	RELATED CONTRACTS 102/06-26-056-21-W4/00 C105919 A General 0000 ROFR Applies CUR INT OPER CONT C105919 B General 0000 ROFR Applies OPER: BREVIA	100/12-26-056-21-W4/00 ABD UNKNOWN

BREVIA ENERGY INC.
Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
	NET HECT: 5.780 COUNT ACREAGE: Y					
M58737 3	LSE TYPE: FH PNG LSE DATE: 1950 Apr 05 EFF DATE: 1950 Apr 05 EXP DATE: 1960 Apr 04 INT TYPE: WI MNRL INT: 100.0 EXT CODE: HBP GROSS HECT: 2.400 NET HECT: 0.180 COUNT ACREAGE: Y	TWP 056 RGE 21 W4M PTN 14 SEC 26 (PORTION THAT LIES TO THE SOUTH OF THE NORTH SASKATCHEWAN RIVER) ALL PNG BELOW BASE MANNVILLE_GROUP	CUR INT: WI BREVIA 7.5%	NONCONV LOR ALL 10.0% BASED ON 100.0% PDBY BREVIA 7.5%	CUR INT OPER CONT C105919 D General 0000 ROFR Applies OPER: BREVIA RELATED CONTRACTS C105919 C General 0000 ROFR Applies	100/14-26-056-21-W4/00 PUMPING OIL
M58737 4	LSE TYPE: FH PNG LSE DATE: 1950 Apr 05 EFF DATE: 1950 Apr 05 EXP DATE: 1960 Apr 04 INT TYPE: WI MNRL INT: 100.0 EXT CODE: HBP GROSS HECT: 16.175 NET HECT: 8.088 COUNT ACREAGE: Y	TWP 056 RGE 21 W4M LSD 4 SEC 26 ALL PNG BELOW BASE MANNVILLE_GROUP	CUR INT: WI BREVIA 50.0%	NONCONV LOR ALL 10.0% BASED ON 100.0% PDBY BREVIA 50.0%	CUR INT OPER CONT C105919 A General 0000 ROFR Applies OPER: BREVIA	100/04-26-056-21-W4/00 PUMPING OIL
M58737 5	LSE TYPE: FH PNG LSE DATE: 1950 Apr 05 EFF DATE: 1950 Apr 05 EXP DATE: 1960 Apr 04 INT TYPE: WI MNRL INT: 100.0 EXT CODE: HBP GROSS HECT: 48.525 NET HECT: 24.263 COUNT ACREAGE: Y	TWP 056 RGE 21 W4M LSD 3 SEC 26 TWP 056 RGE 21 W4M LSD 5 SEC 26 TWP 056 RGE 21 W4M LSD 6 SEC 26 ALL PNG BELOW BASE MANNVILLE_GROUP	CUR INT: WI BREVIA 50.0%	NONCONV LOR ALL 10.0% BASED ON 100.0% PDBY BREVIA 50.0%	CUR INT OPER CONT C105919 A General 0000 ROFR Applies OPER: BREVIA	100/05-26-056-21-W4/00 PUMPING OIL 100/06-26-056-21-W4/00 PUMPING OIL 102/06-26-056-21-W4/00 DISPOSAL WATER 100/03-26-056-21-W4/00

BREVIA ENERGY INC.
Mineral Schedule "A" Report

Report Id: RP-0053

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
-------------	-------------------	-------	--------------------	--------------	--------------------	-------

ABD OIL

M58745 1	LSE TYPE: CR PNG CR: 0494091188 LSE DATE: 1996 Aug 08 EFF DATE: 1994 Sep 30 EXP DATE: 1999 Sep 29 INT TYPE: WRI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 13.600 NET HECT: 1.020 COUNT ACREAGE: Y	TWP 056 RGE 21 W4M PTN PTN 14 SEC 26 (PTN LYING TO THE NORTH AND WEST OF THE RIGHT BANK OF THE NORTH SASKATCHEWAN RIVER) ALL PNG IN LEDUC	CUR INT: WI BREVIA 7.5%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 7.5%	CUR INT OPER CONT C105919 D General 0000 ROFR Applies OPER: BREVIA	100/14-26-056-21-W4/00 PUMPING OIL
M50759 01	LSE TYPE: FH SUB LSE DATE: 1949 Jan 01 EFF DATE: 1948 Dec 31 EXP DATE: 1968 Dec 30 INT TYPE: WI MNRL INT: 100.0 EXT CODE: SPECIAL EXT DATE: 2028 Dec 30 GROSS HECT: 258.000 NET HECT: 193.500 COUNT ACREAGE: Y	TWP 56 RGE 21 W4M LSDS 1, 2 SEC 15, SW 15, LSDS 2, 7 SEC 27 (EXCL 100/01-15-056-21 W4/00 WELLBORE) TWP 56 RGE 21 W4M PTN LSD 3 SEC 27 (PTN NOT COVERED BY ANY OF THE WATER OF THE NORTH SASKATCHEWAN RIVER) TWP 57 RGE 21 W4M NE 17, LSDS 1, 2, 8 SEC 17 (EXCL 100/09-17-057-21 W4/00 WELLBORE) PNG IN LEDUC (D-3 ZONE)	CUR INT: WI BREVIA 75.0%	NONCONV LOR ALL 12.5% BASED ON 100.0% PDBY BREVIA 75.0% NONCONV ORR ALL 1.0% BASED ON 100.0% PDBY BREVIA 75.0%	CUR INT OPER CONT C104580 A CAPL 1990 ROFR Applies OPER: ARC RESOUR RELATED CONTRACTS C0006 1 ROFR Bypassed C104580 A CAPL 1990 ROFR Applies C104608 A General 0000 No ROFR Applies ROYALTY LINKS C104608 A General 0000 No ROFR Applies	100/03-27-056-21-W4/00 PUMPING OIL 100/10-17-057-21-W4/00 PUMPING OIL 100/15-17-057-21-W4/00 PUMPING OIL 100/04-15-056-21-W4/00 ABD OIL 100/05-15-056-21-W4/00 SUSP OIL 100/06-15-056-21-W4/00 SUSP OIL 100/07-27-056-21-W4/00 PUMPING OIL

BREVIA ENERGY INC.
Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
M50759 02	LSE TYPE: FH SUB LSE DATE: 1949 Jan 01 EFF DATE: 1948 Dec 31 EXP DATE: 1968 Dec 30 INT TYPE: WI MNRL INT: 100.0 EXT CODE: SPECIAL GROSS HECT: 32.350 NET HECT: 32.350 COUNT ACREAGE: Y	TWP 56 RGE 21 W4M LSDS 7, 8 SEC 15 PNG IN LEDUC (D-3 ZONE)	CUR INT: WI BREVIA 100.0%	NONCONV ORR ALL 1.0% BASED ON 100.0% PDBY BREVIA 100.0%	RELATED CONTRACTS PUMPING OIL C0006 1 ROFR Bypassed C104608 B General 0000 No ROFR Applies ROYALTY LINKS C104608 B General 0000 No ROFR Applies	100/08-17-057-21-W4/00 ABZ OIL 102/03-27-056-21-W4/00 DISPOSAL WATER 100/01-17-057-21-W4/00 ABD OIL 100/02-27-056-21-W4/00 ABD OIL
M50759 03	LSE TYPE: FH SUB LSE DATE: 1949 Jan 01 EFF DATE: 1948 Dec 31 EXP DATE: 1968 Dec 30 INT TYPE: WI MNRL INT: 100.0 EXT CODE: SPECIAL EXT DATE: 2028 Dec 30	TWP 57 RGE 21 W4M LSD 7 SEC 17 PNG IN LEDUC (D-3 ZONE)	CUR INT: WI BREVIA 100.0%	NONCONV ORR ALL 1.0% BASED ON 100.0% PDBY BREVIA 100.0%	RELATED CONTRACTS PUMPING OIL C0006 1 ROFR Bypassed C104608 B General 0000 No ROFR Applies	100/06-17-057-21-W4/00 OIL

Report Date: Jun 01, 2016 10:25 am

Page 28 of 53

Report Id: RP-0053

BREVIA ENERGY INC. Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
M50761 03	GROSS HECT: 16.175 NET HECT: 16.175 COUNT ACREAGE: Y LSE TYPE: FH SUB LSE DATE: 1993 Jun 01 EFF DATE: 1993 Jun 01 EXP DATE: 2946 Dec 31 INT TYPE: WI MNRL INT: 100.0 GROSS HECT: 250.375 NET HECT: 250.375 COUNT ACREAGE: Y	TWP 56 RGE 21 W4M N 15, LSDS 1, 8 SEC 27 TWP 56 RGE 21 W4M PTN NE 27 (PTN NOT COVERED BY ANY OF THE WATER OF THE NORTH SASKATCHEWAN RIVER) TWP 56 RGE 21 W4M PTN LSDS 4, 5, 6 SEC 27 (PTN NOT COVERED BY ANY OF THE WATER OF THE NORTH SASKATCHEWAN RIVER) PNG BELOW BASE MANNVILLE_GROI	CUR INT: TRUST BREVIA 100.0%	PDBY BREVIA 100.0%	ROYALTY LINKS C104608 B General 0000 No ROFR Applies CUR INT OPER CONT 100/10-15-056-21-W4/00 C131817 A PUMPING OIL General 0000 No ROFR Applies 100/15-15-056-21-W4/00 OPER: LONG RUN E PUMPING OIL RELATED CONTRACTS C0006 1 ROFR Bypassed	100/01-21-057-21-W4/00 ABD OIL 100/02-21-057-21-W4/00 ABZ OIL 100/03-21-057-21-W4/00 ABD OIL
M50761 04	LSE TYPE: FH SUB LSE DATE: 1993 Jun 01 EFF DATE: 1993 Jun 01 EXP DATE: 2946 Dec 31 INT TYPE: WI MNRL INT: 100.0 GROSS HECT: 647.000 NET HECT: 647.000 COUNT ACREAGE: Y	TWP 57 RGE 21 W4M W 17; 21; 31; PNG BELOW BASE MANNVILLE_GROI	CUR INT: TRUST BREVIA 100.0%	NONCONV LOR ALL 10.0% BASED ON 100.0% PDBY BREVIA 100.0%	CUR INT OPER CONT 100/03-17-057-21-W4/00 C131817 A ABD OIL General 0000 No ROFR Applies 100/06-17-057-21-W4/00 OPER: LONG RUN E PUMPING OIL RELATED CONTRACTS 100/14-17-057-21-W4/00 C0006 1 PUMPING OIL ROFR Bypassed 100/01-21-057-21-W4/00 PUMPING OIL 100/02-21-057-21-W4/00 ABZ OIL 100/03-21-057-21-W4/00 ABD OIL	100/01-21-057-21-W4/00 ABD OIL 100/02-21-057-21-W4/00 ABZ OIL 100/03-21-057-21-W4/00 ABD OIL

Report Date: Jun 01, 2016 10:25 am

Page 29 of 53

Report Id: RP-0053

BREVIA ENERGY INC.
Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
						100/05-21-057-21-W4/00 PUMPING OIL
						100/06-21-057-21-W4/00 ABD OIL
						100/07-21-057-21-W4/00 SUSP OIL
						100/08-21-057-21-W4/00 PUMPING OIL
						100/09-21-057-21-W4/00 SUSP OIL
						100/10-21-057-21-W4/00 PUMPING OIL
						100/12-21-057-21-W4/00 ABZ OIL
						100/13-21-057-21-W4/00 PUMPING OIL
						100/14-21-057-21-W4/00 PUMPING OIL
						100/15-21-057-21-W4/00 SUSP OIL
						100/16-21-057-21-W4/00 SUSP OIL
						100/01-31-057-21-W4/00

BREVIA ENERGY INC.
Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
						ABZ OIL
						100/02-31-057-21-W4/00 ABD OIL
						100/03-31-057-21-W4/00 ABD OIL
						100/04-31-057-21-W4/00 PUMPING OIL
						100/05-31-057-21-W4/00 PUMPING OIL
						100/06-31-057-21-W4/00 ABD OIL
						100/07-31-057-21-W4/00 ABD UNKNOWN
						102/07-31-057-21-W4/00 ABZ OIL
						100/08-31-057-21-W4/00 ABD OIL
						100/09-31-057-21-W4/00 ABZ OIL
						100/10-31-057-21-W4/00 ABD OIL
						100/11-31-057-21-W4/00 ABZ OIL

Report Date: Jun 01, 2016 10:25 am

Page 31 of 53

Report Id: RP-0053

BREVIA ENERGY INC.
Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
-------------	-------------------	-------	--------------------	--------------	--------------------	-------

100/12-31-057-21-W4/00						ABD OIL
100/13-31-057-21-W4/00						ABD OIL
100/14-31-057-21-W4/00						SUSP OIL
100/15-31-057-21-W4/00						SUSP OIL
100/16-31-057-21-W4/00						ABD OIL
100/09-31-057-21-W4/02						ABD UNKNOWN
100/02-21-057-21-W4/02						ABZ UNKNOWN
100/04-17-057-21-W4/00						ABD UNKNOWN
100/12-21-057-21-W4/02						ABD UNKNOWN
102/15-31-057-21-W4/00						SUSP WATER

M50761 06	LSE TYPE: FH SUB LSE DATE: 1993 Jun 01 EFF DATE: 1993 Jun 01 EXP DATE: 2946 Dec 31	TWP 56 RGE 21 W4M S 15, LSDS 2, 7 SEC 27 TWP 56 RGE 21 W4M PTN LSD 3 SEC 27	CUR INT: TRUST BREVIA 100.0%	NONCONV LOR ALL 10.0% BASED ON 100.0% PDBY BREVIA 100.0%	CUR INT OPER CONT C131817 A General 0000 No ROFR Applies
-----------	---	--	---------------------------------	---	---

Report Date: Jun 01, 2016 10:25 am

Page 32 of 53

Report Id: RP-0053

BREVIA ENERGY INC. Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
M58102 02	INT TYPE: WI MNRL INT: 100.0 GROSS HECT: 306.525 NET HECT: 306.525 COUNT ACREAGE: Y	(PTN NOT COVERED BY ANY OF THE WATER OF THE NORTH SASKATCHEWAN RIVER) TWP 57 RGE 21 W4M E 17 PNG BELOW BASE MANNVILLE_GROI EXCL PNG IN LEDUC (D-3 ZONE)	CUR INT: TRUST BREVIA 100.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 100.0%	OPER: LONG RUN E RELATED CONTRACTS C0006 1 ROFR Bypassed	
	LSE TYPE: CR PNG CR: 0497030734 LSE DATE: 1997 Apr 01 EFF DATE: 1997 Mar 20 EXP DATE: 2002 Mar 19 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 16.000 NET HECT: 16.000 COUNT ACREAGE: Y	TWP 56 RGE 21 W4M LSD 10 SEC 21 ALL PNG BELOW BASE MANNVILLE_GROUP TO BASE LEDUC			CUR INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E RENT INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E RELATED CONTRACTS C0006 1 ROFR Bypassed C131817 A General 0000 No ROFR Applies	
M51792 01	LSE TYPE: CR PNG CR: 0494091127 LSE DATE: 1994 Nov 25 EFF DATE: 1994 Sep 30 EXP DATE: 1999 Sep 29 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 32.000	TWP 56 RGE 21 W4M LSD 2, 8 SEC 22 PNG IN LEDUC	CUR INT: WI BREVIA 100.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 100.0%	100/07-22-056-21-W4/00 RELATED CONTRACTS ABD C0006 1 ROFR Bypassed OIL	

Report Date: Jun 01, 2016 10:25 am

Page 33 of 53

Report id: RP-0053

BREVIA ENERGY INC. Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
NET HECT: 32.000 COUNT ACREAGE: Y						
M51786 01	LSE TYPE: CR PNG CR: 0494091138 LSE DATE: 1994 Nov 25 EFF DATE: 1994 Sep 30 EXP DATE: 1999 Sep 29 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 16.000 NET HECT: 16.000 COUNT ACREAGE: Y	TWP 56 RGE 21 W4M LSD 4 SEC 22 PNG IN LEDUC	CUR INT: WI BREVIA 100.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 100.0%	RELATED CONTRACTS CAPPED C0006 1 ROFR Bypassed	100/01-01-001-01-W1/00 UNKNOWN
M51786 02	LSE TYPE: CR PNG CR: 0494091138 LSE DATE: 1994 Nov 25 EFF DATE: 1994 Sep 30 EXP DATE: 1999 Sep 29 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 16.000 NET HECT: 16.000 COUNT ACREAGE: Y	TWP 56 RGE 21 W4M LSD 6 SEC 22 PNG IN LEDUC	CUR INT: WI BREVIA 100.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 100.0%	RELATED CONTRACTS CAPPED C0006 1 ROFR Bypassed	100/01-01-001-01-W1/00 UNKNOWN
M51802 01	LSE TYPE: CR PNG CR: 0494091139 LSE DATE: 1994 Nov 25 EFF DATE: 1994 Sep 30 EXP DATE: 1999 Sep 29 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15	TWP 56 RGE 21 W4M LSD 9 SEC 22 PNG IN LEDUC	CUR INT: WI BREVIA 100.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 100.0%	RELATED CONTRACTS CAPPED C0006 1 ROFR Bypassed	100/01-01-001-01-W1/00 UNKNOWN

Report Date: Jun 01, 2016 10:25 am

Page 34 of 53

Report Id: RP-0053

BREVIA ENERGY INC. Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
	GROSS HECT: 16.000 NET HECT: 16.000 COUNT ACREAGE: Y					
M51802 02	LSE TYPE: CR PNG CR: 0494091139 LSE DATE: 1994 Nov 25 EFF DATE: 1994 Sep 30 EXP DATE: 1999 Sep 29 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 16.000 NET HECT: 16.000 COUNT ACREAGE: Y	TWP 56 RGE 21 W4M LSD 10 SEC 22 PNG IN LEDUC	CUR INT: WI BREVIA 100.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 100.0%	RELATED CONTRACTS CAPPED C0006 1 ROFR Bypassed	100/01-01-001-01-W1/00 UNKNOWN
M51793 01	LSE TYPE: CR PNG CR: 0494091128 LSE DATE: 1994 Nov 25 EFF DATE: 1994 Sep 30 EXP DATE: 1999 Sep 29 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 32.000 NET HECT: 32.000 COUNT ACREAGE: Y	TWP 56 RGE 21 W4M LSD 11, 14 SEC 22 PNG IN LEDUC	CUR INT: WI BREVIA 100.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 100.0%	RELATED CONTRACTS CAPPED C0006 1 ROFR Bypassed	100/01-01-001-01-W1/00 UNKNOWN
M50769 03	LSE TYPE: CR PNG CR: 25087 LSE DATE: 1971 May 25 EFF DATE: 1971 May 25 EXP DATE: 1981 May 24 INT TYPE: WI MNRL INT: 100.0	TWP 56 RGE 21 W4M LSD 13 SEC 26 PNG BELOW BASE MANNVILLE_GROUP TO BASE LEDUC	CUR INT: TRUST BREVIA 100.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 100.0%	CUR INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E RENT INT OPER CONT	

Report Date: Jun 01, 2016 10:25 am

Page 35 of 53

Report Id: RP-0053

BREVIA ENERGY INC. Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
M51799 01	LSE TYPE: CR PNG CR: 0494091136 LSE DATE: 1994 Nov 25 EFF DATE: 1994 Sep 30 EXP DATE: 1999 Sep 29 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 17.904 NET HECT: 17.904 COUNT ACREAGE: Y	TWP 56 RGE 21 W4M PTN LSD 9, PTN 10 SEC 27 PNG IN LEDUC	CUR INT: WI BREVIA 100.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 100.0%	100/01-01-001-01-W1/00 RELATED CONTRACTS CAPPED UNKNOWN C0006 1 ROFR Bypassed C131817 A General 0000 No ROFR Applies	C131817 A General 0000 No ROFR Applies OPER: LONG RUN E
M58103 03	LSE TYPE: CR PNG CR: 26510 LSE DATE: 1971 Nov 23 EFF DATE: 1971 Nov 23 EXP DATE: 1981 Nov 22 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 48.000 NET HECT: 48.000 COUNT ACREAGE: Y	TWP 56 RGE 21 W4M LSDS 11, 13, 14 SEC 27 ALL PNG BELOW BASE MANNVILLE_GROUP TO BASE LEDUC	CUR INT: TRUST BREVIA 100.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 100.0% NONCONV GOR ALL 0.964% BASED ON 100.0% PDBY BREVIA 100.0%	CUR INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E RELATED CONTRACTS C0006 1 ROFR Bypassed C105764 B General 0000	C131817 A General 0000 No ROFR Applies OPER: LONG RUN E

BREVIA ENERGY INC.
Mineral Schedule "A" Report

Report Id: RP-0053

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
M58103 04	LSE TYPE: CR PNG CR: 26510 LSE DATE: 1971 Nov 23 EFF DATE: 1971 Nov 23 EXP DATE: 1981 Nov 22 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 16.000 NET HECT: 16.000 COUNT ACREAGE: Y	TWP 56 RGE 21 W4M LSD 12 SEC 27 ALL PNG BELOW BASE MANNVILLE_GROUP TO BASE LEDUC	CUR INT: TRUST BREVIA 100.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 100.0% NONCONV GOR ALL 0.3856% BASED ON 100.0% PDBY BREVIA 100.0%	CUR INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E RELATED CONTRACTS C0006 1 ROFR Bypassed C105765 B General 0000 No ROFR Applies	100/12-27-056-21-W4/00 PUMPING OIL
M58105 02	LSE TYPE: CR PNG CR: 26511 LSE DATE: 1971 Nov 23 EFF DATE: 1971 Nov 23 EXP DATE: 1981 Nov 22 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 64.000 NET HECT: 64.000	TWP 56 RGE 21 W4M NE 33; (INCLUDES 100/10-33 WELL) ALL PNG BELOW BASE MANNVILLE_GROUP TO BASE LEDUC	CUR INT: TRUST BREVIA 100.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 100.0% NONCONV GOR ALL 0.964% BASED ON 100.0% PDBY BREVIA 100.0%	CUR INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E RELATED CONTRACTS C0006 1 ROFR Bypassed C105764 B	100/10-33-056-21-W4/00 PUMPING OIL

BREVIA ENERGY INC.
Mineral Schedule "A" Report

Report Id: RP-0053

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
COUNT ACREAGE: Y						
M51794 01	LSE TYPE: CR PNG CR: 0494091142 LSE DATE: 1994 Nov 25 EFF DATE: 1994 Sep 30 EXP DATE: 1999 Sep 29 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 48.000 NET HECT: 36.000 COUNT ACREAGE: Y	TWP 56 RGE 21 W4M LSDS 1, 7, 8 SEC 33 (EXCL 100/01-33-056-21 W4/00 AND 100/08-33-056-21 W4/00 WELLBORES) PNG IN LEDUC	CUR INT: WI BREVIA 75.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 75.0%	CUR INT OPER CONT C104577 B General 1952 No ROFR Applies OPER: BREVIA	100/01-01-001-01-W1/03 CAPPED UNKNOWN
RELATED CONTRACTS						
C0006 1						
ROFR Bypassed						
C104577 B						
General 1952						
No ROFR Applies						
General 0000						
No ROFR Applies						
ROYALTY LINKS						
C105764 B						
General 0000						
No ROFR Applies						
CUR INT OPER CONT						
C131817 A						
General 0000						
No ROFR Applies						
OPER: LONG RUN E						
RENT INT OPER CONT						
C131817 A						
General 0000						
No ROFR Applies						
OPER: LONG RUN E						
RELATED CONTRACTS						
C0006 1						
M50773 02	LSE TYPE: CR PNG CR: 25969 LSE DATE: 1971 Sep 11 EFF DATE: 1971 Sep 11 EXP DATE: 1981 Sep 10 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 64.000 NET HECT: 64.000 COUNT ACREAGE: Y	TWP 56 RGE 21 W4M SW 34 PNG BELOW BASE MANNVILLE_GROUP TO BASE LEDUC	CUR INT: TRUST BREVIA 100.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 100.0%	CUR INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E	

BREVIA ENERGY INC.
Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
M50774 02	LSE TYPE: CR PNG CR: 25100 LSE DATE: 1971 May 26 EFF DATE: 1971 May 26 EXP DATE: 1981 May 25 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 64.000 NET HECT: 64.000 COUNT ACREAGE: Y	TWP 56 RGE 21 W4M NE 34 PNG BELOW BASE MANNVILLE_GROUP TO BASE LEDUC	CUR INT: TRUST BREVIA 100.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 100.0%	CUR INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E	ROFR Bypassed C131817 A General 0000 No ROFR Applies
				NONCONV GOR ALL 5.081% BASED ON 75.0% PDBY BREVIA 100.0%	RENT INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E	

RELATED CONTRACTS

C0006 1

ROFR Bypassed

C104579 B

General 0000

No ROFR Applies

C131817 A

General 0000

No ROFR Applies

ROYALTY LINKS

C104579 B

General 0000

No ROFR Applies

CUR INT OPER CONT 100/01-01-001-01-W1/02

C104571 B CAPPED UNKNOWN

General 1950

SLIDING SCALE

ALL S/S

BASED ON 100.0%

CUR INT: WI

BREVIA 98.33334%

TWP 56 RGE 21 W4M LSDS 2, 7

SEC 34

PNG IN LEDUC

M51787 01 LSE TYPE: CR PNG

CR: 0494091144

LSE DATE: 1994 Nov 25

BREVIA ENERGY INC.
Mineral Schedule "A" Report

Report Id: RP-0053

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
M51787 03	LSE TYPE: CR PNG CR: 0494091144 LSE DATE: 1994 Nov 25 EFF DATE: 1994 Sep 30 EXP DATE: 1999 Sep 29 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 32.000 NET HECT: 31.467 COUNT ACREAGE: Y	TWP 56 RGE 21 W4M LSD 1 SEC 34 PNG IN LEDUC	CUR INT: WI BREVIA 98.33334%	PDBY BREVIA 98.33334%	No ROFR Applies OPER: BREVIA RELATED CONTRACTS C0006 1 ROFR Bypassed C104571 B General 1950 No ROFR Applies	
M51805 01	LSE TYPE: CR PNG CR: 0494091143 LSE DATE: 1994 Nov 25 EFF DATE: 1994 Sep 30 EXP DATE: 1999 Sep 29 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 32.000 NET HECT: 31.680 COUNT ACREAGE: Y	TWP 56 RGE 21 W4M LSDS 12, 14 SEC 34 PNG IN LEDUC	CUR INT: WI BREVIA 99.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 99.0%	CUR INT OPER CONT C104573 B General 0000 No ROFR Applies OPER: BREVIA RELATED CONTRACTS C0006 1 ROFR Bypassed C104573 B General 0000 No ROFR Applies	100/14-34-056-21-W4/00 PUMPING OIL

Report Date: Jun 01, 2016 10:25 am

Page 40 of 53

Report Id: RP-0053

BREVIA ENERGY INC. Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
M50771 02	LSE TYPE: CR PNG CR: 25873 LSE DATE: 1971 Aug 03 EFF DATE: 1971 Aug 03 EXP DATE: 1981 Aug 02 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 64.000 NET HECT: 63.360 COUNT ACREAGE: Y	TWP 56 RGE 21 W4M NE 35 (ONLY 100/16-35-056-21 W4/00 WELL) PNG IN LEDUC	CUR INT: WI BREVIA 99.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 99.0%	CUR INT OPER CONT C104574 A General 0000 No ROFR Applies OPER: BREVIA	100/16-35-056-21-W4/00 PUMPING OIL
					RELATED CONTRACTS C0006 1 ROFR Bypassed C104574 A General 0000 No ROFR Applies	
M50771 03	LSE TYPE: CR PNG CR: 25873 LSE DATE: 1971 Aug 03 EFF DATE: 1971 Aug 03 EXP DATE: 1981 Aug 02 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 64.000 NET HECT: 63.360 COUNT ACREAGE: N	TWP 56 RGE 21 W4M NE 35 (EXCLUDING 100/16-35-056-21 W4/00 WELL) ALL PNG BELOW BASE MANNVILLE_GROUP TO BASE LEDUC	CUR INT: WI BREVIA 99.0% REF INT: TRUST BREVIA 100.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 99.0%	CUR INT OPER CONT C104574 C General 0000 No ROFR Applies OPER: BREVIA REF INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E	
					RELATED CONTRACTS C0006 1 ROFR Bypassed C104574 C General 0000 No ROFR Applies	
M51999 01	LSE TYPE: CR PNG CR: 0494091194	TWP 57 RGE 20 W4M LSDS 3, 4, 5 SEC 6	CUR INT: WI BREVIA 100.0%	SLIDING SCALE ALL S/S	RELATED CONTRACTS C0006 1 ROFR Bypassed C104574 C General 0000 No ROFR Applies	100/03-06-057-20-W4/00 PUMPING OIL

BREVIA ENERGY INC.
Mineral Schedule "A" Report

Report Id: RP-0053

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
M52000 01	LSE DATE: 1995 Jan 20	PNG IN LEDUC		BASED ON 100.0%	C0006 1	
	EFF DATE: 1994 Sep 30			PDBY BREVIA 100.0%	ROFR Bypassed	100/04-06-057-20-W4/00
	EXP DATE: 1999 Sep 29				C104579 B	SUSP OIL
	INT TYPE: WI			NONCONV GOR	General 0000	
	MNRL INT: 100.0			ALL 5.081%	No ROFR Applies	100/05-06-057-20-W4/00
	EXT CODE: 15			BASED ON 75.0%		PUMPING OIL
	GROSS HECT: 48.000			PDBY BREVIA 100.0%	ROYALTY LINKS	
	NET HECT: 48.000				C104579 B	
	COUNT ACREAGE: Y				General 0000	
					No ROFR Applies	
	LSE TYPE: CR PNG	TWP 57 RGE 20 W4M LSDS 11, 13	CUR INT: WI	SLIDING SCALE	RELATED CONTRACTS	100/11-06-057-20-W4/00
	CR: 0494091192	SEC 6	BREVIA 100.0%	ALL S/S		PUMPING OIL
	LSE DATE: 1995 Jan 20	PNG IN LEDUC		BASED ON 100.0%	C0006 1	
	EFF DATE: 1994 Sep 30			PDBY BREVIA 100.0%	ROFR Bypassed	100/13-06-057-20-W4/00
	EXP DATE: 1999 Sep 29				C104579 B	PUMPING OIL
	INT TYPE: WI			NONCONV GOR	General 0000	
	MNRL INT: 100.0			ALL 5.081%	No ROFR Applies	
	EXT CODE: 15			BASED ON 75.0%		
	GROSS HECT: 32.000			PDBY BREVIA 100.0%	ROYALTY LINKS	
	NET HECT: 32.000				C104579 B	
	COUNT ACREAGE: Y				General 0000	
					No ROFR Applies	
M52000 03	LSE TYPE: CR PNG	TWP 57 RGE 20 W4M LSD 12 SEC 6	CUR INT: WI	SLIDING SCALE	RELATED CONTRACTS	100/12-06-057-20-W4/00
	CR: 0494091192	PNG IN LEDUC	BREVIA 100.0%	ALL S/S		PUMPING OIL
	LSE DATE: 1995 Jan 20			BASED ON 100.0%	C0006 1	
	EFF DATE: 1994 Sep 30			PDBY BREVIA 100.0%	ROFR Bypassed	
	EXP DATE: 1999 Sep 29				C104579 B	
	INT TYPE: WI			NONCONV GOR	General 0000	
	MNRL INT: 100.0			ALL 5.081%	No ROFR Applies	
	EXT CODE: 15			BASED ON 75.0%		
	GROSS HECT: 16.000			PDBY BREVIA 100.0%	ROYALTY LINKS	
	NET HECT: 16.000				C104579 B	
	COUNT ACREAGE: Y				General 0000	

Report Date: Jun 01, 2016 10:25 am

Page 42 of 53

Report Id: RP-0053

BREVIA ENERGY INC.

Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
M01065 1	LSE TYPE: CR PNG CR: 0404030216 LSE DATE: 2004 Mar 04 EFF DATE: 2004 Mar 04 EXP DATE: 2009 Mar 03 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 256.000 NET HECT: 128.000 COUNT ACREAGE: Y	TWP 057 RGE 20 W4M SEC 15 ALL PNG FROM TOP SURFACE TO BASE MANNVILLE_GROUP	CUR INT: WI BREVIA 50.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 50.0% NONCONV GOR ALL 5.0% BASED ON 100.0% PDBY BREVIA 50.0%	RELATED CONTRACTS C00539 3 CAPL 1990 No ROFR Applies C00542 1 ROFR Unknown ROYALTY LINKS C00542 1 ROFR Unknown	No ROFR Applies
M01054 1	LSE TYPE: CR PNG CR: 0405090453 LSE DATE: 2005 Sep 22 EFF DATE: 2005 Sep 22 EXP DATE: 2010 Sep 21 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 256.000 NET HECT: 128.000 COUNT ACREAGE: Y	TWP 057 RGE 20 W4M SEC 16 ALL PNG FROM TOP SURFACE TO BASE MANNVILLE_GROUP	CUR INT: WI BREVIA 50.0%	SLIDING SCALE ALL S/S 1/23.8365 (MIN 5.0 MAX 12.5) GAS 12.5% BASED ON 50.0% PDBY BREVIA 50.0% SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 50.0%	CUR INT OPER CONT 100/16-16-057-20-W4/00 C00539 1 PRODUCING GAS CAPL 1990 No ROFR Applies OPER: BREVIA RELATED CONTRACTS C00538 1 ROFR Unknown C00539 1 CAPL 1990 No ROFR Applies ROYALTY LINKS C00538 1 ROFR Unknown	
M01064 1	LSE TYPE: CR PNG CR: 0406010177 LSE DATE: 2006 Jan 12 EFF DATE: 2006 Jan 12	TWP 057 RGE 20 W4M SEC 21 ALL PNG FROM TOP SURFACE TO BASE MANNVILLE_GROUP	CUR INT: WI BREVIA 33.33%	SLIDING SCALE ALL S/S 1/23.8365 (MIN 5.0 MAX 12.5) GAS 12.5%	CUR INT OPER CONT 100/03-21-057-20-W4/00 C00539 2 FLOWING GAS CAPL 1990 No ROFR Applies	

BREVIA ENERGY INC.
Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
M51795 01	EXP DATE: 2011 Jan 11	TWP 57 RGE 21 W4M LSD 11 SEC 4 PNG IN LEDUC	CUR INT: WI BREVIA 100.0%	BASED ON 100.0% PDBY BREVIA 100.0% SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 33.33%	OPER: PETRUS RES RELATED CONTRACTS C00539 2 CAPL 1990 No ROFR Applies ROYALTY LINKS C00539 2 CAPL 1990 No ROFR Applies	100/11-04-057-21-W4/00 RELATED CONTRACTS PUMPING OIL C0006 1 ROFR Bypassed 100/14-04-057-21-W4/00 ABD OIL
	INT TYPE: WI					
	MNRL INT: 100.0					
	EXT CODE: 15					
	GROSS HECT: 256.000					
	NET HECT: 85.325					
	COUNT ACREAGE: Y					
M51796 01	LSE TYPE: CR PNG	TWP 57 RGE 21 W4M LSD 1 SEC 8 PNG IN LEDUC	CUR INT: WI BREVIA 100.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 100.0%	RELATED CONTRACTS CAPPED C0006 1 ROFR Bypassed	100/01-01-001-01-W1/00 RELATED CONTRACTS CAPPED UNKNOWN C0006 1 ROFR Bypassed
	CR: 0494091131					
	LSE DATE: 1994 Nov 25					
	EFF DATE: 1994 Sep 30					
	EXP DATE: 1999 Sep 29					
	INT TYPE: WI					
	MNRL INT: 100.0					
	EXT CODE: 15					
	GROSS HECT: 16.000					
	NET HECT: 16.000					
	COUNT ACREAGE: Y					

BREVIA ENERGY INC.
Mineral Schedule "A" Report

Report Id: RP-0053

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
M51797 01	LSE TYPE: CR PNG CR: 0494091129 LSE DATE: 1994 Nov 25 EFF DATE: 1994 Sep 30 EXP DATE: 1999 Sep 29 INT TYPE: WI MNRL INT: 100.0 GROSS HECT: 32.000 NET HECT: 16.000 COUNT ACREAGE: Y	TWP 057 RGE 21 W4M LSD 9 SEC 8 TWP 057 RGE 21 W4M LSD 16 SEC 8 ALL PNG IN LEDUC	CUR INT: WELL BREVIA 50.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 50.0%	CUR INT OPER CONT C104569 A General 1966 ROFR Applies OPER: BREVIA	100/09-08-057-21-W4/00 PUMPING OIL 100/16-08-057-21-W4/00 PUMPING OIL
M51797 02	LSE TYPE: CR PNG CR: 0494091129 LSE DATE: 1994 Nov 25 EFF DATE: 1994 Sep 30 EXP DATE: 1999 Sep 29 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 16.000 NET HECT: 16.000 COUNT ACREAGE: Y	TWP 57 RGE 21 W4M LSD 15 SEC 8; PNG IN LEDUC	CUR INT: WI BREVIA 100.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 100.0% NONCONV GOR OIL 10.0% BASED ON 50.0% PDBY BREVIA 100.0%	RELATED CONTRACTS C104569 A General 1966 ROFR Applies RELATED CONTRACTS C0006 1 ROFR Bypassed C100229 A General 0000 No ROFR Applies ROYALTY LINKS C100229 A General 0000 No ROFR Applies	100/15-08-057-21-W4/00 PUMPING OIL
M51791 01	LSE TYPE: CR PNG CR: 0494091140 LSE DATE: 1994 Nov 25 EFF DATE: 1994 Sep 30 EXP DATE: 1999 Sep 29 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 16.000 NET HECT: 16.000	TWP 57 RGE 21 W4M LSD 14 SEC 8 PNG IN LEDUC	CUR INT: WI BREVIA 100.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 100.0% NONCONV GOR OIL 5.0% BASED ON 50.0% PDBY BREVIA 100.0%	RELATED CONTRACTS C0006 1 ROFR Bypassed C100229 C General 0000 No ROFR Applies ROYALTY LINKS C100229 C	100/01-01-001-01-W1/00 CAPPED UNKNOWN

BREVIA ENERGY INC.
Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
COUNT ACREAGE: Y						
M0003 1	LSE TYPE: CR PNG CR: 23370 LSE DATE: 1970 Nov 04 EFF DATE: 1970 Nov 04 EXP DATE: 1975 Nov 03 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 64.000 NET HECT: 64.000 COUNT ACREAGE: N	TWP 057 RGE 21 W4M SE/4 12 ALL PNG FROM TOP SURFACE TO BASE MANNVILLE_GROUP EXCL PNG FROM TOP ELLERSLIE_MEMBER TO BASE ELLERSLIE_MEMBER	CUR INT: WI BREVIA 100.0%	SLIDING SCALE ALL S/S PDBY BREVIA 100.0%	General 0000 No ROFR Applies	
M0003 2	LSE TYPE: CR PNG CR: 23370 LSE DATE: 1970 Nov 04 EFF DATE: 1970 Nov 04 EXP DATE: 1975 Nov 03 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 64.000 NET HECT: 48.000 COUNT ACREAGE: Y	TWP 057 RGE 21 W4M SE/4 12 ALL PETROL FROM TOP ELLERSLIE_MEMBER TO BASE ELLERSLIE_MEMBER	CUR INT: POOLED BREVIA 75.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 100.0%	CUR INT OPER CONT C0001 1 CAPL 1990 No ROFR Applies OPER: BREVIA RELATED CONTRACTS C0001 1 CAPL 1990 No ROFR Applies	100/08-12-057-21-W4/02 PRODUCING OIL
M0003 3	LSE TYPE: CR PNG CR: 23370 LSE DATE: 1970 Nov 04 EFF DATE: 1970 Nov 04 EXP DATE: 1975 Nov 03 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15	TWP 057 RGE 21 W4M SE/4 12 ALL NG FROM TOP ELLERSLIE_MEMBER TO BASE ELLERSLIE_MEMBER	CUR INT: WI BREVIA 25.0%	NONCONV CSS SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 100.0%	CUR INT OPER CONT C0001 1 CAPL 1990 No ROFR Applies OPER: BREVIA	100/11-12-057-21-W4/02 SHUTIN GAS

BREVIA ENERGY INC.
Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
M0007 1	GROSS HECT: 64.000					
	NET HECT: 16.000					
	COUNT ACREAGE: N					
	LSE TYPE: CR PNG	TWP 057 RGE 21 W4M LSD 1 SEC	CUR INT: WI			100/01-12-057-21-W4/00
	CR: 0494091190	12	BREVIA 100.0%			PRODUCING OIL
	LSE DATE: 1995 Jan 20	TWP 057 RGE 21 W4M LSD 2 SEC				
	EFF DATE: 1994 Sep 30	12				100/02-12-057-21-W4/00
	EXP DATE: 1999 Sep 29	TWP 057 RGE 21 W4M LSD 7 SEC				PRODUCING OIL
	INT TYPE: WI	12				
	MNRL INT: 100.0	ALL PNG FROM TOP LEDUC TO				100/07-12-057-21-W4/00
M50780 02	EXT CODE: 15	BASE LEDUC				FLOWING OIL
	GROSS HECT: 48.000					
	NET HECT: 48.000					
	COUNT ACREAGE: Y					
	LSE TYPE: CR PNG	TWP 57 RGE 21 W4M LSDS 4, 5	CUR INT: TRUST	SLIDING SCALE	CUR INT OPER CONT	100/04-23-057-21-W4/00
	CR: 22770	SEC 23	BREVIA 100.0%	ALL S/S	C131817 A	PUMPING OIL
	LSE DATE: 1970 Aug 30	PNG BELOW BASE		BASED ON 100.0%	General 0000	
	EFF DATE: 1970 Aug 30	MANNVILLE_GROUP TO BASE LEDUC		PDBY BREVIA 100.0%	No ROFR Applies	100/05-23-057-21-W4/00
	EXP DATE: 1980 Aug 29				OPER: LONG RUN E	PUMPING OIL
	INT TYPE: WI					
	MNRL INT: 100.0				RENT INT OPER CONT	
	EXT CODE: 15				C131817 A	
	GROSS HECT: 32.000				General 0000	
	NET HECT: 32.000				No ROFR Applies	
	COUNT ACREAGE: Y				OPER: LONG RUN E	
					RELATED CONTRACTS	
					C0006 1	
					ROFR Bypassed	
					C131817 A	
					General 0000	
					No ROFR Applies	

Report Date: Jun 01, 2016 10:25 am

Page 47 of 53

Report Id: RP-0053

BREVIA ENERGY INC. Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
M58622 01	LSE TYPE: CR PNG CR: 0494091175 LSE DATE: 1994 Dec 14 EFF DATE: 1994 Sep 30 EXP DATE: 1999 Sep 29 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 64.000 NET HECT: 32.000 COUNT ACREAGE: Y	TWP 57 RGE 21 W4M LSDS 10, 11, 13, 16 SEC 30 PNG IN LEDUC	CUR INT: WI BREVIA 50.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 50.0%	CUR INT OPER CONT C105916 A CAPL 1990 No ROFR Applies OPER: ARC RESOUR RELATED CONTRACTS C0006 1 ROFR Bypassed C105916 A CAPL 1990 No ROFR Applies	100/10-30-057-21-W4/00 PUMPING OIL 100/11-30-057-21-W4/00 SUSP OIL 100/13-30-057-21-W4/00 SUSP OIL 100/14-30-057-21-W4/00 ABD OIL 100/16-30-057-21-W4/00 SUSP OIL
M0006 1	LSE TYPE: CR PNG CR: 20261 LSE DATE: 1969 Nov 24 EFF DATE: 1969 Nov 24 EXP DATE: 1979 Nov 23 INT TYPE: WI MNRL INT: 100.0 GROSS HECT: 16.000 NET HECT: 16.000 COUNT ACREAGE: Y	TWP 057 RGE 22 W4M PTN 36 7 ALL PNG FROM TOP SURFACE TO BASE LEDUC	CUR INT: WI BREVIA 100.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 100.0%		100/07-36-057-22-W4/00 PRODUCING OIL
M0004 1	LSE TYPE: CR PNG CR: 0481010057 LSE DATE: 1981 Jan 15 EFF DATE: 1981 Jan 15 EXP DATE: 1986 Jan 14 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15	TWP 057 RGE 22 W4M LSD 5 SEC 36 TWP 057 RGE 22 W4M LSD 8 SEC 36 TWP 057 RGE 22 W4M LSD 9 SEC 36 TWP 057 RGE 22 W4M LSD 10 SEC 36	CUR INT: WI BREVIA 100.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 100.0%		100/05-36-057-22-W4/00 PRODUCING OIL 100/08-36-057-22-W4/02 PRODUCING OIL 102/09-36-057-22-W4/00 PRODUCING OIL

BREVIA ENERGY INC.
Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
	GROSS HECT: 80.000 NET HECT: 80.000 COUNT ACREAGE: Y	TWP 057 RGE 22 W4M LSD 15 SEC 36 ALL PNG FROM TOP SURFACE TO BASE LEDUC				100/10-36-057-22-W4/00 PRODUCING OIL
						102/15-36-057-22-W4/00 PRODUCING OIL
M0005 1	LSE TYPE: CR PNG CR: 20262 LSE DATE: 1969 Nov 23 EFF DATE: 1969 Nov 24 EXP DATE: 1979 Nov 23 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 16.000 NET HECT: 16.000 COUNT ACREAGE: Y	TWP 057 RGE 22 W4M LSD 16 SEC 36 ALL PNG FROM TOP SURFACE TO BASE LEDUC	CUR INT: WI BREVIA 100.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 100.0%		100/16-36-057-22-W4/00 PRODUCING OIL
M58623 01	LSE TYPE: CR PNG CR: 31491 LSE DATE: 1973 Jun 18 EFF DATE: 1973 Jun 18 EXP DATE: 1983 Jun 17 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 256.000 NET HECT: 256.000 COUNT ACREAGE: Y	TWP 57 RGE 23 W4M SEC 30 ALL PNG TO BASE VIKING	CUR INT: WI BREVIA 100.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 100.0%	RELATED CONTRACTS STD C0006 1 ROFR Bypassed	100/11-30-057-23-W4/00 UNKNOWN
M50786 01	LSE TYPE: CR PNG CR: 21729 LSE DATE: 1970 May 10	TWP 58 RGE 22 W4M LSD 9, 16 SEC 3 PNG BELOW BASE WABAMUN_GROU	CUR INT: WI BREVIA 70.0%	SLIDING SCALE ALL S/S BASED ON 100.0%	CUR INT OPER CONT C104570 A General 1949	100/15-03-058-22-W4/00 ABD OIL

BREVIA ENERGY INC.
Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
	EFF DATE: 1970 May 10 TO TOP LEDUC EXP DATE: 1980 May 09 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 0.000 NET HECT: 0.000 COUNT ACREAGE: N		REF INT: TRUST BREVIA 100.0%	PDBY BREVIA 70.0%	No ROFR Applies OPER: BREVIA	
					REF INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E	
					RELATED CONTRACTS C0006 1 ROFR Bypassed C104570 A General 1949 No ROFR Applies C131817 A General 0000 No ROFR Applies	
M50786 03	LSE TYPE: CR PNG CR: 21729 LSE DATE: 1970 May 10 EXP DATE: 1980 May 09 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 32.000 NET HECT: 22.400 COUNT ACREAGE: Y	TWP 58 RGE 22 W4M LSD 9, 16 SEC 3 PNG IN LEDUC	CUR INT: WI BREVIA 70.0% REF INT: TRUST BREVIA 100.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 70.0%	CUR INT OPER CONT C104570 C General 1949 No ROFR Applies OPER: BREVIA	100/09-03-058-22-W4/00 SUSP OIL 100/16-03-058-22-W4/00 SUSP OIL
					REF INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E	
					RELATED CONTRACTS C0006 1 ROFR Bypassed C104570 C	

BREVIA ENERGY INC.
Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
-------------	-------------------	-------	--------------------	--------------	--------------------	-------

General 1949
No ROFR Applies
C131817 A
General 0000
No ROFR Applies

CUR INT OPER CONT
C104570 D
General 1949
No ROFR Applies
OPER: BREVIA

REF INT OPER CONT
C131817 A
General 0000
No ROFR Applies
OPER: LONG RUN E

RELATED CONTRACTS
C0006 1
ROFR Bypassed
C104570 D
General 1949
No ROFR Applies
C131817 A
General 0000
No ROFR Applies

CUR INT OPER CONT 100/03-15-058-22-W4/00
C104578 A PUMPING OIL
CAPL 1990
ROFR Applies 100/06-15-058-22-W4/00
OPER: ARC RESOUR PUMPING OIL
RELATED CONTRACTS

SLIDING SCALE
ALL S/S
BASED ON 100.0%
PDBY BREVIA 70.0%
CUR INT: WI
BREVIA 70.0%
REF INT: TRUST
BREVIA 100.0%

SLIDING SCALE
ALL S/S
BASED ON 100.0%
PDBY BREVIA 71.84164%
CUR INT: WI
BREVIA 71.84164%
ROYALTY INT
NONCONV NPR
ALL 2.5%
BASED ON 71.84164%
NONCONV NPR
ALL 2.5%

M50786 05 LSE TYPE: CR PNG TWP 58 RGE 22 W4M LSD 9, 16
CR: 21729 SEC 3
LSE DATE: 1970 May 10 PNG BELOW BASE
EFF DATE: 1970 May 10 MANNVILLE_GROUP TO BASE
EXP DATE: 1980 May 09 WABAMUN_GROUP
INT TYPE: WI
MNRL INT: 100.0
EXT CODE: 15
GROSS HECT: 32.000
NET HECT: 22.400
COUNT ACREAGE: Y

M51815 01 LSE TYPE: CR PNG TWP 58 RGE 22 W4M LSD 3, 6
CR: 0494091178 SEC 15
LSE DATE: 1994 Dec 14 PNG IN LEDUC
EFF DATE: 1994 Sep 30
EXP DATE: 1999 Sep 29
INT TYPE: WR
MNRL INT: 100.0

BREVIA ENERGY INC.
Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
M0001 1	EXT CODE: 15 GROSS HECT: 32.000 NET HECT: 22.989 COUNT ACREAGE: Y	TWP 058 RGE 22 W4M SW/4 19 ALL PNG FROM TOP SURFACE TO BASE MANNVILLE_GROUP	PDTO BREVIA 50.0%	BASED ON 71.84164% PDBY BREVIA 100.0%	C0006 1 ROFR Bypassed C104578 A CAPL 1990 ROFR Applies C130654 A General 0000 No ROFR Applies ROYALTY LINKS C130654 A General 0000 No ROFR Applies	102/03-19-058-22-W4/00 RELATED CONTRACTS SHUTIN OIL C0004 1 ROFR Unknown 102/03-19-058-22-W4/02 SHUTIN GAS
M0002 1	EXT CODE: 15 GROSS HECT: 64.000 NET HECT: 64.000 COUNT ACREAGE: Y	TWP 058 RGE 22 W4M E/2 19 ALL PNG FROM TOP SURFACE TO BASE MANNVILLE_GROUP	CUR INT: WI BREVIA 100.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 100.0%	C0006 1 ROFR Bypassed C104578 A CAPL 1990 ROFR Applies C130654 A General 0000 No ROFR Applies	102/03-19-058-22-W4/00 SHUTIN OIL 102/03-19-058-22-W4/02 SHUTIN GAS

BREVIA ENERGY INC.
Mineral Schedule "A" Report

Report Id: RP-0053

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
NET HECT: 128.000 COUNT ACREAGE: Y						
M0008 1	LSE TYPE: CR PNG CR: 0492030129 LSE DATE: 1992 Mar 13 EFF DATE: 1992 Mar 05 EXP DATE: 1997 Mar 04 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 64.000 NET HECT: 64.000 COUNT ACREAGE: Y	TWP 058 RGE 22 W4M NW/4 19 ALL PNG FROM TOP SURFACE TO BASE MANNVILLE_GROUP	CUR INT: WI BREVIA 100.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 100.0% NONCONV GOR ALL 2.0% BASED ON 100.0% PDBY BREVIA 100.0%	RELATED CONTRACTS C0005 1 ROFR Unknown	102/03-19-058-22-W4/00 OIL 102/03-19-058-22-W4/02 SHUTIN GAS
M50783 02	LSE TYPE: CR PNG CR: 23379 LSE DATE: 1970 Nov 04 EFF DATE: 1970 Nov 04 EXP DATE: 1980 Nov 03 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 16.000 NET HECT: 16.000 COUNT ACREAGE: Y	TWP 58 RGE 22 W4M LSD 4 SEC 23 PNG BELOW BASE MANNVILLE_GROUP TO BASE LEDUC	CUR INT: TRUST BREVIA 100.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 100.0%	CUR INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E RENT INT OPER CONT C131817 A General 0000 No ROFR Applies OPER: LONG RUN E RELATED CONTRACTS C0006 1 ROFR Bypassed C131817 A General 0000 No ROFR Applies	100/04-23-058-22-W4/00 ABD OIL
M125114 01	LSE TYPE: FH PNG	TWP 58 RGE 23 W4M S 28	CUR INT: WI	NONCONV LOR		100/01-01-001-01-W1/00

BREVIA ENERGY INC.
Mineral Schedule "A" Report

File Number	Title Information	Lands	Seller's Interests	Encumbrances	Operating Contract	Wells
M121781 01	LSE DATE: 2013 Sep 06 EFF DATE: 2013 Sep 06 EXP DATE: 2016 Sep 05 INT TYPE: WI MNRL INT: 75.0 GROSS HECT: 60.150 NET HECT: 60.150 COUNT ACREAGE: Y	(UNDIVIDED 75% MINERAL INTEREST) (ALL THAT PORTION OF THE SOUTH WEST QUARTER LYING TO THE SOUTH OF THE NORTH SASKATCHEWAN RIVER A SHOWN ON A PLAN OF SURVEY OF THE SAID TOWNSHIP DATED 16 AUGUST 1889) ALL PNG	BREVIA 100.0%	ALL 15.0% BASED ON 100.0% PDBY BREVIA 100.0%	RELATED CONTRACTS CAPPED C0006 1 ROFR Bypassed	UNKNOWN
	LSE TYPE: CR PNG CR: 0494050141 LSE DATE: 1994 May 12 EFF DATE: 1994 May 12 EXP DATE: 1999 May 11 INT TYPE: WI MNRL INT: 100.0 EXT CODE: 15 GROSS HECT: 256.000 NET HECT: 166.400 COUNT ACREAGE: Y	TWP 61 RGE 19 W4M SEC 28; PNG BELOW BASE MANNVILLE_GROUP TO BASE NISKU	CUR INT: WI BREVIA 65.0%	SLIDING SCALE ALL S/S BASED ON 100.0% PDBY BREVIA 65.0%	CUR INT OPER CONT C130710 A CAPL 1990 No ROFR Applies OPER: BREVIA	100/03-28-061-19-W4/00 JUNKED UNKNOWN 102/03-28-061-19-W4/00 SUSP GAS
					RELATED CONTRACTS C0006 1 ROFR Bypassed C130710 A CAPL 1990 No ROFR Applies	

EXHIBIT 2
WELL LIST

(Attached)

Brevia Energy Ltd. Well List

License Number	UWI	BREVIA WI
0047441	100/06-12-042-12W4/00	100
0274437	102/06-12-042-12W4/00	100
0274450	100/15-12-042-12W4/00	100
0087536	100/09-25-056-20W4/02	8.7719
0001839	100/01-31-056-20W4/00	100
0001839	100/01-31-056-20W4/02	100
0001762	100/02-31-056-20W4/00	100
0001830	100/07-31-056-20W4/00	100
0002002	100/09-31-056-20W4/00	100
0002050	100/10-31-056-20W4/00	100
0001813	100/11-31-056-20W4/00	100
0001813	100/11-31-056-20W4/02	100
0001744	100/12-31-056-20W4/00	100
0001904	100/13-31-056-20W4/00	100
0001834	100/14-31-056-20W4/00	100
0002003	100/15-31-056-20W4/00	100
0002004	100/16-31-056-20W4/00	100
0001806	100/02-15-056-21W4/00	75
0001867	100/03-15-056-21W4/00	75
0001923	100/04-15-056-21W4/00	75
0001868	100/05-15-056-21W4/00	75
0001805	100/06-15-056-21W4/00	75
0001526	100/10-15-056-21W4/00	100
0001525	100/15-15-056-21W4/00	100
0001459	100/07-22-056-21W4/00	100
0001460	100/13-22-056-21W4/00	100
0001448	100/03-26-056-21W4/00	50
0001508	100/04-26-056-21W4/00	50
0001389	100/05-26-056-21W4/00	50
0001435	100/06-26-056-21W4/00	50
0070197	102/06-26-056-21W4/00	50
0001576	100/11-26-056-21W4/00	50
0001575	100/12-26-056-21W4/00	42.5
0001853	100/14-26-056-21W4/00	7.5
0001373	100/02-27-056-21W4/00	75
0001417	100/03-27-056-21W4/00	75
0081623	102/03-27-056-21W4/00	75
0001478	100/06-27-056-21W4/00	100
0001303	100/07-27-056-21W4/00	75
0016061	100/12-27-056-21W4/00	100
0016003	100/10-33-056-21W4/00	100
0001204	100/08-34-056-21W4/00	98.33334
0001747	100/14-34-056-21W4/00	99
0001771	100/16-35-056-21W4/00	99
0021068	100/09-11-056-22W4/00	60
0191831	100/09-20-056-23W4/00	100
0164382	100/05-21-056-23W4/00	100
0181122	102/05-21-056-23W4/00	100
0173358	102/06-21-056-23W4/00	100
0173358	102/06-21-056-23W4/02	100
0165369	102/07-21-056-23W4/00	100
0173104	103/07-21-056-23W4/00	100
0004713	100/11-21-056-23W4/00	100
0170754	100/12-21-056-23W4/00	100
0169279	102/15-21-056-23W4/00	100
0172734	100/02-28-056-23W4/00	100

License Number	UWI	BREVIA WI
0186928	102/02-29-056-23W4/00	100
0005120	100/08-29-057-19W4/00	100
0005328	100/10-29-057-19W4/00	100
0081713	100/11-30-057-23W4/00	100
0004231	100/01-32-057-19W4/00	100
0002404	100/03-06-057-20W4/00	100
0002284	100/04-06-057-20W4/00	100
0002298	100/05-06-057-20W4/00	100
0003029	100/11-06-057-20W4/00	100
0002940	100/12-06-057-20W4/00	100
0003017	100/13-06-057-20W4/00	100
0359018	100/16-16-57-20W4/00	50
0359018	100/16-16-57-20W4/02	50
0377296	100/03-21-57-20W4/00	33.3333
0377296	100/03-21-57-20W4/02	33.3333
0001905	100/11-04-057-21W4/00	100
0002092	100/12-04-057-21W4/00	100
0001951	100/13-04-057-21W4/00	99
0001840	100/14-04-057-21W4/00	100
0001686	100/07-08-057-21W4/00	100
0001553	100/08-08-057-21W4/00	100
0001553	100/08-08-057-21W4/02	100
0000708	100/09-08-057-21W4/00	50
0000723	100/10-08-057-21W4/00	100
0000706	100/15-08-057-21W4/00	100
0000603	100/16-08-057-21W4/00	50
0001075	100/01-12-057-21W4/00	100
0000892	100/02-12-057-21W4/00	100
0000997	100/07-12-057-21W4/00	100
0001142	100/08-12-057-21W4/02	25
0002043	100/11-12-057-21W4/02	25
0137691	102/04-15-057-21W4/00	100
0137691	102/04-15-057-21W4/02	100
0000083	100/01-17-057-21W4/00	75
0000340	100/02-17-057-21W4/00	75
0000441	100/03-17-057-21W4/00	100
0000611	100/04-17-057-21W4/00	100
0000425	100/06-17-057-21W4/00	100
0000012	100/08-17-057-21W4/00	75
B002901	100/10-17-057-21W4/00	75
0000116	100/14-17-057-21W4/00	100
0010596	100/15-17-057-21W4/00	75
0010597	100/16-17-057-21W4/00	75
0058163	102/16-17-057-21W4/00	75
B002829	100/01-21-057-21W4/00	100
B002896	100/02-21-057-21W4/00	100
B002896	100/02-21-057-21W4/02	100
B002882	100/03-21-057-21W4/00	100
0000019	100/05-21-057-21W4/00	100
0000032	100/06-21-057-21W4/00	100
0000007	100/07-21-057-21W4/00	100
0000033	100/08-21-057-21W4/00	100
0000081	100/09-21-057-21W4/00	100
0000058	100/10-21-057-21W4/00	100
0000165	100/12-21-057-21W4/00	100
0000165	100/12-21-057-21W4/02	100
0000166	100/13-21-057-21W4/00	100
0000164	100/14-21-057-21W4/00	100
0000109	100/15-21-057-21W4/00	100
0000125	100/16-21-057-21W4/00	100

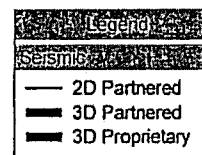
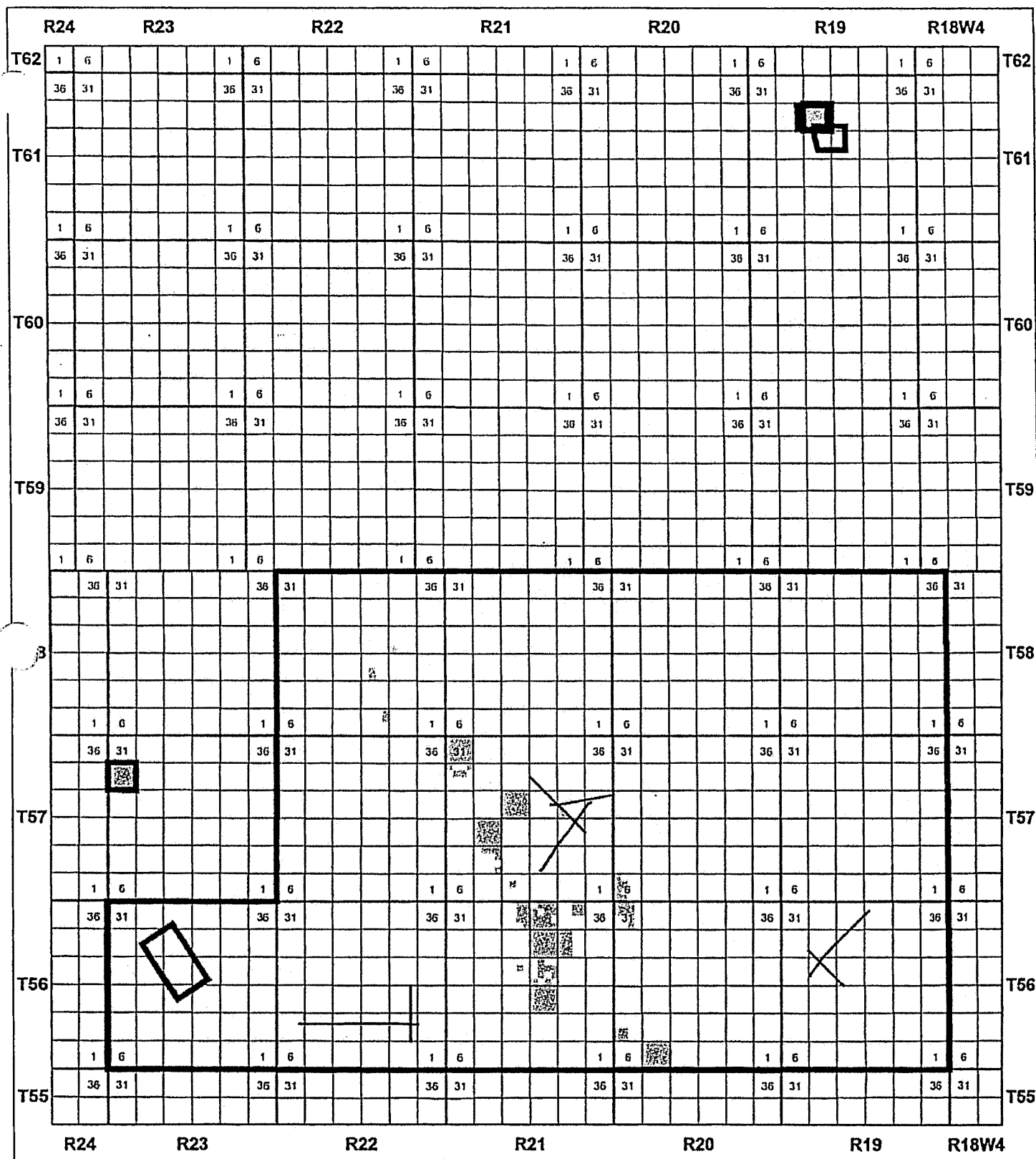
License Number	UWI	BREVIA WI
0000564	100/04-23-057-21W4/00	100
0000637	100/05-23-057-21W4/00	100
0002493	100/12-23-057-21W4/00	100
B002672	100/10-30-057-21W4/00	50
B002725	100/11-30-057-21W4/00	50
B002726	100/13-30-057-21W4/00	50
B002727	100/14-30-057-21W4/00	50
B002669	100/16-30-057-21W4/00	50
B002746	100/01-31-057-21W4/00	100
B002748	100/02-31-057-21W4/00	100
B002747	100/03-31-057-21W4/00	100
B002526	100/04-31-057-21W4/00	100
B002525	100/05-31-057-21W4/00	100
B002825	100/06-31-057-21W4/00	100
B002800	100/07-31-057-21W4/00	100
B002826	102/07-31-057-21W4/00	100
B002811	100/08-31-057-21W4/00	100
0000017	100/09-31-057-21W4/00	100
0000017	100/09-31-057-21W4/02	100
B002888	100/10-31-057-21W4/00	100
0000051	100/11-31-057-21W4/00	100
0000051	100/11-31-057-21W4/02	100
B002524	100/12-31-057-21W4/00	100
B002520	100/13-31-057-21W4/00	100
B002787	100/14-31-057-21W4/00	100
B002853	100/15-31-057-21W4/00	100
0065025	102/15-31-057-21W4/00	100
B002897	100/16-31-057-21W4/00	100
0124003	100/03-34-057-21W4/00	100
0124003	100/03-34-057-21W4/02	100
0111733	102/05-36-057-22W4/00	100
B0002538	100/07-36-057-22W4/00	100
0097923	100/08-36-057-22W4/02	100
0089233	102/09-36-057-22W4/00	100
0097833	100/10-36-057-22W4/02	100
B002601	100/11-36-057-22W4/00	100
B002659	100/12-36-057-22W4/00	100
B002499	100/13-36-057-22W4/00	100
B002600	100/14-36-057-22W4/00	100
B002600	100/14-36-057-22W4/02	100
0093642	102/15-36-057-22W4/00	100
B0002500	100/16-36-057-22W4/00	100
0060329	100/06-12-058-19W4/00	100
0000115	100/09-03-058-22W4/00	70
0000343	100/10-03-058-22W4/00	100
0000174	100/15-03-058-22W4/00	70
B002836	100/16-03-058-22W4/00	70
0001206	100/16-09-058-22W4/00	100
0000024	100/01-10-058-22W4/00	100
0000117	100/02-10-058-22W4/00	100
0000342	100/03-10-058-22W4/00	100
0000387	100/05-10-058-22W4/00	100
0000389	100/06-10-058-22W4/00	100
0000389	100/06-10-058-22W4/02	100
0000144	100/07-10-058-22W4/00	100
B002837	100/08-10-058-22W4/00	100
0239597	102/12-14-058-22W4/00	50
0000976	100/03-15-058-22W4/00	71.84164
0000978	100/06-15-058-22W4/00	71.84164

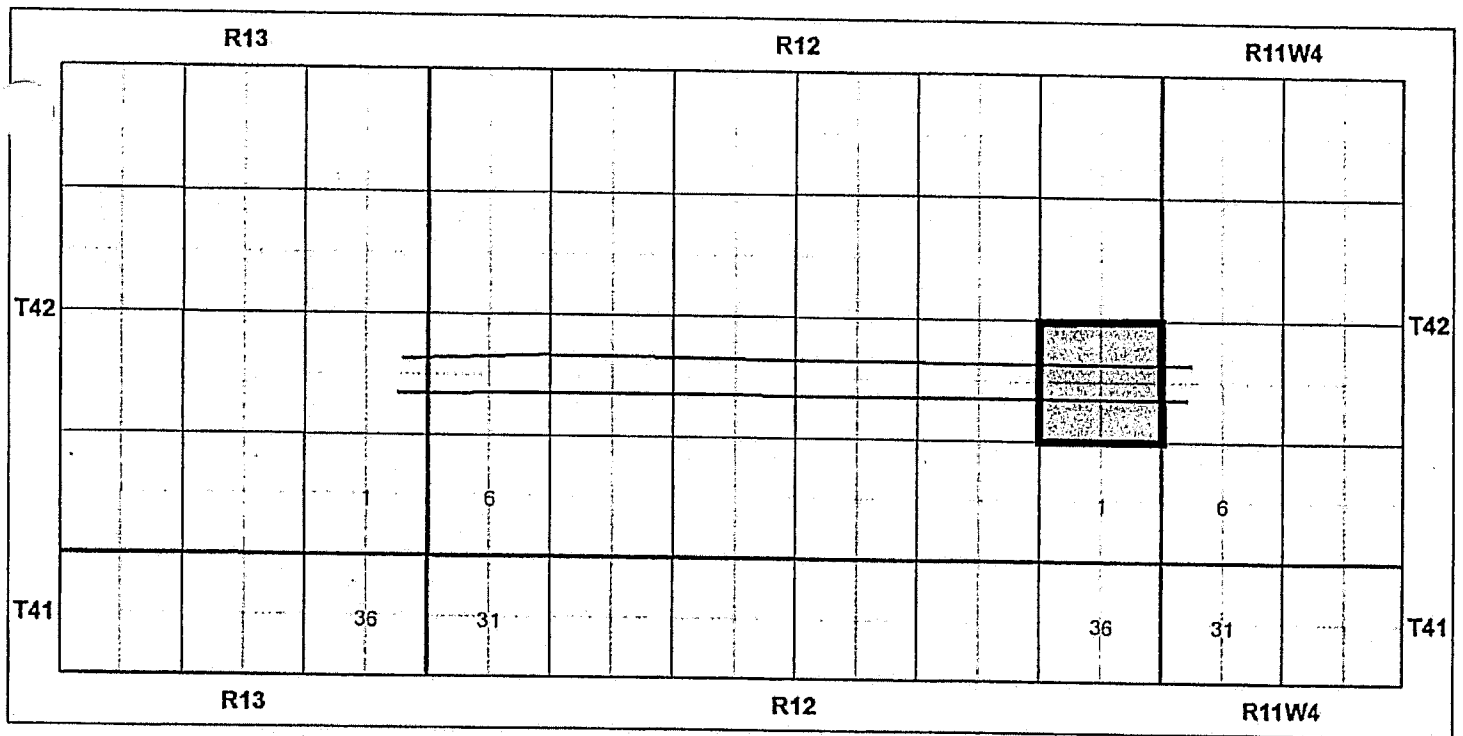
License Number	UWI	BREVIA WI
0123876	102/03-19-058-22W4/02	100
0000855	100/04-23-058-22W4/00	100
0081713	100/11-30-057-23W4/00	100
0100548	102/09-16-058-22W4/00	100
0335555	100/03-28-061-19W4/00	65
0336988	102/03-28-061-19W4/00	65

EXHIBIT 3
SEISMIC LINES AND SEISMIC PLAT

(Attached)

LINE NUMBER	GEOKEY	Group_Id	AREA NAME	START LOCATION	END LOCATION	KM	KM²	OPERATOR	OWNERSHIP	DATE SHOT	ENERGY SOURCE	FOLD
195	206425	ACL	Redwater	DLS: 23-056-22W4	DLS: 11-056-22W4	3.23	0	PENNWEST EXPLORATION	Operated w/partners	10/1/1981	Vibroseis	12
3D-BON-518698	518698	END	BON ACCORD 3D	DLS: 22-056-23W4	DLS: 29-056-23W4	0	7.94	PENNWEST EXPLORATION	Operated w/partners	12/25/1997	Dynamite	12
85-R-L	206427	ACL	Redwater	DLS: 12-056-22W4	DLS: 07-056-22W4	6.84	0	PENNWEST EXPLORATION	Operated w/partners	3/1/1986	Vibroseis	12
97-BRU-101	205050	ACL	LAMONT	DLS: 34-056-19W4	DLS: 20-056-19W4	5.09	0	ConocoPhillips	Partner	1/1/1992	Dynamite	12
92-BRU-102	205051	ACL	LAMONT	DLS: 21-056-19W4	DLS: 30-056-19W4	2.86	0	ConocoPhillips	Partner	1/1/1992	Dynamite	12
94-VS-04	211306	APF	REDWATER (VAL SOUCY)	DLS: 19-057-20W4	DLS: 22-057-21W4	3.67	0	PACALTA	Partner	1/1/1995	Dynamite	12
RED-95-01	210873	GNL	REDWATER	DLS: 14-057-21W4	DLS: 27-057-21W4	4.53	0	GUARD RESOURCES	Partner	12/1/1995	Vibroseis	24
RED-95-02	210874	GNL	REDWATER	DLS: 24-057-21W4	DLS: 10-057-21W4	5	0	GUARD RESOURCES	Partner	12/1/1995	Vibroseis	24
3D-NEW-519898	519898	SFT	NEWBROOK 05-1 3D	DLS: 28-061-19W4	DLS: 29-061-19W4	0	2.46	PENNWEST EXPLORATION	Proprietary	5/15/2005	Dynamite	18
3D-NEW-519899	519899	SFT	NEWBROOK 05-2 3D	DLS: 22-061-19W4	DLS: 28-061-19W4	0	2.45	PENNWEST EXPLORATION	Proprietary	9/12/2005	Dynamite	18
98-SED-09	504328	PWE	SEDGEWICK 98-1	DLS: 07-042-11W4	DLS: 12-042-13W4	10.45	0	PENNWEST EXPLORATION	Proprietary	7/1/1998	Dynamite	18
98-SED-10	504329	PWE	SEDGEWICK 98-1	DLS: 07-042-11W4	DLS: 12-042-13W4	10.45	0	PENNWEST EXPLORATION	Proprietary	7/1/1998	Dynamite	18





Legend
Seismic
— 2D Proprietary

FACILITY AND EQUIPMENT LISTING

Licence No.	Surface Location	Working Interest Participant(s)		WI %
F 12968	00/07-31-056-20W4 Battery	Brevia Energy Inc.	Horizontal FWKO (7x'30')	100
			Horizontal Test Separator (5x'20')	
			Vertical Separator –out of service	
			Instrument Air Compressor	
F 13199	00/05-06-057-20W4 Battery	Brevia Energy Inc.	Horizontal FWKO (66"x20')	100
			Horizontal Test Separator (42x'38")	
			Instrument Air Compressor	
F 13210	00/08-08-057-21W4	Brevia Energy Inc.	Satellite Vertical Test Separator	100
F 13216	00/02-12-057-21W4 Battery	Brevia Energy Inc.	2 – 400 bbl tanks (1 out of service)	100
			1 Pop tank	
			Vertical Test treater (5' x 26')	
			Horizontal FWKO (8'x24')	
			Vertical Separator (24'x6')	
			Flare Stack	
			Underground dbl wall Fiberglass FKOD	
			Instrument Air Compressor	
F 13221	00/06-17-057-21W4	Brevia Energy Inc.	8-8 Satellite Vertical Test Separator	100
			Horizontal FWKO (5'x23')	
			2 – Vert. Test Separators	
			Instrument Air Compressor	
F 13226	00/10-21-057-21W4	Brevia Energy Inc.	Horizontal FWKO (8'x30')	100
			2 – Vert. Test Separators	
			Cyclone Separator (not in service)	
			Instrument Air Compressor	
F 13227	02/10-21-057-21W4	Brevia Energy Inc.	(see 00/10-21)	100
F 13230	00/05-23-057-21W4	Brevia Energy Inc.	1 Pop Tank	100
			Vertical Test Separator (36"x15'2')	
			Instrument Air Compressor	
F 13241	00/10-31-057-21W4 Battery	Brevia Energy Inc.	Horizontal FWKO (7'x34")	100
			2 Vert. Test Separators (not in service)	
			Instrument Air Compressor	
F 13246	00/08-36-057-22W4 Battery	Brevia Energy Inc.	2 – 400 bbl tanks (1 out of service)	100
			1 Pop tank	
			Vertical Test treater (6' x 28')	
			Vertical Group treater (10'x28')	
			Flare stack c/w accumulator	
			Instrument Air Compressor	
F 13010	00/06-21-056-23W4	Brevia Energy Inc.	N/A	20

		Advantage Oil and Gas		80
F 13011	02/06-21-056-23W4	Brevia Energy Inc.	N/A	20
		Advantage Oil and Gas		80
F 13211	00/10-08-057-21W4	Brevia Energy Inc.	N/A	100
F 13247	00/12-36-057-22W4	Brevia Energy Inc.	N/A	100

SCHEDULE "F"
PIPELINE LIST

TO A LETTER AGREEMENT DATED OCTOBER 13, 2016

(Attached)

PIPELINE LICENCES

Licence No.	From Location	To Location	Line Number
P 10082	11-04-057-21W4	13-04-057-21W4	1
	12-04-057-21W4	13-04-057-21W4	2
	13-04-057-21W4	13-04-057-21W4	3
	14-04-057-21W4	13-04-057-21W4	4
P 10092	08-08-057-21W4	08-08-057-21W4	2
P 10111	16-08-057-21W4	06-17-057-21W4	3
	09-08-057-21W4	06-17-057-21W4	4
	08-08-057-21W4	09-08-057-21W4	17
P 15662	16-21-057-21W4	16-21-057-21W4	1
	16-21-057-21W4	16-21-057-21W4	2
	16-21-057-21W4	10-21-057-21W4	3
	05-21-057-21W4	10-21-057-21W4	4
	06-21-057-21W4	10-21-057-21W4	5
	03-21-057-21W4	10-21-057-21W4	7
	02-21-057-21W4	10-21-057-21W4	8
	07-21-057-21W4	10-21-057-21W4	9
	01-21-057-21W4	10-21-057-21W4	10
	08-21-057-21W4	10-21-057-21W4	11
	09-21-057-21W4	10-21-057-21W4	12
	10-21-057-21W4	10-21-057-21W4	13
	15-21-057-21W4	10-21-057-21W4	14
	14-21-057-21W4	11-21-057-21W4	16
	13-21-057-21W4	10-21-057-21W4	20
	14-21-057-21W4	14-21-057-21W4	21
	11-21-057-21W4	10-21-057-21W4	22
	10-21-057-21W4	10-21-057-21W4	23
P 18191	01-36-057-22W4	08-36-057-22W4	1
	02-36-057-22W4	08-36-057-22W4	2
	09-36-057-22W4	08-36-057-22W4	5
	15-36-057-22W4	15-36-057-22W4	9
	11-31-057-21W4	10-31-057-21W4	2
	11-31-057-21W4	10-31-057-21W4	3
	11-31-057-21W4	10-31-057-21W4	4
	11-31-057-21W4	10-31-057-21W4	5
	11-31-057-21W4	10-31-057-21W4	6
	03-31-057-21W4	06-31-057-21W4	7
	06-31-057-21W4	10-31-057-21W4	8

	02-31-057-21W4	10-31-057-21W4	9
	07-31-057-21W4	10-31-057-21W4	10
	01-31-057-21W4	10-31-057-21W4	11
	08-31-057-21W4	10-31-057-21W4	12
	10-31-057-21W4	10-31-057-21W4	14
	10-31-057-21W4	16-31-057-21W4	15
	15-31-057-21W4	11-31-057-21W4	16
	11-31-057-21W4	10-31-057-21W4	18
	12-31-057-21W4	10-31-057-21W4	19
	05-31-057-21W4	10-31-057-21W4	20
	04-31-057-21W4	10-31-057-21W4	21
	06-31-057-21W4	10-31-057-21W4	22
	11-31-057-21W4	11-31-057-21W4	23
	11-31-057-21W4	10-31-057-21W4	25
	11-31-057-21W4	10-31-057-21W4	26
	11-31-057-21W4	10-31-057-21W4	27
	11-31-057-21W4	10-31-057-21W4	28
	03-31-057-21W4	06-31-057-21W4	29
	04-31-057-21W4	05-31-057-21W4	30
	10-31-057-21W4	11-31-057-21W4	31
	09-31-057-21W4	10-31-057-21W4	32
	14-31-057-21W4	11-31-057-21W4	33
	14-31-057-21W4	11-31-057-21W4	34
	14-31-057-21W4	11-31-057-21W4	35
P 18596	12-31-056-20W4	07-31-056-20W4	1
	11-31-056-20W4	07-31-056-20W4	2
	13-31-056-20W4	07-31-056-20W4	3
	14-31-056-20W4	07-31-056-20W4	4
	08-31-056-20W4	07-31-056-20W4	5
	02-31-056-20W4	07-31-056-20W4	7
	01-31-056-20W4	07-31-056-20W4	6
P 18812	11-36-057-22W4	13-36-057-22W4	1
	12-36-057-22W4	13-36-057-22W4	2
	13-36-057-22W4	13-36-057-22W4	3
	14-36-057-22W4	13-36-057-22W4	4
	12-36-057-22W4	13-36-057-22W4	5
P 21091	03-06-057-20W4	05-06-057-20W4	1
	04-06-057-20W4	05-06-057-20W4	2
	05-06-057-20W4	05-06-057-20W4	3
	11-06-057-20W4	05-06-057-20W4	5
	12-06-057-20W4	05-06-057-20W4	6

	13-06-057-20W4	05-06-057-20W4	7
P 26860	15-31-056-20W4	07-31-056-20W4	1
P 27429	03-19-058-22W4	04-21-058-22W4	1
P 30532	08-12-057-21W4	08-12-057-21W4	1
P 34447	03-19-058-22W4	04-19-058-22W4	1
	04-19-058-22W4	14-13-058-23W4	2
P 39198	04-21-057-21W4	10-21-057-21W4	1
	12-21-057-21W4	10-21-057-21W4	2
	11-21-057-21W4	10-21-057-21W4	3
P 51687	07-12-057-21W4	08-12-057-21W4	1
	01-12-057-21W4	08-12-057-21W4	2
	02-12-057-21W4	02-12-057-21W4	3
P 55086	07-36-057-22W4	08-36-057-22W4	1
	08-36-057-22W4	08-36-057-22W4	2
	10-36-057-22W4	08-36-057-22W4	3
	15-36-057-22W4	08-36-057-22W4	4
	16-36-057-22W4	08-36-057-22W4	5
P 55418	15-08-057-21W4	06-17-057-21W4	1
	10-08-057-21W4	06-17-057-21W4	2
	14-08-057-21W4	06-17-057-21W4	3
	03-17-057-21W4	06-17-057-21W4	4
	06-17-057-21W4	06-17-057-21W4	5
	14-17-057-21W4	06-17-057-21W4	6
	10-08-057-21W4	15-08-057-21W4	7
P 55419	09-03-058-22W4	02-10-058-22W4	1
	16-03-058-22W4	02-10-058-22W4	2
	03-10-058-22W4	02-10-058-22W4	3
	05-10-058-22W4	02-10-058-22W4	4
	06-10-058-22W4	02-10-058-22W4	5
	07-10-058-22W4	02-10-058-22W4	6
	08-10-058-22W4	02-10-058-22W4	7
	09-03-058-22W4	02-10-058-22W4	8
	16-03-058-22W4	02-10-058-22W4	9
	01-10-058-22W4	02-10-058-22W4	10
	02-10-058-22W4	02-10-058-22W4	11
	02-10-058-22W4	02-10-058-22W4	12
P 55420	04-23-057-21W4	05-23-057-21W4	1
	05-23-057-21W4	05-23-057-21W4	2
	05-23-057-21W4	05-23-057-21W4	3
	13-04-057-21W4	08-08-057-21W4	3
	14-08-057-21W4	06-17-057-21W4	5

P 8917	01-08-057-21W4	08-08-057-21W4	14
	05-17-057-21W4	06-17-057-21W4	20
	12-17-057-21W4	06-17-057-21W4	21
	13-17-057-21W4	06-17-057-21W4	22
	11-17-057-21W4	06-17-057-21W4	23
	05-17-057-21W4	06-17-057-21W4	24
	07-17-057-21W4	06-17-057-21W4	25
	09-17-057-21W4	06-17-057-21W4	26
P 9865	09-36-057-22W4	09-36-057-22W4	1
	05-36-057-22W4	08-36-057-22W4	2
P 13856	01-12-057-21W4	08-12-057-21W4	1
	02-12-057-21W4	08-12-057-21W4	2
	08-12-057-21W4	08-12-057-21W4	4
P 15704	04-23-058-22W4	04-23-058-22W4	1
	04-23-058-22W4	04-23-058-22W4	2
P 26871	14-36-057-22W4	12-36-057-22W4	1
P 27955	05-21-056-23W4	06-21-056-23W4	1
	07-21-056-23W4	06-21-056-23W4	2
	12-21-056-23W4	06-21-056-23W4	3
	15-21-056-23W4	06-21-056-23W4	4
	06-21-056-23W4	06-21-056-23W4	6
	07-21-056-23W4	06-21-056-23W4	7
	12-21-056-23W4	06-21-056-23W4	8
	02-29-056-23W4	12-21-056-23W4	9
P 18813	10-03-058-22W4	02-10-58-22W4	2
	15-03-058-22W4	02-10-058-22W4	3
P 18850	12-23-057-21W4	5-23-057-21W4	7
P 26835	10-31-056-20W4	7-31-056-20W4	1
P 27956	06-21-056-23W4	16-20-056-23W4	1

SCHEDULE "C"**ENCUMBRANCES TO BE DISCHARGED****Personal Property Encumbrances – Registered at Alberta Personal Property Registry**

Registration Number	Type	Secured Party
13032606431	Security Agreement	Alberta Treasury Branches
13032606493	Land Charge	Alberta Treasury Branches

Real Property Encumbrances – Registered at Alberta Land Titles

Legal Description	Encumbrances to be Discharged
TWP 56 RGE 21 W4M: SW Sec 26 All mines and minerals except coal.	Registration No.: 162 106 358 Date: April 4, 2016 Caveat re: Agreement Charging Land Caveator: Alberta Treasury Branches
TWP 56 RGE 21 W4M: PTN NE Sec 27 TWP 56 RGE 21 W4M: SE Sec 27 TWP 56 RGE 21 W4M: PTN SW Sec 27 All that portion of the north east quarter not covered by any of the waters of the North Saskatchewan River as shown on a plan of survey of the said township signed at Ottawa on the 30th day of November A.D. 1894, containing 42.5 hectares (105 acres) more or less and the right to work the same. All that portion of the south west quarter not covered by any of the waters of the North Saskatchewan River as shown on a plan of survey of the said township signed at Ottawa on the 30th day of November A.D. 1894, containing 61.5 hectares (152 acres) more or less and the right to work the same. All petroleum, oil sands and natural gas.	Registration No.: 162 106 358 Date: April 4, 2016 Caveat re: Agreement Charging Land Caveator: Alberta Treasury Branches
TWP 57 RGE 21 W4M: Sec 17 All petroleum, oil sands and natural gas.	Registration No.: 162 106 358 Date: April 4, 2016 Caveat re: Agreement Charging Land Caveator: Alberta Treasury Branches

TWP 57 RGE 21 W4M: Sec 21 All petroleum, oil sands and natural gas.	Registration No.: 162 106 358 Date: April 4, 2016 Caveat re: Agreement Charging Land Caveator: Alberta Treasury Branches
TWP 57 RGE 21 W4M: Sec 31 All petroleum, oil sands and natural gas.	Registration No.: 162 106 358 Date: April 4, 2016 Caveat re: Agreement Charging Land Caveator: Alberta Treasury Branches

Mineral Title Encumbrances – Registered with Alberta Energy

Legal Description	Encumbrances to be Discharged
TWP 56 RGE 20 W4M: LSDs10, L15 Sec 31	Crown Lease No.: 004 0494091137 Registration No.: SN 1600373 Date: February 12, 2016 Registration Type: Security Notice Secured Party: Alberta Treasury Branches
TWP 56 RGE 21 W4M: LSDs 4, 6 Sec 22	Crown Lease No.: 004 0494091138 Registration No.: SN 1600373 Date: February 12, 2016 Registration Type: Security Notice Secured Party: Alberta Treasury Branches
TWP 56 RGE 21 W4M: LSDs 9, 10 Sec 22	Crown Lease No.: 004 0494091139 Registration No.: SN 1600373 Date: February 12, 2016 Registration Type: Security Notice Secured Party: Alberta Treasury Branches
TWP 57 RGE 21 W4M: LSD14 Sec 8	Crown Lease No.: 004 0494091140 Registration No.: SN 1600373 Date: February 12, 2016 Registration Type: Security Notice Secured Party: Alberta Treasury Branches
TWP 56 RGE 21 W4M: LSDs 1, 7, 8 Sec 33	Crown Lease No.: 004 0494091142 Registration No.: SN 1600373 Date: February 12, 2016 Registration Type: Security Notice Secured Party: Alberta Treasury Branches

SCHEDULE "D"

PERMITTED ENCUMBRANCES

Permitted Encumbrances:

Non-financial obligations now on title such as easements, utility rights-of-way, covenants and conditions that are normally found registered against property of this nature and which do not affect the saleability of the Property, as follows:

Legal Description	Permitted Encumbrances
TWP 57 RGE 21 W4M: The south sixty six (66) feet of NW Sec 17 Excepting thereout all mines and minerals	Registration No.: 5891KM Date: February 15, 1957 Utility right of way Grantee: ATCO Gas and Pipelines Ltd. Registration No.: 752 120 305 Date: September 8, 1975 Utility right of way Grantee: Coronado Gas Co-Op Ltd.
TWP 57 RGE 21 W4M: PTN SW Sec 23 Excepting thereout 1.22 acres more or less as shown on Road Plan 1972ET Excepting thereout all mines and minerals	Registration No.: 5837HP Date: September 29, 1950 Utility right of way Grantee: ARC Resources Ltd. Registration No.: 2738HY Date: September 15, 1951 Utility right of way Grantee: ARC Resources Ltd. Registration No.: 2739HY Date: September 15, 1951 Utility right of way Grantee: ARC Resources Ltd. Registration No.: 5417UA Date: July 24, 1973 Caveat Caveator: ARC Resources Ltd. Registration No.: 132 145 186 Date: May 22, 2013

	Caveat re: Lease under 20 acres Caveator: Suncor Energy Inc.
TWP 57 RGE 21 W4M: PTN NE Sec 31 Portion lying south and west of the railway right of way of the Canadian Northern Western Railway, as shown on Railway Plan 371BV Excepting thereout all mines and minerals	Registration No.: 4033HJ Date: August 19, 1949 Utility right of way Grantee: ARC Resources Ltd. Registration No.: 4034HJ Date: August 19, 1949 Utility right of way Grantee: ARC Resources Ltd. Registration No.: 7596KL Date: March 26, 1957 Caveat Caveator: ARC Resources Ltd. Registration No.: 2306RB Date: August 6, 1968 Caveat re: Easement Caveator: ARC Resources Ltd. Registration No.: 752 077 087 Date: June 25, 1975 Caveat Caveator: Redwater Water Disposal Company Limited Registration No.: 932 276 049 Date: September 10, 1993 Utility right of way Grantee: The County of Thorhild No. 7 Registration No.: 142 331 629 Date: February 10, 2014 Utility right of way Grantee: Brevia Energy Inc.
TWP 57 RGE 22 W4M: PTN NW Sec 36 Excepting thereout 1.32 hectares (3.27 acres) more or less as shown on Road Plan 1782JY Excepting thereout all mines and minerals	Registration No.: 4445HH Date: May 23, 1949 Utility right of way Grantee: ARC Resources Ltd.

	Registration No.: 5140HR Date: January 4, 1951 Caveat Caveator: ARC Resources Ltd. Registration No.: 988JQ Date: February 1, 1954 Caveat Caveator: Redwater Water Disposal Company Limited Registration No.: 6841NK Date: December 3, 1954 Caveat Caveator: Redwater Water Disposal Company Limited
TWP 58 RGE 22 W4M: PTN SW Sec 23 Excepting thereout 0.040 hectares (0.10 acres) more or less as shown on Road Plan 9720637 Excepting thereout all mines and minerals	Registration No.: 3104KN Date: February 13, 1957 Utility right of way Grantee: ARC Resources Ltd. Registration No.: 5652NQ Date: July 7, 1964 Caveat re: Easement Caveator: Redwater Water Disposal Company Limited Registration No.: 1526PK Date: July 5, 1967 Utility right of way Grantee: The Alberta Gas Trunk Line Co. Ltd. Registration No.: 752 125 750 Date: September 15, 1975 Utility right of way Grantee: The county of Thorhild No. 7 Registration No.: 832 027 175 Date: February 4, 1983 Caveat re: Surface Lease Grantee: Passburg Petroleums Ltd.

	Registration No.: 912 344 247 Date: December 16, 1991 Utility right of way Grantee: The county of Thorhild No. 7 Registration No.: 112 188 575 Date: June 23, 2011 Utility right of way Grantee: The county of Thorhild No. 7
--	---

SCHEDULE "B"

Clerk's stamp:

COURT FILE NUMBER	1601-02396
COURT OF QUEEN'S BENCH OF ALBERTA	
JUDICIAL CENTRE	CALGARY
PLAINTIFF(S)	ALBERTA TREASURY BRANCHES
DEFENDANT(S)	BREVIA ENERGY INC
DOCUMENT	<u>ORDER</u> <u>(Sealing Confidential Materials)</u>
ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	Dentons Canada LLP Bankers Court 15 th Floor, 850 - 2 nd Street S.W. Calgary, Alberta T2P 0R8 Attention: David LeGeyt Ph. (403) 268-3075 Fx. (403) 268-3100 File No.: 529277-14
DATE ON WHICH ORDER WAS PRONOUNCED:	November 17, 2016
LOCATION WHERE ORDER WAS PRONOUNCED:	Calgary Courts Centre
NAME OF MASTER/JUDGE WHO MADE THIS ORDER:	The Honourable Madam Justice K. Eidsvik

ORDER

UPON the application of Alvarez & Marsal Canada Inc. in its capacity as the Court-appointed receiver (the "**Receiver**") of the undertaking, property and assets of Brevia Energy Inc. for an Order sealing certain confidential information (the "**Confidential Information**") contained in certain Appendix B, Appendix C, and Appendix D to the First Report of the Receiver ("**Receiver's First Report**") dated November 10, 2016; AND UPON reading the Confidential Information and the Receiver's First Report, and the Affidavit of Service of Gail Wheatley and hearing submissions from counsel for the Receiver;

IT IS HEREBY ORDERED THAT:

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this application, and time for service of this application is abridged to that actually given.

2. Part 6, Division 4 of the Alberta Rules of Court does not apply to this application.
3. Appendix B, Appendix C and Appendix D to the First Report of the Receiver dated November 10, 2016 (the "**Confidential Information**") shall be filed in Queen's Bench Action Number 1601-02396 and shall immediately be sealed by the Clerk of the Court, kept confidential and not form part of the public record, and not be available for public inspection until a Receiver's Certificate in the form attached to Schedule "A" of the Approval and Vesting Order of Justice Eidsvik dated November 17, 2016 in QB Action Number 1601-02396 is filed with the court or until otherwise ordered by this Court, upon seven days' notice to all interested parties, whereupon the Clerk of the Court shall remove the Confidential Information from the sealed envelope referred to below and place the Confidential Information on the public record.
4. The Confidential Information shall be sealed and filed in an envelope containing the following endorsement thereon:

THIS ENVELOPE CONTAINS APPENDICES B, C AND D TO THE FIRST REPORT OF THE RECEIVER, ALVAREZ & MARSAL CANADA INC., DATED NOVEMBER 17, 2016 WHICH SHALL BE SEALED UNTIL A RECEIVER'S CERTIFICATE IN THE FORM ATTACHED TO SCHEDULE "A" OF THE APPROVAL AND VESTING ORDER OF JUSTICE EDSVIK DATED NOVEMBER 17, 2016 IN QB ACTION NUMBER 1601-02396 IS FILED WITH THE COURT OR UNTIL FURTHER ORDER OF THIS COURT AND IS NOT TO BE PLACED ON THE PUBLIC RECORD OR MADE PUBLICALLY ACCESSIBLE EXCEPT UPON THE FILING OF THE RECEIVER'S CERTIFICATE OR IN ACCORDANCE WITH FURTHER ORDER OF THE COURT.

Justice of the Court of Queen's Bench of Alberta