

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

THE HONOURABLE MR.) TUESDAY, THE 8TH
)
JUSTICE HAINEY) DAY OF SEPTEMBER, 2020

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF 11909509 CANADA INC.

(the "Applicant")

FEE APPROVAL ORDER

THIS MOTION, made by the Alvarez & Marsal Canada Inc., in its capacity as monitor of the Applicant (the "**Monitor**"), for an order approving the activities of the Monitor and the fees and disbursements of the Monitor and its counsel in the within proceedings was heard this day by videoconference in Toronto, Ontario.

ON READING the Notice of Motion of the Monitor and the Third Report of the Monitor dated September 1, 2020, including the appendices thereto (the "**Third Report**"), and on hearing the submissions of counsel for the Monitor and such other counsel as were present, no one else appearing although duly served:

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

APPROVAL OF THE MONITOR'S REPORTS, ACTIVITIES AND FEES

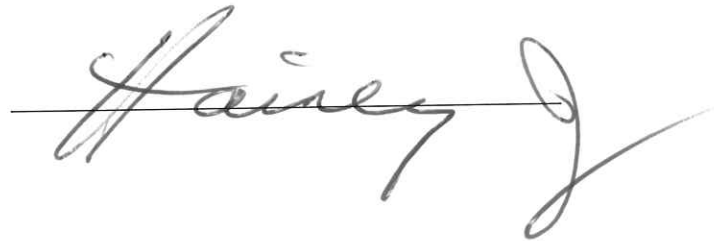
2. **THIS COURT ORDERS** that the Pre-Filing Report of the proposed monitor dated June 2, 2020, the First Report of the Monitor dated June 10, 2020, the Second Report of the Monitor dated July 8, 2020 and the Third Report, and the activities of the Monitor referred to therein be and are hereby approved; provided, however, that only the Monitor, in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

3. **THIS COURT ORDERS** that the fees and disbursements of the Monitor and its counsel, as set out in the Third Report, are hereby approved.

GENERAL

4. **THIS COURT DECLARES** that this Order shall have full force and effect in all provinces and territories in Canada.

5. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of 12:01 a.m. prevailing Eastern Time on the date hereof without any need for entry or filing.

A handwritten signature in cursive script, appearing to read "Fairley", written over a horizontal line. The signature is located in the lower right quadrant of the page.

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

Court File No.: CV-20-00642013-00CL

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 11909509
CANADA INC.

ONTARIO
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Proceeding commenced at Toronto

FEE APPROVAL ORDER

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