

This is **Exhibit "V"** to the  
Affidavit of Paul Montgomery  
sworn before me, this 25th day of  
May, 2016.

Sebastien Jean Pépin, a Commissioner, etc.,  
Province of Ontario, while a Student-at-Law.  
Expires April 20, 2019.

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A Commissioner for taking Affidavits, etc.



**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

**B E T W E E N :**

**CANADIAN IMPERIAL BANK OF COMMERCE**

**Applicant**

**- and -**

**URBANCORP (LESLIEVILLE) DEVELOPMENTS INC.,  
URBANCORP (RIVERDALE) DEVELOPMENTS INC., &  
URBANCORP (THE BEACH) DEVELOPMENTS INC.**

**Respondents**

**APPLICATION UNDER section 243 of the *Bankruptcy and Insolvency Act*,  
R.S.C. 1985, c. B-3, as amended, section 68 of the *Construction Lien Act*, R.S.O. 1990, c. C.30,  
and under section 101 of the *Courts of Justice Act*, R.S.O. 1990, c. C.43**

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**CONSENT**

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We, Alvarez & Marsal Canada Inc., hereby consent to act as Receiver and Manager and Construction Lien Trustee in respect of the above-noted Respondents in accordance with the terms of the draft Appointment Order.

Dated at Toronto this 25<sup>th</sup> day of May, 2014.

**Alvarez & Marsal Canada Inc.**

**Per:**



**Name:** Douglas R. McIntosh

**Title:** President

**CANADIAN IMPERIAL BANK OF COMMERCE**

v.

**URBANCORP (LESLIEVILLE) DEVELOPMENTS INC.**

- Applicant -

- Respondents -

APPLICATION UNDER section 243 of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended, section 68 of the *Construction Lien Act*, R.S.O. 1990, c. C.30, and under section 101 of the *Courts of Justice Act*, R.S.O. 1990, c. C.43

**ONTARIO**

**SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

**(PROCEEDING COMMENCED AT TORONTO)**

**AFFIDAVIT OF PAUL MONTGOMERY  
(Sworn May 25, 2016)**

**GOWLING WLG (CANADA) LLP**

Barristers and Solicitors  
1 First Canadian Place  
100 King Street West, Suite 1600  
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**Clifton P. Prophet / Frank Lamie  
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**Lawyers for Canadian Imperial Bank of Commerce**

**CANADIAN IMPERIAL BANK OF COMMERCE**  
- Applicant -

- and -

**URBANCORP (LESLIEVILLE) DEVELOPMENTS INC. et al.**  
- Respondents -

**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**  
(COMMERCIAL LIST)

(PROCEEDING COMMENCED AT TORONTO)

**APPLICATION RECORD**  
(Returnable May 31, 2016)

**GOWLING WLG (CANADA) LLP**

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**Solicitors for the Applicant,**  
**Canadian Imperial Bank of Commerce**