

IN THE MATTER OF COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF COMARK INC.

APPLICANT

Court File No.

March 26, 2015.

M. Wasserman

+ C. Fell for Applicant.

B. Ensey

R. Banka for Proposed Trustee.

S. Bets for Secular.

CCAA protection granted.

Counsel to Applicant to prepare

draft Order for my review.

Conbank meetings April 7 and April 21, 2015

Releases will follow. (8:30 a.m.)

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

PROCEEDING COMMENCED AT
TORONTO

APPLICATION RECORD
(Volume 1 of 2)

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[Signature] RST.