

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF TARGET CANADA CO., et al.

MAR. 26/12

Applicants

Court File No. CV-15-10832-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

PROCEEDING COMMENCED AT
TORONTO

MOTION RECORD OF THE APPLICANTS

(Motion for Stay Extension)

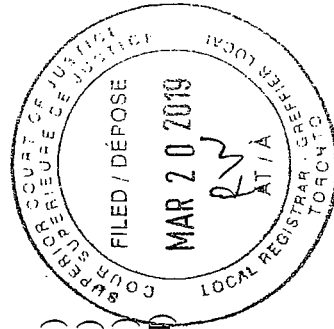
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Matter No: 1159785



March 26, 2019.

J. Dacks + T. Sandler

for Target Canada

M. Wagner of Alvarez and Tassal.

E. Park for CCAA.

Counsel to Target advises that a comprehensive settlement has been reached with CCAA. The settlement when implemented will allow the Applicants and the Toronto to more towards a final distribution and subsequent termination of the CCAA proceedings.

As such I am satisfied that the Applicants are working

in good faith and with due diligence
and that an extension of the stay
period is warranted. Counsel requested
an extension to August 23, 2019 but in
view of uncertain summer schedules, /
on of the view that an extension to
September 13, 2019 is more appropriate
in the circumstances
Note quoted under signed to the
attached form.

John J. [Signature]