

2624492 ONTARIO INC.

VERTEX PRECISION MANUFACTURING INC. et al.

MAY 24/18

Applicant

Respondents

Court File No. CV-18-593678-00CL

24 May 18

The two Approval vesting Orders shall be as per the draft to be signed re: the Ontario & Coe Transactions. We are opposed. All affected parties have been served. The orders sought are reasonable including fees. The terms are sensible including the order for Ancillary Relief. Shall also go as per the draft. Glad to sign on an unsigned basis. A Section order is reasonable as Stern Club criteria are met with respect to the confidential report.

McS

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceedings commenced at TORONTO

MOTION RECORD
(MOTION RETURNABLE MAY 24, 2018)

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