

COUNSEL SLIP

COURT FILE

NO.: CV-19-00631523-00CL

DATE: January 28, 2020

Clover Leaf Holdings Company et al. NO. ON LIST 2

VS.

TITLE OF
PROCEEDING

Lion Capital LLP et al.

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☐ APPLICANT(S)
☐ PETITIONER(S)

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- ☐ DEFENDANT(S)
☒ RESPONDENT(S)

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I am satisfied that the Motion which is not opposed and is supported by the Monitor should be granted on the terms of the attached Approval and Working Order and the Monitor's expansion of powers and stay extension order. The proposed Stalking Horse transaction meets the test in S. 36(3) of the CCAA and the Sewardair principles. The proposed expanded powers of the Monitor are reasonable and necessary and will best ensure a timely and efficient conclusion to these CCAA proceedings for the benefit of all stakeholders.

Helen J.