

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
OF EXPRESS FASHION APPAREL CANADA INC. and EXPRESS
CANADA GC GP, INC.

Sept. 27, 2017

Court File No: CV-17-11785-00CL

September 27/17

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

PROCEEDING COMMENCED AT TORONTO

MOTION RECORD

(Motion for Plan Sanction and Vesting Order
and Stay Extension, Returnable September 27, 2017)

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This motion is not
opposed. I am satisfied
that it should be granted
on the terms of the
attached Sanction
and Vesting Order.

Hainey J

