

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED

Court File No: CV-17-11785-00CL

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
OF EXPRESS FASHION APPAREL CANADA INC. and EXPRESS
CANADA GC GP, INC.

MAY 29/17.

May 29/17

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

PROCEEDING COMMENCED AT TORONTO

MOTION RECORD
(Motion for Claims Procedure Order and
Stay Extension Returnable May 29, 2017)

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I am satisfied that
this Motion should be
granted. It is not
opposed. Claims Procedure
Order and Stay Extension
and initial Amendment
shall issue on the
terms of the attached.

Harry J

