

Oct. 30/15

IN THE MATTER OF COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF COMARK INC.

Court File No. CV15-10920-00CL
APPLICANT

*C. Fell for Comark Inc. (now 4240405
October 30, 2015 -
Canadian Inc.)*

*B. Empoy + R. Bausche
for Albery + Towel.*

D. Chevle for Pangea West.

The mtg was not assumed. I have reviewed the affidavit + I would be satisfied that the Applicant enters the mtg in good faith and with due diligence and met all request to attend the Stay Order.

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

PROCEEDING COMMENCED AT
TORONTO

MOTION RECORD

(Stay Extension and Unsealing the Purchase Price
Returnable October 30, 2015)

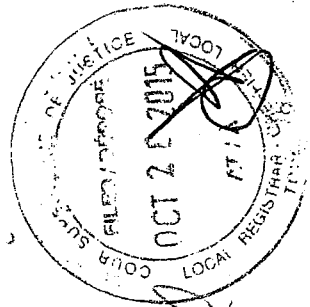
OSLER, HOSKIN & HARCOURT LLP
Box 50, 1 First Canadian Place
Toronto, Canada M5X 1B8

Marc Wasserman (LSUC#: 44066M)
Tel: 416.862.4908

Caitlin Fell (LSUC #: 60091H)
Tel: 416.862.6690
Fax: 416.862.6666

Lawyers for the Applicant

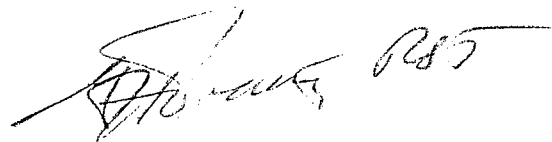
Matter No: 1163824



to November 30, 2015 is reasonable in the
circumstances and is granted;

I am also satisfied for the reasons set
out in the Record that the unredacted
Asset Order Report + Unredacted Appendix
D to the 4th Report BPA
of which was sealed on July 29, 2015
should be unsealed.

The grant and order signed.

 P85