

MAY 31/16

APPLICANT

Court File No. CV15-10920-00CL

S. Pavic for Applicant

B. Emery + R. Baulke. for Alvarez + Thorsel.

The Applicant requests an extending
the stay to October 31, 2016.

The file is ~~substantially~~ substantially
complete but certain administrative
tasks remain to be completed.

I am satisfied ^{that} the parties
are working in good faith and
with due diligence such that
the extension request is appropriate.

The company has sufficient liquidity
to carry on during the extension
period.

The Monitor advises that there
has been no adverse comment

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

PROCEEDING COMMENCED AT
TORONTO

MOTION RECORD
(Motion for Stay Extension)

OSLER, HOSKIN & HARCOURT LLP

Box 50, 1 First Canadian Place
Toronto, Canada M5X 1B8

Marc Wasserman (LSUC#: 44066M)
Tel: 416.862.4908

Sonja Pavic (LSUC #: 64558U)
Tel: 416.862.5661
Fax: 416.862.6666


Lawyers for the Applicant



received in respect of the 9th Dept
which is approved together with
the described activities.

The Trust and its counsel request
approval of their fees and disbursements.
The required affidavits have been filed.
Salus, the secured creditor, is
expected to suffer a short fall in
the range of \$5 million. Salus
does not object to the fee
request. No ~~other~~ ^{other} party has
expressed objection. Fees approved
as requested.

Trust granted and order
signed in the form presented.

 RSI
31/05/16.

May 31st 2016

Court File No.: CV15-10920-00CL

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C 36, AS AMENDED,
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF COMARK INC.

*Fees approved. See
order on 17th pt stay & terms record*

May 31, 2016.

[Signature]

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at Toronto

MOTION RECORD OF THE MONITOR
(Approval of Accounts of the Monitor and its Legal
Counsel)
(Returnable May 31, 2016)

GOODMANS LLP
Bay Adelaide Centre
333 Bay Street, Suite 3400
Toronto, Canada M5H 2S7

Robert J. Chadwick LSUC# 35165K
rchadwick@goodmans.ca

Brian F. Empey LSUC# 30640G
bempey@goodmans.ca

Ryan Baulke LSUC# 661890
rbaulke@goodmans.ca

Tel: 416.979.2211
Fax: 416.979.1234

Lawyers for the Monitor

