

IN THE MATTER OF COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED  
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF COMARK INC.

*Apr 21/15*  
APPLICANT  
Court File No. CV15-10920-00CL

*M. Wasserman + M. DeLellis  
for Comark. April 21, 2015 -*

*B. Eney R. Bankhe for Trustw.*

*B. Parker for 1445006 Altc Ltd*

*J. Carhart for TD*

*L. Coonan for Cadillac Financed*

*L. Bellesore for 20 v10 etc*

*S. Bate for Solus.*

*The motion was not opposed. The  
modifications requested by last orders  
TD Beh and Solus are reasonable  
in the instances and should  
to be reflected in an Restated  
Interim Order*

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

PROCEEDING COMMENCED AT  
TORONTO

SUPPLEMENTARY MOTION RECORD  
(Stay Extension and Approval of  
Amended and Restated Order)

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Lawyers for the Applicant

Matter No. 1163824

The I am satisfied, being reviewed the record  
and being submissions that the Applicants  
are making in good faith and with due  
diligence such that an extension of the  
Stg Period to June 12, 2015 is justified.

The Interim reports no adverse comment to  
the First and Second Reports which are  
approved, together with the activities  
described therein. A needed

Third Report and the Restated Order  
and Stg Interim Order have both  
been signed.

ET/10/12/15