

July 26, 2016

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF TARGET CANADA CO., TARGET CANADA HEALTH CO., TARGET CANADA MOBILE GP CO., TARGET CANADA PHARMACY (BC) CORP., TARGET CANADA PHARMACY (ONTARIO) CORP. TARGET CANADA PHARMACY CORP., TARGET CANADA PHARMACY (SK) CORP., AND TARGET CANADA PROPERTY LLC.

Court File No.: Court File No.: CV-15-10832-00CL

J. Carfagnini + J. Mighton for ~~Goodmans LLP~~ July 26, 2016.
+ 17 at w.
J. Dado for Target Entities.

The extensive materials filed in support of this motion to approve the fees and disbursements of Attorney + Counsel Inc and Goodmans LLP have been posted on the AT17 website.

No objections or adverse comment was received in respect of the requested relief.

It came to the Monitor advised that an interim decision - the amount of \$0.55 has been

6581840

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST
Proceeding commenced at Toronto

MOTION RECORD
(motion returnable July 26, 2016)
VOLUME I OF II

GOODMANS LLP
Barristers & Solicitors
Bay Adelaide Centre
333 Bay Street, Suite 3400
Toronto, Canada M5H 2S7

Alan Mark LSUC#: 21772U
amar@goodmans.ca

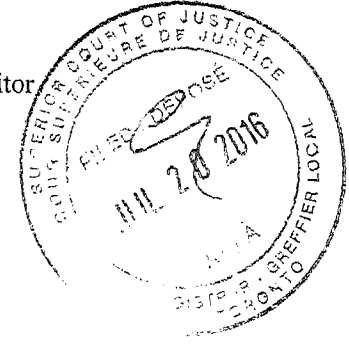
Jay Carfagnini LSUC#: 22293T
jcarfagnini@goodmans.ca

Melaney Wagner LSUC#: 44063B
mwagner@goodmans.ca

Jesse Mighton LSUC#: 62291J
jmighton@goodmans.ca

Tel: 416.979.2211
Fax: 416.979.1234

Lawyers for the Monitor



It is said and that it is projected that the first dividend will be in the range of \$0.75, subject to finality of the pharmacists claim.

Details in respect of the Target history, has been documented in previous enclosures, and also including the Senate Hearing.

The requested amounts are fully supported by detailed docketed summaries. It is noted that a portion of the A-17 fees are in US \$, reflecting services performed in the U.S. by U.S. personnel of A-17.

I am satisfied that, in the circumstances, the requested fees and disbursements of both A-17 and its counsel are reasonable and they are

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AFFIDAVIT DOUGLAS R. MCINTOSH
(sworn July 18, 2016)

GOODMANS LLP
Barristers and Solicitors
Bay Adelaide Centre
333 Bay Street, Suite 3400
Toronto, Canada M5H 2S7

Alan Mark LSUC#: 21772U
amark@goodmans.ca

Jay Carfagnini LSUC#: 22293T
jcarfagnini@goodmans.ca

Melaney Wagner LSUC#: 44063B
mwagner@goodmans.ca

Jesse Mighton LSUC#: 62291J
jmighton@goodmans.ca

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*approved -
John Patrick and
Vicki signed in the
form presented.*

[Handwritten signature]
D.R. McIntosh