

March 15, 2017

TO: Service List (see attached Schedule “A”)

Attention: To Whom It May Concern

Dear Sirs/Mesdames:

**Re: Virginia Hills Oil Corp. and Dolomite Energy Inc., In Receivership;
Court of Queen’s Bench Action No. 1701-02184**

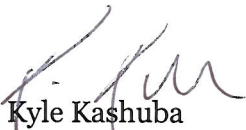
My office acts as counsel to Alvarez & Marsal Canada Inc., in its capacity as Court-appointed receiver and manager (the “Receiver”) of Virginia Hills Oil Corp. and Dolomite Energy Inc.

Further to the Application being brought by the Receiver in the above-captioned action, which is scheduled to be heard by The Honourable Mr. Justice C.M. Jones on Tuesday, March 21, 2017 from 2:00 p.m. to 3:00 p.m. in the Commercial Court of the Court of Queen’s Bench of Alberta in Calgary, Alberta, please find enclosed the following materials for service upon you:

1. Application (Approval and Vesting Order, Restricted Court Access Order, and Interim Distribution) filed March 15, 2017, which includes as Schedules “A” and “B” the proposed forms of Orders; and
2. First Report of the Receiver (without Confidential Appendices “B” and “C”), filed March 15, 2017.

I trust the foregoing is in order, but should you have any questions or concerns relating to the above or attached, please do not hesitate to contact the undersigned to discuss the same.

Yours truly,



Kyle Kashuba

KK/enclosures

Copy to: The Receiver, Alvarez & Marsal Canada Inc., Attention: Tim Reid /Orest Konowalchuk (via email)

SCHEDULE "A"
Service List

Party	Mode of Service	Representing
Torys LLP 25 - 8th Avenue SW, 46th Floor, Eighth Avenue Place East Calgary, AB T2P 1G1 Attention: Kyle Kashuba	Email: kkashuba@torys.com	Counsel to the Receiver
Alvarez & Marsal Canada Inc. Bow Valley Square IV Suite 1110, 250 - 6th Avenue S.W. Calgary, AB T2P 3H7 Attn: Tim Reid/ Orest M.P. Konowalchuk	Email: treid@alvarezandmarsal.com okonowalchuk@alvarezandmarsal.com	Receiver of Virginia Hills Oil Corp. and Dolomite Energy Inc.
Alberta Energy Regulator Suite 1000, 250 - 5 Street SW Calgary, AB T2P 0R4 Attn: Patricia Johnston/ Marvin Koochin/ Laura Chant/ Keely Cameron	Email: Patricia.Johnston@aer.ca Marvin.Koochin@aer.ca Laura.Chant@aer.ca Keely.Cameron@aer.ca	Alberta Energy Regulator
Burnet, Duckworth & Palmer LLP Suite 2400, 525-8th Ave SW Calgary, AB T2P 1G1 Attn: Trevor Batty	Email: tbatty@bdplaw.com	Counsel to Virginia Hills Oil Corp. and Dolomite Energy Inc.
McMillan LLP 1700, 421 - 7th Avenue SW Calgary, AB T2P 4K9 Attn: Adam Maerov/ Kourtney Rylands	Email: adam.maerov@mcmillan.ca kourtney.rylands@mcmillan.ca	Counsel to The Bank of Nova Scotia
Dentons Canada LLP 15th Floor, Bankers Court, 850 - 2nd Street SW Calgary, AB T2P 0R8 Attn: Derek Pontin	Email: derek.pontin@dentons.com	Counsel to Alberta Treasury Branches
Gowlings WLG 421 7 Ave SW #1600 Calgary, AB T2P 4K9 Attn: Richard Gushue QC/	Email: Richard.Gushue@gowlingwlg.com Tom.Cumming@gowlingwlg.com	Counsel to the Proposed Purchaser

Party	Mode of Service	Representing
Tom Cumming		
Alberta Department of Energy 2nd Floor, North Tower Petroleum Plaza 9945-108 Street Edmonton, AB T5K 2G6 Attn: Ken Whitelaw	Email: Kenneth.Whitelaw@gov.ab.ca	
Canada Revenue Agency Edmonton Tax Services Office, Regional Intake Centre 9700 Jasper Avenue Edmonton, AB T5J 4C8	Fax: (780) 495-0424	
Service Canada Canada Revenue Agency Non-Tax Collections (WEPPA) PO Box 2517 London, ON N6A 4G9	Canada Post	
BC Oil and Gas Commission 300 – 398 Harbour Road Victoria, BC V9A 0B7 Attn: Sarah Gregory/ Mike Janzen	Email: ogclegalservices@bcogc.ca mike.janzen@bcogc.ca	
Her Majesty The Queen In Right of the Province of British Columbia Revenue and Taxation Group Legal Services Branch Ministry of Justice PO Box 9289 Stn Prov Govt Victoria, BC V8W 9J7 Attn: Heather Wellman/ Aaron Welch	Email: Heather.Wellman@gov.bc.ca Aaron.Welch@gov.bc.ca	
PrairieSky Royalty Ltd. 350 7 Ave SW Calgary, AB T2P 3N9 Attn: Dale Percy	Email: Dale.percy@prairiesky.com	
Saskatchewan Ministry of the Economy – Petroleum Development Branch 200 – 201 Scarth Street Regina, SK S4P 2H9 Attn: Candy Dominique	Email: Candy.Dominique@gov.sk.ca	

Party	Mode of Service	Representing
Information Services Corporation – Land Titles Registry 300, 10 Research Drive Regina, SK S4S 7J7 Attn: Deborah Pacholka	Email: deb.pacholka@isc.ca	
Saskatchewan Revenue and Financial Services Suite 609, 1919 Saskatchewan Drive Regina, SK S4P 4H2	Courier	