

**D&O PROOF OF CLAIM FORM  
FOR CLAIMS AGAINST DIRECTORS OR OFFICERS OF MOUNTAIN EQUIPMENT  
CO-OPERATIVE AND 1314625 ONTARIO LIMITED (THE "PETITIONERS")**

This form is to be used only by Claimants asserting a Claim against any Directors and/or Officers of the Petitioners and NOT for Claims against the Petitioners themselves. For Claims against the Petitioners, please use the form titled "Proof of Claim", which is available on the Monitor's website at [www.alvarezandmarsal.com/MEC](http://www.alvarezandmarsal.com/MEC).

**1 NAME(S) OF OFFICER(S) AND/OR DIRECTOR(S) (THE "DEBTOR(S)") THE CLAIM IS BEING MADE AGAINST:**

Debtor(s): \_\_\_\_\_

**2 (A) PARTICULARS OF CLAIMANT**

Full Legal Name of Claimant:

Full Mailing Address of Claimant:

Telephone Number of Claimant:

Facsimile Number of Claimant:

E-mail Address of Claimant:

Attention (Contact Person):

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**(B) PARTICULARS OF ORIGINAL CLAIMANT FROM WHOM YOU ACQUIRED CLAIM, IF APPLICABLE**

- (i) Has the Claimant acquired this Claim by Assignment? Yes ☐ No ☐
- (ii) If yes, attach documents evidencing assignment and provide full particulars of the original Claimant from whom you acquired the Claim from:

Full Legal Name of original Claimant:

Full Mailing Address of original Claimant:

Telephone Number of original Claimant:

Facsimile Number of original Claimant:

E-mail Address of original Claimant:

Attention (Contact Person):

**3 AMOUNT OF CLAIM**

The Debtor(s) was/were and still is/are indebted to the Claimant as follows:

Name(s) of Director(s) and/or Officers	Currency	Amount of D&O Claim in respect of the <u>Pre-Filing Period</u> (including interest up to and including September 14, 2020)	Amount of D&O Claim in respect of the <u>Restructuring Period</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

#### 4 DOCUMENTATION

Provide all particulars of the D&O Claim and supporting documentation, including any Claim assignment/transfer agreement or similar documentation, if applicable, and including amount and description of transaction(s) or agreement(s), and the legal basis for the D&O Claim against the specific Directors or Officers at issue.

#### 5 CERTIFICATION

I hereby certify that:	
(a)	I am the Claimant or authorized representative of the Claimant.
(b)	I have knowledge of all the circumstances connected with this Claim.
(c)	The Claimant asserts this Claim against the Debtor(s) as set out above.
(d)	Complete documentation in support of this Claim is attached.
Signature: _____	Witness: _____ (signature)
Name: _____	_____ (print)
Title: _____	
Dated at _____ this _____ day of _____, 20____.	

#### 6 FILING OF CLAIMS AND APPLICABLE DEADLINES

All D&O Proofs of Claim in respect of D&O Claims arising prior to September 14, 2020 MUST be received by the Monitor on or before 5:00 p.m. (Vancouver time) on **February 10, 2021** (the "Claims Bar Date").

All D&O Proofs of Claim in respect of D&O Claims arising on or after September 14, 2020 MUST be returned to and received by the Monitor by 5:00 p.m. (Vancouver time) on the later of (i) the date that is 45 days after the date on which the Monitor sends a Claims Package with respect to a Restructuring Period Claim and (ii) the Claims Bar Date (the "**Restructuring Period Claims Bar Date**").

In each case, completed forms must be delivered to the Monitor by prepaid ordinary mail, registered mail, courier, personal delivery, facsimile transmission or email at the following address:

Alvarez & Marsal Canada Inc.  
400 Burrard St #1680  
Vancouver, BC V6C 3A6  
Attention: Nishant Virmani  
Email: MEC@alvarezandmarsal.com  
Fax: (604) 638-7441

**Failure to file your D&O Proof of Claim so that it is actually received by the Monitor on or before 5:00 p.m. (Vancouver time) on the Claims Bar Date or the Restructuring Period Claims Bar Date, as applicable, WILL result in your Claim being barred and you will be prevented from making or enforcing your Claim against the Directors and Officers of the Petitioners. In addition, you shall not be entitled to further notice of and shall not be entitled to participate as a creditor in the Petitioners' CCAA proceedings.**