

**SUPREME COURT OF PRINCE EDWARD ISLAND
(GENERAL SECTION)**

B E T W E E N:

ROYAL BANK OF CANADA

Applicant

- and -

**DME LIMITED PARTNERSHIP, DME GENERAL PARTNER INC., ATLANTIC SYSTEMS
MANUFACTURING (2016) LTD., DME CANADA ACQUISITIONS INC.
and DME US HOLDCO INC.**

Respondents

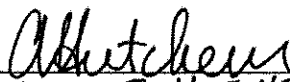
**APPLICATION UNDER SUBSECTION 243(1) OF THE *BANKRUPTCY AND INSOLVENCY ACT*,
R.S.C. 1985, c. B-3, AS AMENDED, SECTION 44 OF THE *JUDICATURE ACT*, R.S.P.E.I. 1988,
CAP. J-2-1, AS AMENDED, AND RULE 41 OF THE *RULES OF COURT OF PRINCE EDWARD
ISLAND***

CONSENT

The undersigned, Alvarez & Marsal Canada Inc. ("A&M"), hereby consents to the appointment of A&M as receiver, without security, of all of the assets, undertakings and properties of each of DME Limited Partnership, DME General Partner Inc., Atlantic Systems Manufacturing (2016) Ltd., DME Canada Acquisitions Inc. and DME US Holdco Inc. pursuant to the provisions of subsection 243(1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended, and section 44 of the *Judicature Act*, R.S.P.E.I. 1988, Cap. J-2-1, as amended, Rule 41 of the *Rules of Court of Prince Edward Island*, and the terms of an order substantially in the form filed in the above proceeding.

DATED at Toronto, this 22nd day of November, 2018.

ALVAREZ & MARSAL CANADA INC.


Name: **ALAN J. HUTCHENS**
Title: **SENIOR VICE-PRESIDENT**

ROYAL BANK OF CANADA

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INC., ATLANTIC SYSTEMS MANUFACTURING (2016) LTD.,
DME CANADA ACQUISITIONS INC. and DME US HOLDCO INC.**

Applicant

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Court File No. _____

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(GENERAL SECTION)**

Proceedings commenced at Charlottetown

CONSENT OF RECEIVER

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