

**Oak Point Energy Ltd.  
Secured Creditor Listing @ April 13, 2017**

<b>Company</b>	<b>Grand Total</b>
<b>PRIVATE EQUITY OAK LP</b>	\$ (32,390,000)
<b>****Grand Total: \$ (32,390,000)</b>	

**Oak Point Energy Ltd.  
Unsecured Creditor Listing @ April 13, 2017**

<b>Company</b>	<b>Grand Total</b>
<b>AL TAMIMI &amp; CO</b>	\$ (30,027)
<b>ALBERTA BLUE CROSS</b>	\$ (7,446)
<b>AMICA LAW LLC</b>	\$ (805)
<b>BAKER &amp; MCKENZIE</b>	\$ (3,383)
<b>DELLOITE LLP</b>	\$ (31,940)
<b>ENVIROSHRED INC -- ENVIROSHRED INC.</b>	\$ (61)
<b>FAY SHARPE LLP</b>	\$ (828)
<b>KING &amp; WOOD MALLESONS</b>	\$ (784)
<b>LORING TARCORE LABS LTD.</b>	\$ (13,349)
<b>PRIMA IP INCORPORATED</b>	\$ (14,133)
<b>PROSPEX -- PROSPEX 1870102 ALBERTA LTD</b>	\$ (4,465)
<b>SCHNEIDER ELECTRIC SYSTEMS CANADA</b>	\$ (1)
<b>THE CITY OF CALGARY, FINANCE</b>	\$ (33,211)
<b>****Grand Total: \$ (140,433)</b>	