

Lydian International Limited, Lydian Canada Ventures Corporation, and Lydian U.K. Corporation Limited (collectively, the "Companies")

List of Creditors

As at December 23, 2019

Please note the following:

1. This list of creditors has been prepared from information contained in the books and records of the Companies
2. The amounts included in this list of creditors do not take into consideration any un-invoiced amounts, nor have the amounts been adjusted for any amounts that may also be receivable from creditors.
3. This list of creditors has been prepared without admission as to the liability for, or quantum of, any of the amounts shown.
4. To date, a claims procedure has not been approved by the Court, and the creditors are NOT required to file a statement of account or proof of claim at this point in time.
5. If and when a claims procedure is approved by the Court, all known creditors will be notified and claim forms will be posted to the Monitor's website. It is through such a claims procedure that creditor claims will be reviewed and determined.
5. Amounts owing to various government agencies, if any, are unknown at this time.

CREDITOR NAME	VENDOR NO.	ADDRESS	CITY	PROVINCE / STATE	POSTAL / ZIP	COUNTRY	CURRENCY	AMOUNT (\$)
Secured Creditors								
Orion Co IV (ED) Limited	V10847	Canon's Court,22 Victoria Street	Hamilton		HM12	Bermuda	USD	155,062,073.00
RCF Management LLC	V10046	1400 Sixteenth Street, Suite 200	Denver	Colorado	80202	United States	USD	59,844,119.00
Osisko Bermuda Limited	V11396	Cumberland House, 1 Victoria Street	Hamilton		HM11	Bermuda	USD	59,637,386.00
Caterpillar Financial SARL	V10098	Muhlebachstrasse 43	Zurich		8008	Switzerland	Swiss Franc	25,954,390.00
ING Wholesale Banking	V11006	PO Box 1800	Amsterdam Zuid-Oost		1000 BV	Netherlands	EURO	52,769,731.00
Ameriabank CJSC	V10533	2, V. Sargsyan Street	Yerevan		0015	Armenia	DRAM	11,074,564.00
Unsecured Creditors								
Stikeman Elliott LLP	V10007	5300 Commerce Court West 199 Bay Street	Toronto	Ontario	M5L 1B9	Canada	Canadian Dollar	8,764.39
Dorsey and Whitney LLP	V10008	PO Box 1680	Minneapolis	Minnesota	55480-1680	United States	United States Dollar	9,949.00
PriceWaterhouseCoopers LLP	V10017	18 York Street Suite 2600	Toronto	Ontario	M5J 0B2	Canada	Canadian Dollar	10,715.58
Flight Centre UK Ltd	V10019	3rd Floor 66 South Lambeth Road Vauxhall	London		SW8 1RL	United Kingdom	British Pound	3,011.86
Mourant Ozannes	V10026	22 Grenville Street	St Helier		JE4 8PX	Jersey	British Pound	4,940.33
Mining Tax Planning	V10041	6500 S. Quebec Street Suite 300 Centennial	Centennial	Colorado	80111	United States	United States Dollar	1,775.00
RCF Management LLC	V10046	1400 Sixteenth Street Suite 200 Denver	Denver	Colorado	80202	United States	United States Dollar	37,741.47
FC USA INC dba Corporate Traveller	V10067	Suite 1860, 633 17th Street	Denver	Colorado	80202	United States	United States Dollar	9,030.24
GPW Co LTD	V11089	25 Southampton Bldg Chancery Lane	London		WC2A 1AI	United Kingdom	British Pound	5,419.16
Captiva Global Ltd.	V11298	Coastal Building Wickhams Cay II Road Town	Tortolo		VG1110	British Virgin Islands	United States Dollar	6,360.00
Freshfields Bruckhaus	V11380	2 rue Paul Cezanne	Paris		75008	France	Euro	117,759.59
Osisko Bermuda Limited	V11396	1 Victoria Street	Hamilton		HM 11	Bermuda	United States Dollar	7,918.88