

**CONVENIENCE CLASS CLAIM ELECTION**

**TO: ALVAREZ & MARSAL CANADA INC., in its capacity as Monitor of the Target  
Canada Entities**

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In connection with the Amended and Restated Joint Plan of Compromise and Arrangement of the Target Canada Entities pursuant to the *Companies' Creditors Arrangement Act* (Canada) dated April 6, 2016 (as amended, restated, modified and/or supplemented from time to time, the "**Plan**"), the undersigned hereby elects to be treated as a Convenience Class Creditor and thereby to receive the Cash Elected Amount of Cdn\$25,000 in full and final satisfaction of the Proven Claim(s) of the undersigned, and hereby acknowledges that the undersigned shall be deemed to vote its Voting Claim(s) in favour of the Plan at the Creditors' Meeting.

For the purposes of this election, terms not defined herein shall have the meanings ascribed thereto in the Plan.

**DATED** at \_\_\_\_\_ this \_\_\_\_ day of \_\_\_\_\_, 20\_\_.

**AFFECTED CREDITOR'S SIGNATURE:**

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(Print Legal Name of Affected Creditor)

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(Print Legal Name of Assignee, if applicable)

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(Signature of the Affected Creditor/Assignee or an Authorized  
Signing Officer of the Affected Creditor/Assignee)

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(Print Name and Title of Authorized Signing Officer of the  
Affected Creditor/Assignee, if applicable)

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(Mailing Address of the Affected Creditor/Assignee)

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(Telephone Number and E-mail of the Affected  
Creditor/Assignee or Authorized Signing Officer of the Affected  
Creditor/Assignee)

