



COURT FILE NUMBER	1701-02184
COURT	COURT OF QUEEN'S BENCH OF ALBERTA IN BANKRUPTCY AND INSOLVENCY
JUDICIAL CENTRE	CALGARY
APPLICANT	ALVAREZ & MARSAL CANADA INC. in its capacity as Court-appointed Receiver and Manager of the assets, undertakings and property of VIRGINIA HILLS OIL CORP. and DOLOMITE ENERGY INC.
RESPONDENTS	VIRGINIA HILLS OIL CORP. and DOLOMITE ENERGY INC. IN THE MATTER OF VIRGINIA HILLS OIL CORP. and DOLOMITE ENERGY INC., each a corporation incorporated pursuant to the laws of the Province of Alberta
DOCUMENT	CONSENT TO ACT AS TRUSTEE IN BANKRUPTCY
ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	Torys LLP 4600 Eighth Avenue Place East 525 - Eighth Ave SW Calgary, AB T2P 1G1 Attention: Kyle Kashuba Telephone: +1 403.776.3744 Fax: +1 403.776.3800 Email: kkashuba@torys.com File No. 39108-2002

TAKE NOTICE THAT Alvarez & Marsal Canada Inc. hereby consents to act as trustee in bankruptcy pursuant to the provisions of the *Bankruptcy and Insolvency Act*, RSC 1985, c B-3, as amended, in respect of Virginia Hills Oil Corp. and Dolomite Energy Inc., if so appointed by this Honourable Court.

DATED at Calgary, Alberta and effective this 26th day of April, 2017.

Alvarez & Marsal Canada Inc.

A handwritten signature in black ink, appearing to read 'Tim Reid', with a stylized flourish at the end.

Name: Tim Reid

Position: Senior Vice President