Clerk's Stamp:

COURT FILE NUMBER

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

EDMONTON

PLAINTIFF

BANK OF MONTREAL

DEFENDANTS

LADACOR AMS LTD., NOMADS PIPELINE CONSULTING LTD., 2367147 ONTARIO INC., and

DONALD KLISOWSKY

DOCUMENT

CONSENT TO ACT

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS

DOCUMENT

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File No.: 125665-8723/RCR

CONSENT TO ACT AS COURT APPOINTED RECEIVER AND/OR RECEIVER MANAGER

Alvarez & Marsal Canada Inc. consents to act as Court appointed Receiver and/or Receiver Manager of LADACOR AMS Ltd., Nomads Pipeline Consulting Ltd., and 2367147 Ontario Inc.

ALVAREZ & MARSAL CANADA INC.

Orest Konowalchuk, CPA, CA, CIRP, LIT

Senior Vice President