- Proposal Consent -

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Casa Energy Services Corporation.

Dated at the city of Calgary in the Province of Alberta, this 8th day of April 2015.

Alvarez & Marsal Canada Inc. Trustee

Rer:

Tim Reid

Bow Valley Square I 202 6th Avenue S.W.

Calgary AB T2P 2R9

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