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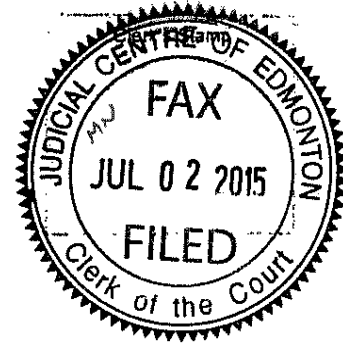
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McMillan LLP From: David Tsumagari

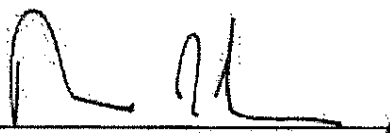
COURT FILE NO. 1303 15731 ✓
 COURT COURT OF QUEEN'S BENCH OF ALBERTA
 JUDICIAL CENTRE EDMONTON
 PLAINTIFF RIDGE DEVELOPMENT CORPORATION
 DEFENDANTS 1324206 ALBERTA LTD.
 PARTY FILING THIS DOCUMENT ALVAREZ & MARSAL CANADA INC. IN ITS CAPACITY AS THE COURT APPOINTED RECEIVER AND MANAGER OF 1324206 ALBERTA LTD.
 DOCUMENT CONSENT ORDER
 ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
 McMILLAN LLP
 1700, 421 - 7th Avenue S.W.
 Calgary, AB T2P 4K9
 Attention: Adam C. Maerov / Marc-Elie Scott
 Telephone: (403) 215-2752
 Facsimile: (403) 531-4720
 Email: adam.maerov@mcmillan.ca
 File No. 222630

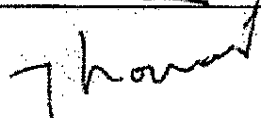


DATE ON WHICH ORDER WAS PRONOUNCED: June 30, 2015
 LOCATION OF HEARING: Edmonton, Alberta
 NAME OF JUDGE WHO MADE THIS ORDER: The Honourable Justice D.R.G. Thomas

UPON THE APPLICATION by Alvarez & Marsal Canada Inc. in its capacity as receiver and manager, without security (the "Receiver"), of all the current and future assets, undertaking, properties of 1324206 Alberta Ltd. (the "132"); AND UPON hearing from counsel for the Receiver, counsel for Royal Bank of Canada ("RBC"), and counsel for Trail Appliances Ltd. ("Trail Appliances") (collectively, the "Parties"); AND UPON noting consent of counsel for the Parties: **IT IS ORDERED THAT:**

1. Further to the Order of Justice Thomas granted March 26, 2015, the Receiver shall pay to Trail Appliances \$5,000 (the "Trail Funds") in full satisfaction of any and all priority claims advanced by Trail Appliances against 132 .
2. The Trail Funds shall be payable to Trail Appliances within 10 days of this Order being filed with the Clerk of the Court.
3. The Receiver shall not be required to retain any further funds in relation to any priority claim advanced by Trail Appliances against 132 and the Receiver shall be free to distribute the remaining funds without regard to any priority claim advanced by Trail Appliances against 132.
4. This Order may be consented to in counterparts and by facsimile.
5. This Order is granted on a without costs basis.



 I.C.Q.B.A


CONSENTED TO:

McMillan LLP

Fric, Lowenstein & Co LLP

Per: _____
 Adam C. Macrov
 Solicitors for ALVAREZ & MARSAL
 CANADA INC. in its capacity as the
 receiver and manager of 1324206
 ALBERTA LTD.

Per: _____
 Anthony Di Lello
 Solicitors for TRAIL APPLIANCES
 LTD.

Dentons LLP

Per: _____
 Ray Rutman
 Solicitors for the ROYAL BANK OF
 CANADA

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4. This Order may be consented to in counterparts and by facsimile.
5. This Order is granted on a without costs basis.

J.C.Q.B.A

CONSENTED TO:

McMillan LLP

Per: _____

Adam C. Maerov
Solicitors for ALVAREZ & MARSAL
CANADA INC. in its capacity as the
receiver and manager of 1324206
ALBERTA LTD.

Fric, Lowenstein & Co LLP

Per: _____


Anthony Di Iello
Solicitors for TRAIL APPLIANCES
LTD.

Dentons LLP

Per: _____

Ray Rutman
Solicitors for the ROYAL BANK OF
CANADA

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2015-06-22 15:02:52 EST

McMillan LLP From: David Tsumagari

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