COURT FILE NUMBER

1701-05131

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

PLAINTIFF

PRIVATE EQUITY OAK LP by its General

Partner PE12PXPE (OAK) GP LTD.

DEFENDANTS

OAK POINT ENEGY LTD., KEMEX LTD., KEMEX TECHNOLOGIES LTD., INSITE

TECHNOLOGIES LTD.

DOCUMENT

CONSENT ORDER

I hereby certify this to be a true copy of

the original

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

OSLER, HOSKIN & HARCOURT I Barristers and Solicitors

Suite 2500, TransCanada Tower

450 – 1st Street SW

Calgary, AB T2P 5H1

Dated this / day of

for Clerk of the Court

Attention:

A. Robert Anderson, Q.C. / Emily Paplawski

Telephone: Facsimile:

(403) 260-7004 / 7071

Empile

(403) 260-7024

Email:

randerson@osler.com / epaplawski@osler.com

File No.

1186306

DATE ON WHICH ORDER WAS PRONOUNCED:

January 6, 2018

NAME OF JUDGE WHO MADE THIS ORDER:

The Honourable Justice C. Dario

LOCATION OF HEARING:

Calgary Courts Centre 601 – 5th Street SW

Calgary, AB

UPON THE APPLICATION of Suncor Energy Inc. ("Suncor") for an order terminating the stay ("Stay") granted by this Honourable Court by letter dated December 8, 2017 (the "December Letter") staying the effect of the Approval and Vesting Order (Sale by Receiver) and Restricted Court Access Order, granted November 28, 2017 (the "Approval and Vesting Order"); AND UPON noting the consent of counsel for Suncor, Diamond Head Investments Ltd., Alvarez & Marsal Canada Inc., in its capacity as court-appointed Receiver of Oak Point Energy Ltd., Kemex Ltd., Kemex Technologies Ltd. and Insite Technologies Ltd., and not in its personal or corporate capacity, and Private Equity Oak LP by its General Partner PE12PXPE (Oak) GP Ltd.;

IT IS HEREBY ORDERED AND DECLARED THAT:

- 1. The Stay of the Approval and Vesting Order is hereby terminated.
- 2. There shall be no costs of this application.
- 3. This Consent Order may be consented to in counterpart and by facsimile or other electronic means.

Justice of the Court of Queen's Bench of Alberta

CONSENTED TO BY:

BENNETT JONES LLP

OSLER, HOSKIN & HARCOURT LLP

Alexis Teasdale
Solicitors for Diamond Head Investments
Ltd.

A. Robert Anderson, Q.C. Solicitors for Suncor Energy Inc.

OSLER, HOSKIN & HARCOURTLLP

Randal Van de Mosselaer

Solicitors for Alvarez & Marsal Canada Inc. in its capacity as court-appointed Receiver of Oak Point Energy Ltd., Kemex Ltd., Kemex Technologies Ltd. and Insite Technologies Ltd., and not in its personal or corporate capacity

STIKEMAN ELLIOTT LLP

David Price

Counsel for Private Equity Oak LP by its General Partner PE12PXPE (Oak) GP Ltd.

IT IS HEREBY ORDERED AND DECLARED THAT:

- 1. The Stay of the Approval and Vesting Order is hereby terminated.
- 2. There shall be no costs of this application.
- 3. This Consent Order may be consented to in counterpart and by facsimile or other electronic means.

Justice of the Court of Queen's Bench of Alberta

CONSENTED TO BY:

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Alexis Teasdale
Solicitors for Diamond Head Investments
Ltd.

Jor A. Robert Anderson, Q.C.

Solicitors for Suncor Energy Inc.

OSLER, HOSKIN & HARCOURT LLP

STIKEMAN ELLIOTT LLP

Randal Van de Mosselaer
Solicitors for Alvarez & Marsal Canada Inc.
in its capacity as court-appointed Receiver of
Oak Point Energy Ltd., Kemex Ltd., Kemex
Technologies Ltd. and Insite Technologies
Ltd., and not in its personal or corporate
capacity

David Price
Counsel for Private Equity Oak LP by its
General Partner PE12PXPE (Oak) GP Ltd.

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