COURT FILE NUMBER 1703 12765

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE EDMONTON

PLAINTIFF SERVUS CREDIT UNION LTD.

DEFENDANTS CRELOGIX ACCEPTANCE CORPORATION, CRELOGIX

PORTFOLIO SERVICES CORP., CRELOGIX CREDIT GROUP INC., KARL SIGERIST, NICHOLAS CARTER, MIKE MCKAY

AND MICHAEL MILLS

DOCUMENT APPLICATION BY ALVAREZ & MARSAL CANADA INC.

IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF

THE CORPORATE DEFENDANTS

ADDRESS FOR SERVICE AND

CONTACT INFORMATION OF PARTY FILING THIS

DOCUMENT

Parlee McLaws LLP

1700 Enbridge Centre 10175-101 Street NW

Edmonton, Alberta T5J 0H3

Attention: Jeremy Hockin, QC Telephone: (780) 423-8532

Fax: (780) 423-2870

Email: jhockin@parlee.com

File: 73150-2

NOTICE TO RESPONDENTS: As listed on Schedule 'A' attached hereto

This application is made against you. You are a respondent.

You have the right to state your side of this matter before the master/judge.

To do so, you must be in Court when the application is heard as shown below:

Date November 25, 2020

Time 10:00 a.m.

Where Edmonton Law Courts

Before Whom The Honourable Mr. Justice M.J. Lema

Go to the end of this document to see what else you can do and when you must do it.

Remedy claimed or sought:

- 1. An Order approving the activities, actions and conduct of the Receiver since the date of the last of the activities described in the Receiver's Fourth Report dated January 30, 2018 up to September 30, 2020;
- 2. An Order approving the Consolidated R&D of the Receiver as contained in the Sixth Report;

{E8856496.DOC; 1}

FILED
Nov 16, 2020

by Email

CLERK OF THE COURT

CS

Clerk's stamp:

COURT FILE NUMBER

1703-12765

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

Edmonton

PLAINTIFF

SERVUS CREDIT UNION LTD

DEFENDANTS

CRELOGIX ACCEPTANCE CORPORATION, CRELOGIX PORTFOLIO SERVICES CORP., CRELOGIX CREDIT GROUP INC., KARL SIGERIST, NICHOLAS CARTER, MIKE MCKAY

AND MICHAEL MILLS

DOCUMENT

APPLICATION FOR AN ORDER FOR APPROVAL OF RECEIVER'S FEES AND DISBURSEMENTS AND APPROVAL OF THE RECEIVER'S ACTIVITIES

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

Parlee McLaws LLP 1700 Enbridge Centre 10175-101 Street NW

Edmonton, Alberta T5J 0H3

Phone: 780. 423-8532 Fax: 780. 423-2870

Lawyer's

Name:

Jeremy Hockin, Q.C.

Lawyer's

Email:

ihockin@parlee.com

File No.:

73150-2

AFFIDAVIT OF OREST KONOWALCHUK SWORN ON NOVEMBER 16, 2020

- I, Orest Konowalchuk of Calgary, Alberta, SWEAR AND SAY THAT:
- 1. I am Senior Vice President at ALVAREZ & MARSAL CANADA INC. ("A&M"), and as such I have personal knowledge of the facts and matters herein deposed to except where stated to be based upon information and belief, and where so stated I verily believe the same to be true.
- On July 6, 2017, pursuant to a Consent Receivership Order (the "Order") of the Alberta Court of Queen's Bench, A&M was appointed as Receiver of Crelogix Acceptance Corporation ("CAC"), Crelogix Portfolio Services Corp. ("CPS") and Crelogix Credit Group Inc. ("CCG") (together, the "Company" or "Crelogix") in relation to an Order granted on that date (the "Receivership").
- I am a licensed Trustee in Bankruptcy with approximately 15 years of experience in the area of Insolvency and Restructuring and have knowledge of the day to day work in relation to the Receivership.



COURT FILE NUMBER:

1703 12765

COURT:

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE:

EDMONTON

PLAINTIFF:

SERVUS CREDIT UNION LTD.

DEFENDANTS:

CRELOGIX ACCEPTANCE CORPORATION, CRELOGIX PORTFOLIO SERVICES CORP., CRELOGIX CREDIT GROUP INC., KARL SIGERIST, NICHOLAS CARTER,

MIKE MCKAY and MICHAEL MILLS

DOCUMENT:

BRIEF OF ALVAREZ & MARSAL CANADA INC., IN ITS CAPACITY AS THE COURT APPOINTED RECEIVER

AND MANAGER OF CRELOGIX

NOVEMBER 25, 2020 APPLICATION FOR APPROVAL

OF RECEIVER'S ACTIVITIES AND FEES, ALLOCATION OF RECEIVER'S FEES AND

DISBURSEMENTS, AND TO SCHEDULE REHEARING

OF UNFUNDED MERCHANTS' APPLICATIONS

ADDRESS FOR SERVICE

AND CONTACT INFORMATION OF PARTY FILING THIS

DOCUMENT:

PARLEE McLAWS LLP Barristers & Solicitors 1700 Enbridge Centre 10175 – 101 Street NW

Edmonton, AB T5J 0H3

Attention: Jeremy H. Hockin, Q.C.

Telephone: (780) 423-8532 Facsimile: (780) 423-2870 File Number: 73150-2/JHH Clerk's Stamp

CENTRE OF FO

Nov 18, 2020

bv Email

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COURT FILE NUMBER

1703-12765

COURT

COURT OF QUEEN'S BENCH OF ALBER

JUDICIAL CENTRE

EDMONTON

PLAINTIFF

SERVUS CREDIT UNION LTD.

DEFENDANTS

CRELOGIX ACCEPTANCE CORPORATION, CRELOGIX PORTFOLIO SERVICES CORP., CRELOGIX CREDIT GROUP INC., KARL SIGERIST, NICHOLAS CARTER, MIKE MCKAY

AND MICHAEL MILLS

DOCUMENT

SIXTH REPORT OF THE RECEIVER

November 17, 2020

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

RECEIVER

ALVAREZ & MARSAL CANADA INC.

Bow Valley Square IV

Suite 1110, 250 – 6th Avenue SW

Calgary, Alberta T2P 3H7 Attention: Orest Konowalchuk

Telephone: (403) 538-4756

Email: okonowalchuk@alvarezandmarsal.com

COUNSEL

Parlee McLaws LLP 1700 Enbridge Centre 10175-101 Street NW

Edmonton, Alberta T5J 0H3 Attention: Jeremy Hockin, QC Telephone: (780) 423-8532

Fax: (780) 423-2870

Email: jhockin@parlee.com

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