



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trade-mark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

August 14, 2017

Alvarez & Marsal Canada Inc.
 200 Bay Street
 Suite 2900
 Royal Bank Plaza, South Tower
 P.O. Box 22
 Toronto, ON M5J 2J1
 Canada

Invoice: 1994521
 Billing Lawyer Huff, Pamela
 HST/GST No.: R119396778
 Client: 00099766
 Matter: 000003

Attention: Doug McIntosh
 Managing Director

Re: Urbancorp (Leslieville) Developments Inc., Urbancorp (Riverdale) Developments Inc., & Urbancorp (The Beach) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED during the period ended July 31, 2017, as follows:

Total Fees	\$ 3,141.00
Harmonized Sales Tax (13.0%)	408.33
TOTAL DUE IN CANADIAN CURRENCY	\$ 3,549.33 CAD



Invoice: 1994521
 Date: August 14, 2017
 Page: 2

Re: Urbancorp (Leslieville) Developments Inc., Urbancorp (Riverdale) Developments Inc., & Urbancorp (The Beach) Developments Inc. (000003)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
07/07/17	Huff, Pamela	Discussion with K. Peters regarding [REDACTED]	0.3	846.00	253.80
07/07/17	Peters, Kelly	Discussion with P. Huff regarding [REDACTED]	0.3	531.00	159.30
07/17/17	Peters, Kelly	Reviewing monthly reporting for Construction Receiver and providing comments; phone call with Construction Receiver regarding [REDACTED]; reviewing and commenting on draft letter regarding construction lien claim process; corresponding re: same with Construction Receiver; responding to construction lien counsel inquiry regarding information relating to receivership.	1.9	531.00	1,008.90
07/18/17	Peters, Kelly	Reviewing monthly reporting of Construction Receiver and responding to Construction Receiver's comments on same.	0.8	531.00	424.80
07/19/17	Peters, Kelly	Corresponding with P. Hancock regarding feedback from Syndicate on proposed process for lien claims.	0.4	531.00	212.40
07/20/17	Peters, Kelly	Reviewing fee approval decision of Justice Morawetz and [REDACTED]	0.2	531.00	106.20
07/20/17	Peters, Kelly	Final review of monthly reporting of Construction Receiver under Development Contract; corresponding with C. Doran and Construction Receiver regarding proposed lien claim process; follow-up correspondence with L. Wong regarding position of the Syndicate with respect to the lien claim process; corresponding with Construction Receiver regarding [REDACTED]	1.1	531.00	584.10
07/21/17	Huff, Pamela	Reviewing fee approval decisions and emails in respect thereof; email to Construction Receiver.	0.4	846.00	338.40
07/21/17	Peters, Kelly	Call with P. Hancock regarding construction	0.1	531.00	53.10



Invoice: 1994521
Date: August 14, 2017
Page: 3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		lien process and discussion of comments from C. Doran at Altus Group.			
Total Fees for this Matter					\$ 3,141.00

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Huff, Pamela	PLJH	0.7	846.00	592.20
Peters, Kelly	KPET	4.8	531.00	2,548.80
	Total	5.5		\$ 3,141.00

Harmonized Sales Tax (13.0%) 408.33

Total Due for this Matter in Canadian Currency \$ 3,549.33 CAD



Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice
number(s) on cheque

September 12, 2017

Alvarez & Marsal Canada Inc.
200 Bay Street
Suite 2900
Royal Bank Plaza, South Tower
P.O. Box 22
Toronto, ON M5J 2J1
Canada

Invoice: 1999091
Billing Lawyer: Huff, Pamela
HST/GST No.: R119396778
Client: 00099766
Matter: 000003

Attention: Doug McIntosh
Managing Director

Re: **Urbancorp (Leslieville) Developments Inc., Urbancorp (Riverdale) Developments Inc., & Urbancorp (The Beach) Developments Inc.**

FOR PROFESSIONAL SERVICES RENDERED
during the period ended August 31, 2017, as follows:

Total Fees	\$ 14,779.00
Harmonized Sales Tax (13.0%)	1,921.27
TOTAL DUE IN CANADIAN CURRENCY	\$ 16,700.27 CAD



Invoice: 1999091
 Date: September 12, 2017
 Page: 2

Re: Urbancorp (Leslieville) Developments Inc., Urbancorp (Riverdale) Developments Inc., & Urbancorp (The Beach) Developments Inc. (000003)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
08/11/17	Huff, Pamela	Discussion with K. Peters regarding [REDACTED]; reviewing emails; considering next steps.	1.2	846.00	1,015.20
08/11/17	Peters, Kelly	Meeting with P. Huff to discuss [REDACTED]; corresponding with Construction Receiver regarding [REDACTED].	0.5	531.00	265.50
08/13/17	Huff, Pamela	Emails regarding status update with Construction Receiver.	0.1	846.00	84.60
08/14/17	Huff, Pamela	Reviewing task list prepared by Construction Receiver for completion of estate and discussing [REDACTED] with K. Peters; reviewing, considering and discussing [REDACTED]; reviewing emails.	2.9	846.00	2,453.40
08/14/17	Peters, Kelly	Reviewing [REDACTED]; call with Construction Receiver to discuss [REDACTED]; further discussions with P. Huff re: same;	1.3	531.00	690.30
08/15/17	Huff, Pamela	Brief review of draft court material regarding [REDACTED].	0.3	846.00	253.80
08/15/17	Peters, Kelly	Corresponding with Tarion counsel regarding administration of deposit claims; reviewing HST affidavit prepared by Terra Firma counsel and background materials; providing initial comments on affidavit to Construction Receiver; corresponding with C. Prophet regarding Riverdale Project lien claims; reviewing task list for completion of administration of receivership in preparation of status call.	6.8	531.00	3,610.80
08/16/17	Huff, Pamela	Reviewing emails, discussion with K. Peters regarding [REDACTED]; conference call with Construction Receiver to review status, outstanding issues and next steps; follow-up discussion with K. Peters regarding [REDACTED].	2.9	846.00	2,453.40



Invoice: 1999091
 Date: September 12, 2017
 Page: 3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		[REDACTED]			
08/16/17	Peters, Kelly	Discussions with P. Huff regarding [REDACTED] and preparing for same; attending status conference call with Construction Receiver and P. Huff re: update on administrative matters and next steps.	1.4	531.00	743.40
08/17/17	Huff, Pamela	Discussion with K. Peters regarding [REDACTED]; reviewing emails in respect thereof.	1.1	846.00	930.60
08/17/17	Peters, Kelly	Reviewing monthly reporting to creditors and providing comments; discussions with P. Huff re: [REDACTED] reviewing correspondence in connection with [REDACTED] and discussions with M. Chow regarding [REDACTED].	1.2	531.00	637.20
08/18/17	Peters, Kelly	Corresponding with Construction Receiver regarding [REDACTED].	0.4	531.00	212.40
08/20/17	Huff, Pamela	Reviewing correspondence regarding [REDACTED]; providing comments.	0.6	846.00	507.60
08/21/17	Huff, Pamela	Emails regarding [REDACTED].	0.2	846.00	169.20
08/23/17	Cawthorne-Hwang, Juliene	Call with A. Slavens regarding processing of Tarion deposit claims and email correspondence with T. Zaspalis and R. Gruneir regarding [REDACTED].	0.5	335.00	167.50
08/28/17	Peters, Kelly	Call with construction lien claimant re: consent orders; reviewing draft order.	0.3	531.00	159.30
08/29/17	Peters, Kelly	Preparing for and attending conference call with B. Bissell regarding preliminary comments on HST affidavit.	0.4	531.00	212.40
08/30/17	Peters, Kelly	Phone call with R. Grunier regarding [REDACTED].	0.4	531.00	212.40
Total Fees for this Matter					\$ 14,779.00

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
---------------------------	----	-------	-----------	-------------



Invoice: 1999091
Date: September 12, 2017
Page: 4

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Cawthorne-Hwang, Juliene	HWA	0.5	335.00	167.50
Huff, Pamela	PLJH	9.3	846.00	7,867.80
Peters, Kelly	KPET	12.7	531.00	6,743.70
	Total	22.5		\$ 14,779.00

Harmonized Sales Tax (13.0%)

1,921.27

Total Due for this Matter in Canadian Currency

\$ 16,700.27 CAD



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trade-mark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

October 19, 2017

Alvarez & Marsal Canada Inc.
 200 Bay Street
 Suite 2900
 Royal Bank Plaza, South Tower
 P.O. Box 22
 Toronto, ON M5J 2J1
 Canada

Invoice: 2006166
 Billing Lawyer Huff, Pamela
 HST/GST No.: R119396778
 Client: 00099766
 Matter: 000003

Attention: Doug McIntosh
 Managing Director

Re: Urbancorp (Leslieville) Developments Inc., Urbancorp (Riverdale) Developments Inc., & Urbancorp (The Beach) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED during the period ended September 30, 2017, as follows:

	Total Fees	\$ 19,205.20
<u>Taxable Disbursement(s)</u>		
Duplicating	\$ 114.00	<u>\$ 114.00</u>
<u>Non-taxable Disbursement(s)</u>		
Court Fees	\$ 160.00	<u>\$ 160.00</u>
	Harmonized Sales Tax (13.0%)	<u>2,511.50</u>
	TOTAL DUE IN CANADIAN CURRENCY	<u>\$ 21,990.70 CAD</u>



Invoice: 2006166
 Date: October 19, 2017
 Page: 2

Re: Urbancorp (Leslieville) Developments Inc., Urbancorp (Riverdale) Developments Inc., & Urbancorp (The Beach) Developments Inc. (000003)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
09/05/17	Peters, Kelly	Reviewing draft orders for lift stay and revising same; reviewing emails regarding [REDACTED] and corresponding with Construction Receiver regarding [REDACTED] corresponding with Construction Receiver regarding [REDACTED].	1.4	531.00	743.40
09/06/17	Peters, Kelly	Reviewing draft lift stay order and revising same; circulating draft to P. Huff for comment; corresponding with Receiver regarding [REDACTED].	1.7	531.00	902.70
09/07/17	Huff, Pamela	Reviewing issues raised by construction lien counsel regarding [REDACTED] and discussing [REDACTED] with K. Peters; considering issues for next court attendance.	2.4	846.00	2,030.40
09/07/17	Peters, Kelly	Discussion with P. Huff regarding [REDACTED] regarding section [REDACTED]; reviewing [REDACTED] and arranging research into same; providing summary of research to P. Huff and recommendations to proceed.	1.8	531.00	955.80
09/08/17	Huff, Pamela	Reviewing email from K. Peters regarding proposed course of action regarding [REDACTED] and discussions in respect thereof.	0.5	846.00	423.00
09/08/17	Peters, Kelly	Various correspondence with Construction Receiver regarding instructions re: [REDACTED].	0.6	531.00	318.60
09/11/17	Cawthorne-Hwang, Juliene	Discussing interim distribution order with K. Peters; researching [REDACTED].	0.5	335.00	167.50
09/11/17	Peters, Kelly	Correspondence with lien claim counsel regarding comments on lift-stay order.	0.3	531.00	159.30
09/13/17	Peters, Kelly	Corresponding with R. Grunier re: [REDACTED]; reviewing [REDACTED] and providing same to Construction Receiver.	0.9	531.00	477.90
09/14/17	Peters, Kelly	Following-up with lien claimant counsel regarding comments on lift-stay order.	0.2	531.00	106.20
09/15/17	Peters, Kelly	Corresponding with lien counsel regarding lift stay; consulting with mortgagees regarding	0.4	531.00	212.40



Invoice: 2006166
 Date: October 19, 2017
 Page: 3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		relief; corresponding with the Court regarding 9:30 chambers appointment.			
09/18/17	Peters, Kelly	Call with Construction Receiver regarding instructions for [REDACTED]; reviewing and revising draft order to reflect expanded relief; various correspondence from mortgagee and lien counsel re: same.	1.4	531.00	743.40
09/19/17	Peters, Kelly	Reviewing monthly reporting and providing comments; corresponding with mortgagee counsel regarding lift stay; booking 9:30 chambers appointment; correspondence with P. Hancock regarding [REDACTED].	1.5	531.00	796.50
09/20/17	Huff, Pamela	Reviewing Notice of Motion and providing comments; reviewing monthly report; various discussions in respect thereof.	1.3	846.00	1,099.80
09/20/17	Peters, Kelly	Corresponding with lien claim counsel regarding lift stay relief; responding to comments re: same; finalizing draft notice of motion for limited lift stay; revising draft notice of motion to reflect P. Huff comments.	2.2	531.00	1,168.20
09/21/17	Huff, Pamela	Emails regarding pending court attendance and discussion with K. Peters.	0.4	846.00	338.40
09/21/17	Peters, Kelly	Reviewing Construction Receiver monthly reporting; discussions with P. Huff re: [REDACTED].	0.5	531.00	265.50
09/21/17	Peters, Kelly	Reviewing Construction Receiver monthly reporting; discussions with P. Huff re: [REDACTED].	0.5	531.00	265.50
09/22/17	Huff, Pamela	Discussion with K. Peters.	0.2	846.00	169.20
09/22/17	Peters, Kelly	Discussions with P. Huff and Construction Receiver re: [REDACTED] [REDACTED].	0.6	531.00	318.60
09/22/17	Peters, Kelly	Coordinating update of Construction Receiver's website.	0.3	531.00	159.30
09/23/17	Huff, Pamela	Emails regarding revised limited lift stay order.	0.4	846.00	338.40
09/23/17	Peters, Kelly	Revising draft lift stay order and circulating same to review to P. Huff and mortgagee counsel.	0.9	531.00	477.90
09/24/17	Peters, Kelly	Corresponding with counsel re: lift stay order and amendments to draft order.	0.4	531.00	212.40



Invoice: 2006166
 Date: October 19, 2017
 Page: 4

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
09/25/17	Peters, Kelly	Revising notice of motion based on P. Huff comments; corresponding with counsel re: upcoming chambers appointment; finalize order/notice of motion and brief of documents for chambers appointment; coordinate service of same; reviewing service list for service of court materials.	4.6	531.00	2,442.60
09/26/17	Huff, Pamela	Emails regarding court hearing availability; emails regarding lien claims and resolution.	0.4	846.00	338.40
09/26/17	Peters, Kelly	Corresponding with court regarding court time for motion; updating mortgagee counsel regarding same; corresponding motion with court regarding court time for motion; updating mortgagee counsel regarding same.	0.6	531.00	318.60
09/27/17	Peters, Kelly	Reviewing materials and attending chambers appointment to obtain order re: limited lift stay; serving service list with issued and entered order.	3.2	531.00	1,699.20
09/28/17	Peters, Kelly	Reviewing court orders regarding [REDACTED]; discussions with Construction Receiver re: [REDACTED].	0.7	531.00	371.70
09/29/17	Huff, Pamela	Discussion with K. Peters regarding [REDACTED]; follow-up emails and discussions.	1.4	846.00	1,184.40
Total Fees for this Matter					\$ 19,205.20

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Cawthorne-Hwang, Juliene	HWA	0.5	335.00	167.50
Huff, Pamela	PLJH	7.0	846.00	5,922.00
Peters, Kelly	KPET	24.7	531.00	13,115.70
Total		32.2		\$ 19,205.20

Taxable Disbursement(s)

Duplicating \$ 114.00

\$ 114.00

Non-taxable Disbursement(s)

Court Fees \$ 160.00

\$ 160.00

Blakes

Invoice: 2006166
Date: October 19, 2017
Page: 5

Harmonized Sales Tax (13.0%)
Total Due for this Matter in Canadian Currency

2,511.50

\$ 21,990.70 CAD



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trade-mark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

November 6, 2017

Alvarez & Marsal Canada Inc.
 200 Bay Street
 Suite 2900
 Royal Bank Plaza, South Tower
 P.O. Box 22
 Toronto, ON M5J 2J1
 Canada

Invoice: 2009472
 Billing Lawyer Huff, Pamela
 HST/GST No.: R119396778
 Client: 00099766
 Matter: 000003

Attention: Doug McIntosh
 Managing Director

Re: Urbancorp (Leslieville) Developments Inc., Urbancorp (Riverdale) Developments Inc., & Urbancorp (The Beach) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED during the period ended October 31, 2017, as follows:

	Total Fees	\$ 33,703.60
Taxable Disbursement(s)		
Courier	\$ 171.06	
Duplicating	337.50	
		\$ 508.56
Non-taxable Disbursement(s)		
Filing Fee	\$ 160.00	
		\$ 160.00
	Harmonized Sales Tax (13.0%)	4,447.58
	TOTAL DUE IN CANADIAN CURRENCY	\$ 38,819.74 CAD



Invoice: 2009472
 Date: November 6, 2017
 Page: 2

Re: Urbancorp (Leslieville) Developments Inc., Urbancorp (Riverdale) Developments Inc., & Urbancorp (The Beach) Developments Inc. (000003)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
10/01/17	Peters, Kelly	Reviewing [REDACTED]; considering issues regarding [REDACTED].	1.7	531.00	902.70
10/02/17	Huff, Pamela	Discussions regarding next steps.	0.3	846.00	253.80
10/02/17	Peters, Kelly	Reviewing and revising repayment of borrowings order for upcoming motion; discussions with P. Huff regarding [REDACTED].	0.7	531.00	371.70
10/03/17	Huff, Pamela	Discussions regarding [REDACTED].	0.2	846.00	169.20
10/03/17	Peters, Kelly	Updating key stakeholders regarding scheduling of upcoming motion and additional relief requested from Craft regarding excess parking; discussions with P. Huff regarding same.	0.2	531.00	106.20
10/04/17	Peters, Kelly	Phone call from T. Zaspalis regarding [REDACTED].	0.2	531.00	106.20
10/09/17	Peters, Kelly	Drafting fifth report to Court including general status updates of projects and approval of parkland dedication order and partial repayment of borrowings; corresponding with Construction Receiver regarding schedules to court report.	3.3	531.00	1,752.30
10/10/17	Peters, Kelly	Continue drafting of fifth report to the Court; corresponding with Construction Receiver re: same.	3.7	531.00	1,964.70
10/11/17	Peters, Kelly	Drafting fifth report to court; corresponding with Construction Receiver regarding comments on report; following up with Terra Firma counsel regarding status of upcoming motion.	4.7	531.00	2,495.70
10/16/17	Huff, Pamela	Various emails/discussions regarding [REDACTED]; various emails/discussions regarding status of lien claim process and report to court.	1.1	846.00	930.60
10/16/17	Peters, Kelly	Updating Syndicate on status of lien claim process and responding to questions regarding same; discussion with Construction Receiver [REDACTED]; discussions with P. Huff regarding upcoming motion; reviewing comments on draft parkland	2.3	531.00	1,221.30



Invoice: 2009472
 Date: November 6, 2017
 Page: 3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		vesting order received from City and finalizing same for sign off			
10/17/17	Huff, Pamela	Comprehensive review of draft report; considering issues and discussing with K. Peters; considering draft order, [REDACTED] and discussing same with K. Peters.	3.9	846.00	3,299.40
10/17/17	Peters, Kelly	Call with P. Hancock regarding construction lien process and next steps; finalizing draft court report for review and comment by P. Huff; meeting with P. Huff to discuss same; revising report to reflect comments of P. Huff and circulating same to Construction Receiver; reviewing of monthly reporting of Construction Receiver; call with T. Zaspalis regarding upcoming motion.	4.7	531.00	2,495.70
10/18/17	Huff, Pamela	Discussions with K. Peters; reviewing draft court materials and providing comments.	1.9	846.00	1,607.40
10/18/17	Peters, Kelly	Finalize draft order regarding repayment of Construction Receiver's borrowings and circulating same to P. Huff; obtaining address for service of upcoming motion record; corresponding with Terra Firma counsel regarding court report; coordinating compiling of motion record; phone call with Syndicate counsel regarding upcoming motion; reviewing letter received from CRA.	4.2	531.00	2,230.20
10/18/17	Thompson, Nancy	Discussion with K. Peters; e-mail message to K. Peters forwarding e-mail distribution list; reviewing draft report and identifying appendices; assembling same; preparing cover pages; preparing page for the confidential appendix; e-mail message to K. Peters forwarding draft materials for review.	1.6	370.00	592.00
10/19/17	Huff, Pamela	Emails/discussions regarding final comments and service of motion.	0.9	846.00	761.40
10/19/17	Peters, Kelly	Circulating final drafts of court materials for service; incorporating final comments from Construction Receiver and P. Huff; circulating courtesy copy drafts to key stakeholders; further discussions with stakeholders regarding court materials; reviewing service lists and letters for service; discussions with P. Huff regarding timing of service.	4.1	531.00	2,177.10



Invoice: 2009472
 Date: November 6, 2017
 Page: 4

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
10/19/17	Thompson, Nancy	Reviewing e-mail message from K. Peters; reviewing and revising service list; reviewing service list and comparing to e-mail distribution lists; e-mail message to K. Peters regarding same; assembling motion record with the receiver's report and all appendices; various discussions with K. Peters regarding same.	3.2	370.00	1,184.00
10/20/17	Huff, Pamela	Discussions with D. McIntosh; discussions with K. Peters regarding [REDACTED].	1.1	846.00	930.60
10/20/17	Peters, Kelly	Reviewing compiled motion record, service lists and coordinating service with N. Thompson; discussions with P. Huff regarding [REDACTED] and finalizing materials; circulating courtesy copy to J. Braun at City of Toronto.	1.3	531.00	690.30
10/20/17	Thompson, Nancy	Various e-mail messages with K. Peters; updating motion materials to include revised orders and revised report; inserting notice of motion into motion record; reviewing and updating the cover pages; reviewing and updating the motion record; making final revisions to the motion record and assisting with service of same.	2.8	370.00	1,036.00
10/23/17	Peters, Kelly	Providing instructions to student to conduct research on [REDACTED]; corresponding with Construction Receiver re: [REDACTED].	0.9	531.00	477.90
10/24/17	Peters, Kelly	Drafting supplementary report to the fifth report and coordinating service of same; corresponding with Construction Receiver regarding [REDACTED]; corresponding with City of Toronto and Craft condo counsel regarding upcoming motion.	2.6	531.00	1,380.60
10/25/17	Peters, Kelly	Coordinating service and delivery to Court of supplementary motion record; updating orders for Court; discussions with Construction Receiver regarding [REDACTED]; discussions with B. Bissell regarding [REDACTED].	3.7	531.00	1,964.70
10/26/17	Peters, Kelly	Preparing for and attending court to obtain Site Plan Agreement & Parkland Dedication	1.8	531.00	955.80



Invoice: 2009472
 Date: November 6, 2017
 Page: 5

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		Order and Repayment of Borrowings and Ancillary Relief Order; coordinating service of same on service list.			
10/27/17	Peters, Kelly	Corresponding with Construction Receiver regarding [REDACTED]; discussions regarding correspondence from Terra Firma.	0.4	531.00	212.40
10/30/17	Peters, Kelly	Finalizing draft response letter to CRA and circulating same for review; correspondence with Construction Receiver regarding administrative matters.	1.8	531.00	955.80
10/31/17	Peters, Kelly	Finalizing form letter to Construction Receiver regarding [REDACTED].	0.9	531.00	477.90
Total Fees for this Matter					\$ 33,703.60

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Huff, Pamela	PLJH	9.4	846.00	7,952.40
Peters, Kelly	KPET	43.2	531.00	22,939.20
Thompson, Nancy	NAB	7.6	370.00	2,812.00
Total		60.2		\$ 33,703.60

Taxable Disbursement(s)

Courier	\$ 171.06	
Duplicating	337.50	
		\$ 508.56

Non-taxable Disbursement(s)

Filing Fee	\$ 160.00	
		\$ 160.00

Harmonized Sales Tax (13.0%)	4,447.58
-------------------------------------	----------

Total Due for this Matter in Canadian Currency	\$ 38,819.74 CAD
---	-------------------------



Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice
number(s) on cheque

December 13, 2017

Alvarez & Marsal Canada Inc.
200 Bay Street
Suite 2900
Royal Bank Plaza, South Tower
P.O. Box 22
Toronto, ON M5J 2J1
Canada

Invoice: 2016479
Billing Lawyer Huff, Pamela
HST/GST No.: R119396778
Client: 00099766
Matter: 000003

Attention: Doug McIntosh
Managing Director

Re: Urbancorp (Leslieville) Developments Inc., Urbancorp (Riverdale) Developments Inc., & Urbancorp (The Beach) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED
during the period ended November 30, 2017, as follows:

Total Fees	\$ 4,596.30
Harmonized Sales Tax (13.0%)	597.52
TOTAL DUE IN CANADIAN CURRENCY	\$ 5,193.82 CAD



Invoice: 2016479
 Date: December 13, 2017
 Page: 2

Re: Urbancorp (Leslieville) Developments Inc., Urbancorp (Riverdale) Developments Inc., & Urbancorp (The Beach) Developments Inc. (000003)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
11/10/17	Huff, Pamela	Emails from and to B. Bissell regarding [REDACTED]; reviewing [REDACTED].	0.6	846.00	507.60
11/10/17	Peters, Kelly	Phone call from Enbridge regarding parkland dedication; corresponding with Construction Receiver regarding [REDACTED].	0.2	531.00	106.20
11/29/17	Peters, Kelly	Reviewing monitor's report and responding motion filed by trade creditor in other Urbancorp proceeding; reviewing letter sent by counsel to trade creditor (Cooltech); considering issues and preparing response to counsel letter.	3.9	531.00	2,070.90
11/30/17	Peters, Kelly	Finalizing draft letter to counsel to Cooltech; discussing same with Construction Receiver; providing update to stakeholders regarding letter from Cooltech and response from Construction Receiver.	3.6	531.00	1,911.60
Total Fees for this Matter					\$ 4,596.30

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Huff, Pamela	PLJH	0.6	846.00	507.60
Peters, Kelly	KPET	7.7	531.00	4,088.70
Total		8.3		\$ 4,596.30

Harmonized Sales Tax (13.0%) 597.52

Total Due for this Matter in Canadian Currency **\$ 5,193.82 CAD**



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trade-mark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

December 31, 2017

Alvarez & Marsal Canada Inc.
 200 Bay Street
 Suite 2900
 Royal Bank Plaza, South Tower
 P.O. Box 22
 Toronto, ON M5J 2J1
 Canada

Invoice: 2023014
 Billing Lawyer Huff, Pamela
 HST/GST No.: R119396778
 Client: 00099766
 Matter: 000003

Attention: Doug McIntosh
 Managing Director

Re: Urbancorp (Leslieville) Developments Inc., Urbancorp (Riverdale) Developments Inc., & Urbancorp (The Beach) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED during the period ended December 31, 2017, as follows:

	Total Fees	\$ 4,999.50
Taxable Disbursement(s)		
Courier	\$ 7.50	\$ 7.50
		650.92
	Harmonized Sales Tax (13.0%)	
	TOTAL DUE IN CANADIAN CURRENCY	\$ 5,657.92 CAD

BD



Invoice: 2023014
 Date: December 31, 2017
 Page: 2

Re: Urbancorp (Leslieville) Developments Inc., Urbancorp (Riverdale) Developments Inc., & Urbancorp (The Beach) Developments Inc. (000003)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
12/04/17	Peters, Kelly	Attending phone call with P. Hancock regarding upcoming motion involving trade creditors in other Urbancorp motion; providing update to P. Huff and Construction Receiver regarding same.	0.7	531.00	371.70
12/05/17	Peters, Kelly	Reviewing correspondence from Construction Receiver and [REDACTED]; considering issues relating to [REDACTED].	0.4	531.00	212.40
12/08/17	Peters, Kelly	Reviewing and preparing update to mortgagees with additional court materials filed in other proceeding; discussions with L. Wong regarding same; e-mail update to P. Huff regarding status of motion.	1.5	531.00	796.50
12/11/17	Peters, Kelly	Reviewing revised [REDACTED] prepared by Construction Receiver; attending call with Construction Receiver to discuss same.	1.5	531.00	796.50
12/12/17	Peters, Kelly	Further review of [REDACTED]; reviewing construction lien amounts and considering [REDACTED]; providing advice to receive regarding same.	1.9	531.00	1,008.90
12/13/17	Peters, Kelly	Corresponding with counsel to CIBC regarding motion in other Urbancorp proceeding; providing update on [REDACTED] and further comments on monthly reporting to Construction Receiver.	1.3	531.00	690.30
12/14/17	Huff, Pamela	Lengthy discussion with K. Peters regarding [REDACTED].	0.7	846.00	592.20
12/14/17	Peters, Kelly	Call with T. Zaspalis regarding [REDACTED]; discussion with P. Huff regarding status of various matters.	1.0	531.00	531.00
Total Fees for this Matter					\$ 4,999.50

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Huff, Pamela	PLJH	0.7	846.00	592.20



Invoice: 2023014
Date: December 31, 2017
Page: 3

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Peters, Kelly	KPET	8.3	531.00	4,407.30
	Total	9.0		\$ 4,999.50

Taxable Disbursement(s)

Courier

\$ 7.50

\$ 7.50

Harmonized Sales Tax (13.0%)

650.92

Total Due for this Matter in Canadian Currency

\$ 5,657.92 CAD



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trade-mark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

February 28, 2018

Alvarez & Marsal Canada Inc.
 200 Bay Street
 Suite 2900
 Royal Bank Plaza, South Tower
 P.O. Box 22
 Toronto, ON M5J 2J1
 Canada

Invoice: 2032603
 Billing Lawyer Huff, Pamela
 HST/GST No.: R119396778
 Client: 00099766
 Matter: 000003

Attention: Doug McIntosh
 Managing Director

Re: Urbancorp (Leslieville) Developments Inc., Urbancorp (Riverdale) Developments Inc., & Urbancorp (The Beach) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED during the period ended January 31, 2018, as follows:

Total Fees	\$ 540.90
Harmonized Sales Tax (13.0%)	70.32
TOTAL DUE IN CANADIAN CURRENCY	\$ 611.22 CAD

TD



Invoice: 2032603
Date: February 28, 2018
Page: 2

Re: Urbancorp (Leslieville) Developments Inc., Urbancorp (Riverdale) Developments Inc., &
Urbancorp (The Beach) Developments Inc. (000003)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
01/09/18	Huff, Pamela	Discussion with K. Peters regarding status and outstanding tasks.	0.2	846.00	169.20
01/09/18	Peters, Kelly	Attending status call with Construction Receiver; providing update to P. Huff regarding same.	0.7	531.00	371.70
Total Fees for this Matter					\$ 540.90

Matter Timekeeper Summary

	ID	Hours	Rate (\$)	Amount (\$)
Huff, Pamela	PLJH	0.2	846.00	169.20
Peters, Kelly	KPET	0.7	531.00	371.70
	Total	0.9		\$ 540.90

Harmonized Sales Tax (13.0%)

70.32

Total Due for this Matter in Canadian Currency

\$ 611.22 CAD



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trade-mark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

March 13, 2018

Alvarez & Marsal Canada Inc.
 200 Bay Street
 Suite 2900
 Royal Bank Plaza, South Tower
 P.O. Box 22
 Toronto, ON M5J 2J1
 Canada

Invoice: 2034242
 Billing Lawyer Huff, Pamela
 HST/GST No.: R119396778
 Client: 00099766
 Matter: 000003

Attention: Doug McIntosh
 Managing Director

Re: Urbancorp (Leslieville) Developments Inc., Urbancorp (Riverdale) Developments Inc., & Urbancorp (The Beach) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED during the period ended February 28, 2018, as follows:

Total Fees	\$ 7,501.50
Harmonized Sales Tax (13.0%)	975.20
TOTAL DUE IN CANADIAN CURRENCY	\$ 8,476.70 CAD



Invoice: 2034242
Date: March 13, 2018
Page: 2

Re: Urbancorp (Leslieville) Developments Inc., Urbancorp (Riverdale) Developments Inc., & Urbancorp (The Beach) Developments Inc. (000003)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
02/01/18	Halpern, Zvi	Reviewing memo to file by T. Zaspalis regarding [REDACTED]; conferring with K. Peters regarding [REDACTED]	1.0	780.00	780.00
02/01/18	Peters, Kelly	Phone call with T. Zaspalis regarding [REDACTED]; corresponding with Z. Halpern-Shavim regarding [REDACTED]	0.5	531.00	265.50
02/02/18	Halpern, Zvi	Conferring with K. Peters regarding [REDACTED]; reviewing [REDACTED]	0.8	780.00	624.00
02/02/18	Peters, Kelly	Phone call with Z. Halpern-Smith regarding [REDACTED]	0.8	531.00	424.80
02/05/18	Gelkopf, Allan J.	Reviewing emails from K. Peters regarding [REDACTED] office conference with Z. Halpern-Shavim to discuss [REDACTED]; reviewing memo summarizing [REDACTED]; reviewing [REDACTED]	1.9	870.00	1,653.00
02/05/18	Halpern, Zvi	Reviewing documents provided by K. Peters; telephone calls with K. Peters in advance of call with client; considering [REDACTED]	2.0	780.00	1,560.00
02/05/18	Penny, Kathleen	Discussion with Z. Halpern-Shavim regarding [REDACTED]	0.3	1,080.00	324.00
02/05/18	Peters, Kelly	Phone call with Z. Halpern-Shavim regarding [REDACTED]	0.2	531.00	106.20
02/06/18	Gelkopf, Allan J.	Reviewing email from K. Peters regarding [REDACTED]; office conference with Z. Halpern-Shavim to discuss [REDACTED]	0.7	870.00	609.00
02/06/18	Halpern, Zvi	Telephone call with client regarding [REDACTED]	0.8	780.00	624.00
02/06/18	Peters, Kelly	Status call with Construction Receiver to discuss [REDACTED] and other administrative matters.	1.0	531.00	531.00



Invoice: 2034242
Date: March 13, 2018
Page: 3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
Total Fees for this Matter					\$ 7,501.50

Matter Timekeeper Summary

	ID	Hours	Rate (\$)	Amount (\$)
Geikopf, Allan J.	AJG	2.6	870.00	2,262.00
Halpern, Zvi	ZVI	4.6	780.00	3,588.00
Penny, Kathleen	KVP	0.3	1,080.00	324.00
Peters, Kelly	KPET	2.5	531.00	1,327.50
	Total	10.0		\$ 7,501.50

Harmonized Sales Tax (13.0%)

975.20

Total Due for this Matter in Canadian Currency

\$ 8,476.70 CAD



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trade-mark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel 416-863-2400 Fax 416-863-2653

INVOICE

Please write invoice number(s) on cheque

April 17, 2018

Alvarez & Marsal Canada Inc.
 200 Bay Street
 Suite 2900
 Royal Bank Plaza, South Tower
 P.O. Box 22
 Toronto, ON M5J 2J1
 Canada

Invoice: 2040573
 Billing Lawyer: Huff, Pamela
 HST/GST No.: R119396778
 Client: 00099766
 Matter: 000003

Attention: Doug McIntosh
 Managing Director

Re: **Urbancorp (Leslieville) Developments Inc., Urbancorp (Riverdale) Developments Inc., & Urbancorp (The Beach) Developments Inc.**

FOR PROFESSIONAL SERVICES RENDERED during the period ended March 31, 2018, as follows:

Total Fees	\$ 1,563.90
Harmonized Sales Tax (13.0%)	203.31
TOTAL DUE IN CANADIAN CURRENCY	\$ 1,767.21 CAD



Invoice: 2040573
 Date: April 17, 2018
 Page: 2

Re: Urbancorp (Leslieville) Developments Inc., Urbancorp (Riverdale) Developments Inc., & Urbancorp (The Beach) Developments Inc. (000003)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
03/23/18	Burr, Chris	Participating on status call with A&M Gowlings and K. Peters.	0.3	600.00	180.00
03/23/18	Peters, Kelly	Conference call with Syndicate counsel regarding distribution matters.	0.5	531.00	265.50
03/27/18	Burr, Chris	Exchanging email messages with P. Huff.	0.2	600.00	120.00
03/27/18	Huff, Pamela	Email from B. O'Neill regarding distribution issues; email with C. Burr.	0.4	846.00	338.40
03/29/18	Burr, Chris	Reviewing transfer memo; discussions with K. Peters regarding status of outstanding matters.	1.1	600.00	660.00
				Total Fees for this Matter	\$ 1,563.90

Matter Timekeeper Summary

	ID	Hours	Rate (\$)	Amount (\$)
Burr, Chris	BUR	1.6	600.00	960.00
Huff, Pamela	PLJH	0.4	846.00	338.40
Peters, Kelly	KPET	0.5	531.00	265.50
	Total	2.5		\$ 1,563.90

Harmonized Sales Tax (13.0%)

203.31

Total Due for this Matter in Canadian Currency

\$ 1,767.21 CAD



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trade-mark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

May 23, 2018

Alvarez & Marsal Canada Inc.
 200 Bay Street
 Suite 2900
 Royal Bank Plaza, South Tower
 P.O. Box 22
 Toronto, ON M5J 2J1
 Canada

Invoice: 2047275
 Billing Lawyer Huff, Pamela
 HST/GST No.: R119396778
 Client: 00099766
 Matter: 000003

Attention: Doug McIntosh
 Managing Director

Re: Urbancorp (Leslieville) Developments Inc., Urbancorp (Riverdale) Developments Inc., & Urbancorp (The Beach) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED during the period ended April 30, 2018, as follows:

Total Fees	\$ 5,400.00
Harmonized Sales Tax (13.0%)	702.00
TOTAL DUE IN CANADIAN CURRENCY	\$ 6,102.00 CAD



Invoice: 2047275
Date: May 23, 2018
Page: 2

Re: Urbancorp (Leslieville) Developments Inc., Urbancorp (Riverdale) Developments Inc., & Urbancorp (The Beach) Developments Inc. (000003)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
04/11/18	Burr, Chris	Preparing for and participating on status call with T. Zaspalis; discussions with articling student regarding research into [REDACTED]	1.1	600.00	660.00
04/12/18	Burr, Chris	Discussions with T. Zaspalis regarding [REDACTED]	0.3	600.00	180.00
04/18/18	Burr, Chris	Exchanging email messages with T. Zaspalis regarding outstanding matters; call with T. Zaspalis regarding same.	0.9	600.00	540.00
04/19/18	Burr, Chris	Reviewing materials related to HST motion.	0.2	600.00	120.00
04/20/18	Burr, Chris	Engaged regarding HST motion.	0.1	600.00	60.00
04/24/18	Burr, Chris	Preparing for and participating on call with T. Zaspalis regarding status of outstanding matters, including [REDACTED]	1.0	600.00	600.00
04/25/18	Burr, Chris	Exchanging email messages regarding HST motion.	0.1	600.00	60.00
04/26/18	Burr, Chris	Call with B. Bissell and T. Zaspalis regarding [REDACTED]; discussions with T. Zaspalis regarding same.	1.3	600.00	780.00
04/26/18	Thompson, Nancy	Reviewing e-mail message from C. Burr and upcoming fee approval motion; reviewing file for previous passing of accounts; reviewing fifth report and section dealing with future fee approval; arranging for copies of invoices.	1.3	390.00	507.00
04/27/18	Burr, Chris	Reviewing and considering updated HST motion order.	0.2	600.00	120.00
04/27/18	Thompson, Nancy	Arranging for copies of all accounts for the current fee period; e-mail message to C. Burr forwarding excerpt from fifth report and confirming current fee period.	0.7	390.00	273.00
04/29/18	Burr, Chris	Preparing for HST motion.	0.8	600.00	480.00
04/30/18	Burr, Chris	Preparing for and attending HST motion; discussions with T. Zaspalis regarding [REDACTED]	1.7	600.00	1,020.00

Total Fees for this Matter \$ 5,400.00



Invoice: 2047275
Date: May 23, 2018
Page: 3

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Burr, Chris	BUR	7.7	600.00	4,620.00
Thompson, Nancy	NAB	2.0	390.00	780.00
	Total	9.7		\$ 5,400.00

Harmonized Sales Tax (13.0%)

702.00

Total Due for this Matter in Canadian Currency

\$ 6,102.00 CAD



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trade-mark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

June 9, 2017

Alvarez & Marsal Canada Inc.
 200 Bay Street
 Suite 2900
 Royal Bank Plaza, South Tower
 P.O. Box 22
 Toronto, ON M5J 2J1
 Canada

Invoice: 1982123
 Billing Lawyer Huff, Pamela
 HST/GST No.: R119396778
 Client: 00099766
 Matter: 000004

Attention: Doug McIntosh
 Managing Director

Re: Urbancorp (Leslieville) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED during the period ended May 31, 2017, as follows:

	Total Fees	\$ 594.00
<u>Taxable Disbursement(s)</u>		
Search Fees	\$ 282.15	<u>\$ 282.15</u>
<u>Non-taxable Disbursement(s)</u>		
Government Fees	\$ 125.00	<u>\$ 125.00</u>
		<u>113.90</u>
	Harmonized Sales Tax (13.0%)	113.90
	TOTAL DUE IN CANADIAN CURRENCY	<u>\$ 1,115.05 CAD</u>

W



Invoice: 1982123
 Date: June 9, 2017
 Page: 2

Re: Urbancorp (Leslieville) Developments Inc. (000004)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
04/11/17	Piurko, Tara	Review of email from T. Zaspalis to T. Major regarding status of project.	0.2	605.00	121.00
04/20/17	Piurko, Tara	Emails from/to T. Zaspalis regarding [REDACTED]; coordinating preparation of extension agreements with I. Qi.	0.2	605.00	121.00
04/20/17	Qi, Ivy	Revising the nine extension agreements; coordinating with the client regarding the execution and delivery of the agreements to the City.	1.2	110.00	132.00
04/21/17	Qi, Ivy	Picking up and delivering extension agreements to the City Hall for execution; coordinating with P. Papadakis regarding delivery of the documents.	1.0	110.00	110.00
04/28/17	Qi, Ivy	Coordinating, picking up and delivering the fully executed extension agreements.	1.0	110.00	110.00
Total Fees for this Matter					\$ 594.00

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Piurko, Tara	TARA	0.4	605.00	242.00
Qi, Ivy	IQI	3.2	110.00	352.00
Total		3.6		\$ 594.00

Taxable Disbursement(s)

Search Fees \$ 282.15

\$ 282.15

Non-taxable Disbursement(s)

Government Fees \$ 125.00

\$ 125.00

Harmonized Sales Tax (13.0%) 113.90

Total Due for this Matter in Canadian Currency \$ 1,115.05 CAD



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trade-mark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

July 12, 2017

Alvarez & Marsal Canada Inc.
 200 Bay Street
 Suite 2900
 Royal Bank Plaza, South Tower
 P.O. Box 22
 Toronto, ON M5J 2J1
 Canada

Invoice: 1988031
 Billing Lawyer Huff, Pamela
 HST/GST No.: R119396778
 Client: 00099766
 Matter: 000004

Attention: Doug McIntosh
 Managing Director

Re: Urbancorp (Leslieville) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED during the period ended June 30, 2017, as follows:

	Total Fees	\$ 4,109.10
<u>Taxable Disbursement(s)</u>		
Search Fees	\$ 9.00	<u> \$ 9.00</u>
		535.35
		<u>\$ 4,653.45 CAD</u> <i>WJ</i>
TOTAL DUE IN CANADIAN CURRENCY		



Invoice: 1988031
Date: July 12, 2017
Page: 2

Re: Urbancorp (Leslieville) Developments Inc. (000004)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
06/05/17	Huff, Pamela	Emails regarding municipal inquiries and correspondence from City of Toronto; discussions regarding next steps.	0.6	846.00	507.60
06/05/17	Peters, Kelly	Reviewing email from T. Zaspalis regarding [REDACTED]; coordinating conference call with Construction Receiver and T. Piurko to discuss; discussions with P. Huff regarding [REDACTED].	0.2	531.00	106.20
06/06/17	Peters, Kelly	Meeting with T. Piurko regarding [REDACTED] [REDACTED] [REDACTED].	0.2	531.00	106.20
06/06/17	Piurko, Tara	Review of email chain from K. Peters; discussion with same regarding [REDACTED] [REDACTED] [REDACTED]; preliminary review of settlement approval order and development agreement; discussion with T. Zaspalis; voicemail message left with T. Major at City of Toronto and email to same regarding approvals process, owner, instructions and sign off authority; email to T. Zaspalis.	1.6	605.00	968.00
06/07/17	Peters, Kelly	Reviewing draft letter prepared by T. Piurko and providing final comments after receiving comments from Craft.	0.3	531.00	159.30
06/07/17	Piurko, Tara	Discussion with T. Major at City of Toronto regarding ownership and Craft as developer; discussion with T. Zaspalis regarding [REDACTED] [REDACTED] [REDACTED]; discussion with K. Peters regarding same; preparation of draft letter; email exchange with K. Peters regarding [REDACTED]; email to T. Zaspalis regarding [REDACTED] and review of comments on same; finalizing draft letter and email to T. Zaspalis regarding [REDACTED].	1.8	605.00	1,089.00
06/08/17	Piurko, Tara	Review of comments on draft letter from T. Zaspalis and review of comments from K. Peters regarding such proposed changes; revisions to letter regarding same; various	0.7	605.00	423.50



Invoice: 1988031
 Date: July 12, 2017
 Page: 3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		emails to/from T. Zaspalis and K. Peters; emails to R. Sabato regarding finalized letter, copying T. Major and P. Papadakis.			
06/12/17	D'Alimonte, Silvana	Telephone call from K. Peters to discuss [REDACTED]	0.2	752.00	150.40
06/12/17	Peters, Kelly	Phone call with T. Zaspalis regarding [REDACTED]; drafting letter to L. Corne regarding non- compliant opt-in package for review by Construction Receiver; email to update P. Huff regarding [REDACTED]	0.9	531.00	477.90
06/19/17	Piurko, Tara	Review of emails from T. Major, M. Ishak (both from City) and T. Zaspalis regarding conditional building permits and site plan application/agreement.	0.2	605.00	121.00
Total Fees for this Matter					\$ 4,109.10

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
D'Alimonte, Silvana	SMDA	0.2	752.00	150.40
Huff, Pamela	PLJH	0.6	846.00	507.60
Peters, Kelly	KPET	1.6	531.00	849.60
Piurko, Tara	TARA	4.3	605.00	2,601.50
Total		6.7		\$ 4,109.10

Taxable Disbursement(s)

Search Fees \$ 9.00

\$ 9.00

Harmonized Sales Tax (13.0%) 535.35

Total Due for this Matter in Canadian Currency \$ 4,653.45 CAD



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trade-mark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice
 number(s) on cheque

August 14, 2017

Alvarez & Marsal Canada Inc.
 200 Bay Street
 Suite 2900
 Royal Bank Plaza, South Tower
 P.O. Box 22
 Toronto, ON M5J 2J1
 Canada

Invoice: 1994278
 Billing Lawyer Huff, Pamela
 HST/GST No.: R119396778
 Client: 00099766
 Matter: 000004

Attention: Doug McIntosh
 Managing Director

Re: Urbancorp (Leslieville) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended July 31, 2017, as follows:

	Total Fees	\$ 12,861.00
Taxable Disbursement(s)		
Duplicating	\$ 2.50	<u>2.50</u>
		1,672.26
		<u>\$ 14,535.76 CAD</u>
	TOTAL DUE IN CANADIAN CURRENCY	



Invoice: 1994278
Date: August 14, 2017
Page: 2

Re: Urbancorp (Leslieville) Developments Inc. (000004)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
07/07/17	Piurko, Tara	Review of email from T. Major to A. Barbini regarding site plan agreement.	0.1	605.00	60.50
07/10/17	Chow, Milly	Emails and calls with T. Zaspalis relating to [REDACTED]; conference call with T. Zaspalis and T. Piurko; reviewing development agreement and construction agreement provisions; discussion with T. Piurko relating to [REDACTED]; emails with K. Peters relating to [REDACTED]; drafting summary of relevant provisions and issues relating to same.	6.1	788.00	4,806.80
07/10/17	Piurko, Tara	Reviewing email from T. Zaspalis regarding [REDACTED]; review of [REDACTED] in relation to inquiries from T. Zaspalis; conference call with T. Zaspalis and M. Chow regarding [REDACTED]; review of [REDACTED] with M. Chow regarding discussion with T. Zaspalis; preliminary review of email from M. Chow summarizing findings.	2.0	605.00	1,210.00
07/11/17	Chow, Milly	Emails with T. Piurko regarding [REDACTED]; emails and follow up emails with T. Zaspalis relating to [REDACTED]; email from K. Peters regarding [REDACTED].	0.5	788.00	394.00
07/11/17	Piurko, Tara	Review of emails from K. Peters and M. Chow regarding [REDACTED]; detailed review of email from M. Chow summarizing findings regarding [REDACTED]; email to M. Chow regarding review of same.	0.9	605.00	544.50
07/12/17	Chow, Milly	Emails with T. Zaspalis relating to [REDACTED].	0.1	788.00	78.80
07/12/17	Piurko, Tara	Reviewing emails from M. Chow and T.	0.2	605.00	121.00



Invoice: 1994278
 Date: August 14, 2017
 Page: 3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
07/19/17	Peters, Kelly	Zaspalis regarding [REDACTED] Reviewing [REDACTED]	0.5	531.00	265.50
07/20/17	Chow, Milly	Discussion with K. Peters relating to [REDACTED]	0.2	788.00	157.60
07/20/17	Peters, Kelly	Discussion with M. Chow regarding [REDACTED]	0.2	531.00	106.20
07/25/17	Chow, Milly	Discussion with K. Peters relating to [REDACTED]	0.6	788.00	472.80
07/25/17	Peters, Kelly	Discussion with M. Chow regarding [REDACTED]	0.6	531.00	318.60
07/26/17	Peters, Kelly	Reviewing site plan agreement; various phone calls with Construction Receiver regarding [REDACTED]	2.3	531.00	1,221.30
07/26/17	Piurko, Tara	Voicemails from, emails from/to and discussions with T. Zaspalis regarding [REDACTED]; emails to/from and discussion with T. Major, and with T. Major and T. Zaspalis regarding execution of site plan agreement and extension of conditional building permits; emails to/from P. Papadakis regarding same; instructions to I. Qi regarding [REDACTED]	1.2	605.00	726.00
07/26/17	Qi, Ivy	Updating the nine conditional building permit extension agreements based on the new extension and execution dates provided.	0.4	110.00	44.00
07/27/17	Qi, Ivy	Drafting cover letter for the execution of the conditional building permit extension agreements by the City; coordinating delivery of the agreements to P. Papadakis at City Hall.	1.9	110.00	209.00
07/28/17	Piurko, Tara	Attending to matters regarding conditional building extension agreements including emails to/from T. Zaspalis and P. Papadakis regarding same.	0.2	605.00	121.00



Invoice: 1994278
 Date: August 14, 2017
 Page: 4

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
07/28/17	Qi, Ivy	Drafting email to P. Papadakis regarding expected timing to receive the executed extension agreements.	0.3	110.00	33.00
07/31/17	Cawthorne-Hwang, Juliene	Discussing with K. Peters [REDACTED] and drafting same.	0.6	335.00	201.00
07/31/17	Chow, Milly	Discussion with K. Peters regarding [REDACTED].	0.6	788.00	472.80
07/31/17	Peters, Kelly	Phone call with A. Slavens from Tarion regarding administration of deposit claims and go-forward plan; reviewing settlement approval order and [REDACTED] and discussion with M. Chow re: same; providing instructions to J. Cawthorne-Hwang regarding [REDACTED].	2.1	531.00	1,115.10
07/31/17	Piurko, Tara	Discussion with G. Krsmanovi regarding conditional building permit extension agreements and, in particular, lack of signed agreement for single family dwelling; review of email from same regarding conditional building permit extension agreements; email to T. Zaspalis [REDACTED].	0.3	605.00	181.50
Total Fees for this Matter					\$ 12,861.00

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Cawthorne-Hwang, Juliene	HWA	0.6	335.00	201.00
Chow, Milly	MYC	8.1	788.00	6,382.80
Peters, Kelly	KPET	5.7	531.00	3,026.70
Piurko, Tara	TARA	4.9	605.00	2,964.50
Qi, Ivy	IQI	2.6	110.00	286.00
Total		21.9		\$ 12,861.00

Taxable Disbursement(s)

Duplicating \$ 2.50

\$ 2.50

Harmonized Sales Tax (13.0%)

1,672.26

Blakes

Invoice: 1994278
Date: August 14, 2017
Page: 5

Total Due for this Matter in Canadian Currency

\$ 14,535.76 CAD



Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice
number(s) on cheque

September 12, 2017

Alvarez & Marsal Canada Inc.
200 Bay Street
Suite 2900
Royal Bank Plaza, South Tower
P.O. Box 22
Toronto, ON M5J 2J1
Canada

Invoice: 1999092
Billing Lawyer: Huff, Pamela
HST/GST No.: R119396778
Client: 00099766
Matter: 000004

Attention: Doug McIntosh
Managing Director

Re: **Urbancorp (Leslieville) Developments Inc.**

FOR PROFESSIONAL SERVICES RENDERED
during the period ended August 31, 2017, as follows:

Total Fees	\$ 16,386.40
Harmonized Sales Tax (13.0%)	2,130.23
TOTAL DUE IN CANADIAN CURRENCY	\$ 18,516.63 CAD



Invoice: 1999092
 Date: September 12, 2017
 Page: 2

Re: Urbancorp (Leslieville) Developments Inc. (000004)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
08/01/17	Peters, Kelly	Call with T. Zaspalis and R. Grunier regarding [REDACTED] coordination of letter to brokerage firms regarding irrevocable directions and site plan; voicemail to A. Slavens regarding call to discuss administration of deposit claims.	2.3	531.00	1,221.30
08/03/17	Chow, Milly	Reviewing email from A. Slavens relating to Tarion claims review procedures and proposed alteration of same and discussion with K. Peters [REDACTED]	0.4	788.00	315.20
08/03/17	Peters, Kelly	Discussions with M. Chow regarding [REDACTED]; corresponding with A. Slavens regarding same.	0.2	531.00	106.20
08/04/17	Chow, Milly	Attending to call with T. Zaspalis regarding [REDACTED]; emails with same; email to T. Piurko; emails with K. Peters relating to [REDACTED]; reviewing [REDACTED] and drafting email/draft agreement relating to same; email to T. Zaspalis relating to same.	5.4	788.00	4,255.20
08/05/17	Chow, Milly	Reviewing markup from T. Zaspalis relating to [REDACTED]; emails with K. Peters relating to [REDACTED]; email from T. Piurko relating to [REDACTED].	0.8	788.00	630.40
08/05/17	Peters, Kelly	Reviewing site plan agreement re: Owner obligations and corresponding with M. Chow and T. Piurko regarding [REDACTED].	0.6	531.00	318.60
08/06/17	Chow, Milly	Revising email/draft confirmation/amendment regarding site plan agreement; emails with K. Peters relating to [REDACTED]; email with T. Zaspalis relating to [REDACTED]; further revisions to letter agreement relating to site plan agreement issues.	1.8	788.00	1,418.40
08/06/17	Peters, Kelly	Corresponding with M. Chow regarding [REDACTED] corresponding with R.	0.8	531.00	424.80



Invoice: 1999092
 Date: September 12, 2017
 Page: 3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		Fairbloom regarding [REDACTED]			
08/08/17	Chow, Milly	Discussions with K. Peters relating to [REDACTED]; conference call with T. Zaspalis and K. Peters; emails with T. Zaspalis; emails with L. Wong and B. Bissell.	2.1	788.00	1,654.80
08/08/17	Peters, Kelly	Discussion with Construction Receiver and M. Chow regarding [REDACTED] phone calls with B. Bissell and L. Wong re: same and circulating of draft letter.	2.7	531.00	1,433.70
08/08/17	Qi, Ivy	Composing an email to P. Papadakis regarding [REDACTED]	0.2	110.00	22.00
08/09/17	Chow, Milly	Emails from T. Zaspalis relating to [REDACTED]; discussion with K. Peters relating to [REDACTED]	0.5	788.00	394.00
08/09/17	Piurko, Tara	Email to S. Yeung at City of Toronto regarding amendments to signatory line and date on site plan agreement; review of email from T. Zaspalis regarding [REDACTED] review of email from S. Yeung with revised site plan agreement.	0.3	605.00	181.50
08/09/17	Qi, Ivy	Following up with P. Papadakis regarding the [REDACTED]	0.1	110.00	11.00
08/10/17	Piurko, Tara	Email to/from T. Zaspalis regarding [REDACTED]; email to I. Qi regarding [REDACTED]; email to T. Zaspalis regarding [REDACTED]	0.2	605.00	121.00
08/11/17	Chow, Milly	Emails from T. Zaspalis and Q. Ivy relating to [REDACTED] and discussion with K. Peters relating to [REDACTED]	0.1	788.00	78.80
08/11/17	Qi, Ivy	Telephone call with P. Papadakis regarding [REDACTED]; email to provide T. Zaspalis an update on the matter.	0.8	110.00	88.00
08/15/17	Chow, Milly	Email regarding Tarion claims process; discussion with K. Peters relating to [REDACTED]	0.1	788.00	78.80



Invoice: 1999092
 Date: September 12, 2017
 Page: 4

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		[REDACTED]			
08/15/17	Huff, Pamela	Brief review of excess parking spot process and emails in respect thereof; discussion with K. Peters.	0.3	846.00	253.80
08/16/17	Cawthorne-Hwang, Juliene	Reviewing Excess Parking Unit Sale Approval Order and proposed letter to purchasers.	0.9	335.00	301.50
08/16/17	Peters, Kelly	Coordinate review of excess parking process.	0.3	531.00	159.30
08/16/17	Qi, Ivy	Email to T. Zaspalis [REDACTED]	0.2	110.00	22.00
08/17/17	Cawthorne-Hwang, Juliene	Reviewing and revising Excess Parking Unit cover letter and bidding form and email correspondence regarding same.	1.0	335.00	335.00
08/17/17	Chow, Milly	Discussion with K. Peters relating to [REDACTED] and reviewing files relating to documents on same and discussion with K. Peters on same.	0.7	788.00	551.60
08/17/17	Peters, Kelly	Reviewing mark-up of Excess Parking Bidding Process and providing comments on same.	0.6	531.00	318.60
08/18/17	Cawthorne-Hwang, Juliene	Email correspondence regarding Excess Parking Unit Sales Process.	0.2	335.00	67.00
08/21/17	Cawthorne-Hwang, Juliene	Finalizing Excess Parking Process letter and form based on comments from P. Huff; email correspondence with T. Zaspalis regarding [REDACTED].	1.1	335.00	368.50
08/21/17	Huff, Pamela	Reviewing and providing comments on excess parking process.	0.9	846.00	761.40
08/22/17	Cawthorne-Hwang, Juliene	Email correspondence with T. Zaspalis	0.2	335.00	67.00
08/23/17	Piurko, Tara	Reviewing email exchanges received during vacation to be up to speed on status of site plan and conditional building permit matters.	0.2	605.00	121.00
08/25/17	Chow, Milly	Emails with T. Piurko relating to [REDACTED] and email from T. Zaspalis relating to [REDACTED].	0.1	788.00	78.80
08/25/17	Piurko, Tara	Email from/to M. Chow regarding [REDACTED]; email to T. Zaspalis following up on [REDACTED] review of email from same and forwarded email from Craft	0.2	605.00	121.00



Invoice: 1999092
 Date: September 12, 2017
 Page: 5

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		regarding site plan and a further extension to the Conditional Building Permit agreements; email to M. Chow regarding [REDACTED].			
08/28/17	Peters, Kelly	Corresponding with Construction Receiver re: [REDACTED].	0.2	531.00	106.20
Total Fees for this Matter					\$ 16,386.40

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Cawthorne-Hwang, Juliene	HWA	3.4	335.00	1,139.00
Chow, Milly	MYC	12.0	788.00	9,456.00
Huff, Pamela	PLJH	1.2	846.00	1,015.20
Peters, Kelly	KPET	7.7	531.00	4,088.70
Piurko, Tara	TARA	0.9	605.00	544.50
Qi, Ivy	IQI	1.3	110.00	143.00
Total		26.5		\$ 16,386.40

Harmonized Sales Tax (13.0%) 2,130.23

Total Due for this Matter in Canadian Currency \$ 18,516.63 CAD



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trade-mark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

October 19, 2017

Alvarez & Marsal Canada Inc.
 200 Bay Street
 Suite 2900
 Royal Bank Plaza, South Tower
 P.O. Box 22
 Toronto, ON M5J 2J1
 Canada

Invoice: 2006154
 Billing Lawyer: Huff, Pamela
 HST/GST No.: R119396778
 Client: 00099766
 Matter: 000004

Attention: Doug McIntosh
 Managing Director

Re: Urbancorp (Leslieville) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended September 30, 2017, as follows:

Total Fees	\$ 7,493.80
Harmonized Sales Tax (13.0%)	974.19
TOTAL DUE IN CANADIAN CURRENCY	\$ 8,467.99 CAD



Invoice: 2006154
 Date: October 19, 2017
 Page: 2

Re: Urbancorp (Leslieville) Developments Inc. (000004)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
09/21/17	Peters, Kelly	Reviewing affidavits filed by lien claimants and summary document prepared by Terra Firma; corresponding with P. Hancock, Construction Receiver and Altus regarding owner and Atlas records.	2.7	531.00	1,433.70
09/22/17	Peters, Kelly	Reviewing affidavits and summary chart of claims prepared by Terra Firma; calls with Altus re: materials for vetting committee; attending vetting committee meeting to review lien claims; preparing email to mortgagee counsel re: next steps.	3.5	531.00	1,858.50
09/26/17	Cawthorne-Hwang, Juliene	Discussing [REDACTED] with K. Peters, reviewing [REDACTED].	0.7	335.00	234.50
09/26/17	Peters, Kelly	Coordinating status update call for construction lien claim vetting committee.	0.3	531.00	159.30
09/27/17	Cawthorne-Hwang, Juliene	Drafting Leslieville Parkland approval and vesting order.	1.7	335.00	569.50
09/28/17	Huff, Pamela	Discussion with K. Peters regarding [REDACTED].	0.7	846.00	592.20
09/28/17	Peters, Kelly	Reviewing and providing comments on addendum to purchase agreement re: purchase of excess parking spot; discussion with P.Huff regarding same.	0.8	531.00	424.80
09/29/17	Cawthorne-Hwang, Juliene	Finalizing draft of Leslieville Parkland approval and vesting order and sending same to K. Peters.	1.4	335.00	469.00
09/29/17	Peters, Kelly	Attending status update call with construction lien vetting committee and next steps; reviewing [REDACTED]; discussions with P. Huff and Construction Receiver re: same; drafting amended excess parking process for the Construction Receiver review.	3.3	531.00	1,752.30
Total Fees for this Matter					\$ 7,493.80

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Cawthorne-Hwang, Juliene	HWA	3.8	335.00	1,273.00



Invoice: 2006154
Date: October 19, 2017
Page: 3

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Huff, Pamela	PLJH	0.7	846.00	592.20
Peters, Kelly	KPET	10.6	531.00	5,628.60
	Total	15.1		\$ 7,493.80

Harmonized Sales Tax (13.0%)

974.19

Total Due for this Matter in Canadian Currency

974.19
\$ 8,467.99 CAD



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trade-mark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

November 6, 2017

Alvarez & Marsal Canada Inc.
 200 Bay Street
 Suite 2900
 Royal Bank Plaza, South Tower
 P.O. Box 22
 Toronto, ON M5J 2J1
 Canada

Invoice: 2009473
 Billing Lawyer: Huff, Pamela
 HST/GST No.: R119396778
 Client: 00099766
 Matter: 000004

Attention: Doug McIntosh
 Managing Director

Re: Urbancorp (Leslieville) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED during the period ended October 31, 2017, as follows:

	Total Fees	\$ 23,880.00
Taxable Disbursement(s)		
Duplicating	\$ 0.50	
Search Fees	47.30	
		\$ 47.80
Non-taxable Disbursement(s)		
Government Fees	\$ 40.85	
		\$ 40.85
	Harmonized Sales Tax (13.0%)	3,110.62
	TOTAL DUE IN CANADIAN CURRENCY	\$ 27,079.27 CAD

BD



Invoice: 2009473
 Date: November 6, 2017
 Page: 2

Re: Urbancorp (Leslieville) Developments Inc. (000004)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
10/02/17	D'Alimonte, Silvana	Meeting with K. Peters to discuss [REDACTED].	0.4	752.00	300.80
10/02/17	Peters, Kelly	Reviewing [REDACTED]; phone call with Craft representative and Construction Receiver regarding parkland conveyance; discussion with S. D'Alimonte regarding [REDACTED]; reviewing and revising draft vesting order regarding Parkland dedication.	4.5	531.00	2,389.50
10/03/17	D'Alimonte, Silvana	Reviewing draft site plan agreement and reference plan; reviewing and marking up draft approval and vesting order and discussing with K. Peters.	1.4	752.00	1,052.80
10/03/17	Huff, Pamela	Reviewing and revising draft order regarding excess parking spots and parkland dedication; discussion regarding next steps.	0.6	846.00	507.60
10/03/17	Peters, Kelly	Finalizing initial draft of vesting order for parkland; circulating draft to S. D'Alimonte and P. Huff for review and comment.	1.6	531.00	849.60
10/04/17	D'Alimonte, Silvana	Reviewing email from K. Peters with revised vesting order and response thereto.	0.3	752.00	225.60
10/04/17	Huff, Pamela	Emails regarding proposed revisions to draft order regarding Leslieville site plan agreement, parking lot dedication, amendments to parking spot sale process	0.7	846.00	592.20
10/04/17	Peters, Kelly	Email to T. Piurko regarding [REDACTED]; circulating draft Leslieville parkland vesting order to Construction Receiver for review; email to M. Walker regarding finalizing schedules to draft parkland vesting order.	0.7	531.00	371.70
10/04/17	Piurko, Tara	Review of email from K. Peters regarding [REDACTED]; review of [REDACTED] regarding same; commenced draft email to S. Yeung.	0.3	605.00	181.50
10/05/17	D'Alimonte, Silvana	Reviewing [REDACTED]; email to K. Peters to advise regarding same; reviewing email to	0.6	752.00	451.20



Invoice: 2009473
 Date: November 6, 2017
 Page: 3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		City solicitor regarding proposed vesting order.			
10/05/17	Peters, Kelly	Various calls with Construction Receiver regarding administrative matters on Leslieville Settlement; corresponding with City Solicitor regarding proposed form of order for parkland dedication; corresponding with T. Piurko regarding [REDACTED]	1.2	531.00	637.20
10/05/17	Walker, Mary Louise	Conducting initial comparison review of schedules to the parklands vesting order against registered title documentation.	0.7	290.00	203.00
10/06/17	Piurko, Tara	Finalizing draft email to S. Yeung regarding signature block on site plan agreement, conveyance of parkland and court date; finalizing email to S. Yeung and sending same.	0.5	605.00	302.50
10/06/17	Walker, Mary Louise	Reviewing schedules to draft vesting order with respect to the parklands parcel; reviewing registered title to ascertain interests to be expunged and those not affected by vesting order; reviewing new registered reference plan to ascertain legal description for parklands parcel; advising S. D'Alimonte of findings; reporting findings to K. Peters.	2.7	290.00	783.00
10/10/17	D'Alimonte, Silvana	Reviewing emails regarding utility easements and telephone call to K. Peters to discuss; reviewing email from M.L. Walker regarding registered reference plan.	0.5	752.00	376.00
10/10/17	Peters, Kelly	Discussions with R. Fairbloom regarding [REDACTED]; further email to R. Fairbloom regarding [REDACTED]	0.9	531.00	477.90
10/10/17	Walker, Mary Louise	Attending on review of registered reference plan together with comments provided by surveyor; providing written report to S. D'Alimonte.	2.7	290.00	783.00
10/11/17	D'Alimonte, Silvana	Discussion with K. Peters regarding [REDACTED]; reviewing email from builder regarding same; reviewing amended vesting order.	0.6	752.00	451.20
10/11/17	Peters, Kelly	Brief phone call to City Solicitor, J. Braun, regarding conveyance of parkland in receivership; corresponding with	1.1	531.00	584.10



Invoice: 2009473
 Date: November 6, 2017
 Page: 4

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		developer/builder regarding potential easements on proposed parkland; corresponding with R. Fairbloom and S. D'Alimonte regarding same.			
10/11/17	Walker, Mary Louise	Reviewing e-mail exchanges with respect to [REDACTED]; attending on telephone and e-mail exchanges with S. D'Alimonte and K. Peters with respect to preparation of schedules to vesting order for Parkland property; preparing Schedules "A", "B" and "C" to Approval and Vesting Order re the Site Plan Agreement and Leslieville Parkland Dedication; conducting search of executions against registered owner to Leslieville property.	2.4	290.00	696.00
10/12/17	D'Alimonte, Silvana	Discussion with K. Peters regarding [REDACTED]; conference call with City solicitor and K. Peters to discuss approval and vesting order and other requirements for conveyance of parkland; email to K. Peters regarding [REDACTED]; receiving and reviewing form of required City title opinion and discussing with K. Peters.	2.0	752.00	1,504.00
10/12/17	Huff, Pamela	Reviewing site plan agreement, considering [REDACTED]; considering amendments; discussions with K. Peters and S. D'Alimonte.	0.9	846.00	761.40
10/12/17	Peters, Kelly	Call with J. Braun and S. D'Alimonte regarding conveyance of parkland; discussion with P. Huff regarding [REDACTED]; follow up correspondence with T. Piurko regarding same; email to R. Fairbloom regarding [REDACTED].	0.9	531.00	477.90
10/12/17	Piurko, Tara	Review of email from K. Peters regarding [REDACTED] and reply email to same.	0.2	605.00	121.00
10/12/17	Walker, Mary Louise	Discussing with S. D'Alimonte [REDACTED]; [REDACTED]; [REDACTED]; [REDACTED]; [REDACTED]; [REDACTED]; [REDACTED]; reporting to S. D'Alimonte.	1.1	290.00	319.00



Invoice: 2009473
Date: November 6, 2017
Page: 5

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
10/13/17	D'Alimonte, Silvana	Discussions with K. Peters regarding [REDACTED]; reviewing same and discussing comments thereon; reviewing email from P. Huff regarding [REDACTED] and discussing with K. Peters.	1.6	752.00	1,203.20
10/13/17	Huff, Pamela	Further consideration of [REDACTED]; follow up with K. Peters regarding [REDACTED]; further discussion regarding [REDACTED].	1.9	846.00	1,607.40
10/13/17	Peters, Kelly	Reviewing [REDACTED]; various discussions with Blakes team regarding same.	2.4	531.00	1,274.40
10/13/17	Piurko, Tara	Review of [REDACTED]; discussion with K. Peters regarding [REDACTED].	0.7	605.00	423.50
10/16/17	D'Alimonte, Silvana	Considering [REDACTED]; discussing [REDACTED] with R. Fairbloom.	0.8	752.00	601.60
10/16/17	Peters, Kelly	Conference call with R. Fairbloom regarding [REDACTED]; discussion with T. Piurko regarding [REDACTED].	0.5	531.00	265.50
10/16/17	Piurko, Tara	Discussion with J. Braun (City Legal) regarding site plan agreement and changes to signature block for owner, including email to same regarding same; discussion with K. Peters regarding [REDACTED].	0.7	605.00	423.50
10/17/17	D'Alimonte, Silvana	Reviewing revised approval and vesting order and City solicitor's email regarding same.	0.1	752.00	75.20
10/18/17	D'Alimonte, Silvana	Providing utility addresses for service to K. Peters; telephone call to K. Peters regarding [REDACTED].	0.2	752.00	150.40
10/23/17	D'Alimonte, Silvana	Meeting with M.L. Walker regarding drafting	0.2	752.00	150.40



Invoice: 2009473
 Date: November 6, 2017
 Page: 6

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		transfer and application to register court order for parkland dedication.			
10/23/17	Peters, Kelly	Coordinating with Construction Receiver regarding final execution copy of site plan agreement.	0.2	531.00	106.20
10/23/17	Walker, Mary Louise	Reviewing draft approval and vesting order in preparation in conjunction with preparation of draft conveyancing documentation for the Leslieville Parkland property.	0.5	290.00	145.00
10/24/17	D'Alimonte, Silvana	Meeting with K. Peters regarding settlement of site plan agreement; reviewing and marking up draft transfer documents for parklands.	0.5	752.00	376.00
10/25/17	Peters, Kelly	Reviewing correspondence sent from Construction Receiver regarding [REDACTED]; considering strategy and proposing next steps.	0.6	531.00	318.60
10/26/17	Peters, Kelly	Reviewing precedent settlement agreements and circulating same to Terra Firma counsel to assist in preparation of settlement documentation for construction liens; vetting committee call on construction liens.	0.4	531.00	212.40
10/27/17	D'Alimonte, Silvana	Reviewing email regarding issued court order regarding parklands dedication.	0.1	752.00	75.20
10/27/17	Peters, Kelly	Drafting irrevocable direction to release deposit monies to Leslieville assignor; drafting letter to brokerage firms to release assignor deposits; phone call with assignee counsel regarding settlement implementation and deposit monies; email to R. Fairbloom regarding granting of parkland order and next steps.	0.9	531.00	477.90
10/27/17	Walker, Mary Louise	Reviewing e-mail from K. Peters respecting issued court vesting order respecting Parkland parcel; amending draft electronic application to register court order by importing issued court vesting order.	0.4	290.00	116.00
10/30/17	Peters, Kelly	Phone call with counsel to assignee regarding release of deposit monies to assignor; email correspondence regarding same.	0.9	531.00	477.90
Total Fees for this Matter					\$ 23,880.00



Invoice: 2009473
Date: November 6, 2017
Page: 7

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
D'Alimonte, Silvana	SMDA	9.3	752.00	6,993.60
Huff, Pamela	PLJH	4.1	846.00	3,468.60
Peters, Kelly	KPET	16.8	531.00	8,920.80
Piurko, Tara	TARA	2.4	605.00	1,452.00
Walker, Mary Louise	MW	10.5	290.00	3,045.00
	Total	43.1		\$ 23,880.00

Taxable Disbursement(s)

Duplicating	\$ 0.50	
Search Fees	47.30	
		<u>\$ 47.80</u>

Non-taxable Disbursement(s)

Government Fees	\$ 40.85	
		<u>\$ 40.85</u>

Harmonized Sales Tax (13.0%)

3,110.62

Total Due for this Matter in Canadian Currency

\$ 27,079.27 CAD



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trade-mark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

December 13, 2017

Alvarez & Marsal Canada Inc.
 200 Bay Street
 Suite 2900
 Royal Bank Plaza, South Tower
 P.O. Box 22
 Toronto, ON M5J 2J1
 Canada

Invoice: 2016481
 Billing Lawyer: Huff, Pamela
 HST/GST No.: R119396778
 Client: 00099766
 Matter: 000004

Attention: Doug McIntosh
 Managing Director

Re: Urbancorp (Leslieville) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED during the period ended November 30, 2017, as follows:

Total Fees	\$ 6,652.30
Harmonized Sales Tax (13.0%)	864.80
TOTAL DUE IN CANADIAN CURRENCY	\$ 7,517.10 CAD



Invoice: 2016481
Date: December 13, 2017
Page: 2

Re: Urbancorp (Leslieville) Developments Inc. (000004)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
11/01/17	Peters, Kelly	Corresponding with Construction Receiver regarding [REDACTED]; call with R. Fairbloom to [REDACTED]; update email to P. Huff regarding status and [REDACTED].	3.0	531.00	1,593.00
11/01/17	Peters, Kelly	Various correspondence with assignor and assignee counsel regarding return of old deposits; setting up call to discuss status with assignor counsel.	0.5	531.00	265.50
11/02/17	Peters, Kelly	Attending all hands stakeholder call regarding [REDACTED]; corresponding with Construction Receiver regarding same; preparing summary note of call for circulation to all stakeholders; reviewing and commenting on occupancy date schedule prepared by Construction Receiver.	3.8	531.00	2,017.80
11/02/17	Peters, Kelly	Following up with purchaser counsel regarding irrevocable payment direction; attending call with assignor counsel regarding status of deposits and requesting execution of payment directions.	0.5	531.00	265.50
11/03/17	Peters, Kelly	Finalizing occupancy extension notices; corresponding with Construction Receiver and R. Fairbloom regarding [REDACTED].	0.5	531.00	265.50
11/06/17	Peters, Kelly	Corresponding with various assignor counsel regarding payment directions for deposits; providing update to Construction Receiver regarding same.	0.3	531.00	159.30
11/07/17	Peters, Kelly	Reviewing and commenting on addenda to purchase and sale agreements; corresponding with R. Grunier regarding [REDACTED]; discussion with Construction Receiver regarding [REDACTED].	1.2	531.00	637.20
11/08/17	Peters, Kelly	Corresponding with Construction Receiver regarding [REDACTED].	0.2	531.00	106.20
11/17/17	Piurko, Tara	Review of email from S. Yeung regarding registered site plan agreement; email to T.	0.2	605.00	121.00



Invoice: 2016481
Date: December 13, 2017
Page: 3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		Zaspalis regarding [REDACTED]			
11/20/17	Peters, Kelly	Corresponding with counsel to assignor regarding payment directions; finalizing letter to brokerage firm and sending drafts of payment directions; coordinating conference call with construction lien vetting committee.	1.0	531.00	531.00
11/22/17	Peters, Kelly	Reviewing materials and attending phone call of construction lien vetting committee regarding outstanding lien claims.	0.4	531.00	212.40
11/27/17	Peters, Kelly	Reviewing executed payment directions received from assignor counsel; updating letter to broker regarding payment of deposit monies in trust.	0.7	531.00	371.70
11/28/17	Peters, Kelly	Corresponding with counsel to Leslieville assignor regarding payment direction.	0.2	531.00	106.20
Total Fees for this Matter					\$ 6,652.30

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Peters, Kelly	KPET	12.3	531.00	6,531.30
Piurko, Tara	TARA	0.2	605.00	121.00
	Total	12.5		\$ 6,652.30

Harmonized Sales Tax (13.0%) 864.80

Total Due for this Matter in Canadian Currency **\$ 7,517.10 CAD**



Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice
number(s) on cheque

December 31, 2017

Alvarez & Marsal Canada Inc.
200 Bay Street
Suite 2900
Royal Bank Plaza, South Tower
P.O. Box 22
Toronto, ON M5J 2J1
Canada

Invoice: 2023015
Billing Lawyer: Huff, Pamela
HST/GST No.: R119396778
Client: 00099766
Matter: 000004

Attention: Doug McIntosh
Managing Director

Re: Urbancorp (Leslieville) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED
during the period ended December 31, 2017, as follows:

Total Fees	\$ 879.00
Harmonized Sales Tax (13.0%)	114.27
TOTAL DUE IN CANADIAN CURRENCY	\$ 993.27 CAD



Invoice: 2023015
 Date: December 31, 2017
 Page: 2

Re: Urbancorp (Leslieville) Developments Inc. (000004)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
12/08/17	Peters, Kelly	Coordinating payment to assignor of deposit monies.	0.2	531.00	106.20
12/08/17	Peters, Kelly	Reviewing correspondence from M.L. Walker regarding [REDACTED], corresponding with Construction Receiver and R. Fairbloom (condo counsel) regarding [REDACTED] and status of same.	0.3	531.00	159.30
12/08/17	Walker, Mary Louise	Attending on review of authorization and direction respecting electronic registrations circulated by Miller, Thompson to Construction Receiver for execution; advising K. Peters of omitted documentation; reviewing follow-up correspondence with Construction Receiver; reviewing parkland dedication court order circulated by K. Peters.	1.2	290.00	348.00
12/13/17	Peters, Kelly	Attending phone call with condo counsel (Miller Thomson) regarding conveyance of parkland; corresponding with Construction Receiver regarding [REDACTED].	0.5	531.00	265.50
Total Fees for this Matter					\$ 879.00

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Peters, Kelly	KPET	1.0	531.00	531.00
Walker, Mary Louise	MW	1.2	290.00	348.00
Total		2.2		\$ 879.00

Harmonized Sales Tax (13.0%) 114.27

Total Due for this Matter in Canadian Currency \$ 993.27 CAD



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trade-mark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel. 416-863-2400 Fax 416-863-2653

INVOICE

Please write invoice
 number(s) on cheque

February 28, 2018

Alvarez & Marsal Canada Inc.
 200 Bay Street
 Suite 2900
 Royal Bank Plaza, South Tower
 P.O. Box 22
 Toronto, ON M5J 2J1
 Canada

Invoice:	2032709
Billing Lawyer	Huff, Pamela
HST/GST No.	R119396778
Client:	00099766
Matter:	000004

Attention: Doug McIntosh
 Managing Director

Re: Urbancorp (Leslieville) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended January 31, 2018, as follows:

Total Fees	\$ 6,188.10
Harmonized Sales Tax (13.0%)	804.45
TOTAL DUE IN CANADIAN CURRENCY	\$ 6,992.55 CAD

DD



Invoice: 2032709
Date: February 28, 2018
Page: 2

Re: Urbancorp (Leslieville) Developments Inc. (000004)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
01/03/18	Peters, Kelly	Attending status update call with Construction Receiver regarding administrative matters.	0.5	531.00	265.50
01/08/18	Peters, Kelly	Corresponding with Construction Receiver regarding [REDACTED].	0.1	531.00	53.10
01/15/18	Peters, Kelly	Corresponding with Construction Receiver regarding [REDACTED].	0.4	531.00	212.40
01/22/18	Chow, Milly	Discussion with K. Peters regarding [REDACTED].	0.6	788.00	472.80
01/22/18	Peters, Kelly	Reviewing [REDACTED]; considering [REDACTED] and discussion with M. Chow regarding [REDACTED].	3.3	531.00	1,752.30
01/23/18	Chow, Milly	Discussion with K. Peters relating to [REDACTED].	0.3	788.00	236.40
01/23/18	Peters, Kelly	Discussion with M. Chow relating to [REDACTED].	0.3	531.00	159.30
01/25/18	Chow, Milly	Discussion with K. Peters regarding [REDACTED].	0.3	788.00	236.40
01/25/18	Peters, Kelly	Discussion with M. Chow regarding [REDACTED].	0.3	531.00	159.30
01/29/18	Peters, Kelly	Corresponding with T. Zaspalis regarding [REDACTED]; reviewing construction loan agreements regarding [REDACTED]; follow-up with counsel regarding status of construction lien claims process.	1.1	531.00	584.10
01/31/18	Halpern, Zvi	Telephone call with K. Peters regarding [REDACTED]; reviewing [REDACTED].	0.6	780.00	468.00
01/31/18	Huff, Pamela	Attending update meeting with K. Peters regarding administrative matters.	0.3	846.00	253.80
01/31/18	Penny, Kathleen	Discussion with K. Peters regarding [REDACTED].	0.4	1,080.00	432.00
01/31/18	Peters, Kelly	Preparing for and attending update meeting	1.7	531.00	902.70



Invoice: 2032709
Date: February 28, 2018
Page: 3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		with P. Huff regarding administrative matters; call with K. Penny regarding [REDACTED] [REDACTED]; call with Z. Halpern-Shavim regarding [REDACTED] [REDACTED]			
Total Fees for this Matter					\$ 6,188.10

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Chow, Milly	MYC	1.2	788.00	945.60
Halpern, Zvi	ZVI	0.6	780.00	468.00
Huff, Pamela	PLJH	0.3	846.00	253.80
Penny, Kathleen	KVP	0.4	1,080.00	432.00
Peters, Kelly	KPET	7.7	531.00	4,088.70
	Total	10.2		\$ 6,188.10

Harmonized Sales Tax (13.0%) 804.45

Total Due for this Matter in Canadian Currency **\$ 6,992.55 CAD**



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trade-mark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

March 13, 2018

Alvarez & Marsal Canada Inc.
 200 Bay Street
 Suite 2900
 Royal Bank Plaza, South Tower
 P.O. Box 22
 Toronto, ON M5J 2J1
 Canada

Invoice: 2034243
 Billing Lawyer Huff, Pamela
 HST/GST No. R119396778
 Client: 00099766
 Matter: 000004

Attention: Doug McIntosh
 Managing Director

Re: Urbancorp (Leslieville) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended February 28, 2018, as follows:

	Total Fees	\$ 787.60
Taxable Disbursement(s)		
Search Fees	\$ 6.00	\$ 6.00
		103.17
	Harmonized Sales Tax (13.0%)	
		\$ 896.77 CAD



Invoice: 2034243
 Date: March 13, 2018
 Page: 2

Re: Urbancorp (Leslieville) Developments Inc. (000004)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
02/21/18	D'Alimonte, Silvana	Reviewing email from K. Peters regarding [REDACTED]; telephone call to K. Peters to discuss.	0.2	752.00	150.40
02/21/18	Peters, Kelly	Reviewing various project agreements and Tarion form; corresponding with S. D'Alimonte regarding same; updating the Construction Receiver with advice regarding [REDACTED].	1.2	531.00	637.20
Total Fees for this Matter					\$ 787.60

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
D'Alimonte, Silvana	SMDA	0.2	752.00	150.40
Peters, Kelly	KPET	1.2	531.00	637.20
	Total	1.4		\$ 787.60

Taxable Disbursement(s)

Search Fees \$ 6.00

\$ 6.00

Harmonized Sales Tax (13.0%) 103.17

Total Due for this Matter in Canadian Currency \$ 896.77 CAD



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trade-mark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice
 number(s) on cheque

April 17, 2018

Alvarez & Marsal Canada Inc.
 200 Bay Street
 Suite 2900
 Royal Bank Plaza, South Tower
 P.O. Box 22
 Toronto, ON M5J 2J1
 Canada

Invoice: 2040574
 Billing Lawyer: Huff, Pamela
 HST/GST No.: R119396778
 Client: 00099766
 Matter: 000004

Attention: Doug McIntosh
 Managing Director

Re: Urbancorp (Leslieville) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended March 31, 2018, as follows:

Total Fees	\$ 620.20
Harmonized Sales Tax (13.0%)	80.63
TOTAL DUE IN CANADIAN CURRENCY	\$ 700.83 CAD

BD



Invoice: 2040574
 Date: April 17, 2018
 Page: 2

Re: Urbancorp (Leslieville) Developments Inc. (000004)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
03/16/18	Penny, Kathleen	Message from K. Peters and reply regarding [REDACTED]	0.2	1,080.00	216.00
03/21/18	D'Alimonte, Silvana	Meeting with K. Peters to discuss [REDACTED]	0.2	752.00	150.40
03/21/18	Huff, Pamela	Discussion with K Peters regarding status.	0.3	846.00	253.80
Total Fees for this Matter					\$ 620.20

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
D'Alimonte, Silvana	SMDA	0.2	752.00	150.40
Huff, Pamela	PLJH	0.3	846.00	253.80
Penny, Kathleen	KVP	0.2	1,080.00	216.00
Total		0.7		\$ 620.20

Harmonized Sales Tax (13.0%) 80.63

Total Due for this Matter in Canadian Currency \$ 700.83 CAD



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trade-mark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

October 19, 2017

Alvarez & Marsal Canada Inc.
 200 Bay Street
 Suite 2900
 Royal Bank Plaza, South Tower
 P.O. Box 22
 Toronto, ON M5J 2J1
 Canada

Invoice: 2006153
 Billing Lawyer: Huff, Pamela
 HST/GST No.: R119396778
 Client: 00099766
 Matter: 000005

Attention: Doug McIntosh
 Managing Director

Re: Urbancorp (Riverdale) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED during the period ended September 30, 2017, as follows:

	Total Fees	\$ 7,602.00
Taxable Disbursement(s)		
Search Fees	\$ 3.50	<u>\$ 3.50</u>
Non-taxable Disbursement(s)		
Government Fees	\$ 3.50	<u>\$ 3.50</u>
		<u>988.72</u>
	Harmonized Sales Tax (13.0%)	988.72
	TOTAL DUE IN CANADIAN CURRENCY	\$ 8,597.72 CAD



Invoice: 2006153
Date: October 19, 2017
Page: 2

Re: Urbancorp (Riverdale) Developments Inc. (000005)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
09/01/17	D'Alimonte, Silvana	Telephone call from K. Peters to discuss [REDACTED].	0.3	752.00	225.60
09/01/17	Peters, Kelly	Reviewing [REDACTED] and comments from Construction Receiver and revising same. Discussion with S. D'Alimonte regarding [REDACTED].	2.4	531.00	1,274.40
09/05/17	Peters, Kelly	Follow-up with Terra Firma counsel regarding affidavits received from Terra Firma and next steps.	0.2	531.00	106.20
09/05/17	Peters, Kelly	Reviewing background materials regarding [REDACTED]; considering issue re: [REDACTED].	2.0	531.00	1,062.00
09/06/17	Del Bianco, Jennifer	Emails from and discussion with K. Peters regarding [REDACTED]; reviewing parcel registers; preparing [REDACTED].	2.1	315.00	661.50
09/06/17	Huff, Pamela	Emails regarding HST motion and follow up.	0.3	846.00	253.80
09/06/17	Peters, Kelly	Finalizing affidavit comments; circulating same to P. Huff; providing instructions to J. Del Bianco to [REDACTED].	1.9	531.00	1,008.90
09/07/17	Huff, Pamela	Reviewing [REDACTED] and discussing comments with K. Peters.	0.5	846.00	423.00
09/07/17	Peters, Kelly	Meeting with P. Huff to discuss [REDACTED]; reviewing comments of P. Huff and revising affidavit; correspondence with counsel to Terra Firma regarding affidavit; circulating to Receiver for review and comment.	2.1	531.00	1,115.10
09/08/17	Peters, Kelly	Corresponding with counsel to Terra Firma regarding comments on HST affidavit.	0.2	531.00	106.20
09/25/17	Huff, Pamela	Discussion/emails regarding HST motion and status.	0.4	846.00	338.40
09/27/17	Huff, Pamela	Discussion with K. Peters; conference call with K. Peters and B. Bissell regarding resolution of HST motion.	0.9	846.00	761.40
09/27/17	Peters, Kelly	Phone call with P. Huff and B. Bissell regarding status of HST motion.	0.5	531.00	265.50
Total Fees for this Matter					\$ 7,602.00



Invoice: 2006153
Date: October 19, 2017
Page: 3

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
D'Alimonte, Silvana	SMDA	0.3	752.00	225.60
Del Bianco, Jennifer	JBI	2.1	315.00	661.50
Huff, Pamela	PLJH	2.1	846.00	1,776.60
Peters, Kelly	KPET	9.3	531.00	4,938.30
	Total	13.8		\$ 7,602.00

Taxable Disbursement(s)

Search Fees \$ 3.50
\$ 3.50

Non-taxable Disbursement(s)

Government Fees \$ 3.50
\$ 3.50

Harmonized Sales Tax (13.0%) 988.72

Total Due for this Matter in Canadian Currency **\$ 8,597.72 CAD**



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trade-mark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice
 number(s) on cheque

November 6, 2017

Alvarez & Marsal Canada Inc.
 200 Bay Street
 Suite 2900
 Royal Bank Plaza, South Tower
 P.O. Box 22
 Toronto, ON M5J 2J1
 Canada

Invoice: 2009393
 Billing Lawyer Huff, Pamela
 HST/GST No.: R119396778
 Client: 00099766
 Matter: 000005

Attention: Doug McIntosh
 Managing Director

Re: Urbancorp (Riverdale) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended October 31, 2017, as follows:

Total Fees	\$ 106.20
Harmonized Sales Tax (13.0%)	13.81
TOTAL DUE IN CANADIAN CURRENCY	\$ 120.01 CAD



Invoice: 2009393
Date: November 6, 2017
Page: 2

Re: Urbancorp (Riverdale) Developments Inc. (000005)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
10/05/17	Peters, Kelly	Discussions with Construction Receiver regarding [REDACTED]	0.2	531.00	106.20
Total Fees for this Matter					\$ 106.20

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Peters, Kelly	KPET	0.2	531.00	106.20
Total		0.2		\$ 106.20

Harmonized Sales Tax (13.0%) 13.81

Total Due for this Matter in Canadian Currency **\$ 120.01 CAD**



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trade-mark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

December 7, 2017

Alvarez & Marsal Canada Inc.
 200 Bay Street
 Suite 2900
 Royal Bank Plaza, South Tower
 P.O. Box 22
 Toronto, ON M5J 2J1
 Canada

Invoice: 2015151
 Billing Lawyer Huff, Pamela
 HST/GST No.: R119396778
 Client: 00099766
 Matter: 000005

Attention: Doug McIntosh
 Managing Director

Re: Urbancorp (Riverdale) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended November 30, 2017, as follows:

Total Fees	\$ 2,313.00
Harmonized Sales Tax (13.0%)	300.69
TOTAL DUE IN CANADIAN CURRENCY	\$ 2,613.69 CAD



Invoice: 2015151
 Date: December 7, 2017
 Page: 2

Re: Urbancorp (Riverdale) Developments Inc. (000005)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
11/02/17	Huff, Pamela	Reviewing/revising letter regarding CRA deemed trust.	0.3	846.00	253.80
11/03/17	Peters, Kelly	Finalizing response letter to CRA regarding statutory deemed trust and circulating same to Construction Receiver for review.	0.2	531.00	106.20
11/06/17	Peters, Kelly	Circulating CRA letter to Terra Firma counsel for review and comment.	0.2	531.00	106.20
11/14/17	Huff, Pamela	Reviewing and revising letter to CRA.	0.3	846.00	253.80
11/14/17	Peters, Kelly	Discussion with B. Bissell regarding comments on CRA letter; reviewing letter and further consideration of comments made.	0.4	531.00	212.40
11/15/17	Peters, Kelly	Further revisions to CRA letter; circulating revised draft to B. Bissell; corresponding with Construction Receiver regarding same.	2.4	531.00	1,274.40
11/16/17	Peters, Kelly	Finalizing and sending letter to CRA officer regarding asserted deemed trust claim.	0.2	531.00	106.20
Total Fees for this Matter					\$ 2,313.00

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Huff, Pamela	PLJH	0.6	846.00	507.60
Peters, Kelly	KPET	3.4	531.00	1,805.40
Total		4.0		\$ 2,313.00

Harmonized Sales Tax (13.0%)

300.69

Total Due for this Matter in Canadian Currency

\$ 2,613.69 CAD



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trade-mark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice
 number(s) on cheque

December 31, 2017

Alvarez & Marsal Canada Inc.
 200 Bay Street
 Suite 2900
 Royal Bank Plaza, South Tower
 P.O. Box 22
 Toronto, ON M5J 2J1
 Canada

Invoice: 2023016
 Billing Lawyer: Huff, Pamela
 HST/GST No.: R119396778
 Client: 00099766
 Matter: 000005

Attention: Doug McIntosh
 Managing Director

Re: Urbancorp (Riverdale) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended December 31, 2017, as follows:

Total Fees	\$ 3,318.60
Harmonized Sales Tax (13.0%)	431.42
TOTAL DUE IN CANADIAN CURRENCY	\$ 3,750.02 CAD

DD



Invoice: 2023016
 Date: December 31, 2017
 Page: 2

Re: Urbancorp (Riverdale) Developments Inc. (000005)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
12/07/17	Peters, Kelly	Sending follow-up email to counsel to CIBC regarding status of Riverdale Project construction liens.	0.2	531.00	106.20
12/18/17	D'Alimonte, Silvana	Telephone call from K. Peters regarding [REDACTED]	0.1	752.00	75.20
12/18/17	Peters, Kelly	Reviewing revised affidavit regarding HST; reviewing of [REDACTED]; coordinating call with S. D'Alimonte to discuss [REDACTED]; corresponding with Construction Receiver regarding same.	1.8	531.00	955.80
12/19/17	D'Alimonte, Silvana	Reviewing [REDACTED] and meeting with K. Peters to discuss.	0.5	752.00	376.00
12/19/17	Peters, Kelly	Meeting with S. D'Alimonte to discuss [REDACTED]; revising draft affidavit to reflect minor additional comments from Construction Receiver; forwarding same to Construction Receiver for review.	2.5	531.00	1,327.50
12/20/17	Peters, Kelly	Phone call with Construction Receiver to discuss [REDACTED]; corresponding with B. Bissell regarding exhibits to be appended to HST affidavit.	0.5	531.00	265.50
12/21/17	Peters, Kelly	Circulating revised HST affidavit to B. Bissell and attending short call to discuss comments.	0.4	531.00	212.40
Total Fees for this Matter					\$ 3,318.60

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
D'Alimonte, Silvana	SMDA	0.6	752.00	451.20
Peters, Kelly	KPET	5.4	531.00	2,867.40
Total		6.0		\$ 3,318.60

Harmonized Sales Tax (13.0%) 431.42

Total Due for this Matter in Canadian Currency \$ 3,750.02 CAD



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trade-mark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

February 28, 2018

Alvarez & Marsal Canada Inc.
 200 Bay Street
 Suite 2900
 Royal Bank Plaza, South Tower
 P.O. Box 22
 Toronto, ON M5J 2J1
 Canada

Invoice:
 Billing Lawyer
 HST/GST No.:
 Client:
 Matter:

2032604
 Huff, Pamela
 R119396778
 00099766
 000005

Attention: Doug McIntosh
 Managing Director

Re: Urbancorp (Riverdale) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED during the period ended January 31, 2018, as follows:

Total Fees	\$ 1,825.20
Harmonized Sales Tax (13.0%)	237.28
TOTAL DUE IN CANADIAN CURRENCY	\$ 2,062.48 CAD

RD



Invoice: 2032604
Date: February 28, 2018
Page: 2

Re: Urbancorp (Riverdale) Developments Inc. (000005)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
01/03/18	Peters, Kelly	Reviewing affidavit and corresponding with B. Bissell regarding points Terra Firma would like confirmed for purposes of HST motion.	1.2	531.00	637.20
01/04/18	Peters, Kelly	Corresponding with Construction Receiver regarding [REDACTED].	0.7	531.00	371.70
01/18/18	Peters, Kelly	Following up with parties regarding [REDACTED].	0.1	531.00	53.10
01/31/18	Huff, Pamela	Discussion with K. Peters regarding [REDACTED].	0.4	846.00	338.40
01/31/18	Peters, Kelly	Reviewing revised HST affidavit received from B. Bissell and providing final comments on same; discussion with P. Huff regarding [REDACTED].	0.8	531.00	424.80
Total Fees for this Matter					\$ 1,825.20

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Huff, Pamela	PLJH	0.4	846.00	338.40
Peters, Kelly	KPET	2.8	531.00	1,486.80
	Total	3.2		\$ 1,825.20

Harmonized Sales Tax (13.0%) 237.28

Total Due for this Matter in Canadian Currency \$ 2,062.48 CAD



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trade-mark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

March 13, 2018

Alvarez & Marsal Canada Inc.
 200 Bay Street
 Suite 2900
 Royal Bank Plaza, South Tower
 P.O. Box 22
 Toronto, ON M5J 2J1
 Canada

Invoice:
 Billing Lawyer
 HST/GST No
 Client:
 Matter:

2034244
 Huff, Pamela
 R119396778
 00099766
 000005

Attention: Doug McIntosh
 Managing Director

Re: Urbancorp (Riverdale) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended February 28, 2018, as follows:

Total Fees	\$ 1,206.60
Harmonized Sales Tax (13.0%)	156.86
TOTAL DUE IN CANADIAN CURRENCY	\$ 1,363.46 CAD

DD



Invoice: 2034244
 Date: March 13, 2018
 Page: 2

Re: Urbancorp (Riverdale) Developments Inc. (000005)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
02/02/18	Peters, Kelly	Reviewing and providing final comments on HST affidavit; circulating to P. Huff for final review.	1.1	531.00	584.10
02/05/18	Peters, Kelly	Call with T. Zaspalis regarding [REDACTED].	0.3	531.00	159.30
02/06/18	Walker, Mary Louise	Obtaining and providing copy to K. Peters of [REDACTED].	0.3	305.00	91.50
02/08/18	Peters, Kelly	Review current version of HST materials and corresponding with Construction Receiver and B. Bissell regarding [REDACTED].	0.7	531.00	371.70
Total Fees for this Matter					\$ 1,206.60

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Peters, Kelly	KPET	2.1	531.00	1,115.10
Walker, Mary Louise	MW	0.3	305.00	91.50
	Total	2.4		\$ 1,206.60

Harmonized Sales Tax (13.0%) 156.86

Total Due for this Matter in Canadian Currency \$ 1,363.46 CAD



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trade-mark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice
 number(s) on cheque

June 15, 2017

Alvarez & Marsal Canada Inc.
 200 Bay Street
 Suite 2900
 Royal Bank Plaza, South Tower
 P.O. Box 22
 Toronto, ON M5J 2J1
 Canada

Invoice: 1983283
 Billing Lawyer Huff, Pamela
 HST/GST No.: R119396778
 Client: 00099766
 Matter: 000006

Attention: Doug McIntosh
 Managing Director

Re: Urbancorp (The Beach) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended April 30, 2017, as follows:

Total Fees	\$ 5,644.30
Harmonized Sales Tax (13.0%)	733.76
TOTAL DUE IN CANADIAN CURRENCY	<u>\$ 6,378.06 CAD</u> <i>mp</i>



Invoice: 1983283
 Date: June 15, 2017
 Page: 2

Re: Urbancorp (The Beach) Developments Inc. (000006)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
04/01/17	D'Alimonte, Silvana	Reviewing draft Beach Listing Agreement and providing comments thereon.	1.2	752.00	902.40
04/03/17	Peters, Kelly	Coordinating with Construction Receiver to finalize beach listing agreement.	0.8	531.00	424.80
04/04/17	Chow, Milly	Attending to settlement matters including reviewing comments on Beach Listing Agreement and commenting on same.	0.6	788.00	472.80
04/05/17	Peters, Kelly	Corresponding with B. Bissell regarding commercial issues raised on Beach Listing Agreement.	0.9	531.00	477.90
04/05/17	Thompson, Nancy	Reviewing e-mail message from K. Peters regarding [REDACTED].	0.2	370.00	74.00
04/06/17	Huff, Pamela	Reviewing and providing comments on draft letter to B. Sachdeva, Beach Purchaser Counsel.	0.7	846.00	592.20
04/06/17	Peters, Kelly	Drafting letter to Beach Purchaser Counsel regarding chambers appointment and scheduling of settlement approval motion date.	0.9	531.00	477.90
04/06/17	Thompson, Nancy	Arranging for copies of statements of claims in two construction lien actions from the court files; updating list of Beach lien claim actions; e-mail message to K. Peters forwarding [REDACTED]; preparing cover pages for a motion record for the Beach sale process approval.	2.1	370.00	777.00
04/07/17	Huff, Pamela	Finalizing letter to Beach Purchaser Counsel.	0.4	846.00	338.40
04/07/17	Peters, Kelly	Finalize letter to Beach Purchaser Counsel regarding scheduling of chambers appointment and settlement approval motion.	0.3	531.00	159.30
04/11/17	Peters, Kelly	Coordinating with N. Thompson regarding [REDACTED].	0.6	531.00	318.60
04/11/17	Thompson, Nancy	Reviewing e-mail message from K. Peters; revising Beach approval order; e-mail message to K. Peters forwarding [REDACTED]; revising Beach approval order to include additional comments; e-mail message to K. Peters forwarding [REDACTED].	1.7	370.00	629.00
Total Fees for this Matter					\$ 5,644.30



Invoice: 1983283
Date: June 15, 2017
Page: 3

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Chow, Milly	MYC	0.6	788.00	472.80
D'Alimonte, Silvana	SMDA	1.2	752.00	902.40
Huff, Pamela	PLJH	1.1	846.00	930.60
Peters, Kelly	KPET	3.5	531.00	1,858.50
Thompson, Nancy	NAB	4.0	370.00	1,480.00
	Total	10.4		\$ 5,644.30

Harmonized Sales Tax (13.0%)

733.76

Total Due for this Matter in Canadian Currency

\$ 6,378.06 CAD



Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice
number(s) on cheque

June 15, 2017

Alvarez & Marsal Canada Inc.
200 Bay Street
Suite 2900
Royal Bank Plaza, South Tower
P.O. Box 22
Toronto, ON M5J 2J1
Canada

Invoice: 1983285
Billing Lawyer Huff, Pamela
HST/GST No.: R119396778
Client: 00099766
Matter: 000006

Attention: Doug McIntosh
Managing Director

Re: Urbancorp (The Beach) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED
during the period ended May 31, 2017, as follows:

Total Fees	\$ 13,950.90
Harmonized Sales Tax (13.0%)	1,813.62
TOTAL DUE IN CANADIAN CURRENCY	\$ 15,764.52 CAD <i>WJ</i>



Invoice: 1983285
 Date: June 15, 2017
 Page: 2

Re: Urbancorp (The Beach) Developments Inc. (000006)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
05/11/17	D'Alimonte, Silvana	Meeting with P. Huff regarding [REDACTED]; reviewing [REDACTED]; instructing M.L. Walker to prepare [REDACTED]; considering form of agreement.	2.1	752.00	1,579.20
05/11/17	Huff, Pamela	Discussion with Construction Receiver regarding [REDACTED]; discussion with S. D'Alimonte regarding [REDACTED]; forwarding information to S. D'Alimonte; responding to Construction Receiver inquiries with respect to [REDACTED]; further discussion with S. D'Alimonte regarding [REDACTED].	1.4	846.00	1,184.40
05/11/17	Walker, Mary Louise	Preparing package of title documentation required for by S. D'Alimonte in preparation of draft agreement of purchase and sale; drafting legal description schedule; obtaining copies of registered documents and plans through the electronic teraview system for S. D'Alimonte.	2.1	290.00	609.00
05/12/17	D'Alimonte, Silvana	Discussions with R. Grunier regarding [REDACTED]; further consideration of matters for preparation of agreement of purchase and sale.	1.6	752.00	1,203.20
05/15/17	D'Alimonte, Silvana	Meeting with K. Peters regarding [REDACTED]; email to T. Piurko regarding [REDACTED].	0.2	752.00	150.40
05/15/17	Peters, Kelly	Initial discussion with S. D'Alimonte regarding [REDACTED].	0.2	531.00	106.20
05/15/17	Piurko, Tara	Review of draft provision for template agreement of purchase and sale; making comments on same and revising proposed	0.3	605.00	181.50



Invoice: 1983285
 Date: June 15, 2017
 Page: 3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		section; email to S. D'Alimonte regarding [REDACTED].			
05/16/17	D'Alimonte, Silvana	Reviewing email from T. Zaspalis; telephone call to T. Zaspalis to discuss [REDACTED].	0.3	752.00	225.60
05/19/17	D'Alimonte, Silvana	Email to K. Peters regarding [REDACTED]; meeting with A. Ramsay to discuss [REDACTED]; preparing draft agreement of purchase and sale.	4.6	752.00	3,459.20
05/21/17	D'Alimonte, Silvana	Reviewing and amending draft agreement of purchase and sale; forwarding draft agreement of purchase and sale to K. Peters for review.	1.9	752.00	1,428.80
05/22/17	D'Alimonte, Silvana	Reviewing email from K. Peters regarding [REDACTED]; reviewing draft vesting order and providing comments thereon; further amendments to agreement of purchase and sale.	0.9	752.00	676.80
05/22/17	Peters, Kelly	Preparing draft approval and vesting order for Beach Project and circulating to S. D'Alimonte for review; circulating draft agreement of purchase and sale and vesting order for Beach Project to Construction Receiver for review.	1.5	531.00	796.50
05/23/17	D'Alimonte, Silvana	Email to K. Peters with [REDACTED].	0.1	752.00	75.20
05/23/17	Walker, Mary Louise	Reviewing and revising schedules to the vesting order respecting the Beach Project.	2.2	290.00	638.00
05/24/17	D'Alimonte, Silvana	Meeting with K. Peters regarding [REDACTED] and setting up call to discuss with clients.	0.2	752.00	150.40
05/24/17	Peters, Kelly	Discussion with S.D'Alimonte regarding [REDACTED].	0.2	531.00	106.20
05/25/17	D'Alimonte, Silvana	Reviewing comments on agreement of purchase and sale from Cushman & Wakefield; brief discussion with K. Peters.	0.2	752.00	150.40
05/25/17	Peters, Kelly	Brief follow-up discussion with S. D'Alimonte regarding [REDACTED].	0.1	531.00	53.10
05/31/17	D'Alimonte, Silvana	Reviewing comments on purchase agreement; conference call with T. Zaspalis and K. Peters to discuss [REDACTED].	1.0	752.00	752.00



Invoice: 1983285
 Date: June 15, 2017
 Page: 4

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		[REDACTED]; amending same.			
05/31/17	Peters, Kelly	Conference call with S. D'Alimonte and Construction Receiver to review [REDACTED]; revising vesting order based on comments received and re-circulating same to Construction Receiver.	0.8	531.00	424.80
Total Fees for this Matter					\$ 13,950.90

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
D'Alimonte, Silvana	SMDA	13.1	752.00	9,851.20
Huff, Pamela	PLJH	1.4	846.00	1,184.40
Peters, Kelly	KPET	2.8	531.00	1,486.80
Piurko, Tara	TARA	0.3	605.00	181.50
Walker, Mary Louise	MW	4.3	290.00	1,247.00
Total		21.9		\$ 13,950.90

Harmonized Sales Tax (13.0%) 1,813.62
Total Due for this Matter in Canadian Currency \$ 15,764.52 CAD



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trade-mark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

July 12, 2017

Alvarez & Marsal Canada Inc.
 200 Bay Street
 Suite 2900
 Royal Bank Plaza, South Tower
 P.O. Box 22
 Toronto, ON M5J 2J1
 Canada

Invoice: 1988032
 Billing Lawyer Huff, Pamela
 HST/GST No.: R119396778
 Client: 00099766
 Matter: 000006

Attention: Doug McIntosh
 Managing Director

Re: Urbancorp (The Beach) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED during the period ended June 30, 2017, as follows:

	Total Fees	\$ 39,521.30
<u>Taxable Disbursement(s)</u>		
Duplicating	\$ 33.63	
PPSA Search	37.90	
Profile Report - Online	10.00	
Search Fees	227.65	
		\$ 309.18
<u>Non-taxable Disbursement(s)</u>		
Government Fees	\$ 138.15	
		\$ 138.15
	Harmonized Sales Tax (13.0%)	5,177.96
	TOTAL DUE IN CANADIAN CURRENCY	\$ 45,146.59 CAD <i>nm</i>



Invoice: 1988032
Date: July 12, 2017
Page: 2

Re: Urbancorp (The Beach) Developments Inc. (000006)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
06/01/17	D'Alimonte, Silvana	Telephone call to T. Zaspalis to discuss [REDACTED]	0.3	752.00	225.60
06/05/17	D'Alimonte, Silvana	Reviewing comments on purchase agreement from L. Wong; amending purchase agreement and discussing with K. Peters; reviewing email from Construction Receiver regarding [REDACTED]	1.4	752.00	1,052.80
06/05/17	Huff, Pamela	Reviewing vesting order regarding Beach sale process; emails and discussion with K. Peters regarding [REDACTED]	0.9	846.00	761.40
06/05/17	Peters, Kelly	Reviewing and responding to comments from L. Wong on draft Beach Project purchase and sale agreement; various discussions with S. D'Alimonte and P. Huff regarding [REDACTED]; reviewing and revising draft Beach Project vesting order to incorporate relief previously granted by Court.	2.6	531.00	1,380.60
06/06/17	D'Alimonte, Silvana	Receiving additional comments on purchase agreement from L. Wong and B. Bissell; discussing same with K. Peters; meeting with K. Peters to further discuss [REDACTED]; reviewing changes to purchase agreement.	1.2	752.00	902.40
06/06/17	Huff, Pamela	Further discussions regarding vesting order and interaction with "waterfall"; reviewing revised form of order and providing comments; discussions and emails regarding [REDACTED] and considering same.	1.9	846.00	1,607.40
06/06/17	Peters, Kelly	Follow-up emails and discussions with counsel to Terra Firma and Syndicate regarding comments on draft agreement of purchase and sale for Beach lots; finalize draft of agreement of purchase and sale for posting in data room; revising Beach sale approval and vesting order incorporating comments received from P. Huff and circulating same to Syndicate and Terra Firma counsel.	3.3	531.00	1,752.30
06/07/17	D'Alimonte, Silvana	Reviewing additional comments on purchase agreement from L. Wong and discussing same with her; telephone call to T. Zaspalis to discuss; further amending purchase	0.9	752.00	676.80



Invoice: 1988032
 Date: July 12, 2017
 Page: 3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		agreement and forwarding to all for sign-off.			
06/07/17	Peters, Kelly	Corresponding with L. Wong regarding comments on agreement of purchase and sale for Beach lots; further discussions with Blakes team re: [REDACTED]; e-mail to T. Piurko regarding [REDACTED].	1.3	531.00	690.30
06/07/17	Piurko, Tara	Email from K. Peters regarding [REDACTED]; review of specific provisions regarding [REDACTED]; email to K. Peters regarding same.	0.3	605.00	181.50
06/14/17	D'Alimonte, Silvana	Reviewing email from T. Zaspalis regarding [REDACTED]; reviewing and considering email from City.	0.4	752.00	300.80
06/14/17	Walker, Mary Louise	Obtaining and providing copies of additional permitted encumbrances associated with the Beach project for S. D'Alimonte.	0.3	290.00	87.00
06/15/17	D'Alimonte, Silvana	Conference call with T. Zaspalis, agent and K. Peters to discuss [REDACTED].	0.9	752.00	676.80
06/15/17	Peters, Kelly	Reviewing email from T. Zaspalis regarding [REDACTED]; attending conference call with T. Zaspalis, S. D'Alimonte and Cushman Wakefield regarding information from City and status of sales process.	1.0	531.00	531.00
06/17/17	Peters, Kelly	Corresponding with S. D'Alimonte regarding [REDACTED]; e-mail to T. Zaspalis re: [REDACTED].	0.2	531.00	106.20
06/19/17	D'Alimonte, Silvana	Telephone call from proposed bidder's solicitor with questions.	0.2	752.00	150.40
06/19/17	Huff, Pamela	Emails regarding pending offers; discussions/emails regarding next steps after bid submissions.	0.4	846.00	338.40
06/19/17	Peters, Kelly	Coordinating logistics with Construction Receiver regarding bid review and timing of updates to stakeholders.	0.4	531.00	212.40
06/20/17	Peters, Kelly	Corresponding with Construction Receiver regarding Beach bid deadline and related logistics.	0.2	531.00	106.20
06/21/17	D'Alimonte, Silvana	Telephone call from K. Peters to discuss [REDACTED].	0.1	752.00	75.20



Invoice: 1988032
 Date: July 12, 2017
 Page: 4

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
06/21/17	Huff, Pamela	Discussion with K. Peters regarding [REDACTED]; discussion with D. McIntosh regarding [REDACTED]; emails regarding meeting with stakeholders and appropriate confidentiality requirements and resolution of same; reviewing bids, summary, recommendations and revisions to template agreements by bidders; lengthy discussions/emails regarding review of bids, considering next steps, [REDACTED] and meeting with stakeholders.	2.9	846.00	2,453.40
06/21/17	Peters, Kelly	Reviewing binder of bids received from Cushman Wakefield; various discussions with Construction Receiver and Blakes team regarding [REDACTED]; reviewing summary package for stakeholders prepared by Cushman Wakefield and providing initial comments; considering commercially sensitive information and appropriate disclosure and confidentiality restrictions for stakeholders.	3.8	531.00	2,017.80
06/22/17	D'Alimonte, Silvana	Meeting with K. Peters to discuss [REDACTED].	0.2	752.00	150.40
06/22/17	Huff, Pamela	Reviewing emails regarding report to stakeholders on bid results; discussions regarding next steps and approach to bidders; emails regarding stakeholder response to bids and [REDACTED]; reviewing bids regarding timing of deposits and request for deposits in advance.	2.5	846.00	2,115.00
06/22/17	Peters, Kelly	Providing final comments on summary package for stakeholders including updates to summaries of offers prepared by Cushman Wakefield; various phone calls from Construction Receiver regarding [REDACTED]; update discussions with P. Huff regarding [REDACTED].	2.9	531.00	1,539.90
06/23/17	D'Alimonte, Silvana	Email from T. Zaspalis regarding [REDACTED]; comparing [REDACTED].	0.3	752.00	225.60
06/26/17	D'Alimonte, Silvana	Conference call with Construction Receiver to discuss [REDACTED].	1.3	752.00	977.60



Invoice: 1988032
 Date: July 12, 2017
 Page: 5

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		[REDACTED]; telephone call to and email to A. Romanelli, purchaser's counsel, to discuss minor changes and addition of missing schedules to Purchase Agreement.			
06/26/17	Huff, Pamela	Reviewing emails regarding stakeholder approval of transaction; conference call with S D'Alimonte, K. Peters, T. Zaspalis regarding [REDACTED]; follow-up discussions with K. Peters regarding [REDACTED].	1.2	846.00	1,015.20
06/26/17	Peters, Kelly	Conference call with T. Zaspalis and Blakes team regarding [REDACTED]; follow-up discussions with P. Huff re: [REDACTED]; corresponding with the Court regarding availability for sale approval motion; preparing chambers appointment request form to address issues with scheduling; reviewing materials to prepare draft Construction Receiver's report regarding approval of sale transaction.	2.2	531.00	1,168.20
06/27/17	Cawthorne-Hwang, Juliene	Discussing documents to prepare for approval order and closing with K. Peters; providing instructions to N. Thompson regarding [REDACTED].	0.5	465.00	232.50
06/27/17	D'Alimonte, Silvana	Telephone call from A. Romanelli; several emails with A. Romanelli to discuss amendments and addition of schedules to Purchase Agreement; assembling final copy of amended Purchase Agreement and forwarding to A. Romanelli for sign-off; receiving sign-off and arranging for Construction Receiver to sign; communicating acceptance to A. Romanelli.	1.5	752.00	1,128.00
06/27/17	Peters, Kelly	Coordinating booking of chambers appointment to address scheduling of Beach sale approval motion; providing update to Construction Receiver and stakeholders regarding scheduling matters; corresponding with S. D'Alimonte regarding [REDACTED]; coordinate preparation of service list for Beach sale approval motion; discussions with P. Huff regarding [REDACTED]; continue drafting of Fourth Report of Construction Receiver	5.3	531.00	2,814.30



Invoice: 1988032
 Date: July 12, 2017
 Page: 6

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		regarding sale of Beach lots.			
06/27/17	Ramsay, Allison	Obtaining title document for K. Peters.	0.1	245.00	24.50
06/27/17	Thompson, Nancy	Discussion with K. Peters regarding [REDACTED]; reviewing and revising briefs; updating Leslieville brief to include Lido certificate; preparing table of contents for each brief; e-mail message to K. Peters forwarding [REDACTED]; e-mail messages to and from K. Peters regarding [REDACTED].	1.4	370.00	518.00
06/27/17	Walker, Mary Louise	Attending on obtaining, reviewing and providing copies of updated title PIN printouts for N. Thompson with respect to the Beach project.	0.9	290.00	261.00
06/28/17	D'Alimonte, Silvana	Reviewing and providing comments on draft Construction Receiver's report.	0.4	752.00	300.80
06/28/17	Peters, Kelly	Reviewing and finalizing service list for motion to approval sale of Beach lots; corresponding with Purchaser counsel regarding proposed service list for sale approval motion; finalizing initial draft of Fourth Report of Construction Receiver and circulating to Blakes team for review and comment.	7.4	531.00	3,929.40
06/29/17	D'Alimonte, Silvana	Reviewing revised Construction Receiver's report; telephone call to A. Romanelli's office to discuss preparations for closing.	0.4	752.00	300.80
06/29/17	Huff, Pamela	Reviewing and providing comments on draft Fourth Report; reviewing and providing comments on draft Notice of Motion; discussion with K. Peters regarding [REDACTED].	1.9	846.00	1,607.40
06/29/17	Peters, Kelly	Preparing for chambers appointment relating to scheduling for sale approval; finalizing draft Fourth Report for P. Huff to review; incorporating comments from S. D'Alimonte and P. Huff on Fourth Report of Construction Receiver; circulating same to Construction Receiver; drafting notice of motion for sale approval motion and circulating same to stakeholders for review and comment; discussions with C. Prophet regarding comments on notice of motion; preparing cover letter and filing draft notice of motion	3.8	531.00	2,017.80



Invoice: 1988032
 Date: July 12, 2017
 Page: 7

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		with Court for chambers appointment.			
06/29/17	Thompson, Nancy	Reviewing certified PPSA search results and comparing to verbal reports previously provided; e-mail message to K. Peters forwarding [REDACTED]; discussion with K. Peters regarding [REDACTED]; reviewing e-mail messages from K. Peters regarding [REDACTED].	2.0	370.00	740.00
06/30/17	D'Alimonte, Silvana	Considering preparations for court attendance and closing.	0.2	752.00	150.40
06/30/17	Peters, Kelly	Attending chambers appointment before Justice Myers; providing update to Construction Receiver; circulating Construction Receiver's Fourth Report and Notice of Motion to stakeholders and purchase counsel; phone call with Purchaser counsel regarding service list and court materials.	3.8	531.00	2,017.80
Total Fees for this Matter					\$ 39,521.30

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Cawthorne-Hwang, Juliene	HWA	0.5	465.00	232.50
D'Alimonte, Silvana	SMDA	9.7	752.00	7,294.40
Huff, Pamela	PLJH	11.7	846.00	9,898.20
Peters, Kelly	KPET	38.2	531.00	20,284.20
Piurko, Tara	TARA	0.3	605.00	181.50
Ramsay, Allison	AWR	0.1	245.00	24.50
Thompson, Nancy	NAB	3.4	370.00	1,258.00
Walker, Mary Louise	MW	1.2	290.00	348.00
Total		65.1		\$ 39,521.30

Taxable Disbursement(s)

Duplicating	\$ 33.63
PPSA Search	37.90
Profile Report - Online	10.00
Search Fees	227.65

\$ 309.18

Non-taxable Disbursement(s)



Invoice: 1988032
Date: July 12, 2017
Page: 8

Government Fees

\$ 138.15

\$ 138.15

Harmonized Sales Tax (13.0%)

5,177.96

Total Due for this Matter in Canadian Currency

\$ 45,146.59 CAD



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trade-mark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

August 14, 2017

Alvarez & Marsal Canada Inc.
 200 Bay Street
 Suite 2900
 Royal Bank Plaza, South Tower
 P.O. Box 22
 Toronto, ON M5J 2J1
 Canada

Invoice: 1994519
 Billing Lawyer: Huff, Pamela
 HST/GST No.: R119396778
 Client: 00099766
 Matter: 000006

Attention: Doug McIntosh
 Managing Director

Re: Urbancorp (The Beach) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED during the period ended July 31, 2017, as follows:

	Total Fees	\$ 46,778.10
Taxable Disbursement(s)		
Courier	\$ 27.50	
Duplicating	366.50	
Image Copy of NOI - Online	35.60	
Off. Receiver Bankruptcy Certificate	42.60	
OnCorp PPSA (electronic)	23.80	
Search Fees	242.80	
		\$ 738.80
Non-taxable Disbursement(s)		
Court Fees	\$ 160.00	
Government Fees	193.26	
		\$ 353.26
	Harmonized Sales Tax (13.0%)	6,177.20
	TOTAL DUE IN CANADIAN CURRENCY	\$ 54,047.36 CAD



Invoice: 1994519
Date: August 14, 2017
Page: 2

Re: Urbancorp (The Beach) Developments Inc. (000006)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
07/04/17	D'Alimonte, Silvana	Telephone call to A. Romanelli to discuss preparation of closing documents; meeting with M.L. Walker to discuss [REDACTED]; meeting with K. Peters regarding [REDACTED].	1.7	752.00	1,278.40
07/04/17	Peters, Kelly	Finalizing court materials seeking approval of sale of Beach Lots; corresponding with stakeholder counsel for final comments on motion materials.	3.2	531.00	1,699.20
07/04/17	Peters, Kelly	Call with P. Hancock regarding construction lien process and next steps.	0.5	531.00	265.50
07/04/17	Thompson, Nancy	Various e-mail messages with K. Peters regarding finalizing the motion record for approval of the sale of the Beach Lots; reviewing and revising draft notice of motion; preparing cover pages for the motion record; reviewing executed sale agreement and redacting the purchase price and deposit; e-mail message to K. Peters regarding [REDACTED].	1.0	370.00	370.00
07/04/17	Walker, Mary Louise	Meeting with S. D'Alimonte to discuss [REDACTED].	0.9	290.00	261.00
07/05/17	Chow, Milly	Discussion with K. Peters regarding [REDACTED].	0.6	788.00	472.80
07/05/17	D'Alimonte, Silvana	Reviewing email considering distribution order; telephone call from K. Peters to discuss.	0.3	752.00	225.60
07/05/17	Huff, Pamela	Reviewing emails; lengthy discussion with K. Peters regarding [REDACTED]; follow-up emails and discussions following canvas of counsel for CIBC and Terra Firma.	1.2	846.00	1,015.20
07/05/17	Peters, Kelly	Phone call with C. Prophet regarding lender's request to add distribution relief to motion for approval of sale of Beach lots; various discussions with T. Zaspalis and Blakes team regarding [REDACTED]; responding to email from Terra Firma regarding comments on Fourth Report.	2.3	531.00	1,221.30



Invoice: 1994519
Date: August 14, 2017
Page: 3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
07/05/17	Thompson, Nancy	Preparing confidential exhibit page; preparing pdf copies of the service lists, cover pages, etc.; assembling the motion record; e-mail messages to and from K. Peters regarding [REDACTED]	1.1	370.00	407.00
07/06/17	D'Alimonte, Silvana	Telephone call from K. Peters; reviewing emails regarding property taxes and separate transfers.	0.2	752.00	150.40
07/06/17	Peters, Kelly	Various phone calls with Construction Receiver regarding [REDACTED]; final review of motion record for sale of Beach lots; coordinating service logistics with N. Thompson; corresponding with purchaser's counsel regarding motion record and providing copy of same.	2.3	531.00	1,221.30
07/06/17	Thompson, Nancy	Discussions with K. Peters; making minor revisions to the ancillary order; reviewing service list and creating e-mail distribution list; finalizing cover pages, service list, index, notice of motion, Fourth Report, etc.; assembling electronic copies of each and applying page numbers and inserting slip sheets for service; preparing cover e-mail message to the e-service list; serving the motion record; reviewing undeliverable messages; follow-up e-mail messages as required; e-mail message to K. Peters regarding [REDACTED]; preparing cover letters for copies of the motion record being sent by courier; arranging for delivery of same; arranging for copies of the motion record for filing with the court.	4.4	370.00	1,628.00
07/06/17	Walker, Mary Louise	Reviewing agreement of purchase and sale to ascertain closing documentation required; attending on telephone and e-mail communications with purchaser's counsel and with Construction Receiver to ascertain status of realty taxes; drafting closing documentation; calculating and drafting statement of adjustments for S. D'Alimonte.	8.7	290.00	2,523.00
07/07/17	D'Alimonte, Silvana	Meeting with M.L. Walker to [REDACTED]; telephone call to A. Romanelli.	0.6	752.00	451.20
07/07/17	Thompson, Nancy	Preparing affidavit of service for the Beach motion record; arranging for a copy of the motion record to be put on a usb key for filing	0.7	370.00	259.00



Invoice: 1994519
Date: August 14, 2017
Page: 4

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		with the court; e-mail messages to and from K. Peters regarding [REDACTED].			
07/07/17	Walker, Mary Louise	Completing preparation of closing documentation including calculation of statement of adjustments; meeting with S. D'Alimonte to [REDACTED] and incorporating revision from S. D'Alimonte; providing realty tax information to purchaser's counsel; preparing e-mail of closing documentation for delivery to Purchaser's counsel; meeting with T. Zuk to [REDACTED]; drafting authorization and direction for execution by Construction Receiver.	3.4	290.00	986.00
07/10/17	Cawthorne-Hwang, Juliene	Discussing [REDACTED] with K. Peters.	0.2	465.00	93.00
07/10/17	D'Alimonte, Silvana	Email from T. Zaspalis regarding [REDACTED] and response thereto; reviewing request for plans from City.	0.2	752.00	150.40
07/10/17	Peters, Kelly	Phone call with J. Cawthorne-Hwang regarding [REDACTED].	0.2	531.00	106.20
07/10/17	Walker, Mary Louise	Following up with Construction Receiver to request contact with the City of Toronto to obtain building permit drawings for purchaser.	0.1	290.00	29.00
07/11/17	Cawthorne-Hwang, Juliene	Preparing and revising Brief of Authorities for approval motion for the Beach lots; email correspondence with T. Zaspalis and K. Peters regarding [REDACTED]; assisting with preparation of materials for filing.	2.7	465.00	1,255.50
07/11/17	Huff, Pamela	Reviewing Motion Record for filing; reviewing confidential appendix for filing; reviewing and providing comments on draft orders; discussions with N. Thompson regarding [REDACTED]; emails with K. Peters regarding [REDACTED]; reviewing legal brief.	2.2	846.00	1,861.20
07/11/17	Peters, Kelly	Corresponding with P. Huff regarding [REDACTED]; reviewing and comments on brief and cover letter; corresponding with Department of Justice regarding inclusion on service list.	0.7	531.00	371.70
07/11/17	Thompson, Nancy	E-mail messages from and to K. Peters; discussion with P. Huff regarding [REDACTED]; revising motion record to include	0.7	370.00	259.00



Invoice: 1994519
Date: August 14, 2017
Page: 5

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		double-sided appendix; arranging for USB key; arranging for motion record to be filed; reviewing e-mail message from F. Chaudary and request to be removed from the service list; reviewing and revising service list and e-mail distribution list accordingly; e-mail message to K. Peters regarding [REDACTED].			
07/12/17	Cawthorne-Hwang, Juliene	Finalizing sales approval materials and coordinating service of same.	0.7	465.00	325.50
07/12/17	D'Alimonte, Silvana	Telephone call to M.L. Walker to discuss [REDACTED].	0.1	752.00	75.20
07/12/17	Thompson, Nancy	Reviewing brief of authorities; revising cover pages and adding bookmarks; e-mail message to K. Peters forwarding [REDACTED] and draft cover e-mail message to the service list; reviewing and revising draft orders; e-mail message to K. Peters regarding [REDACTED]; discussions with J. Cawthorne-Hwang regarding [REDACTED].	1.6	370.00	592.00
07/12/17	Walker, Mary Louise	Preparing electronic transfers and amending schedules thereto; arranging for subsearches in advance of issuing of court order.	2.1	290.00	609.00
07/12/17	Zuk, Talea	Drafting Teraview transfers for 8 properties; drafting schedules for said transfers.	2.9	120.00	348.00
07/13/17	D'Alimonte, Silvana	Reviewing comments on transfer documents and statement of adjustments; reviewing email from City of Toronto regarding plans.	0.2	752.00	150.40
07/13/17	Thompson, Nancy	Discussion with J. Cawthorne-Hwang regarding [REDACTED]; finalizing cover e-mail message to the e-service list serving the brief of authorities; preparing affidavit of service; arranging for brief of authorities to be filed; reviewing e-mail message from K. Peters regarding [REDACTED]; assembling materials for the motion; e-mail message to K. Peters regarding same; receiving instructions from J. Cawthorne-Hwang; arranging for updated PPSA searches for Leslieville and the Beach.	1.0	370.00	370.00
07/13/17	Walker, Mary Louise	Reviewing tax certificate received from purchaser's counsel; completing preparation of draft transfers; attending on e-mail exchange with purchaser's counsel respecting property insurance; facilitating for the client the obtaining of building permit drawings from the City of Toronto as per	4.2	290.00	1,218.00



Invoice: 1994519
Date: August 14, 2017
Page: 6

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		request received from purchaser; preparing e-mail and accompanying draft documentation to purchaser's counsel with respect to draft transfers and realty taxes; messaging electronic transfers to purchaser's counsel; conducting subsearch of numerous title PINs and reporting findings to K. Peters.			
07/14/17	D'Alimonte, Silvana	Meeting with M.L. Walker regarding [REDACTED]; reviewing email from M.L. Walker regarding [REDACTED]	0.2	752.00	150.40
07/14/17	Peters, Kelly	Reviewing voicemail from P. Horgan, construction lien counsel, regarding request for further information on motion seeking approval of sale of Beach lots; consult with mortgagee counsel and seek instructions from Construction Receiver regarding same.	0.3	531.00	159.30
07/14/17	Walker, Mary Louise	Confirming schedules to draft transfers; attending on e-mail exchanges with S. D'Alimonte and K. Peters respecting [REDACTED]; conducting sample subsearch of title for S. D'Alimonte and K. Peters.	1.3	290.00	377.00
07/16/17	Peters, Kelly	Corresponding with P. Horgan, construction lien counsel, regarding information with respect to sale of Beach lots; corresponding with B. Bissell and C. Prophet re: same; follow-up phone calls with P. Horgan regarding sale of Beach lots.	0.5	531.00	265.50
07/17/17	D'Alimonte, Silvana	Email from K. Peters regarding [REDACTED]; email from purchaser's counsel regarding insurance and response thereto.	0.2	752.00	150.40
07/17/17	Peters, Kelly	Preparing for and attending motion seeking approval of the sale of the Beach lots; providing update of same to purchaser's counsel; coordinating issuing of orders for service on service list.	1.4	531.00	743.40
07/17/17	Walker, Mary Louise	Preparing and sending pre-approval forms to be sent to the Ministry respecting required statements in transfers involving percentage ownerships; reviewing e-mail exchanges respecting insurance coverages; revising electronic transfers; following up on request by purchaser for building permit drawings; attending on e-mail exchanges with purchaser's counsel with respect to realty tax	2.6	290.00	754.00



Invoice: 1994519
Date: August 14, 2017
Page: 7

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		adjustments as set out in the statement of adjustments.			
07/18/17	D'Alimonte, Silvana	Reviewing email from purchaser's counsel regarding execution; meeting with M.L. Walker to discuss, and amending solicitor's statements attached to transfers; reviewing email regarding [REDACTED] and discussing with M.L. Walker; reviewing email regarding preapproval and transfer documents.	0.9	752.00	676.80
07/18/17	Peters, Kelly	Phone call with lien claimant counsel regarding sale approval order and information relating to successful bid; coordinating service of sale approval order for Beach Lots on service list.	0.8	531.00	424.80
07/18/17	Walker, Mary Louise	Working with Construction Receiver and purchaser's counsel to facilitate obtaining building permit drawings from the municipality; attending on telephone and e-mail exchanges with purchaser's counsel with respect to execution to be expunged against Urbancorp (The Beach) Developments Inc. on closing and required transfer amendments; meeting with S. D'Alimonte to discuss [REDACTED]; attending on revisions to electronic transfers.	2.9	290.00	841.00
07/19/17	D'Alimonte, Silvana	Telephone call from land registry office regarding preapproval of transfer.	0.2	752.00	150.40
07/20/17	D'Alimonte, Silvana	Meeting with M.L. Walker to discuss [REDACTED]; proposing amendments to schedules to transfer.	0.3	752.00	225.60
07/20/17	Walker, Mary Louise	Attending on telephone calls with representative from the Ministry to discuss pre-approval of submitted transfer; discussing [REDACTED] with S. D'Alimonte; redrafting and resubmitting schedules to the electronic transfers for The Beach project for review and comment.	2.3	290.00	667.00
07/22/17	D'Alimonte, Silvana	Email to K. Peters regarding [REDACTED]	0.1	752.00	75.20
07/24/17	D'Alimonte, Silvana	Emails from T. Zaspalis regarding [REDACTED]; telephone call to purchaser's counsel and email to purchaser's counsel regarding letters of credit; meeting with M.L. Walker to discuss [REDACTED]	1.0	752.00	752.00



Invoice: 1994519
Date: August 14, 2017
Page: 8

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
07/24/17	Peters, Kelly	Corresponding with S. D'Alimonte regarding [REDACTED]; corresponding with Construction Receiver regarding [REDACTED]	0.3	531.00	159.30
07/24/17	Walker, Mary Louise	Drafting closing documentation including direction re funds and re-direction re funds; discussing [REDACTED] with S. D'Alimonte and K. Peters; amending statement of adjustments and providing same to purchaser's counsel for review.	3.2	290.00	928.00
07/25/17	Chow, Milly	Discussions with K. Peters regarding [REDACTED]	1.2	788.00	945.60
07/25/17	D'Alimonte, Silvana	Telephone call to purchaser's counsel to get status report on letters of credit; meeting with K. Peters to discuss; conference call with T. Zaspalis to provide status report.	1.2	752.00	902.40
07/25/17	Peters, Kelly	Phone call with Blakes team and Construction Receiver regarding [REDACTED]; coordinate follow-up call with purchaser's counsel regarding same; corresponding with L. Wong regarding logistics with respect to return of CIBC letters of credit.	0.7	531.00	371.70
07/25/17	Walker, Mary Louise	Attending on a conference call with S. D'Alimonte, K. Peters and R. Gruneir to discuss [REDACTED]; attending with S. D'Alimonte to complete signing of closing e-reg documentation; amending purchaser's HST certificate to incorporate amended information; following up with the Ministry to confirm e-reg form of transfer together with schedules thereto.	3.4	290.00	986.00
07/26/17	D'Alimonte, Silvana	Conference call with A. Romanelli, K. Peters and M.L. Walker to discuss status of replacement letters of credit, closing protocol and other preparations for closing; reviewing emails with respect to status of new letters of credit, and discussions with K. Peters [REDACTED]	0.8	752.00	601.60
07/26/17	Peters, Kelly	Conference call with purchaser's counsel regarding status of conditions to closing; follow-up phone call with L. Wong and Construction Receiver regarding closing	2.4	531.00	1,274.40



Invoice: 1994519
Date: August 14, 2017
Page: 9

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		logistics; coordinate execution of documents; phone call with Construction Receiver regarding [REDACTED]; responding to same; follow-up phone call with S. D'Alimonte and M. Walker.			
07/26/17	Walker, Mary Louise	Attending on conference calls with S. D'Alimonte, K. Peters, Construction Receiver and Gowlings to discuss closing logistics; preparing e-mail to Construction Receiver to provide closing documentation; attending on follow-up with the Ministry respecting pre-approval of electronic documentation; engaged on review of e-mail exchanges with respect to closing requirements and documentation; reviewing Construction Receiver's executed closing documentation; completing required amendments to electronic documentation; attending on telephone calls with S. D'Alimonte to discuss [REDACTED].	3.8	290.00	1,102.00
07/27/17	D'Alimonte, Silvana	Further conference call with A. Romanelli, K. Peters and M.L. Walker to discuss replacement letters of credit and confirmation of timing of return of old letters of credit; discussions with K. Peters regarding [REDACTED]; discussing [REDACTED] with K. Peters and proposing changes thereto.	1.4	752.00	1,052.80
07/27/17	Peters, Kelly	Discussion with L. Wong, counsel to CIBC, regarding delivery of original CIBC letters of credit; attending conference call with Purchaser's counsel regarding closing logistics and status of replacement letters of credit; corresponding with Construction Receiver regarding [REDACTED]; reviewing email correspondence from City of Toronto and Toronto Hydro regarding release of original CIBC letters of credit; follow-up call with S. D'Alimonte and M. Walker regarding [REDACTED]; call with Construction Receiver regarding [REDACTED]; phone calls with L. Wong and B. Bissell regarding status of closing; further correspondence with L. Wong regarding acceptable terms for the return of CIBC letters of credit post-closing; reviewing draft undertakings prepared by purchaser's	7.8	531.00	4,141.80



Invoice: 1994519
Date: August 14, 2017
Page: 10

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		counsel to address post-closing undertakings with respect to return of CIBC letters of credit.			
07/27/17	Walker, Mary Louise	Attending on conference call with S. D'Alimonte, K. Peters and purchaser's counsel to continue to work through closing matters; engaged throughout the day with e-mail and and telephone conferences with S. D'Alimonte, K. Peters and purchaser's counsel; reviewing originally-executed Construction Receiver's closing documentation; providing closing documentation to purchaser's counsel in escrow pending closing of transaction; addressing [REDACTED]	4.6	290.00	1,334.00
07/28/17	D'Alimonte, Silvana	Conference call with A. Romanelli and his client, K. Peters and M.L. Walker with respect to letters of credit, and City's request to amend address of one of the letters of credit; reviewing emails regarding same; discussions with K. Peters including [REDACTED]; email from A. Romanelli regarding timing of release of TD closing funds and discussing same with purchaser's law clerk; attending to other closing matters.	1.2	752.00	902.40
07/28/17	Peters, Kelly	Correspondence with L. Wong regarding post-closing requirements for return of CIBC letters of credit; phone call with City of Toronto regarding terms for delivering CIBC letters of credit; attend conference call with purchaser's counsel and Blakes team regarding closing logistics; corresponding with Construction Receiver regarding [REDACTED]; various discussions with S. D'Alimonte and M. Walker regarding [REDACTED]; various correspondence with purchaser's counsel re: same; delivery of Construction Receiver's certificate and coordinating of filing of same; update to Terra Firma counsel and CIBC counsel regarding closing.	4.3	531.00	2,283.30
07/28/17	Walker, Mary Louise	Attending on closing matters throughout the day including multiple e-mail and telephone exchanges; completing electronic release for registration of application for court order and	3.9	290.00	1,131.00



Invoice: 1994519
 Date: August 14, 2017
 Page: 11

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		multiple transfers; meeting with K. Peters to discuss [REDACTED]; [REDACTED]; obtaining copies of registered documentation and arranging for closing funds to be held in term deposit.			
Total Fees for this Matter					\$ 46,778.10

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Cawthorne-Hwang, Juliene	HWA	3.6	465.00	1,674.00
Chow, Milly	MYC	1.8	788.00	1,418.40
D'Alimonte, Silvana	SMDA	10.8	752.00	8,121.60
Huff, Pamela	PLJH	3.4	846.00	2,876.40
Peters, Kelly	KPET	27.7	531.00	14,708.70
Thompson, Nancy	NAB	10.5	370.00	3,885.00
Walker, Mary Louise	MW	47.4	290.00	13,746.00
Zuk, Talea	ZUK	2.9	120.00	348.00
	Total	108.1		\$ 46,778.10

Taxable Disbursement(s)

Courier	\$ 27.50
Duplicating	366.50
Image Copy of NOI - Online	35.60
Off. Receiver Bankruptcy Certificate	42.60
OnCorp PPSA (electronic)	23.80
Search Fees	242.80
	\$ 738.80

Non-taxable Disbursement(s)

Court Fees	\$ 160.00
Government Fees	193.26
	\$ 353.26

Harmonized Sales Tax (13.0%) **6,177.20**

Total Due for this Matter in Canadian Currency **\$ 54,047.36 CAD**



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trade-mark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice
 number(s) on cheque

September 12, 2017

Alvarez & Marsal Canada Inc.
 200 Bay Street
 Suite 2900
 Royal Bank Plaza, South Tower
 P.O. Box 22
 Toronto, ON M5J 2J1
 Canada

Invoice: 1999093
 Billing Lawyer Huff, Pamela
 HST/GST No.: R119396778
 Client: 00099766
 Matter: 000006

Attention: Doug McIntosh
 Managing Director

Re: Urbancorp (The Beach) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended August 31, 2017, as follows:

	Total Fees	\$ 1,685.00
<u>Taxable Disbursement(s)</u>		
Courier	\$ 47.54	<u>\$ 47.54</u>
	Harmonized Sales Tax (13.0%)	225.23
	TOTAL DUE IN CANADIAN CURRENCY	<u>\$ 1,957.77 CAD</u>

MK



Invoice: 1999093
 Date: September 12, 2017
 Page: 2

Re: Urbancorp (The Beach) Developments Inc. (000006)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
08/01/17	Peters, Kelly	Coordinating with Syndicate counsel regarding return of letters of credit as post-closing condition for sale of Beach lots.	0.4	531.00	212.40
08/11/17	Walker, Mary Louise	Reviewing voicemail instructions received from the Ministry with respect to requested amendments to registered transfers; attending on telephone call with Ministry representative to discuss transfer registrations with respect to easement interests; reporting matter to S. D'Alimonte.	1.3	290.00	377.00
08/17/17	D'Alimonte, Silvana	Meeting with M.L. Walker to review comments from land registry office and re-signing transfers.	0.3	752.00	225.60
08/17/17	Walker, Mary Louise	Attending on telephone and e-mail exchanges with representative from the Ministry to settle further registration amendments in order to meet with document certification requirements; attending on telephone calls with purchaser's counsel; revising documentation and meeting with S. D'Alimonte to complete re-registration process; advising purchaser's counsel to proceed with next steps in re-registration process.	2.2	290.00	638.00
08/21/17	Walker, Mary Louise	Attending on required amendments to registered transfers with S. D'Alimonte; following up with purchaser's counsel to obtain copies of final, registered transfers as amended.	0.8	290.00	232.00
Total Fees for this Matter					\$ 1,685.00

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
D'Alimonte, Silvana	SMDA	0.3	752.00	225.60
Peters, Kelly	KPET	0.4	531.00	212.40
Walker, Mary Louise	MW	4.3	290.00	1,247.00
Total		5.0		\$ 1,685.00

Taxable Disbursement(s)

Courier

\$ 47.54

Blakes

Invoice: 1999093
Date: September 12, 2017
Page: 3

\$ 47.54

Harmonized Sales Tax (13.0%)

225.23

Total Due for this Matter in Canadian Currency

\$ 1,957.77 CAD



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trade-mark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

October 19, 2017

Alvarez & Marsal Canada Inc.
 200 Bay Street
 Suite 2900
 Royal Bank Plaza, South Tower
 P.O. Box 22
 Toronto, ON M5J 2J1
 Canada

Invoice: 2006146
 Billing Lawyer: Huff, Pamela
 HST/GST No.: R119396778
 Client: 00099766
 Matter: 000006

Attention: Doug McIntosh
 Managing Director

Re: Urbancorp (The Beach) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended September 30, 2017, as follows:

	Total Fees	\$ 3,610.80
Taxable Disbursement(s)		
Courier	\$ 25.04	<u>\$ 25.04</u>
	Harmonized Sales Tax (13.0%)	472.66
	TOTAL DUE IN CANADIAN CURRENCY	<u>\$ 4,108.50 CAD</u>



Invoice: 2006146
 Date: October 19, 2017
 Page: 2

Re: Urbancorp (The Beach) Developments Inc. (000006)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
09/21/17	Peters, Kelly	Reviewing affidavits filed by lien claimants and summary document prepared by Terra Firma; corresponding with P. Hancock, Construction Receiver and Altus regarding owner and Atlas records.	2.7	531.00	1,433.70
09/22/17	Peters, Kelly	Reviewing affidavits and summary chart of claims prepared by Terra Firma; calls with Altus re: materials for vetting committee; attending vetting committee meeting; preparing email to mortgagee counsel re: next steps.	3.5	531.00	1,858.50
09/26/17	Peters, Kelly	Coordinating status update call for construction lien claim vetting committee.	0.3	531.00	159.30
09/29/17	Peters, Kelly	Attending status update call with construction lien vetting committee.	0.3	531.00	159.30
Total Fees for this Matter					\$ 3,610.80

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Peters, Kelly	KPET	6.8	531.00	3,610.80
Total		6.8		\$ 3,610.80

Taxable Disbursement(s)

Courier \$ 25.04

\$ 25.04

Harmonized Sales Tax (13.0%) 472.66

Total Due for this Matter in Canadian Currency **\$ 4,108.50 CAD**



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trade-mark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

November 6, 2017

Alvarez & Marsal Canada Inc.
 200 Bay Street
 Suite 2900
 Royal Bank Plaza, South Tower
 P.O. Box 22
 Toronto, ON M5J 2J1
 Canada

Invoice: 2009394
 Billing Lawyer Huff, Pamela
 HST/GST No.: R119396778
 Client: 00099766
 Matter: 000006

Attention: Doug McIntosh
 Managing Director

Re: Urbancorp (The Beach) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED during the period ended October 31, 2017, as follows:

	Total Fees	\$ 212.40
Taxable Disbursement(s)		
On-Line Service Fee	\$ 10.55	<u>\$ 10.55</u>
Non-taxable Disbursement(s)		
Registration	\$ 63.35	<u>\$ 63.35</u>
		<u>28.98</u>
	Harmonized Sales Tax (13.0%)	
		<u>\$ 315.28 CAD</u>



Invoice: 2009394
Date: November 6, 2017
Page: 2

Re: Urbancorp (The Beach) Developments Inc. (000006)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
10/26/17	Peters, Kelly	Reviewing precedent settlement agreements and circulating same to Terra Firma counsel to assist in preparation of settlement documentation; vetting committee call on construction liens.	0.4	531.00	212.40
Total Fees for this Matter					\$ 212.40

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Peters, Kelly	KPET	0.4	531.00	212.40
	Total	0.4		\$ 212.40

Taxable Disbursement(s)

On-Line Service Fee \$ 10.55
\$ 10.55

Non-taxable Disbursement(s)

Registration \$ 63.35
\$ 63.35

Harmonized Sales Tax (13.0%) 28.98

Total Due for this Matter in Canadian Currency \$ 315.28 CAD



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trade-mark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

December 7, 2017

Alvarez & Marsal Canada Inc.
 200 Bay Street
 Suite 2900
 Royal Bank Plaza, South Tower
 P.O. Box 22
 Toronto, ON M5J 2J1
 Canada

Invoice: 2015153
 Billing Lawyer Huff, Pamela
 HST/GST No.: R119396778
 Client: 00099766
 Matter: 000006

Attention: Doug McIntosh
 Managing Director

Re: Urbancorp (The Beach) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended November 30, 2017, as follows:

Total Fees	\$ 468.50
Harmonized Sales Tax (13.0%)	60.91
TOTAL DUE IN CANADIAN CURRENCY	\$ 529.41 CAD



Invoice: 2015153
 Date: December 7, 2017
 Page: 2

Re: Urbancorp (The Beach) Developments Inc. (000006)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
11/10/17	Peters, Kelly	Corresponding with Construction Receiver regarding [REDACTED].	0.1	531.00	53.10
11/22/17	Peters, Kelly	Reviewing materials and attending phone call of construction lien vetting committee regarding outstanding lien claims.	0.4	531.00	212.40
11/29/17	Walker, Mary Louise	Conducting subsearch of title PINs relating to The Beach development to [REDACTED]; reporting findings to K. Peters.	0.7	290.00	203.00
Total Fees for this Matter					\$ 468.50

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Peters, Kelly	KPET	0.5	531.00	265.50
Walker, Mary Louise	MW	0.7	290.00	203.00
Total		1.2		\$ 468.50

Harmonized Sales Tax (13.0%) 60.91

Total Due for this Matter in Canadian Currency \$ 529.41 CAD



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trade-mark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

February 28, 2018

Alvarez & Marsal Canada Inc.
 200 Bay Street
 Suite 2900
 Royal Bank Plaza, South Tower
 P.O. Box 22
 Toronto, ON M5J 2J1
 Canada

Invoice:	2032605
Billing Lawyer	Huff, Pamela
HST/GST No.:	R119396778
Client:	00099766
Matter:	000006

Attention: Doug McIntosh
 Managing Director

Re: Urbancorp (The Beach) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED during the period ended January 31, 2018, as follows:

Total Fees	\$ 448.80
Harmonized Sales Tax (13.0%)	58.34
TOTAL DUE IN CANADIAN CURRENCY	\$ 507.14 CAD

BD



Invoice: 2032605
Date: February 28, 2018
Page: 2

Re: Urbancorp (The Beach) Developments Inc. (000006)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
01/08/18	Peters, Kelly	Corresponding with Construction Receiver regarding [REDACTED]	0.1	531.00	53.10
01/25/18	Chow, Milly	Discussion with K. Peters regarding [REDACTED]	0.3	788.00	236.40
01/25/18	Peters, Kelly	Discussion with M. Chow regarding [REDACTED]	0.3	531.00	159.30
Total Fees for this Matter					\$ 448.80

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Chow, Milly	MYC	0.3	788.00	236.40
Peters, Kelly	KPET	0.4	531.00	212.40
	Total	0.7		\$ 448.80

Harmonized Sales Tax (13.0%) 58.34

Total Due for this Matter in Canadian Currency \$ 507.14 CAD

This is **Exhibit "B"** referred to in the

Affidavit of Milly Chow

sworn before me
this 19th day of June, 2018



A Commissioner, etc.

**Nancy Ann Thompson, a
Commissioner, etc., Province of Ontario,
for Blake, Cassels & Graydon LLP,
Barristers and Solicitors.
Expires June 26, 2018.**

EXHIBIT “B”

Name of Lawyer	Practice Group	Year of Call	Hourly Rate	Total Hours
Burr, Chris	Restructuring & Insolvency	2008	\$600.00	16.4
Cawthorne-Hwang, Juliene	Restructuring & Insolvency	2016	\$335.00	12.9
Chow, Milly	Restructuring & Insolvency	1994	\$788.00	78.9
D’Alimonte, Silvana	Commercial Real Estate	1991	\$752.00	50.6
Del Bianco, Jennifer	Commercial Real Estate	<i>Law Clerk</i>	\$315.00	2.1
Gelkopf, Allan J.	Tax	1986	\$870.00	2.6
Halpern, Zvi	Tax	2010	\$780.00	5.2
Huff, Pamela	Restructuring & Insolvency	1987	\$846.00	202.5
McIntyre, Caitlin	Restructuring & Insolvency	<i>Student</i>	\$275.00	0.3
Penny, Kathleen	Tax	1989	\$1,080.00	0.9
Peters, Kelly	Restructuring & Insolvency	2011	\$531.00	493.2
Piurko, Tara	Municipal	2002	\$605.00	13.7
Qi, Ivy	Municipal	<i>Land Use Planner</i>	\$110.00	7.1
Ramsay, Allison	Commercial Real Estate	<i>Law Clerk</i>	\$245.00	2.4
Thompson, Nancy	Restructuring & Insolvency	<i>Law Clerk</i>	\$370.00	123.5
Walker, Mary Louise	Commercial Real Estate	<i>Law Clerk</i>	\$290.00	69.9
Zuk, Talea	Commercial Real Estate	<i>Law Clerk</i>	\$120.00	2.9
				1,085.1

This is **Exhibit "C"** referred to in the

Affidavit of Milly Chow

sworn before me
this 19th day of June, 2018



A Commissioner, etc.

**Nancy Ann Thompson, a
Commissioner, etc., Province of Ontario,
for Blake, Cassels & Graydon LLP,
Barristers and Solicitors.
Expires June 26, 2018.**



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trade-mark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice number(s) on cheque

May 30, 2018

Alvarez & Marsal Canada Inc.
 200 Bay Street
 Suite 2900
 Royal Bank Plaza, South Tower
 P.O. Box 22
 Toronto, ON M5J 2J1
 Canada

Invoice: 2048526
 Billing Lawyer Huff, Pamela
 HST/GST No.: R119396778
 Client: 00099766
 Matter: 000009

Attention: Doug McIntosh
 Managing Director

Re: Fee Approval for Urbancorp (Leslieville) Developments Inc., Urbancorp (Riversale) Developments Inc., & Urbancorp (The Beach) Developments Inc.

FOR PROFESSIONAL SERVICES RENDERED during the period ended April 30, 2018, as follows:

	Total Fees	\$ 61,496.70
<u>Taxable Disbursement(s)</u>		
Duplicating	\$ 264.87	----- \$ 264.87
	Harmonized Sales Tax (13.0%)	8,029.00
	TOTAL DUE IN CANADIAN CURRENCY	\$ 69,790.57 CAD

DD.



Invoice: 2048526
 Date: May 30, 2018
 Page: 2

Re: Fee Approval for Urbancorp (Leslieville) Developments Inc., Urbancorp (Riversale) Developments Inc., & Urbancorp (The Beach) Developments Inc. (000009)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
05/10/17	Huff, Pamela	Receiving, reviewing and discussing letter from D. Michaud regarding objection to fee approvals.	0.9	846.00	761.40
05/11/17	Huff, Pamela	Discussion with Construction Receiver regarding correspondence from D. Michaud; preparing draft response.	1.4	846.00	1,184.40
05/15/17	Huff, Pamela	Reviewing letter from D. Michaud and preparing response; receiving comments from Construction Receiver; reviewing correspondence and preparing for attendance before Newbould, J.; discussions with K. Peters regarding preparation of Third Report, content and issues to address.	3.1	846.00	2,622.60
05/15/17	Peters, Kelly	Finalizing letters regarding scheduling of fee approval motion and coordinate filing with Court; discussions with P. Huff regarding upcoming motion and Third Report.	1.0	531.00	531.00
05/16/17	Huff, Pamela	Preparing for and attending chambers appointment before Newbould J.; follow-up discussions with Construction Receiver; follow-up discussions with counsel for Terra Firma; follow-up discussions with K. Peters regarding preparation of Third Report, content and issues to address.	4.2	846.00	3,553.20
05/16/17	Peters, Kelly	Meetings with P. Huff and N. Thompson to discuss preparation of Third Report in response to fee approval objection.	1.5	531.00	796.50
05/16/17	Thompson, Nancy	Discussion with K. Peters regarding review of invoices to [REDACTED] [REDACTED] reviewing invoices.	3.4	370.00	1,258.00
05/17/17	Thompson, Nancy	Reviewing invoices and identifying [REDACTED]; drafting summary chart.	4.6	370.00	1,702.00
05/18/17	Huff, Pamela	Telephone discussion with B. Green; forwarding correspondence with D. Michaud to B. Green; discussions regarding next steps.	0.8	846.00	676.80
05/18/17	Thompson, Nancy	Completing review of invoices and identifying [REDACTED]	6.1	370.00	2,257.00



Invoice: 2048526
 Date: May 30, 2018
 Page: 3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		[REDACTED]; reviewing and revising summary chart; reviewing remainder of invoices and identifying [REDACTED]; reviewing and revising summary chart.			
05/19/17	Huff, Pamela	Emails with Construction Receiver regarding issues to address in Third Report; reviewing waterfall analysis in support of fee approvals; discussions with K. Peters.	1.9	846.00	1,607.40
05/19/17	Peters, Kelly	Reviewing invoices in fee affidavits and preparing draft of Third Report; discussions with P. Huff on same.	2.5	531.00	1,327.50
05/19/17	Thompson, Nancy	Reviewing remainder of invoices and identifying [REDACTED]; reviewing and revising summary chart; reviewing and revising summary chart to add in totals for each matter; note to K. Peters forwarding updated summary chart.	2.8	370.00	1,036.00
05/20/17	Peters, Kelly	Reviewing invoices in fee affidavits and preparing initial draft Third Report for review by P. Huff; emails to N. Thompson regarding evidence for Third Report.	6.5	531.00	3,451.50
05/20/17	Thompson, Nancy	Reviewing e-mail message from K. Peters; reviewing and revising [REDACTED]; e-mail message to K. Peters forwarding same and providing summary of the totals.	0.8	370.00	296.00
05/21/17	Huff, Pamela	Reviewing draft Third Report and providing preliminary comments.	0.9	846.00	761.40
05/21/17	Peters, Kelly	Revising Third Report based on feedback received from P. Huff; circulating draft to Construction Receiver for review and comment.	0.5	531.00	265.50
05/22/17	Huff, Pamela	Reviewing further draft of Third Report and providing comprehensive comments.	1.9	846.00	1,607.40
05/22/17	Peters, Kelly	Emails to P. Huff regarding proposed revisions to Third Report.	0.5	531.00	265.50
05/23/17	Huff, Pamela	Reviewing and providing comments on "waterfall" for provision to Terra Firma; conference call with Construction Receiver to finalize "waterfall"; reviewing and providing comments on Third Report; discussions and conference call with Construction Receiver to	4.9	846.00	4,145.40



Invoice: 2048526
 Date: May 30, 2018
 Page: 4

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		finalize; email to B. Green regarding confidentiality of the "waterfall" to be provided; various discussions to complete filings.			
05/23/17	Peters, Kelly	Various calls with Construction Receiver and P. Huff to finalize Third Report; updating Report to reflect comments received, reviewing draft "waterfall" analysis from Construction Receiver; coordinating compilation of Third Report with N. Thompson; service of same on Terra Firma counsel.	4.5	531.00	2,389.50
05/24/17	Huff, Pamela	Reviewing final version of Third Report; discussions with K. Peters regarding service, filing, preparation of factum and next steps; discussions with D. McIntosh regarding next steps; discussions regarding confidentiality of the waterfall and confirmation required to provide to Craft.	1.9	846.00	1,607.40
05/24/17	Peters, Kelly	Discussion with P. Huff regarding service, filing, preparation of factum and next steps.	0.5	531.00	265.50
05/25/17	Peters, Kelly	Preparing initial draft of factum responding to fee approval objections; corresponding with B. Green regarding responding materials and confidentiality; discussions with P. Huff regarding same.	2.8	531.00	1,486.80
05/26/17	Huff, Pamela	Discussion with K. Peters regarding responding materials from Terra Firma; reviewing responding material.	2.1	846.00	1,776.60
05/26/17	Peters, Kelly	Finalize factum responding to fee approval objection; discussions with Construction Receiver regarding comments on same; coordinate service of same; reviewing responding motion record from Terra Firma and call with P. Huff to discuss content and response.	2.5	531.00	1,327.50
05/27/17	Huff, Pamela	Conference call with Construction Receiver and K. Peters regarding response to responding motion record.	1.0	846.00	846.00
05/27/17	Peters, Kelly	Conference call with P. Huff and Construction Receiver regarding responding affidavit from Terra Firma and response; reviewing responding affidavit and invoices in fee affidavit for supplement to Third Report; begin drafting supplement to Third Report.	5.5	531.00	2,920.50



Invoice: 2048526
 Date: May 30, 2018
 Page: 5

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
05/28/17	Huff, Pamela	Reviewing supplement to Third Report; phone call with K. Peters to discuss comments.	2.0	846.00	1,692.00
05/28/17	Peters, Kelly	Finalizing initial draft of supplementary Third Report; corresponding with T. Zaspalis regarding comments on portions of Terra Firma affidavit; phone call with P. Huff regarding comments on supplement to Third Report.	5.0	531.00	2,655.00
05/29/17	Huff, Pamela	Reviewing, revising and finalizing supplement to Third Report; various discussions with Construction Receiver in that regard; reviewing and considering supplementary affidavit of Terra Firma; preparing for hearing; discussions with K. Peters in that regard.	6.9	846.00	5,837.40
05/29/17	Peters, Kelly	Various discussions with P. Huff and Construction Receiver regarding supplement to Third Report; finalizing supplement to Third Report and serving same; reviewing additional supplementary materials received from Terra Firma counsel and corresponding with Terra Firma counsel regarding confidentiality restrictions in information; preparing material for court hearing.	6.0	531.00	3,186.00
05/30/17	Huff, Pamela	Preparing for and attending fee approval motion before Morawetz J; follow up messages/discussions with C. Prophet and with D. McIntosh.	4.5	846.00	3,807.00
05/30/17	Peters, Kelly	Preparing for and attending court relating to fee approval motion.	3.0	531.00	1,593.00
Total Fees for this Matter					\$ 61,496.70

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Huff, Pamela	PLJH	38.4	846.00	32,486.40
Peters, Kelly	KPET	42.3	531.00	22,461.30
Thompson, Nancy	NAB	17.7	370.00	6,549.00
Total		98.4		\$ 61,496.70

Taxable Disbursement(s)

Duplicating \$ 264.87



Invoice: 2048526
Date: May 30, 2018
Page: 6

\$ 264.87

Harmonized Sales Tax (13.0%)

8,029.00

Total Due for this Matter in Canadian Currency

\$ 69,790.57 CAD

CANADIAN IMPERIAL BANK OF COMMERCE
Applicant

- and -

URBANCORP (LESLIEVILLE) DEVELOPMENTS INC. et al.
Respondents

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

Proceeding Commenced at Toronto

**AFFIDAVIT OF MILLY CHOW
Sworn June 19, 2018**

BLAKE, CASSELS & GRAYDON LLP
Barristers and Solicitors
199 Bay Street
Suite 4000, Commerce Court West
Toronto, Ontario M5L 1A9

Pamela L.J. Huff, LSUC #27344V
Tel: 416-863-2958
Email: pam.huff@blakes.com

Chris Burr, LSUC #55172H
Tel: 416-863-3261
Fax: 416-863-2653
Email: cris.burr@blakes.com

Lawyers for Alvarez & Marsal Canada Inc.,
in its capacity as Construction Receiver