

INSTRUCTION LETTER FOR THE CLAIMS PROCEDURE

IN THE MATTER OF THE RECEIVERSHIP OF SAMEH SADEK also known as SAM SADEK, ST. MAHARIAL PHARMACY INC. dba MD HEALTH PHARMACY, ST. MAHARIAL CLINIC INC., SRX INVESTMENT INC., SHEPHERD RX PHARMACY INC. and LILIAN FAM

AND IN THE MATTER OF A MOTION PURSUANT TO SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, c. C.43, AS AMENDED

A. CLAIMS PROCEDURE

By Order of the Ontario Superior Court of Justice (Commercial List) made March 1, 2019 (the “**Claims Procedure Order**”), Alvarez & Marsal Canada Inc., the Court-appointed receiver and manager (in such capacity, the “**Receiver**”) of Sameh Sadek (also known as Sam Sadek), St. Maharial Pharmacy Inc. dba MD Health Pharmacy, St. Maharial Clinic Inc., SRX Investment Inc., Shepherd RX Pharmacy Inc. and Lilian Fam (collectively, the “**Defendants**”), has been authorized to conduct a claims procedure (the “**Claims Procedure**”) for the determination of certain claims against the Defendants.

This letter provides instructions for understanding the completing of a Proof of Claim, as applicable. Please note that capitalized terms which are not defined in this Instruction Letter shall have the meanings ascribed to them in the Claims Procedure Order.

The Claims Procedure is intended for any Person with any Claim of any kind or nature whatsoever, other than an Excluded Claim, whether unliquidated, contingent or otherwise against one or more of the Defendants. Please review the Claims Procedure Order on the Receiver’s Website (www.alvarezandmarsal.com/mdhealth) for the complete definition of Claim and Excluded Claim.

If you have any questions regarding the Claims Procedure, please consult the Receiver’s Website or contact the Receiver at the address provided below.

All notice and enquiries with respect to the Claims Procedure should be addressed to

Alvarez & Marsal Canada Inc.
in its capacity as the Court-appointed receiver of Sameh Sadek (also known as Sam Sadek), St. Maharial Pharmacy Inc. dba MD Health Pharmacy, St. Maharial Clinic Inc., SRX Investment Inc., Shepherd RX Pharmacy Inc. and Lilian Fam
Royal Bank Plaza, South Tower
200 Bay Street, Suite 2900
Toronto, Ontario
Canada M5J 2J1

Attention: Zach Gold
E-mail: zgold@alvarezandmarsal.com

B. SUBMITTING A PROOF OF CLAIM

If you believe that you have a Claim against any of the Defendants and you will have to file a Proof of Claim with the Receiver. **Your Proof(s) of Claim must be received by 5:00 p.m. (Toronto time) on April 15, 2019, the Claims Bar Date. Pursuant to the Claims Procedure Order, failure to submit a Proof of Claim by the Claims Bar Date will result in such Claim being barred and extinguished, released and discharged forever.**

Additional Proof of Claim forms and other information, including the Claims Procedure Order, can be obtained from the Receiver's Website at www.alvarezandmarsal.com/mdhealth, or by contacting the Receiver by telephone at 416.847.5153 or facsimile at 416.847.5201 and providing particulars as to your name, address and contact information.

It is your responsibility to ensure that the Receiver receives your Proof of Claim, as the case may be, by the Claims Bar Date.