

**PROOF OF CLAIM FORM FOR CLAIMS AGAINST
THE TARGET CANADA ENTITIES¹**

1. Name of Target Canada Entity or Entities (the “Debtor”):

Debtor: Target Canada Co.

2(A) Original Claimant (the “Claimant”)

| | | | |
|------------------------------|--------------------------------------|-----------------|--|
| Legal Name of Claimant: | <u>Nicollet Enterprise 1 S.à r.l</u> | Name of Contact | <u>Corey Haaland</u> |
| Address: | | Title | <u>SVP Financial Planning & Analysis</u> |
| <u>1000 Nicollet Mall</u> | | Phone # | <u>612-761-1325</u> |
| | | Fax # | <u>612-761-9956</u> |
| City <u>Minneapolis</u> | Prov /State <u>MN</u> | email | <u>Corey.Haaland@Target.com</u> |
| Postal/Zip Code <u>55403</u> | | | |

2b. Assignee, if claim has been assigned

| | | | |
|------------------------|-------------------|-----------------|-------|
| Legal Name of Assignee | _____ | Name of Contact | _____ |
| Address | _____ | Phone # | _____ |
| | | Fax # | _____ |
| City _____ | Prov /State _____ | email: | _____ |
| Postal/Zip Code _____ | | | |

¹ Target Canada Co., Target Canada Health Co., Target Canada Mobile GP Co., Target Canada Pharmacy (BC) Corp., Target Canada Pharmacy Corp., Target Canada Pharmacy (SK) Corp., Target Canada Property LLC, Target Canada Pharmacy Franchising LP, Target Canada Mobile LP, And Target Canada Property LP (collectively, the “Target Canada Entities”).

3. Amount of Claim

The Debtor was and still is indebted to the Claimant as follows:

| Currency | Amount of Claim (including interest up to and including January 14, 2015) ² | Unsecured Claim | Secured Claim |
|------------------|---|-------------------------------------|--------------------------|
| Canadian Dollars | \$3,068,729,437.68 | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| _____ | _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| _____ | _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| _____ | _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| _____ | _____ | <input type="checkbox"/> | <input type="checkbox"/> |

4. Documentation

Provide all particulars of the Claim and supporting documentation, including amount, and description of transaction(s) or agreement(s), or legal breach(es) giving rise to the Claim, including any claims assignment/transfer agreement or similar document, if applicable, and amount of invoices, particulars of all credits, discounts, etc. claimed, description of the security, if any, granted by the affected Debtor to the Claimant and estimated value of such security.

5. Certification

I hereby certify that:

1. I am the Claimant or authorized representative of the Claimant.
2. I have knowledge of all the circumstances connected with this Claim.
3. The Claimant asserts this Claim against the Debtor as set out above.
4. Complete documentation in support of this claim is attached.

| | |
|--|--|
| Signature: <u><i>Corey Haaland</i></u> | Witness: <u><i>Penny Lou Paszkiewicz</i></u> |
| Name: <u>Corey Haaland</u> | (signature) <u>Penny Lou Paszkiewicz</u> |
| Title: <u>SVP Financial Planning & Analysis</u> | (print) |
| Dated at <u>Minneapolis, MN</u> this <u>30th</u> day of <u>July</u> , 2015 | |



² Pursuant to paragraph 9 of the Claims Procedure Order, interest accruing from the Filing Date (January 15, 2015) shall not be included in any Claim.

6. Filing of Claim

This Proof of Claim must be received by the Monitor on or before 5:00 p.m. (Toronto time) on August 31, 2015 by prepaid ordinary mail, registered mail, courier, personal delivery or electronic transmission at the following address:

**Alvarez & Marsal Canada Inc.
Target Canada Monitor
Royal Bank Plaza, South Tower
200 Bay Street, Suite 2900, P.O. Box 22
Toronto, ON Canada M5J 2J1
Attention: Greg Karpel
Email: targetcanadaclaims@alvarezandmarsal.com
Fax No.: 416-847-5201**

For more information see www.alvarezandmarsal.com/targetcanada, or contact the Monitor by telephone (1-844-864-9548)

EXHIBIT A TO PROOF OF CLAIM

Nicollet Enterprise 1 S.à r.l (“NE1”) files this Proof of Claim against Target Canada Co. (“Debtor”).

NE1 (f/k/a TSS 1 S.à r.l) and Debtor were parties to that certain Loan Facility Agreement dated May 18, 2011, which provided an unsecured loan facility to Debtor in the maximum amount of CAD\$3,000,000,000 (as amended, the “Facility Agreement”). The Facility Agreement was amended (i) pursuant to that certain Amendment to Facility Agreement dated March 28, 2014 (the “First Amendment”); (ii) pursuant to that certain Second Amendment to Facility Agreement dated October 30, 2014 (and effective as of September 1, 2014) (the “Second Amendment”); and (iii) pursuant to that certain Third Amendment to Facility Agreement dated January 2, 2015 (the “Third Amendment”).

The First Amendment increased the maximum amount Debtor could borrow under the loan facility to CAD\$4,000,000,000 in order to fulfill the anticipated funding needs of Debtor. The Second Amendment stopped the further accrual of interest on the outstanding principal balance of the loan facility as of September 1, 2014. Because Debtor’s repayment of outstanding interest was dependent on further borrowing from NE1 or another Target entity, no business justification for further accrual of interest existed. The Third Amendment modified the definition of “event of default” in the Facility Agreement, by removing “affirmative acts of insolvency” by Debtor, the filing of any petition under bankruptcy or insolvency law, and Debtor ceasing to carry on its business (the “Removed Events of Default”). These modifications were made to address the contingency of Debtor filing for protection under the CCAA or other insolvency events, as such an occurrence could have led to an automatic acceleration of the maturity of the debt owed under the Facility Agreement. An acceleration of the debt owed under the Facility Agreement posed a risk of a default under certain Indentures between Target Corporation and The Bank of New York Mellon Trust Company, National Association related to Target Corporation’s overall corporate financing structure. The removal of the Removed Events of Default eliminated such risk. Copies of the Facility Agreement, the First Amendment, the Second Amendment, and the Third Amendment are submitted with this Proof of Claim as **Schedule 1**.

On January 12, 2015, NE1 and Debtor executed that certain Subordination and Postponement Agreement, pursuant to which NE1 agreed to subordinate and postpone payment on all indebtedness under the Facility Agreement owing by Debtor to the payment by Debtor of all arm’s length and other non-arm’s length claims against the Debtor in the Debtor’s anticipated CCAA proceeding. Under the Subordination and Postponement Agreement, however, NE1’s right to payment was not subordinated to any and all equity claims against Debtor. A copy of the Subordination and Postponement Agreement is submitted herewith as **Schedule 2**.

Under the Facility Agreement, NE1 primarily provided cash funding to Debtor to cover operating losses. As of January 14, 2015, Debtor owed NE1 CAD\$3,068,729,437.68 on account of amounts advanced by NE1 under the Facility Agreement (the “Facility Balance”).

Submitted with this Proof of Claim in support of the Facility Balance as **Schedule 3** are: (i) General Ledger summary tying the Facility Balance to cash movements; (ii) a summary of

cash movements between NE1 and Debtor; (iii) General Ledger detail for the Facility Balance; (iv) cash movement detail for the Debtor's bank accounts; (v) support for non-cash transactions that contributed to the Facility Balance; (vi) Bank of America Merrill Lynch account statements for Debtor's account number ending 9721; (vii) TD Bank account statements for Debtor's account number ending 2071; (viii) Bank of America account statements for Debtor's bank account ending 3108; and (ix) Bank of America account statements for Debtor's bank account ending 3207.

NE1 files this claim in the total amount of CAD\$3,068,729,437.68.

NE1 RESERVES ALL RIGHTS IT MAY NOW OR AT ANY TIME HEREAFTER HAVE AGAINST DEBTOR IN THE CCAA PROCEEDING OR ANY OTHER PERSON. THIS CLAIM IS NOT INTENDED TO BE, AND SHALL NOT BE CONSTRUED AS: (1) AN ELECTION OF REMEDIES; OR (2) A WAIVER OF, OR LIMITATION ON, ANY RIGHTS, REMEDIES, CLAIMS OR INTERESTS OF NE1.

NE1 RESERVES ANY AND ALL RIGHTS WITH RESPECT TO THIS CLAIM, INCLUDING, BUT NOT LIMITED TO, THE RIGHT TO SUPPLEMENT OR AMEND THIS PROOF OF CLAIM, IN ANY MANNER AND FOR ANY PURPOSE, AFTER THE LAST DATE SET FOR FILING CLAIMS IN THE CCAA PROCEEDING.

SCHEDULE 1

LOAN FACILITY AGREEMENT

between

TSS 1 S.à r.l

and

Target Canada Co.

This Loan Facility Agreement is made as of 18 May 2011:

Between:

1. **TSS 1 S.à r .l.**, a *société à responsabilité limitée* existing and organised under the laws of the Grand Duchy of Luxembourg, with a share capital of CAD 20,000.-, having its registered office at 5, rue Guillaume Kroll, L- 1025 Luxembourg, registered with the Luxembourg trade and companies register under number B160201, hereinafter referred to as the "**Lender**",

and

2. **Target Canada Co.**, a company formed under the laws of Nova Scotia, Canada, with a registered office at 1959 Upper Water Street, Suite 900, P.O. Box 997, Halifax, Nova Scotia, Canada B3J 3N2, hereinafter referred to as the "**Borrower**",

the Lender and the Borrower hereinafter jointly referred to as the "**Parties**", and each of them individually as a "**Party**",

WHEREAS:

- A. The Lender is prepared to grant a loan facility to the Borrower which the Borrower is willing to accept;
- B. The Lender and the Borrower wish to lay down the terms and conditions applicable to the foregoing in writing in this Loan Facility Agreement,

HAVE AGREED AS FOLLOWS:

Article 1 - Preamble

- 1.1 The preamble is deemed to be embodied in this Loan Facility Agreement.

Article 2 - Definitions

- 2.1 In this Loan Facility Agreement, unless the context otherwise requires, the following expressions shall have the following meaning:

| | |
|----------------------------|--|
| Annual Accrual Date | means, in relation to the initial Annual Accrual Date, 31 May 2012, and, in relation to each subsequent Annual Accrual Date, the 31 st day of May of each year; |
|----------------------------|--|

| | |
|----------------------------|---|
| Affiliate: | any person or entity that directly or indirectly is controlled by or is under common control of the party as specified; |
| Agreement: | this Loan Facility Agreement; |
| Business Day: | a day (other than a Saturday or Sunday) on which banks are generally open for business in the City of Toronto, Canada, the City of Minneapolis in the United States and the Grand Duchy of Luxembourg; |
| Canadian Bond Rate: | the rate per annum equal to the yield of the lowest CAD priced debt instrument as displayed on the Bloomberg screen or such other electronic or quotation service that is satisfactory to the Lender, having a maturity which most nearly approximates the remaining average term to maturity of the prepayment amount being prepaid. For illustrative purposes, an example of a Bloomberg screen displaying CAD priced debt is attached as Annex D and the column called "Yield" on such screen is the relevant column for purposes of determining the Canadian Bond Rate; |
| CDOR | Canadian Dealer Offered Rate; |
| Drawdown Date: | the date or dates on which a particular Drawing is to be made under the Facility; |
| Drawdown Notice: | a notice given in accordance with Article 4 with respect to a particular Drawing; |
| Drawing: | each advance made under the Facility; |
| Effective Date: | 18 May 2011; |
| Events of Default: | the events of default specified in Article 9.1; |
| Facility: | the Facility of a maximum amount of three billion Canadian dollars (CAD 3,000,000,000) granted by the Lender to the Borrower under this Agreement; |

| | |
|-------------------------------|--|
| Interest Payment Date: | means, in relation to the initial Interest Payment Date, 15 June 2012, and, in relation to each subsequent Interest Payment Date, the 15 th day of June of each year, or any earlier date in case of a prepayment of any Drawing under the Facility or any other date mutually agreed by the Lender and the Borrower; |
| Interest Rate: | the interest rate as specified in or determined pursuant to Article 5; |
| Maturity Date: | means ten (10) years after the Effective Date; |
| Principal Balance | the cumulative Drawings on the Facility to date, as summarized in Annex B, less any amount repaid on account of the principal balance thereof; |
| Semi-annual Period: | each six-month period ending on the last day of January (January 31 st) or the last day of July (July 31 st). |

- 2.2 Where the context so allows, the above expressions in singular shall include the plural and vice versa.

Article 3 - Loan Facility

- 3.1 The Lender hereby grants to the Borrower a loan facility in a maximum amount of three billion Canadian dollars (CAD 3,000,000,000) subject to the terms and conditions of this Agreement.
- 3.2 The Facility will be available to the Borrower to be drawn in one or several Drawings, each Drawing to be made on a Drawdown Date between the Effective Date and the Maturity Date.
- 3.3 Notwithstanding the foregoing provisions of Article 3.1, this Agreement may be terminated by mutual agreement of both Parties, and the date of any such early termination thereafter shall be considered the Maturity Date for all purposes hereunder.

Article 4 - Drawdown

- 4.1 If the Borrower wants to make a Drawing under the Facility then it must submit an appropriately completed and duly signed Drawdown Notice, substantially in the form attached hereto as Annex A, to the Lender at or before the beginning of the calendar quarter on which the funds under the Drawing are sought to be made available (i.e. 1 January, 1 April, 1 July and 1 October) or if additional Drawings are desired during the course of a calendar quarter, at any time during such quarter. At the end of each quarter (i.e. 31 March, 30 June, 30 September and 31 December), each Drawing with respect to which such Drawdown Notice was delivered will be recorded by the Lender and acknowledged by the Borrower in Annex B. Amounts drawn down under this section and repaid or prepaid may not be reborrowed.

Article 5 - Interest; Repayment

- 5.1 Interest shall accrue on the outstanding Principal Balance, both before and after default, demand, maturity and judgment, from and including the date of the draw down of a Drawing until the full repayment of the Drawing, and, at the latest, on the Maturity Date. Interest shall be calculated separately on each Drawing at the CDOR swap rate as at the date of the Drawing, plus 2.75% per annum. For multiple Drawings in a quarter calendar, Interest shall be calculated on the quarterly Drawings at the weighted average of the CDOR swap rate, plus 2.75% per annum, based on the calculation illustrated in Annex C. The CDOR swap rate will correspond with the remaining term to maturity at the time of the Drawing.
- 5.2 Interest shall be calculated on the basis of the actual number of days elapsed and on the basis of a year of 365 days and the Borrower must pay (on each Interest Payment Date) accrued interest as of the Annual Accrual Date. In calculating the amount of interest payable, any period for which such amounts are to be calculated shall include the first day of the period and exclude the last day of the period. Interest will be payable on each Interest Payment Date but may be paid earlier without penalty subject to giving not more than 60 nor less than 10 Business Days' prior written notice to the Lender.
- 5.3 For any period for which the interest rate is calculated that does not equal a year (each a "deemed interest period"), the interest rate, as calculated hereunder for the purposes of the Interest Act (Canada), shall be yearly rate calculated by dividing the interest rate as otherwise calculated by the actual number of days in such deemed interest period, then multiplying such result by the actual number of days in the applicable calendar year (365 or 366).

- 5.4 Subject to the terms and conditions of this Facility, the Borrower shall not be required to make repayments of the Facility until the Maturity Date. The Principal Balance, together with all accrued and unpaid interest and other amounts payable hereunder, shall be due and payable in full in cash on the Maturity Date. In case the Facility has been drawn through several Drawings, all Drawings shall terminate and be repaid no later than the Maturity Date.
- 5.5 Unless otherwise expressly agreed to in writing between the Parties, each Drawing, each repayment and the accrual of interest thereon shall be denominated in Canadian dollars (CAD).

Article 6 - Make-Whole Payment

- 6.1 The outstanding Principal Balance of this Facility may be prepaid to the Lender, in whole or in part, at the option of the Borrower, on giving not more than 60 nor fewer than 10 Business Days' prior written notice to the Lender, at any time at a prepayment amount equal to the greater of (i) 100% of the Principal Balance being repaid and (ii) the sum of the present values of the future scheduled payments of principal and interest thereon (exclusive of interest accrued to the date of prepayment) discounted to the prepayment date on a semi-annual basis (assuming a 360-day year consisting of twelve 30-day months) effective as at the last day of a Semi-annual Period at the Canadian Bond Rate, plus 25 basis points plus in each case accrued interest thereon to the date of prepayment.
- 6.2 Unless the Borrower defaults in payment of the prepayment amount, on and after the prepayment date, interest will cease to accrue on this Facility or portions thereof called for prepayment upon such date as notice of prepayment is given.

Article 7 - Withholding Taxes

- 7.1 In the event that any withholding taxes or other duties are levied on any payments due the Lender from the Borrower, the Borrower shall not be required to pay the Lender any additional amount and shall pay to the Lender each amount due on which such withholding taxes or other duties are levied, net of such withholding taxes or other duties paid to payable by the Borrower. The Borrower shall promptly provide the Lender with a certificate of receipt, or other evidence, from the relevant taxing authorities showing any such withholding taxes or other duties paid by the Borrower. Each Party shall comply with their respective tax obligations pursuant to the laws applicable to it

Article 8 - Representations and Warranties

- 8.1 The Borrower represents and warrants to the Lender at the date hereof that it has the power to enter into this Agreement, to borrow hereunder and to comply with all the provisions hereof, and that all acts, terms and conditions required to be done have been performed and that the execution and performance of this Agreement has been duly authorized by all necessary actions of the Borrower.
- 8.2 The Lender represents and warrants to the Borrower at the date hereof that it has the power to enter into this Agreement, to lend hereunder and to comply with all the provisions hereof, and that all acts, terms and conditions required to be done have been performed and that the execution and performance of this Agreement has been duly authorized by all necessary actions of the Lender.

Article 9 - Events of Default

- 9.1 The Lender has the right, but not the obligation, to declare each Drawing, together with accrued interest thereon, immediately due and payable in advance of any of the following events of default:
- a) the Borrower defaults in the due observance or performance of any other obligation or agreement contained in this Agreement, and such default continues for a period of thirty (30) business days after the Lender's written notice to Borrower of the occurrence of such default; or
 - b) any involuntary petition of bankruptcy is filed against the Borrower and is not dismissed within ninety (90) days or any affirmative act of insolvency by the Borrower occurs or the Borrower files any petition or action under any bankruptcy, insolvency or moratorium law for the financial relief of or relating to the dissolution of the Borrower; or
 - c) the Borrower ceases or threatens to cease to carry on the whole or a major part of the business conducted by it.
- 9.2 If an Event of Default occurs, then the Lender may give written notice to the Borrower of the occurrence of such an Event of Default, and the Borrower shall have ten Business Days after receipt of such notice from the Lender to correct or remedy the default, and if the Borrower has not corrected or remedied such default within such ten Business Days period, then the Lender may accelerate the payment of the outstanding principal balance and accrued interest due hereunder.

- 9.3 The Borrower shall hold the Lender harmless and indemnify the Lender against any losses or expenses which the Lender may sustain or incur as a consequence of any Event of Default by the Borrower as stipulated herein.

Article 10 - Notices

- 10.1 Except as otherwise required by mandatory rules of law, all announcements, notices or other communications in connection with this Agreement shall be in writing and sent by electronic mail, registered mail with return receipt or by courier with proof of sending to the following addresses (or to such other address as duly notified in accordance with this provisions):

- (i) if directed to the Lender:

TSS 1 S.à r.l.
5, rue Guillaume Kroll
L- 1025 Luxembourg
Attention: Board of Managers

- (ii) if directed to the Borrower:

Target Canada Co.
1959 Upper Water Street
Suite 900, P.O. Box 997
Halifax, Nova Scotia, Canada B3J 3N2
Attention: Treasurer

- 10.2 Notices sent as follows shall be deemed to have been received at the following times:

- if sent by courier: at the moment of delivery by the courier to the addressee;
- if sent by recorded mail delivery: on the date noted on the return receipt;
- if sent by email: at the moment of delivery of the email to the addressee as shown in the email delivery report.

Article 11 - Entire Agreement, miscellaneous

- 11.1 This Agreement contains all agreements between the Parties with respect to the Facility and supersedes all earlier written and/or oral agreements, which the Parties may have made in respect thereof.

- 11.2 This Agreement shall be binding upon and inure to the benefit of the Parties and their respective successors and permitted assigns. Neither the Borrower nor the Lender may assign any of its rights, interests, or obligations under this Agreement without the prior written approval of the other Party, with the exception that either of the Borrower and the Lender may assign any and all of its rights and interests under this Agreement to one or more of its Affiliates.
- 11.3 Any waiver of a provision of this Agreement must be in writing signed by the Party waiving its rights.
- 11.4 Should any part, term or provision of this Agreement be declared invalid, void or unenforceable to any extent, all remaining parts, terms and provisions hereof shall remain in full force and effect and shall in no way be invalidated, impaired or effected thereby.
- 11.5 This Agreement can only be validly amended or supplemented by an instrument in writing duly executed on behalf of all Parties.

Article 12 - Headings

- 12.1 The section and paragraph headings contained in this Agreement are for reference purposes only and shall not in any way affect the meaning or interpretation of any provision of this Agreement.

Article 13 - Applicable Law and Jurisdiction

- 13.1 This Agreement shall be governed by and construed and interpreted in accordance with the laws of the Grand Duchy of Luxembourg.
- 13.2 Except as otherwise agreed in writing by the concerned Parties, any claims, disputes or disagreements arising under, in connection with or by reason of the relationships contemplated under this Agreement and any subsequent amendment thereof, including, without limitation, all controversies which may arise between each of the Parties concerning any transaction pursuant to this Agreement, the construction, performance or breach of this Agreement, shall be brought by either of the Parties in the courts of Luxembourg-City, and each of the Parties hereby submits to the exclusive jurisdiction of such courts in any such actions or proceeding and waives any objection to the jurisdiction or venue of such courts.

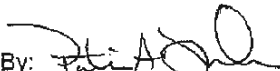
Article 14 - Counterparts

- 14.1 This Agreement may be executed in any number of counterparts each of which when executed and delivered shall be an original, but all the counterparts together shall constitute one and the same instrument.

[signature page to follow]

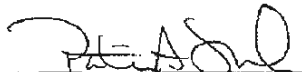
IN WITNESS WHEREOF the Parties hereto have duly executed this Agreement or have caused it to be duly executed in two (2) originals as of the date first set forth above.

TSS 1 S.à r.l.

By: 
Name: Patricia A. Johnson
Title: A Manager

By: _____
Name: Erik Adam
Title: B Manager

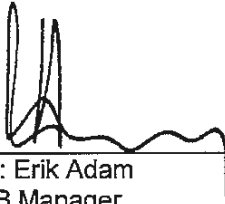
Target Canada Co.


By: Patricia A. Johnson
Title: Vice President

IN WITNESS WHEREOF the Parties hereto have duly executed this Agreement or have caused it to be duly executed in two (2) originals as of the date first set forth above.

TSS 1 S.à r.l.

By: _____
Name: Patricia A. Johnson
Title: A Manager

By:  _____
Name: Erik Adam
Title: B Manager

Target Canada Co.

By: Patricia A. Johnson
Title: Vice President

ANNEX A

[1st/ 2nd/ 3rd/ 4th] Quarter or Additional Intra-Quarter
DRAWDOWN NOTICE

From: Target Canada Co.

To: TSS 1 S.à r.l.

Dated:

Dear Sirs,

1. We refer to the Loan Facility Agreement (the "**Agreement**") dated May 18, 2011 and entered into between us as Borrower and you as Lender and in particular the Section 4 thereof. Terms defined in the Agreement shall have the same meaning in this Drawdown Notice.
2. We hereby give you notice that, pursuant to the Agreement and upon the terms and subject to the conditions contained therein, we wish to make one or more Drawings under the Agreement as follows:
 - **Amount:** up to CAD _____
 - **Drawdown Date:** [one or more Business Days in the upcoming quarter/or list specific dates]

Each specific Drawing shall be agreed upon at the given time orally or by electronic means between the Lender and the Borrower.

At the end of the quarter, the Lender and the Borrower shall, in a common document formalize all the Drawings (amount, date, interest rate) performed during the quarter.

3. We confirm that, at the date hereof, the Representations and Warranties of Borrower stated in Article 8 of the Agreement are true in all material respects and no Event of Default or potential Event of Default has occurred or is continuing.
4. The account into which the amount of any Drawing under this Drawdown Notice shall be paid is:

Account held in the name of: Target Canada Co.
Bank: Bank of America N.A., Canada Branch
Bank address: 200 Front St W, 26th Floor, Toronto, Ontario M5V 3L2
Bank SWIFT code: BOFACATT
Account number: 49493207

Yours faithfully,

Target Canada Co.

By:
Title:

Annex B

**[1st/ 2nd/ 3rd/ 4th] Quarter or Additional Intra-Quarter
DRAWDOWN CONFIRMATION**

From: Target Canada Co.

To: TSS 1 S.à r.l.

Dated:

Dear Sirs,

1. We refer to the Loan Facility Agreement (the "**Agreement**") dated May 18, 2011 and entered into between us as Borrower and you as Lender and in particular the Section 4 thereof. Terms defined in the Agreement shall have the same meaning in this Drawdown Confirmation.
2. We confirm the following Drawings made during the past quarters, pursuant to the Agreement and upon the terms and subject to the conditions contained therein:

| Drawdown Amount | Date of Drawdown | Applicable Interest Rate | |
|--------------------|---------------------|-----------------------------|--|
| | | | |

3. In the schedule hereto you will find a table reflecting all the current positions under the Loan Facility Agreement.

Yours faithfully,
TSS 1 S.à r.l.

Name:
Title: A Manager

Name:
Title: B Manager

Acknowledged and approved by:
Target Canada Co.

Name:
Title:

ANNEX C

**Weighted Average Interest Rate Calculation on Quarterly Drawings
Section 5.1**

| Drawdown Date | (A) Amount of Drawing (CAD) | (B) CDOR Swap Rate, plus 2.75% | (C) (A) x (B) |
|---------------------------------------|-----------------------------------|--------------------------------------|------------------------|
| 15/05/2011 | \$ 100.000.000 | 6,15% | 6.150.000 |
| 05/06/2011 | \$ 80.000.000 | 6,25% | 5.000.000 |
| 28/06/2011 | \$ 25.000.000 | 6,29% | 1.572.500 |
| Total | <hr/> \$ 205.000.000 | | <hr/> \$ 12.722.500 |
| | | \$ 12.722.500 | / \$ 205.000.000 |
| Weighted Average Interest Rate | | 6,21% | |

ANNEX D

GRAB Index: **IYC**
 Hit <PAGE> for graph or <MENU> for list of curves.
YIELD CURVE - CANADIAN GOVERNMENT Page 2/2

DATE 5/12/11

| | DESCRIPTION | PRICE | SRC | UPDATE | YIELD | HEDGED YIELD |
|------|-----------------------|------------|-----|--------|--------|--------------|
| 3MO | 1 CTB 0 08/18/11 | B 99.7350 | BGN | 7:30 | 0.9900 | 0.9900 |
| 6MO | 2 CTB 0 11/10/11 | B 99.4080 | BGN | 14:00 | 1.1940 | 1.1940 |
| 1YR | 3 CTB 0 05/10/12 | B 98.6020 | BGN | 14:00 | 1.4220 | 1.4220 |
| 2YR | 4 CAN 1 3/4 03/01/13 | B 100.0880 | BGN | 14:06 | 1.6995 | 1.6995 |
| 3YR | 5 CAN 2 03/01/14 | B 99.9420 | BGN | 14:04 | 2.0210 | 2.0210 |
| 4YR | 6 CAN 2 12/01/14 | B 99.2210 | BGN | 14:06 | 2.2299 | 2.2299 |
| 5YR | 7 CAN 2 06/01/16 | B 97.4050 | BGN | 14:06 | 2.5517 | 2.5517 |
| 6YR | 8 CAN 4 06/01/17 | B 107.0310 | BGN | 14:06 | 2.7295 | 2.7295 |
| 7YR | 9 CAN 4 3/4 06/01/18 | B 108.8170 | BGN | 14:06 | 2.8585 | 2.8585 |
| 8YR | 10 CAN 3 3/4 06/01/19 | B 105.3080 | BGN | 14:06 | 3.0020 | 3.0020 |
| 9YR | 11 CAN 3 1/2 06/01/20 | B 102.9050 | BGN | 14:06 | 3.1285 | 3.1285 |
| 10YR | 12 CAN 3 1/4 06/01/21 | B 100.2050 | BGN | 14:06 | 3.2258 | 3.2258 |
| 15YR | 13 CAN 9 06/01/25 | B 162.2210 | BGN | 14:06 | 3.3927 | 3.3927 |
| 20YR | 14 CAN 5 3/4 06/01/33 | B 131.7280 | BGN | 14:06 | 3.6434 | 3.6434 |
| 30YR | 15 CAN 4 06/01/41 | B 106.9330 | BGN | 14:06 | 3.6195 | 3.6195 |

To change price source for securities, use <FMPS>.

To change price source for swaps, use <XDF>.

Yields are based on STANDARD settlement and are Conventional

Australia 61 2 9777 8600 Brazil 5511 3046 4300 Europe 44 20 7530 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000
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AMENDMENT TO FACILITY AGREEMENT

THIS AMENDMENT TO FACILITY AGREEMENT (hereinafter referred to as the "Amendment") is made effective 28 March 2014.

BETWEEN

(1) **Nicollet Entreprise 1 S.à r.l.**, a private limited company (*société à responsabilité limitée*) duly incorporated and existing under the laws of the Grand Duchy of Luxembourg, with a share capital of CAD 20.000,-having its registered office at 5, rue Guillaume Kroll L-1882, Luxembourg and duly registered with the Luxembourg trade and companies register under number B 160 201 (the "**Lender**")

and

(2) **Target Canada Co.**, an unlimited company formed under the laws of Nova Scotia, Canada, having its registered office at 1959 Upper Water Street, Suite 900, P.O. Box 997, Halifax, Nova Scotia, Canada B3J 3N2, registered with the Nova Scotia Registry of Joint Stock Companies under number 3250374 (the "**Borrower**")

Together hereinafter referred to as the "**Parties**"

WHEREAS

- A. The Lender entered into a loan facility agreement with the Borrower as of 18 May 2011, pursuant to which a maximum amount of three billion Canadian Dollars (CAD 3,000,000,000.-) may be drawn down by the Borrower to the Lender (collectively, with this Amendment, the "**Agreement**")
- B. The Parties desire to amend the Agreement to increase the maximum amount to borrowed under the Agreement, to memorialize the prepayment of interest and to waive a certain provision in the Agreement.
- C. It is intended to amend the maximum amount that may be drawn down by the Borrower to the Lender under Article 2 "Facility" of the Agreement from three billion Canadian Dollars to four billion Canadian Dollars to be repaid according to the terms and conditions of the Agreement. As of March 28, 2014, a total amount of two billion nine hundred sixty-four million sixty-two thousand four hundred sixty-eight Canadian Dollars (CAD 2,964,062,468.-) has been drawn down.
- D. It is intended to permit the Borrower to prepay on March 28, 2014, any interest due and owing for the Annual Accrual Dates of May 31, 2014 and May 31, 2015 and due and payable on the Interest Payment Dates of June 15, 2014 and June 15, 2015, respectively, according to the terms and conditions of the Agreement

- E. It is intended to waive subpart (ii) of Section 6.1 of under Article 6 "Make-Whole Payment" of the Agreement.
- F. All capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to them in the Agreement.

THEREFORE THE PARTIES AGREE AS FOLLOWS:

I. ACKNOWLEDGEMENT; AMENDMENTS

1. Amendment 1

- (a) The Parties hereby agree to amend and replace the definition of 'Facility' under Article 1 of the Agreement as follows.

"Facility" means the Facility of a maximum amount of four billion Canadian dollars (CAD 4,000,000,000) granted by the Lender to the Borrower under this Agreement.

2. Amendment 2

- (b) The Parties hereby agree to amend and replace Article 3.1 of the Agreement as follows.

The Lender hereby grants to the Borrower a loan facility in a maximum amount of four billion Canadian Dollars (CAD 4,000,000,000) subject to the terms and conditions of the Agreement.

3. Acknowledgement

- (c) The Parties hereby acknowledge and agree that, pursuant to Section 5.2 under Article 5 of the Agreement, the Borrower has the right and has elected to prepay to the Lender as of the Effective Date the Interest due and owing as of the Annual Accrual Date of May 31, 2014 which would otherwise be due and payable on June 15, 2014 and a portion of the Interest due and owing as of the Annual Accrual Date of May 31, 2015, for the period June 1, 2014 through August 31, 2014, which would otherwise be due and payable on June 15, 2015. The Interest prepayment in the amount of CAD\$176,768,484 reflects aggregate Interest in the amount of CAD\$181,150,000 adjusted by an appropriate discount as agreed by the Parties to reflect the prepayment of Interest.

4. Amendment 3

- (d) The Parties hereby agree to waive, amend and eliminate subpart (ii) of Section 6.1 of Article 6 of the Agreement and to replace Section 6.1 as follows.

The outstanding Principal Balance of this Facility may be prepaid to the Lender, in whole or in part, at the option of the Borrower, on giving not more than 60 nor fewer than 10 Business Days' prior written notice to the Lender, at any time at a prepayment amount equal to 100% of the Principal Balance being repaid, plus accrued interest thereon to the date of prepayment.

II. EFFECTIVE DATE

This Amendment shall be effective as of 28 March 2014.

III. COUNTERPARTS

This Amendment may be executed in counterparts and delivered by means of facsimile or portable document format (PDF) copies, each of which when so executed and delivered shall be an original, but all such counterparts together shall constitute one and the same instrument.

IV. APPLICABLE LAW AND JURISDICTION

This Amendment shall be governed by and interpreted in accordance with the laws of the Grand Duchy of Luxembourg.

Each Party to this Amendment hereby irrevocably and unconditionally submits on a non-exclusive basis to the Courts of Luxembourg-City, Grand Duchy of Luxembourg in respect of all matters arising out of or in connection with this Amendment.

****[Signature Page Follows]****

IN WITNESS WHEREOF the Parties hereto have executed this Amendment to the Agreement effective as of 28 March 2014 in two originals, in the place and on the day and year above written.

Duly authorized for and on behalf of the Lender,
Nicollet Enterprise 1 S.à r.l.



Name: Terri K. Simard
(Teresa Kae Simard)
Title: A Manager

Name: Erik Adam
Title: B Manager

Duly authorized for and on behalf of the Borrower,

Target Canada Co.

Name: Aaron E. Alt
Title: Vice President and Treasurer

[Signature Page to Amendment to Facility Agreement]

IN WITNESS WHEREOF the Parties hereto have executed this Amendment to the Agreement effective as of 28 March 2014 in two originals, in the place and on the day and year above written.

Duly authorized for and on behalf of the Lender,
Nicolet Enterprise 1 S.à r.l.

Name: Tern K. Simard
(Teresa Kae Simard)
Title: A Manager

Name: Erik Adam
Title: B Manager

Duly authorized for and on behalf of the Borrower,

Target Canada Co.

Name: Aaron E. Alt
Title: Vice President and Treasurer

(Signature Page to Amendment to Facility Agreement)

IN WITNESS WHEREOF the Parties hereto have executed this Amendment to the Agreement effective as of 28 March 2014 in two originals, in the place and on the day and year above written.


Duly authorized for and on behalf of the Lender,
Nicolet Enterprise 1 S.à r.l.

Name: Terri K. Simard
(Teresa Kae Simard)
Title: A Manager

Name: Erik Adam
Title: B Manager

Duly authorized for and on behalf of the Borrower,

Target Canada Co.



Name: Aaron E. Alt
Title: Vice President and Treasurer

(Signature Page to Amendment to Facility Agreement)

SECOND AMENDMENT TO FACILITY AGREEMENT

THIS SECOND AMENDMENT TO FACILITY AGREEMENT (hereinafter referred to as the "**Amendment**") is entered into as of October 30, 2014, with retroactive effect to September 1, 2014

BETWEEN

(1) **Nicollet Enterprise 1 S.à r.l.**, a private limited company (*société à responsabilité limitée*) duly incorporated and existing under the laws of the Grand Duchy of Luxembourg, with a share capital of CAD 20,000-, having its registered office at 5, rue Guillaume Kroll L-1882, Luxembourg and duly registered with the Luxembourg trade and companies register under number B 160 201 (the "**Lender**")

and

(2) **Target Canada Co.**, an unlimited company formed under the laws of Nova Scotia, Canada, having its registered office at 1959 Upper Water Street, Suite 900, P.O. Box 997, Halifax, Nova Scotia, Canada B3J 3N2, registered with the Nova Scotia Registry of Joint Stock Companies under number 3250374 (the "**Borrower**")

Together hereinafter referred to as the "**Parties**".

WHEREAS:

- A. A loan facility agreement dated as of 18 May 2011 is currently in place between the Lender and the Borrower pursuant to which a maximum amount of three billion Canadian Dollars (CAD 3,000,000,000.-) may be drawn down by the Borrower to the Lender (as amended from time to time, including by this Amendment, the "**Agreement**").
- B. The Parties amended the Agreement effective 28 March 2014, to increase the maximum amount to be borrowed under the Agreement to four billion Canadian Dollars (CAD 4,000,000,000.-), to provide for prepayment of Interest and to waive a certain provision in the Agreement.
- C. It is intended to waive a portion of the Interest accrued and to amend the Agreement in order that Interest no longer accrues.
- D. All capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to them in the Agreement.

THEREFORE THE PARTIES AGREE AS FOLLOWS:

I. AMENDMENT; ACKNOWLEDGEMENT

1. Amendment

- (a) The Parties hereby agree to amend and replace Sections 5.1, 5.2 and 5.3 under Article 5 of the Agreement as follows:

Effective September 1, 2014, Interest shall no longer accrue on the outstanding Principal Balance or any Drawing.

2. Acknowledgement

- (b) The Parties hereby acknowledge that as of 28 March 2014, pursuant to Section 5.2 under Article 5 of the Agreement, the Borrower elected to prepay to the Lender, Interest in the amount of CAD\$176,768,484 (reflecting aggregate Interest in the amount of CAD\$181,150,000 adjusted by an appropriate discount) due and owing as of the Annual Accrual Date of May 31, 2014 which would otherwise have been due and payable on June 15, 2014 and a portion of the Interest due and owing as of the Annual Accrual Date of May 31, 2015, for the period June 1, 2014 through August 31, 2014, which would otherwise be due and payable on June 15, 2015. The Parties acknowledge that the Interest prepayment amount was incorrect and should have been CAD\$177,888,354 (reflecting aggregate Interest in the amount of CAD\$182,079,007 adjusted by an appropriate discount). The Parties agree that the underpayment amount of CAD\$1,119,870 shall be waived.

II. EFFECTIVE DATE

This Amendment shall be effective as of September 1, 2014.

III. COUNTERPARTS

This Amendment may be executed in counterparts and delivered by means of facsimile or portable document format (PDF) copies, each of which when so executed and delivered shall be an original, but all such counterparts together shall constitute one and the same instrument.

IV. APPLICABLE LAW AND JURISDICTION

This Amendment shall be governed by and interpreted in accordance with the laws of the Grand Duchy of Luxembourg.

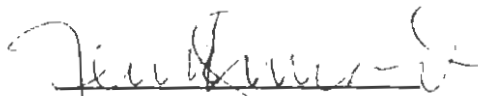
Each Party to this Amendment hereby irrevocably and unconditionally submits on a non exclusive basis to the district Courts of Luxembourg, Grand Duchy of Luxembourg in respect of all matters arising out of or in connection with this Amendment.

****[Signature Page Follows]****

IN WITNESS WHEREOF the Parties hereto have executed this Second Amendment to the Agreement effective as of September 1, 2014 in two originals, in the place and on the day and year above written.

Duly authorized for and on behalf of the Lender,

Nicollet Enterprise 1 S.à r.l.



Name: Terri K. Simard
(Teresa Kae Simard)

Title: A Manager

Date Signed: October 30, 2014

Name: Erik Adam
Title: B Manager

Date Signed: _____

Duly authorized for and on behalf of the Borrower,

Target Canada Co.



Name: Sara J. Ross
Title: Assistant Treasurer

Date Signed: October 30, 2014

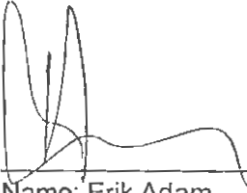
[Signature Page to Second Amendment to Facility Agreement]

IN WITNESS WHEREOF the Parties hereto have executed this Second Amendment to the Agreement effective as of September 1, 2014 in two originals, in the place and on the day and year above written.

Duly authorized for and on behalf of the Lender,

Nicollet Enterprise 1 S.à r.l.

Name: Terri K. Simard
(Teresa Kae Simard)
Title: A Manager
Date Signed: _____



Name: Erik Adam
Title: B Manager

Date Signed: 30.10.2014

Duly authorized for and on behalf of the Borrower,

Target Canada Co.

Name: Sara J. Ross
Title: Assistant Treasurer
Date Signed: _____

[Signature Page to Second Amendment to Facility Agreement]

THIRD AMENDMENT TO FACILITY AGREEMENT

THIS THIRD AMENDMENT TO FACILITY AGREEMENT (hereinafter referred to as the "**Amendment**") is entered into effective as of January 2, 2015

BETWEEN

- (1) **Nicollet Enterprise 1 S.à r.l.**, a private limited company (*société à responsabilité limitée*) duly incorporated and existing under the laws of the Grand Duchy of Luxembourg, with a share capital of CAD 20,000-, having its registered office at 5, rue Guillaume Kroll L-1882, Luxembourg and duly registered with the Luxembourg trade and companies register under number B 160 201 (the "**Lender**")

and

- (2) **Target Canada Co.**, an unlimited company formed under the laws of Nova Scotia, Canada, having its registered office at 1959 Upper Water Street, Suite 900, P.O. Box 997, Halifax, Nova Scotia, Canada B3J 3N2, registered with the Nova Scotia Registry of Joint Stock Companies under number 3250374 (the "**Borrower**")

Together hereinafter referred to as the "**Parties**".

WHEREAS:

- A. A loan facility agreement dated as of 18 May 2011 is currently in place between the Lender and the Borrower pursuant to which a maximum amount of four billion Canadian Dollars (CAD 4,000,000,000.-) may be drawn down by the Borrower to the Lender (as amended from time to time, including by this Amendment, the "**Agreement**").
- B. The Parties desire to amend the Agreement in order to change the definition of Event of Default.
- C. All capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to them in the Agreement.

THEREFORE THE PARTIES AGREE AS FOLLOWS:

I. THE AMENDMENT

The Parties hereby agree to amend and replace in its entirety Section 9.1 under Article 9 of the Agreement as follows:

9.1 *The Lender has the right, but not the obligation, to declare each Drawing, together with accrued interest thereon, immediately due and payable in advance of the following event of default:*

(a) *the Borrower defaults in the due observance or performance of any obligation or agreement contained in this Agreement, and such default continues for a period of thirty (30) business days after the Lender's written notice to Borrower of the occurrence of such default.*

II. EFFECTIVE DATE

This Amendment shall be effective as of 2 January 2015.

III. COUNTERPARTS

This Amendment may be executed in counterparts and delivered by means of facsimile or portable document format (PDF) copies, each of which when so executed and delivered shall be an original, but all such counterparts together shall constitute one and the same instrument.

IV. APPLICABLE LAW AND JURISDICTION

This Amendment shall be governed by and interpreted in accordance with the laws of the Grand Duchy of Luxembourg.

Each Party to this Amendment hereby irrevocably and unconditionally submits on a non exclusive basis to the district Courts of Luxembourg, Grand Duchy of Luxembourg in respect of all matters arising out of or in connection with this Amendment.

****[Signature Page Follows]****

IN WITNESS WHEREOF the Parties hereto have executed this Amendment to the Agreement effective as of 2 January 2015 in the place and on the day and year above written.

Duly authorized for and on behalf of the Lender,

Nicollet Enterprise 1 S.à r.l.

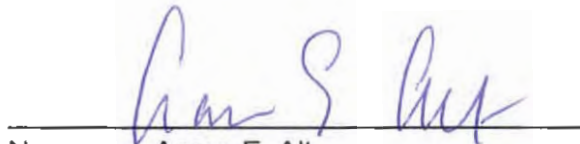


Name: Sara Justice Ross
Title: A Manager

Name: Erik Adam
Title: B Manager

Duly authorized for and on behalf of the Borrower,

Target Canada Co.



Name: Aaron E. Alt
Title: Vice President


[Signature Page to Third Amendment to Facility Agreement]

IN WITNESS WHEREOF the Parties hereto have executed this Amendment to the Agreement effective as of 2 January 2015 in the place and on the day and year above written.

Duly authorized for and on behalf of the Lender,

Nicollet Enterprise 1 S.à r.l.

Name: Sara Justice Ross
Title: A Manager



Name: Erik Adam
Title: B Manager

Duly authorized for and on behalf of the Borrower,

Target Canada Co.

Name: Aaron E. Alt
Title: Vice President

[Signature Page to Third Amendment to Facility Agreement]

SCHEDULE 2

SUBORDINATION AND POSTPONEMENT AGREEMENT

THIS AGREEMENT is made as of January 12, 2015

A M O N G:

NICOLLET ENTERPRISE 1 S.À R.L., a private limited company (*société à responsabilité limitée*) duly incorporated and existing under the laws of the Grand Duchy of Luxembourg, with a share capital of CAD 20,000-, having its registered office at 5, rue Guillaume Kroll, L-1882, Luxembourg and registered with the Luxembourg trade and companies register under number B 160.201 (the "**Lender**")

- and -

TARGET CANADA CO., an unlimited company duly organized and existing under the laws of Nova Scotia (the "**Borrower**").

RECITALS:

- A. The Borrower and the Lender are parties to a loan facility agreement dated as of May 18, 2011, as amended effective March 28, 2014, as further amended as of October 31, 2014 with retroactive effect to September 1, 2014 and as further amended effective as of January 2, 2015 (and as may be further amended, restated, supplemented and/or modified from time to time, the "**Facility Agreement**") pursuant to which the Lender has made available to the Borrower an unsecured credit facility in the maximum amount of four billion Canadian dollars (Cdn\$4,000,000,000.-) on the terms and conditions set out in the Facility Agreement.
- B. Absent additional funding, the Borrower will be unable to meet its liabilities as they become due. Accordingly, the Borrower is contemplating filing an application for protection under the *Companies' Creditors Arrangement Act* (the "**CCAA**") with the Ontario Superior Court of Justice (Commercial List) (the "**Court**") in Toronto (such proceedings, the "**CCAA Proceedings**").
- C. The Borrower intends to seek Court approval for a claims process to identify and quantify all arm's length and non-arm's length claims against the Borrower for voting and distribution purposes (collectively, the "**Proven Claims**") in connection with any plan of compromise or arrangement that may be filed by the Borrower (individually or together with certain of its subsidiaries and affiliates) in the CCAA Proceedings (a "**Plan**").
- D. In connection therewith, the Borrower has requested that the Lender agree to postpone and subordinate all present and future indebtedness, liabilities and obligations due and owing by the Borrower to the Lender arising out of or in connection with the Facility Agreement (collectively, the "**Subordinated Obligations**") to the payment in full of all Proven Claims (other than the Lender's Proven Claims in respect of the Subordinated Obligations) (collectively, the "**Priority Obligations**").

THEREFORE the Parties agree as follows:

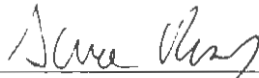
1. **Ranking of Debt.** All of the Subordinated Obligations or any claim that is the equivalent of or in substitution for the payment of principal, interest and fees or any other amount in respect of the Subordinated Obligations for reimbursement or contribution on account of such claim or any other amount owed by the Borrower to the Lender in respect of the Subordinated Obligations, are hereby expressly, irrevocably and unconditionally postponed and made subordinate in right of payment to the prior payment in full of the Priority Obligations. For greater certainty, the Parties acknowledge and agree that the Subordinated Obligations shall not be subordinated or postponed to, and shall have priority over, any and all equity claims (as defined in the CCAA) against the Borrower.
2. **Ranking.** The priorities referred to in Section 1 will not be affected by:
 - (a) the time of the making of advances, loans or payments under the Facility Agreement;
 - (b) any fluctuation from time to time in the amounts of the Subordinated Obligations or the Priority Obligations owing;
 - (c) any provision to the contrary in the Facility Agreement; or
 - (d) any other factor of legal relevance, whether similar or dissimilar to any of the foregoing, other than this Agreement.
3. **Covenants.** The Lender will not assert in any action, suit or proceeding whatsoever the invalidity, unenforceability or ineffectiveness of this Agreement, and will not participate in, co-operate with or finance any other party to pursue any such action, suit or proceeding.
4. **Funds Held in Trust.** All proceeds and monies actually received by the Lender from or in respect of the Subordinated Obligations shall be received by the Lender in trust, or to the extent not permitted under any applicable law, as agent, for the holders of Priority Obligations in accordance with the terms of this Agreement.
5. **Miscellaneous.**
 - (a) Headings of Sections are inserted for convenience of reference only and do not affect the construction or interpretation of this Agreement.
 - (b) This Agreement shall be governed by and interpreted in accordance with the laws of the Province of Ontario, and the federal laws of Canada applicable in Ontario.
 - (c) This Agreement enures to the benefit of and is binding upon the Parties and their successors and assigns.

- (d) No amendment, supplement, modification, waiver or termination of this Agreement and, unless otherwise specified, no consent or approval by any Party, shall be binding unless executed in writing by the Party to be bound.
- (e) No Party may assign this Agreement or any rights or obligations under this Agreement without the prior written consent of each of the other Parties.
- (f) This Agreement may be executed in counterparts and delivered by means of facsimile or portable document format (PDF) copies, each of which when so executed and delivered shall be an original, but all such counterparts together shall constitute one and the same instrument.

[Signature Page Follows]

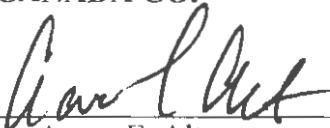
IN WITNESS OF WHICH the Parties have duly executed this Agreement.

NICOLLET ENTERPRISE 1 S.À R.L.

By: 
Name: Sara Justice Ross
Title: A Manager

By: _____
Name: Erik Adam
Title: B Manager

TARGET CANADA CO.

By: 
Name: Aaron E. Alt
Title: Vice President and Treasurer

[Signature Page to Subordination and Postponement Agreement]

IN WITNESS OF WHICH the Parties have duly executed this Agreement.

NICOLLET ENTERPRISE 1 S.À R.L.

By: _____
Name: Sara Justice Ross
Title: A Manager

By: _____
Name: Erik Adam
Title: B Manager

TARGET CANADA CO.

By: _____
Name:
Title:

[Signature Page to Subordination and Postponement Agreement]

SCHEDULE 3

GL Pivot by Reference #
All Amounts in CAD

| Ref # | Row Labels | Sum of Amount in local currency | Cash Detail Pivot | Difference |
|-------------|------------|---------------------------------|-------------------|-----------------|
| 1 | | (4,909,361.80) | 4,902,117.80 | (7,244.00) |
| 2 | | (6,733,724.50) | 6,745,430.50 | 11,766.00 |
| 3 | | (7,189,010.00) | 7,196,570.00 | 7,560.00 |
| 4 | | (30,834,873.50) | 30,834,873.50 | |
| 5 | | (5,000,000.00) | 5,000,000.00 | |
| 6 | | (26,563,841.00) | 26,563,841.00 | |
| 7 | | (32,414,924.00) | 32,414,924.00 | |
| 8 | | (997,785.00) | 997,785.00 | |
| 9 | | (9,714,093.00) | 9,714,093.00 | |
| 10 | | (56,554,348.20) | 56,554,348.20 | |
| 11 | | (20,653,453.55) | 20,653,453.55 | |
| 12 | | (5,032,123.10) | 5,032,123.10 | |
| 13 | | (121,812,906.66) | 121,812,906.66 | |
| 14 | | (19,343,583.83) | 19,343,583.83 | |
| 15 | | (962,200.00) | 962,200.00 | |
| 16 | | (200,640.00) | 200,640.00 | |
| 17 | | (1,571,440.00) | 1,571,440.00 | |
| 18 | | (8,280,271.88) | 8,280,271.88 | |
| 19 | | (12,598,852.01) | 12,598,852.01 | |
| 20 | | (20,891,485.78) | 20,891,485.77 | (0.01) |
| 21 | | (173,014.00) | 173,014.00 | (114.00) |
| 22 | | (5,046,888.05) | 5,046,888.05 | |
| 23 | | (65,000,000.00) | 65,000,000.00 | |
| 24 | | (25,000,000.00) | 25,000,000.00 | |
| 25 | | (25,000,000.00) | 25,000,000.00 | |
| 26 | | (10,000,000.00) | 10,000,000.00 | |
| 27 | | (10,000,000.00) | 10,000,000.00 | |
| 28 | | (10,000,000.00) | 10,000,000.00 | |
| 29 | | (25,000,000.00) | 25,000,000.00 | |
| 30 | | (25,207,982.21) | 25,207,982.21 | |
| 31 | | (85,000,000.00) | 85,000,000.00 | |
| 32 | | (69,486,577.12) | 69,486,577.12 | |
| 33 | | (49,026,905.26) | 49,026,905.26 | |
| 34 | | (47,501,550.00) | 47,501,550.00 | |
| 35 | | (38,224,842.03) | 38,224,842.03 | |
| 36 | | (32,000,000.00) | 32,000,000.00 | |
| 37 | | (13,000,000.00) | 13,000,000.00 | |
| 38 | | (71,923,399.73) | 71,923,399.73 | 3,000.00 |
| 39 | | (15,000,000.00) | 15,000,000.00 | |
| 40 | | (20,000,000.00) | 20,000,000.00 | |
| 41 | | (30,000,000.00) | 30,000,000.00 | |
| 42 | | (15,000,000.00) | 15,000,000.00 | |
| 43 | | (8,662,168.00) | 8,662,168.00 | |
| 44 | | (28,352,763.25) | 28,352,763.25 | |
| 45 | | (624,051.31) | 624,051.31 | |
| 46 | | (9,272,910.00) | 9,272,910.00 | |
| 47 | | (2,607,000.00) | 2,607,000.00 | |
| 48 | | (116,396,158.39) | 116,399,158.39 | |
| 49 | | (40,000,000.00) | 40,000,000.00 | |
| 50 | | (138,470,000.00) | 138,470,000.00 | |
| 51 | | (20,000,000.00) | 20,000,000.00 | |
| 52 | | (40,000,000.00) | 40,000,000.00 | |
| 53 | | (20,000,000.00) | 20,000,000.00 | |
| 54 | | (110,000,000.00) | 110,000,000.00 | |
| 55 | | (20,000,000.00) | 20,000,000.00 | |
| 56 | | (11,667,396.98) | 11,667,396.98 | |
| 57 | | (81,844,199.25) | 81,879,948.25 | (84,250.00) |
| 58 | | (53,400,000.00) | 53,400,000.00 | |
| 59 | | (57,899,432.34) | 57,889,432.34 | (30,000.00) |
| 62 | | (6,221,590.98) | 6,221,590.98 | |
| 63 | | (391,160,000.00) | 391,160,000.00 | |
| 64 | | (1,701,462.50) | 1,701,462.50 | |
| 65 | | (252,624,618.65) | 252,624,618.65 | |
| 66 | | (200,000,000.00) | 200,000,000.00 | |
| 67 | | (100,000,000.00) | 100,000,000.00 | |
| 68 | | (3,853,980.00) | 3,853,980.00 | |
| 69 | | (350,456,594.26) | 350,456,594.26 | |
| 70 | | (60,000,000.00) | 60,000,000.00 | |
| 71 | | (15,049,633.87) | 15,049,634.45 | 0.58 |
| 72 | | (200,000,000.00) | 200,000,000.00 | |
| 73 | | (13,232,662.08) | 13,232,662.08 | (0.01) |
| N/A | | | | |
| Other | | (92,019,080.79) | | (92,019,080.79) |
| Grand Total | | (3,474,037,891.88) | 3,381,940,529.65 | (92,097,362.23) |

Reconciliation:

| | |
|--------------------------|------------------------|
| GL Detail Total | (3,474,037,891.88) |
| Non-Cash (Other) | 92,019,080.79 |
| GL Detail for Cash Mvmts | (3,382,019,811.09) |
| Cash Pivot Total | 3,381,940,529.65 |
| Difference | (78,281.44) Immaterial |

GL Pivot by Account
All Amounts in CAD

| Row Labels | Sum of Amount in local currency |
|-------------|----------------------------------|
| 2042110 | (3,066,729,437.68) Tie to the GL |
| 3020110 | (405,308,454.20) |
| Grand Total | (3,474,037,891.88) |

Purpose:
For each cash movement from NEI to Can Co, there should be a corresponding increase to CanCo's note payable to NEI, or to CanCo's equity.

The attached G/L Line Item report shows increases to CanCo's Payable or Equity accounts which were a result of a cash movement from NEI to CanCo. A reference number was added for each cash movement in both the G/L detail and the cash deposit detail (provided by Treasury). By subtotalling by reference number, we show that the cash detail ties to the G/L detail.

By subtotalling by account (above), we also show that the entire Note Payable from CanCo to NEI is included in this tie out.

Cash Pivot by Reference #, Account, and Statement#

| Row Labels | Sum of CAD | Sum of USD |
|------------|---------------|------------------|
| 1 | 4,902,117.80 | A 4,512,000.00 |
| 1013770 | 1,441,625.80 | 1,327,000.00 |
| 179 | 523,509.00 | L95 485,000.00 |
| 180 | 918,116.80 | I 842,000.00 |
| 1014350 | 3,460,492.00 | 3,185,000.00 |
| 248 | 184,075.00 | J21 185,000.00 |
| 249 | 496,620.00 | 450,000.00 |
| 250 | 2,627,141.00 | 2,410,000.00 |
| 251 | 103,588.00 | I 95,000.00 |
| 252 | 49,068.00 | I 45,000.00 |
| 2 | 6,745,490.50 | A 6,260,000.00 |
| 1013770 | 2,893,383.00 | 2,675,000.00 |
| 176 | 865,357.50 | L99 795,000.00 |
| 177 | 682,180.50 | L93 635,000.00 |
| 178 | 1,345,845.00 | I 1,245,000.00 |
| 1014350 | 3,852,107.50 | 3,585,000.00 |
| 244 | 676,431.00 | J20 630,000.00 |
| 245 | 2,252,460.00 | 2,100,000.00 |
| 246 | 166,516.50 | I 155,000.00 |
| 247 | 756,700.00 | J21 700,000.00 |
| 3 | 7,196,570.00 | A 6,695,000.00 |
| 1013770 | 3,474,537.00 | 3,235,000.00 |
| 171 | 26,890.00 | L91 25,000.00 |
| 172 | 91,290.00 | L92 85,000.00 |
| 173 | 1,140,666.00 | I 1,060,000.00 |
| 174 | 1,888,304.00 | I 1,760,000.00 |
| 175 | 327,387.00 | I 305,000.00 |
| 1014350 | 3,722,033.00 | 3,460,000.00 |
| 239 | 508,630.00 | J20 475,000.00 |
| 240 | 510,910.00 | 475,000.00 |
| 241 | 1,788,210.00 | I 1,665,000.00 |
| 242 | 651,300.00 | I 600,000.00 |
| 243 | 262,983.00 | I 245,000.00 |
| 4 | 30,834,873.50 | A 28,905,000.00 |
| 1013770 | 7,504,667.00 | 7,025,000.00 |
| 166 | 2,727,168.00 | L91 2,560,000.00 |
| 167 | 1,548,890.00 | I 1,450,000.00 |
| 168 | 207,675.00 | I 195,000.00 |
| 169 | 660,114.00 | I 620,000.00 |
| 170 | 2,360,820.00 | I 2,200,000.00 |
| 1014350 | 23,330,206.50 | 21,880,000.00 |
| 233 | 628,527.00 | J19 590,000.00 |
| 234 | 683,648.00 | I 640,000.00 |
| 235 | 1,686,808.00 | I 1,580,000.00 |
| 236 | 2,571,975.00 | I 2,415,000.00 |
| 237 | 14,352,158.00 | I 13,480,000.00 |
| 238 | 3,407,092.50 | I 3,175,000.00 |
| 5 | 5,000,000.00 | A |
| 1013840 | 5,000,000.00 | |
| 87 m37 | 5,000,000.00 | |
| 6 | 26,563,841.00 | A 24,395,000.00 |
| 1013770 | 14,543,968.50 | 13,360,000.00 |
| 151 | 4,864,740.00 | J19 4,450,000.00 |
| 152 | 1,215,573.00 | I 1,115,000.00 |
| 153 | 1,335,127.50 | I 1,225,000.00 |
| 154 | 2,359,875.00 | L90 2,175,000.00 |
| 155 | 3,250,773.00 | I 2,995,000.00 |
| 156 | 1,517,880.00 | I 1,400,000.00 |
| 1014350 | 12,019,872.50 | 11,035,000.00 |
| 215 | 590,328.00 | J17 540,000.00 |
| 216 | 626,865.00 | I 575,000.00 |
| 217 | 7,958,270.00 | I 7,300,000.00 |
| 218 | 2,634,762.50 | J18 2,425,000.00 |
| 219 | 16,275.00 | I 15,000.00 |
| 220 | 195,372.00 | I 180,000.00 |
| 7 | 32,414,924.00 | A 29,700,000.00 |
| 1013770 | 9,716,562.00 | 8,910,000.00 |
| 148 | 7,236,936.00 | L99 6,640,000.00 |
| 149 | 76,566.00 | I 70,000.00 |
| 150 | 2,403,060.00 | I 2,200,000.00 |
| 1014350 | 22,698,362.00 | 20,790,000.00 |
| 210 | 1,084,100.00 | J17 1,000,000.00 |
| 211 | 2,234,295.00 | I 2,050,000.00 |

Cash Pivot by Account#
All Amounts in CAD

| Row Labels | Sum of Amount | Repeat Code | Bank Acct# | Bank |
|-------------|--------------------|-------------|------------|------------------------|
| 1013640 | E 1,745,988,627.46 | Canada 1004 | | 3207 BOA |
| 1013770 | F2 908,323,907.36 | Canada 1146 | | 3108 BOA |
| 1014220 | G1 226,025,000.00 | Canada TD4 | | 2071 TD |
| 1014350 | H3 501,602,994.83 | Canada 1323 | | 9721 BOA Merrill Lynch |
| Grand Total | 3,381,940,529.65 | | | |

Purpose:

The attached cash deposit detail (provided by Treasury) shows cash moving from NE1 bank accounts to CanCo bank accounts. A reference number was added to each cash movement in both the cash detail and the G/L detail for CanCo's note payable and equity accounts (pulled from SAP ECC). By subtotaling by reference number, we show that the cash detail ties to the G/L detail.

The pivot to the left is also subtotalled by bank account number and statement number in order to tie each cash movement to the bank statement (also attached).

The pivot above is subtotalled by bank account as a check against each cash detail report.

Cash Pivot by Reference #, Account, and Statement#

| | | | |
|-----------|-----------------------|----------|-----------------------|
| 212 | 817,875.00 | J17 | 750,000.00 |
| 213 | 2,854,818.00 | I | 2,610,000.00 |
| 214 | 15,707,274.00 | I | 14,380,000.00 |
| 8 | 997,785.00 | A | 950,000.00 |
| 1013770 | 829,737.00 | | 790,000.00 |
| 91 | 829,737.00 | L29 | 790,000.00 |
| 1014350 | 168,048.00 | | 160,000.00 |
| 139 | 168,048.00 | J9 | 160,000.00 |
| 9 | 9,714,093.00 | A | 9,250,000.00 |
| 1013770 | 7,358,734.50 | | 7,005,000.00 |
| 87 | 3,153,447.00 | L27 | 3,005,000.00 |
| 88 | 1,968,375.00 | I | 1,875,000.00 |
| 89 | 130,912.50 | I | 125,000.00 |
| 90 | 2,106,000.00 | L28 | 2,000,000.00 |
| 1014350 | 2,355,358.50 | | 2,245,000.00 |
| 136 | 734,580.00 | J8 | 700,000.00 |
| 137 | 1,133,784.00 | I | 1,080,000.00 |
| 138 | 486,994.50 | I | 465,000.00 |
| 10 | 56,554,348.20 | A | 54,806,000.00 |
| 1013770 | 10,812,315.00 | | 10,450,000.00 |
| 82 | 3,085,800.00 | L25 | 3,000,000.00 |
| 83 | 1,545,750.00 | I | 1,500,000.00 |
| 84 | 618,240.00 | L26 | 600,000.00 |
| 85 | 3,617,250.00 | | 3,500,000.00 |
| 86 | 1,945,275.00 | I | 1,850,000.00 |
| 1014350 | 45,742,033.20 | | 44,356,000.00 |
| 128 | 29,829,400.00 | J7 | 29,000,000.00 |
| 129 | 1,545,750.00 | I | 1,500,000.00 |
| 130 | 5,996,620.00 | I | 5,800,000.00 |
| 131 | 2,472,960.00 | I | 2,400,000.00 |
| 132 | 1,550,250.00 | I | 1,500,000.00 |
| 133 | 517,200.00 | J8 | 500,000.00 |
| 134 | 3,514,403.20 | I | 3,356,000.00 |
| 135 | 315,450.00 | I | 300,000.00 |
| 11 | 20,653,453.55 | A | 19,897,342.92 |
| 1013770 | 4,555,480.00 | | 4,400,000.00 |
| 80 | 3,936,040.00 | L25 | 3,800,000.00 |
| 81 | 619,440.00 | I | 600,000.00 |
| 1014350 | 16,097,973.55 | | 15,497,342.92 |
| 124 | 519,250.00 | J7 | 500,000.00 |
| 125 | 2,278,760.00 | I | 2,200,000.00 |
| 126 | 8,088,963.55 | I | 7,797,342.92 |
| 127 | 5,211,000.00 | I | 5,000,000.00 |
| 12 | 5,032,123.10 | A | 5,032,123.10 |
| 1013770 | 5,032,123.10 | | 5,032,123.10 |
| 8 | 5,032,123.10 | L7 | 5,032,123.10 |
| 13 | 121,812,906.66 | A | 123,117,957.00 |
| 1013770 | 121,812,906.66 | | 123,117,957.00 |
| 9 | 121,812,906.66 | L8 | 123,117,957.00 |
| 14 | 19,343,583.83 | A | 18,714,767.64 |
| 1013770 | 19,343,583.83 | | 18,714,767.64 |
| 14 | 19,343,583.83 | L11 | 18,714,767.64 |
| 15 | 992,200.00 | A | 1,000,000.00 |
| 1013770 | 992,200.00 | | 1,000,000.00 |
| 18 | 992,200.00 | L13 | 1,000,000.00 |
| 16 | 200,640.00 | A | 200,000.00 |
| 1013770 | 200,640.00 | | 200,000.00 |
| 17 | 200,640.00 | L13 | 200,000.00 |
| 17 | 1,571,440.00 | A | 1,600,000.00 |
| 1013770 | 1,571,440.00 | | 1,600,000.00 |
| 20 | 779,280.00 | L14 | 800,000.00 |
| 21 | 792,160.00 | L15 | 800,000.00 |
| 18 | 8,280,271.88 | A | 8,296,865.61 |
| 1013770 | 8,280,271.88 | | 8,296,865.61 |
| 10 | 8,280,271.88 | L9 | 8,296,865.61 |
| 19 | 12,598,852.01 | A | 12,818,040.50 |
| 1013770 | 12,598,852.01 | | 12,818,040.50 |
| 11 | 12,598,852.01 | L9 | 12,818,040.50 |
| 20 | 20,891,485.77 | A | 20,389,894.37 |
| 1013770 | 20,891,485.77 | | 20,389,894.37 |
| 12 | 20,891,485.77 | L10 | 20,389,894.37 |
| 21 | 173,014.00 | A | 170,000.00 |
| 1013770 | 173,014.00 | | 170,000.00 |
| 15 | 71,554.00 | L12 | 70,000.00 |
| 16 | 101,460.00 | I | 100,000.00 |
| 22 | 5,046,888.05 | A | 5,116,472.07 |
| 1013770 | 5,046,888.05 | | 5,116,472.07 |

Cash Pivot by Reference #, Account, and Statement#

| | | | |
|---------|---------------|-----|---------------|
| 19 | 5,046,888.05 | 413 | 5,116,472.07 |
| 23 | 65,000,000.00 | A | |
| 1013640 | 65,000,000.00 | | |
| 34 | 65,000,000.00 | M25 | |
| 24 | 25,000,000.00 | A | |
| 1013640 | 25,000,000.00 | | |
| 33 | 25,000,000.00 | M21 | |
| 25 | 25,000,000.00 | A | |
| 1013640 | 25,000,000.00 | | |
| 29 | 25,000,000.00 | M21 | |
| 26 | 10,000,000.00 | A | |
| 1013640 | 10,000,000.00 | | |
| 30 | 10,000,000.00 | M22 | |
| 27 | 10,000,000.00 | A | |
| 1013640 | 10,000,000.00 | | |
| 23 | 10,000,000.00 | M15 | |
| 28 | 10,000,000.00 | A | |
| 1013640 | 10,000,000.00 | | |
| 22 | 10,000,000.00 | M14 | |
| 29 | 25,000,000.00 | A | |
| 1013640 | 25,000,000.00 | | |
| 20 | 25,000,000.00 | M12 | |
| 30 | 25,207,982.21 | A | |
| 1013640 | 25,207,982.21 | | |
| 21 | 25,207,982.21 | M13 | |
| 31 | 65,000,000.00 | A | |
| 1013640 | 65,000,000.00 | | |
| 24 | 10,000,000.00 | M16 | |
| 25 | 10,000,000.00 | M17 | |
| 26 | 10,000,000.00 | M18 | |
| 27 | 10,000,000.00 | M19 | |
| 28 | 25,000,000.00 | M20 | |
| 32 | 69,496,577.12 | A | 58,186,822.88 |
| 1013640 | 5,000,000.00 | | |
| 78 | 5,000,000.00 | M33 | |
| 1013770 | 6,598,434.00 | | 5,940,000.00 |
| 99 | 5,157,824.00 | L34 | 4,640,000.00 |
| 100 | 554,050.00 | L | 500,000.00 |
| 101 | 886,560.00 | L | 800,000.00 |
| 1014350 | 57,898,143.12 | | 52,246,822.88 |
| 148 | 1,067,136.00 | J13 | 980,000.00 |
| 149 | 55,959,050.00 | L | 50,500,000.00 |
| 150 | 871,957.12 | L | 786,822.88 |
| 33 | 49,026,905.26 | A | 35,396,406.73 |
| 1013640 | 10,000,000.00 | | |
| 79 | 10,000,000.00 | M31 | |
| 1013770 | 24,260,907.26 | | 22,001,406.73 |
| 102 | 2,537,130.00 | L31 | 2,300,000.00 |
| 103 | 1,437,020.00 | L | 1,300,000.00 |
| 104 | 2,751,000.00 | L35 | 2,500,000.00 |
| 105 | 991,457.26 | L36 | 901,406.73 |
| 106 | 8,768,000.00 | L | 8,000,000.00 |
| 107 | 7,776,300.00 | L37 | 7,000,000.00 |
| 1014350 | 14,765,998.00 | | 13,395,000.00 |
| 151 | 496,395.00 | J13 | 450,000.00 |
| 152 | 491,903.00 | L | 445,000.00 |
| 153 | 8,253,000.00 | J14 | 7,500,000.00 |
| 154 | 2,192,000.00 | L | 2,000,000.00 |
| 155 | 3,332,700.00 | L | 3,000,000.00 |
| 34 | 47,501,550.00 | A | 2,250,000.00 |
| 1013640 | 45,000,000.00 | | |
| 80 | 5,000,000.00 | M35 | |
| 81 | 20,000,000.00 | L | |
| 82 | 15,000,000.00 | L | |
| 83 | 5,000,000.00 | M36 | |
| 1014350 | 2,501,550.00 | | 2,250,000.00 |
| 156 | 2,501,550.00 | J15 | 2,250,000.00 |
| 35 | 38,224,842.03 | A | 34,630,993.69 |
| 1013770 | 18,268,350.00 | | 16,500,000.00 |
| 108 | 9,957,600.00 | L38 | 9,000,000.00 |
| 109 | 8,310,750.00 | L | 7,500,000.00 |
| 1014350 | 19,956,492.03 | | 18,130,993.69 |
| 157 | 4,425,600.00 | J16 | 4,000,000.00 |
| 158 | 14,456,085.27 | L | 13,161,039.03 |
| 159 | 1,074,806.76 | L | 969,954.66 |
| 36 | 32,000,000.00 | A | |
| 1014220 | 32,000,000.00 | | |

Cash Pivot by Reference #, Account, and Statement#

| | | | |
|---------|----|---------------|------------------|
| 16 | K1 | 32,000,000.00 | |
| 37 | | 13,000,000.00 | A |
| 1014220 | | 13,000,000.00 | |
| 14 | K3 | 10,000,000.00 | |
| 15 | I | 3,000,000.00 | |
| 38 | | 71,926,399.73 | A 69,121,343.08 |
| 1013770 | | 23,217,830.00 | 22,300,000.00 |
| 70 | | 5,817,350.00 | L21 5,500,000.00 |
| 71 | | 2,072,600.00 | I 2,000,000.00 |
| 72 | | 5,196,000.00 | I 5,000,000.00 |
| 73 | | 1,456,280.00 | L22 1,400,000.00 |
| 74 | | 516,850.00 | I 500,000.00 |
| 75 | | 3,627,750.00 | I 3,500,000.00 |
| 76 | | 1,028,500.00 | L23 1,000,000.00 |
| 77 | | 518,700.00 | I 500,000.00 |
| 78 | | 2,570,000.00 | I 2,500,000.00 |
| 79 | | 413,800.00 | L24 400,000.00 |
| 1014350 | | 48,708,569.73 | 46,821,343.08 |
| 113 | | 2,111,000.00 | JS 2,000,000.00 |
| 114 | | 10,520,000.00 | I 10,000,000.00 |
| 115 | | 4,708,800.00 | I 4,500,000.00 |
| 116 | | 6,776,979.73 | I 6,521,343.08 |
| 117 | | 729,820.00 | I 700,000.00 |
| 118 | | 1,036,700.00 | I 1,000,000.00 |
| 119 | | 6,345,220.00 | I 6,100,000.00 |
| 120 | | 3,100,200.00 | JS 3,000,000.00 |
| 121 | | 6,189,000.00 | I 6,000,000.00 |
| 122 | | 1,539,600.00 | I 1,500,000.00 |
| 123 | | 5,651,250.00 | I 5,500,000.00 |
| 39 | | 15,000,000.00 | A |
| 1014220 | | 15,000,000.00 | |
| 13 | K2 | 15,000,000.00 | |
| 40 | | 20,000,000.00 | A |
| 1014220 | | 20,000,000.00 | |
| 12 | K2 | 20,000,000.00 | |
| 41 | | 30,000,000.00 | A |
| 1014220 | | 30,000,000.00 | |
| 11 | K1 | 30,000,000.00 | |
| 42 | | 15,000,000.00 | A |
| 1014220 | | 15,000,000.00 | |
| 10 | K1 | 15,000,000.00 | |
| 43 | | 8,662,168.00 | A 10,953,009.12 |
| 1013770 | | 1,152,276.70 | 1,157,000.00 |
| 30 | | 127,998.00 | L46 130,000.00 |
| 31 | | 203,013.00 | I 206,000.00 |
| 32 | | 277,928.00 | I 280,000.00 |
| 33 | | 150,360.00 | I 150,000.00 |
| 34 | | 268,495.20 | L47 267,000.00 |
| 35 | | 71,418.90 | I 71,000.00 |
| 36 | | 53,063.60 | I 53,000.00 |
| 1014350 | | 7,509,891.30 | 9,796,009.12 |
| 40 | | 202,370.70 | JS 203,000.00 |
| 41 | | 146,934.40 | I 148,000.00 |
| 42 | | 132,948.00 | I 135,000.00 |
| 43 | | 66,175.90 | I 67,000.00 |
| 44 | | 33,163.20 | I 33,600.00 |
| 45 | | 457,272.00 | I 464,000.00 |
| 47 | | 53,265.60 | 2,131,255.33 |
| 48 | | 399,978.00 | I 405,000.00 |
| 50 | | 127,855.00 | J2 130,000.00 |
| 52 | | 142,665.50 | I 319,153.79 |
| 53 | | 775,667.20 | I 787,000.00 |
| 54 | | 77,854.50 | I 79,000.00 |
| 55 | | 125,067.60 | I 126,000.00 |
| 56 | | 459,064.50 | I 463,000.00 |
| 57 | | 1,760,061.80 | I 1,762,000.00 |
| 58 | | 73,175.20 | I 73,000.00 |
| 59 | | 61,341.60 | I 61,000.00 |
| 60 | | 714,189.00 | J3 710,000.00 |
| 61 | | 493,394.40 | I 493,000.00 |
| 62 | | 1,207,447.20 | I 1,206,000.00 |
| 44 | | 28,352,763.25 | A 26,758,468.96 |
| 1014350 | | 28,352,763.25 | 26,758,468.96 |
| 46 | | 2,102,270.26 | JS 54,000.00 |
| 49 | | 26,250,492.99 | I 26,704,468.96 |
| 45 | | 624,051.31 | J2 456,000.00 |
| 1013770 | | 116,637.30 | A 117,000.00 |

| Cash Pivot by Reference #, Account, and Statement# | | | |
|--|----------------|-----|----------------|
| 37 | 116,637.30 | 47 | 117,000.00 |
| 1014350 | 507,414.01 | | 339,000.00 |
| 51 | 314,015.41 | J2 | 145,000.00 |
| 63 | 193,398.60 | J3 | 194,000.00 |
| 46 | 9,272,910.00 | A | 8,900,000.00 |
| 1013770 | 8,022,630.00 | | 7,700,000.00 |
| 94 | 8,022,630.00 | L31 | 7,700,000.00 |
| 1014350 | 1,250,280.00 | | 1,200,000.00 |
| 141 | 1,250,280.00 | J11 | 1,200,000.00 |
| 47 | 2,607,000.00 | A | 2,500,000.00 |
| 1013770 | 2,607,000.00 | | 2,500,000.00 |
| 93 | 2,607,000.00 | L31 | 2,500,000.00 |
| 48 | 116,399,158.39 | A | 111,707,445.67 |
| 1013770 | 58,195,700.00 | | 55,850,000.00 |
| 95 | 58,195,700.00 | L32 | 55,850,000.00 |
| 1014350 | 58,203,458.39 | | 55,857,445.67 |
| 142 | 58,203,458.39 | J11 | 55,857,445.67 |
| 49 | 40,000,000.00 | A | |
| 1014220 | 40,000,000.00 | | |
| 21 | 40,000,000.00 | K6 | |
| 50 | 138,470,000.00 | A | 75,000,000.00 |
| 1013770 | 25,815,000.00 | | 25,000,000.00 |
| 92 | 25,815,000.00 | L30 | 25,000,000.00 |
| 1014220 | 61,025,000.00 | | |
| 17 | 8,000,000.00 | K9 | |
| 18 | 24,000,000.00 | L | |
| 19 | 11,000,000.00 | K5 | |
| 20 | 18,025,000.00 | L | |
| 1014350 | 51,630,000.00 | | 50,000,000.00 |
| 140 | 51,630,000.00 | J10 | 50,000,000.00 |
| 51 | 20,000,000.00 | A | |
| 1013640 | 20,000,000.00 | | |
| 74 | 20,000,000.00 | m32 | |
| 52 | 40,000,000.00 | A | |
| 1013640 | 40,000,000.00 | | |
| 45 | 10,000,000.00 | m26 | |
| 46 | 10,000,000.00 | L | |
| 47 | 20,000,000.00 | | |
| 53 | 20,000,000.00 | A | |
| 1013640 | 20,000,000.00 | | |
| 48 | 10,000,000.00 | m28 | |
| 49 | 10,000,000.00 | m29 | |
| 54 | 110,000,000.00 | A | |
| 1013640 | 110,000,000.00 | | |
| 50 | 15,000,000.00 | m29 | |
| 51 | 20,000,000.00 | L | |
| 52 | 40,000,000.00 | m30 | |
| 53 | 35,000,000.00 | L | |
| 55 | 20,000,000.00 | A | |
| 1013640 | 20,000,000.00 | | |
| 73 | 20,000,000.00 | m31 | |
| 56 | 11,667,396.98 | A | 11,842,668.47 |
| 1013770 | 11,667,396.98 | | 11,842,668.47 |
| 22 | 11,667,396.98 | L45 | 11,842,668.47 |
| 57 | 61,579,948.25 | A | 59,360,340.99 |
| 1013770 | 11,408,000.00 | | 11,000,000.00 |
| 63 | 2,541,750.00 | L47 | 2,500,000.00 |
| 64 | 1,527,300.00 | L | 1,500,000.00 |
| 65 | 2,091,000.00 | L49 | 2,000,000.00 |
| 66 | 1,047,600.00 | L | 1,000,000.00 |
| 67 | 1,051,100.00 | L | 1,000,000.00 |
| 68 | 2,623,750.00 | L20 | 2,500,000.00 |
| 69 | 525,500.00 | L | 500,000.00 |
| 1014350 | 50,171,948.25 | | 48,360,340.99 |
| 105 | 2,545,500.00 | J4 | 2,500,000.00 |
| 106 | 18,607,676.23 | | 18,114,949.60 |
| 107 | 1,045,500.00 | | 1,000,000.00 |
| 108 | 3,085,800.00 | | 3,000,000.00 |
| 109 | 3,663,450.00 | | 3,500,000.00 |
| 110 | 15,447,272.02 | | 14,745,391.39 |
| 111 | 2,623,750.00 | | 2,500,000.00 |
| 112 | 3,153,000.00 | | 3,000,000.00 |
| 58 | 53,400,000.00 | A | 50,000,000.00 |
| 1013770 | 26,700,000.00 | | 25,000,000.00 |
| 96 | 26,700,000.00 | L33 | 25,000,000.00 |
| 1014350 | 26,700,000.00 | | 25,000,000.00 |
| 143 | 26,700,000.00 | J12 | 25,000,000.00 |

Cash Pivot by Reference #, Account, and Statement#

| | | | | |
|-------------|------|------------------|----|------------------|
| 59 | | 57,669,432.34 | A | |
| 1013640 | | 57,669,432.34 | | |
| 31 | m 23 | 57,669,432.34 | | |
| 62 | | 6,221,590.99 | A | 6,196,803.77 |
| 1013770 | | 6,221,590.99 | | 6,196,803.77 |
| 7 | | 6,221,590.99 | L6 | 6,196,803.77 |
| 63 | | 391,160,000.00 | A | 400,000,000.00 |
| 1013770 | | 391,160,000.00 | | 400,000,000.00 |
| 2 | | 391,160,000.00 | L4 | 400,000,000.00 |
| 64 | | 1,701,462.50 | A | 1,639,331.82 |
| 1013770 | | 1,701,462.50 | | 1,639,331.82 |
| 5 | | 1,701,462.50 | L4 | 1,639,331.82 |
| 65 | | 252,624,618.65 | A | |
| 1013640 | | 252,624,618.65 | | |
| 5 | | 202,624,618.65 | | |
| 6 | m1 | 30,000,000.00 | | |
| 7 | L | 20,000,000.00 | | |
| 66 | | 200,000,000.00 | A | |
| 1013640 | | 200,000,000.00 | | |
| 8 | m2 | 10,000,000.00 | | |
| 9 | m3 | 115,000,000.00 | | |
| 10 | L3 | 25,000,000.00 | | |
| 11 | m4 | 50,000,000.00 | | |
| 67 | | 100,000,000.00 | A | |
| 1013640 | | 100,000,000.00 | | |
| 12 | m5 | 50,000,000.00 | | |
| 13 | m6 | 50,000,000.00 | | |
| 68 | | 3,853,980.00 | A | 3,900,000.00 |
| 1013770 | | 3,853,980.00 | | 3,900,000.00 |
| 3 | m | 3,853,980.00 | L2 | 3,900,000.00 |
| 69 | | 350,486,594.26 | A | |
| 1013640 | | 350,486,594.26 | | |
| 18 | m10 | 350,486,594.26 | | |
| 70 | | 50,000,000.00 | A | |
| 1013640 | | 50,000,000.00 | | |
| 19 | m11 | 50,000,000.00 | | |
| 71 | | 15,049,634.45 | A | 14,991,168.89 |
| 1013770 | | 15,049,634.45 | | 14,991,168.89 |
| 4 | | 15,049,634.45 | L3 | 14,991,168.89 |
| 72 | | 200,000,000.00 | A | |
| 1013640 | | 200,000,000.00 | | |
| 14 | m7 | 50,000,000.00 | | |
| 15 | m8 | 50,000,000.00 | | |
| 16 | L | 50,000,000.00 | | |
| 17 | m9 | 50,000,000.00 | | |
| 73 | | 13,232,662.08 | A | 12,919,998.13 |
| 1013770 | | 13,232,662.08 | | 12,919,998.13 |
| 6 | | 13,232,662.08 | L5 | 12,919,998.13 |
| Grand Total | | 3,381,940,529.65 | A | 1,378,537,265.41 |

gil detail SAP ECC - 2092110-1138 & 302010-1138

| Client/Company Account | Assignment Document | Document Date | Posting Key | Posting Date | Fiscal Year | Row | Amount in local currency | Local Curr Amount in US Dollar | Local Curr Company | Profit Center Segment | Text | Posting | Fiscal Year |
|------------------------|---------------------|---------------|-------------|--------------|-------------|-----|--------------------------|--------------------------------|--------------------|-----------------------|---|---------|-------------|
| 2110 | 20140601 | 1000058121 | 0 | 8/1/2014 | 2014 | 1 | 4,959,367.80 CAD | -4,959,367.80 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140720 | 1000057982 | 0 | 7/20/2014 | 2014 | 2 | 6,793,724.50 CAD | -6,793,724.50 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140824 | 1000057545 | 0 | 7/24/2014 | 2014 | 3 | 7,159,010.00 CAD | -7,159,010.00 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140715 | 1000057491 | 0 | 7/15/2014 | 2014 | 4 | -30,034,975.50 CAD | 29,999,000.00 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140725 | 1000048151 | 0 | 7/25/2014 | 2014 | 5 | -4,956,764.26 CAD | 4,956,764.26 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140816 | 1000048412 | 0 | 8/16/2014 | 2014 | 6 | -16,149,310.50 CAD | 16,149,310.50 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140816 | 1000048413 | 0 | 8/16/2014 | 2014 | 7 | -8,912,975.00 CAD | 8,912,975.00 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140816 | 1000048421 | 0 | 8/16/2014 | 2014 | 8 | -32,414,924.00 CAD | 32,414,924.00 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140816 | 1000047271 | 0 | 8/16/2014 | 2014 | 9 | -997,785.00 CAD | 997,785.00 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056442 | 0 | 8/26/2014 | 2014 | 10 | -6,254,000.00 CAD | 6,254,000.00 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056443 | 0 | 8/26/2014 | 2014 | 11 | -38,554,546.26 CAD | 38,554,546.26 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056444 | 0 | 8/26/2014 | 2014 | 12 | -18,887,342.92 CAD | 18,887,342.92 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056445 | 0 | 8/26/2014 | 2014 | 13 | -5,032,123.10 CAD | 5,032,123.10 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056446 | 0 | 8/26/2014 | 2014 | 14 | -117,957.00 CAD | 117,957.00 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056447 | 0 | 8/26/2014 | 2014 | 15 | 121,896,200.00 CAD | -121,896,200.00 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056448 | 0 | 8/26/2014 | 2014 | 16 | -16,714,767.64 CAD | 16,714,767.64 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056449 | 0 | 8/26/2014 | 2014 | 17 | -992,200.00 CAD | 992,200.00 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056450 | 0 | 8/26/2014 | 2014 | 18 | -200,000.00 CAD | 200,000.00 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056451 | 0 | 8/26/2014 | 2014 | 19 | -1,571,540.00 CAD | 1,571,540.00 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056452 | 0 | 8/26/2014 | 2014 | 20 | -2,260,665.61 CAD | 2,260,665.61 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056453 | 0 | 8/26/2014 | 2014 | 21 | -12,568,952.01 CAD | 12,568,952.01 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056454 | 0 | 8/26/2014 | 2014 | 22 | -20,961,485.78 CAD | 20,961,485.78 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056455 | 0 | 8/26/2014 | 2014 | 23 | -173,129.00 CAD | 173,129.00 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056456 | 0 | 8/26/2014 | 2014 | 24 | -5,046,668.05 CAD | 5,046,668.05 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056457 | 0 | 8/26/2014 | 2014 | 25 | 65,208,697.74 USD | -65,208,697.74 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056458 | 0 | 8/26/2014 | 2014 | 26 | -24,154,569.37 CAD | 24,154,569.37 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056459 | 0 | 8/26/2014 | 2014 | 27 | -24,271,684.80 CAD | 24,271,684.80 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056460 | 0 | 8/26/2014 | 2014 | 28 | -6,730,466.00 CAD | 6,730,466.00 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056461 | 0 | 8/26/2014 | 2014 | 29 | 10,010,010.00 CAD | -10,010,010.00 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056462 | 0 | 8/26/2014 | 2014 | 30 | 10,000,000.00 CAD | -10,000,000.00 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056463 | 0 | 8/26/2014 | 2014 | 31 | -25,207,932.21 CAD | 25,207,932.21 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056464 | 0 | 8/26/2014 | 2014 | 32 | 64,864,668.39 USD | -64,864,668.39 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056465 | 0 | 8/26/2014 | 2014 | 33 | -69,468,577.12 CAD | 69,468,577.12 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056466 | 0 | 8/26/2014 | 2014 | 34 | -44,466,142.34 CAD | 44,466,142.34 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056467 | 0 | 8/26/2014 | 2014 | 35 | -43,162,810.26 CAD | 43,162,810.26 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056468 | 0 | 8/26/2014 | 2014 | 36 | -34,638,993.69 USD | 34,638,993.69 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056469 | 0 | 8/26/2014 | 2014 | 37 | -30,785,881.05 USD | 30,785,881.05 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056470 | 0 | 8/26/2014 | 2014 | 38 | -13,000,000.00 CAD | 13,000,000.00 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056471 | 0 | 8/26/2014 | 2014 | 39 | 69,121,343.08 USD | -69,121,343.08 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056472 | 0 | 8/26/2014 | 2014 | 40 | -14,596,540.15 USD | 14,596,540.15 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056473 | 0 | 8/26/2014 | 2014 | 41 | -16,485,580.87 USD | 16,485,580.87 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056474 | 0 | 8/26/2014 | 2014 | 42 | -26,640,607.98 USD | 26,640,607.98 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056475 | 0 | 8/26/2014 | 2014 | 43 | -14,468,966.14 USD | 14,468,966.14 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056476 | 0 | 8/26/2014 | 2014 | 44 | -8,662,168.00 CAD | 8,662,168.00 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056477 | 0 | 8/26/2014 | 2014 | 45 | -28,352,763.26 CAD | 28,352,763.26 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056478 | 0 | 8/26/2014 | 2014 | 46 | 624,051.31 CAD | -624,051.31 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056479 | 0 | 8/26/2014 | 2014 | 47 | -9,272,810.00 CAD | 9,272,810.00 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056480 | 0 | 8/26/2014 | 2014 | 48 | -2,807,000.00 CAD | 2,807,000.00 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056481 | 0 | 8/26/2014 | 2014 | 49 | -116,369,150.39 CAD | 116,369,150.39 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056482 | 0 | 8/26/2014 | 2014 | 50 | -40,000,000.00 CAD | 40,000,000.00 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056483 | 0 | 8/26/2014 | 2014 | 51 | -33,262,554.53 USD | 33,262,554.53 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056484 | 0 | 8/26/2014 | 2014 | 52 | -133,767,243.47 USD | 133,767,243.47 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056485 | 0 | 8/26/2014 | 2014 | 53 | -19,154,896.41 USD | 19,154,896.41 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056486 | 0 | 8/26/2014 | 2014 | 54 | -46,402,361.94 USD | 46,402,361.94 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056487 | 0 | 8/26/2014 | 2014 | 55 | -20,000,000.00 CAD | 20,000,000.00 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056488 | 0 | 8/26/2014 | 2014 | 56 | -10,000,000.00 CAD | 10,000,000.00 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056489 | 0 | 8/26/2014 | 2014 | 57 | -20,000,000.00 CAD | 20,000,000.00 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056490 | 0 | 8/26/2014 | 2014 | 58 | -11,318,173.81 USD | 11,318,173.81 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056491 | 0 | 8/26/2014 | 2014 | 59 | -19,021,170.59 USD | 19,021,170.59 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056492 | 0 | 8/26/2014 | 2014 | 60 | -7,252,324.65 CAD | 7,252,324.65 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056493 | 0 | 8/26/2014 | 2014 | 61 | -4,480,869.49 USD | 4,480,869.49 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056494 | 0 | 8/26/2014 | 2014 | 62 | -5,340,000.00 USD | 5,340,000.00 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056495 | 0 | 8/26/2014 | 2014 | 63 | -57,969,432.24 CAD | 57,969,432.24 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056496 | 0 | 8/26/2014 | 2014 | 64 | -6,190,651.05 USD | 6,190,651.05 USD | 1138 | H221 | CAORL FINRPTGCASH FUNDING OF TGT CANADA | TP1129 | 2014 |
| 2110 | 20140826 | 1000056497 | 0 | 8/26/2014 | 2014 | 65 | -5,221,590.96 CAD | 5,221,590.96 USD | 1138</ | | | | |

| Client/Ref Account | Acquisition Document | Document Position | Date | Document Date | Posting Key | Posting Pk | Fiscal Year | RWZ Amount in local currency | Local cum'd Company | Profit Cent | Segment | Text | Trailing Partner |
|--------------------|----------------------|-------------------|------------|---------------|-------------|------------|-------------|------------------------------|---------------------|-------------|---------|--------------------------------------|------------------|
| 2110 20110228 | 100001712 Z | | 9/28/2011 | 9/28/2011 | 50 | 0 | 2011 | -130,700,235.53 CAD | 1123 | H221 | CA0RTL | FINRPTG/Cash Funding of Tgt Canada | TP1128 |
| 2110 20111028 | 100001285 Z | | 9/28/2011 | 10/28/2011 | 50 | 0 | 2011 | -199,414,036.91 USD | 1123 | H221 | CA0RTL | FINRPTG/Cash Funding of Tgt Canada | TP1128 |
| 2110 20111028 | 100005684 Z | | 10/28/2011 | 10/28/2011 | 50 | 0 | 2011 | -25,000,000.00 CAD | 1123 | H221 | CA0RTL | FINRPTG/Cash Funding of Tgt Canada | TP1128 |
| 2110 20111028 | 100002683 Z | | 10/28/2011 | 10/28/2011 | 50 | 0 | 2011 | -24,038,461.54 USD | 1123 | H221 | CA0RTL | FINRPTG/Cash Funding of Tgt Canada | TP1128 |
| 2110 20111027 | 100002733 Z | | 10/27/2011 | 10/27/2011 | 50 | 0 | 2011 | -4,269,965.49 CAD | 1123 | H221 | CA0RTL | FINRPTG/Cash Funding of Tgt Canada | TP1128 |
| 2110 20111027 | 100002732 Z | | 10/27/2011 | 10/27/2011 | 50 | 0 | 2011 | -10,707,877.36 USD | 1123 | H221 | CA0RTL | FINRPTG/Cash Funding of Tgt Canada | TP1128 |
| 2110 20110829 | 100001772 Z | | 9/29/2011 | 9/29/2011 | 50 | 0 | 2011 | -85,571,708.75 USD | 1123 | H221 | CA0RTL | FINRPTG/Cash Funding of Tgt Canada | TP1128 |
| 2110 20111028 | 100001772 Z | | 9/29/2011 | 9/29/2011 | 50 | 0 | 2011 | -113,432,265.09 USD | 1123 | H221 | CA0RTL | FINRPTG/Cash Funding of Tgt Canada | TP1128 |
| 2110 20111228 | 10000554 Z | | 12/28/2011 | 12/28/2011 | 50 | 11 | 2011 | -6,093,262.09 CAD | 1123 | H221 | CA0RTL | FINRPTG/Cash Funding of Tgt Canada | TP1128 |
| 2110 20110630 | 100000322 Z | | 6/30/2011 | 6/30/2011 | 40 | 5 | 2011 | -7,000,000.00 USD | 1123 | H221 | CA0RTL | FINRPTG/Cash Funding of Tgt Canada | TP1128 |
| 2110 20110630 | 100000198 Z | | 6/30/2011 | 6/30/2011 | 40 | 5 | 2011 | 131,424,000.00 USD | 1123 | H221 | CA0RTL | FINRPTG/Cash Funding of Tgt Canada | TP1128 |
| 2110 20110712 | 100000486 Z | | 7/12/2011 | 7/12/2011 | 40 | 6 | 2011 | -131,424,000.00 USD | 1123 | H221 | CA0RTL | FINRPTG/Cash Funding of Tgt Canada | TP1128 |
| 2110 20110712 | 100000346 Z | | 7/12/2011 | 7/12/2011 | 40 | 6 | 2011 | 1,352,700.52 USD | 1123 | H221 | CA0RTL | FINRPTG/Cash Funding of Tgt Canada | TP1128 |
| 2110 20110712 | 100001413 Z | | 7/12/2011 | 7/12/2011 | 40 | 7 | 2011 | -1,352,700.52 USD | 1123 | H221 | CA0RTL | FINRPTG/Cash Funding of Tgt Canada | TP1128 |
| 2110 20120215 | 100000078 Z | | 2/15/2012 | 2/15/2012 | 50 | 7 | 2012 | -2,541,935.43 CAD | 1123 | H221 | CA0RTL | FINRPTG/Cash Funding of Tgt Canada | TP1128 |
| 2110 20120215 | 100000086 Z | | 2/15/2012 | 2/15/2012 | 50 | 7 | 2012 | 1,192,415,425.48 CAD | 1123 | H221 | CA0RTL | FINRPTG/Cash Funding of Tgt Canada | TP1128 |
| 2110 20120215 | 100001006 Z | | 2/15/2012 | 2/15/2012 | 50 | 7 | 2012 | -1,192,415,425.48 CAD | 1123 | H221 | CA0RTL | FINRPTG/Cash Funding of Tgt Canada | TP1128 |
| 2110 20120215 | 100000308 Z | | 2/15/2012 | 2/15/2012 | 40 | 1 | 2012 | 1,204,875,135.17 USD | 1123 | H221 | CA0RTL | FINRPTG/Cash Funding of Tgt Canada | TP1128 |
| 2110 20120215 | 100000314 Z | | 2/15/2012 | 2/15/2012 | 50 | 1 | 2012 | -1,204,875,135.17 USD | 1123 | H221 | CA0RTL | FINRPTG/Cash Funding of Tgt Canada | TP1128 |
| 2110 20120215 | 100000308 Z | | 2/15/2012 | 2/15/2012 | 50 | 1 | 2012 | -1,204,875,135.17 USD | 1123 | H221 | CA0RTL | FINRPTG/Cash Funding of Tgt Canada | TP1128 |
| 2110 20130501 | 100002788 Z | | 5/1/2013 | 5/1/2013 | 40 | 3 | 2013 | -240,835,326.52 CAD | 1123 | H268 | CA0RTL | FINRPTG/CORRECT DOC CUR TO MATCH LOC | TP1128 |
| 2110 20140318 | 100001352 Z | | 3/18/2014 | 3/18/2014 | 40 | 2 | 2014 | -21,958,865.00 CAD | 1123 | H268 | CA0RTL | FINRPTG/CORRECT DOC CUR TO MATCH LOC | TP1128 |
| 2110 20140318 | 100001311 Z | | 3/18/2014 | 3/18/2014 | 40 | 2 | 2014 | 19,810,235.60 USD | 1123 | H221 | CA0RTL | FINRPTG/CORRECT DOC CUR TO MATCH LOC | TP1128 |
| 2110 20140328 | 100001301 Z | | 3/28/2014 | 3/28/2014 | 40 | 2 | 2014 | 21,762,244.50 CAD | 1123 | H221 | CA0RTL | FINRPTG/CORRECT DOC CUR TO MATCH LOC | TP1128 |
| 2110 20140328 | 100001333 Z | | 3/28/2014 | 3/28/2014 | 40 | 2 | 2014 | -21,762,244.50 CAD | 1123 | H221 | CA0RTL | FINRPTG/CORRECT DOC CUR TO MATCH LOC | TP1128 |
| 2110 20140328 | 100000689 Z | | 3/28/2014 | 3/28/2014 | 40 | 2 | 2014 | -37,539,743.00 CAD | 1123 | H221 | CA0RTL | FINRPTG/CORRECT DOC CUR TO MATCH LOC | TP1128 |
| 2110 20140627 | 100000682 Z | | 6/27/2014 | 6/27/2014 | 40 | 7 | 2014 | 34,370,000.00 USD | 1123 | H221 | CA0RTL | FINRPTG/CORRECT DOC CUR TO MATCH LOC | TP1128 |
| 2110 20130311 | 100001800 Z | | 3/11/2013 | 3/11/2013 | 50 | 2 | 2013 | -111,714.98 CAD | 1123 | H268 | CA0RTL | FINRPTG/CORRECT DOC CUR TO MATCH LOC | TP1128 |
| 2110 20130314 | 100001801 Z | | 3/14/2013 | 3/14/2013 | 50 | 2 | 2013 | -131,307.81 CAD | 1123 | H268 | CA0RTL | FINRPTG/CORRECT DOC CUR TO MATCH LOC | TP1128 |
| 2110 20140228 | 1000010E-10E-2 | | 3/28/2014 | 3/28/2014 | 50 | 2 | 2014 | -9,1775,156.00 CAD | 1123 | H221 | CA0RTL | FINRPTG/CORRECT DOC CUR TO MATCH LOC | TP1128 |
| | | | | | | | | 0.474 037,891.88 CAD | A | | | | |
| | | | | | | | | 0.416 564,870.77 USD | | | | | |

See IZ for more detail on 'other' (non-cash) items flow

GIL Detail SAP ECC 2092110-1138 - TP1129
(Note Payable Balance)

| Account Management | Document Number | Document Type | Posting Date | Document Date | Posting Key | Posting Period | Fiscal Amount in doc. unit | Document Amount in local currency | Amount in us cur 2 | Local currency Component | Posting Key Component | Posting Partner |
|--------------------|-----------------|---------------|--------------|---------------|-------------|----------------|----------------------------|-----------------------------------|--------------------|--------------------------|-----------------------|------------------------------------|
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 40 | 2012 | 1,102,415.425 | 1,102,415.425 | 1,102,415.425 | 1138 | H21 | FINPTGTRANSF 1123 BALANCES TO 1138 |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 1 | 2012 | -1,102,415.425 | -1,102,415.425 | -1,102,415.425 | 1138 | H21 | FINPTGTRANSF 1123 BALANCES TO 1138 |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 0 | 2012 | -1,102,415.425 | -1,102,415.425 | -1,102,415.425 | 1138 | H21 | FINPTGTRANSF 1123 BALANCES TO 1138 |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 2 | 2012 | -5,002,123.10 | -5,002,123.10 | -5,002,123.10 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 3 | 2012 | -25,000,000.00 | -25,000,000.00 | -25,000,000.00 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 4 | 2012 | -12,000,000.00 | -12,000,000.00 | -12,000,000.00 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 5 | 2012 | -10,650,251.26 | -10,650,251.26 | -10,650,251.26 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 6 | 2012 | -25,393,553.69 | -25,393,553.69 | -25,393,553.69 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 7 | 2012 | -19,010,010.00 | -19,010,010.00 | -19,010,010.00 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 8 | 2012 | -8,298,865.61 | -8,298,865.61 | -8,298,865.61 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 9 | 2012 | -12,818,040.50 | -12,818,040.50 | -12,818,040.50 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 10 | 2012 | -66,064,069.39 | -66,064,069.39 | -66,064,069.39 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 11 | 2012 | -30,380,624.37 | -30,380,624.37 | -30,380,624.37 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 12 | 2012 | -14,714,877.64 | -14,714,877.64 | -14,714,877.64 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 13 | 2012 | -24,154,559.37 | -24,154,559.37 | -24,154,559.37 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 14 | 2012 | -56,160,031.66 | -56,160,031.66 | -56,160,031.66 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 15 | 2012 | -5,118,722.07 | -5,118,722.07 | -5,118,722.07 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 16 | 2012 | -5,046,888.05 | -5,046,888.05 | -5,046,888.05 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 17 | 2012 | -862,200.00 | -862,200.00 | -862,200.00 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 18 | 2012 | 85,000,000.00 | 85,000,000.00 | 85,000,000.00 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 19 | 2012 | -1,650,000.00 | -1,650,000.00 | -1,650,000.00 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 20 | 2012 | -7,361,778.98 | -7,361,778.98 | -7,361,778.98 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 21 | 2012 | -40,000,000.00 | -40,000,000.00 | -40,000,000.00 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 22 | 2012 | -20,279,864.69 | -20,279,864.69 | -20,279,864.69 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 23 | 2012 | -11,318,173.91 | -11,318,173.91 | -11,318,173.91 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 24 | 2012 | -20,279,864.69 | -20,279,864.69 | -20,279,864.69 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 25 | 2012 | -28,474,603.75 | -28,474,603.75 | -28,474,603.75 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 26 | 2012 | -8,701,600.00 | -8,701,600.00 | -8,701,600.00 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 27 | 2012 | -11,714,86.00 | -11,714,86.00 | -11,714,86.00 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 28 | 2012 | -131,202.81 | -131,202.81 | -131,202.81 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 29 | 2012 | 241,865,377.35 | 241,865,377.35 | 241,865,377.35 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 30 | 2012 | -240,635,248.52 | -240,635,248.52 | -240,635,248.52 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 31 | 2012 | -20,000,000.00 | -20,000,000.00 | -20,000,000.00 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 32 | 2012 | -91,044,088.25 | -91,044,088.25 | -91,044,088.25 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 33 | 2012 | -30,000,000.00 | -30,000,000.00 | -30,000,000.00 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 34 | 2012 | -10,000,000.00 | -10,000,000.00 | -10,000,000.00 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 35 | 2012 | -15,000,000.00 | -15,000,000.00 | -15,000,000.00 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 36 | 2012 | -71,923,369.73 | -71,923,369.73 | -71,923,369.73 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 37 | 2012 | -20,853,453.55 | -20,853,453.55 | -20,853,453.55 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 38 | 2012 | -56,554,348.20 | -56,554,348.20 | -56,554,348.20 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 39 | 2012 | -9,711,088.00 | -9,711,088.00 | -9,711,088.00 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 40 | 2012 | -13,000,000.00 | -13,000,000.00 | -13,000,000.00 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 41 | 2012 | -32,000,000.00 | -32,000,000.00 | -32,000,000.00 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 42 | 2012 | -53,400,000.00 | -53,400,000.00 | -53,400,000.00 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 43 | 2012 | -8,272,910.00 | -8,272,910.00 | -8,272,910.00 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 44 | 2012 | -20,000,000.00 | -20,000,000.00 | -20,000,000.00 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 45 | 2012 | -40,000,000.00 | -40,000,000.00 | -40,000,000.00 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 46 | 2012 | -138,470,000.00 | -138,470,000.00 | -138,470,000.00 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 47 | 2012 | -36,224,642.03 | -36,224,642.03 | -36,224,642.03 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 48 | 2012 | 21,959,965.00 | 21,959,965.00 | 21,959,965.00 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 49 | 2012 | -21,959,965.00 | -21,959,965.00 | -21,959,965.00 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 50 | 2012 | -21,762,244.50 | -21,762,244.50 | -21,762,244.50 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 51 | 2012 | -91,775,158.00 | -91,775,158.00 | -91,775,158.00 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 52 | 2012 | -40,000,000.00 | -40,000,000.00 | -40,000,000.00 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 53 | 2012 | -48,026,005.28 | -48,026,005.28 | -48,026,005.28 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 54 | 2012 | -89,489,577.12 | -89,489,577.12 | -89,489,577.12 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 55 | 2012 | -32,414,624.00 | -32,414,624.00 | -32,414,624.00 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 56 | 2012 | -17,586,076.00 | -17,586,076.00 | -17,586,076.00 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 57 | 2012 | -30,834,873.56 | -30,834,873.56 | -30,834,873.56 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 58 | 2012 | -7,186,010.00 | -7,186,010.00 | -7,186,010.00 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 59 | 2012 | -5,000,000.00 | -5,000,000.00 | -5,000,000.00 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 60 | 2012 | -4,533,348.00 | -4,533,348.00 | -4,533,348.00 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 61 | 2012 | -4,950,381.00 | -4,950,381.00 | -4,950,381.00 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 62 | 2012 | -37,238,743.00 | -37,238,743.00 | -37,238,743.00 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 63 | 2012 | -37,539,743.00 | -37,539,743.00 | -37,539,743.00 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 64 | 2012 | -3,088,728.637 | -3,088,728.637 | -3,088,728.637 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 65 | 2012 | -3,088,728.637 | -3,088,728.637 | -3,088,728.637 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 66 | 2012 | -3,088,728.637 | -3,088,728.637 | -3,088,728.637 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 67 | 2012 | -3,088,728.637 | -3,088,728.637 | -3,088,728.637 | 1138 | H21 | FINPTGCash Funding of Tpl Canada |
| 2110 20120215 | 10000304 | SA | 3/15/2012 | | 68 | 2012 | -3,088,728.637 | -3,088 | | | | |

Cash detail - Canada 1004

Source: SAP ECC, Treasury Module

| Transaction Date | Amount | Currency | Statement | Ref2 | BAI Comment | Account ID | Posting Ru | Planning Type |
|------------------|--------------------|----------|-----------|------|-------------|-------------------|------------|---------------|
| 5/24/2011 | CAD 202,624,618.65 | CAD | 5 | 65 | Canada 1004 | | | 4068712730109 |
| 5/24/2011 | CAD 30,000,000.00 | CAD | 6 | 65 | Canada 1004 | | | 4068712730109 |
| 5/24/2011 | CAD 20,000,000.00 | CAD | 7 | 65 | Canada 1004 | | | 4068712730109 |
| 6/6/2011 | CAD 10,000,000.00 | CAD | 8 | 66 | Canada 1004 | | | 4070012730109 |
| 6/7/2011 | CAD 115,000,000.00 | CAD | 9 | 66 | Canada 1004 | | | 4071112730109 |
| 6/16/2011 | CAD 25,000,000.00 | CAD | 10 | 66 | Canada 1004 | | | 4071012730109 |
| 6/28/2011 | CAD 50,000,000.00 | CAD | 11 | 66 | Canada 1004 | | | 4072212730109 |
| 8/5/2011 | CAD 50,000,000.00 | CAD | 12 | 67 | Canada 1004 | | | 4076012730109 |
| 8/9/2011 | CAD 50,000,000.00 | CAD | 13 | 67 | Canada 1004 | | | 4076412730109 |
| 9/7/2011 | CAD 50,000,000.00 | CAD | 14 | 72 | Canada 1004 | | | 4079312730109 |
| 9/12/2011 | CAD 50,000,000.00 | CAD | 15 | 72 | Canada 1004 | | | 4079812730109 |
| 9/13/2011 | CAD 50,000,000.00 | CAD | 16 | 72 | Canada 1004 | | | 4079912730109 |
| 9/23/2011 | CAD 50,000,000.00 | CAD | 17 | 72 | Canada 1004 | | | 4080912730109 |
| 9/29/2011 | CAD 350,486,594.26 | CAD | 18 | 69 | Canada 1004 | | | 4081512730109 |
| 10/3/2011 | CAD 50,000,000.00 | CAD | 19 | 70 | Canada 1004 | | | 4081912730109 |
| 2/23/2012 | CAD 25,000,000.00 | CAD | 20 | 29 | Canada 1004 | TARGET CANADA CO. | CAD02 | C10 |
| 3/15/2012 | CAD 25,207,982.21 | CAD | 21 | 30 | Canada 1004 | TARGET CANADA CO. | CAD02 | C10 |
| 3/22/2012 | CAD 10,000,000.00 | CAD | 22 | 28 | Canada 1004 | TARGET CANADA CO. | CAD02 | C10 |
| 3/29/2012 | CAD 10,000,000.00 | CAD | 23 | 27 | Canada 1004 | TARGET CANADA CO. | CAD02 | C10 |
| 5/1/2012 | CAD 10,000,000.00 | CAD | 24 | 31 | Canada 1004 | TARGET CANADA CO. | CAD02 | C10 |
| 5/7/2012 | CAD 10,000,000.00 | CAD | 25 | 31 | Canada 1004 | TARGET CANADA CO. | CAD02 | C10 |
| 5/9/2012 | CAD 10,000,000.00 | CAD | 26 | 31 | Canada 1004 | TARGET CANADA CO. | CAD02 | C10 |
| 5/7/2012 | CAD 10,000,000.00 | CAD | 28 | 31 | Canada 1004 | TARGET CANADA CO. | CAD02 | C10 |
| 5/22/2012 | CAD 25,000,000.00 | CAD | 29 | 25 | Canada 1004 | TARGET CANADA CO. | CAD02 | C10 |
| 5/29/2012 | CAD 25,000,000.00 | CAD | 30 | 26 | Canada 1004 | TARGET CANADA CO. | CAD02 | C10 |
| 6/7/2012 | CAD 10,000,000.00 | CAD | 31 | 59 | Canada 1004 | TARGET CANADA CO. | CAD02 | C10 |
| 6/8/2012 | CAD 57,669,432.34 | CAD | 33 | 24 | Canada 1004 | TARGET CANADA CO. | CAD02 | C10 |
| 6/29/2012 | CAD 25,000,000.00 | CAD | 34 | 23 | Canada 1004 | TARGET CANADA CO. | CAD02 | C10 |
| 8/8/2012 | CAD 65,000,000.00 | CAD | 45 | 52 | Canada 1004 | TARGET CANADA CO. | CAD02 | C10 |
| 1/2/2013 | CAD 10,000,000.00 | CAD | 46 | 52 | Canada 1004 | TARGET CANADA CO. | CAD02 | C10 |
| 1/3/2013 | CAD 10,000,000.00 | CAD | 47 | 52 | Canada 1004 | TARGET CANADA CO. | CAD02 | C10 |
| 1/4/2013 | CAD 20,000,000.00 | CAD | 48 | 53 | Canada 1004 | TARGET CANADA CO. | CAD02 | C10 |
| 1/10/2013 | CAD 10,000,000.00 | CAD | 49 | 53 | Canada 1004 | TARGET CANADA CO. | CAD02 | C10 |
| 1/14/2013 | CAD 10,000,000.00 | CAD | 50 | 54 | Canada 1004 | TARGET CANADA CO. | CAD02 | C10 |
| 1/15/2013 | CAD 15,000,000.00 | CAD | 51 | 54 | Canada 1004 | TARGET CANADA CO. | CAD02 | C10 |
| 1/17/2013 | CAD 20,000,000.00 | CAD | 52 | 54 | Canada 1004 | TARGET CANADA CO. | CAD02 | C10 |
| 1/18/2013 | CAD 40,000,000.00 | CAD | 53 | 54 | Canada 1004 | TARGET CANADA CO. | CAD02 | C10 |
| 1/22/2013 | CAD 35,000,000.00 | CAD | 73 | 55 | Canada 1004 | TARGET CANADA CO. | CAD02 | C10 |
| 6/25/2013 | CAD 20,000,000.00 | CAD | 74 | 51 | Canada 1004 | TARGET CANADA CO. | CAD02 | C10 |
| 1/18/2013 | CAD 20,000,000.00 | CAD | 78 | 32 | Canada 1004 | TARGET CANADA CO. | CAD02 | C10 |
| 2/6/2014 | CAD 5,000,000.00 | CAD | 79 | 33 | Canada 1004 | TARGET CANADA CO. | CAD02 | C10 |
| 2/13/2014 | CAD 10,000,000.00 | CAD | 80 | 34 | Canada 1004 | TARGET CANADA CO. | CAD02 | C10 |
| 2/27/2014 | CAD 5,000,000.00 | CAD | 81 | 34 | Canada 1004 | TARGET CANADA CO. | CAD02 | C10 |
| 2/28/2014 | CAD 20,000,000.00 | CAD | 82 | 34 | Canada 1004 | TARGET CANADA CO. | CAD02 | C10 |
| 2/28/2014 | CAD 15,000,000.00 | CAD | 83 | 34 | Canada 1004 | TARGET CANADA CO. | CAD02 | C10 |
| 2/28/2014 | CAD 5,000,000.00 | CAD | 87 | 5 | Canada 1004 | TARGET CANADA CO. | CAD02 | C10 |
| 7/18/2014 | CAD 5,000,000.00 | CAD | | | | | | 4183812730109 |

CAD 1,745,988,627.46 / Total Canada 1004 (1013640-1138)

BAI

| Transaction Date | Company Cd | Bank Account No | Amount | Currency | Statement# | Ref2 | Loc Cur Amt | CAD | BAI Comment | House Bank Account ID | Posting Rule | Planning Type |
|----------------------------------|------------|-----------------|-----------------|----------|------------|------|---------------|-----|-------------------------------|-----------------------|--------------|---------------|
| 12/5/2013 | 1138 | 3108 | \$25,000,000.00 | USD | 86 | 58 | 26,700,000.00 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 2/4/2014 | 1138 | 3108 | \$4,640,000.00 | USD | 99 | 32 | 5,157,824.00 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 2/5/2014 | 1138 | 3108 | \$500,000.00 | USD | 100 | 32 | 554,050.00 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 2/6/2014 | 1138 | 3108 | \$800,000.00 | USD | 101 | 32 | 886,560.00 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 2/10/2014 | 1138 | 3108 | \$2,300,000.00 | USD | 102 | 33 | 2,537,130.00 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 2/11/2014 | 1138 | 3108 | \$1,300,000.00 | USD | 103 | 33 | 1,437,020.00 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 2/12/2014 | 1138 | 3108 | \$2,500,000.00 | USD | 104 | 33 | 2,751,000.00 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 2/13/2014 | 1138 | 3108 | \$401,408.73 | USD | 105 | 33 | 991,467.26 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 2/18/2014 | 1138 | 3108 | \$6,000,000.00 | USD | 106 | 33 | 6,768,000.00 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 2/24/2014 | 1138 | 3108 | \$7,000,000.00 | USD | 107 | 33 | 7,776,300.00 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 3/3/2014 | 1138 | 3108 | \$9,000,000.00 | USD | 108 | 35 | 9,957,500.00 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 3/10/2014 | 1138 | 3108 | \$7,500,000.00 | USD | 108 | 35 | 8,310,750.00 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 5/9/2014 | 1138 | 3108 | \$6,640,000.00 | USD | 148 | 7 | 7,236,935.00 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 5/5/2014 | 1138 | 3108 | \$70,000.00 | USD | 149 | 7 | 76,595.00 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 6/6/2014 | 1138 | 3108 | \$2,200,000.00 | USD | 150 | 7 | 2,403,060.00 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 6/9/2014 | 1138 | 3108 | \$4,450,000.00 | USD | 151 | 6 | 4,864,740.00 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 6/10/2014 | 1138 | 3108 | \$1,115,000.00 | USD | 152 | 6 | 1,215,573.00 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 6/11/2014 | 1138 | 3108 | \$1,225,000.00 | USD | 153 | 6 | 1,335,127.50 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 6/13/2014 | 1138 | 3108 | \$2,175,000.00 | USD | 154 | 6 | 2,359,875.00 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 6/16/2014 | 1138 | 3108 | \$2,995,000.00 | USD | 155 | 6 | 3,250,773.00 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 6/17/2014 | 1138 | 3108 | \$1,400,000.00 | USD | 156 | 6 | 1,517,860.00 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 7/7/2014 | 1138 | 3108 | \$2,560,000.00 | USD | 168 | 4 | 2,727,168.00 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 7/8/2014 | 1138 | 3108 | \$1,450,000.00 | USD | 167 | 4 | 1,548,890.00 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 7/10/2014 | 1138 | 3108 | \$195,000.00 | USD | 168 | 4 | 207,875.00 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 7/11/2014 | 1138 | 3108 | \$920,000.00 | USD | 168 | 4 | 660,114.00 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 7/14/2014 | 1138 | 3108 | \$2,200,000.00 | USD | 170 | 4 | 2,360,820.00 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 7/16/2014 | 1138 | 3108 | \$25,000.00 | USD | 171 | 3 | 26,890.00 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 7/17/2014 | 1138 | 3108 | \$85,000.00 | USD | 172 | 3 | 91,290.00 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 7/18/2014 | 1138 | 3108 | \$1,060,000.00 | USD | 173 | 3 | 1,140,666.00 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 7/21/2014 | 1138 | 3108 | \$1,760,000.00 | USD | 174 | 3 | 1,898,304.00 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 7/23/2014 | 1138 | 3108 | \$305,000.00 | USD | 175 | 3 | 327,397.00 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 7/23/2014 | 1138 | 3108 | \$795,000.00 | USD | 176 | 2 | 865,357.50 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 7/25/2014 | 1138 | 3108 | \$635,000.00 | USD | 177 | 2 | 682,180.50 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 7/28/2014 | 1138 | 3108 | \$1,245,000.00 | USD | 178 | 2 | 1,345,845.00 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 7/29/2014 | 1138 | 3108 | \$465,000.00 | USD | 178 | 1 | 523,509.00 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| 8/1/2014 | 1138 | 3108 | \$842,000.00 | USD | 180 | 1 | 918,116.80 | CAD | NICOLLET ENTERPRISE T.S.A.R.L | CA000 | U0017 | R1 |
| Total Canada 1146 (1013770-1138) | | | | | | | | | | | | |
| 908,323,907.36 / CAD | | | | | | | | | | | | |

908,323,907.36 / CAD

BL

Cash detail - Canada TD4

Source: SAP ECC, Treasury Module

| Transaction Date | Company | Bank Acct | Amount | Currency | Repeat | BAI Comment | Statement# | Ref2 |
|------------------|---------|-----------|-------------------|----------|------------|-------------------------|------------|------|
| 11/28/2012 | 1138 | 2071 | CAD 29,999,990.00 | CAD | Canada TD4 | HO203 FR1020 Nicollet 1 | | |
| 2/28/2013 | 1138 | 2071 | CAD 15,000,000.00 | CAD | Canada TD4 | II233 FR1020 Nicollet 1 | | |
| 3/4/2013 | 1138 | 2071 | CAD 15,000,000.00 | CAD | Canada TD4 | RI265 FR1020 Nicollet 1 | | |
| 3/27/2013 | 1138 | 2071 | CAD 15,000,000.00 | CAD | Canada TD4 | HH073 FR1020 Nicollet 1 | | |
| 3/28/2013 | 1138 | 2071 | CAD 6,000,000.00 | CAD | Canada TD4 | IH272 FR1020 Nicollet 1 | | |
| 4/22/2013 | 1138 | 2071 | CAD 3,803,663.48 | CAD | Canada TD4 | RI354 FR1020 Nicollet 1 | 7 | |
| 5/24/2013 | 1138 | 2071 | CAD 20,000,000.00 | CAD | Canada TD4 | JI343 FR1020 Nicollet 1 | 8 | |
| 5/24/2013 | 1138 | 2071 | CAD 2,407.25 | CAD | Canada TD4 | JI395 FR1020 Nicollet 1 | 9 | |
| 7/17/2013 | 1138 | 2071 | CAD 15,000,000.00 | CAD | Canada TD4 | HI021 FR1020 Nicollet 1 | 10 | 42 |
| 7/18/2013 | 1138 | 2071 | CAD 30,000,000.00 | CAD | Canada TD4 | IH291 FR1020 Nicollet 1 | 11 | 41 |
| 7/30/2013 | 1138 | 2071 | CAD 20,000,000.00 | CAD | Canada TD4 | WQ362 FR1020 Nicollet 1 | 12 | 40 |
| 8/1/2013 | 1138 | 2071 | CAD 15,000,000.00 | CAD | Canada TD4 | IH500 FR1020 Nicollet 1 | 13 | 39 |
| 9/30/2013 | 1138 | 2071 | CAD 10,000,000.00 | CAD | Canada TD4 | RI102 FR1020 Nicollet 1 | 14 | 37 |
| 9/30/2013 | 1138 | 2071 | CAD 3,000,000.00 | CAD | Canada TD4 | RJ175 FR1020 Nicollet 1 | 15 | 37 |
| 10/10/2013 | 1138 | 2071 | CAD 32,000,000.00 | CAD | Canada TD4 | II462 FR1020 Nicollet 1 | 16 | 36 |
| 10/16/2013 | 1138 | 2071 | CAD 8,000,000.00 | CAD | Canada TD4 | HI453 FR1020 Nicollet 1 | 17 | 50 |
| 10/17/2013 | 1138 | 2071 | CAD 24,000,000.00 | CAD | Canada TD4 | II404 FR1020 Nicollet 1 | 18 | 50 |
| 10/24/2013 | 1138 | 2071 | CAD 11,000,000.00 | CAD | Canada TD4 | IH233 FR1020 Nicollet 1 | 19 | 50 |
| 10/30/2013 | 1138 | 2071 | CAD 18,025,000.00 | CAD | Canada TD4 | HI572 FR1020 Nicollet 1 | 20 | 50 |
| 11/7/2013 | 1138 | 2071 | CAD 40,000,000.00 | CAD | Canada TD4 | IQ132 FR1020 Nicollet 1 | 21 | 49 |
| 10/2/2014 | 1138 | 2071 | CAD 64,662.89 | CAD | Canada TD4 | IH120 FR1020 Nicollet 1 | 22 | |

CAD 226,025,000.00 / Total Canada TD4 (1014220-1138)

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Cash detail - Canada 1323

Source: SAP ECC, Treasury Module

| Transaction Date | Company | Bank Account No. | Amount | Currency | Statement # | Ref2 | Loc Curr | CAD | BAI Code | BAI Comment | House Bar | Account ID | Posting Rule |
|------------------|---------|------------------|---------------|----------|-------------|------|----------|---------------|----------|---------------------|-----------|------------|--------------|
| 12/31/2012 | 1138 | 8721 | 203,000.00 | USD | Canada 1323 | 40 | 43 | 202,370.70 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 1/2/2013 | 1138 | 8721 | 148,000.00 | USD | Canada 1323 | 41 | 43 | 146,934.40 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 1/3/2013 | 1138 | 8721 | 135,000.00 | USD | Canada 1323 | 42 | 43 | 132,948.00 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 1/4/2013 | 1138 | 8721 | 67,000.00 | USD | Canada 1323 | 43 | 43 | 66,175.90 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 1/7/2013 | 1138 | 8721 | 33,600.00 | USD | Canada 1323 | 44 | 43 | 33,163.20 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 1/8/2013 | 1138 | 8721 | 464,000.00 | USD | Canada 1323 | 45 | 43 | 457,272.00 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 1/9/2013 | 1138 | 8721 | 54,000.00 | USD | Canada 1323 | 46 | 44 | 2,102,270.26 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 1/9/2013 | 1138 | 8721 | 2,131,255.33 | USD | Canada 1323 | 47 | 43 | 53,265.60 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 1/10/2013 | 1138 | 8721 | 405,000.00 | USD | Canada 1323 | 48 | 43 | 369,978.00 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 1/10/2013 | 1138 | 8721 | 26,704,468.96 | USD | Canada 1323 | 49 | 44 | 26,250,492.99 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 1/15/2013 | 1138 | 8721 | 130,000.00 | USD | Canada 1323 | 50 | 43 | 127,855.00 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 1/16/2013 | 1138 | 8721 | 145,000.00 | USD | Canada 1323 | 51 | 45 | 314,015.41 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 1/16/2013 | 1138 | 8721 | 319,153.79 | USD | Canada 1323 | 52 | 43 | 142,665.50 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 1/17/2013 | 1138 | 8721 | 787,000.00 | USD | Canada 1323 | 53 | 43 | 775,667.20 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 1/18/2013 | 1138 | 8721 | 79,000.00 | USD | Canada 1323 | 54 | 43 | 77,854.50 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 1/22/2013 | 1138 | 8721 | 126,000.00 | USD | Canada 1323 | 55 | 43 | 125,067.60 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 1/23/2013 | 1138 | 8721 | 463,000.00 | USD | Canada 1323 | 56 | 43 | 459,064.50 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 1/24/2013 | 1138 | 8721 | 1,762,000.00 | USD | Canada 1323 | 57 | 43 | 1,760,061.80 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 1/25/2013 | 1138 | 8721 | 73,000.00 | USD | Canada 1323 | 58 | 43 | 73,175.20 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 1/26/2013 | 1138 | 8721 | 61,000.00 | USD | Canada 1323 | 59 | 43 | 61,341.60 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 1/29/2013 | 1138 | 8721 | 710,000.00 | USD | Canada 1323 | 60 | 43 | 714,189.00 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 1/30/2013 | 1138 | 8721 | 493,000.00 | USD | Canada 1323 | 61 | 43 | 483,394.40 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 1/31/2013 | 1138 | 8721 | 1,206,000.00 | USD | Canada 1323 | 62 | 43 | 1,207,447.20 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 2/1/2013 | 1138 | 8721 | 194,000.00 | USD | Canada 1323 | 63 | 45 | 193,398.60 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 6/18/2013 | 1138 | 8721 | 2,500,000.00 | USD | Canada 1323 | 105 | 57 | 2,545,500.00 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 6/20/2013 | 1138 | 8721 | 18,114,949.60 | USD | Canada 1323 | 106 | 57 | 18,607,676.23 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 6/24/2013 | 1138 | 8721 | 1,000,000.00 | USD | Canada 1323 | 107 | 57 | 1,045,500.00 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 6/25/2013 | 1138 | 8721 | 3,000,000.00 | USD | Canada 1323 | 108 | 57 | 3,065,800.00 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 6/27/2013 | 1138 | 8721 | 3,500,000.00 | USD | Canada 1323 | 109 | 57 | 3,663,450.00 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 6/28/2013 | 1138 | 8721 | 14,745,391.39 | USD | Canada 1323 | 110 | 57 | 15,447,272.02 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 7/02/2013 | 1138 | 8721 | 2,500,000.00 | USD | Canada 1323 | 111 | 57 | 2,623,750.00 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 7/05/2013 | 1138 | 8721 | 3,000,000.00 | USD | Canada 1323 | 112 | 57 | 3,153,000.00 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 7/9/2013 | 1138 | 8721 | 2,000,000.00 | USD | Canada 1323 | 113 | 38 | 2,111,000.00 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 7/10/2013 | 1138 | 8721 | 10,000,000.00 | USD | Canada 1323 | 114 | 38 | 10,520,000.00 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 7/11/2013 | 1138 | 8721 | 4,500,000.00 | USD | Canada 1323 | 115 | 38 | 4,708,800.00 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 7/15/2013 | 1138 | 8721 | 6,521,343.08 | USD | Canada 1323 | 116 | 38 | 6,776,979.73 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 7/16/2013 | 1138 | 8721 | 700,000.00 | USD | Canada 1323 | 117 | 38 | 729,820.00 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 7/17/2013 | 1138 | 8721 | 1,000,000.00 | USD | Canada 1323 | 118 | 38 | 1,036,700.00 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 7/18/2013 | 1138 | 8721 | 6,100,000.00 | USD | Canada 1323 | 119 | 38 | 6,345,220.00 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 7/23/2013 | 1138 | 8721 | 3,000,000.00 | USD | Canada 1323 | 120 | 38 | 3,100,200.00 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 7/25/2013 | 1138 | 8721 | 6,000,000.00 | USD | Canada 1323 | 121 | 38 | 6,189,000.00 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 7/30/2013 | 1138 | 8721 | 1,500,000.00 | USD | Canada 1323 | 122 | 38 | 1,539,600.00 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 8/1/2013 | 1138 | 8721 | 5,500,000.00 | USD | Canada 1323 | 123 | 38 | 5,661,250.00 | 191 | ORIG.NICOLLET ENTE | USW03 | M0019 | C09 |
| 8/5/2013 | 1138 | 8721 | 500,000.00 | USD | Canada 1323 | 124 | 11 | 519,250.00 | 191 | TRN:201308050020117 | USW03 | M0019 | C09 |
| 8/6/2013 | 1138 | 8721 | 2,200,000.00 | USD | Canada 1323 | 125 | 11 | 2,278,760.00 | 191 | TRN:201308060015447 | USW03 | M0019 | C09 |
| 8/7/2013 | 1138 | 8721 | 7,797,342.92 | USD | Canada 1323 | 126 | 11 | 8,088,963.55 | 191 | TRN:201308070017459 | USW03 | M0019 | C09 |
| 8/8/2013 | 1138 | 8721 | 5,000,000.00 | USD | Canada 1323 | 127 | 11 | 5,211,000.00 | 191 | TRN:201308080014704 | USW03 | M0019 | C09 |
| 8/12/2013 | 1138 | 8721 | 29,000,000.00 | USD | Canada 1323 | 128 | 10 | 29,829,400.00 | 191 | TRN:201308120017771 | USW03 | M0019 | C09 |
| 8/13/2013 | 1138 | 8721 | 1,500,000.00 | USD | Canada 1323 | 129 | 10 | 1,545,750.00 | 191 | TRN:201308130014933 | USW03 | M0019 | C09 |
| 8/15/2013 | 1138 | 8721 | 5,800,000.00 | USD | Canada 1323 | 130 | 10 | 5,966,620.00 | 191 | TRN:201308150017159 | USW03 | M0019 | C09 |
| 8/16/2013 | 1138 | 8721 | 2,400,000.00 | USD | Canada 1323 | 131 | 10 | 2,472,960.00 | 191 | TRN:201308160017112 | USW03 | M0019 | C09 |
| 8/19/2013 | 1138 | 8721 | 1,500,000.00 | USD | Canada 1323 | 132 | 10 | 1,560,250.00 | 191 | TRN:201308190018857 | USW03 | M0019 | C09 |
| 8/20/2013 | 1138 | 8721 | 500,000.00 | USD | Canada 1323 | 133 | 10 | 517,200.00 | 191 | TRN:201308200015840 | USW03 | M0019 | C09 |

| Transaction Date | Company | Bank Account No. | Amount | Currency | Canada 1323 | Statement # Ref2 | Loc. Curr. | CAD | BAI Code | BAI Comment | House Bar | Account ID | Posting Rule |
|------------------|---------|------------------|---------------|----------|-------------|------------------|------------|---------------|----------|----------------------|-----------|------------|--------------|
| 8/22/2013 1138 | | 9721 | 3,356,000.00 | USD | Canada 1323 | 134 | 10 | 3,514,403.20 | 191 | TRN.201308220017031 | USW03 | M0019 | G08 |
| 8/23/2013 1138 | | 9721 | 300,000.00 | USD | Canada 1323 | 135 | 10 | 3,545,400.00 | 191 | TRN.201308230017258 | USW03 | M0019 | C09 |
| 8/26/2013 1138 | | 9721 | 700,000.00 | USD | Canada 1323 | 136 | 9 | 734,580.00 | 191 | TRN.201308260018471 | USW03 | M0019 | C09 |
| 8/27/2013 1138 | | 9721 | 1,080,000.00 | USD | Canada 1323 | 137 | 9 | 1,133,784.00 | 191 | TRN.201308270017061 | USW03 | M0019 | C08 |
| 8/28/2013 1138 | | 9721 | 465,000.00 | USD | Canada 1323 | 138 | 9 | 486,394.50 | 191 | TRN.201308280017399 | USW03 | M0019 | C09 |
| 9/6/2013 1138 | | 9721 | 160,000.00 | USD | Canada 1323 | 139 | 8 | 168,048.00 | 191 | TRN.201309060016736 | USW03 | M0019 | C09 |
| 10/17/2013 | | | 50,000,000.00 | USD | Canada 1323 | 140 | 50 | 51,630,000.00 | | | | | |
| 11/4/2013 1138 | | 9721 | 1,200,000.00 | USD | Canada 1323 | 141 | 46 | 1,250,280.00 | 191 | TRN.201311040020706 | USW03 | M0019 | P0C |
| 11/5/2013 1138 | | 9721 | 55,857,445.67 | USD | Canada 1323 | 142 | 48 | 58,203,458.38 | 191 | TRN.201311050017399 | USW03 | M0019 | P0C |
| 12/5/2013 1138 | | 9721 | 25,000,000.00 | USD | Canada 1323 | 143 | 58 | 26,700,000.00 | 191 | TRN.201312050016812 | USW03 | M0019 | P0C |
| 2/4/2014 1138 | | 9721 | 960,000.00 | USD | Canada 1323 | 148 | 32 | 1,067,136.00 | 191 | TRN.201402040017058 | USW03 | M0019 | P0C |
| 2/5/2014 1138 | | 9721 | 50,500,000.00 | USD | Canada 1323 | 149 | 32 | 55,959,050.00 | 191 | TRN.201402050017875 | USW03 | M0019 | P0C |
| 2/6/2014 1138 | | 9721 | 786,822.88 | USD | Canada 1323 | 150 | 32 | 871,957.12 | 191 | TRN.201402060017244 | USW03 | M0019 | P0C |
| 2/10/2014 1138 | | 9721 | 450,000.00 | USD | Canada 1323 | 151 | 33 | 496,395.00 | 191 | TRN.201402100020218 | USW03 | M0019 | P0C |
| 2/11/2014 1138 | | 9721 | 445,000.00 | USD | Canada 1323 | 152 | 33 | 491,903.00 | 191 | TRN.201402110016962 | USW03 | M0019 | P0C |
| 2/12/2014 1138 | | 9721 | 7,500,000.00 | USD | Canada 1323 | 153 | 33 | 8,253,000.00 | 191 | TRN.201402120016720 | USW03 | M0019 | P0C |
| 2/18/2014 1138 | | 9721 | 2,000,000.00 | USD | Canada 1323 | 154 | 33 | 2,192,000.00 | 191 | TRN.2014021800034963 | USW03 | M0019 | P0C |
| 2/24/2014 1138 | | 9721 | 3,000,000.00 | USD | Canada 1323 | 155 | 33 | 3,332,700.00 | 191 | TRN.201402240020570 | USW03 | M0019 | P0C |
| 2/28/2014 1138 | | 9721 | 2,250,000.00 | USD | Canada 1323 | 156 | 34 | 2,501,550.00 | 191 | TRN.201402280025938 | USW03 | M0019 | P0C |
| 3/3/2014 1138 | | 9721 | 4,000,000.00 | USD | Canada 1323 | 157 | 35 | 4,425,600.00 | 191 | TRN.201403030025331 | USW03 | M0019 | P0C |
| 3/7/2014 1138 | | 9721 | 13,161,039.03 | USD | Canada 1323 | 158 | 35 | 14,456,085.27 | 191 | TRN.201403070018892 | USW03 | M0019 | P0C |
| 3/10/2014 1138 | | 9721 | 969,954.66 | USD | Canada 1323 | 159 | 35 | 1,074,806.76 | 191 | TRN.201403100018590 | USW03 | M0019 | P0C |
| 6/2/2014 1138 | | 9721 | 1,000,000.00 | USD | Canada 1323 | 210 | 7 | 1,084,100.00 | 191 | TRN.201406020023159 | USW03 | M0019 | P0C |
| 6/3/2014 1138 | | 9721 | 2,050,000.00 | USD | Canada 1323 | 211 | 7 | 2,234,285.00 | 191 | TRN.201406030020500 | USW03 | M0019 | P0C |
| 6/4/2014 1138 | | 9721 | 750,000.00 | USD | Canada 1323 | 212 | 7 | 817,875.00 | 191 | TRN.201406040019041 | USW03 | M0019 | P0C |
| 6/5/2014 1138 | | 9721 | 2,610,000.00 | USD | Canada 1323 | 213 | 7 | 2,854,818.00 | 191 | TRN.201406050019782 | USW03 | M0019 | P0C |
| 6/6/2014 1138 | | 9721 | 14,380,000.00 | USD | Canada 1323 | 214 | 7 | 15,707,274.00 | 191 | TRN.201406060017991 | USW03 | M0019 | P0C |
| 6/9/2014 1138 | | 9721 | 540,000.00 | USD | Canada 1323 | 215 | 6 | 590,328.00 | 191 | TRN.201406090018752 | USW03 | M0019 | P0C |
| 6/10/2014 1138 | | 9721 | 575,000.00 | USD | Canada 1323 | 216 | 6 | 626,865.00 | 191 | TRN.201406100017358 | USW03 | M0019 | P0C |
| 6/11/2014 1138 | | 9721 | 7,300,000.00 | USD | Canada 1323 | 217 | 6 | 7,956,270.00 | 191 | TRN.201406110018142 | USW03 | M0019 | P0C |
| 6/12/2014 1138 | | 9721 | 2,425,000.00 | USD | Canada 1323 | 218 | 6 | 2,634,762.50 | 191 | TRN.201406120019293 | USW03 | M0019 | P0C |
| 6/13/2014 1138 | | 9721 | 15,000.00 | USD | Canada 1323 | 219 | 6 | 16,275.00 | 191 | TRN.201406130018660 | USW03 | M0019 | P0C |
| 6/16/2014 1138 | | 9721 | 180,000.00 | USD | Canada 1323 | 220 | 6 | 195,372.00 | 191 | TRN.201406160022870 | USW03 | M0019 | P0C |
| 6/16/2014 1138 | | 9721 | 580,000.00 | USD | Canada 1323 | 233 | 4 | 628,527.00 | 191 | TRN.20140700035829 | USW03 | M0019 | P0C |
| 7/7/2014 1138 | | 9721 | 640,000.00 | USD | Canada 1323 | 234 | 4 | 683,648.00 | 191 | TRN.201407080021339 | USW03 | M0019 | P0C |
| 7/9/2014 1138 | | 9721 | 1,580,000.00 | USD | Canada 1323 | 235 | 4 | 1,686,808.00 | 191 | TRN.201407090019164 | USW03 | M0019 | P0C |
| 7/10/2014 1138 | | 9721 | 2,415,000.00 | USD | Canada 1323 | 236 | 4 | 2,571,375.00 | 191 | TRN.201407100021361 | USW03 | M0019 | P0C |
| 7/11/2014 1138 | | 9721 | 13,480,000.00 | USD | Canada 1323 | 237 | 4 | 14,352,156.00 | 191 | TRN.201407110018654 | USW03 | M0019 | P0C |
| 7/14/2014 1138 | | 9721 | 3,175,000.00 | USD | Canada 1323 | 238 | 4 | 3,407,092.50 | 191 | TRN.201407140022549 | USW03 | M0019 | P0C |
| 7/15/2014 1138 | | 9721 | 475,000.00 | USD | Canada 1323 | 239 | 3 | 508,630.00 | 191 | TRN.201407150021844 | USW03 | M0019 | P0C |
| 7/16/2014 1138 | | 9721 | 475,000.00 | USD | Canada 1323 | 240 | 3 | 510,910.00 | 191 | TRN.201407160019298 | USW03 | M0019 | P0C |
| 7/17/2014 1138 | | 9721 | 1,665,000.00 | USD | Canada 1323 | 241 | 3 | 1,788,210.00 | 191 | TRN.201407170019465 | USW03 | M0019 | P0C |
| 7/21/2014 1138 | | 9721 | 600,000.00 | USD | Canada 1323 | 242 | 3 | 651,300.00 | 191 | TRN.201407210021380 | USW03 | M0019 | P0C |
| 7/22/2014 1138 | | 9721 | 245,000.00 | USD | Canada 1323 | 243 | 3 | 262,883.00 | 191 | TRN.201407220018709 | USW03 | M0019 | P0C |
| 7/23/2014 1138 | | 9721 | 630,000.00 | USD | Canada 1323 | 244 | 2 | 676,431.00 | 191 | TRN.201407230019662 | USW03 | M0019 | P0C |
| 7/24/2014 1138 | | 9721 | 2,100,000.00 | USD | Canada 1323 | 245 | 2 | 2,252,460.00 | 191 | TRN.201407240020071 | USW03 | M0019 | P0C |
| 7/25/2014 1138 | | 9721 | 155,000.00 | USD | Canada 1323 | 246 | 2 | 166,516.50 | 191 | TRN.201407250020135 | USW03 | M0019 | P0C |
| 7/28/2014 1138 | | 9721 | 700,000.00 | USD | Canada 1323 | 247 | 2 | 756,700.00 | 191 | TRN.201407280020897 | USW03 | M0019 | P0C |
| 7/29/2014 1138 | | 9721 | 185,000.00 | USD | Canada 1323 | 248 | 1 | 184,075.00 | 191 | TRN.201407290018213 | USW03 | M0019 | P0C |
| 7/30/2014 1138 | | 9721 | 450,000.00 | USD | Canada 1323 | 249 | 1 | 486,620.00 | 191 | TRN.201407300018066 | USW03 | M0019 | P0C |
| 7/31/2014 1138 | | 9721 | 2,410,000.00 | USD | Canada 1323 | 250 | 1 | 2,627,141.00 | 191 | TRN.201407310023902 | USW03 | M0019 | P0C |
| 8/1/2014 1138 | | 9721 | 85,000.00 | USD | Canada 1323 | 251 | 1 | 103,568.00 | 191 | TRN.201408010022539 | USW03 | M0019 | P0C |
| 8/1/2014 1138 | | 9721 | 45,000.00 | USD | Canada 1323 | 252 | 1 | 49,068.00 | 191 | TRN.201408010025853 | USW03 | M0019 | P0C |

| Transaction Date | Company | Bank Account No. | Amount | Currency | Statement # | Ref2 | Loc Curr | CAD | BAI Code | BAI Comment | House Bar | Account ID | Posting Rule |
|------------------|---------|------------------|--------|----------|-------------|------|----------|-----|----------|-------------|-----------|------------|--------------|
|------------------|---------|------------------|--------|----------|-------------|------|----------|-----|----------|-------------|-----------|------------|--------------|

| | | | | | | | | | | | | | |
|--|--|--|----------------|-----|--|--|--|--|--|----------------------------------|--|--|--|
| | | | 501,602,984.83 | CAD | | | | | | Total Canada 1323 (1014350-1138) | | | |
|--|--|--|----------------|-----|--|--|--|--|--|----------------------------------|--|--|--|

BT

'Other' line items contributing to Note Balance (Non-cash mvmts)

| Cleared/Un | Account | Assignment | Document | Posting Date | Document | Posting Date | Fiscal Year | Ret | Amount in local currency | Local Curr Amount in loc cur 2 | Local curr Company | Profit Cent | Segment | Food | Trailing P | Cost Centre |
|------------|---------|------------|-----------|--------------|-----------|--------------|-------------|-------|--------------------------|--------------------------------|--------------------|-------------|---------|--|------------|-------------|
| | 2110 | 20130311 | 100001803 | Z1 | 3/11/2013 | 3/11/2013 | 2013 | Other | -108,640.46 USD | -108,640.46 USD | 1138 | H286 | CADRIL | Treasury/NISC Wire paid by Nicolet 1 03/11 | TP1129 | |
| | 2110 | 20130314 | 100001801 | Z1 | 3/14/2013 | 3/14/2013 | 2013 | Other | -127,708.36 USD | -127,708.36 USD | 1138 | H286 | CADRIL | Treasury/NISC Wire paid by Nicolet 1 03/14 | TP1129 | |
| | 2110 | 20140326 | 100001352 | Z1 | 3/26/2014 | 3/26/2014 | 2014 | Other | -83,205,038.06 USD | -83,205,038.06 USD | 1138 | H221 | CADRIL | FINRPT-INT PYMT & PREPYMT TO NE 1 | TP1129 | |
| | | | | | | | | Other | -92,918,080.78 | -92,918,080.78 | | | | | | |

A

Doc 100001803 & Doc 100001801:
 In Pd2, FY13, NE1 paid two NISC wires on behalf of Target Canada Co in
 FY13. NISC is Target's utility payment vendor.

Doc 100001352:
 In Pd 2, FY14, a portion of the balance of CanCo's I/C Interest Payable to
 NE1 was rolled into the Note Payable balance. The support for this entry is
 attached. See I 2 - I 11

3/31/14
 RNL SB
 3/31/14

Type: 31 (Intercountry Posting) Parked document
 Number: 100001120 Company Code: 1129 Fiscal Year: 2014
 Date: 03/29/2014 Posting Date: 03/31/2014 Period: 02
 Doc: INT 0001
 Controlling Area: 1000
 Cost Center: 1000

| PK | CoCd | Tr | Pr | Profit Ctr | Cost Ctr | Account | Amount short text | Amount | Amount in LC | LC2 amount | Text |
|----|------|--------|------|------------|----------|---------|----------------------|---------------|---------------|---------------|--------------------------------------|
| 46 | 1129 | 100113 | H225 | | | 1100 | I/C NOTE RECEIVABLE | 91,775,158.00 | 91,775,158.00 | 83,205,038.98 | FINRPT-INT PYMT &PREPYMT FROM CANADA |
| 50 | 1129 | H225 | | | | 5170 | PREPAID EXPENSES | 77,852,052.28 | 77,852,052.28 | 70,582,096.36 | FINRPT- INT PREPAYMT FROM CANADA |
| 50 | 1129 | H225 | | | | 2030 | I/C INTEREST REC | 96,916,431.72 | 96,916,431.72 | 89,679,448.52 | FINRPT- INT PAYMT FROM CANADA |
| 40 | 1129 | H225 | | | | 5110 | NON US INCOME TAXPAY | 17,676,848.40 | 17,676,848.40 | 15,026,154.49 | FINRPT- TAX WITH H ON INT PYMT |
| 40 | 1129 | H225 | | | | 4810 | INT TAX CANADA | 67,316,477.60 | 67,316,477.60 | 61,030,351.41 | FINRPT-INT PYMT &PREPYMT FROM CANADA |

Type : FI (Intercompany Posting) Packed document
 Number : 100001352 Company Code : 1139 Fiscal Year : 2014
 Date : 03/26/2014 Posting Date : 03/26/2014 Period : 02
 Name : 800 PYMT
 : 002000-V CAD
 : 100001352-INT NET PYMT

RB 3/31/14
 RUL 3/31/14

| PK | CoCd | Tr | Prft | Profit | Ctr | Cost | Ctr | Account | Account short text | Amount | Amount in LC | LC2 amount | Text |
|----|------|-----------|------|--------|-----|------|-----|---------|----------------------|---------------|---------------|---------------|----------------------------------|
| 80 | 1139 | 100001352 | 800 | 4221 | | | | 8170 | I/C INTEREST PAYABLE | 98,916,431.72 | 98,916,431.72 | 89,679,448.52 | FINRPT- INT PAYMT TO NE1 |
| 50 | 1139 | 100001352 | 800 | 4221 | | | | 8110 | NON US INCOME TAXPAY | 17,676,848.40 | 17,676,848.40 | 16,026,154.49 | FINRPT- TAX WITH H ON INT PYMT |
| 50 | 1139 | 100001352 | 800 | 4221 | | | | 1110 | APIC | 67,316,477.66 | 67,316,477.60 | 61,030,351.41 | FINRPT-INT PYMT &PREPAYT TO NE 1 |
| 50 | 1139 | 100001352 | 800 | 4221 | | | | 2110 | I/C NOTE PAYABLE | 91,775,158.06 | 91,775,158.00 | 83,205,038.98 | FINRPT-INT PYMT &PREPAYT TO NE 1 |
| 50 | 1139 | 100001352 | 800 | 4221 | | | | 4170 | PREPAID EXPENSES | 77,852,052.26 | 77,852,052.28 | 70,582,086.36 | FINRPT- INT PREEPAYMT TO NE1 |

Interest Payment from Target Canada Co. to NE 1 Sarl
 Interest Payment Due March 28, 2014
 WHT Payment Due April 15, 2014
 amounts in CAD

Step 1 NE 1 pushes down cash to Target Canada for interest payment

| | | | |
|---|------|-----------|----------------|
| DR | Cash | 1138 | 159,091,635.60 |
| CR | Cash | 1129 | 159,091,635.60 |
| Treasury moves cash down to Target Canada Co from NE1 | | | |
| | Cash | 1129 | 159,091,635.60 |
| | Cash | 1138 H266 | |

Treasury books this cash movement Canada Co. paying interest to NE 1

Step 2 Target Canada pays NE 1 Sarl Interest and withholdings 10%

| | | | | |
|----|----------------------------|-----------|--------|-----------------|
| DR | 6170 I/C Interest Payable | 1138 H221 | TP1129 | 98,916,431.72 ✓ |
| DR | 6170 Prepaid expenses | 1138 H221 | | 77,852,052.28 |
| CR | 2110 I/C Note payable | 1138 H221 | TP1129 | |
| CR | 0110 APIC | 1138 H221 | | 91,775,158.00 |
| CR | 8110 Foreign taxes payable | 1138 H221 | | 67,316,477.60 |
| | | | | 17,676,848.40 ✓ |

LE records Canada Co interest payment, prepaid interest and tax as and increase in Note balance

| | | | | |
|----|-------------------------------|-----------|--------|---------------|
| DR | 0120 I/C Note receivable | 1129 H225 | TP1138 | 91,775,158.00 |
| DR | 0830 Investment in Canada Co. | 1129 H225 | | 67,316,477.60 |
| DR | 8110 Foreign taxes payable | 1129 H225 | | 17,676,848.40 |
| CR | 2830 I/C Interest receivable | 1129 H225 | TP1138 | 98,916,431.72 |
| CR | 6170 Prepaid expenses | 1129 H225 | | 77,852,052.28 |

LE - NE 1 records receipt of interest and prepaid interest from Canada Co. as a decrease in Note balance

Account Number [REDACTED] 6170

I/C INTEREST PAYABLE

Company Code 1138

Target Canada Co

Fiscal Year 2014

Trading Partner TP1129

TSS 1 SARL

All Docs in Currency *

Display Curr. CAD

| Period | Debit | Credit | Balance | Cum. balance |
|-------------------|-------|---------------|----------------|----------------|
| Bal. Carryforward | | | | 87,095,646.62- |
| 1 | | 11,431,562.92 | 11,431,562.92- | 98,527,209.54- |
| 2 | | 389,222.18 | 389,222.18- | 98,916,431.72- |
| 3 | | | | 98,916,431.72- |
| 4 | | | | 98,916,431.72- |
| 5 | | | | 98,916,431.72- |
| 6 | | | | 98,916,431.72- |
| 7 | | | | 98,916,431.72- |
| 8 | | | | 98,916,431.72- |
| 9 | | | | 98,916,431.72- |
| 10 | | | | 98,916,431.72- |
| 11 | | | | 98,916,431.72- |
| 12 | | | | 98,916,431.72- |
| 13 | | | | 98,916,431.72- |
| 14 | | | | 98,916,431.72- |
| 15 | | | | 98,916,431.72- |
| 16 | | | | 98,916,431.72- |
| Total | | 11,820,785.10 | 11,820,785.10- | 98,916,431.72- |

Interest Payment from Target Canada Co. to NE 1 Sarl
 Interest Payment Due March 28, 2014
 HT Payment Due April 15, 2014
 Amounts in CAD

Target Canada pays NE 1 Sarl Interest and withholds 10%

| | |
|---|------------------------------|
| Est. I/C Interest Payable thru August 2014 ⁵ | 176,768,484.00 |
| 10% W/H Tax | <u>17,676,848.40</u> |
| Cash Transfer Needed | <u><u>159,091,635.60</u></u> |

Step 1 - NE 1 pushes down cash to Target Canada for interest payment Treasury
 N/A; Treasury will use daylight transfer

Step 2 - Target Canada pays NE 1 Sarl Interest and withholds 10%

| | <u>Account</u> | <u>Debit</u> | <u>Credit</u> | LE |
|--------------------------------|----------------|----------------|----------------|----|
| Target Canada Co - 1138 | | | | |
| I/C Interest Payable | * | 98,527,209.53 | | |
| Prepaid Interest | | 78,241,274.47 | | |
| Cash | | | 159,091,635.60 | A |
| Foreign Taxes Payable | 8110 | | 17,676,848.40 | |
| NE 1 Sarl - 1129 | | | | |
| Cash | | 159,091,635.60 | | A |
| Foreign Taxes Exp/Payable | ** | 17,676,848.40 | | |
| I/C Interest Receivable | | | 98,527,209.53 | |
| Deferred Interest Income | | | 78,241,274.47 | |

* This is the actual accrual as of Feb. FR to determine impact of March accrual and adjust the Prepaid Interest amount accordingly.
 ** Tax and FR will determine if it should be booked to Exp or Payable

Step 3 - NE 1 pushes cash back down to Canada

March interest prepayment will be recontributed to CanCo as follows:

| | | | |
|---------|--------|-----------------------|-------|
| 1140120 | Debt | 91,775,158.00 | A/I 1 |
| I/V | Equity | 67,316,477.60 | |
| SUB | | <u>159,091,635.60</u> | |

~~Megan cover through credit funding~~

February - March Debt/Equity Summary

February funding will be reclassified from equity to debt:

| | |
|-----------|-----------------------|
| 2/14/2014 | 69,496,577.12 |
| 2/24/2014 | 49,026,905.26 |
| 2/27/2014 | <u>47,501,550.00</u> |
| | <u>166,025,032.38</u> |

* Next funding will be reclassified from equity to debt

Nakitto.Lubega

From: Judson.Beccue
Sent: Thursday, March 27, 2014 12:38 PM
To: Nakitto.Lubega
Subject: FW: Prepayment of interest
Attachments: Canada Interest Payment_FY14.xls

Hey Nakitto-

I wanted to forward this along to you. We will talk about this in status as well.

Judd Beccue | Accounting Supervisor | Financial Reporting | ©Target | 1000 Nicollet Mall TPN0910 | Minneapolis, MN 55403 | 612-761-5527 (ph)

From: Leslie.Reed
Sent: Thursday, March 27, 2014 11:14 AM
To: Karla.Eggen-Paurus
Cc: Mark.Kloubec; Robert.Bushard; Kristine.Boedigheimer; Dawn.Oppelt; Kelli.Wendland; Lori.Vogl; Judson.Beccue
Subject: RE: Prepayment of interest

Hello,

Attached please find a summary of the prepayment of interest transaction including a JE template for booking the payment, breakdown between debt and equity and a summary of the remainder of FY14 funding estimate.

We anticipate the payment to happen Fri., 3/28/2014. *Judd* - please make sure the entry is posted before 3.31.2014 so that our A/P team will be able to make the WHT payment by April 15.

Feel free to contact Kelli or me if you have any questions.

Thank you, everyone, for your collaborative efforts to make this happen!

Regards,
Leslie

Leslie Reed | Target Financial Reporting
 1000 Nicollet Mall | Minneapolis, MN 55403
 612.761.5527 | Fax: 612.761.5527

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From: Leslie.Reed
Sent: Thursday, March 27, 2014 8:50 AM
To: Karla.Eggen-Paurus
Cc: Mark.Kloubec; Robert.Bushard; Kristine.Boedigheimer; Dawn.Oppelt; Kelli.Wendland; Lori.Vogl
Subject: RE: Prepayment of interest
Importance: High

Hi everyone,

I will send around a summary document shortly, but wanted to give you a heads up on the final number. The amount of cash for the daylight transfer is CAD 159,091,636.00.

The amount of the prepayment of interest is 177M, but the cash that gets remitted is net of the 10% WHT, bringing us to cash movement of 159M.

The summary will provide further details and explanations.

Thanks!
Leslie

Leslie Reed | Tax Manager-International | Corporate Income Tax | Target | 1000 Nicollet Mall, TPN-0945 | Minneapolis, MN 55403 | 612.761.9216 | 612.761.5027 (fax)



From: Leslie.Reed
Sent: Wednesday, March 26, 2014 8:38 AM
To: Karla.Eggen-Paurus
Cc: Mark.Kloubec; Robert.Bushard; Kristine.Boedigheimer; Dawn.Oppelt
Subject: RE: Prepayment of interest

Hi Karla,

Just to confirm, we do intend on making this payment on Friday, 3/28 in the 175-180 range. We will have a final number tomorrow morning.

Also, keep in mind we will have about 17.5-18M of withholding tax on the interest payment, which would be due to be paid to the CRA by CanCo on April 15. That amount would need to be funded to CanCo through our normal process if they didn't have that cash available.

Thank you.
Leslie



From: Karla.Eggen-Paurus
Sent: Tuesday, March 25, 2014 1:12 PM
To: Kristine.Boedigheimer; Leslie.Reed; Dawn.Oppelt

Cc: Mark.Kloubec; Robert.Bushard
Subject: RE: Prepayment of interest

The current information I've obtained is listed below. Leslie will have updated dates/amounts in about an hour or so....

Karla Eggen-Paurus, CTP
Manager, Banking Operations
karla.eggen-paurus@target.com

Target Corporation
Target Plaza North - TPN 1320
1000 Nicollet Mall
Minneapolis, MN 55403
Phone (612) 761-5543
Fax (612) 761-5508

From: Karla.Eggen-Paurus
Sent: Tuesday, March 25, 2014 11:29 AM
To: Kristine.Boedigheimer; Leslie.Reed; Dawn.Oppelt
Cc: Mark.Kloubec; Robert.Bushard; Karla.Eggen-Paurus
Subject: RE: Prepayment of interest
Importance: High

I have spoken with Bank of America and they want to be sure they have at least 24 hours advance notice before we move the funds so their credit team can put a temporary daylight overdraft increase in their system. We need to provide them with the specific account flow and an indication as to where Target Canada Co will get its funds. Could someone please specify the following information today?:

- Date the funds will be moving Probably need to send this Friday, 03/28/14
- Dollar amount Estimated to be \$175 million to \$180 million
- Currency Amounts need to be CAD
- Where will Target Canada Co get it's funds for this transfer
- Target Canada Co account to use. We have 3 accounts:
 1. USD account domiciled in Canada
 2. USD account domiciled in US
 3. CAD account domiciled in Canada This account would be used because the amount needs to be CAD
- Nicollet Enterprise 1 S.a.r.l. account to use. We have 3 accounts:
 1. EUR account domiciled in Luxembourg
 2. USD account domiciled in US
 3. CAD account domiciled in US This account would be used because the amount needs to be CAD

Thank you for your help.

Karla Eggen-Paurus, CTP
Manager, Banking Operations
karla.eggen-paurus@target.com

Target Corporation
Target Plaza North - TPN 1320
1000 Nicollet Mall
Minneapolis, MN 55403
Phone (612) 761-5543
Fax (612) 761-5508

From: Kristine.Boedigheimer
Sent: Monday, March 24, 2014 10:41 AM
To: Leslie.Reed
Cc: Karla.Eggen-Paurus; Mark.Kloubec; Robert.Bushard
Subject: FW: Prepayment of interest

Leslie, see below. Also, can you confirm the final amount?

From: Karla.Eggen-Paurus
Sent: Monday, March 24, 2014 10:13 AM
To: Kristine.Boedigheimer; Mark.Kloubec; Robert.Bushard
Cc: Lori.Vogl; Dawn.Oppelt
Subject: RE: Prepayment of interest

FYI....I have a request into the bank to see if we can have the daylight overdraft "approved" so this will flow through smoothly.

Karla Eggen-Paurus, CTP
 Manager, Banking Operations
karla.eggen-paurus@target.com

Target Corporation
 Target Plaza North - TPN 1320
 1000 Nicollet Mall
 Minneapolis, MN 55403
 Phone (612) 761-5543
 Fax (612) 761-5508

From: Kristine.Boedigheimer
Sent: Monday, March 24, 2014 9:56 AM
To: Mark.Kloubec; Karla.Eggen-Paurus; Robert.Bushard
Cc: Lori.Vogl; Dawn.Oppelt
Subject: FW: Prepayment of interest

This question is related to the interest receivable that we are going to convert to a note receivable by moving cash from Canada Co to NE3 and then back to Canada co, resulting in an overdraft for Canada Co while the cash is in motion. Can you please take a look at Leslie's question below and let's discuss so that we can respond? Thanks!

Kristine

From: Leslie.Reed
Sent: Friday, March 21, 2014 2:24 PM
To: Dawn.Oppelt; Lori.Vogl; Sara.Ross
Subject: Prepayment of interest

Hi everyone,

Thanks again for a great meeting last week and for continuing to be such supportive business partners!

I just wanted to follow up and see if you had any additional thoughts and/or questions.

Is the bank on board with the circular cash movement resulting in a temporary negative balance?

When would you need a final number by if we wanted to make this payment by the end of next week?

Thanks,
Leslie

Leslie Reed | Tax Manager-International
| 612.761.5027 (fax)

Target | 1000 Nicollet Mall, TRN-0945 | Minneapolis, MN 55403 | 612.761.9275

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Canada 1323
G/L 1014350-1138

H

BANK OF AMERICA, N.A.
2000 CLAYTON RD - 5TH FLOOR
CONCORD, CA 94520

Account Number XXXXXXXXXX 9721
01 31 149 05 M0000 E# 0
Last Statement: 12/28/2012
This Statement: 02/01/2013

DNP

Customer Service
1-888-400-9009

TARGET CANADA CO
TARGET CANADA / MASTER
ATTENTION TARGET TREASURY DEPT
1000 NICOLLET MALL -TPN -1320
MINNEAPOLIS MN 55403

Page 1 of 16

ANALYZED CHECKING

Account Summary Information

| | | |
|--|-----------------------------|---------------|
| Statement Period 12/29/2012 - 02/01/2013 | Statement Beginning Balance | 24,491.20 |
| Number of Deposits/Credits 25 | Amount of Deposits/Credits | 36,893,478.09 |
| Number of Checks 0 | Amount of Checks | .00 |
| Number of Other Debits 122 | Amount of Other Debits | 36,896,179.03 |
| | Statement Ending Balance | 21,790.26 |
| Number of Enclosures 0 | Service Charge | .00 |

Deposits and Credits

| Date Posted | Customer Reference | Amount | Description | Bank Reference |
|-------------|--------------------|--------------|--|-----------------|
| 12/31 | | 203,000.00 | WIRE TYPE:BOOK IN DATE:121231 TIME:1150 ET TRN:2012123100209123 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370209123 |
| | #40 1323 | | | |
| 01/02 | | 148,000.00 | WIRE TYPE:BOOK IN DATE:130102 TIME:1129 ET TRN:2013010200170473 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370170473 |
| | #41 1323 | | | |
| 01/03 | | 135,000.00 | WIRE TYPE:BOOK IN DATE:130103 TIME:1140 ET TRN:2013010300153923 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370153923 |
| | #42 1323 | | | |
| 01/04 | | 67,000.00 | WIRE TYPE:BOOK IN DATE:130104 TIME:1140 ET TRN:2013010400165973 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370165973 |
| | #43 1323 | | | |
| 01/07 | | 33,600.00 | WIRE TYPE:BOOK IN DATE:130107 TIME:1136 ET TRN:2013010700193044 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370193044 |
| | #44 1323 | | | |
| 01/08 | | 464,000.00 | WIRE TYPE:BOOK IN DATE:130108 TIME:1109 ET TRN:2013010800153946 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370153946 |
| | #45 1323 | | | |
| 01/09 | | 54,000.00 | WIRE TYPE:BOOK IN DATE:130109 TIME:1137 ET TRN:2013010900159880 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370159880 |
| | #46 1323 | | | |
| 01/09 | | 2,131,255.33 | WIRE TYPE:BOOK IN DATE:130109 TIME:1027 ET TRN:2013010900140740 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370140740 |
| | #47 1323 | | | |
| 01/10 | | 405,000.00 | WIRE TYPE:BOOK IN DATE:130110 TIME:1110 ET TRN:2013011000162740 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370162740 |
| | #48 1323 | | | |

BANK OF AMERICA, N.A.
2000 CLAYTON RD - 5TH FLOOR
CONCORD, CA 94520

Account Number [REDACTED] 9721
01 31 149 05 M0000 E# 0
Last Statement: 12/28/2012
This Statement: 02/01/2013

DNP

Customer Service
1-888-400-9009

TARGET CANADA CO

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ANALYZED CHECKING

Deposits and Credits

| Date Posted | Customer Reference | Amount | Description | Bank Reference |
|-------------|--------------------|---------------|--|-----------------|
| 01/11 | | 26,704,468.98 | WIRE TYPE:BOOK IN DATE:130111 TIME:1000 ET TRN:2013011100143744 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370143744 |
| | #49 1323 | | | |
| 01/15 | | 130,000.00 | WIRE TYPE:BOOK IN DATE:130115 TIME:1106 ET TRN:2013011500173935 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370173935 |
| | #50 1323 | | | |
| 01/16 | | 145,000.00 | WIRE TYPE:BOOK IN DATE:130116 TIME:1121 ET TRN:2013011600167887 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370167887 |
| | #51 1323 | | | |
| 01/16 | | 319,153.79 | WIRE TYPE:BOOK IN DATE:130116 TIME:1106 ET TRN:2013011600164245 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370164245 |
| | #52 1323 | | | |
| 01/17 | | .01 | CUR FR 1233199061 TARGET CANADA DES:RETURN ID:2000005389 INDN:SETT-ACH DETAIL RETURN CO ID:1980685622 CCD | 00722146102 |
| 01/17 | | 787,000.00 | WIRE TYPE:BOOK IN DATE:130117 TIME:1141 ET TRN:2013011700169390 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370169390 |
| | #53 1323 | | | |
| 01/18 | | 79,000.00 | WIRE TYPE:BOOK IN DATE:130118 TIME:1030 ET TRN:2013011800154388 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370154388 |
| | #54 1323 | | | |
| 01/22 | | 126,000.00 | WIRE TYPE:BOOK IN DATE:130122 TIME:1150 ET TRN:2013012200313347 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370313347 |
| | #55 1323 | | | |
| 01/23 | | 463,000.00 | WIRE TYPE:BOOK IN DATE:130123 TIME:1126 ET TRN:2013012300175569 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370175569 |
| | #56 1323 | | | |
| 01/24 | | 1,762,000.00 | WIRE TYPE:BOOK IN DATE:130124 TIME:1156 ET TRN:2013012400172170 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370172170 |
| | #57 1323 | | | |
| 01/25 | | 73,000.00 | WIRE TYPE:BOOK IN DATE:130125 TIME:1122 ET TRN:2013012500172171 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370172171 |
| | #58 1323 | | | |
| 01/28 | | 51,000.00 | WIRE TYPE:BOOK IN DATE:130128 TIME:1144 ET TRN:2013012800194020 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370194020 |
| | #59 1323 | | | |

BANK OF AMERICA, N.A.
 2000 CLAYTON RD - 5TH FLOOR
 CONCORD, CA 94520

Account Number [REDACTED] 9721
 01 31 149 05 M0000 E# 0
 Last Statement: 12/28/2012
 This Statement: 02/01/2013

DNP

Customer Service
 1-888-400-9009

TARGET CANADA CO

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ANALYZED CHECKING

Deposits and Credits

| Date Posted | Customer Reference | Amount | Description | Bank Reference |
|-------------|--------------------|--------------------------|--|-----------------|
| 01/29 | #100 1373 | 710,000.00 ^{B4} | WIRE TYPE:BOOK IN DATE:130129 TIME:1205 ET TRN:2013012900185333 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370185333 |
| 01/30 | #101 1373 | 493,000.00 | WIRE TYPE:BOOK IN DATE:130130 TIME:1202 ET TRN:2013013000195069 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370195069 |
| 01/31 | #102 1373 | 1,206,000.00 | WIRE TYPE:BOOK IN DATE:130131 TIME:1257 ET TRN:2013013100239937 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370239937 |
| 02/01 | #103 1373 | 194,000.00 ^{B5} | WIRE TYPE:BOOK IN DATE:130201 TIME:1225 ET TRN:2013020100183291 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370183291 |

Withdrawals and Debits

Other Debits

| Date Posted | Customer Reference | Amount | Description | Bank Reference |
|-------------|--------------------|------------|--|----------------|
| 12/31 | | 202,956.72 | Tfr Transfer Debit CUR TO 1233199061 | 00722006831 |
| 01/02 | | 147,657.30 | Tfr Transfer Debit CUR TO 1233199061 | 00722006527 |
| 01/03 | | 30.85 | Ach Settlement Debits CUR TO 1233199061 TARGET CANADA DES:2000004922 FL# 13002000132 INDN:SETT-INDIV 1980685622 CO ID:1980685622 CCD ID:2000004922 ACC:071000013699277836 NM:0010SOUTHERN IMPERIA | 00722169948 |
| 01/03 | | 1,292.58 | Ach Settlement Debits CUR TO 1233199061 TARGET CANADA DES:2000004950 FL# 13002000132 INDN:SETT-INDIV 1980685622 CO ID:1980685622 CCD ID:2000004950 ACC:1110000122171068454 NM:0010LANDSTAR RANGER, | 00722169951 |
| 01/03 | | 2,577.68 | Ach Settlement Debits CUR TO 1233199061 TARGET CANADA DES:2000004947 FL# 13002000132 INDN:SETT-INDIV 1980685622 CO ID:1980685622 CCD ID:2000004947 ACC:0829003191003473 NM:0013ABF DIRECT DEPOS | 00722169950 |
| 01/03 | | 6,669.00 | Ach Settlement Debits CUR TO 1233199061 TARGET CANADA DES:2000004938 FL# 13002000132 INDN:SETT-INDIV 1980685622 CO ID:1980685622 CCD ID:2000004938 ACC:1110000614826079626 NM:EVERGREEN SHIPPING AGE | 00722169947 |

BANK OF AMERICA, N.A.
2000 CLAYTON RD - 5TH FLOOR
CONCORD, CA 94520

Account Number [REDACTED] 9721
19 31 149 05 M0000 E# 0
Last Statement: 05/31/2013
This Statement: 07/05/2013

DNP

Customer Service
1-888-400-9009

TARGET CANADA CO

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ANALYZED CHECKING

Deposits and Credits

| Date Posted | Customer Reference | Amount | Description | Bank Reference |
|-------------|--------------------|---------------|--|-----------------|
| 06/18 | #105 1323 | 2,500,000.00 | WIRE TYPE:BOOK IN DATE:130618 TIME:1019 ET TRN:2013061800154088 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370154088 |
| 06/20 | #106 1323 | 18,114,949.60 | WIRE TYPE:BOOK IN DATE:130620 TIME:1125 ET TRN:2013062000169534 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370169534 |
| 06/24 | #107 1323 | 1,000,000.00 | WIRE TYPE:BOOK IN DATE:130624 TIME:1103 ET TRN:2013062400183164 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370183164 |
| 06/25 | #108 1323 | 3,000,000.00 | WIRE TYPE:BOOK IN DATE:130625 TIME:1028 ET TRN:2013062500162975 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370162975 |
| 06/27 | | .01 | CUR FR 1233199061 TARGET CANADA DES:RETURN ID:2000010379 INDN:SETT-ACH DETAIL RETURN CO ID:1980685622 CCD | 00722146981 |
| 06/27 | | .01 | CUR FR 1233199061 TARGET CANADA DES:RETURN ID:2000010380 INDN:SETT-ACH DETAIL RETURN CO ID:1980685622 CCD | 00722146982 |
| 06/27 | #109 1323 | 3,500,000.00 | WIRE TYPE:BOOK IN DATE:130627 TIME:1039 ET TRN:2013062700179434 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370179434 |
| 06/28 | #110 1323 | 14,745,391.39 | WIRE TYPE:BOOK IN DATE:130628 TIME:1156 ET TRN:2013062800251857 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370251857 |
| 07/02 | | .01 | CUR FR 1233199061 TARGET CANADA DES:RETURN ID:2000010959 INDN:SETT-ACH DETAIL RETURN CO ID:1980685622 CCD | 00722188522 |
| 07/02 | #111 1323 | 2,500,000.00 | WIRE TYPE:BOOK IN DATE:130702 TIME:1043 ET TRN:2013070200173288 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370173288 |
| 07/03 | | 62,271.50 | WIRE TYPE:WIRE IN DATE: 130703 TIME:1147 ET TRN:2013070300199162 SEQ:2013070300063464/021044 ORIG:TARGET STORES ID:000000001094539 SND BK:WELLS FARGO BANK, NA ID:121000248 PMT DET:000054986 DAM CO Q1 2013 REFUND FROM TSS | 644800370199162 |
| 07/05 | #112 1323 | 3,000,000.00 | WIRE TYPE:BOOK IN DATE:130705 TIME:1058 ET TRN:2013070500279084 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370279084 |

BANK OF AMERICA, N.A.
2000 CLAYTON RD - 5TH FLOOR
CONCORD, CA 94520

Account Number [REDACTED] 9721
19 31 149 05 M0000 E# 0
Last Statement: 07/05/2013
This Statement: 08/02/2013

DNP

Customer Service
1-888-400-9009

TARGET CANADA CO
TARGET CANADA / MASTER
ATTENTION TARGET TREASURY DEPT
1000 NICOLLET MALL - TPN - 1320
MINNEAPOLIS MN 55403

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ANALYZED CHECKING

Account Summary Information

| | | |
|--|-----------------------------|---------------|
| Statement Period 07/06/2013 - 08/02/2013 | Statement Beginning Balance | 762,088.86 |
| Number of Deposits/Credits 17 | Amount of Deposits/Credits | 46,822,624.92 |
| Number of Checks 0 | Amount of Checks | .00 |
| Number of Other Debits 543 | Amount of Other Debits | 46,704,037.65 |
| | Statement Ending Balance | 880,676.13 |
| Number of Enclosures 0 | Service Charge | .00 |

Deposits and Credits

| Date Posted | Customer Reference | Amount | Description | Bank Reference |
|-------------|----------------------------|---------------|--|-----------------|
| 07/09 | 2,000,000.00 #113 1323 | 2,000,000.00 | WIRE TYPE:BOOK IN DATE:130709 TIME:1046 ET TRN:2013070900150175 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370150175 |
| 07/10 | 10,000,000.00 #114 1323 | 10,000,000.00 | WIRE TYPE:BOOK IN DATE:130710 TIME:1045 ET TRN:2013071000156664 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370156664 |
| 07/11 | 4,500,000.00 #115 1323 | 4,500,000.00 | WIRE TYPE:BOOK IN DATE:130711 TIME:1035 ET TRN:2013071100155634 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370155634 |
| 07/15 | .01 | .01 | CUR FR 1233199061 TARGET CANADA DES:RETURN ID:2000012488 INDN:SETT-ACH DETAIL RETURN CO ID:1980685622 CCD | 00722260695 |
| 07/15 | 6,521,343.08 #116 1323 | 6,521,343.08 | WIRE TYPE:BOOK IN DATE:130715 TIME:1051 ET TRN:2013071500186325 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370186325 |
| 07/16 | .01 | .01 | CUR FR 1233199061 TARGET CANADA DES:RETURN ID:2000012510 INDN:SETT-ACH DETAIL RETURN CO ID:1980685622 CCD | 00722181371 |
| 07/16 | 700,000.00 #117 1323 | 700,000.00 | WIRE TYPE:BOOK IN DATE:130716 TIME:1050 ET TRN:2013071600162965 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370162965 |
| 07/17 | .01 | .01 | CUR FR 1233199061 TARGET CANADA DES:RETURN ID:2000012586 INDN:SETT-ACH DETAIL RETURN CO ID:1980685622 CCD | 00722141962 |
| 07/17 | 1,000,000.00 #118 1323 | 1,000,000.00 | WIRE TYPE:BOOK IN DATE:130717 TIME:1106 ET TRN:2013071700166273 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370166273 |
| 07/18 | 6,100,000.00 #119 1323 | 6,100,000.00 | WIRE TYPE:BOOK IN DATE:130718 TIME:1119 ET TRN:2013071800169364 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233193975 PMT DET:N/A N/A N/A N/A | 644800370169364 |

BANK OF AMERICA, N.A.
2000 CLAYTON RD - 5TH FLOOR
CONCORD, CA 94520

Account Number [REDACTED] 9721
19 31 149 05 M0000 E# 0
Last Statement: 07/05/2013
This Statement: 08/02/2013

DNP

Customer Service
1-888-400-9009

TARGET CANADA CO

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ANALYZED CHECKING

Deposits and Credits

| Date Posted | Customer Reference | Amount | Description | Bank Reference |
|-------------|--------------------|--------------|--|-----------------|
| 07/22 | | 578.91 | CUR FR 1233199061 TARGET CANADA DES:RETURN ID:2000012769 INDN:SETT-ACH DETAIL RETURN CO ID:1980685622 CCD | 00722253330 |
| 07/23 | #120 1323 | 3,000,000.00 | WIRE TYPE:BOOK IN DATE:130723 TIME:1112 ET TRN:2013072300159968 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370159968 |
| 07/25 | #121 1323 | 6,000,000.00 | WIRE TYPE:BOOK IN DATE:130725 TIME:1029 ET TRN:2013072500163844 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370163844 |
| 07/29 | | 702.89 | CUR FR 1233199061 TARGET CANADA DES:RETURN ID:2000013743 INDN:SETT-ACH DETAIL RETURN CO ID:1980685622 CCD | 00722251011 |
| 07/30 | #122 1323 | 1,500,000.00 | WIRE TYPE:BOOK IN DATE:130730 TIME:1029 ET TRN:2013073000165558 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370165558 |
| 08/01 | #123 1323 | 5,500,000.00 | WIRE TYPE:BOOK IN DATE:130801 TIME:1058 ET TRN:2013080100189550 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370189550 |
| 08/02 | | .01 | CUR FR 1233199061 TARGET CANADA DES:RETURN ID:2000014805 INDN:SETT-ACH DETAIL RETURN CO ID:1980685622 CCD | 00722155335 |

Withdrawals and Debits

Other Debits

| Date Posted | Customer Reference | Amount | Description | Bank Reference |
|-------------|--------------------|----------|--|----------------|
| 07/08 | | 2,731.00 | Ach Settlement Debits CUR TO 1233199061 TARGET CANADA DES:2000011833 FL# 13184000394 INDN:SETT-INDIV 1980685622 CO ID:1980685622 CCD ID:2000011833 ACC:021001088000184608 NM:NYK LINE | 00722254006 |
| 07/08 | | 4,166.15 | Ach Settlement Debits CUR TO 1233199061 TARGET CANADA DES:2000011829 FL# 13184000394 INDN:SETT-INDIV 1980685622 CO ID:1980685622 CCD ID:2000011829 ACC:0260095930973012437 NM:U.S. GROUP CONSOLIDATO | 00722254005 |
| 07/08 | | 9,377.00 | Ach Settlement Debits CUR TO 1233199061 TARGET CANADA DES:2000011863 FL# 13186000140 INDN:SETT-INDIV 1980685622 CO ID:1980685622 CCD ID:2000011863 ACC:02100008940759943 NM:AMERICAN PRESIDENT LIN | 00722254004 |

BANK OF AMERICA, N.A.
2000 CLAYTON RD - 5TH FLOOR
CONCORD, CA 94520

Account Number XXXXXXXXXX 9721
19 31 149 05 M0000 E# 0
Last Statement: 08/02/2013
This Statement: 08/30/2013

DNP

Customer Service
1-888-400-9009

TARGET CANADA CO
TARGET CANADA / MASTER
ATTENTION TARGET TREASURY DEPT
1000 NICOLLET MALL -TPN -1320
MINNEAPOLIS MN 55403

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ANALYZED CHECKING

Account Summary Information

| | | |
|--|-----------------------------|---------------|
| Statement Period 08/03/2013 - 08/30/2013 | Statement Beginning Balance | 880,676.13 |
| Number of Deposits/Credits 18 | Amount of Deposits/Credits | 92,160,290.12 |
| Number of Checks 0 | Amount of Checks | .00 |
| Number of Other Debits 544 | Amount of Other Debits | 92,617,262.43 |
| | Statement Ending Balance | 423,703.82 |
| Number of Enclosures 0 | Service Charge | .00 |

Deposits and Credits

| Date Posted | Customer Reference | Amount | Description | Bank Reference |
|-------------|--------------------|---------------|--|-----------------|
| 08/05 | #124 1323 | 500,000.00 | WIRE TYPE:BOOK IN DATE:130805 TIME:1157 ET TRN:2013080500201174 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370201174 |
| 08/06 | #125 1323 | 2,200,000.00 | WIRE TYPE:BOOK IN DATE:130806 TIME:1039 ET TRN:2013080600154479 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370154479 |
| 08/07 | #126 1323 | 7,797,342.92 | WIRE TYPE:BOOK IN DATE:130807 TIME:1155 ET TRN:2013080700174550 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370174550 |
| 08/08 | #127 1323 | 5,000,000.00 | WIRE TYPE:BOOK IN DATE:130808 TIME:1049 ET TRN:2013080800147048 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370147048 |
| 08/12 | #128 1323 | 29,000,000.00 | WIRE TYPE:BOOK IN DATE:130812 TIME:1103 ET TRN:2013081200177710 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370177710 |
| 08/13 | #129 1323 | 1,500,000.00 | WIRE TYPE:BOOK IN DATE:130813 TIME:1041 ET TRN:2013081300149336 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370149336 |
| 08/15 | | .01 | CUR FR 1233199061 | 00722151865 |
| 08/15 | #130 1323 | 5,800,000.00 | TARGET CANADA DES:RETURN ID:2000016030 INDN:SETT-ACH DETAIL RETURN CO ID:1980685622 CCD WIRE TYPE:BOOK IN DATE:130815 TIME:1107 ET TRN:2013081500171557 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370171557 |
| 08/16 | #131 1323 | 2,400,000.00 | WIRE TYPE:BOOK IN DATE:130816 TIME:1123 ET TRN:2013081600171127 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370171127 |
| 08/19 | #132 1323 | 1,500,000.00 | WIRE TYPE:BOOK IN DATE:130819 TIME:1137 ET TRN:2013081900188575 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370188575 |

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BANK OF AMERICA, N.A.
2000 CLAYTON RD - 5TH FLOOR
CONCORD, CA 94520

Account Number [REDACTED] 9721
19 31 149 05 M0000 E# 0
Last Statement: 08/02/2013
This Statement: 08/30/2013

DNP

Customer Service
1-888-400-9009

TARGET CANADA CO

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ANALYZED CHECKING

Deposits and Credits

| Date Posted | Customer Reference | Amount | Description | Bank Reference |
|-------------|--------------------|---------------|--|-----------------|
| 08/20 | #133 1323 | 500,000.00 | WIRE TYPE:BOOK IN DATE:130820 TIME:1043 ET TRN:2013082000158406 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370158406 |
| 08/22 | #134 1323 | 3,356,000.00 | WIRE TYPE:BOOK IN DATE:130822 TIME:1115 ET TRN:2013082200170313 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370170313 |
| 08/23 | #135 1323 | 300,000.00 | WIRE TYPE:BOOK IN DATE:130823 TIME:1114 ET TRN:2013082300172580 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370172580 |
| 08/26 | #136 1323 | 700,000.00 | WIRE TYPE:BOOK IN DATE:130826 TIME:1133 ET TRN:2013082600184719 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370184719 |
| 08/27 | #137 1323 | 1,080,000.00 | WIRE TYPE:BOOK IN DATE:130827 TIME:1050 ET TRN:2013082700170615 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370170615 |
| 08/28 | #138 1323 | 465,000.00 | WIRE TYPE:BOOK IN DATE:130828 TIME:1055 ET TRN:2013082800173997 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370173997 |
| 08/29 | | 30,000,000.00 | WIRE TYPE:BOOK IN DATE:130829 TIME:1120 ET TRN:2013082900190531 SNDR REF:7114241LAK910001 ORIG:TARGET CANADA CO ID:711449493108 ORIG BK:TARG ET CORPORATION PMT DET:N/A N/A N/A N/A | 644800370190531 |
| 08/30 | | 61,947.19 | WIRE TYPE:WIRE IN DATE: 130830 TIME:1053 ET TRN:2013083000207611 SEQ:2013083000064875/021519 ORIG:TARGET STORES ID:000000001094539 SMD BK:WELLS FARGO BANK, NA ID:121000248 PMT DET:000055557 DAM CO MAY, JUNE, REFUND | 644800370207611 |

Withdrawals and Debits

Other Debits

| Date Posted | Customer Reference | Amount | Description | Bank Reference |
|-------------|--------------------|-----------|---|----------------|
| 08/30 | | 21,013.00 | Ach Settlement Debits CUR TO 1233199061 TARGET CANADA DES:2000014984 FL# 13213000394 INDN:SETT-INDIV 1980685622 CO ID:1980685622 CCD ID:2000014984 ACC:111000614826079626 NM:EVERGREEN SHIPPING AGE | 00722259623 |

BANK OF AMERICA, N.A.
2000 CLAYTON RD - 5TH FLOOR
CONCORD, CA 94520

Account Number XXXXXXXXXX 9721
19 31 149 05 M0000 E# 0
Last Statement: 08/30/2013
This Statement: 10/04/2013

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1-888-400-9009

TARGET CANADA CO
TARGET CANADA / MASTER
ATTENTION TARGET TREASURY DEPT
1000 NICOLLET MALL -TPN -1320
MINNEAPOLIS MN 55403

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ANALYZED CHECKING

Account Summary Information

| | | |
|--|-----------------------------|---------------|
| Statement Period 08/31/2013 - 10/04/2013 | Statement Beginning Balance | 423,703.82 |
| Number of Deposits/Credits 20 | Amount of Deposits/Credits | 50,366,460.26 |
| Number of Checks 0 | Amount of Checks | .00 |
| Number of Other Debits 607 | Amount of Other Debits | 50,693,538.41 |
| | Statement Ending Balance | 96,625.67 |
| Number of Enclosures 0 | Service Charge | .00 |

Deposits and Credits

| Date Posted | Customer Reference | Amount | Description | Bank Reference |
|-------------|-------------------------------|---------------|--|-----------------|
| 09/03 | | 3,000,000.00 | WIRE TYPE:BOOK IN DATE:130903 TIME:1144 ET TRN:2013090300355972 SNDR REF:7114246LAM600001 ORIG:TARGET CANADA CO ID:711449493108 ORIG BK:TARG ET CORPORATION PMT DET:N/A N/A N/A N/A | 644800370355972 |
| 09/05 | | 10,400,000.00 | WIRE TYPE:BOOK IN DATE:130905 TIME:1056 ET TRN:2013090500172335 SNDR REF:7114248LAM750001 ORIG:TARGET CANADA CO ID:711449493108 ORIG BK:TARG ET CORPORATION PMT DET:N/A N/A N/A N/A | 644800370172335 |
| 09/06 | <i>BZ</i> <i>#139 1323</i> | 160,000.00 | WIRE TYPE:BOOK IN DATE:130906 TIME:1100 ET TRN:2013090600167361 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370167361 |
| 09/09 | | 700,000.00 | WIRE TYPE:BOOK IN DATE:130909 TIME:1150 ET TRN:2013090900189584 SNDR REF:CANADA 1408 ORIG:NICOLLET ENTERPRISE 3 S.A ID:004427699100 PMT DET:N/A N/A N/A N/A | 644800370189584 |
| 09/10 | | 1,800,000.00 | WIRE TYPE:BOOK IN DATE:130910 TIME:1101 ET TRN:2013091000165144 SNDR REF:CANADA 1408 ORIG:NICOLLET ENTERPRISE 3 S.A ID:004427699100 PMT DET:N/A N/A N/A N/A | 644800370165144 |
| 09/12 | | 7,500,000.00 | WIRE TYPE:BOOK IN DATE:130912 TIME:1052 ET TRN:2013091200164618 SNDR REF:CANADA 1408 ORIG:NICOLLET ENTERPRISE 3 S.A ID:004427699100 PMT DET:N/A N/A N/A N/A | 644800370164618 |
| 09/13 | | 200,000.00 | WIRE TYPE:BOOK IN DATE:130913 TIME:1114 ET TRN:2013091300175602 SNDR REF:CANADA 1408 ORIG:NICOLLET ENTERPRISE 3 S.A ID:004427699100 PMT DET:N/A N/A N/A N/A | 644800370175602 |
| 09/16 | | 1,400,000.00 | WIRE TYPE:BOOK IN DATE:130916 TIME:1034 ET TRN:2013091600181850 SNDR REF:CANADA 1408 ORIG:NICOLLET ENTERPRISE 3 S.A ID:004427699100 PMT DET:N/A N/A N/A N/A | 644800370181850 |
| 09/17 | | 1,500,000.00 | WIRE TYPE:BOOK IN DATE:130917 TIME:1138 ET TRN:2013091700184947 SNDR REF:CANADA 1408 ORIG:NICOLLET ENTERPRISE 3 S.A ID:004427699100 PMT DET:N/A N/A N/A N/A | 644800370184947 |



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2000 CLAYTON RD - 5TH FLOOR
CONCORD, CA 94520

Account Number XXXXXXXXXX 9721
19 31 149 05 M0000 E# 0
Last Statement: 10/04/2013
This Statement: 11/01/2013

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Customer Service
1-888-400-9009

TARGET CANADA CO
TARGET CANADA / MASTER
ATTENTION TARGET TREASURY DEPT
1000 NICOLLET MALL -TPN -1320
MINNEAPOLIS MN 55403

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ANALYZED CHECKING

Account Summary Information

| | | |
|--|-----------------------------|---------------|
| Statement Period 10/05/2013 - 11/01/2013 | Statement Beginning Balance | 96,625.67 |
| Number of Deposits/Credits 18 | Amount of Deposits/Credits | 97,618,033.57 |
| Number of Checks 0 | Amount of Checks | .00 |
| Number of Other Debits 572 | Amount of Other Debits | 97,700,789.56 |
| | Statement Ending Balance | 13,869.68 |
| Number of Enclosures 0 | Service Charge | .00 |

Deposits and Credits

| Date Posted | Customer Reference | Amount | Description | Bank Reference |
|-------------|--------------------|---------------|---|-----------------|
| 10/07 | | 1,800,000.00 | WIRE TYPE:BOOK IN DATE:131007 TIME:1213 ET TRN:2013100700195058 SNDR REF:CANADA 1408 ORIG:NICOLLET ENTERPRISE 3 S.A ID:004427699100 PMT DET:N/A N/A N/A N/A | 644800370195058 |
| 10/08 | | 1,500,000.00 | WIRE TYPE:BOOK IN DATE:131008 TIME:1133 ET TRN:2013100800171187 SNDR REF:CANADA 1408 ORIG:NICOLLET ENTERPRISE 3 S.A ID:004427699100 PMT DET:N/A N/A N/A N/A | 644800370171187 |
| 10/09 | | 750,000.00 | WIRE TYPE:BOOK IN DATE:131009 TIME:1149 ET TRN:2013100900174437 SNDR REF:CANADA 1408 ORIG:NICOLLET ENTERPRISE 3 S.A ID:004427699100 PMT DET:N/A N/A N/A N/A | 644800370174437 |
| 10/10 | | 9,000,000.00 | WIRE TYPE:BOOK IN DATE:131010 TIME:1213 ET TRN:2013101000186664 SNDR REF:CANADA 1408 ORIG:NICOLLET ENTERPRISE 3 S.A ID:004427699100 PMT DET:N/A N/A N/A N/A | 644800370186664 |
| 10/15 | | 1,000,000.00 | WIRE TYPE:BOOK IN DATE:131015 TIME:1141 ET TRN:2013101500326387 SNDR REF:CANADA 1408 ORIG:NICOLLET ENTERPRISE 3 S.A ID:004427699100 PMT DET:N/A N/A N/A N/A | 644800370326387 |
| 10/16 | | 1,000,000.00 | WIRE TYPE:BOOK IN DATE:131016 TIME:1125 ET TRN:2013101600182055 SNDR REF:CANADA 1408 ORIG:NICOLLET ENTERPRISE 3 S.A ID:004427699100 PMT DET:N/A N/A N/A N/A | 644800370182065 |
| 10/17 | | 50,000,000.00 | WIRE TYPE:BOOK IN DATE:131017 TIME:1200 ET TRN:2013101700179633 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370179633 |
| 10/22 | #140 1323 | 1,800,000.00 | Wire In-international WIRE TYPE:INTL IN DATE:131022 TIME:1057 ET TRN:2013102200165009 SNDR REF:7114295LAI690001 ORIG:TARGET CANADA CO ID:711449493108 ORIG BK:TARG ET CORPORATION PMT DET:N/A N/A N/A N/A | 644800370165009 |
| 10/23 | | 1,500,000.00 | Wire In-international WIRE TYPE:INTL IN DATE:131023 TIME:1123 ET TRN:2013102300165885 SNDR REF:7114296LAK010001 ORIG:TARGET CANADA CO ID:711449493108 ORIG BK:TARG ET CORPORATION PMT DET:N/A N/A N/A N/A | 644800370165885 |

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CONCORD, CA 94520

Account Number XXXXXXXXXX 9721
19 31 149 05 M0000 E# 0
Last Statement: 11/01/2013
This Statement: 11/29/2013

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1-888-400-9009

TARGET CANADA CO
TARGET CANADA / MASTER
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MINNEAPOLIS MN 55403

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Beginning January 1, 2014, we will assess a new daily overdraft fee for each calendar day your account's end-of-day balance is negative, regardless of the type of debit item that created the overdraft. We will no longer charge the per-item fee for each item that overdraws your account; however, a per-item fee will continue to be assessed for each non-sufficient funds item that is returned without payment.

ANALYZED CHECKING

Account Summary Information

| | | |
|--|-----------------------------|---------------|
| Statement Period 11/02/2013 - 11/29/2013 | Statement Beginning Balance | 13,869.68 |
| Number of Deposits/Credits 6 | Amount of Deposits/Credits | 57,593,635.07 |
| Number of Checks 0 | Amount of Checks | .00 |
| Number of Other Debits 420 | Amount of Other Debits | 45,828,182.00 |
| | Statement Ending Balance | 11,779,322.75 |
| Number of Enclosures 0 | Service Charge | .00 |

Deposits and Credits

| Date Posted | Customer Reference | Amount | Description | Bank Reference |
|-------------|--------------------|---------------|--|-----------------|
| 11/04 | | 1,200,000.00 | WIRE TYPE:BOOK IN DATE:131104 TIME:1207 ET TRN:2013110400207063 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370207063 |
| | #141 1323 | | | |
| 11/05 | | 55,857,445.67 | WIRE TYPE:BOOK IN DATE:131105 TIME:1121 ET TRN:2013110500173996 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370173996 |
| | #142 1323 | | | |
| 11/07 | | 524,000.00 | CUR FR 1233199061 TARGET CANADA DES:RETURN ID:2000025974 INDN:SETT-ACH DETAIL RETURN CO ID:1980685622 CCD | 00722139887 |
| 11/25 | | 8,885.89 | CUR FR 1233199061 TARGET CANADA DES:RETURN ID:2000027796 INDN:SETT-ACH DETAIL RETURN CO ID:1980685622 CCD | 00722254590 |
| 11/26 | | .01 | CUR FR 1233199061 TARGET CANADA DES:RETURN ID:2000028036 INDN:SETT-ACH DETAIL RETURN CO ID:1980685622 CCD | 00722180496 |
| 11/25 | | 1,403.40 | Miscellaneous Credit CUR FR 1233295061 ACH UNRESOLVE RETURN/109082 TX UNRESOLVED 11/27/13 2230/169 ID#2000019384 WESTERN UNION BUSINESS 9/19/13 223 FDES NNF 0001488 NBKRR6J | 00722181340 |

BANK OF AMERICA, N.A.
2000 CLAYTON RD - 5TH FLOOR
CONCORD, CA 94520

Account Number XXXXXXXXXX 9721
19 31 149 05 M0000 E# 0
Last Statement: 11/29/2013
This Statement: 01/31/2014

DNP

Customer Service
1-888-400-9009

TARGET CANADA CO
TARGET CANADA / MASTER
ATTENTION TARGET TREASURY DEPT
1000 NICOLLET MALL -TPN -1320
MINNEAPOLIS MN 55403

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In an effort to support your understanding of regulatory requirements related to Internet Gambling you are being provided the following reminder: You must not use your account or any Service for illegal transactions, for example those prohibited by the Unlawful Internet Gambling Enforcement Act. 31 U.S.C Section 5361 et. Seq.

ANALYZED CHECKING

Account Summary Information

| | | |
|--|-----------------------------|----------------|
| Statement Period 11/30/2013 - 01/31/2014 | Statement Beginning Balance | 11,779,322.75 |
| Number of Deposits/Credits 32 | Amount of Deposits/Credits | 195,045,352.02 |
| Number of Checks 0 | Amount of Checks | .00 |
| Number of Other Debits 1,300 | Amount of Other Debits | 206,620,813.74 |
| | Statement Ending Balance | 203,861.03 |
| Number of Enclosures 0 | Service Charge | .00 |

Deposits and Credits

| Date Posted | Customer Reference | Amount | Description | Bank Reference |
|-------------|-----------------------------------|--------|---|-----------------|
| 12/05 | 25,000,000.00 <i>#143 1323</i> | | WIRE TYPE:BOOK IN DATE:131205 TIME:1014 ET TRN:2013120500168127 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370168127 |
| 12/16 | 13,483.51 | | CUR FR 1233199061 TARGET CANADA DES:RETURN ID:2000030103 INDN:SETT-ACH DETAIL RETURN CO ID:1980685622 CCD | 00722263011 |
| 12/16 | 1,199,980.00 | | WIRE TYPE:WIRE IN DATE: 131216 TIME:1303 ET TRN:2013121600264074 SEQ:3433700350JS/414800 ORIG:TARGET CANADA CO ID:000024043196 SND BK:JPMOR GAN CHASE BANK, N.A. ID:0002 PMT DET:SWF OF 13/12/16 | 644800370264074 |
| 12/18 | 6,500,000.00 | | Wire In-international WIRE TYPE:INTL IN DATE:131218 TIME:1217 ET TRN:2013121800216991 SNDR REF:7114352LAQ320001 ORIG:TARGET CANADA CO ID:711449493108 ORIG BK:TARG ET CORPORATION PMT DET:N/A N/A N/A N/A | 644800370216991 |
| 12/19 | 3,400,000.00 | | Wire In-international WIRE TYPE:INTL IN DATE:131219 TIME:1046 ET TRN:2013121900191997 SNDR REF:7114353LAK070001 ORIG:TARGET CANADA CO ID:711449493108 ORIG BK:TARG ET CORPORATION PMT DET:N/A N/A N/A N/A | 644800370191997 |
| 12/23 | 01 | | CUR FR 1233199061 TARGET CANADA DES:RETURN ID:2000031529 INDN:SETT-ACH DETAIL RETURN CO ID:1980685622 CCD | 00722257702 |
| 12/24 | 2,000,000.00 | | Wire In-international WIRE TYPE:INTL IN DATE:131224 TIME:1143 ET TRN:2013122400199546 SNDR REF:711435BLAK700001 ORIG:TARGET CANADA CO ID:711449493108 ORIG BK:TARG ET CORPORATION PMT DET:N/A N/A N/A N/A | 644800370199546 |

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CONCORD, CA 94520

Account Number [REDACTED] 9721
19 31 149 05 M0000 E# 0
Last Statement: 01/31/2014
This Statement: 02/28/2014

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Customer Service
1-888-400-9009

TARGET CANADA CO
TARGET CANADA / MASTER
ATTENTION TARGET TREASURY DEPT
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MINNEAPOLIS MN 55403

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In an effort to support your understanding of regulatory requirements related to Internet Gambling you are being provided the following reminder: You must not use your account or any Service for illegal transactions, for example those prohibited by the Unlawful Internet Gambling Enforcement Act.31 U.S.C Section 5361 et. Seq.

ANALYZED CHECKING

Account Summary Information

| | | |
|--|-----------------------------|---------------|
| Statement Period 02/01/2014 - 02/28/2014 | Statement Beginning Balance | 203,861.03 |
| Number of Deposits/Credits 22 | Amount of Deposits/Credits | 74,823,748.45 |
| Number of Checks 0 | Amount of Checks | .00 |
| Number of Other Debits 496 | Amount of Other Debits | 75,020,737.38 |
| | Statement Ending Balance | 6,872.10 |
| Number of Enclosures 0 | Service Charge | .00 |

Deposits and Credits

| Date Posted | Customer Reference | Amount | Description | Bank Reference |
|-------------|--------------------|---------------|---|-----------------|
| 02/03 | | 200,000.00 | Wire In-international WIRE TYPE:INTL IN DATE:140203 TIME:1206 ET TRN:2014020300224558 SNDR REF:7114034LAO510001 ORIG:TARGET CANADA CO ID:711449493108 ORIG BK:TARG ET CORPORATION PMT DET:N/A N/A N/A N/A | 644800370224558 |
| 02/04 | #148 1323 | 960,000.00 | WIRE TYPE:BOOK IN DATE:140204 TIME:1134 ET TRN:2014020400170583 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370170583 |
| 02/05 | #149 1323 | 50,500,000.00 | WIRE TYPE:BOOK IN DATE:140205 TIME:1206 ET TRN:2014020500178757 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370178757 |
| 02/06 | #150 1323 | 786,822.86 | WIRE TYPE:BOOK IN DATE:140206 TIME:1139 ET TRN:2014020600172443 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370172443 |
| 02/07 | | 650.00 | CUR FR 1233199061 TARGET CANADA DES:RETURN ID:20000000510 INDN:SETT-ACH DETAIL RETURN CO ID:1980685622 CCD | 00722148255 |
| 02/10 | | 3,588.79 | CUR FR 1233199061 TARGET CANADA DES:RETURN ID:20000000233 INDN:SETT-ACH DETAIL RETURN CO ID:1980685622 CCD | 00722245449 |
| 02/10 | #151 1323 | 450,000.00 | WIRE TYPE:BOOK IN DATE:140210 TIME:1109 ET TRN:2014021000202185 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370202185 |
| 02/11 | #152 1323 | 445,000.00 | WIRE TYPE:BOOK IN DATE:140211 TIME:1132 ET TRN:2014021100169621 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370169621 |

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2000 CLAYTON RD - 5TH FLOOR
CONCORD, CA 94520

Account Number XXXXXXXXXX 9721
19 31 149 05 M0000 E# 0
Last Statement: 01/31/2014
This Statement: 02/28/2014

DNP

Customer Service
1-888-400-9009

TARGET CANADA CO

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ANALYZED CHECKING

Deposits and Credits

| Date Posted | Customer Reference | Amount | Description | Bank Reference |
|-------------|--------------------|--------------|--|-----------------|
| 02/12 | | 7,500,000.00 | WIRE TYPE:BOOK IN DATE:140212 TIME:1103 ET TRN:2014021200167206 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A CUR FR 1233199061 | 644800370167206 |
| | #153 1323 | | | |
| 02/14 | | 79,203.81 | TARGET CANADA DES:RETURN ID:2000001029 INDN:SETT-ACH DETAIL RETURN CO ID:1980685622 CCD | 00722148142 |
| 02/18 | | 3,321.23 | TARGET CANADA DES:RETURN ID:2000000896 INDN:SETT-ACH DETAIL RETURN CO ID:1980685622 CCD | 00722326856 |
| 02/18 | | 2,000,000.00 | WIRE TYPE:BOOK IN DATE:140218 TIME:1115 ET TRN:2014021800349631 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370349631 |
| | #154 1323 | | | |
| 02/20 | | 1,254,980.00 | WIRE TYPE:WIRE IN DATE: 140220 TIME:1227 ET TRN:2014022000212737 SEQ:1751900051JS/371822 ORIG:TARGET CANADA CO ID:000024043196 SND BK:JPMOR GAN CHASE BANK, N.A. ID:0002 PMT DET:SWF OF 14/02/20 | 644800370212737 |
| 02/20 | | 1,500,000.00 | Wire In-international WIRE TYPE:INTL IN DATE:140220 TIME:1023 ET TRN:2014022000172869 SNDR REF:7114051LAK970001 ORIG:TARGET CANADA CO ID:711449493108 ORIG BK:TARG ET CORPORATION PMT DET:N/A N/A N/A N/A CUR FR 1233199061 | 644800370172869 |
| 02/21 | | 484.20 | TARGET CANADA DES:RETURN ID:2000001809 INDN:SETT-ACH DETAIL RETURN CO ID:1980685622 CCD | 00722157948 |
| 02/21 | | 22,717.53 | WIRE TYPE:BOOK IN DATE:140221 TIME:0000 TRN:2014022100189353 SNDR REF:BOA4858-21FEB14 ORIG:BANK OF AMERICA CUSTOMER ID:2016000962700 PMT DET:RTN WTX 2014022000162718 2/20/14 USD/22748 | 00722157949 |
| 02/24 | | 3,000,000.00 | WIRE TYPE:BOOK IN DATE:140224 TIME:1122 ET TRN:2014022400205704 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A CUR FR 1233199061 | 644800370205704 |
| | #155 1323 | | | |
| 02/27 | | 3,000,000.00 | TARGET CANADA DES:RETURN ID:2000002274 INDN:SETT-ACH DETAIL RETURN CO ID:1980685622 CCD | 00722142029 |
| 02/27 | | 3,000,000.00 | Wire In-international WIRE TYPE:INTL IN DATE:140227 TIME:1519 ET TRN:2014022700287879 SNDR REF:7114058LAN230001 ORIG:TARGET CANADA CO ID:711449493108 ORIG BK:TARG ET CORPORATION PMT DET:N/A N/A N/A N/A | 644800370287875 |
| 02/28 | | 172,000.00 | Wire In-international WIRE TYPE:INTL IN DATE:140228 TIME:1425 ET TRN:2014022800309051 SNDR REF:7114059LAR050001 ORIG:TARGET CANADA CO ID:711449493108 ORIG BK:TARG ET CORPORATION PMT DET:N/A N/A N/A N/A | 644800370309051 |

BANK OF AMERICA, N.A.
 2000 CLAYTON RD - 5TH FLOOR
 CONCORD, CA 94520

Account Number ██████████ 9721
 19 31 149 05 M0000 E# 0
 Last Statement: 01/31/2014
 This Statement: 02/28/2014

DNP

Customer Service
 1-888-400-9009

TARGET CANADA CO

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ANALYZED CHECKING

Deposits and Credits

| Date Posted | Customer Reference | Amount | Description | Bank Reference |
|-------------|--------------------|--------------|---|-----------------|
| 02/28 | | 694,980.00 | WIRE TYPE:WIRE IN DATE: 140228 TIME:1430 ET TRN:2014022800311642 SEQ:6262000059FS/489481 ORIG:TARGET CANADA CO ID:000024043196 SND BK:JPMOR GAN CHASE BANK, N.A. ID:0002 PMT DET:SWF OF 14/02/28 | 644800370311642 |
| 02/28 | #150 1323 | 2,250,000.00 | WIRE TYPE:BOOK IN DATE:140228 TIME:1231 ET TRN:2014022800259383 SMNR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370259383 |

Withdrawals and Debits

Other Debits

| Date Posted | Customer Reference | Amount | Description | Bank Reference |
|-------------|--------------------|--------------|--|----------------|
| 02/03 | | 6,715.00 | Ach Settlement Debits CUR TO 1233199061 TARGET CANADA DES:2000036582 FL# 14030000364 INDN:SETT-INDIV 1980685622 CO ID:1980685622 CCD ID:2000036582 ACC:1210003581291041192 NM:HYUNDAI MERCHANT MARIN | 00722249902 |
| 02/03 | | 28,029.00 | Ach Settlement Debits CUR TO 1233199061 TARGET CANADA DES:2000036581 FL# 14030000364 INDN:SETT-INDIV 1980685622 CO ID:1980685622 CCD ID:2000036581 ACC:111000614826079626 NM:EVERGREEN SHIPPING AGE | 00722249901 |
| 02/03 | | 29,848.00 | Ach Settlement Debits CUR TO 1233199061 TARGET CANADA DES:2000036692 FL# 14030000364 INDN:SETT-INDIV 1980685622 CO ID:1980685622 CCD ID:2000036692 ACC:02100008940759943 NM:AMERICAN PRESIDENT LIN | 00722249904 |
| 02/03 | | 35,361.07 | Ach Settlement Debits CUR TO 1233199061 TARGET CANADA DES:2000036694 FL# 14030000364 INDN:SETT-INDIV 1980685622 CO ID:1980685622 CCD ID:2000036694 ACC:021000021400947862 NM:0039HAPAG LLOYD AMER | 00722249906 |
| 02/03 | | 66,630.00 | Ach Settlement Debits CUR TO 1233199061 TARGET CANADA DES:2000036704 FL# 14030000364 INDN:SETT-INDIV 1980685622 CO ID:1980685622 CCD ID:2000036704 ACC:021001088000184608 NM:NYK LINE | 00722249905 |
| 02/03 | | 88,357.12 | Tfr Transfer Debit CUR TO 1233199061 | 00722007537 |
| 02/04 | | 18,063.81 | Ach Settlement Debits CUR TO 1233199061 TARGET CANADA DES:2000000004 FL# 14034000101 INDN:SETT-INDIV 1980685622 CO ID:1980685622 CCD ID:2000000004 ACC:1210003581291041192 NM:HYUNDAI MERCHANT MARIN | 00722175385 |
| 02/04 | | 1,067,766.96 | Tfr Transfer Debit CUR TO 1233199061 | 00722007107 |
| 02/05 | | 620,964.77 | Tfr Transfer Debit CUR TO 1233199061 | 00722006674 |



BANK OF AMERICA, N.A.
2000 CLAYTON RD - 5TH FLOOR
CONCORD, CA 94520

Account Number XXXXXXXXXX 9721
19 31 149 05 M0000 E# 0
Last Statement: 02/28/2014
This Statement: 04/04/2014

DNP

Customer Service
1-888-400-9009

TARGET CANADA CO
TARGET CANADA / MASTER
ATTENTION TARGET TREASURY DEPT
1000 NICOLLET MALL -TPN -1320
MINNEAPOLIS MN 55403

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ANALYZED CHECKING

Account Summary Information

| | | |
|--|-----------------------------|---------------|
| Statement Period 03/01/2014 - 04/04/2014 | Statement Beginning Balance | 6,872.10 |
| Number of Deposits/Credits 28 | Amount of Deposits/Credits | 45,198,735.94 |
| Number of Checks 0 | Amount of Checks | .00 |
| Number of Other Debits 629 | Amount of Other Debits | 45,201,370.52 |
| | Statement Ending Balance | 4,237.52 |
| Number of Enclosures 0 | Service Charge | .00 |

Deposits and Credits

| Date Posted | Customer Reference | Amount | Description | Bank Reference |
|-------------|--------------------|---------------|---|-----------------|
| 03/03 | #157 1323 | 4,000,000.00 | WIRE TYPE:BOOK IN DATE:140303 TIME:1120 ET TRN:2014030300253315 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370253315 |
| 03/06 | | 400,000.00 | Wire In-international WIRE TYPE:INTL IN DATE:140306 TIME:1141 ET TRN:2014030600193046 SNDR REF:7114065LAI420001 ORIG:TARGET CANADA CO ID:711449493108 ORIG BK:TARG ET CORPORATION PMT DET:N/A N/A N/A N/A | 644800370193046 |
| 03/07 | #158 1323 | 13,161,039.03 | WIRE TYPE:BOOK IN DATE:140307 TIME:1130 ET TRN:2014030700188927 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370188927 |
| 03/10 | #159 1323 | 969,954.66 | WIRE TYPE:BOOK IN DATE:140310 TIME:1033 ET TRN:2014031000185900 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370185900 |
| 03/11 | | 3,500,000.00 | Wire In-international WIRE TYPE:INTL IN DATE:140311 TIME:1541 ET TRN:2014031100254932 SNDR REF:7114070LAM920001 ORIG:TARGET CANADA CO ID:711449493108 ORIG BK:TARG ET CORPORATION PMT DET:N/A N/A N/A N/A | 644800370254932 |
| 03/12 | | 4,882.24 | WIRE TYPE:BOOK IN DATE:140312 TIME:1159 ET TRN:2014031200188179 SNDR REF:BOA6211-28FEB14 ORIG:JOINT STOCK COMMERCIAL BA ID:006550699442 PMT DET:RTN CANADA 1367 DD 19DEC13 USD4898 74 201 3121900171999 AS PER YOUR REQUEST | 644800370188179 |
| 03/13 | | 759,980.00 | WIRE TYPE:WIRE IN DATE: 140313 TIME:1820 ET TRN:2014031300218573 SEQ:9356400072FS/357402 ORIG:TARGET CANADA CO ID:000024043196 SND BK:JFMOR GAN CHASE BANK, N.A. ID:0002 PMT DET:SWF OF 14/03/13 | 644800370218573 |
| 03/13 | #160 1323 | 2,500,000.00 | WIRE TYPE:BOOK IN DATE:140313 TIME:1147 ET TRN:2014031300189240 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370189240 |

BANK OF AMERICA, N.A.
2000 CLAYTON RD - 5TH FLOOR
CONCORD, CA 94520

Account Number XXXXXXXXXX 9721
19 31 149 05 M0000 E# 0
Last Statement: 05/30/2014
This Statement: 07/03/2014

DNP

Customer Service
1-888-400-9009

TARGET CANADA CO
TARGET CANADA / MASTER
ATTENTION TARGET TREASURY DEPT
33 SOUTH 6TH STREET CC-1025
MINNEAPOLIS MN 55402

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ANALYZED CHECKING

Account Summary Information

| | | |
|--|-----------------------------|---------------|
| Statement Period 05/31/2014 - 07/03/2014 | Statement Beginning Balance | 4,834.13 |
| Number of Deposits/Credits 30 | Amount of Deposits/Credits | 47,059,880.00 |
| Number of Checks 0 | Amount of Checks | .00 |
| Number of Other Debits 680 | Amount of Other Debits | 47,058,043.41 |
| | Statement Ending Balance | 6,670.72 |
| Number of Enclosures 0 | Service Charge | .00 |

Deposits and Credits

| Date Posted | Customer Reference | Amount | Description | Bank Reference |
|-------------|--------------------|-----------------------------|---|-----------------|
| 06/02 | #210 1323 | 1,000,000.00 ⁹¹ | WIRE TYPE:BOOK IN DATE:140602 TIME:1109 ET TRN:2014060200231594 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370231594 |
| 06/03 | #211 1323 | 2,050,000.00 ⁸¹ | WIRE TYPE:BOOK IN DATE:140603 TIME:1127 ET TRN:2014060300205004 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370205004 |
| 06/04 | #212 1323 | 750,000.00 ⁸² | WIRE TYPE:BOOK IN DATE:140604 TIME:1116 ET TRN:2014060400190410 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370190410 |
| 06/05 | #213 1323 | 2,610,000.00 ⁸² | WIRE TYPE:BOOK IN DATE:140605 TIME:1117 ET TRN:2014060500197820 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370197820 |
| 06/06 | #214 1323 | 14,380,000.00 ⁸² | WIRE TYPE:BOOK IN DATE:140606 TIME:1038 ET TRN:2014060600179910 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370179910 |
| 06/09 | #215 1323 | 540,000.00 ⁸¹ | WIRE TYPE:BOOK IN DATE:140609 TIME:1048 ET TRN:2014060900187529 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370187529 |
| 06/10 | | 439,980.00 | WIRE TYPE:WIRE IN DATE: 140610 TIME:1247 ET TRN:2014061000219781 SEQ:3937600161FS/365266 ORIG:TARGET CANADA CO ID:000024043196 SND BK:JPMOR GAN CHASE BANK, N.A. ID:0002 PMT DET:SWF OF 14/06/ 10 | 644800370219781 |
| 06/10 | #216 1323 | 575,000.00 ⁸¹ | WIRE TYPE:BOOK IN DATE:140610 TIME:1026 ET TRN:2014061000173580 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370173580 |
| 06/11 | #217 1323 | 7,300,000.00 ⁸¹ | WIRE TYPE:BOOK IN DATE:140611 TIME:1050 ET TRN:2014061100181426 SNDR REF:CANADA 1323 ORIG:NICOLLET ENTERPRISE 1 S.A ID:001233192975 PMT DET:N/A N/A N/A N/A | 644800370181426 |