

IN THE MATTER OF COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF COMARK INC.

Oct. 25/16

APPLICANT

Court File No. CV15-10920-00CL

K. Sachar for Applicant. October 25/16

D. Engler, A. Bunker for Always T. Trust.

*The note was not owned and
issued for the Toronto report
that Mr. Bunker, the secured creditor,
is aware of the proceedings and
does not raise any objections. In
addition, secured reports filed
there has been no adverse comment
with respect to the cost report
of the Toronto.*

*The CCAA policy is being
implemented, subject to matters*

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

PROCEEDING COMMENCED AT
TORONTO

MOTION RECORD
(Termination and Discharge Motion)

OSLER, HOSKIN & HARCOURT LLP
Box 50, 1 First Canadian Place
Toronto, Canada M5X 1B8

Marc Wasserman (LSUC#: 44066M)
Tel: 416.862.4908

Karin Sachar (LSUC #: 59944E)
Tel: 416.862.5949
Fax: 416.862.6666

Lawyers for the Applicant

Matter No: 1163824

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administrative matters

I am satisfied that:

(i) the 10th Report and the activities of the Trustee as described above should be and is approved.

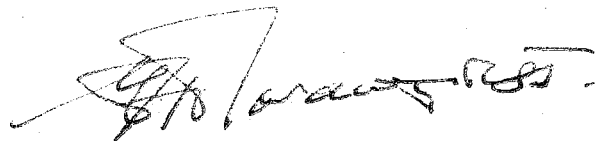
(ii) the fees and disbursements of the Trustee and its counsel for matters to date and for matters to complete the file should be and are approved in the amount set out in the order.

(iii) the CIPA Proceedings should be and are terminated and the Administrative Charge is released and discharged.

(iv) AS 17 to be discharged on terms set out in the Order.

Trust granted.

Order signed in the form presented.


J. J. Parsons, J.S.