

**ONTARIO
SUPERIOR COURT OF JUSTICE
(Commercial List)**

**IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PROPOSED PLAN
OF COMPROMISE OR ARRANGEMENT OF LYDIAN INTERNATIONAL
LIMITED, LYDIAN CANADA VENTURES CORPORATION AND LYDIAN
U.K. CORPORATION LIMITED**

NOTICE OF APPEARANCE

Caterpillar Financial Services (UK) Limited intends to respond to this application.

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TO: THE SERVICE LIST

Ontario
**SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

Proceedings commenced in Toronto

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