



COURT FILE NUMBER 25-2332583
25-2332610
25-2335351

COURT COURT OF QUEEN'S BENCH OF ALBERTA IN BANKRUPTCY AND
INSOLVENCY

JUDICIAL CENTRE CALGARY

PROCEEDINGS IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A
PROPOSAL OF MANITOK ENERGY INC.

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A
PROPOSAL OF RAIMOUNT ENERGY CORP.

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A
PROPOSAL OF CORINTHIAN OIL CORP.

DOCUMENT **AMENDING ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
Norton Rose Fulbright Canada LLP
400 3rd Avenue SW, Suite 3700
Calgary, Alberta T2P 4H2 CANADA

Attention: **Howard A. Gorman, QC and D. Aaron Stephenson**

Telephone: +1 403.267.8144
Facsimile: +1 403.264.5973
howard.gorman@nortonrosefulbright.com
aaron.stephenson@nortonrosefulbright.com
File No. 1001023920

I hereby certify this to be a true copy of the original order dated this 12 day of April 2019

DATE ON WHICH ORDER WAS PRONOUNCED: APRIL 12 2019

NAME OF JUDGE WHO MADE THIS ORDER: Hon. Mr. Justice B.E.L. Romaine

for: Clerk of the Court

LOCATION OF HEARING: Calgary, Alberta

UPON THE APPLICATION by Alvarez & Marsal Canada Inc., in its capacity as the Court-appointed receiver and manager (the "**Receiver**") of the assets, undertakings and properties of Manito Energy Inc. (the "**Debtor**") for an order to amend an Approval and Vesting Order, pronounced in this proceeding on January 18, 2019 (the "**Original SAVO**") relating to a sale of certain of the Debtor's assets by the Receiver to Tantalus Energy Corp. (now, by way of amalgamation, Persist Oil and Gas Inc. ("**Purchaser**")) (such amending order being the "**SAVO Amending Order**"); AND UPON REVIEWING the Eighth Report of the Receiver, dated April 4, 2019 and the Second Amending Agreement appended thereto, which is itself dated March 29, 2019 ("**Second Amending Agreement**");


AND UPON HAVING READ the order appointing the Receiver, pronounced on February 20, 2018, the Application of the Receiver, filed, and other materials filed in this proceeding; AND UPON HAVING READ the Affidavit of Service of Melanie Westman, sworn on April 11, 2019; AND UPON HEARING the submissions of counsel for the Receiver, counsel for the Purchaser, and counsel for such other interested parties as attended at the hearing; AND UPON NOTING no objections from others who were served;

IT IS HEREBY ORDERED THAT:

1. Service of this Application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this Application, and time for service of this Application is abridged to that actually given.
2. All references to "Transaction" in the Original SAVO are hereby amended to mean the sale transaction contemplated by a purchase and sale agreement dated November 23, 2018, as amended by agreement dated December 14, 2018 and by the Second Amending Agreement. All references to "Purchase and Sale Agreement" in the Original SAVO are hereby amended to mean the purchase and sale agreement dated November 23, 2018, as amended by agreement dated December 14, 2018 and by the Second Amending Agreement.
3. For clarity, the Original SAVO, as amended by this SAVO Amending Order, shall hereby approve the Transaction, as most recently amended by the Second Amending Agreement.
4. Schedule C of the Original SAVO is hereby amended to reflect the following additions and deletions:
 - (a) The first page of Schedule C to the Original SAVO, which was deleted from the Original SAVO in error, is attached as Appendix 1 to this SAVO Amending Order and is hereby added to Schedule C of the Original SAVO;
 - (b) Deleted Stolberg Lands and Leases – The assets listed on the Mineral Property Report attached at Appendix 2 of this SAVO Amending Order are hereby added to Schedule C of the Original SAVO;
 - (c) Nisku Lands and Leases – The assets listed on the Mineral Property Report attached at Appendix 3 of this SAVO Amending Order are hereby deleted from Schedule C of the Original SAVO;
 - (d) Nisku Wells – The assets listed at Appendix 4 of this SAVO Amending Order are hereby deleted from Schedule C of the Original SAVO; and

(e) Additional Assets – The assets listed at Appendix 5 of this SAVO Amending Order are hereby added to Schedule C of the Original SAVO.

5. The assets (being Mannville Wells and Mannville Lands and Leases) listed on the well list and Mineral Property Report attached at Appendix 6 of this SAVO Amending Order, although forming part of the Purchase and Sale Agreement and notwithstanding any provision in the Original SAVO to the contrary, shall not vest or be taken by the Purchaser free and clear of all or any security or other interests, and shall instead be taken by the Purchaser on an “as is, where is” basis and subject to all and any claims that may be made against them.



J.C.Q.B.A.

Appendix 1

First page of Schedule C to the Original SAVO

The Purchased Assets consist of the Assets (as defined in the Purchase and Sale Agreement), including the Lands and Petroleum Natural Gas Rights, the Wells, the Facilities, the Pipelines and the Stream Assets described in the attachments to this Schedule "C".

Appendix 2

Mineral Property Report for the Deleted Stolberg Lands and Leases

See the attached.

MANITOK ENERGY, INC.

Mineral Property Report

Cordel/Stolberg (Deleted in Error) Additions

Generated by Cynthia Joly on March 29, 2019 at 9:59:17 am.

Selection

Admin Company:
Category:
Country:
Province:
Division:
Area(s):
Active / Inactive:
Status Types:
Lease Types:
Acreage Status:
Expiry Period:
Acreage Category:

CORDEL/STOLBERG
Active

Print Options

Acres / Hectares:
Working Interest DOI:
Other DOI:
Related Contracts:
Royalty Information:
Well Information:
Remarks:
Acreage:

Hectares
Yes
Rental
Yes No
Related Units: No
No
No
No
Producing / Non Producing
Developed / Undeveloped
Proven / Unproven

Sort Options

Division: Yes



MANITOK ENERGY, INC.

Mineral Property Report

Cordel/Stolberg (Deleted in Error) Additions

Generated by Cynthia Joly on March 29, 2019 at 9:59:17 am.

Sort Options

Category:	Yes
Province:	Yes
Area:	Yes
Location:	Yes



CS LAND Version: 11.1.4

MANITOK ENERGY, INC.
Mineral Property Report

Division: Foothills - AB
 Category: Mineral
 Province: Alberta
 Area : CordeL/Stolberg

REPORTED IN HECTARES

CordeL/Stolberg (Deleted in Error) Additions

File Number	Lse Type	Lessor Type	Exposure	Oper.Cont.	ROFR	DOI Code	Lease Description / Rights Held
File Status	Int Type / Lse No/Name	Operator / Payor	Gross	Net	Doi Partner(s)	*	*

(cont'd)

M00565	Sub: A		0.000	0.000	NProv:	0.000	0.000
							C00210 A ROYALTY Jun 30, 1961
							C00211 B P&S May 04, 2016 (I)
							C01154 A CONVEYANCE May 19, 2017 (I)
							C01155 C ROYALTY May 19, 2017

M00565	Sub: C	CR	128.000	C00197 A	Yes	WI	TWP 41 RGE 14 W5M W 22
ACTIVE	119151	MANITOK	128.000	MANITOK		47.62905400	ALL PNG FROM TOP SURFACE TO
			60.965	CNRL		18.05511600	BASE MANNVILLE
				CANLIN		8.65474700	
				GAS SUPPLY		11.00000000	
				TAQA NORT		14.66108300	

Status	Prod:	Hectares	Net	Hectares	Net
UNDEVELOPED		0.000	0.000	0.000	0.000
	Dev:	0.000	0.000	128.000	60.965
	Prov:	0.000	0.000	0.000	0.000
	Total Rental:		448.00		

Related Contracts

C00197 A AGREEMENT Sep 28, 1973
 C00203 B P&S Jan 19, 2016 (I)
 C00203-TR A TRUST Mar 01, 2016
 C00208 C FOROY Oct 18, 1973
 C00210 G ROYALTY Jun 30, 1961
 C00211 B P&S May 04, 2016 (I)

M00565	Sub: E	CR	0.000	C00197 A	Yes	WI	TWP 41 RGE 14 W5M W 22
ACTIVE	119151	MANITOK	0.000	MANITOK		47.62905400	ALL PNG FROM TOP SURFACE TO
			0.000	CNRL		18.05511600	BASE CARDIUM
				CANLIN		8.65474700	
				GAS SUPPLY		11.00000000	
				TAQA NORT		14.66108300	

Related Contracts

C00208 J FOROY Oct 18, 1973
 C00210 I ROYALTY Jun 30, 1961
 C00197 A AGREEMENT Sep 28, 1973

MANITOK ENERGY, INC.
Mineral Property Report

Division: Foothills - AB
 Category: MINERAL
 Province: ALBERTA
 Area : CORDEL/STOLBERG

REPORTED IN HECTARES

Cordel/Stolberg (Deleted in Error) Additions

File Number	Lse Type	Lessor Type	Exposure	Oper.Cont.	ROFR	DOI Code	Lease Description / Rights Held
File Status	Int Type / Lse No/Name	Operator / Payor	Gross	Net	Doi Partner(s)	*	*

(cont'd)

M00565

Sub: E	Status	Hectares	Net	Hectares	Net
	UNDEVELOPED	0.000	0.000	0.000	0.000
	Prod:		NProd:		0.000
	Dev:		Undev:		0.000
	Prov:		NProv:		0.000

M00565

Sub: D	CR	Eff:	Jan 25, 1960	256.000	C00266	A	Yes	WI	RENTAL
ACTIVE	WI - TRUST	Exp:	Jan 24, 1981	256.000	MANITOK			24.16660000	50.00000000
	119151	Ext:	15	61.866	CANLIN			75.83340000	50.00000000
	MANITOK				IKKUMA				
	HUSKY								
100.00000000									

Total Rental: 896.00

----- Related Contracts -----

C00203 B	P&S	Jan 19, 2016 (I)
C00203-TR A	TRUST	Mar 01, 2016
C00211 B	P&S	May 04, 2016 (I)
C00266 A	POOL	Dec 10, 1976

M00097

Sub: G	CR	Eff:	Oct 31, 1960	0.000	C00096	H	Yes	WI	RENTAL
ACTIVE	WI - TRUST	Exp:	Oct 30, 1981	0.000	MANITOK			45.00000000	50.00000000
	121928	Ext:	15	0.000	IKKUMA			55.00000000	50.00000000
	MANITOK								
	HUSKY								
100.00000000									

Total Rental: 0.00

----- Related Contracts -----

C00096 H	JOA	Aug 24, 1959
C00210 H	ROYALTY	Jun 30, 1961
C00203-TR A	TRUST	Mar 01, 2016
C01155 D	ROYALTY	May 19, 2017

MANITOK ENERGY, INC.
Mineral Property Report

Division: Foothills - AB
 Category: MINERAL
 Province: ALBERTA
 Area : CORDEL/STOLBERG

REPORTED IN HECTARES

Cordel/Stolberg (Deleted in Error) Additions

File Number	Lse Type	Lessor Type	Exposure	Oper.Cont.	ROFR	DOI Code	Lease Description / Rights Held
File Status	Int Type / Lse No/Name	Operator / Payor	Net	Doi Partner(s)	*	*	

(cont'd)

M00097	Sub: A	MANITOK					EXCL PNG IN UPPER_MANNVILLE
	100.00000000	HUSKY			448.00		

Status	Hectares	Net	NPProd:	Undev:	NProv:	Related Contracts	
						P&S	Apr 30, 2015 (I)
DEVELOPED	0.000	0.000	0.000	0.000	0.000	C00020 A	P&S
	128.000	128.000	128.000	0.000	0.000	C00026 I	JOA
	0.000	0.000	0.000	0.000	0.000	C00031 A	POOLFO
	0.000	0.000	0.000	0.000	0.000	C00031 C	POOLFO
						C00168 A	P&S
						C00171 F	ROYALTY
						C00177 A	ROYALTY
						C00181 A	P&S
						FS00010	GAS HANDLE
						FS00012	GAS PROC
						FS00014	GAS HANDLE
						FS00017 A	FAC
						FS00021	CON WFO
						SA00003	GAS HANDLE
						SA00008	GAS HANDLE
						SA00010	GAS HANDLE
						SA00013	TIE IN

Status	Hectares	Net	NPProd:	Count Acreage =	No	Related Contracts	
						P&S	Apr 30, 2015 (I)
ACTIVE	0.000	0.000	0.000	0.000	0.000	C00020 A	P&S
	0.000	0.000	0.000	0.000	0.000	C00031 B	POOLFO
	0.000	0.000	0.000	0.000	0.000	C00168 A	P&S
	0.000	0.000	0.000	0.000	0.000	C00169 A	FARMOUT

MANITOK ENERGY, INC.
Mineral Property Report

Division: Foothills - AB
 Category: MINERAL
 Province: ALBERTA
 Area : CORDEL/STOLBERG

REPORTED IN HECTARES

Cordel/Stolberg (Deleted in Error) Additions

File Number	Lse Type	Lessor Type	Exposure	Oper.Cont.	ROFR	DOI Code	Lease Description / Rights Held
File Status	Int Type / Lse No/Name	Operator / Payor	Net	Doi Partner(s)	*	*	

(cont'd)

M00097	Sub: B		Dev: 0.000	0.000	Undev: 0.000	0.000	C00171 H ROYALTY Apr 30, 2015
			Prov: 0.000	0.000	NProv: 0.000	0.000	C00177 A ROYALTY Jun 11, 2015
							C00181 A P&S Jun 11, 2015(I)
							SA00078 GAS HANDLE Jan 01, 2016

M00097	PNG	CR	Eff: Oct 31, 1960	0.000	C00082 A No	WI	TWP 42 RGE 15 W5M W 11
Sub: C	RI		Exp: Oct 30, 1981	0.000	CANLIN	65.000000000	ALL NG IN CARDIUM
ACTIVE	121928		Ext: 15	0.000	BRIKO	35.000000000	(EXCLUDING THE
	CANLIN						102-6-11-42-15-W5/00 WELLBORE)
	HUSKY		Count Acreage = No	Total Rental: 0.00			

Status	Hectares	Net	Prod:	0.000	NProd:	0.000	Dev:	0.000	Undev:	0.000	Prov:	0.000	NProv:	0.000	Related Contracts
	0.000	0.000													C00033 A P&S Sep 20, 2011(I)
	0.000	0.000													C00082 A POOLFO Mar 01, 1999

M00097	PNG	CR	Eff: Oct 31, 1960	0.000	C00082 B No	WI	TWP 42 RGE 15 W5M W 11
Sub: CA	RI		Exp: Oct 30, 1981	0.000	CANLIN	65.000000000	(THE 102-6-11-42-15-W5/00
ACTIVE	121928		Ext: 15	0.000	IKKUMA	35.000000000	WELLBORE ONLY)
	CANLIN						
	HUSKY		Count Acreage = No	Total Rental: 0.00			

Status	Hectares	Net	Prod:	0.000	NProd:	0.000	Dev:	0.000	Undev:	0.000	Prov:	0.000	NProv:	0.000	Related Contracts
	0.000	0.000													C00082 B POOLFO Mar 01, 1999

MANITOK ENERGY . INC.
Mineral Property Report

Division: Foothills - AB
 Category: MINERAL
 Province: ALBERTA
 Area : CORDEL/STOLBERG

REPORTED IN HECTARES

Cordel/Stolberg (Deleted in Error) Additions

File Number	Lse Type	Lessor Type	Exposure	Oper.Cont.	ROFR	DOI Code	Lease Description / Rights Held		
							Net	Doi Partner(s)	*
File Status	Int Type / Lse No/Name	Operator / Payor	Gross						
Area Total:									
	Total Gross:		3,648.000			1,832.911			
	Prod Gross:		0.000			0.000		NProd Net:	0.000
	Dev Gross:		448.000			302.080		Undev Net :	1,530.831
	Prov Gross:		0.000			0.000		NProv Net:	0.000
	Total Gross:		3,648.000			1,832.911			
	Prod Gross:		0.000			0.000		NProd Net:	0.000
	Dev Gross:		448.000			302.080		Undev Net :	1,530.831
	Prov Gross:		0.000			0.000		NProv Net:	0.000
	Total Gross:		3,648.000			1,832.911			
	Prod Gross:		0.000			0.000		NProd Net:	0.000
	Dev Gross:		448.000			302.080		Undev Net :	1,530.831
	Prov Gross:		0.000			0.000		NProv Net:	0.000
	Total Gross:		3,648.000			1,832.911			
	Prod Gross:		0.000			0.000		NProd Net:	0.000
	Dev Gross:		448.000			302.080		Undev Net :	1,530.831
	Prov Gross:		0.000			0.000		NProv Net:	0.000
	Total Gross:		3,648.000			1,832.911			
	Prod Gross:		0.000			0.000		NProd Net:	0.000
	Dev Gross:		448.000			302.080		Undev Net :	1,530.831
	Prov Gross:		0.000			0.000		NProv Net:	0.000

** End of Report **

Appendix 3

Mineral Property Report for the Nisku Lands and Leases

See the attached.

MANITOK ENERGY, INC.

Mineral Property Report

Wayne - Nisku Deletions

Generated by Cynthia Joly on March 29, 2019 at 2:34:30 pm.

Selection

Admin Company:
Category:
Country:
Province:
Division:
Area(s):
Active / Inactive:
Status Types:
Lease Types:
Acreage Status:
Expiry Period:
Acreage Category:

WAYNE
Active

Print Options

Acres / Hectares:
Working Interest DOI:
Other DOI:
Related Contracts:
Royalty Information:
Well Information:
Remarks:
Acreage:

Yes
No
No
No
Producing / Non Producing
Developed / Undeveloped
Proven / Unproven

Sort Options

Division: Yes



MANITOK ENERGY, INC.

Mineral Property Report

Wayne - Nisku Deletions

Generated by Cynthia Joly on March 29, 2019 at 2:34:30 pm.

Sort Options

Category:	Yes
Province:	Yes
Area:	Yes
Location:	Yes



CS LAND Version: 11.1.4

MANITOK ENERGY, INC.
Mineral Property Report

Division: PLAINS - AB
 Category: MINERAL
 Province: ALBERTA
 Area : WAYNE

REPORTED IN HECTARES

Wayne - Nisku Deletions

File Number	Lse Type	Lessor Type	Exposure	Oper.Cont.	ROFR	DOI Code	Lease Description / Rights Held	
							File Status	Mineral Int
			Net	Doi Partner(s)	*			
M00411	PNG	CR	0.000			WI	(103/02-12-028-21-W4/00 WELL ONLY)	
Sub: B	WI - TRUST	Exp: Mar 24, 1999	0.000	MANITOK		100.000000000	(PRODUCTION GOVERNED BY PAUA NO. 1)	
ACTIVE	0494030291	Ext: 18	0.000				C00177 C	
100.000000000	MANITOK	Ext: Aug 03, 2018		Total Rental: 0.00				
	LYNX							
			Net	Pro	Hectares	Net	Hectares	Net
			0.000	0.000	0.000	0.000	0.000	0.000
			0.000	0.000	0.000	0.000	0.000	0.000
			0.000	0.000	0.000	0.000	0.000	0.000
			NPProd:	NPProd:	NPProd:	NPProd:	NPProd:	NPProd:
			Undev:	Undev:	Undev:	Undev:	Undev:	Undev:
			NProv:	NProv:	NProv:	NProv:	NProv:	NProv:
			Total Rental:	Total Rental:	Total Rental:	Total Rental:	Total Rental:	Total Rental:
				647.50				
M00378	PET	FH	129.500			WI	TWP 27 RGE 21 W4M NW 28, SE 28	
Sub: A	WI	Exp: May 26, 2017	129.500	MANITOK		100.000000000	ALL PETROLEUM IN ELLERSLIE	
ACTIVE	PRAIRIESKY	Ext: HBP	129.500					
100.000000000	MANITOK							
	MANITOK							
			Net	Pro	Hectares	Net	Hectares	Net
			0.000	0.000	0.000	0.000	0.000	0.000
			0.000	0.000	0.000	0.000	0.000	0.000
			0.000	0.000	0.000	0.000	0.000	0.000
			NPProd:	NPProd:	NPProd:	NPProd:	NPProd:	NPProd:
			Undev:	Undev:	Undev:	Undev:	Undev:	Undev:
			NProv:	NProv:	NProv:	NProv:	NProv:	NProv:
			Total Rental:	Total Rental:	Total Rental:	Total Rental:	Total Rental:	Total Rental:
				647.50				
M00411	PNG	CR	1.720			WI	TWP 28 RGE 20 W4M PTN NW 6	
Sub: A	WI - TRUST	Exp: Mar 24, 1999	1.720	MANITOK		100.000000000	(PTN. DESIGNATED AS ROBINSON LAKE)	
ACTIVE	0494030291	Ext: 18	1.720	LYNX			ALL PETROLEUM TO BASE NISKU	
100.000000000	MANITOK	Ext: Aug 03, 2018						
	LYNX							
			Net	Pro	Hectares	Net	Hectares	Net
			0.000	0.000	0.000	0.000	0.000	0.000
			0.000	0.000	0.000	0.000	0.000	0.000
			0.000	0.000	0.000	0.000	0.000	0.000
			NPProd:	NPProd:	NPProd:	NPProd:	NPProd:	NPProd:
			Undev:	Undev:	Undev:	Undev:	Undev:	Undev:
			NProv:	NProv:	NProv:	NProv:	NProv:	NProv:
			Total Rental:	Total Rental:	Total Rental:	Total Rental:	Total Rental:	Total Rental:
				50.00				
			Related Contracts	Related Contracts	Related Contracts	Related Contracts	Related Contracts	Related Contracts
				C00010 Y P&S Jun 05, 2015 (I)				C00010 AK P&S Jun 05, 2015 (I)
				C00177 C ROYALTY Jun 11, 2015				C00177 C ROYALTY Jun 11, 2015
				C00180 D ROYALTY Jun 11, 2015				
				C00181 C P&S Jun 11, 2015 (I)				
				C00182 A P&S Jun 11, 2015 (I)				
				C00198 G FO&OPT May 17, 2016 (I)				

MANITOK ENERGY, INC.
Mineral Property Report

Division: PLAINS - AB
 Category: MINERAL
 Province: ALBERTA
 Area : WAYNE

REPORTED IN HECTARES

Wayne - Nisku Deletions

File Number	Lse Type	Lessor Type	Exposure	Oper.Cont.	ROFR	DOI Code	Lease Description / Rights Held
File Status	Int Type / Lse No/Name	Operator / Payor	Gross	Net	Doi Partner(s)	*	*
Mineral Int	Operator / Payor		Net	Doi Partner(s)	*	*	
(cont'd)							
M00411							
Sub: A			0.000	0.000	NProv:	0.000	0.000
M00413	PNG	CR	23.620			WI	RENTAL TWP 28 RGE 20 W4M PTN SE 7, PTN
Sub: D	WI - TRUST		23.620	MANITOK	*	100.000000000	LSD 3, PTN LSD 4 SEC 7
ACTIVE	0494030292		23.620	LYNX			(PTN. DESIGNATED AS ROBINSON LAKE)
100.000000000	MANITOK						ALL PETROLEUM FROM BASE
	LYNX						BELLY_RIVER TO BASE NISKU
					Total Rental:	82.67	
							----- Related Contracts -----
					Prod:	0.000	C00010 AK P&S Jun 05, 2015 (I)
					Dev:	23.620	C00177 C ROYALTY Jun 11, 2015
					Prov:	0.000	C00180 C ROYALTY Jun 11, 2015
							C00182 A P&S Jun 11, 2015 (I)
M00413	PNG	CR	17.380			WI	RENTAL TWP 28 RGE 20 W4M PTN LSD 5,
Sub: A	WI - TRUST		17.380	MANITOK	*	100.000000000	PTN LSD 6 SEC 7
ACTIVE	0494030292		17.380	LYNX			(PTN. DESIGNATED AS ROBINSON LAKE)
100.000000000	MANITOK						ALL PETROLEUM FROM BASE
	LYNX						BELLY_RIVER TO BASE NISKU
					Total Rental:	60.83	
							----- Related Contracts -----
					Prod:	0.000	C00010 AK P&S Jun 05, 2015 (I)
					Dev:	17.380	C00177 C ROYALTY Jun 11, 2015
					Prov:	0.000	C00180 C ROYALTY Jun 11, 2015
							C00182 A P&S Jun 11, 2015 (I)

MANITOK ENERGY, INC.
Mineral Property Report

Division: PLAINS - AB
 Category: MINERAL
 Province: ALBERTA
 Area : WAYNE

REPORTED IN HECTARES

Wayne - Nisku Deletions

File Number	Lse Type	Lessor Type	Exposure	Oper.Cont.	ROFR	DOI Code	Lease Description / Rights Held	
							File Status	Mineral Int
			Gross	Net	Doi Partner(s)	*	*	
M00414	PET	FH	16.190	C00186	A	No	WI	TWP 28 RGE 20 W4M LSD 11 SEC 7
Sub: A	WI		16.190	MANITOK			40.000000000	ALL PETROLEUM IN NISKU
ACTIVE	PRAIRIESKY		6.476	SANLING			60.000000000	
	MANITOK							
100.000000000	MANITOK							
								Related Contracts
								C00010 I P&S Jun 05, 2015 (I)
								C00177 C ROYALTY Jun 11, 2015
								C00180 E ROYALTY Jun 11, 2015
								C00182 A P&S Jun 11, 2015 (I)
								C00186 A FARMOUT May 17, 2007
								SA00045 WEF Sep 01, 2007
								SA00046 CON WFO Nov 01, 2007
								Total Rental: 80.94
M00447	PET	FH	32.375	MANITOK			WI	TWP 28 RGE 20 W4M LSDS 12, 13,
Sub: A	WI		32.375	MANITOK			100.000000000	SEC 7
ACTIVE	PRAIRIESKY		32.375					ALL PETROLEUM IN NISKU
	MANITOK							
100.000000000	MANITOK							
								Related Contracts
								C00010 AK P&S Jun 05, 2015 (I)
								C00177 C ROYALTY Jun 11, 2015
								C00180 E ROYALTY Jun 11, 2015
								C00181 C P&S Jun 11, 2015 (I)
								C00182 A P&S Jun 11, 2015 (I)
								SA00045 WEF Sep 01, 2007
								SA00046 CON WFO Nov 01, 2007
								Total Rental: 161.88
M00416	PNG	CR	64.000	MANITOK			WI	TWP 28 RGE 21 W4M SE 12
Sub: A	WI - TRUST		64.000	MANITOK			100.000000000	(SURFACE RESTRICTIONS APPLY
ACTIVE	0494030293		64.000	LYNX				SEE LEASE FILE)
	MANITOK							PETROLEUM FROM BASE MANNVILLE
100.000000000	LYNX							TO BASE NISKU
								Total Rental: 224.00

MANITOK ENERGY . INC.
Mineral Property Report

Division: PLAINS - AB
 Category: MINERAL
 Province: ALBERTA
 Area : WAYNE

REPORTED IN HECTARES

Wayne - Nisku Deletions

File Number	Lse Type	Lessor Type	Exposure	Oper.Cont.	ROFR	DOI Code	Lease Description / Rights Held
File Status	Int Type / Lse No/Name	Operator / Payor	Gross	Net	Doi Partner(s)	*	*

(cont'd)

M00416	Sub: A	Status	Hectares	Net	Hectares	Net	Related Contracts
		DEVELOPED	0.000	0.000	0.000	0.000	C00010 AK P&S Jun 05, 2015 (I)
			64.000	64.000	0.000	0.000	C00177 C ROYALTY Jun 11, 2015
			0.000	0.000	0.000	0.000	C00181 C P&S Jun 11, 2015 (I)

M00451	PET	FH	Eff: May 27, 2014	48.560	WI	TWP 28 RGE 21 W4M LSDS 9, 10 & 15 OF SEC 12	
Sub: A	WI	Exp: May 26, 2017	48.560	MANITOK	100.000000000	ALL PETROLEUM IN NISKU	
ACTIVE	PRAIRIESKY	Ext: HBP	48.560	Total Rental: 242.80			
100.000000000	MANITOK						
	MANITOK						

M00452	PET	FH	Eff: May 27, 2014	80.950	WI	TWP 28 RGE 21 W4M LSDS 3, 5, 6, 7 & 10 SEC 13	
Sub: A	WI	Exp: May 26, 2017	80.950	MANITOK	100.000000000	ALL PETROLEUM FROM TOP NISKU TO BASE NISKU	
ACTIVE	PRAIRIESKY	Ext: HBP	80.950	Total Rental: 404.75			
100.000000000	MANITOK						
	MANITOK						

M00451	Sub: A	Status	Hectares	Net	Hectares	Net	Related Contracts
		DEVELOPED	0.000	0.000	0.000	0.000	C00010 AO P&S Jun 05, 2015 (I)
			48.560	48.560	0.000	0.000	C00177 C ROYALTY Jun 11, 2015
			0.000	0.000	0.000	0.000	C00181 C P&S Jun 11, 2015 (I)

REPORTED IN HECTARES

MANITOK ENERGY, INC.
Mineral Property Report

Division: PLAINS - AB
 Category: MINERAL
 Province: ALBERTA
 Area : WAYNE

Wayne - Nisku Deletions

File Number	Lse Type	Lessor Type	Exposure	Oper.Cont.	ROFR	DOI Code	Lease Description / Rights Held
File Status	Int Type / Lse No/Name	Operator / Payor	Gross	Net	Doi Partner(s)	*	*

M00378	PET	FH	64.750	64.750	MANITOK	WI	TWP 28 RGE 21 W4M NE 33
Sub: B	WI	Exp: May 26, 2017	64.750	64.750	MANITOK	100.000000000	ALL PETROLEUM IN NISKU
ACTIVE	PRAIRIESKY	Ext: HBP	64.750				
	MANITOK						
100.000000000	MANITOK			Total Rental: 323.75			
							Related Contracts
							C00010 I P&S Jun 05, 2015 (I)
							C00177 C ROYALTY Jun 11, 2015
							C00180 E ROYALTY Jun 11, 2015
							C00181 C P&S Jun 11, 2015 (I)
							C00182 A P&S Jun 11, 2015 (I)
							C00191 A AGREEMENT Jan 27, 2015

M00456	PET	FH	32.375	32.375	MANITOK	WI	TWP 28 RGE 21 W4M LSDS 11, 12
Sub: A	WI	Exp: May 26, 2017	32.375	32.375	MANITOK	100.000000000	SEC 34
ACTIVE	PRAIRIESKY	Ext: HBP	32.375				ALL PETROLEUM IN NISKU
	MANITOK						
100.000000000	MANITOK			Total Rental: 161.88			
							Related Contracts
							C00010 AO P&S Jun 05, 2015 (I)
							C00180 E ROYALTY Jun 11, 2015

M00418	PNG	CR	256.000	256.000	MANITOK	WI	TWP 29 RGE 21 W4M SEC 9
Sub: A	WI - TRUST	Exp: Aug 26, 1998	256.000	256.000	MANITOK	100.000000000	ALL PETROLEUM TO BASE NISKU
ACTIVE	0493080323	Ext: 15	256.000	LYNX			
	MANITOK						
100.000000000	LYNX			Total Rental: 896.00			
							Related Contracts
							C00010 AK P&S Jun 05, 2015 (I)
							C00177 C ROYALTY Jun 11, 2015
							C00180 E ROYALTY Jun 11, 2015
							C00182 A P&S Jun 11, 2015 (I)

Report Date: Mar 29, 2019
 Page Number: 6

REPORTED IN HECTARES

**MANITOK ENERGY, INC.
 Mineral Property Report**

Division: PLAINS - AB
 Category: MINERAL
 Province: ALBERTA
 Area : WAYNE

Wayne - Nisku Deletions

File Number	Lse Type	Lessor Type	Exposure	Oper.Cont.	ROFR	DOI Code	Lease Description / Rights Held
File Status	Int Type / Lse No/Name		Gross				
Mineral Int	Operator / Payor		Net	Doi Partner(s)	*	*	

(cont'd)

M00418							
Sub: A	DEVELOPED		256.000	256.000	Undev:	0.000	0.000
			0.000	0.000	NProv:	0.000	0.000

REPORTED IN HECTARES

MANITOK ENERGY, INC.
Mineral Property Report

Division: PLAINS - AB
 Category: MINERAL
 Province: ALBERTA
 Area : WAYNE

Wayne - Nisku Deletions

File Number	Lse Type	Lessor Type	Exposure	Oper. Cont.	ROFR	DOI Code	Lease Description / Rights Held						
							Net	Doi Partner(s)	Gross	*			
File Status	Int Type / Lse No/Name	Operator / Payor	Total Gross:	Prod Net:	Dev Net:	Prov Net:	Total Net:	NPProd Gross:	Undev Gross:	NPProd Net:	Undev Net:	NPProd Net:	Undev Net:
			767.420	0.000	571.450	0.000	757.706	0.000	561.736	0.000	195.970	0.000	195.970
Area Total:			Total Gross:	Prod Net:	Dev Net:	Prov Net:	Total Net:	NPProd Gross:	Undev Gross:	NPProd Net:	Undev Net:	NPProd Net:	Undev Net:
			767.420	0.000	571.450	0.000	757.706	0.000	561.736	0.000	195.970	0.000	195.970
Province Total:			Total Gross:	Prod Net:	Dev Net:	Prov Net:	Total Net:	NPProd Gross:	Undev Gross:	NPProd Net:	Undev Net:	NPProd Net:	Undev Net:
			767.420	0.000	571.450	0.000	757.706	0.000	561.736	0.000	195.970	0.000	195.970
Category Total:			Total Gross:	Prod Net:	Dev Net:	Prov Net:	Total Net:	NPProd Gross:	Undev Gross:	NPProd Net:	Undev Net:	NPProd Net:	Undev Net:
			767.420	0.000	571.450	0.000	757.706	0.000	561.736	0.000	195.970	0.000	195.970
Division Total:			Total Gross:	Prod Net:	Dev Net:	Prov Net:	Total Net:	NPProd Gross:	Undev Gross:	NPProd Net:	Undev Net:	NPProd Net:	Undev Net:
			767.420	0.000	571.450	0.000	757.706	0.000	561.736	0.000	195.970	0.000	195.970
Report Total:			Total Gross:	Prod Net:	Dev Net:	Prov Net:	Total Net:	NPProd Gross:	Undev Gross:	NPProd Net:	Undev Net:	NPProd Net:	Undev Net:
			767.420	0.000	571.450	0.000	757.706	0.000	561.736	0.000	195.970	0.000	195.970

** End of Report **

Appendix 4

Nisku Wells

UWI	Area	License	Well Name	Zone	Surface Location	WI	WI Type
102/12-07-028-20W4/00	WAYNE	0216811	MNK WAYNE 12-7-28-20	Dnisku	15-12-028-21W4	100	WI
1W0/13-07-028-20W4/00	WAYNE	0259947	MNK WAYNE 13-7-28-20	Dnisku	12-12-028-21W4	100	WI
100/10-12-028-21W4/00	WAYNE	0294971	MNK WAYNE 10-12-28-21	Dnisku	11-12-028-21W4	100	WI
100/16-12-028-21W4/00	WAYNE	0180726	MNK WAYNE 16-12-28-21	Dnisku	05-18-028-20W4	100	WI
102/05-13-028-21W4/00	WAYNE	0295543	MNK WAYNE 5-13-28-21	Dnisku	05-13-028-21W4	100	WI
102/06-13-028-21W4/00	WAYNE	0206266	MNK 02 WAYNE 6-13-28-21	Dnisku	14-12-028-21W4	100	WI
100/07-13-028-21W4/00	WAYNE	0207053	MNK WAYNE 7-13-28-21	Dnisku	16-12-028-21W4	100	WI
102/10-13-028-21W4/00	WAYNE	0179667	MNK WAYNE 10-13-28-21	Dnisku	05-18-028-20W4	100	WI
100/09-33-028-21W4/00	WAYNE	0303307	MNK WAYNE 9-33-28-21	Dnisku	12-34-028-21W4	100	WI
100/11-34-028-21W4/00	WAYNE	0212335	MNK WAYNE 11-34-28-21	Dnisku	12-34-028-21W4	100	WI
100/12-34-028-21W4/00	WAYNE	0205175	MNK WAYNE 12-34-28-21	Dnisku	12-34-028-21W4	100	WI
100/08-20-028-21W4/00	WAYNE	0170241	MNK WAYNE 8-20-28-21	Dnisku	08-20-028-21W4	100	WI

Appendix 5

Additional Assets

1. 9-8-11-13W4 wellbore (Working interest 100%)
2. Dunes area: Re-fridge skid unit (Working interest 54%)
3. Lac La Biche: 2 x trailered compressor units
4. Chevy Kodiak GD Enduro 24
5. Chevy Kodiak GD Enduro 25

~~6. 11-2-81-12W6 Compressor - Waukesha L7042GSI - Gemini Ego4-3~~ BR.

~~7-6.~~ Gordondale - 1-9-79-11W6: Compressor AJAX 3 Stage

BR-8-7. Lac La Biche - 11-3-67-13W4: Compressor - Cat G3412-TA - Ariel JG/4 - recip

8 The pumpjacks listed on the following page BR.

Field	Count	Location	Asset	Description	SN
Wayne	1	102/12-07-028-21W4M	Pumpjack	912-365-168D	982377507
Wayne	2	05-13-028-21W4M	Pumpjack	640-305-168	680423-9208
Wayne	3	10-12-028-21W4M	Pumpjack	640-305-168	
Wayne	4	16-14-28-21W4M	Pumpjack	640-305-144	H55955N-387881
Wayne	5	12-34-28-21W4M	Pumpjack	C640-365-144	2406-536237
Wayne	6	9-33-028-21W4M	Pumpjack	C640-365-144	9509900390
Wayne	7	11-34-28-21W4M	Pumpjack	640-305-144	930280-9248D
Wayne	8	102/16-14-28-21W4M	Pumpjack	456-256-144	930308-9271D
Wayne	9	05-30-25-21W4M	Pumpjack	228-213-86	D79908M428741
Wayne	10	14-24-28-22W4M	Pumpjack	160-173-86	6815-124370
Wayne	11	6-35-27-23W4M	Pumpjack	160-173-74	F82562L-437810
Wayne	12	10-13-028-22W4M	Pumpjack	160-173-74	D58894N392928
Wayne	13	10-13-028-22W4M	Pumpjack	160-173-74	
Wayne	14	10-35-027-23W4M	Pumpjack	160-173-74	8808999803
Wayne	15	09-07-28-20W4M	Pumpjack	114-143-64	840179302
Wayne	16	14-06-028-20W4M	Pumpjack	114-143-64	
Wayne	17	14-06-028-20W4M	Pumpjack	114-143-64	
Wayne	18	15-24-27-22W4M	Pumpjack		79598

Appendix 6

Mannville Wells and Mannville Lands and Leases

Mannville Wells

Part A

UWI	License Number	Full Area Name	Zone
103/10-13-028-22W4	458958	WAYNE	Mannville
102/06-33-027-21W4	449945	WAYNE	Mannville
100/03-12-028-22W4	400255	WAYNE	Mannville
100/05-02-028-22W4	183804	WAYNE	Mannville
102/03-02-028-22W4	437959	WAYNE	Mannville
103/14-35-027-22W4	455189	WAYNE	Mannville
103/12-35-027-22W4	455188	WAYNE	Mannville
102/08-34-027-22W4	455192	WAYNE	Mannville
102/02-34-027-22W4	453264	WAYNE	Mannville
100/03-34-027-22W4	444100	WAYNE	Mannville
100/14-27-027-22W4	399467	WAYNE	Mannville
103/13-27-027-22W4	446819	WAYNE	Mannville

Part B

UWI	License Number	Full Area Name	Zone
103/10-13-028-22W4	458958	WAYNE	Mannville
102/06-33-027-21W4	449945	WAYNE	Mannville
103/14-35-027-22W4	455189	WAYNE	Mannville
103/12-35-027-22W4	455188	WAYNE	Mannville
100/14-27-027-22W4	399467	WAYNE	Mannville
103/13-27-027-22W4	446819	WAYNE	Mannville

Mineral Property Report for the Mannville Lands and Leases

See the attached.

MANITOK ENERGY, INC.

Mineral Property Report

Wayne Mannville Additions

Generated by Cynthia Joly on March 29, 2019 at 9:53:30 am.

Selection

Admin Company:
Category:
Country:
Province:
Division:
Area(s):
Active / Inactive:
Status Types:
Lease Types:
Acreage Status:
Expiry Period:
Acreage Category:

WAYNE
Active

Print Options

Acres / Hectares:
Working Interest DOI:
Other DOI:
Related Contracts:
Royalty Information:
Well Information:
Remarks:
Acreage:

Hectares
Yes
Rental
Yes No
Related Units: No
No
No
No
Producing / Non Producing
Developed / Undeveloped
Proven / Unproven

Sort Options

Division: Yes



MANITOK ENERGY, INC.

Mineral Property Report

Wayne Mannville Additions

Generated by Cynthia Joly on March 29, 2019 at 9:53:30 am.

Sort Options

Category:	Yes
Province:	Yes
Area:	Yes
Location:	Yes



CS LAND Version: 11.1.4

REPORTED IN HECTARES

MANITOK ENERGY, INC.
Mineral Property Report

Division: PLAINS - AB
 Category: MINERAL
 Province: ALBERTA
 Area : WAYNE

Wayne Mannville Additions

File Number	Lse Type	Lessor Type	Exposure	Oper.Cont.	ROFR	DOI Code	Lease Description / Rights Held
File Status	Int Type / Lse No/Name	Operator / Payor	Gross	Net	Doi Partner(s)	*	*

(cont'd)

M00458							
Sub: A	DEVELOPED		Prod: 0.000	0.000	NProd: 0.000	0.000	C00177 C ROYALTY Jun 11, 2015
			Dev: 194.250	194.250	Undev: 0.000	0.000	C00180 B ROYALTY Jun 11, 2015
			Prov: 0.000	0.000	NProv: 0.000	0.000	C00181 C P&S Jun 11, 2015 (I)
							C00182 A P&S Jun 11, 2015 (I)

M00460	PET	FH	Eff: May 27, 2014	64.750	C00009	AO No	WI
Sub: A	WI		Exp: May 26, 2017	64.750	MANITOK		100.000000000
ACTIVE	PRAIRIESKY		Ext: HBP	64.750			
	MANITOK						
	MANITOK						
100.000000000			Total Rental: 323.75				

Related Contracts

C00009 AO	LEASE ISS	Apr 30, 2015
C00177 C	ROYALTY	Jun 11, 2015
C00180 B	ROYALTY	Jun 11, 2015
C00181 C	P&S	Jun 11, 2015 (I)
C00182 A	P&S	Jun 11, 2015 (I)

Status	Hectares	Net	Hectares	Net
DEVELOPED	0.000	0.000	0.000	0.000
	64.750	64.750	0.000	0.000
	0.000	0.000	0.000	0.000

REPORTED IN HECTARES

MANITOK ENERGY . INC.
Mineral Property Report

Division: PLAINS - AB
 Category: MINERAL
 Province: ALBERTA
 Area : WAYNE

Wayne Mannville Additions

File Number File Status Mineral Int	Lse Type Int Type / Lse No/Name Operator / Payor	Lessor Type	Exposure Gross	Oper.Cont.	ROFR	DOI Code	Lease Description / Rights Held		
							Net	Doi Partner(s)	*
Area Total:	Total Gross:	388.500	Total Net:	388.500	NProd Gross:	0.000	NProd Net:	0.000	0.000
	Prod Gross:	0.000	Prod Net:	0.000	Undev Gross :	0.000	Undev Net :	0.000	0.000
	Dev Gross:	388.500	Dev Net:	388.500	NProv Gross:	0.000	NProv Net:	0.000	0.000
	Prov Gross:	0.000	Prov Net:	0.000					
Province Total:	Total Gross:	388.500	Total Net:	388.500	NProd Gross:	0.000	NProd Net:	0.000	0.000
	Prod Gross:	0.000	Prod Net:	0.000	Undev Gross :	0.000	Undev Net :	0.000	0.000
	Dev Gross:	388.500	Dev Net:	388.500	NProv Gross:	0.000	NProv Net:	0.000	0.000
	Prov Gross:	0.000	Prov Net:	0.000					
Category Total:	Total Gross:	388.500	Total Net:	388.500	NProd Gross:	0.000	NProd Net:	0.000	0.000
	Prod Gross:	0.000	Prod Net:	0.000	Undev Gross :	0.000	Undev Net :	0.000	0.000
	Dev Gross:	388.500	Dev Net:	388.500	NProv Gross:	0.000	NProv Net:	0.000	0.000
	Prov Gross:	0.000	Prov Net:	0.000					
Division Total:	Total Gross:	388.500	Total Net:	388.500	NProd Gross:	0.000	NProd Net:	0.000	0.000
	Prod Gross:	0.000	Prod Net:	0.000	Undev Gross :	0.000	Undev Net :	0.000	0.000
	Dev Gross:	388.500	Dev Net:	388.500	NProv Gross:	0.000	NProv Net:	0.000	0.000
	Prov Gross:	0.000	Prov Net:	0.000					
Report Total:	Total Gross:	388.500	Total Net:	388.500	NProd Gross:	0.000	NProd Net:	0.000	0.000
	Prod Gross:	0.000	Prod Net:	0.000	Undev Gross :	0.000	Undev Net :	0.000	0.000
	Dev Gross:	388.500	Dev Net:	388.500	NProv Gross:	0.000	NProv Net:	0.000	0.000
	Prov Gross:	0.000	Prov Net:	0.000					

** End of Report **