I swear that this is Exhibit "W" to my Affidavit sworn December <u>23</u>, 2016.

)	
).	
)	MAN
)	1////w/da
)	(lace of a)
)	DAVID ORLOFSKY
))))

Cecily Pereira
Sotary Public, State of New York
No. 01FE6278148
Qualified in New York County
Commission Expires March 8, 2017

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE CERTIFICATE

REPORT : PSSR060

4286)

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH

BUSINESS DEBTOR

SEARCH CONDUCTED ON : MODSPACE FINANCIAL SERVICES CANADA, LTD.

FILE CURRENCY

: 12DEC 2016

ENQUIRY NUMBER 20161213101805.79 CONTAINS 19

PAGE(S),

9 FAMILY (IES).

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

BORDEN LADNER GERVAIS LLP - BOX 15

22 ADELAIDE ST. WEST, STE. 3400 TORONTO ON M5H 4E3

CERTIFIED BY/CERTIFIEES PAR Ontario REGISTRAR OF PERSONAL PROPERTY SECURITY/ LE REGISTRATEUR DES SÜRETÉS MOBILIÈRES (crfj3 09/2013)

CONTINUED ...

N

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE CERTIFICATE

REPORT : PSSR060 PAGE : 2 (4287)

TYPE OF SEARCH :: BUSINESS DEBTOR
SEARCH CONDUCTED ON : MODSPACE FINANCIAL SERVICES CANADA, LTD.
FILE CURRENCY : 12DEC 2016 FORM IC FINANCING STATEMENT / CLAIM FOR LIEN

	16 17	13 14	11	10	09	80	07	06	0 Л	04	03	02	01	00
	REGISTERING AGENT ADDRESS	GENERAL COLLATERAL DESCRIPTION	MOTOR YEAR MAKE VEHICLE	COLLATERAL CLASSIFICATION CONSUMER GOODS INVENTORY EQUIPMEN X	ETEM CONTRACTOR	SECURED PARTY	ADDRESS	NAME BUSINESS NAME	Date of B	PUDRESS	NAME BUSINESS NAME	DATE OF BIRTH	CAUTION PAGE TOTAL PILING NO. OF PAGES 001 001	EILB NUMBER 723326085
*** FOR FURTHER INFORMATION, CONTACT THE SECURED PART	BORDEN LADNER GERVAIS LLP (R. BELANGER) 22 ADELAIDE STREET WEST		TEGOPIK	MOTOR VEHICLE UT ACCOUNTS OTHER INCLUDED X X X	300 GALLERIA PARKWAY, SUITE 800	BANK OF AMERICA, N.A., AS AGENT	1900, 520-3RD AVENUE, S.W.	MODSPACE FINANCIAL SERVICES CANADA, L	FIRST GIVEN NAME INITIAL SURNAME	2300 NORTH PARK DRIVE	MODSPACE FINANCIAL SERVICES CANADA, L	FIRST GIVEN NAME INTITAL SURNAME	TOTAL MOTOR VEHICLE REGISTRATION PAGES SCHEDULE NUMBER 001	
Y+- ***	TORONTO		N	AMOUNT DATE-OF NO. I	ATLANTA		CALGARY	LTD.	ME	BRAMPTON	LTD. ONTERIOSS	N. D.	ION REGISTERED REZ UNDER 1862 2814 P PPSA	
CONTINUED 3	ON M5H 4E3			MATURITY DATE	GA 30339		AB T2P OR3			ON L6S 6C6	ORFORATION NO		REGISTRATION PERIOD 3	
REGISTRAR OF PERSONAL PROPERTY SECURITY/ LE REGISTRATEUR DES SÜRETÉS MOBILIÈRES (critis 09/2013)	CERTIFIED BY/CERTIFIÉES PAR													



(crj1fs 09/2013)

SEARCH CONDUCTED

.

12DEC 2016

BUSINESS DEBTOR
MODSPACE FINANCIAL

SERVICES CANADA, LTD.

TYPE OF SEARCH

FILE CURRENCY

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE CERTIFICATE

REPORT : PAGE : PSSR060 4288)

00 09 80 07 06 04 02 01 17 16 13 14 15 12 10 MOTOR VEHICLE SECURED PARTY / LIEN CLAIMANT NAME DEBTOR NAME FORM 10 COLLATERAL CLASSIFICATION DEBTOR DESCRIPTION COLLATERAL REGISTERING GENERAL 709164711 FILING CAUTION CONSUMER FINANCING STATEMENT / CLAIM FOR LIEN GOODS YEAR MAKE DATE OF BIRTH DATE OF BIRTH BUSINESS NAME BUSINESS NAME PAGE INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED X 001 ADDRESS ADDRESS ADDRESS ADDRESS Ģ TOTAL PAGES 001 1200 FIRST GIVEN NAME U U FIRST GIVEN NAME MODSPACE FINANCIAL MINISTRY OF FINANCE, HER MAJESTY IN RIGHT OF ONTARIO REPRESENTED BY THE MINISTER OF FINANCE PARK HOME AVENUE, PARK HOME AVENUE, *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. *** SWEDESFORD RD MODEL MOTOR VEHICLE SCHEDULE ** THIS REGISTRATION HAS BEEN DISCHARGED ** SERVICES CANADA, LTD MOTOR VEHICLE AMOUNT 2ND FLOOR 2ND FLOOR (641/387) AM & COLLECTIONS BRANCH, CT-IP 827343161 INITIAL INITIAL 20150820 1231 1031 6645 REGISTRATION 20845 SURNAME SURNAME 덕. H. 김. TORONTO BERWYN TORONTO DATE OF MATURITY OF 20AUG2020 REGISTERED REGISTRATION UNDER טי PPSA ONTERIO CORPORATION NO. ONTARIO CORPORATION NO. MATURITY DATE NO FIXED CONTINUED... S NO M2N 6W8 M2N 6W8 TORONTO





PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE

REPORT : PSSR060 PAGE : 4

4289)

TYPE OF SEARCH: BUSINESS DEBTOR
SEARCH CONDUCTED ON: MODSPACE FINANCIAL SERVICES CANADA, LTD.
FILE CUERENCY: 12DEC 2016 CERTIFICATE

FORM 3C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

REGISTRATION

CHANGE REQUIRED O

DISCHARGE

RENEWAL YEARS

MODSPACE FINANCIAL SERVICES CANADA, LTD.

ONTARIO CORPORATION NO

SECURED PARTY/LIEN CLAIMANT/REGISTERING AGENT

MINISTRY OF FINANCE, AM & COLLECTIONS BRANCH (CT-IPT 827343161) 805/763

ADDRESS. 33 KING ST W, 6TH FLR OSHAWA ON

08/16 09/17

332

BUSINESS DEBTOR INDIVIDUAL DESPOR 31 01

REFERENCED RECORD

FILE NUMBER

709164711

L1H 8H5

*** FOR FURTHER INFORMATION; CONTACT THE SECURED PARTY: ***

CONTINUED ...

ഗ

CERTIFIED BY/CERTIFIÉES PAR REGISTRAR OF PERSONAL PROPERTY SECURITY/ LE REGISTRATEUR DES SÚRETÉS MOBILIÈRES (crj3fs 09/2013)



PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE CERTIFICATE

REPORT : PSSR060 PAGE : 5 (4290)

on on	NUED	TY, *** CONTINUED	* FOR FURTHER INFORMATION, CONTACT THE SECURED PART	***** FOR FURTHER IN	100010000000000000000000000000000000000		
M8Z 1T5	M	NO	TORONTO	1551 THE QUEENSWAY	ADDRESS	AGENI	17
			INC.	REGISTRY = RECOVERY	G	REGISTERING	16
			(MFC5), D1950 FEEDER TOWER PLANETPRESS IMAGING (PIM1),	MAILING EQUIPMENT R OPENER (DLC1), SOFTWARE (AC66)	CONNECT (D95Q), STREETSV	GENERAL COLLATERAL DESCRIPTION	13 14 15
			A I A	MODEL	YEAR MAKE	MOTOR	11
190000000000000000000000000000000000000	ul	NO FIXED OR MATURITY DATE X	MOTOR VEHICLE AMOUNT DATE OF SERVICE S	ACCOUNTS OTHE	COLLATERAL CLASSIFICATION CONSUMER GOODS INVENTORY EQUIPMENT	COLLATERAL CON GO	10
L4W 5C7	۳	NO	MISSISSAUGA	5500 EXPLORER DRIVE		LIEW CLAIMANT	09
			FINANCIAL SERVICES	PITNEY BOWES GLOBAL !	RILY	SECURED PARTY	80
					ADDRESS		07
NO.	NOL	ONTARIO CORPORADION NO			BUSINESS NAME	NAME	06
			INITIAL SURNAMB	FIRST GIVEN NAME	DATE OF BIRTH	DEBTOR	05
6S 6C6	L	ON L6S	E BRAMPTON	2300 NORTH PARK DRIVE	ADDRESS.		04
NO	ION	onepario corpora	SERVICES CANADA LTD	MODSPACE FINANCIAL SI	BUSINESS NAME	NAME	03
			INITIAL SURNAME	FIRST GIVEN NAME	DATE OF BIRTH	***************************************	000
	Š	REGISTERED REGISTRATION UNDER PERIOD P PPSA 6	REGISTRATION NUMBER 20131016 1624 8077 7369	AL MOTOR VEHICLE ES SCHEDULE 2	NO. OF PAGES 01 002	CAUTION	01
					EILE NUMBER 691125849	691125	00
				/ CLAIM FOR LIEN	FINANCING STATEMENT / CLAIM FOR LIEN	HORM IC	
			, LTD.	DEBTOR FINANCIAL SERVICES CANADA, 16	ON 9 MODSPACE 2 12DEC 201	TYPE OF SEARCH SEARCH CONDUCTED FILE CURRENCY	E E E E E E E E E E E E E E E E E E E



REGISTRAR OF PERSONAL PROPERTY SECURITY/ LE REGISTRATEUR DES SURETÉS MOBILIÈRES

CERTIFIED BY/CERTIFIÉES PAR

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE

REPORT : PSSR060 PAGE : 6 (4291)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : MODSPACE FINANCIAL SERVICES CANADA, LTD.
EILE CUBRENCY : 12DEC 2016 CERTIFICATE

16 17	13 14 15	11	10	09	80	07	06	05	04	03	0.2	01	00	
REGISTERING	GENERAL COLLATERAL DESCRIPTION	MOTOR YEAR MAKE	COLLATERAL CLASS CONSUMBR GOODS	GHEN GLAIMANI	Waren.	2000000	NAME	DATE OF	50000	155535	DATE OF BIRTH	CAUTION PAGE NO. 02	FILE NUMBER 691125849	FORM IC FINANCING STATEMENT / CLAIM FOR LIEN
ADDRESS			CATION EQUIPMEN	ADDRESS		ADDRESS	BUSINESS NAME	8600400	ADDRESS	BUSINESS NAME	10000050	PAGE TOTAL NO. OF PAGES 02 002		STATEMENT / CL
		TACOM	IPICATION					PIRST GIVEN NAME			FIRST GIVEN NAME	MOTOR VEHICLE SCHEDULE		AIM FOR LIEN
			MOTOR VEHICLE THER INCLUDED					TATUENT			IN I WE EXCENSE	2013	¥	
		V.I.N.	AMOUNT DATE-OF NO MATURITY OR MATURITY				ORRAGIO	SURNAME	алининининин	ONTERIO	SURNAUS	REGISTRATION REGISTERED REGISTRATION UNDER PERIOD 20131016 1624 8077 7369		
			NO FIXED MATURITY DATE				ontario-corporation-no.			ONTARIO CORPORATION NO		REGISTRATION		



CONTINUED...

7

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY, ***



PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE CERTIFICATE

REPORT : PSSR060 PAGE : 7 4292)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : MODSPACE FINANCIAL SERVICES CANADA, LTD.
FILE CURRENCY : 12DEC 2016

00

EILE NUMBER 684166311

FORM IC FINANCING STATEMENT / CLAIM FOR LIEN

	17	16	13 14 15	11	10	09	80	07	06	04	03		01
	AGENT	REGISTERING	EOU TOU	MOTOR YEAR MAKE	COLLATERAL CLASSIFICATION CONSUMER GOODS INVENTORY		SECURED PARTY	•	DEBTOR BUSINESS		NAME BUS	DATE B	CAUTION :
	ADDRESS		ALL PRESENT AND LIMITATION, PASTRUCK-TRAILERS,	AKE	IPICATION INVENTORY EQUIPMENT	ADDRESS		ADDRESS	NAME	ADDRESS	BUSENESS NAME	OF BIRTH	PAGE TOTAL NO. OF PAGES
*** FOR FURTHER I	4126 NORLAND AVENUE	CANADIAN SECURITIES	ALL PRESENT AND FUTURE MOTOR VEHICLES (INCLUDING, LIMITATION, PASSENGER AUTOMOBILES, VANS, TRUCKS, TRUCK-CHASSIS, AND TRUCK BODIES),	ЛЗООМ	ACCOUNTS OTHE	2233 ARGENTIA RD, S	PHH VEHICLE MANAGEMENT	2300 NORTH PARK DRIVE	FIRST GIVEN NAME MODSPACE FINANCIAL	1900, 520-3RD AVENUE	MODSPACE FINANCIAL	FIRST GIVEN NAME	MOTOR VEHICLE SCHEDULE
** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY		REGISTRATION SYSTEMS	VANS, TRUCKS, 'TRUCK BODIES),	8868869	MOTOR VEHICLE INCLUDED X	SUITE 400	ENT SERVICES INC.	VE	INITIAL SURNAME SERVICES CANADA, LTD	E S.W.	SERVICES CANADA, LTD	INITITAL SURNAME	EHICLE REGISTRATION DULE NUMBER 20130117 1448 15
T THE SECURED PART	BURNABY	EMS	WITHOUT TRUCK-TRACTORS, AUTOMOTIVE	V. I. N.	AMOUNT DATE OF MATURITY (MISSISSAUGA		BRAMPTON	UAME	CALGARY	Ē	S	ON REGIST 1530 3949 P
Y **** CONTINUED	ВС				NO FIXED OR MATURITY DATE	ON		ON 1588 6C6	ONTIARTO-CORPORATION-NO.	AB	ONTARIO CORPORA		PERED REGISTRATION R PERIOD PERS 5
JED 8	V5G 3S8				'n	L5N 2X7		168 6C6	HaroniesNo.	T2P OR3	OCHPORATION NO.		EON
REGISTRAR OF PERSONAL PROPERTY SECURITY/ LE REGISTRATEUR DES SÓIBETES MOBILIÈRES	CERTIFIED BY/CERTIFIEES PAR	Contribute DV/Contribute DAD											



REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SURETÉS MOBILIÈRES

(crj1fs 09/2013)

SEARCH CONDUCTED ON :

MODSPACE FINANCIAL SERVICES CANADA, LTD.

TYPE OF SEARCH

FILE CURRENCY

12DEC 2016

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE CERTIFICATE

PSSR060

REPORT : PAGE : 4293)

00 07 04 03 01 9 80 90 17 16 13 14 15 11 12 10 MOTOR VEHICLE GENERAL COLLATERAL NAME DESTOR FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN DESCRIPTION COLLATERAL CLASSIFICATION SECURED PARTY / LIBN CLAIMANT NAME DEBTOR AGENT REGISTERING 684166311 FILING CAUTION CONSUMER GOODS YEAR MAKE DATE OF BIRTH DATE OF BIRTH BUSINESS NAME BUSINESS NAME PAGE EQUIPMENT (INCLUDING, WITHOUT LIMITATION, TRAILERS, BOXES AND REFRIGERATION UNITS), MATERIALS-HANDLING EQUIPMENT AND OTHER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER 02 02 (WHETHER SIMILAR OR DISSIMILAR TO THE FOREGOING) LEASED FROM TIME TO ADDRESS ADDRESS ADDRESS ADDRESS Ģ, PAGES 006 TOTAL FIRST GIVEN NAME FIRST GIVEN NAME MODEL MOTOR VEHICLE REGISTRATION SCHEDULE MOTOR VEHICLE INCLUDED INITIAL TAITTAL 20130117 1448 1530 3949 SURNAME SURNAME TNUOMA Y ... N. MATURITY OR MATURITY DATE DATE OF REGISTERED REGISTRATION UNDER PERIOD ONDARIO CORPORATION NO. ONTARIO CORPORATION NO.



CONTINUED ...

9

*** FOR EURTHER INFORMATION. CONTACT THE SECURED PARTY. ***

CERTIFIED BY/CERTIFIÉES PAR REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÜRETÉS MOBILIÈRES

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES ENQUIRY RESPONSE CERTIFICATE

PAGE REPORT : PSSR060

4294)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : MODSPACE FINANCIAL SERVICES CANADA, LTD.
FILE CUERENCY : 12DEC 2016 00 FORM IC FINANCING STATEMENT / CLAIM FOR LIEN EILE NUMBER 684166311

07 06 04 02 01 9 80 16 13 14 15 11 10 MOTOR VEHICLE DEBTOR SECURED PARTY / DEBTOR AGENT REGISTERING DESCRIPTION COLLATERAL GENERAL COLLATERAL CLASSIFICATION CAUTION CONSUMER DATE OF BIRTH YEAR MAKE DATE OF BIRTH BUSINESS NAME BUSINESS NAME PAGE TIME BY THE SECURED PARTY TO THE DEBTOR, TOGETHER WITH, IN EACH CASE, ALL PRESENT AND FUTURE PARTS, ATTACHMENTS, ACCESSORIES AND INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED 03 **%** ACCESSIONS ATTACHED THERETO OR INSTALLED THEREIN, ADDRESS ADDRESS ADDRESS ADDRESS OF PAGES TOTAL FIRST GIVEN NAME FIRST GIVEN NAME TROOM MOTOR VEHICLE REGISTRATION SCHEDULE MOTOR VEHICLE AMOUNT INITIAL INITIAL 20130117 1448 1530 3949 SURNAME SURNAME AND ALL PROCEEDS V-1-N-DATE OF MATURITY OR REGISTERED REGISTRATION UNDER PERIOD ONTARIO CORPORATION NO. ONTARIO CORPORATION NO. MATURITY DATE NO FIXED CERTIFIED BY/CERTIFIÉES PAR



REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÜRETÉS MOBILIÈRES (crj1fs 09/2013)

10

CONTINUED ...

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY, ***

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : MODSPACE FINANCIAL SERVICES CANADA, LTD.
FILE CUBRENCY : 12DEC 2016 RUN NUMBER : 348 RUN DATE : 2016/12/13 ID : 20161213101805.79

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE

REPORT : PSSR060 PAGE : 10 (4295)

16 17	13 14 15	11 12	10	0 60	07	06	0 0	2 03	02	01	00	
5 REGISTERING ADDRESS	GENERAL (AS DEFINED BELOW) OF OR RELATING TO ANY OF THE FOREGOING. GENERAL PROCEEDS - ALL PROCEEDS OF ANY OF THE ABOVE COLLATERAL IN ANY FORM DESCRIPTION (INCLUDING, WITHOUT LIMITATION, GOODS, DOCUMENTS OF TITLE, CHATTEL	1 MOTOR YEAR MAKE MODEL VIEW.	COLLATERAL CLASSIFICATION MOTOR VEHICLE AMOUNT DATE OF NO FIXED CONSUMER INCLUDED MATURITY OR WATURITY DATE	LIEN CLAIMANT ADDRESS	ADDRESS	0000000	DATE OF BIRTH FIRST GIVEN NAME INTUIAL SURNAME	NAME BUSIN	DATE OF BIRTH EIRST CIVEN NAME INITIAL SURNAME	CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION PERIOD UNDER PERIOD 04 006 20130117 1448 1530 3949	FILE NUMBER	FORM IC FINANCING STATEMENT / CLAIM FOR LIEN



11

REGISTRAR OF PERSONAL PROPERTY SECURITY/ LE REGISTRATEUR DES SÜRETÉS MOBILIÈRES

CERTIFIED BY/CERTIFIÉES PAR

CONTINUED ...

*** FOR EURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

(crj1fs 09/2013)

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE CERTIFICATE

REPORT : PSSR060 PAGE : 11 11 4296)

SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : MODSPACE FINANCIAL SERVICES CANADA, LTD.
FILE CURRENCY : 12DEC 2016 01 00 80 07 06 04 03 DEBTOR FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN NAME SECURED PARTY / LIEN CLAIMANT DEBTOR 684166311 CAUTION DATE OF BIRTH DATE OF BIRTH BUSINESS NAME BUSINESS NAME PAGE 05 N ADDRESS ADDRESS OF. PAGES TOTAL FIRST GIVEN NAME FIRST GIVEN NAME MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION SCHEDULE NUMBER UNDER PERIOD HNITTAL INITIAL 20130117 1448 1530 3949 SURNAME SURNAME

ONTARIO CORPORATION NO.

ONTARIO CORPORATION NO.

MOTOR VEHICLE DESCRIPTION COLLATERAL GENERAL YHAR MAKE PAPER, SECURITIES, INSTRUMENTS, MONEY AND INTANGIBLES (AS EACH SUCH TERM IS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT)) DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH ANY OF THE ABOVE THOOM V.I.N.

13 14 15

12

10

17 16

ADDRESS

REGISTERING

09

ADDRESS

COLLATERAL CLASSIFICATION

G00008 CONSUMER

INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED

MOTOR VEHICLE AMOUNT

MATURITY OR DATE OF

MATURITY DATE

CONTINUED ...

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CERTIFIED BY/CERTIFIÉES PAR REGISTRAR OF PERSONAL PROPERTY SECURITY/ LE REGISTRATEUR DES SURETÉS MOBILIÈRES (crj1fs 09/2013)



TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : MODSPACE FINANCIAL SERVICES CANADA, LTD.
FILE CUERENCY : 12DEC 2016 RUN NUMBER : 348 RUN DATE : 2016/12/13 ID : 20161213101805.79

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES

REPORT : PSSR060 PAGE : 12 (4297)

00 01 09 80 07 06 04 02 17 16 13 14 15 11 10 SECURED PARTY / LIEN CLAIMANT NAME NAME DEBTOR FORM IC FINANCING STATEMENT / CLAIM FOR LIEN DESCRIPTION VEHICLE MOTOR COLLATERAL CLASSIFICATION DEBTOR COLLATERAL GENERAL REGISTERING FILE NUMBER 684166311 PILING CAUTION CONSUMER GOODS YEAR MAKE DATE OF BIRTH DATE OF BIRTH BUSINESS NAME BUSINESS NAME PAGE TOTAL NO. OF PAGES INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED COLLATERAL OR ANY PROCEEDS THEREOF. ADDRESS ADDRESS ADDRESS ADDRESS *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY, *** FIRST GIVEN NAME FIRST GIVEN NAME MOTOR VEHICLE THOOM SCHEDULE MOTOR VEHICLE AMOUNT INITIAL INITIAL NUMBER 20130117 1448 1530 3949 REGISTRATION SURNAME SURNAME V. I.N. DATE OF MATTURETY OR REGISTERED REGISTRATION UNDER PERIOD ONTARIO CORPORATION NO. ONTARIO CORPORATION NO. MATURITY DATE NO FIXED



13

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SURETÉS MOBILIÈRES

(crj1fs 09/2013)

CERTIFIED BY/CERTIFIÉES PAR

CONTINUED...

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE

REPORT : PSSR060 PAGE : 13 (4298)

TYPE OF SEARCH: BUSINESS DEBTOR
SEARCH CONDUCTED ON: MODSPACE FINANCIAL SERVICES CANADA, LTD.
PILE CURRENCY: 12DEC 2016

	13 14 15 16	11 12	08	29	03/	26 27 28 02/	2 4	22	01	
	GENERAL COLLATERAL DESCRIPTION RECISTERING.AGENT OR SECURED PARTY/ LIEN CLAIMANT	MOTOR 2013 SKYJ WEHICLE 2013 SKYJ	SECURED PARTY/LIEN CLAIMANN/ASSIGNES ADDRESS COLLATERAL CLASSIFICATION CONSUMER GOODS INVENTORY BOULDMENT	ASSIGNOR	TRANSFEREE BUSINE	200000000000000000000000000000000000000	a 1000000000	PAGE AMENDED	CAUTION PAGE TOTAL FILING NO. OF PAGES OI OUL RECORD FILE NUMBER 68416	FORM 2C FINANCING CHANGE STATE
*** FOR FURTHER INFORMATION, CONTACT	CANADIAN SECURITIES REGISTRATION SYSTEMS 4126 NORLAND AVENUE	MODEL 3/219 3/219	BOULDMENT ACCOUNTS OTHER INCLUDED			NUMBER COLLATERAL DESCRIPTION. SERIAL NUMBER 22046937, 2013 SKYJ HERST GIVEN NAME INITIAL SUF	MODSPACE FINANCIAL SERVICES CANADA,	NO SPECIFIC PAGE AMENDED CHANGE REQUIRED X A AMENDMENT FIRST GIVEN NAME TINITIAL SURNAME	ე ე ჯე	CHANGE STATEMENT / CHANGE STATEMENT
ACT THE SECURED PARTY. ***	STEMS BURNABY	V I N 22046937 22046938	DATE OF NO FIXED ANOUNT MATURITY DATE		ONTARIO COR	3219 SERIAL	LTD.	RED YEARS PERIOD	REGISTERED UNDER 47 RENEWAL CORR	
	BC V5g 388		YDATE		ONTARIO CORPORATION NO.					



CERTIFIED BY/CERTIFIÉES PAR REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÜRETÉS MOBILIÈRES

CONTINUED...

14

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : MODSPACE FINANCIAL SERVICES CANADA, LTD.
FILE CUERENCY : 12DEC 2016

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE CERTIFICATE

REPORT : PSSR060 PAGE : 14 (4299)

SYSTEM PAGE

		17	16	13 14 15	11	10	09	80	07	90	05	04	03	02	01	00	
		AGBINA	REGISTERING	GENERAL COLLATERAL DESCRIPTION	MOTOR YEAR MAKE	COLLATERAL CLASSIFICATION CONSUMER GOODS INVENTORY EQUIPMENT X		SECURED PARTY	10000000		DATE OF BIRTH	22201	200000	DATE OF BIRTH	CAUTION PAGE FILING NO. 01	EILE NUMBER 669179016	FORM IC FINANCING
		ADDRESS				CATION ENTORY EQUII X	ADDRESS		ADDRESS	BUSINESS NAME		ADDRESS	BUSINESS NAME	1000000	OF PAGES 001		STATEMENT
		40 KING STREET WEST,	BORDEN LADNER GERVAIS		TROOM	ACCOUNTS	300 GALLERIA PARKWAY,	BANK OF AMERICA, N	1900, 520 - 3RD AV	MODSPACE FINANCIAL	PIRST GIVEN NAME	2300 NORTH PARK DRIVE	MODSPACE FINANCIAL	FIRST CIVEN NAME			FINANCING STATEMENT / CLAIM FOR LIEN
	INFORMATION. CONT	T, SUITE 4400	AIS LLP (B. WANG)			MOTOR VEHICLE INCLUDED X	AY, SUITE 800	N.A., AS AGENT	AVENUE, S.W.	SERVICES CANADA,	INICIAL SUB	IVE	SERVICES CANADA,	INITE IN SUR	MOTOR VEHICLE REGISTRATI NUMBER 20110418 1718		
	AG GRANDORS EHE FOORWALLON CONTACT BHER REDURANDE	TORONTO			NEA	AMOUNT DATE OF	ATLANTA		CALGARY	LTD.	SURNAME	BRAMPTON	LTD.	SURNAMB	ION R 8028 2944		
CONTINUED	ARTY***	TNO				NO FIXED Y OR MATURITY DATE	GA		<u>й</u> в т2р 0к3	ONTARIO CORPORATION NO		ONT L6S 6C6	ONTARIO CORPORADO		EGISTERED REGISTRATION UNDER PERIOD P PPSA 6		
D 15		M5H 3Y4					30339		T2P OR3	ON NO.		L6S 6C6	ON NO		2		



TYPE OF SEARCH :: BUSINESS DEBTOR
SEARCH CONDUCTED ON : MODSPACE FINANCIAL SERVICES CANADA, LTD.
FILE CURRENCY : 12DEC 2016

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE CERTIFICATE

REPORT : PSSR060 PAGE : 15 (4300)

	17	16	13 14 15	11 12	10	09	80	07	06	05	04	03	02	01	00	
			GENERAL COLLATERAL DESCRIPTION	MOTOR YEAR MAKE	COLLATERAL CLASS CONSUMER GOODS	LIEN CHAIMANI	Money	5		DATE OF BIRTH			DATE OF SIRTH	CAUTION PAGE NO. 01	FILE NUMBER 633670317	FORM 1C FINANCIN
	ADDRESS			Ö	INVENTORY EQUIPMENT X	ADDRESS		ADDRESS	BUSINESS NAME	BERTH	ADDRESS	BUSENESS NAME	Z Z T	Q H		STATEMENT
*** FOR FURTHER INFORMATION, CONTACT THE SECURED P	40 KING STREET WEST, SUITE	BORDEN LADNER GERVAIS LLP		TAGON	I ACCOUNTS OTHER	300 GALLERIA PARKWAY, SU	BANK OF AMERICA, N.A., AS	1000, 400 THIRD AVENUE SW	MODSPACE FINANCIAL SERVICES	FIRST GIVEN NAME	2300 NORTH PARK DRIVE	MODSPACE FINANCIAL SERVIO	FIRST GIVEN NAME	PAGES MOTOR VEHICLE 001		FINANCING STATEMENT / CLAIM FOR LIEN
MATION, CONTACT	TE 4400	P (G. KARANTZOULIS)		<	MOTOR-VEHICLE AMOUNT INCLUDED X	SUITE 800	S AGENT	¥	CES CANADA, LTD.	INITIAL SURNAME		SERVICES CANADA, LTD.	INITIAL SURNAME	REGISTRATI NUMBER 20070322 1047		
THE SECURED PAR	TORONTO	LIS)		V.I.V.	DATE OF	ATLANTA		CALGARY			BRAMPTON			28 8444		
ARTY., ***	ONT				NO PIXED. Y OR WATURITY DATE	GA		<u>дв</u> т2р 4н2	ONTARIO CORPORATION NO		ONT L6S 6C6	ONTERED CORPORA		REGISTERED REGISTRATION UNDER PERIOD P PPSA 8		
	м5н 3Y4				DJ.	30339		T2P 4H2	ON NO.		L68 6C6	EION NO		FON		



REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÜRETÉS MOBILIÈRES (crj1fs 09/2013)

CONTINUED...

16

CERTIFIED BY/CERTIFIÉES PAR

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE CERTIFICATE

REPORT : PSSR060 PAGE : 16 (4301)

	12 13 14 15 16 17	11	29 08 09	03/ 06 04/07	05/	25 27 28	24	22	01		TYPE SEAR FILE
	GENERAL COLLATERAL DESCRIPTION REGISTERING AGENT SECURED PARTY/ LIEN CLAIMANT	MOTOR YEAR	ASSIGNOR SECURED PARTY/LIBN CLAIMA ADDRE COLLATERAL CLASSIFICATION CONSUMER GOODS INVENTORY	TRANSHEREB	DEBTOR/ DAT	OTHER CHANGE REASON/ DESCRIPTION	DEBTOR/ TRANSFEROR	Ä	CAUTION FILING RECORD F	FORM 2C FINAN	TYPE OF SEARCH SEARCH CONDUCTED ON FILE CURRENCY
	GENT OR ADDRESS	R MAKE		ADDRESS	DATE OF BERTH	TO REFLECT CHANGE	BUSINESS NAME	PAGE AMENDED N	PAGE TOT NO. OF PAG 01 001 FILE NUMBER 633	ING CHANGE STA	BUSINESS MODSPACE 12DEC 201
*** FOR FURTHER IN	BORDEN LADNER GERVAIS 40 KING STREET WEST, (MODEL	ACCOUNTS OT	1900, 520 - 3RD AVENUE,	FIRST GIVEN NAME:	OF DEBTOR ADDRESS ER 2007032210478028	-	NO SPECIFIC PAGE AMENDED X PIRST GIVEN NAME	AL MOTOR VEHICLE ES SCHEDULE 2 670317	2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT	DEBTOR FINANCIAL SERVICES CANADA, .6
INFORMATION, CONTACT THE	S LLP (B. WANG) SUITE 4400	\$250E	OR_VEHICLE	JE, S.W.	initial surname	ON LINE 07 OF	NADA,	CHANGE REQUIRED A AMENDMENT ENTITIAL SURNAME	REGISTRATION NUMBER 0110418 1718 8028 2	3	LTD.
SECURED	TORONTO	V. I. N	DATE OF MATURITY	CALGARY	XII		LTD.	u u k k s	RENEWAL C		
PARTY. *** CONTI	OJ.		TTY OR MATURITY DATE	ONTARIO CORPORATION NO. AB T2p 0r3				PERIOD	CORRECT		
CONTINUED 17	ONT M5H 3Y4		DE LEGIS	RATION NO.							



CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÜRETÉS MOBILIÈRES

(crj2fs 09/2013)

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

REPORT : PSSR060 PAGE : 17 (4302)

CERTIFICATE

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : MODSPACE FINANCIAL SERVICES CANADA, LTD.
FILE CURRENCY : 12DEC 2016

FORM 3C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

REGISTRATION

CHANGE REQUIRED B RENEWAL

RENEWAL YEARS 4

MODSPACE FINANCIAL SERVICES CANADA, LTD.

ONTARIO CORPORATION NO

SECURED PARTY/LIEN CLAIMANT/REGISTERING AGENT

BORDEN LADNER GERVAIS LLP (B. WANG) ADDRESS 40 KING STREET WEST, SUITE 4400

08/16 09/17

332

BUSINESS DEBTOR INDIVIDUAL DEBTOR

01 31

REFERENCED

FILE NUMBER

633670317

TORONTO

UNO M5H 3Y4

*** FOR FURTHER INFORMATION; CONTACT THE SECURED PARTY, ***

CONTINUED...

CERTIFIED BY/CERTIFIÉES PAR REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÜRETÉS MOBILIÈRES (crj3fs 09/2013)

Ontario

18

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE CERTIFICATE

REPORT : PSSR060 PAGE : 18 (4303)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : MODSPACE FINANCIAL SERVICES CANADA, LTD.
PILE CUBRENCY : 12DEC 2016

	12 14 15 16	11	08	29	25 26 27 28 02/ 05 05 06 04/07	01 21 22 23 24	
***	VEHICLE GENERAL GENERAL COLLATERAL DESCRIPTION RECISTERING AGENT OR SECURED PARTY/ ADDRESS LIEN CLAIMANT	MOTOR YEAR MAKE	ADDRESS COLLATERAL CLASSIFICATION CONSUMER GOODS INVENTORY EQUI	ASSIGNOR	OTHER CHANGE REASON/ DESCRIPTION DATE OF BIRTH DEBTOR/ TRANSFEREE BUSINESS NAME ADDRESS	CAUTION PAGE TOT PAGE TOT PAGE NO. OF PAGE OUT 1 RECORD FILE NUMBER 633 REFERENCED PAGE AMENDED NO REFERENCE DEBTOR/ TRANSFEROR BUSINESS NAME	FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT
*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. *** CONTINUED 19	IDEALOGIC PDS INC. 408-105 VICTORIA STREET TORONTO ON M5C 3B4	MODEL V.I.N.	NOTOR VEHICLE DATE OF NO FIXED BOUTEMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR MATURITY DATE		FIRST GIVEN NAME INITIAL SURNAME ONTARIO CORPORATION NO.	TOTAL MOTOR VEHICLE REGISTRATION REGISTERED PAGES SCHEDULE NUMBER 1 1 633670317 RENEWAL CORRECT RENEWAL CORRECT RESIDENT OF	EMENT / CHANGE STATEMENT
REGISTRA PERSONA LE REGIS	CERTIFIED					*	



REGISTRAR OF PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÜRETÉS MOBILIÈRES ED BY/CERTIFIÉES PAR (crj2fs 09/2013)

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE CERTIFICATE

REPORT : PSSR060 PAGE : 19 (4304)

TYPE OF SEARCH: BUSINESS DEBTOR
SEARCH CONDUCTED ON: MODSPACE FINANCIAL SERVICES CANADA, LTD.
FILE CURRENCY: 12DEC 2016

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

684166311 669179016	691125849	709164711	723326085		FILE NUMBER
20130117 1448 1530 3949 20110418 1718 8028 2944	20131016 1624 8077 7369	20150820 1231 1031 6645	20161212 1619 1862 2814		REGISTRATION NUMBER
					REGISTRATION NUMBER
					REGISTRATION NUMBER
					REGISTRATION NUMBER
	20130117 1448 1530 3949 20130826 1434 1530 2347 20110418 1718 8028 2944	9 20131016 1624 8077 7369 1 20130117 1448 1530 3949 20130826 1434 1530 2347 6 20110418 1718 8028 2944	20150820 1231 1031 6645 20161102 1247 1031 9135 20131016 1624 8077 7369 20130117 1448 1530 3949 20130826 1434 1530 2347 20110418 1718 8028 2944	20161212 1619 1862 2814 20150820 1231 1031 6645 20161102 1247 1031 9135 20131016 1624 8077 7369 20130117 1448 1530 3949 20130826 1434 1530 2347 20110418 1718 8028 2944	20161212 1619 1862 2814 20150820 1231 1031 6645 20161102 1247 1031 9135 20131016 1624 8077 7369 20130117 1448 1530 3949 20130826 1434 1530 2347 20110418 1718 8028 2944

REGISTRATION(S) ARE REPORTED IN THIS ENQUIRY RESPONSE.



CERTIFIED BY/CERTIFIÉES PAR

I swear that this is Exhibit "X" to my Affidavit sworn December <u>22</u>, 2016.

New York, in the State of New York, U.S.A. this 23 rd day of December, 2016.))	1.1 h
Couly Pereire Notary Public))	DAVID ORLOFSKY
Cecily Pereira Notary Public, State of New York No. 01FE6278148 Qualified in New York County My Commission Expires March 8, 2017		

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: Nova Scotia

Type of Search: Debtors (Enterprise)

Search Criteria: MODSPACE FINANCIAL SERVICES CANADA, LTD.

Date and Time of Search: 2016-12-13 09:08 (Atlantic)

Transaction Number: 14428971 Searched By: H189938

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
*	*	12200259	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
*	*	17949579	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
*	*	17949579	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Calgary
*	*	12200259	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Calgary
*	*	20734950	MODSPACE FINANCIAL SERVICES CANADA, LTD.	CALGARY
*	*	20734950	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
*	*	26977660	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
*	*	26977660	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Calgary

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria. **Included Column Legend**

- An asterisk ('*') in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 8 registration(s) contained information that **exactly** matched the search criteria you specified.
- 0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

Registration Details for Registration Number: 12200259

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time	Expiry Date	File Number
		(Atlantic)		
Original	12200259	2007-03-23 11:08	2015-03-23	PT-839
Amendment	17949744	2011-04-19 10:42	2015-03-23	PT-1329
Renewal	17950510	2011-04-19 11:04	2019-03-23	
Renewal	23466360	2014-10-17 12:00	2024-03-23	

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
2300 North Park Drive
Brampton ON L6S 6C6
Canada

The Debtor below was deleted by registration number 17949744

Type: Enterprise

MODSPACE FINANCIAL SERVICES CANADA, LTD.

1000, 400 Third Avenue SW

Calgary AB T2P 4H2

Canada

The Debtor below was added by registration number 17949744

Type: Enterprise MODSPACE FINANCIAL SERVICES CANADA, LTD. 1900, 520 - 3rd Avenue, S.W. Calgary AB T2P 0R3 Canada

Secured Parties

Type: Enterprise BANK OF AMERICA, N.A., AS AGENT 300 Galleria Parkway Suite 800 Atlanta GA 30339 USA

General Collateral

A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Registration Details for Registration Number: 17949579

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	17949579	2011-04-19 10:11	2019-04-19	PT-1329

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise

MODSPACE FINANCIAL SERVICES CANADA, LTD.

2300 North Park Drive Brampton ON L6S 6C6

Canada

Type: Enterprise

MODSPACE FINANCIAL SERVICES CANADA, LTD.

1900, 520 - 3rd Avenue, S.W.

Calgary AB T2P 0R3

Canada

Secured Parties

Type: Enterprise

Bank of America, N.A., as Agent

300 Galleria Parkway

Suite 800

Atlanta GA 30339

USA

General Collateral

A security interest is taken in all of the debtor's present and after-acquired personal property.

Registration Details for Registration Number: 20734950

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	20734950	2013-01-17 14:13	2018-01-17	1372923-PH4
Amendment	21706940	2013-08-26 13:25	2018-01-17	1372923-PH4

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
1900, 520-3rd Avenue S.W.
CALGARY AB T2P 0R3
Canada

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
2300 North Park Drive
Brampton ON L6S 6C6
Canada

Secured Parties

Type: Enterprise
PHH VEHICLE MANAGEMENT SERVICES INC.
2233 ARGENTIA RD, SUITE 400
Mississauga ON L5N 2X7
Canada
Fax #: 905-286-5428

General Collateral

All present and future motor vehicles (including, without limitation, passenger automobiles, vans, trucks, truck-tractors, truck-trailers, truck-chassis and truck bodies), automotive equipment (including, without limitation, trailers, boxes and refrigeration units), materials-handling equipment and other goods (whether similar or dissimilar to the foregoing) leased from time to time by the Secured Party to the Debtor, together with, in each case, all present and future parts, attachments, accessories and accessions attached thereto or installed therein, and all proceeds (as defined below) of or relating to any of the foregoing. Proceeds: All proceeds of any of the above collateral in any form (including, without limitation, goods, documents of title, chattel paper, securities, instruments, money and intangibles (as each such term is defined in the Personal Property Security Act)) derived directly or indirectly from any dealing with any of the above collateral or any proceeds thereof.

Serial Numbered Collateral

Serial Number	Collateral Type	Description	Added By	Deleted By
37003831	Motor Vehicle	2013 SKYJ 6826	21706940	

Additional Information

Added by registration number 21706940 2013 SKYJ 6826 Serial Number 37003831,

Registration Details for Registration Number: 26977660

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity		Date/Time (Atlantic)	Expiry Date	File Number
Original	26977660	2016-12-13 09:01	2019-12-13	150474

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
2300 North Park Drive
Brampton ON L6S 6C6
Canada

Type: Enterprise MODSPACE FINANCIAL SERVICES CANADA, LTD. 1900, 520 - 3rd Avenue, S.W. Calgary AB T2P 0R3 Canada

Secured Parties

Type: Enterprise Bank of America, N.A., as Agent 300 Galleria Parkway Suite 800 Atlanta GA 30339 USA

General Collateral

A security interest is taken in all of the debtor's present and after-acquired personal property

END OF REPORT

I swear that this is Exhibit "Y" to my Affidavit sworn December 23, 2016.

SWORN BEFORE ME at the City of)
New York, in the State of New York, U.S.A.)
this 23rd day of December, 2016.)
\cap \wedge \wedge)
Celly Pereira)

Notary Public

Cecily Pereira
Notary Public, State of New York
No. 01FE6278148
Qualified in New York County
My Commission Expires March 8, 2617

DAVID ORLOFSKY

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: New Brunswick
Type of Search: Debtors (Enterprise)

Search Criteria: MODSPACE FINANCIAL SERVICES CANADA, LTD.

Date and Time of Search: 2016-12-13 09:05 (Atlantic)

Transaction Number: 14428957 **Searched By:** H189938

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
*	*	14641518	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
*	*	19982115	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
*	*	19982115	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Calgary
*	*	14641518	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Calgary
*	*	22536882	MODSPACE FINANCIAL SERVICES CANADA, LTD.	CALGARY
*	*	22536882	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
*	*	28328318	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
*	*	28328318	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Calgary

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria. **Included Column Legend**

- An asterisk ('*') in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 8 registration(s) contained information that **exactly** matched the search criteria you specified.
- 0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

Registration Details for Registration Number: 14641518

Province or Territory: New Brunswick

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	14641518	2007-03-22 15:51	2015-03-22	DLP
Amendment	19982875	2011-04-19 10:31	2015-03-22	PT-1329
Renewal	19983410	2011-04-19 10:52	2019-03-22	
Renewal	25052275	2014-10-17 11:59	2024-03-22	

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
2300 North Park Drive
Brampton ON L6S 6C6
Canada

The Debtor below was deleted by registration number 19982875

Type: Enterprise

MODSPACE FINANCIAL SERVICES CANADA, LTD.

1000, 400 Third Avenue SW

Calgary AB T2P 4H2

Canada

The Debtor below was added by registration number 19982875

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
1900, 520 - 3rd Avenue, S.W.
Calgary AB T2P 0R3
Canada

Secured Parties

Type: Enterprise BANK OF AMERICA, N.A., AS AGENT 300 Galleria Parkway Suite 800 Atlanta GA 30339 USA

General Collateral

A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Registration Details for Registration Number: 19982115

Province or Territory: New Brunswick

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	19982115	2011-04-19 10:15	2019-04-19	PT-1329

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise

MODSPACE FINANCIAL SERVICES CANADA, LTD.

2300 North Park Drive Brampton ON L6S 6C6

Canada

Type: Enterprise

MODSPACE FINANCIAL SERVICES CANADA, LTD.

1900, 520 - 3rd Avenue, S.W.

Calgary AB T2P 0R3

Canada

Secured Parties

Type: Enterprise

Bank of America, N.A., as Agent

300 Galleria Parkway

Suite 800

Atlanta GA 30339

USA

General Collateral

A security interest is taken in all of the debtor's present and after-acquired personal property.

Registration Details for Registration Number: 22536882

Province or Territory: New Brunswick

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	22536882	2013-01-17 14:12	2018-01-17	1331608-PH4

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
1900, 520-3rd Avenue S.W.
CALGARY AB T2P 0R3
Canada

Type: Enterprise MODSPACE FINANCIAL SERVICES CANADA, LTD. 2300 North Park Drive Brampton ON L6S 6C6 Canada

Secured Parties

Type: Enterprise
PHH VEHICLE MANAGEMENT SERVICES INC.
2233 ARGENTIA RD, SUITE 400
Mississauga ON L5N 2X7
Canada
Fax #: 905-286-5428

General Collateral

All present and future motor vehicles (including, without limitation, passenger automobiles, vans, trucks, truck-tractors, truck-trailers, truck-chassis and truck bodies), automotive equipment (including, without limitation, trailers, boxes and refrigeration units), materials-handling equipment and other goods (whether similar or dissimilar to the foregoing) leased from time to time by the Secured Party to the Debtor, together with in each case, all present and future parts, attachments, accessories and accessions attached thereto or installed therein, all all proceeds (as defined below) or of relating to any of the foregoing. Proceeds: All proceeds of any of the above collateral in any form (including, without limitation, goods, documents of title, chattel paper, securities, instruments, money and intangibles (as each such term is defined in the Personal Property Security Act)) derived directly or indirectly from any dealing with any of the above collateral or any proceeds therof.

Registration Details for Registration Number: 28328318

Province or Territory: New Brunswick

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	3	Date/Time (Atlantic)	Expiry Date	File Number
Original	28328318	2016-12-13 08:55	2019-12-13	150474

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
2300 North Park Drive
Brampton ON L6S 6C6
Canada

Type: Enterprise MODSPACE FINANCIAL SERVICES CANADA, LTD. 1900, 520 - 3rd Avenue, S.W. Calgary AB T2P 0R3 Canada

Secured Parties

Type: Enterprise Bank of America, N.A., as Agent 300 Galleria Parkway Suite 800 Atlanta GA 30339 USA

General Collateral

A security interest is taken in all of the debtor's present and after-acquired personal property.

END OF REPORT

I swear that this is Exhibit "Z" to my Affidavit sworn December 23, 2016.

SWORN BEFORE ME at the City of)	
New York, in the State of New York, U.S.A.)	
this 23 rd day of December, 2016.)	
$\bigcap_{\alpha \in \mathcal{A}} A$)	
Cely Pereire)	<u>[</u>
Notary Public J)	D .

Cecily Pereira
Notary Public, State of New York
No. 01FE6278148
Qualified in New York County
My Commission Expires March 8, 2017

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: Newfoundland and Labrador

Type of Search: Debtors (Enterprise)

Search Criteria: MODSPACE FINANCIAL SERVICES CANADA, LTD.

Date and Time of Search: 2016-12-13 09:07 (Atlantic)

Transaction Number: 14428964 Searched By: H189938

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
*	*	5569743	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
*	*	8988615	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
*	*	8988615	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Calgary
*	*	5569743	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Calgary
*	*	10678894	MODSPACE FINANCIAL SERVICES CANADA, LTD.	CALGARY
*	*	10678894	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
*	*	14559496	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
*	*	14559496	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Calgary

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria. **Included Column Legend**

- An asterisk ('*') in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 8 registration(s) contained information that **exactly** matched the search criteria you specified.
- 0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

Registration Details for Registration Number: 5569743

Province or Territory: Newfoundland and Labrador Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time	Expiry Date	File Number
		(Atlantic)		
Original	5569743	2007-03-22 16:26	2015-03-22	DLP
Amendment	8988740	2011-04-19 10:39	2015-03-22	PT-1329
Renewal	8989721	2011-04-19 11:03	2019-03-22	
Renewal	12404679	2014-10-17 12:03	2024-03-22	

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
2300 North Park Drive
Brampton ON L6S 6C6
Canada

The Debtor below was deleted by registration number 8988740

Type: Enterprise

MODSPACE FINANCIAL SERVICES CANADA, LTD.

1000, 400 Third Avenue SW

Calgary AB T2P 4H2

Canada

The Debtor below was added by registration number 8988740

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
1900, 520 - 3rd Avenue, S.W.
Calgary AB T2P 0R3
Canada

Secured Parties

Type: Enterprise BANK OF AMERICA, N.A., AS AGENT 300 Galleria Parkway Suite 800 Atlanta GA 30339 USA

General Collateral

A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Registration Details for Registration Number: 8988615

Province or Territory: Newfoundland and Labrador Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time	Expiry Date	File Number
		(Atlantic)		
Original	8988615	2011-04-19 10:19	2019-04-19	PT-1329

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise

MODSPACE FINANCIAL SERVICES CANADA, LTD.

2300 North Park Drive Brampton ON L6S 6C6

Canada

Type: Enterprise

MODSPACE FINANCIAL SERVICES CANADA, LTD.

1900, 520 - 3rd Avenue, S.W.

Calgary AB T2P 0R3

Canada

Secured Parties

Type: Enterprise

Bank of America, N.A., as Agent

300 Galleria Parkway

Suite 800

Atlanta GA 30339

USA

General Collateral

A security interest is taken in all of the debtor's present and after-acquired personal property.

Registration Details for Registration Number: 10678894

Province or Territory: Newfoundland and Labrador Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original		2013-01-17 14:15	2018-01-17	748614-PH4

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
1900, 520-3rd Avenue S.W.
CALGARY AB T2P 0R3
Canada

Type: Enterprise MODSPACE FINANCIAL SERVICES CANADA, LTD. 2300 North Park Drive Brampton ON L6S 6C6 Canada

Secured Parties

Type: Enterprise
PHH Vehicle Management Services Inc.
2233 Argentia Road, Suite 400
Mississauga ON L5N 2X7
Canada

General Collateral

All present and future motor vehicles (including, without limitation, passenger automobiles, vans, trucks, truck-tractors, truck-trailers, truck-chassis and truck bodies), automotive equipment (including, without limitation, trailers, boxes and refrigeration units), materials-handling equipment and other goods (whether similar or dissimilar to the foregoing) leased from time to time by the Secured Party to the Debtor, together with, in each case, all present and future parts, attachments, accessories and accessions attached thereto or installed therein, and all proceeds (as defined below) of or relating to any of the foregoing. Proceeds: All proceeds of any of the above collateral in any form (including, without limitation, goods, documents of title, chattel paper, securities, instruments, money and intangibles (as each such term is defined in the Personal Property Security Act)) derived directly or indirectly from any dealing with any of the above collateral or any proceeds thereof.

Registration Details for Registration Number: 14559496

Province or Territory: Newfoundland and Labrador Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	14559496	2016-12-13 08:58	2019-12-13	150474

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Report Version 884 Page: 4

Debtors

Type: Enterprise MODSPACE FINANCIAL SERVICES CANADA, LTD. 2300 North Park Drive Brampton ON L6S 6C6 Canada

Type: Enterprise MODSPACE FINANCIAL SERVICES CANADA, LTD. 1900, 520 - 3rd Avenue, S.W. Calgary AB T2P 0R3 Canada

Secured Parties

Type: Enterprise
Bank of America, N.A., as Agent
300 Galleria Parkway
Suite 800
Atlanta GA 30339
USA

General Collateral

A security interest is taken in all of the debtor's present and after-acquired personal property.

END OF REPORT

Report Version 884 Page: 5

I swear that this is Exhibit "AA" to my Affidavit sworn December 23, 2016.

SWORN BEFORE ME at the City of)	
New York, in the State of New York, U.S.A.)	
this 23 rd day of December, 2016.)	
)	1/1//.lla
Carly Pereira)	(lact the)
Notary Public)	DAVID ORLOFSKY

Cecity Pereira
Notary Public, State of New York
No. 01FE6278148
Qualified in New York County
My Commission Expires March 8, 2017

14428976

Province or Territory Searched: Prince Edward Island Type of Search: Debtors (Enterprise)

Search Criteria: MODSPACE FINANCIAL SERVICES CANADA, LTD.

Date and Time of Search: 2016-12-13 09:09 (Atlantic)

Transaction Number: 14428976 **Searched By:** H189938

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
*	*	1772219	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
*	*	2658172	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
*	*	2658172	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Calgary
*	*	1772219	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Calgary
*	*	3098597	MODSPACE FINANCIAL SERVICES CANADA, LTD.	CALGARY
*	*	3098597	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
*	*	4118261	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
*	*	4118261	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Calgary

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria. **Included Column Legend**

- An asterisk ('*') in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 8 registration(s) contained information that **exactly** matched the search criteria you specified.
- 0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

Registration Details for Registration Number: 1772219

Province or Territory: Prince Edward Island Registration Type: PPSA Financing Statement

Registration History

Report Version 884 Page: 1

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	1772219	2007-03-22 16:05	2015-03-22	DLP
Amendment	2658181	2011-04-19 10:46	2015-03-22	PT-1329
Renewal	2658298	2011-04-19 11:06	2019-03-22	
Renewal	3538345	2014-10-17 12:02	2024-03-22	

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
2300 North Park Drive
Brampton ON L6S 6C6
Canada

The Debtor below was deleted by registration number 2658181

Type: Enterprise

MODSPACE FINANCIAL SERVICES CANADA, LTD.

1000, 400 Third Avenue SW

Calgary AB T2P 4H2

Canada

The Debtor below was added by registration number 2658181

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
1900, 520 - 3rd Avenue, S.W.
Calgary AB T2P 0R3
Canada

Secured Parties

Type: Enterprise BANK OF AMERICA, N.A., AS AGENT 300 Galleria Parkway Suite 800 Atlanta GA 30339 USA

General Collateral

A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Registration Details for Registration Number: 2658172

Report Version 884 Page: 2

Province or Territory: Prince Edward Island Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	2658172	2011-04-19 10:20	2019-04-19	PT-1329

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise

MODSPACE FINANCIAL SERVICES CANADA, LTD.

2300 North Park Drive Brampton ON L6S 6C6

Canada

Type: Enterprise

MODSPACE FINANCIAL SERVICES CANADA, LTD.

1900, 520 - 3rd Avenue, S.W.

Calgary AB T2P 0R3

Canada

Secured Parties

Type: Enterprise Bank of America, N.A., as Agent 300 Galleria Parkway Suite 800 Atlanta GA 30339

USA

General Collateral

A security interest is taken in all of the debtor's present and after-acquired personal property.

Registration Details for Registration Number: 3098597

Province or Territory: Prince Edward Island Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	3098597	2013-01-17 14:16	2018-01-17	193489-PH4

Report Version 884 Page: 3 This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
1900, 520-3rd Avenue S.W.
CALGARY AB T2P 0R3
Canada

Type: Enterprise MODSPACE FINANCIAL SERVICES CANADA, LTD. 2300 North Park Drive Brampton ON L6S 6C6 Canada

Secured Parties

Type: Enterprise
PHH VEHICLE MANAGEMENT SERVICES INC.
2233 ARGENTIA RD, SUITE 400
Mississauga ON L5N 2X7
Canada
Fax #: 905-286-5428

General Collateral

All present and future motor vehicles (including, without limitation, passenger automobiles, vans, trucks, truck-tractors, truck-trailers, truck-chassis and truck bodies), automotive equipment (including, without limitation, trailers, boxes and refrigeration units), materials-handling equipment and other goods (whether similar or dissimilar to the foregoing) leased from time to time by the Secured Party to the Debtor, together with, in each case, all present and future parts, attachments, accessories and accessions attached thereto or installed therein, and all proceeds (as defined below) of or relating to any of the foregoing. Proceeds: All proceeds of any of the above collateral in any form (including, without limitation, goods, documents of title, chattel paper, securities, instruments, money and intangibles (as each such term is defined in the Personal Property Security Act)) derived directly or indirectly from any dealing with any of the above collateral or any proceeds thereof.

Registration Details for Registration Number: 4118261

Province or Territory: Prince Edward Island Registration Type: PPSA Financing Statement

Registration History

Registration Activity	3	Date/Time (Atlantic)	Expiry Date	File Number
Original	4118261	2016-12-13 09:02	2019-12-13	150474

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Report Version 884 Page: 4

Debtors

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
2300 North Park Drive
Brampton ON L6S 6C6
Canada

Type: Enterprise MODSPACE FINANCIAL SERVICES CANADA, LTD. 1900, 520 - 3rd Avenue, S.W. Calgary AB T2P 0R3 Canada

Secured Parties

Type: Enterprise Bank of America, N.A., as Agent 300 Galleria Parkway Suite 800 Atlanta GA 30339 USA

General Collateral

A security interest is taken in all of the debtor's present and after-acquired personal property.

END OF REPORT

Report Version 884 Page: 5

SWORN BEFORE ME at the City of)	
New York, in the State of New York, U.S.A.)	
this <u>23rd</u> day of December, 2016.)	
Car. ly Pereira)	The Voltz
Notary Public)	DAVID ORLOFSKY

I swear that this is Exhibit "BB" to my Affidavit sworn December 23, 2016.

Cecily Pereira

Notary Public, State of New York

No. 01FE6278148

Qualified in New York County

My Commission Expires March 8, 2017

Business Debtor

Search by Business Debtor

Date: 2016-12-12 Business Name: Modspace Financial

ne: 3:09:46 PM Services Canada, Ltd.

Date: 2016-12-12 Time: 3:09:46 PM Inquiry Number: 10231304259 User ID: Josie Lynn van Luven Account Balance: \$1,345.00

3 exact matches were found.

0 similar matches were found.

EXACT MATCHES

Business Debtor Name	No. of Registrations
1. MODSPACE FINANCIAL SERVICES CANADA, LTD.	2
2. ModSpace Financial Services Canada, Ltd.	1
3. Modspace Financial Services Canada, Ltd.	1

1. MODSPACE FINANCIAL SERVICES CANADA, LTD.

1.1 MODSPACE FINANCIAL SERVICES CANADA, LTD.: Registration 201301023400 (2013-01-17 12:01:07 PM)		
Registered under	The Personal Property Security Act	
Expiry Date (YYYY-MM-DD)	2018-01-16	
Special Notices	Purchase Money Security Interest	
Debtor Address	2300 North Park Drive Brampton, ON Canada L6S 6C6	
This registration is jointly registered with these business debtors	MODSPACE FINANCIAL SERVICES CANADA, LTD.	
Secured Parties (party code, name, address)	PHH VEHICLE MANAGEMENT SERVICES INC. 400, 2233 ARGENTIA RD Mississauga, ON Canada L5N 2X7	
General Collateral Description	All present and future motor vehicles (including, without limitation, passenger automobiles, vans, trucks, truck-tractors, truck-trailers, truck-chassis and truck bodies), automotive equipment (including, without limitation, trailers, boxes and refrigeration units), materials-handling equipment and other goods (whether similar or dissimilar to the foregoing) leased from time to time by the Secured Party to the Debtor, together with in each case, all present and future parts, attachments, accessories and accessions attached thereto or installed therein, and all proceeds (as defined below) of or relating to any of the foregoing. Proceeds: All proceeds of any of the above collateral in any form (including, without limitation, goods, documents of title, chattel paper, securities, instruments, money and intangibles (as each such term is defined in the Personal Property Security Act)) derived directly or indirectly from any dealing with any of the above collateral or any proceeds thereof.	
Serial Numbered Goods (serial number, category, year, description)	22046941 Motor Vehicle 2013 SKYJ 3219	

	Registration Number: 201315476319 (2013-08-27 11:15:13 AM)
change mistory	Sections Changed: Serial Numbered Goods

1.2 MODSPACE FINANCIAL SERVICES CANADA, LTD.: Registration 200704776704 (2007-03-22 12:56:23 PM)		
Registered under	The Personal Property Security Act	
Expiry Date (YYYY-MM-DD)	2024-03-22	
Debtor Address	1900, 520 - 3rd AVENUE, S.W. CALGARY, ALBERTA CANADA T2P 0R3	
This registration is jointly registered with these business debtors	MODSPACE FINANCIAL SERVICES CANADA, LTD.	
Secured Parties (party code, name, address)	BANK OF AMERICA, N.A., AS AGENT 300 GALLERIA PARKWAY, SUITE 800 ATLANTA, GEORGIA USA 30339	
General Collateral Description	*The security interest is taken in all of the debtor's present and after-acquired personal property.	
	Registration Number: 201419661010 (2014-10-17 10:11:00 AM) Sections Changed: Expiry Date	
Change History	Registration Number: 201106132815 (2011-04-18 4:12:40 PM) Sections Changed: Business Debtors, Expiry Date	

2. ModSpace Financial Services Canada, Ltd.

2.1 ModSpace Financial Services Canada, Ltd.: Registration 201106132602 (2011-04- 18 4:08:38 PM)				
Registered under	The Personal Property Security Act			
Expiry Date (YYYY-MM-DD)	2019-04-11			
Debtor Address	1900, 520 - 3rd Avenue, S.W. Calgary, Alberta Canada T2P 0R3			
This registration is jointly registered with these business debtors	ModSpace Financial Services Canada, Ltd.			
Secured Parties (party code, name, address)	Bank of America, N.A., as Agent 300 Galleria Parkway, Suite 800 Atlanta, Georgia United States of America 30339			
General Collateral Description	*The security interest is taken in all of the debtor's present and after-acquired personal property.			

3. Modspace Financial Services Canada, Ltd.

3.1 Modspace Financial Services Canada, Ltd.: Registration 201622699805 (2016-12- 12 3:03:52 PM)				
Registered under	The Personal Property Security Act			
Expiry Date (YYYY-MM-DD)	2019-12-12			
Debtor Address	1900, 520 – 3rd Avenue, S.W. Calgary, Alberta Canada T2P 0R3			
This registration is jointly registered with these business debtors	Modspace Financial Services Canada, Ltd.			
Secured Parties (party code, name, address)	Bank of America, N.A., as Agent 300 Galleria Parkway, Suite 800			

	Atlanta, Georgia USA 30339
General Collateral Description	*The security interest is taken in all of the debtor's present and after-acquired personal property.
	END OF EXACT MATCHES

Close

I swear that this is Exhibit "CC" to my Affidavit sworn December 23, 2016.

SWORN BEFORE ME at the City of)	
New York, in the State of New York, U.S.A.) .	
this 23 rd day of December, 2016.)	
Notary Public Cecily Pereira Notary Public, State of New York No. 01FE6278148 Qualified in New York County My Commission Expires March 8, 2017))	DAVID ORLOFSKY



Saskatchewan Personal Property Registry Search Result

Searching Party: Search Date: Search Type: MCDOUGALL GAULEY LLP 14-Dec-2016 08:24:31

Standard

Search #: Client Reference: Control #:

202357250 400320.478

Search Criteria

Search By: **Business Debtor Name Business Name** MODSPACE FINANCIAL SERVICES CANADA, LTD.

The following list displays all matches & indicates the ones that were selected. 8 Registration(s) Found: Exacts (8) - Similars (0)

Selected	Match	Registration #	Debtor Name	City
Yes	Exact	300145259	MODSPACE FINANCIAL SERVICES CANADA, LTD.	BRAMPTON
Yes	Exact	300145259	MODSPACE FINANCIAL SERVICES CANADA, LTD.	CALGARY
Yes	Exact	300711216	MODSPACE FINANCIAL SERVICES CANADA, LTD.	CALGARY
Yes	Exact	300711216	MODSPACE FINANCIAL SERVICES CANADA, LTD.	BRAMPTON
Yes	Exact	300975541	MODSPACE FINANCIAL SERVICES CANADA, LTD.	CALGARY
Yes	Exact	300975541	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
Yes	Exact	301564694	MODSPACE FINANCIAL SERVICES CANADA, LTD.	BRAMPTON
Yes	Exact	301564694	MODSPACE FINANCIAL SERVICES CANADA, LTD.	CALGARY



Personal Property Registry

Search Result

Current - Exact

Registration Type: Personal Property Security Agreement

Registration Date: 22-Mar-2007 08:45:07 **Registration #:** 300145259 **Expiry Date:** 19-Mar-2024

Event Type: Amendment **Transaction Reason:** Regular

Notations

Trust Indenture: No

Registrant

Name:

150674508 - 1 105 VICTORIA STREET SUITE 408 Party ID: Address:

Entity Type: Business TORONTO, Ontario

IDEALOGIC PDS INC. M5C3B4 Canada

Secured Party

Address: 300 GALLERIA PARKWAY Item #: 1

Party ID: 150319139 - 1 SUITE 800 Entity Type: Business ATLANTA, Georgia

BANK OF AMERICA, N.A., AS AGENT Name: 30339

United States of America

Debtor Party

* Item #: Address: 2300 NORTH PARK DRIVE

150319140 - 1 BRAMPTON, Ontario Party ID:

Entity Type: **Business** L6S6C6 MODSPACE FINANCIAL SERVICES CANADA, Name: Canada

* Item #: 2 Address: 1900, 520 - 3RD AVENUE S.W.

Party ID: 150319140 - 3 CALGARY, Alberta

Entity Type: Business T2P0R3 Name: MODSPACE FINANCIAL SERVICES CANADA, Canada

General Property

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

History - Setup

Personal Property Security Agreement **Registration #:** 300145259 Registration Type:

Registration Date: 22-Mar-2007 08:45:07 Transaction #: 1

Expiry Date: 19-Mar-2015

Event Type: Setup Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Secured Party

150150499 - 1 1500 - 1881 Scarth Street Party ID: Address:

Entity Type: Regina, Saskatchewan **Business** Name: MCDOUGALL GAULEY LLP

S4P4K9 Canada

Address: 300 GALLERIA PARKWAY Item #:

Party ID: 150319139 - 1 SUITE 800



Saskatchewan **Personal Property Registry** Search Result

Secured Party

ATLANTA, Georgia Entity Type: Business

Name: BANK OF AMERICA, N.A., AS AGENT 30339

United States of America

Debtor Party

Entity Type:

Item #: Address: 2300 NORTH PARK DRIVE Party ID:

BRAMPTON, Ontario 150319140 - 1 **Business**

L6S6C6 Canada

MODSPACE FINANCIAL SERVICES CANADA, Name: LTD.

Item #: Party ID: 150319140 - 2

Entity Type: Business MODSPACE FINANCIAL SERVICES CANADA, Name:

1000, 400 THIRD AVENUE S.W. Address:

CALGARY, Alberta

T2P4H2 Canada

General Property

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

History - Amendment

Registration #: 300145259 **Amendment Date:** 18-Apr-2011 14:17:08

Transaction #: 2

Expiry Date: 19-Mar-2019

Event Type: Amendment Transaction Reason: Regular

Life Time: Life Time Amended

Registrant

Party ID: 150150499 - 1 Address: 1500 - 1881 Scarth Street

Entity Type: Regina, Saskatchewan Business MCDOUGALL GAULEY LLP Name:

S4P4K9 Canada

Debtor Party

Update 1900, 520 - 3RD AVENUE S.W. Action: Address:

CALGARY, Alberta Item #:

Party ID: 150319140 - 3 T2P0R3

Entity Type: Business Canada MODSPACE FINANCIAL SERVICES CANADA, Name:

LTD.

History - Amendment

Registration #: 300145259 24-Oct-2014 13:26:19 **Amendment Date:**

Transaction #: 3

Expiry Date: 19-Mar-2024

Amendment **Event Type: Transaction Reason:** Regular

Life Time: Life Time Amended

Registrant

105 VICTORIA STREET SUITE 408 Party ID: 150674508 - 1 Address:

Entity Type: Business TORONTO, Ontario

Namé: IDEALOGIC PDS INC. M5C3B4 Canada



Saskatchewan Personal Property Registry Search Result



Personal Property Registry Search Result

Current/Setup - Exact

Registration Type: Personal Property Security Agreement

Registration #: 300711216 Registration Date: 18-Apr-2011 14:17:45 **Expiry Date:** 11-Apr-2019

Event Type: Setup **Transaction Reason:** Regular

Notations

Trust Indenture: No

Registrant

150150499 - 1 1500 - 1881 Scarth Street Party ID: Address:

Entity Type: Business Regina, Saskatchewan Namé: MCDOUGALL GAULEY LLP

S4P4K9 Canada

Secured Party

300 GALLERIA PARKWAY Item #: Address: 1

Party ID: 150319139 - 1 SUITE 800

Entity Type: Business ATLANTA, Georgia

30339 BANK OF AMERICA, N.A., AS AGENT Name:

United States of America

Debtor Party

2300 NORTH PARK DRIVE * Item #: Address:

Party ID: 150319140 - 1 BRAMPTON, Ontario

Entity Type: Business L6S6C6 MODSPACE FINANCIAL SERVICES CANADA, Name: Canada

1900, 520 - 3RD AVENUE S.W. * Item #: 2 Address: Party ID: 150319140 - 3 CALGARY, Alberta

Entity Type: Business T2P0R3

Name: MODSPACE FINANCIAL SERVICES CANADA, Canada

General Property

All of the Debtor's present and after-acquired personal property.



Personal Property Registry Search Result

Current/Setup - Exact

Registration Type: Personal Property Security Agreement

Registration #: 300975541 Registration Date: 17-Jan-2013 10:18:20 **Expiry Date:** 17-Jan-2018

Event Type: Setup **Transaction Reason:** Regular

Notations

NO **Trust Indenture:**

LTD.

Registrant

Party ID: 150000519 - 1 Address: 4126 Norland Avenue

Entity Type: Business Burnaby, British Columbia

Canadian Securities Registration Systems V5G3S8 Name: Canada

Secured Party

Item #: 2233 ARGENTIA RD, SUITE 400 Address: 1

Party ID: 150007956 - 1 Mississauga, Ontario

Entity Type: **Business** L5N2X7 PHH VEHICLE MANAGEMENT SERVICES INC. Name: Canada

Debtor Party

* Item #: 1900, 520-3rd Avenue S.W. Address:

Party ID: 151745151 - 1 CALGARY, Alberta

Entity Type: T2P0R3 **Business** Name: MODSPACE FINANCIAL SERVICES CANADA, Canada

* Item #:

2400 North Park Drive Address: Party ID: 151745151 - 2 Brampton, Ontario

Entity Type: Business L6S6C6 Name:

MODSPACE FINANCIAL SERVICES CANADA, Canada

General Property

All present and future motor vehicles (including, without limitation, passenger automobiles, vans, trucks, truck-tractors, truck-trailers, truck -chassis and truck bodies), automotive equipment (including, without limitation, trailers, boxes and refrigeration units), materials-handling equipment and other goods (whether similar or dissimilar to the foregoing) leased from time to time by the secured party to the debtor, together with in each case, all present and future parts, attachments, accessories and accessions attached thereto or installed therein, and all proceeds (as defined below) of or relating to any of the foregoing.

Proceeds: All proceeds of any of the above collateral in any form (including, without limitation, goods, documentsof title, chattel paper, securities, instruments, money and intangibles (as each such term is defined in the Personal Property Security Act)) derived directly or indirectly from any dealing with any of the above collateral or anyproceeds thereof.



Personal Property Registry Search Result

Current/Setup - Exact

Registration Type: Personal Property Security Agreement

Registration #: 301564694 Registration Date: 14-Dec-2016 08:24:02 **Expiry Date:** 14-Dec-2026

Event Type: Setup **Transaction Reason:** Regular

Notations

Trust Indenture: No

Registrant

1500 - 1881 Scarth Street Party ID: 150150499 - 1 Address:

Entity Type: Business Regina, Saskatchewan Name: MCDOUGALL GAULEY LLP

S4P4K9 Canada

Secured Party

300 GALLERIA PARKWAY Item #: Address: 1

Party ID: 150319139 - 1 SUITE 800

Entity Type: Business ATLANTA, Georgia BANK OF AMERICA, N.A., AS AGENT 30339

Name: United States of America

Debtor Party

2300 NORTH PARK DRIVE * Item #: Address:

Party ID: 150319140 - 1 BRAMPTON, Ontario

Entity Type: Business L6S6C6 MODSPACE FINANCIAL SERVICES CANADA, Name: Canada

1900, 520 - 3RD AVENUE S.W. * Item #: 2 Address: Party ID: 150319140 - 3 CALGARY, Alberta

Entity Type: Business T2P0R3

Name: MODSPACE FINANCIAL SERVICES CANADA, Canada

General Property

All of the Debtor's present and after-acquired personal property.

End of Search Result

I swear that this is Exhibit "DD" to my Affidavit sworn December <u>23</u>, 2016.

SWORN BEFORE ME at the City of)	
New York, in the State of New York, U.S.A.)	
this 23 rd day of December, 2016.)	- 1
\wedge \wedge \wedge)	
Cocy Phrena)	(ad / wh/2/
Notary Public)	DAVID ORLOFSKY

Cecily Pereira

Notary Public, State of New York

No. 01FE6278148

Qualified in New York County

Commission Expires March 8, 2017

Personal Property Registry

Selection List

For: [PD66425] [BORDEN LADNER GERVAIS LLP (VANCOU]

Dec 15, 2016

10:21:39 AM

Folio: 020821-000001

Send to Mailbox Help?

Business Name: MODSPACE

BC OnLine Mailbox

FINANCIAL SERVICES

CANADA LTD

Return

⇒ Exact Matches: 8

Local Print Limit: 200

BSR101 - NO MORE INFORMATION TO DISPLAY

Debtor Name

- MODSPACE FINANCIAL SERVICES CANADA LTD
- MODSPACE FINANCIAL SERVICES CANADA, LTD.
- MODSPACE FINANCIAL SERVICES CANADA, LTD.

Display Selection

Page: 1

BC OnLine: PPRS SEARCH RESULT

2016/12/15

Lterm: XPSP0054 For: PD66425 BORDEN LADNER GERVAIS LLP (VANCOU 10:21:39

Index: BUSINESS DEBTOR

Search Criteria: MODSPACE FINANCIAL SERVICES CANADA LTD

****** P P S A S E C U R I T Y A G R E E M E N T *********

Reg. Date: MAR 22, 2007

Reg. Length: 8 YEARS

Reg. Time: 09:34:54

Expiry Date: MAR 22, 2024

Base Reg. #: 569029D Control #: B7910802
*** Expiry date includes subsequent registered renewal(s).

Block#

S0001 Secured Party: BANK OF AMERICA, N.A., AS AGENT

300 GALLERIA PARKWAY, STE 800

ATLANTA GA 30339

=D0001 Base Debtor: MODSPACE FINANCIAL SERVICES CANADA

(Business) LTD

2300 NORTH PARK DRIVE BRAMPTON ON L6S 6C6

+++ Bus. Debtor: MODSPACE FINANCIAL SERVICES CANADA

LTD

1000, 400 THIRD AVENUE SW

CALGARY AB T2P 4H2

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY; ALL PRESENT AND AFTER-ACQUIRED LICENCES OF THE DEBTOR; UNCRYSTALLIZED FLOATING CHARGE ON LAND; ALL PROCEEDS INCLUDING ACCOUNTS, MONEY, CHATTEL PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS, SECURITIES, SUBSTITUTIONS, CROPS, LICENCES, TRADE INS, INSURANCE PROCEEDS AND ANY OTHER FORM OF PROCEEDS.

Registering

Party: BORDEN LADNER GERVAIS LLP 1200-200 BURRARD STREET VANCOUVER BC V7X 1T2

Reg. #: 102319G Reg. Life: 4 YEARS

Reg. Date: APR 18, 2011

Reg. Time: 14:36:50

Control #: D0519557

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg. #: 569029D Base R

Base Reg. Date: MAR 22, 2007

Registering

Party: BORDEN LADNER GERVAIS LLP 1200-200 BURRARD STREET

VANCOUVER BC V7X 1T2

Continued on Page 2

Search Criteria: MODSPACE FINANCIAL SERVICES CANADA LTD Page: 2

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 102325G

Reg. Date: APR 18, 2011

Reg. Time: 14:38:17

Control #: D0516479

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg. #: 569029D Base Reg. Date: MAR 22, 2007

Details Description:

DEBTOR NAME/ADDRESS CHANGE

Block#

+++

** DELETED **

Bus. Debtor: MODSPACE FINANCIAL SERVICES CANADA

LTD

1000, 400 THIRD AVENUE SW

CALGARY AB T2P 4H2

*** ADDED ***

D0003 Bus. Debtor: MODSPACE FINANCIAL SERVICES CANADA

LTD

520 - 3RD AVENUE SW, STE 1900

CALGARY AB T2P 0R3

Registering

Party: BORDEN LADNER GERVAIS LLP

1200-200 BURRARD STREET VANCOUVER BC V7X 1T2

----- R E N E W A L ------

Reg. #: 237662I Reg. Life: 5 YEARS Reg. Date: OCT 17, 2014

Reg. Time: 08:17:01

Control #: D2707638

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg. #: 569029D Base Reg. Date: MAR 22, 2007

Registering

Party: IDEALOGIC PDS INC.

408-105 VICTORIA STREET TORONTO ON M5C 3B4

******* P P S A S E C U R I T Y A G R E E M E N T *********

Reg. Date: APR 18, 2011

Reg. Time: 14:35:18 Ex

Base Reg. #: 102311G

Reg. Length: 8 YEARS

Expiry Date: APR 18, 2019

Control #: D0506009

Block#

S0001 Secured Party: BANK OF AMERICA, N.A.

300 GALLERIA PARKWAY, STE 800 ATLANTA GA 30339

S0002 Secured Party: BANK OF AMERICA, N.A., AS AGENT

300 GALLERIA PARKWAY, STE 800

ATLANTA GA 30339

Continued on Page 3

Search Criteria: MODSPACE FINANCIAL SERVICES CANADA LTD

Page: 3

=D0001 Base Debtor: MODSPACE FINANCIAL SERVICES CANADA

(Business) LTD

2300 NORTH PARK DRIVE BRAMPTON ON L6S 6C6

D0002 Bus. Debtor: MODSPACE FINANCIAL SERVICES CANADA

LTD

520 - 3RD AVENUE SW, STE 1900

CALGARY AB T2P OR3

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY; ALL PRESENT AND AFTER-ACQUIRED LICENCES OF THE DEBTOR; UNCRYSTALLIZED FLOATING CHARGE ON LAND; AND ALL PROCEEDS INCLUDING ACCOUNTS, MONEY, CHATTEL PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS, INVESTMENT PROPERTY, SUBSTITUTIONS, CROPS, LICENCES, TRADE INS, INSURANCE PROCEEDS AND ANY OTHER FORM OF PROCEEDS.

Registering

Party: BORDEN LADNER GERVAIS LLP

1200-200 BURRARD STREET VANCOUVER BC V7X 1T2

******** P P S A S E C U R I T Y A G R E E M E N T **********

Reg. Date: JAN 17, 2013

Reg. Length: 5 YEARS

Reg. Time: 08:18:20 Base Reg. #: 149138H Expiry Date: JAN 17, 2018

Control #: D1591642

Block#

S0001 Secured Party: PHH VEHICLE MANAGEMENT SERVICES INC.

2233 ARGENTIA RD, SUITE 400 MISSISSAUGA ON L5N 2X7

=D0001 Base Debtor: MODSPACE FINANCIAL SERVICES CANADA,

(Business) LTD.

1900, 520-3RD AVENUE S.W.

- CALGARY AB T2P OR3

D0002 Bus. Debtor: MODSPACE FINANCIAL SERVICES CANADA,

LTD.

2300 NORTH PARK DRIVE BRAMPTON ON L6S 6C6

General Collateral:

ALL PRESENT AND FUTURE MOTOR VEHICLES (INCLUDING, WITHOUT LIMITATION, PASSENGER AUTOMOBILES, VANS, TRUCKS, TRUCK- TRACTORS, TRUCK-TRAILERS, TRUCK-CHASSIS AND TRUCK BODIES), AUTOMOTIVE EQUIPMENT (INCLUDING, WITHOUT LIMITATION, TRAILERS, BOXES AND REFRIGERATION UNITS), MATERIALS-HANDLING EQUIPMENT AND OTHER GOODS (WHETHER SIMILAR OR DISSIMILAR TO THE FOREGOING) LEASED FROM TIME TO TIME BY THE SECURED PARTY TO THE DEBTOR, TOGETHER WITH IN EACH CASE, ALL PRESENT AND FUTURE PARTS, ATTACHMENTS, ACCESSORIES AND ACCESSIONS ATTACHED THERETO OR INSTALLED THEREIN, AND ALL PROCEEDS (AS DEFINED BELOW) OF OR RELATING TO ANY OF THE FOREGOING.

Continued on Page 4

Search Criteria: MODSPACE FINANCIAL SERVICES CANADA LTD

Page: 4

PROCEEDS: ALL PROCEEDS OF ANY OF THE ABOVE COLLATERAL IN ANY FORM (INCLUDING, WITHOUT LIMITATION, GOODS, DOCUMENTS OF TITLE, CHATTEL PAPER, SECURITIES, INSTRUMENTS, MONEY AND INTANGIBLES (AS EACH SUCH TERM IS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT)) DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH ANY OF THE ABOVE COLLATERAL OR ANY PROCEEDS THEREOF.

Registering

Party: D & H LIMITED PARTNERSHIP

4126 NORLAND AVENUE, SUITE 201

BURNABY BC V5G 3S8

******* P P S A S E C U R I T Y A G R E E M E N T *********

Reg. Date: DEC 12, 2016

2016 Reg. Length: 3 YEARS

Reg. Time: 13:34:46

Expiry Date: DEC 12, 2019

Base Reg. #: 711665J

Control #: D4193238

Block#

S0001 Secured Party: BANK OF AMERICA, N.A., AS AGENT

300 GALLERIA PARKWAY, STE 800

ATLANTA GA 30339

+++ Secured Party: BANK OF AMERICA

300 GALLERIA PARKWAY, STE 800

ATLANTA GA 30339

+++ Base Debtor: MODSPACE FINANCIAL SERVICES CANADA,

(Business) LTD

2300 NORTH PARK DRIVE BRAMPTON ON LGS 6C6

+++ Bus. Debtor: MODSPACE FINANCIAL SERVICES CANADA,

LTD

1900, 520-3RD AVENUE, S.W.

CALGARY AB T2P OR3

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY;

ALL PRESENT AND AFTER-ACQUIRED LICENCES OF THE DEBTOR; UNCRYSTALLIZED FLOATING CHARGE ON LAND; ALL PROCEEDS INCLUDING ACCOUNTS, MONEY, CHATTEL PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS, INVESTMENT PROPERTY, SUBSTITUTIONS, CROPS, LICENCES, TRADE INS, INSURANCE PROCEEDS AND ANY OTHER FORM OF PROCEEDS.

Registering

Party: BORDEN LADNER GERVAIS LLP 1200-200 BURRARD STREET VANCOUVER BC V7X 1T2

------ A M E N D M E N T / O T H E R C H A N G E -------

Reg. #: 718486J

Reg. Date: DEC 15, 2016

Reg. Time: 10:21:03 Control #: D4219238

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg. #: 711665J

Base Reg. Date: DEC 12, 2016

Continued on Page 5

Search Criteria: MODSPACE FINANCIAL SERVICES CANADA LTD

Page: 5

Details Description:
ADD DEBTOR NAME/ADDRESS;
DELETE SECURED PARTY;

Block#

+++

** DELETED **

+++ Secured Party: BANK OF AMERICA

300 GALLERIA PARKWAY, STE 800

ATLANTA GA 30339

** DELETED **

+++ Bus. Debtor: MODSPACE FINANCIAL SERVICES CANADA,

LLD

2300 NORTH PARK DRIVE BRAMPTON ON L6S 6C6

** DELETED **

Bus. Debtor: MODSPACE FINANCIAL SERVICES CANADA,

LTD

1900, 520-3RD AVENUE, S.W.

CALGARY AB T2P 0R3

*** ADDED ***

=D0003 Bus. Debtor: MODSPACE FINANCIAL SERVICES CANADA

LTD

2300 NORTH PARK DRIVE BRAMPTON ON L6S 6C6

*** ADDED ***

D0004 Bus. Debtor: MODSPACE FINANCIAL SERVICES CANADA

LTD

1900, 520-3RD AVENUE, S.W.

CALGARY AB T2P OR3

Registering

Party: BORDEN LADNER GERVAIS LLP 1200-200 BURRARD STREET VANCOUVER BC V7X 1T2

Some, but not all, tax liens and other Crown claims are registered at the Personal Property Registry (PPR) and if registered, will be displayed on this search result. HOWEVER, it is possible that a particular chattel is subject to a Crown claim that is not registered at the PPR. Please consult the Miscellaneous Registrations Act, 1992 for more details. If you are concerned that a particular chattel may be subject to a Crown claim not registered at the PPR, please consult the agency administering the type of Crown claim.

SWORN BEFORE ME at the City of)	
New York, in the State of New York, U.S.A.)	
this 23 ^{td} day of December, 2016.)	2 h
Couly Pereira))	Carl Unlefty
Notary Public)	DAVID ORLOFSKY

I swear that this is Exhibit "EE" to my Affidavit sworn December 23, 2016.

Cecily Pereira
Notary Public, State of New York
No. 01FE6278148
Qualified in New York County
My Commission Expires March 8, 2017



Critère de recherche Nom d'organisme : MODULAR SPACE HOLDINGS, INC.

Résultat exact (0)

Aucun droit n'est inscrit au registre sous le nom consulté. Pour une recherche complète, il est recommandé de consulter aussi les résultats apparaissant sous l'onglet « Nom présentant des similarités », s'il y a lieu.



Critère de recherche Nom d'organisme : MODULAR SPACE HOLDINGS, INC.

Noms présentant des similarités (23)

	Nom	Code pos	stal	Nombre de fiches détaillées
[] []	DECO MODULAIRES INC	J7J 1	Р3	
	DESIGN MODULART INC	H2G 2	2N2	
F 1	GAMEPLAY SPACE	H2W :	1Y1	
T T	HOME SPACE	H1E '	7J8	
F 1	INEX SPACER INC	J3X :	1P7	
H	K SPACE INC	Н3Е	1Y5	
	LAPRISE MODULAIRE INC	G5V	4G4	
#	LES JEUX MODUL'AIR INC	J1Z	1B3	
::	LOCO MODULAIRE INC	JOC :	1N0	
	L'UNIVERS DU MODULAIRE	J1N	0G2	
	L'UNIVERS DU MODULAIRE INC	J1N	0G2	
	L'UNIVERS DU MODULAIRE INC	J1X	3W5	
	MDA SPACE INC	Н9Х 3	3R2	
	MEUBLES MODULAIRES INC	H1R :	1A5	
	MIB MODULAIRE INC	J5K	1L1	
F 1	MODULART CABINET INC	G6L	5K4	
	OTM MODULAIRE INC	J7C 4	4N1	
	RCM MODULAIRE INC	GOM :	1P0	
F 1	RCM MODULAR INC	GOM :	1P0	
F 1	SPACE COURT	J8P :	5K5	
H	SPACE GROUP INC	H8Z 3	1V4	
H	SPACE GROUP INC	H8Z 3	3L4	
**	SPACE REALTIES INC	нзх :	1X6	



Critère de recherche Nom d'organisme : MODULAR SPACE INTERMEDIATE HOLDINGS, INC.

Résultat exact (0)

Aucun droit n'est inscrit au registre sous le nom consulté. Pour une recherche complète, il est recommandé de consulter aussi les résultats apparaissant sous l'onglet « Nom présentant des similarités », s'il y a lieu.



Critère de recherche Nom d'organisme : MODULAR SPACE INTERMEDIATE HOLDINGS, INC.

Noms présentant des similarités (27)

Nom	Code postal	Nombre de fiches détaillées
CDS US INTERMEDIATE HOLDINGS INC		
DECO MODULAIRES INC	J7J 1P3	
DESIGN MODULART INC	H2G 2N2	
GAMEPLAY SPACE	H2W 1Y1	
HOME SPACE	H1E 7J8	
INEX SPACER INC	J3X 1P7	
INTERMEDIC INC	H3E 1Y8	
INTERMEDICS INC	H3E 1Y8	
INTERMODEC INC	H1P 1Y6	
K SPACE INC	H3E 1Y5	
LAPRISE MODULAIRE INC	G5V 4G4	
LES JEUX MODUL'AIR INC	J1Z 1B3	
LOCO MODULAIRE INC	JOC 1NO	
L'UNIVERS DU MODULAIRE	J1N OG2	
L'UNIVERS DU MODULAIRE INC	J1N OG2	
L'UNIVERS DU MODULAIRE INC	J1X 3W5	
MDA SPACE INC	H9X 3R2	
MEUBLES MODULAIRES INC	H1R 1A5	
MIB MODULAIRE INC	J5K 1L1	
MODULART CABINET INC	G6L 5K4	
OTM MODULAIRE INC	J7C 4N1	
RCM MODULAIRE INC	GOM 1PO	
RCM MODULAR INC	GOM 1PO	
SPACE COURT	J8P 5K5	
SPACE GROUP INC	H8Z 1V4	
SPACE GROUP INC	H8Z 3L4	
SPACE REALTIES INC	н3х 1х6	



Critère de recherche Nom d'organisme : MODULAR SPACE CORPORATION

Résultat exact (0)

Aucun droit n'est inscrit au registre sous le nom consulté. Pour une recherche complète, il est recommandé de consulter aussi les résultats apparaissant sous l'onglet « Nom présentant des similarités », s'il y a lieu.



Critère de recherche Nom d'organisme : MODULAR SPACE CORPORATION

Noms présentant des similarités (25)

	Nom	Code po	ostal	Nombre de fiches détaillées
#	CORPORATION	G0J 2	LJ0	
	DECO MODULAIRES INC	J7J	1P3	
	DESIGN MODULART INC	H2G	2N2	
æ	GAMEPLAY SPACE	H2W	1Y1	
::	HOME SPACE	H1E	7J8	
	INEX SPACER INC	J3X	1P7	
	K SPACE INC	н3Е	1Y5	
#	LA CORP INC	Н2Т	2A4	
#	LAPRISE MODULAIRE INC	G5V	4G4	
	LES JEUX MODUL'AIR INC	J1Z	1B3	
•	LOCO MODULAIRE INC	J0C	1N0	
#	L'UNIVERS DU MODULAIRE	J1N	0G2	
H	L'UNIVERS DU MODULAIRE INC	J1N	0G2	
::	L'UNIVERS DU MODULAIRE INC	J1X	3W5	
#	MDA SPACE INC	н9х	3R2	
#	MEUBLES MODULAIRES INC	H1R	1A5	
::	MIB MODULAIRE INC	J5K	1L1	
F 1	MODULART CABINET INC	G6L	5K4	
	OTM MODULAIRE INC	J7C	4N1	
F 1	RCM MODULAIRE INC	GOM	1P0	
H	RCM MODULAR INC	GOM	1P0	
H	SPACE COURT	J8P	5K5	
	SPACE GROUP INC	H8Z	1V4	
#	SPACE GROUP INC	H8Z	3L4	
	SPACE REALTIES INC	нзх	1X6	



Critère de recherche Nom d'organisme : RESUN MODSPACE, INC.

Résultat exact (0)

Aucun droit n'est inscrit au registre sous le nom consulté. Pour une recherche complète, il est recommandé de consulter aussi les résultats apparaissant sous l'onglet « Nom présentant des similarités », s'il y a lieu.



Critère de recherche Nom d'organisme : RESUN MODSPACE, INC.

Noms présentant des similarités (6)

	Nom	Code postal	nombre de fiches détaillées
	GROUPE MODSPACE SECTO	J6J 4Z2	
F 1	MAUPASS SYSTEMES D'INFORMATION INC	G1K 8H8	
	MODSPACE FINANCIAL SERVICES CANADA LTD	L6S 6C6	
	MODSPACE FINANCIAL SERVICES CANADA LTD	T2P 0R3	
F 1	MODSPACE FINANCIAL SERVICES CANADA LTD	T2P 4H2	
Ħ	SERVICES FINANCIERS MODSPACE CANADA	L6S 6C6	



Critère de recherche Nom d'organisme : MODSPACE GOVERNMENT FINANCIAL SERVICES, INC.

Résultat exact (0)

Aucun droit n'est inscrit au registre sous le nom consulté. Pour une recherche complète, il est recommandé de consulter aussi les résultats apparaissant sous l'onglet « Nom présentant des similarités », s'il y a lieu.



Critère de recherche Nom d'organisme : MODSPACE GOVERNMENT FINANCIAL SERVICES, INC.

Noms présentant des similarités (22)

	Nom	400 0410		lombre de ches détaillées
æ	CREE NAT	ION GOVERNMENT	J0Y 3B0	
B	GOVERNMEN	NT OF CANADA	Н9Р 1Ј3	
H	GOVERNMEN	NT OF CANADA	J8X 1C6	
#	GOVERNMEN	NT OF CANADA	K1A 0G4	
	GOVERNMEN	NT OF CANADA	K1A OS5	
#	GOVERNMEN	NT OF QUEBEC	G1A 1A4	
	GOVERNMEN	NT SECURITIES CLEARING CORP		
#	GROUPE MO	DDSPACE SECTO	J6J 4Z2	
H	LE SERVIO	CE	H4S 1A7	
#	LISTUGUJ	MI'GMAC GOVERNMENT	G0C 2R0	
#	LISTUGUJ	MI'GMAG GOVERNMENT LMNFG	G0C 2R0	
	LISTUGUJ	MI'GMAQ GOVERNMENT	G0C 2R0	
#	MAUPASS S	SYSTEMES D'INFORMATION INC	G1K 8H8	
B	MODSPACE	FINANCIAL SERVICES CANADA LTD	L6S 6C6	3
	Fiche	Inscription	Date	h:min
	001	DROITS DE PROPRIÉTÉ DU CRÉDIT-BAILLEUR 13-0035524-0001	2013-01-3	17 11:52
	002	HYPOTHÈQUE CONVENTIONNELLE SANS DÉPOSSESSION 11-0403592-0001	2011-06-0	02 09:00
		RECTIFICATION D'UNE INSCRIPTION 11-0483929-0001	2011-06-2	29 09:00
	003	HYPOTHÈQUE CONVENTIONNELLE SANS DÉPOSSESSION 07-0164415-0002	2007-03-3	30 09:28
		RENOUVELLEMENT DE LA PUBLICITÉ D'UNE HYPOTHÈQUE 16-1045197-0001	2016-10-2	25 10:52
		RENOUVELLEMENT DE LA PUBLICITÉ D'UNE HYPOTHÈQUE 16-1034759-0001	2016-10-2	21 10:33
		RECTIFICATION D'UNE INSCRIPTION 07-0414513-0001	2007-07-3	19 10:53
		RECTIFICATION D'UNE INSCRIPTION 07-0168077-0001	2007-04-0	02 13:13
B	MODSPACE	FINANCIAL SERVICES CANADA LTD	T2P OR3	1
	Fiche	Inscription	Date	h:min
	001	DROITS DE PROPRIÉTÉ DU CRÉDIT-BAILLEUR 13-0035524-0001	2013-01-1	17 11:52
B	MODSPACE	FINANCIAL SERVICES CANADA LTD	T2P 4H2	2
	Fiche	Inscription	Date	h:min
	001	Cession d'une universalité de créances 07-0316891-0001	2007-06-0	06 09:00
	002	HYPOTHÈQUE CONVENTIONNELLE SANS DÉPOSSESSION 07-0164415-0002	2007-03-3	30 09:28

		RENOUVELLEMENT DE LA PUBLICITÉ D'UNE HYPOTHÈQUE 16-1045197-0001		2016-10-25	10:52
		RENOUVELLEMENT DE LA PUBLICITÉ D'UNE HYPOTHÈQUE 16-1034759-0001		2016-10-21	10:33
		RECTIFICATION D'UNE INSCRIPTION 07-0414513-0001		2007-07-19	10:53
		RECTIFICATION D'UNE INSCRIPTION 07-0168077-0001		2007-04-02	13:13
	PUBLIC WORK	S & GOVERNMENT SERVICES CANADA	K1A	0S5	
#	SASKATCHEWA	N GOVERNMENT INSURANCE	S4P	0J9	
#	SERVICES		G3E	1N2	
B	SERVICES FI	NANCIERS MODSPACE CANADA	L6S	6C6	1
	Fiche Ir	escription	ı	Date	h:min
		HYPOTHÈQUE CONVENTIONNELLE SANS DÉPOSSESSION 1-0403592-0001		2011-06-02	09:00
		RECTIFICATION D'UNE INSCRIPTION 11-0483929-0001		2011-06-29	09:00
	SERVISYS IN	C	J2L	1J5	
H	SERVIX INC		J9P	7A9	



Critère de recherche Nom d'organisme : RESUN CHIPPEWA, LLC

Résultat exact (0)

Aucun droit n'est inscrit au registre sous le nom consulté. Pour une recherche complète, il est recommandé de consulter aussi les résultats apparaissant sous l'onglet « Nom présentant des similarités », s'il y a lieu.



Critère de recherche Nom d'organisme : RESUN CHIPPEWA, LLC

Nom présentant des similarités (0)

Aucune fiche nominative n'est établie au registre sous un nom présentant des similarités avec le nom consulté. La recherche peut ne pas être exhaustive.

I swear that this is Exhibit "FF" to my Affidav	it sworn	December <u>23</u> , 2016.
SWORN BEFORE ME at the City of)	
New York, in the State of New York, U.S.A.)	
this 23 rd day of December, 2016.)	1 1
Cealy Pereira)	Tool Val 12
Notary Publie)	DAVID ORLOFSKÝ

Cecily Pereira
Notary Public, State of New York
No. 01FE6278148
Qualified in New York County
My Commission Expires March 8, 2017

Personal Property Registry Search Results Report

Search ID#: Z08663650

Page 1 of 1

Transmitting Party

BORDEN LADNER GERVAIS LLP

Centennial Place, East Tower 1900, 520-3rd Avenue SW CALGARY, AB T2P 0R3 Party Code: 50008002 Phone #: 403 232 9500 Reference #: 020821/000001

Business Debtor Search For:

MODULAR SPACE CORPORATION

No Result(s) Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.

Be sure to read the reports carefully.



Personal Property Registry Search Results Report

Search ID#: Z08663657

Page 1 of 1

Transmitting Party

BORDEN LADNER GERVAIS LLP

Centennial Place, East Tower 1900, 520-3rd Avenue SW CALGARY, AB T2P 0R3 Party Code: 50008002 Phone #: 403 232 9500 Reference #: 020821/000001

Search ID #: Z08663657 **Date of Search:** 2016-Dec-20 **Time of Search:** 10:36:53

Business Debtor Search For:

MODSPACE GOVERNMENT FINANCIAL SERVICES, INC.

No Result(s) Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.

Be sure to read the reports carefully.



Personal Property Registry Search Results Report

Search ID#: Z08663642

Page 1 of 1

Transmitting Party

BORDEN LADNER GERVAIS LLP

Centennial Place, East Tower 1900, 520-3rd Avenue SW CALGARY, AB T2P 0R3 Party Code: 50008002 Phone #: 403 232 9500 Reference #: 020821/000001

Business Debtor Search For:

MODULAR SPACE HOLDINGS, INC.

No Result(s) Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.

Be sure to read the reports carefully.



Personal Property Registry Search Results Report

Search ID#: Z08663644

Page 1 of 1

Transmitting Party

BORDEN LADNER GERVAIS LLP

Centennial Place, East Tower 1900, 520-3rd Avenue SW CALGARY, AB T2P 0R3 Party Code: 50008002 Phone #: 403 232 9500 Reference #: 020821/000001

Business Debtor Search For:

MODULAR SPACE INTERMEDIATE HOLDINGS, INC.

No Result(s) Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.

Be sure to read the reports carefully.



Personal Property Registry Search Results Report

Search ID#: Z08663659

Page 1 of 1

Transmitting Party

BORDEN LADNER GERVAIS LLP

Centennial Place, East Tower 1900, 520-3rd Avenue SW CALGARY, AB T2P 0R3 Party Code: 50008002 Phone #: 403 232 9500 Reference #: 020821/000001

Business Debtor Search For:

RESUN CHIPPEWA, LLC

No Result(s) Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.

Be sure to read the reports carefully.



Personal Property Registry Search Results Report

Search ID#: Z08663652

Page 1 of 1

Transmitting Party

BORDEN LADNER GERVAIS LLP

Centennial Place, East Tower 1900, 520-3rd Avenue SW CALGARY, AB T2P 0R3 Party Code: 50008002 Phone #: 403 232 9500 Reference #: 020821/000001

Business Debtor Search For:

RESUN MODSPACE, INC.

No Result(s) Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.

Be sure to read the reports carefully.



I swear that this is Exhibit "GG" to my Affidavit sworn December 23, 2016.

New York, in the State of New York, U.S.A. this 3td day of December 2016)	
Couly Pereira)))	World Only
Notary Public Cecily Pereira Notary Public, State of New York No. 01FE6278148 Qualified in New York County My Commission Expires March 8, 2017)	DAVID ORLOFSKY

RUN NUMBER: 355 RUN DATE: 2016/12/20 ID: 20161220123735.39

PROVINCE OF ONTARIO MINISTRY OF GOVERNMENT SERVICES PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM ENQUIRY RESPONSE

REPORT : PSSR060 PAGE : 1

4929)

CERTIFICATE

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH

: BUSINESS DEBTOR

: MODULAR SPACE HOLDINGS, INC. SEARCH CONDUCTED ON

: 19DEC 2016

FILE CURRENCY

0 PAGE(S), ENQUIRY NUMBER 20161220123735.39 CONTAINS

FAMILY (IES).

NO REGISTRATIONS ARE REPORTED IN THIS ENQUIRY RESPONSE.

CERTIFIED BY/CERTIFIÉES PAR REGISTRAR OF PERSONAL PROPERTY SECURITY/ LE REGISTRATEUR DES SÜRETÉS MOBILIÈRES

(crfj3 09/2013)

BORDEN LADNER GERVAIS LLP - BOX 15

22 ADELAIDE ST. WEST, STE. 3400 TORONTO ON M5H 4E3

RUN DATE: 355 RUN DATE: 2016/12/20 ID: 20161220123759.52

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

4930)

REPORT : PSSR060 PAGE : 1

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH

: BUSINESS DEBTOR

: MODULAR SPACE INTERMEDIATE HOLDINGS, INC. SEARCH CONDUCTED ON

FILE CURRENCY

: 19DEC 2016

FAMILY (IES). 0 PAGE(S), ENQUIRY NUMBER 20161220123759.52 CONTAINS

NO REGISTRATIONS ARE REPORTED IN THIS ENQUIRY RESPONSE.

CERTIFIED BY/CERTIFIÉES PAR REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÜRETÉS MOBILIÈRES

Ontario (crfj3 09/2013)

BORDEN LADNER GERVAIS LLP - BOX 15

22 ADELAIDE ST. WEST, STE. 3400 TORONTO ON M5H 4E3

RUN NUMBER: 355 RUN DATE: 2016/12/20 ID: 20161220123817.61

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060 PAGE : 1

1 4931)

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH

: BUSINESS DEBTOR

: MODULAR SPACE CORPORATION SEARCH CONDUCTED ON

FILE CURRENCY

: 19DEC 2016

FAMILY (IES). 0 PAGE(S), ENQUIRY NUMBER 20161220123817.61 CONTAINS

NO REGISTRATIONS ARE REPORTED IN THIS ENQUIRY RESPONSE.

CERTIFIED BY/CERTIFIÉES PAR REGISTRAR OF PERSONAL PROPERTY SECURITY/ LE REGISTRATEUR DES SÜRETÉS MOBILIÈRES

Ontario (crfj3 09/2013)

BORDEN LADNER GERVAIS LLP - BOX 15

22 ADELAIDE ST. WEST, STE. 3400 TORONTO ON MSH 4E3

RUN NUMBER: 355 RUN DATE: 2016/12/20 ID: 20161220123847.22

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060 PAGE : 1 4932)

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

: BUSINESS DEBTOR

TYPE OF SEARCH

: RESUN MODSPACE, INC. SEARCH CONDUCTED ON

FILE CURRENCY

: 19DEC 2016

FAMILY (IES). 0 PAGE(S), Н ENQUIRY NUMBER 20161220123847.22 CONTAINS

NO REGISTRATIONS ARE REPORTED IN THIS ENQUIRY RESPONSE.

CERTIFIED BY/CERTIFIÉES PAR REGISTRAR OF PERSONAL PROPERTY SECURITY/ LE REGISTRATEUR DES SÜRETÉS MOBILIÈRES

Ontario (crfj3 09/2013)

BORDEN LADNER GERVAIS LLP - BOX 15

22 ADELAIDE ST. WEST, STE. 3400 TORONTO ON MSH 4E3

RUN NUMBER: 355 RUN DATE: 2016/12/20 ID: 20161220123919.35

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060 PAGE : 1

4933)

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH

: BUSINESS DEBTOR

: MODSPACE GOVERNMENT FINANCIAL SERVICES, INC. SEARCH CONDUCTED ON

FILE CURRENCY

: 19DEC 2016

FAMILY (IES). 0 PAGE(S), ENQUIRY NUMBER 20161220123919.35 CONTAINS

NO REGISTRATIONS ARE REPORTED IN THIS ENQUIRY RESPONSE.

CERTIFIED BY/CERTIFIÉES PAR REGISTRAR OF PERSONAL PROPERTY SECURITY/ LE REGISTRATEUR DES SÜRETÉS MOBILIÈRES

Ontario (crfj3 09/2013)

BORDEN LADNER GERVAIS LLP - BOX 15

22 ADELAIDE ST. WEST, STE. 3400 TORONTO ON M5H 4E3

RUN DATE: 355 RUN DATE: 2016/12/20 ID: 20161220123943.37

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

REPORT : PSSR060 PAGE : 1

4934)

CERTIFICATE

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH

: BUSINESS DEBTOR

: RESUN CHIPPEWA, LLC SEARCH CONDUCTED ON

FILE CURRENCY

: 19DEC 2016

FAMILY (IES). 0 PAGE(S), ENQUIRY NUMBER 20161220123943.37 CONTAINS

NO REGISTRATIONS ARE REPORTED IN THIS ENQUIRY RESPONSE.

CERTIFIED BY/CERTIFIÉES PAR REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÜRETÉS MOBILIÈRES

(crfj3 09/2013)

BORDEN LADNER GERVAIS LLP - BOX 15

22 ADELAIDE ST. WEST, STE. 3400 TORONTO ON M5H 4E3

I swear that this is Exhibit "HH" to my Affidavit sworn December <u>23</u>, 2016.

SWORN BEFORE ME at the City of)
New York, in the State of New York, U.S.A.)
this 23rd day of December, 2016.)
0 4 0)
Creily Pereira)
Notary Public)

Cecily Pereira
Notary Public, State of New York
No. 011 E6278148
Qualified in New York County
My Commission Expires March 8, 2017

Province or Territory Searched: Nova Scotia

Type of Search: Debtors (Enterprise)

Search Criteria: MODSPACE GOVERNMENT FINANCIAL SERVICES

Date and Time of Search: 2016-12-20 14:10 (Atlantic)

Transaction Number: 14465804 **Searched By:** C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original	Enterprise Name	Place
		Registration		
		Number		

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria. **Included Column Legend**

- An asterisk ('*') in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that **exactly** matched the search criteria you specified.
- 0 registration(s) contained information that closely matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

Province or Territory Searched: Nova Scotia

Type of Search: Debtors (Enterprise)

Search Criteria: MODULAR SPACE

Date and Time of Search: 2016-12-20 14:18 (Atlantic)

Transaction Number: 14465870 **Searched By:** C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original	Enterprise Name	Place
		Registration		
		Number		

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria. **Included Column Legend**

- An asterisk ('*') in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that **exactly** matched the search criteria you specified.
- 0 registration(s) contained information that closely matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

Province or Territory Searched: Nova Scotia

Type of Search: Debtors (Enterprise)

Search Criteria: MODULAR SPACE HOLDINGS

Date and Time of Search: 2016-12-20 14:25 (Atlantic)

Transaction Number: 14465916 **Searched By:** C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original	Enterprise Name	Place
		Registration		
		Number		

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria. **Included Column Legend**

- An asterisk ('*') in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that **exactly** matched the search criteria you specified.
- 0 registration(s) contained information that closely matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

Province or Territory Searched: Nova Scotia

Type of Search: Debtors (Enterprise)

Search Criteria: MODULAR SPACE INTERMEDIATE HOLDINGS

Date and Time of Search: 2016-12-20 14:30 (Atlantic)

Transaction Number: 14465960 **Searched By:** C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original	Enterprise Name	Place
		Registration		
		Number		

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria. **Included Column Legend**

- An asterisk ('*') in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that **exactly** matched the search criteria you specified.
- 0 registration(s) contained information that closely matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

Province or Territory Searched: Nova Scotia

Type of Search: Debtors (Enterprise)

Search Criteria: RESUN CHIPPEWA

Date and Time of Search: 2016-12-20 14:36 (Atlantic)

Transaction Number: 14466016 **Searched By:** C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original	Enterprise Name	Place
		Registration		
		Number		

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria. **Included Column Legend**

- An asterisk ('*') in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that **exactly** matched the search criteria you specified.
- 0 registration(s) contained information that closely matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

Province or Territory Searched: Nova Scotia

Type of Search: Debtors (Enterprise)

Search Criteria: RESUN MODSPACE

Date and Time of Search: 2016-12-20 14:42 (Atlantic)

Transaction Number: 14466060 **Searched By:** C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original	Enterprise Name	Place
		Registration		
		Number		

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria. **Included Column Legend**

- An asterisk ('*') in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that **exactly** matched the search criteria you specified.
- 0 registration(s) contained information that closely matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

I swear that this is Exhibit "II" to my Affidavit sworn December 23, 2016.

SWORN BEFORE ME at the City of)	
New York, in the State of New York, U.S.A.)	
this 23rd day of December, 2016.)	Man 1
0 1 0)	- 1 <i>!!!!</i>]
Clerky Pereira)	(land / pr 1/7)
Notary Public O)	DAVID ORLOFSKY

Cecily Pereira
Notary Public, State of New York
No. 01FE6278148
Qualified in New York County
My Commission Expires March 8, 2017

Province or Territory Searched: New Brunswick
Type of Search: Debtors (Enterprise)

Search Criteria: MODSPACE GOVERNMENT FINANCIAL SERVICES

Date and Time of Search: 2016-12-20 14:09 (Atlantic)

Transaction Number: 14465795 **Searched By:** C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original	Enterprise Name	Place
		Registration		
		Number		

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria. **Included Column Legend**

- An asterisk ('*') in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that exactly matched the search criteria you specified.
- 0 registration(s) contained information that closely matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

Province or Territory Searched: New Brunswick
Type of Search: Debtors (Enterprise)

Search Criteria: MODULAR SPACE

Date and Time of Search: 2016-12-20 14:15 (Atlantic)

Transaction Number: 14465850 **Searched By:** C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original	Enterprise Name	Place
		Registration		
		Number		

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria. **Included Column Legend**

- An asterisk ('*') in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that exactly matched the search criteria you specified.
- 0 registration(s) contained information that closely matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

Province or Territory Searched: New Brunswick
Type of Search: Debtors (Enterprise)

Search Criteria: MODULAR SPACE HOLDINGS

Date and Time of Search: 2016-12-20 14:24 (Atlantic)

Transaction Number: 14465913 **Searched By:** C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original	Enterprise Name	Place
		Registration		
		Number		

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria. **Included Column Legend**

- An asterisk ('*') in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that **exactly** matched the search criteria you specified.
- 0 registration(s) contained information that closely matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

Province or Territory Searched: New Brunswick
Type of Search: Debtors (Enterprise)

Search Criteria: MODULAR SPACE INTERMEDIATE HOLDINGS

Date and Time of Search: 2016-12-20 14:29 (Atlantic)

Transaction Number: 14465951 **Searched By:** C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original	Enterprise Name	Place
		Registration		
		Number		

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria. **Included Column Legend**

- An asterisk ('*') in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that **exactly** matched the search criteria you specified.
- 0 registration(s) contained information that closely matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

Province or Territory Searched: New Brunswick
Type of Search: Debtors (Enterprise)

Search Criteria: RESUN CHIPPEWA

Date and Time of Search: 2016-12-20 14:35 (Atlantic)

Transaction Number: 14466007 **Searched By:** C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original	Enterprise Name	Place
		Registration		
		Number		

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria. **Included Column Legend**

- An asterisk ('*') in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that **exactly** matched the search criteria you specified.
- 0 registration(s) contained information that closely matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

Province or Territory Searched: New Brunswick
Type of Search: Debtors (Enterprise)

Search Criteria: RESUN MODSPACE

Date and Time of Search: 2016-12-20 14:41 (Atlantic)

Transaction Number: 14466049 **Searched By:** C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original	Enterprise Name	Place
		Registration		
		Number		

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria. **Included Column Legend**

- An asterisk ('*') in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that **exactly** matched the search criteria you specified.
- 0 registration(s) contained information that closely matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

I swear that this is Exhibit "JJ" to my Affidavit sworn December 22, 2016.

SWORN BEFORE ME at the City of)	
New York, in the State of New York, U.S.A.)	
this <u>23rd</u> day of December, 2016.)	
0. 0)	1/1////////////////////////////////////
Cleiby Pereire):	(ac Very)
Notary Public \checkmark)	DAVID ORLOFSKY ()

Cecily Pereira
Notary Public, State of New York
No. 01FE6278148
Qualified in New York County
My Commission Expires March 8, 2017

Province or Territory Searched: Newfoundland and Labrador

Type of Search: Debtors (Enterprise)

Search Criteria: MODSPACE GOVERNMENT FINANCIAL SERVICES

Date and Time of Search: 2016-12-20 14:09 (Atlantic)

Transaction Number: 14465799 **Searched By:** C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original	Enterprise Name	Place
		Registration		
		Number		

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria. **Included Column Legend**

- An asterisk ('*') in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that exactly matched the search criteria you specified.
- 0 registration(s) contained information that closely matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

Province or Territory Searched: Newfoundland and Labrador

Type of Search: Debtors (Enterprise)

Search Criteria: MODULAR SPACE

Date and Time of Search: 2016-12-20 14:17 (Atlantic)

Transaction Number: 14465868 **Searched By:** C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original	Enterprise Name	Place
		Registration		
		Number		

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria. **Included Column Legend**

- An asterisk ('*') in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that exactly matched the search criteria you specified.
- 0 registration(s) contained information that closely matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

Province or Territory Searched: Newfoundland and Labrador

Type of Search: Debtors (Enterprise)

Search Criteria: MODULAR SPACE HOLDINGS

Date and Time of Search: 2016-12-20 14:24 (Atlantic)

Transaction Number: 14465910 **Searched By:** C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original	Enterprise Name	Place
		Registration		
		Number		

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria. **Included Column Legend**

- An asterisk ('*') in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that exactly matched the search criteria you specified.
- 0 registration(s) contained information that closely matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

Province or Territory Searched: Newfoundland and Labrador

Type of Search: Debtors (Enterprise)

Search Criteria: MODULAR SPACE INTERMEDIATE HOLDINGS

Date and Time of Search: 2016-12-20 14:30 (Atlantic)

Transaction Number: 14465958 **Searched By:** C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original	Enterprise Name	Place
		Registration		
		Number		

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria. **Included Column Legend**

- An asterisk ('*') in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that exactly matched the search criteria you specified.
- 0 registration(s) contained information that closely matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

Province or Territory Searched: Newfoundland and Labrador

Type of Search: Debtors (Enterprise)

Search Criteria: RESUN CHIPPEWA

Date and Time of Search: 2016-12-20 14:36 (Atlantic)

Transaction Number: 14466014 **Searched By:** C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original	Enterprise Name	Place
		Registration		
		Number		

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria. **Included Column Legend**

- An asterisk ('*') in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that exactly matched the search criteria you specified.
- 0 registration(s) contained information that closely matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

Province or Territory Searched: Newfoundland and Labrador

Type of Search: Debtors (Enterprise)

Search Criteria: RESUN MODSPACE

Date and Time of Search: 2016-12-20 14:41 (Atlantic)

Transaction Number: 14466054 **Searched By:** C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original	Enterprise Name	Place
		Registration		
		Number		

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria. **Included Column Legend**

- An asterisk ('*') in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that exactly matched the search criteria you specified.
- 0 registration(s) contained information that closely matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT