

I swear that this is Exhibit "W" to my Affidavit sworn December 23, 2016.

SWORN BEFORE ME at the City of)
New York, in the State of New York, U.S.A.)
this 23rd day of December, 2016.)


Cecily Pereira)
Notary Public)

David Orlofsky
DAVID ORLOFSKY

Cecily Pereira
Notary Public, State of New York
No. 01FE6278148
Qualified in New York County
Commission Expires March 8, 2017

RUN NUMBER : 348
RUN DATE : 2016/12/13
ID : 20161213101805.79

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

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(4286)

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE
OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : MODSPACE FINANCIAL SERVICES CANADA, LTD.

FILE CURRENCY : 12DEC 2016

ENQUIRY NUMBER 20161213101805.79 CONTAINS 19 PAGE(S), 6 FAMILY(IES).

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME
WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER
SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

BORDEN LADNER GERRVAIS LLP - BOX 15
22 ADELAIDE ST. WEST, STE. 3400
TORONTO ON M5H 4E3

CONTINUED...

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(cfr/3 09/2013)



RUN NUMBER : 348
RUN DATE : 2016/12/13
ID : 20161213101805.79

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
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TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : MODSPACE FINANCIAL SERVICES CANADA, LTD.
FILE CURRENCY : 12DEC 2016

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
723326085

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
001 001 20161212 1619 1862 2814 P PSSA 3

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME MODSPACE FINANCIAL SERVICES CANADA, LTD.
04 ADDRESS 2300 NORTH PARK DRIVE BRAMPTON
ONTARIO CORPORATION NO. ON L6S 6C6

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME MODSPACE FINANCIAL SERVICES CANADA, LTD.
07 ADDRESS 1900, 520-3RD AVENUE, S.W. CALGARY
ONTARIO CORPORATION NO. AB T2P 0R3

08 SECURED PARTY / LIEN CLAIMANT ADDRESS BANK OF AMERICA, N.A., AS AGENT
09 ADDRESS 300 GALLERIA PARKWAY, SUITE 800 ATLANTA GA 30339

COLLATERAL CLASSIFICATION
10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF NO. FIXED
X X X X X MATURITY OR MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING BORDEN LADNER GERVASIS LLP (R. BELANGER)
17 AGENT ADDRESS 22 ADELAIDE STREET WEST TORONTO ON M5H 4E3

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SURETÉS MOBILIÈRES

(crt's 09/2013)



RUN NUMBER : 348
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ID : 20161213101805.79

PROVINCE OF ONTARIO
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TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : MODSPACE FINANCIAL SERVICES CANADA, LTD.
FILE CURRENCY : 12DEC 2016

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN ** THIS REGISTRATION HAS BEEN DISCHARGED **

FILE NUMBER
709164711

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
01	001	001	20150820	1231 1031 6645	P	PSPA 05

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME MODSPACE FINANCIAL SERVICES CANADA, LTD.
04 ADDRESS 1200 SWEDESFORD RD BERWYN ONTARIO CORPORATION NO. PA TORONTO

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME
07 ADDRESS
ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT HER MAJESTY IN RIGHT OF ONTARIO REPRESENTED BY THE MINISTER OF FINANCE
09 ADDRESS 5 PARK HOME AVENUE, 2ND FLOOR TORONTO ON M2N 6W8

10 COLLATERAL CLASSIFICATION CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED 20845 20AUG2020
MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING AGENT MINISTRY OF FINANCE, AM & COLLECTIONS BRANCH, CT-IP 827343161
17 ADDRESS 5 PARK HOME AVENUE, 2ND FLOOR (641/387) TORONTO ON M2N 6W8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SURETES MOBILIERES

(c)11s 09/2013)



RUN NUMBER : 348
RUN DATE : 2016/12/13
ID : 20161213101805.79

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
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CERTIFICATE

REPORT : PSSR060
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TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : MODSPACE FINANCIAL SERVICES CANADA, LTD.
FILE CURRENCY : 12DEC 2016

FORM 3C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

01 REGISTRATION NUMBER 20161102 1247 1031 9135

31 RECORD FILE NUMBER 709164711 CHANGE REQUIRED C DISCHARGE RENEWAL YEARS

32 INDIVIDUAL DEBTOR MODSPACE FINANCIAL SERVICES CANADA, LTD.
33 BUSINESS DEBTOR

ONTARIO CORPORATION NO.

08/16 SECURED PARTY/LIEN CLAIMANT/REGISTERING AGENT
09/17 NAME MINISTRY OF FINANCE, AM & COLLECTIONS BRANCH (CT-IPT 827343161) 805/763
ADDRESS 33 KING ST W, 6TH FLR OSHAWA ON L1H 8H5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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RUN NUMBER : 348
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ID : 20161213101805.79

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
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REPORT : PSSR060
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TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : MODSPACE FINANCIAL SERVICES CANADA, LTD.
FILE CURRENCY : 12DEC 2016

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
691125849

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
01 002 20131016 1624 8077 7369 P PSSA 6

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME MODSPACE FINANCIAL SERVICES CANADA LTD
04 ADDRESS 2300 NORTH PARK DRIVE BRAMPTON ONTARIO CORPORATION NO.
L6S 6C6

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / PITNEY BOWES GLOBAL FINANCIAL SERVICES
09 LIEN CLAIMANT ADDRESS MISSISSAUGA ON L4W 5C7

10 COLLATERAL CLASSIFICATION CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO. FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
X X X

11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE

13 GENERAL CONNECT PLUS MAILING EQUIPMENT (MPC5), DI950 FEEDER TOWER
14 COLLATERAL (D950), LETTER OPENER (DLCL), PLANETPRESS IMAGING (PIMI),
15 DESCRIPTION STREETSWEEPER SOFTWARE (AC66)

16 REGISTERING REGISTRY = RECOVERY INC.
17 AGENT ADDRESS 1551 THE QUEENSWAY TORONTO ON M8Z 1T5

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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(en frs 09/2013)



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ID : 20161213101805.79

PROVINCE OF ONTARIO
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PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 6
(4291)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : MODSPACE FINANCIAL SERVICES CANADA, LTD.
FILE CURRENCY : 12DEC 2016

FORM IC FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
691125849

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
02 002 20131016 1624 8077 7369

02 DEBTOR
03 NAME

BUSINESS NAME

DATE OF BIRTH

FIRST GIVEN NAME

INITIAL

SURNAME

ONTARIO CORPORATION NO.

04

ADDRESS

DATE OF BIRTH

FIRST GIVEN NAME

INITIAL

SURNAME

ONTARIO CORPORATION NO.

05 DEBTOR
06 NAME

BUSINESS NAME

ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION

10

CONSUMER

GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED

MOTOR VEHICLE

AMOUNT

DATE OF

MATURITY OR

NO. FIXED

MATURITY DATE

11 MOTOR
12 VEHICLE

YEAR MAKE

MODEL

V.I.N.

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING
17 AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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RUN NUMBER : 348
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PROVINCE OF ONTARIO
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REPORT : PSSR060
PAGE : 7
(4292)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : MODSPACE FINANCIAL SERVICES CANADA, LTD.
FILE CURRENCY : 12DEC 2016

FORM IC FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
684166311

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
01 006 20130117 1448 1530 3949 P PSA 5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME MODSPACE FINANCIAL SERVICES CANADA, LTD.
04 ADDRESS 1900, 520-3RD AVENUE S.W. CALGARY
ONTARIO CORPORATION NO.
AB 12P 0R3

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME MODSPACE FINANCIAL SERVICES CANADA, LTD.
07 ADDRESS 2300 NORTH PARK DRIVE BRAMPTON
ONTARIO CORPORATION NO.
ON E6S 6C6

08 SECURED PARTY / LITEN CLAIMANT ADDRESS PHH VEHICLE MANAGEMENT SERVICES INC.
09 ADDRESS 2233 ARGENTIA RD, SUITE 400 MISSISSAUGA ON L5N 2X7

COLLATERAL CLASSIFICATION
10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF NO. FIXED
X X X X MATURITY OR MATURITY DATE

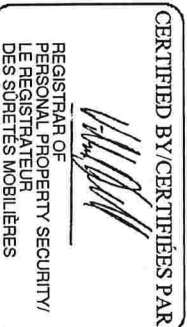
11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE

13 GENERAL ALL PRESENT AND FUTURE MOTOR VEHICLES (INCLUDING, WITHOUT
14 COLLATERAL LIMITATION, PASSENGER AUTOMOBILES, VANS, TRUCKS, TRUCK-TRACTORS,
15 DESCRIPTION TRUCK-TRAILERS, TRUCK-CHASSIS, AND TRUCK BODIES), AUTOMOTIVE

16 REGISTERING CANADIAN SECURITIES REGISTRATION SYSTEMS
17 AGENT ADDRESS 4126 NORLAND AVENUE BURNABY BC V5G 3S8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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(c) 15 09/2013



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TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : MODSPACE FINANCIAL SERVICES CANADA, LTD.
FILE CURRENCY : 12DEC 2016

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
684166311

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CAPTION FILING	PAGE NO. OF PAGES	TOTAL 006	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
02	02	006	20130117	1448	1530	3949

DEBTOR
NAME

BUSINESS NAME

ADDRESS

DATE OF BIRTH

BUSINESS NAME

ADDRESS

DEBTOR
NAME

BUSINESS NAME

ADDRESS

SECURED PARTY /
LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER

GOODS

INVENTORY

EQUIPMENT ACCOUNTS OTHER INCLUDED

YEAR MAKE

MODEL

V.I.N.

AMOUNT

DATE OF

NO. FIXED

MATURITY OR

MATURITY DATE

EQUIPMENT (INCLUDING, WITHOUT LIMITATION, TRAILERS, BOXES AND REFRIGERATION UNITS), MATERIALS-HANDLING EQUIPMENT AND OTHER GOODS (WHETHER SIMILAR OR DISSIMILAR TO THE FOREGOING) LEASED FROM TIME TO

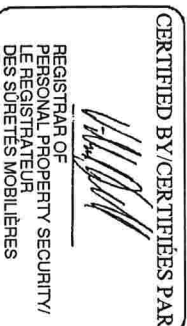
REGISTERING

AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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RUN DATE : 2016/12/13
ID : 20161213101805.79

PROVINCE OF ONTARIO
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TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : MODSPACE FINANCIAL SERVICES CANADA, LTD.
FILE CURRENCY : 12DEC 2016

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
68416311

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
03 006 20130117 1448 1530 3949

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME ADDRESS
ONTARIO CORPORATION NO.

04 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
05 NAME BUSINESS NAME ADDRESS
ONTARIO CORPORATION NO.

06 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
07 NAME BUSINESS NAME ADDRESS
ONTARIO CORPORATION NO.

08 SECURED PARTY /
LIEN CLAIMANT ADDRESS

09 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO. FIXED
10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE

13 GENERAL TIME BY THE SECURED PARTY TO THE DEBTOR, TOGETHER WITH, IN EACH
14 COLLATERAL CASE, ALL PRESENT AND FUTURE PARTS, ATTACHMENTS, ACCESSORIES AND
15 DESCRIPTION ACCESSIONS ATTACHED THERETO OR INSTALLED THEREIN, AND ALL PROCEEDS

16 REGISTERING
17 AGENT ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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10

CERTIFIED BY/CERTIFIÉES PAR
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRÉTÉS MOBILIÈRES
(en 15 09/2013)



RUN NUMBER : 348
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PROVINCE OF ONTARIO
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TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : MODSPACE FINANCIAL SERVICES CANADA, LTD.
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684166311

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
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04 006 20130117 1448 1530 3949

02 DEBTOR
03 NAME BUSINESS NAME ADDRESS
04

DATE OF BIRTH

FIRST GIVEN NAME

INITIAL

SURNAME

ONTARIO CORPORATION NO.

05 DEBTOR
06 NAME BUSINESS NAME ADDRESS
07

DATE OF BIRTH

FIRST GIVEN NAME

INITIAL

SURNAME

ONTARIO CORPORATION NO.

08 SECURED PARTY /
09 LIEN CLAIMANT ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER

MOTOR VEHICLE

AMOUNT

DATE OF

NO. FIXED

GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED

MATURITY OR MATURITY DATE

11 MOTOR
12 VEHICLE YEAR MAKE MODEL V.I.N.

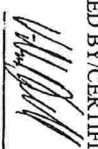
13 GENERAL
14 COLLATERAL
15 DESCRIPTION (AS DEFINED BELOW) OF OR RELATING TO ANY OF THE FOREGOING.
PROCEEDS - ALL PROCEEDS OF ANY OF THE ABOVE COLLATERAL IN ANY FORM
(INCLUDING, WITHOUT LIMITATION, GOODS, DOCUMENTS OF TITLE, CHATTEL

16 REGISTERING
17 AGENT ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

11

CERTIFIED BY/CERTIFIÉES PAR

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES
(crt/s 09/2013)



RUN NUMBER : 348
RUN DATE : 2016/12/13
ID : 20161213101805.79

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
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CERTIFICATE

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TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : MODSPACE FINANCIAL SERVICES CANADA, LTD.
FILE CURRENCY : 12DEC 2016

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

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CAPTION	PAGE	TOTAL	MOTOR VEHICLE	REGISTRATION	REGISTERED	REGISTRATION
FILING	NO. OF	PAGES	SCHEDULE	NUMBER	UNDER	PERIOD
05	05	006		20130117 1448 1530 3949		

DATE OF BIRTH

FIRST GIVEN NAME

INITIAL

SURNAME

DEBTOR

BUSINESS NAME

NAME

ADDRESS

DATE OF BIRTH

FIRST GIVEN NAME

INITIAL

SURNAME

DEBTOR

BUSINESS NAME

NAME

ADDRESS

SECURED PARTY /

LIEN CLAIMANT

NAME

ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER

GOODS

INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED

MOTOR VEHICLE

AMOUNT

DATE OF

MATURITY OR

NO FIXED

10

YEAR MAKE

MOTOR

VEHICLE

MODEL

V.I.N.

PAPER, SECURITIES, INSTRUMENTS, MONEY AND INTANGIBLES (AS EACH SUCH TERM IS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT) DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH ANY OF THE ABOVE

GENERAL

COLLATERAL

DESCRIPTION

REGISTERING

AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(c)11s 09/2013)



RUN NUMBER : 348
RUN DATE : 2016/12/13
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PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
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ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 12
(4297)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : MODSPACE FINANCIAL SERVICES CANADA, LTD.
FILE CURRENCY : 12DEC 2016

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
684166311

01 CAPTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
06 006 20130117 1448 1530 3949

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME ADDRESS ONTARIO CORPORATION NO.
04

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME ADDRESS ONTARIO CORPORATION NO.
07

08 SECURED PARTY /
LIEN CLAIMANT ADDRESS

09
10 COLLATERAL CLASSIFICATION MOTOR VEHICLE AMOUNT DATE OF NO FIXED
CONSUMER INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE

13 GENERAL COLLATERAL OR ANY PROCEEDS THEREOF.

14 COLLATERAL
15 DESCRIPTION

16 REGISTERING
17 AGENT ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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CERTIFIED BY/CERTIFIÉES PAR
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(c) 11/09/2013



RUN NUMBER : 348
RUN DATE : 2016/12/13
ID : 20161213101805.79

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
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TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : MODSPACE FINANCIAL SERVICES CANADA, LTD.
FILE CURRENCY : 12DEC 2016

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CATION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
FILING NO. OF PAGES SCHEDULE NUMBER UNDER

01 01 001 20130826 1434 1530 2347

RECORD FILE NUMBER 684166311
PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED
X A AMENDMENT RENEWAL
YEARS CORRECT
PERIOD

REFERENCE FIRST GIVEN NAME INITIAL SURNAME

DEBTOR/ BUSINESS NAME MODSPACE FINANCIAL SERVICES CANADA, LTD.
TRANSFEROR

OTHER CHANGE TO UPDATE SERIAL NUMBER COLLATERAL DESCRIPTION.
REASON/ 2013 SKYJ 3219 SERIAL NUMBER 22046937, 2013 SKYJ 3219 SERIAL
DESCRIPTION NUMBER 22046938,

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR/ BUSINESS NAME
TRANSFEROR

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

04/07 ADDRESS

ONTARIO CORPORATION NO.

ASSIGNOR

SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

COLLATERAL CLASSIFICATION ADDRESS

CONSUMER INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED

YEAR MAKE MODEL V.I.N.
2013 SKYJ 3219 22046937
2013 SKYJ 3219 22046938

DATE OF NO FIXED
Maturity or Maturity Date

AMOUNT Maturity or Maturity Date

REGISTRATION AGENT OR ADDRESS CANADIAN SECURITIES REGISTRATION SYSTEMS
4126 NORLAND AVENUE BURNABY BC V5G 3S8

LIEN CLAIMANT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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CERTIFIED BY/CERTIFIÉES PAR
REGISTRAR OF PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR DES SÛRETÉS MOBILIÈRES
(c/2ds 09/2013)



RUN NUMBER : 348
RUN DATE : 2016/12/13
ID : 20161213101805.79

PROVINCE OF ONTARIO
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PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

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PAGE : 14
(4299)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : MODSPACE FINANCIAL SERVICES CANADA, LTD.
FILE CURRENCY : 12DEC 2016

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
669179016

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
01 001 20110418 1718 8028 2944 P PPSA 8

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME MODSPACE FINANCIAL SERVICES CANADA, LTD.
04 ADDRESS 2300 NORTH PARK DRIVE BRAMPTON
ONTARIO CORPORATION NO.
ONT L6S 6C6

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME MODSPACE FINANCIAL SERVICES CANADA, LTD.
07 ADDRESS 1900, 520 - 3RD AVENUE, S.W. CALGARY
ONTARIO CORPORATION NO.
AB T2P 0R3

08 SECURED PARTY / LIEN CLAIMANT ADDRESS BANK OF AMERICA, N.A., AS AGENT
09 ADDRESS 300 GALLERIA PARKWAY, SUITE 800 ATLANTA GA 30339

COLLATERAL CLASSIFICATION
10 CONSUMER INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF NO FIXED
X X X X X MAJORITY OR MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING BORDEN LADNER GERRAIS LLP (B. WANG)
17 AGENT ADDRESS 40 KING STREET WEST, SUITE 4400 TORONTO ONT M5H 3Y4

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 15

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(c/s 09/2013)



RUN NUMBER : 348
RUN DATE : 2016/12/13
ID : 20161213101805.79

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 15
(4300)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : MODSPACE FINANCIAL SERVICES CANADA, LTD.
FILE CURRENCY : 12DEC 2016

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
633670317

00 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
01 001 20070322 1047 8028 8444 P PSA 8

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME MODSPACE FINANCIAL SERVICES CANADA, LTD.
04 ADDRESS 2300 NORTH PARK DRIVE BRAMPTON ONT L6S 6C6
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME MODSPACE FINANCIAL SERVICES CANADA, LTD.
07 ADDRESS 1000, 400 THIRD AVENUE SW CALGARY AB T2P 4H2
ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT ADDRESS BANK OF AMERICA, N.A., AS AGENT
09 ADDRESS 300 GALLERIA PARKWAY, SUITE 800 ATLANTA GA 30339

10 COLLATERAL CLASSIFICATION CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 MOTOR YEAR MAKE MODEL VIN
12 VEHICLE

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING BORDEN LADNER GERVASIS LLP (G. KARANTZOUZIS)
17 AGENT ADDRESS 40 KING STREET WEST, SUITE 4400 TORONTO ONT M5H 3Y4

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 16

RÉGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE RÉGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(crtfs 09/2013)



RUN NUMBER : 348
RUN DATE : 2016/12/13
ID : 20161213101805.79

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 16
(4301)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : MODSPACE FINANCIAL SERVICES CANADA, LTD.
FILE CURRENCY : 12DEC 2016

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
FILING NO. OF PAGES SCHEDULE NUMBER UNDER

01 01 001 20110418 1718 8028 2945

21 RECORD FILE NUMBER 633670317
PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED
X A AMENDMENT RENEWAL
CORRECT PERIOD

22 REFERENCE FIRST GIVEN NAME INITIAL SURNAME

23 DEBTOR/ BUSINESS NAME MODSPACE FINANCIAL SERVICES CANADA, LTD.
24 TRANSFEROR

25 OTHER CHANGE TO REFLECT CHANGE OF DEBTOR ADDRESS ON LINE 07 OF
26 REASON/ REGISTRATION NUMBER 20070322104780288444
27 DESCRIPTION
28

02/ DEBTOR/ DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05/ TRANSFEREE BUSINESS NAME ADDRESS 1900, 520 - 3RD AVENUE, S.W. CALGARY
06/ ADDRESS
04/07 ONTARIO CORPORATION NO. AB T2P 0R3

29 ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08 COLLATERAL CLASSIFICATION ADDRESS

09 CONSUMER INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF NO FIXED
10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE
13 GENERAL
14 COLLATERAL

15 DESCRIPTION BORDEN LADNER GERRAIS LLP (B. WANG)
16 REGISTERING AGENT OF ADDRESS 40 KING STREET WEST, SUITE 4400 TORONTO
17 SECURED PARTY/LIEN CLAIMANT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 17

CERTIFIED BY/CERTIFIÉES PAR
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES
(c/12s 09/2013)



RUN NUMBER : 348
RUN DATE : 2016/12/13
ID : 20161213101805.79

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 17
(4302)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : MODSPACE FINANCIAL SERVICES CANADA, LTD.
FILE CURRENCY : 12DEC 2016

FORM 3C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

01 REGISTRATION NUMBER 20110418 1718 8028 2946

31 RECORD REFERENCED FILE NUMBER 633670317 CHANGE REQUIRED B RENEWAL RENEWAL YEARS 4

32 INDIVIDUAL DEBTOR MODSPACE FINANCIAL SERVICES CANADA, LTD.
33 BUSINESS DEBTOR

ONTARIO CORPORATION NO.

08/16 SECURED PARTY/LIEN CLAIMANT/REGISTERING AGENT NAME BORDEN LADNER GERVASIS LLP (B. WANG)
09/17 ADDRESS 40 KING STREET WEST, SUITE 4400 TORONTO ONT M5H 3Y4

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

18

REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(c)3s 09/2013



RUN NUMBER : 348
RUN DATE : 2016/12/13
ID : 20161213101805.79

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 18
(4303)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : MODSPACE FINANCIAL SERVICES CANADA, LTD.
FILE CURRENCY : 12DEC 2016

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
FILING NO. OF PAGES SCHEDULE NUMBER UNDER

001 1 20141017 1119 5061 6205

01 RECORD FILE NUMBER 633670317
21 REFERENCED NO. SPECIFIC PAGE AMENDED CHANGE REQUIRED RENEWAL CORRECT
PAGE AMENDED B RENEWAL 05 PERIOD

22 REFERENCE FIRST GIVEN NAME INITIAL SURNAME

23 DEBTOR/ BUSINESS NAME MODSPACE FINANCIAL SERVICES CANADA, LTD.
24 TRANSFEROR

25 OTHER CHANGE
26 REASON/
27 DESCRIPTION

02/ DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR/ BUSINESS NAME
03/ TRANSFEROR
06 ADDRESS

04/07 ONTARIO CORPORATION NO.

29 ASSIGNOR
08 SECURED PARTY/ LIEN CLAIMANT/ ASSIGNEE

09 COLLATERAL CLASSIFICATION ADDRESS

10 CONSUMER MOTOR VEHICLE NO. FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR MATURITY DATE

YEAR MAKE MODEL V.I.N.

11 MOTOR
12 VEHICLE
13 GENERAL
14 COLLATERAL
15 DESCRIPTION
16 REGISTERING AGENT OR ADDRESS IDEALOGIC PDS INC.
17 LIEN CLAIMANT 408-105 VICTORIA STREET TORONTO ON M5C 3B4

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 19

CERTIFIED BY/CERTIFIÉES PAR
REGISTRAR OF PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR DES SÛRETÉS MOBILIÈRES
(c/2s 09/2013)



RUN NUMBER : 348
RUN DATE : 2016/12/13
ID : 20161213101805.79

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 19
(4304)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : MODSPACE FINANCIAL SERVICES CANADA, LTD.
FILE CURRENCY : 12DEC 2016

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

FILE NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER
723326085	20161212 1619 1862 2814	20161102 1247 1031 9135		
709164711	20150820 1231 1031 6645			
691125849	20131016 1624 8077 7369			
684166311	20130117 1448 1530 3949	20130826 1434 1530 2347		
669179016	20110418 1718 8028 2944			
633670317	20070322 1047 8028 8444	20110418 1718 8028 2945	20110418 1718 8028 2946	20141017 1119 5061 6205

11 REGISTRATIONS ARE REPORTED IN THIS ENQUIRY RESPONSE.



(cert3 09/2013)



I swear that this is Exhibit "X" to my Affidavit sworn December 23, 2016.

SWORN BEFORE ME at the City of)
New York, in the State of New York, U.S.A.)
this 23rd day of December, 2016.)

Cecily Pereira)
Notary Public)

David Orlofsky
DAVID ORLOFSKY

Cecily Pereira
Notary Public, State of New York
No. 01FE6278148
Qualified in New York County
My Commission Expires March 8, 2017

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: Nova Scotia
Type of Search: Debtors (Enterprise)
Search Criteria: MODSPACE FINANCIAL SERVICES CANADA, LTD.
Date and Time of Search: 2016-12-13 09:08 (Atlantic)
Transaction Number: 14428971
Searched By: H189938

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
*	*	12200259	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
*	*	17949579	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
*	*	17949579	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Calgary
*	*	12200259	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Calgary
*	*	20734950	MODSPACE FINANCIAL SERVICES CANADA, LTD.	CALGARY
*	*	20734950	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
*	*	26977660	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
*	*	26977660	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Calgary

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

Included Column Legend

- An asterisk (*) in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 8 registration(s) contained information that **exactly** matched the search criteria you specified.

- 0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

Registration Details for Registration Number: 12200259

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	12200259	2007-03-23 11:08	2015-03-23	PT-839
Amendment	17949744	2011-04-19 10:42	2015-03-23	PT-1329
Renewal	17950510	2011-04-19 11:04	2019-03-23	
Renewal	23466360	2014-10-17 12:00	2024-03-23	

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
2300 North Park Drive
Brampton ON L6S 6C6
Canada

The Debtor below was deleted by registration number 17949744

Type: Enterprise
~~MODSPACE FINANCIAL SERVICES CANADA, LTD.~~
~~1000, 400 Third Avenue SW~~
~~Calgary AB T2P 4H2~~
~~Canada~~

The Debtor below was added by registration number 17949744

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
1900, 520 - 3rd Avenue, S.W.
Calgary AB T2P 0R3
Canada

Secured Parties

Type: Enterprise
BANK OF AMERICA, N.A., AS AGENT
300 Galleria Parkway
Suite 800
Atlanta GA 30339
USA

General Collateral

A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Registration Details for Registration Number: 17949579

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	17949579	2011-04-19 10:11	2019-04-19	PT-1329

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
2300 North Park Drive
Brampton ON L6S 6C6
Canada

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
1900, 520 - 3rd Avenue, S.W.
Calgary AB T2P 0R3
Canada

Secured Parties

Type: Enterprise
Bank of America, N.A., as Agent
300 Galleria Parkway
Suite 800
Atlanta GA 30339
USA

General Collateral

A security interest is taken in all of the debtor's present and after-acquired personal property.

Registration Details for Registration Number: 20734950

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	20734950	2013-01-17 14:13	2018-01-17	1372923-PH4
Amendment	21706940	2013-08-26 13:25	2018-01-17	1372923-PH4

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
1900, 520-3rd Avenue S.W.
CALGARY AB T2P 0R3
Canada

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
2300 North Park Drive
Brampton ON L6S 6C6
Canada

Secured Parties

Type: Enterprise
PHH VEHICLE MANAGEMENT SERVICES INC.
2233 ARGENTIA RD, SUITE 400
Mississauga ON L5N 2X7
Canada
Fax #: 905-286-5428

General Collateral

All present and future motor vehicles (including, without limitation, passenger automobiles, vans, trucks, truck-tractors, truck-trailers, truck-chassis and truck bodies), automotive equipment (including, without limitation, trailers, boxes and refrigeration units), materials-handling equipment and other goods (whether similar or dissimilar to the foregoing) leased from time to time by the Secured Party to the Debtor, together with, in each case, all present and future parts, attachments, accessories and accessions attached thereto or installed therein, and all proceeds (as defined below) of or relating to any of the foregoing. Proceeds: All proceeds of any of the above collateral in any form (including, without limitation, goods, documents of title, chattel paper, securities, instruments, money and intangibles (as each such term is defined in the Personal Property Security Act)) derived directly or indirectly from any dealing with any of the above collateral or any proceeds thereof.

Serial Numbered Collateral

Serial Number	Collateral Type	Description	Added By	Deleted By
37003831	Motor Vehicle	2013 SKYJ 6826	21706940	

Additional Information

Added by registration number 21706940
2013 SKYJ 6826 Serial Number 37003831,

Registration Details for Registration Number: 26977660

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	26977660	2016-12-13 09:01	2019-12-13	150474

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
2300 North Park Drive
Brampton ON L6S 6C6
Canada

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
1900, 520 - 3rd Avenue, S.W.
Calgary AB T2P 0R3
Canada

Secured Parties

Type: Enterprise
Bank of America, N.A., as Agent
300 Galleria Parkway
Suite 800
Atlanta GA 30339
USA

General Collateral

A security interest is taken in all of the debtor's present and after-acquired personal property

END OF REPORT

I swear that this is Exhibit "Y" to my Affidavit sworn December 23, 2016.

SWORN BEFORE ME at the City of)
New York, in the State of New York, U.S.A.)
this 23rd day of December, 2016.)

Cecily Pereira)
Notary Public)

Cecily Pereira
Notary Public, State of New York
No. 01FE6278148
Qualified in New York County
My Commission Expires March 8, 2017

David Orlofsky
DAVID ORLOFSKY

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: New Brunswick
Type of Search: Debtors (Enterprise)
Search Criteria: MODSPACE FINANCIAL SERVICES CANADA, LTD.
Date and Time of Search: 2016-12-13 09:05 (Atlantic)
Transaction Number: 14428957
Searched By: H189938

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
*	*	14641518	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
*	*	19982115	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
*	*	19982115	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Calgary
*	*	14641518	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Calgary
*	*	22536882	MODSPACE FINANCIAL SERVICES CANADA, LTD.	CALGARY
*	*	22536882	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
*	*	28328318	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
*	*	28328318	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Calgary

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

Included Column Legend

- An asterisk (*) in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 8 registration(s) contained information that **exactly** matched the search criteria you specified.

- 0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

Registration Details for Registration Number: 14641518

Province or Territory: New Brunswick
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	14641518	2007-03-22 15:51	2015-03-22	DLP
Amendment	19982875	2011-04-19 10:31	2015-03-22	PT-1329
Renewal	19983410	2011-04-19 10:52	2019-03-22	
Renewal	25052275	2014-10-17 11:59	2024-03-22	

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
2300 North Park Drive
Brampton ON L6S 6C6
Canada

The Debtor below was deleted by registration number 19982875

Type: Enterprise
~~MODSPACE FINANCIAL SERVICES CANADA, LTD.~~
~~1000, 400 Third Avenue SW~~
~~Calgary AB T2P 4H2~~
~~Canada~~

The Debtor below was added by registration number 19982875

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
1900, 520 - 3rd Avenue, S.W.
Calgary AB T2P 0R3
Canada

Secured Parties

Type: Enterprise
BANK OF AMERICA, N.A., AS AGENT
300 Galleria Parkway
Suite 800
Atlanta GA 30339
USA

General Collateral

A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Registration Details for Registration Number: 19982115

Province or Territory: New Brunswick
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	19982115	2011-04-19 10:15	2019-04-19	PT-1329

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
2300 North Park Drive
Brampton ON L6S 6C6
Canada

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
1900, 520 - 3rd Avenue, S.W.
Calgary AB T2P 0R3
Canada

Secured Parties

Type: Enterprise
Bank of America, N.A., as Agent
300 Galleria Parkway
Suite 800
Atlanta GA 30339
USA

General Collateral

A security interest is taken in all of the debtor's present and after-acquired personal property.

Registration Details for Registration Number: 22536882

Province or Territory: New Brunswick
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	22536882	2013-01-17 14:12	2018-01-17	1331608-PH4

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
1900, 520-3rd Avenue S.W.
CALGARY AB T2P 0R3
Canada

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
2300 North Park Drive
Brampton ON L6S 6C6
Canada

Secured Parties

Type: Enterprise
PHH VEHICLE MANAGEMENT SERVICES INC.
2233 ARGENTIA RD, SUITE 400
Mississauga ON L5N 2X7
Canada
Fax #: 905-286-5428

General Collateral

All present and future motor vehicles (including, without limitation, passenger automobiles, vans, trucks, truck-tractors, truck-trailers, truck-chassis and truck bodies), automotive equipment (including, without limitation, trailers, boxes and refrigeration units), materials-handling equipment and other goods (whether similar or dissimilar to the foregoing) leased from time to time by the Secured Party to the Debtor, together with in each case, all present and future parts, attachments, accessories and accessions attached thereto or installed therein, all all proceeds (as defined below) or of relating to any of the foregoing. Proceeds: All proceeds of any of the above collateral in any form (including, without limitation, goods, documents of title, chattel paper, securities, instruments, money and intangibles (as each such term is defined in the Personal Property Security Act)) derived directly or indirectly from any dealing with any of the above collateral or any proceeds thereof.

Registration Details for Registration Number: 28328318

Province or Territory: New Brunswick
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	28328318	2016-12-13 08:55	2019-12-13	150474

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
2300 North Park Drive
Brampton ON L6S 6C6
Canada

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
1900, 520 - 3rd Avenue, S.W.
Calgary AB T2P 0R3
Canada

Secured Parties

Type: Enterprise
Bank of America, N.A., as Agent
300 Galleria Parkway
Suite 800
Atlanta GA 30339
USA

General Collateral

A security interest is taken in all of the debtor's present and after-acquired personal property.

END OF REPORT

I swear that this is Exhibit "Z" to my Affidavit sworn December 23, 2016.

SWORN BEFORE ME at the City of)
New York, in the State of New York, U.S.A.)
this 23rd day of December, 2016.)

Cecily Pereira)
Notary Public)

David Orlofsky
DAVID ORLOFSKY

Cecily Pereira
Notary Public, State of New York
No. 01FE6278148
Qualified in New York County
My Commission Expires March 8, 2017

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: Newfoundland and Labrador
Type of Search: Debtors (Enterprise)
Search Criteria: MODSPACE FINANCIAL SERVICES CANADA, LTD.
Date and Time of Search: 2016-12-13 09:07 (Atlantic)
Transaction Number: 14428964
Searched By: H189938

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
*	*	5569743	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
*	*	8988615	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
*	*	8988615	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Calgary
*	*	5569743	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Calgary
*	*	10678894	MODSPACE FINANCIAL SERVICES CANADA, LTD.	CALGARY
*	*	10678894	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
*	*	14559496	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
*	*	14559496	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Calgary

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

Included Column Legend

- An asterisk (*) in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 8 registration(s) contained information that **exactly** matched the search criteria you specified.

- 0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

Registration Details for Registration Number: 5569743

Province or Territory: Newfoundland and Labrador
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	5569743	2007-03-22 16:26	2015-03-22	DLP
Amendment	8988740	2011-04-19 10:39	2015-03-22	PT-1329
Renewal	8989721	2011-04-19 11:03	2019-03-22	
Renewal	12404679	2014-10-17 12:03	2024-03-22	

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
2300 North Park Drive
Brampton ON L6S 6C6
Canada

The Debtor below was deleted by registration number 8988740

Type: Enterprise
~~MODSPACE FINANCIAL SERVICES CANADA, LTD.~~
~~1000, 400 Third Avenue SW~~
~~Calgary AB T2P 4H2~~
~~Canada~~

The Debtor below was added by registration number 8988740

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
1900, 520 - 3rd Avenue, S.W.
Calgary AB T2P 0R3
Canada

Secured Parties

Type: Enterprise
BANK OF AMERICA, N.A., AS AGENT
300 Galleria Parkway
Suite 800
Atlanta GA 30339
USA

General Collateral

A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Registration Details for Registration Number: 8988615

Province or Territory: Newfoundland and Labrador
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	8988615	2011-04-19 10:19	2019-04-19	PT-1329

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
2300 North Park Drive
Brampton ON L6S 6C6
Canada

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
1900, 520 - 3rd Avenue, S.W.
Calgary AB T2P 0R3
Canada

Secured Parties

Type: Enterprise
Bank of America, N.A., as Agent
300 Galleria Parkway
Suite 800
Atlanta GA 30339
USA

General Collateral

A security interest is taken in all of the debtor's present and after-acquired personal property.

Registration Details for Registration Number: 10678894

Province or Territory: Newfoundland and Labrador
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	10678894	2013-01-17 14:15	2018-01-17	748614-PH4

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
1900, 520-3rd Avenue S.W.
CALGARY AB T2P 0R3
Canada

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
2300 North Park Drive
Brampton ON L6S 6C6
Canada

Secured Parties

Type: Enterprise
PHH Vehicle Management Services Inc.
2233 Argentia Road, Suite 400
Mississauga ON L5N 2X7
Canada

General Collateral

All present and future motor vehicles (including, without limitation, passenger automobiles, vans, trucks, truck-tractors, truck-trailers, truck-chassis and truck bodies), automotive equipment (including, without limitation, trailers, boxes and refrigeration units), materials-handling equipment and other goods (whether similar or dissimilar to the foregoing) leased from time to time by the Secured Party to the Debtor, together with, in each case, all present and future parts, attachments, accessories and accessions attached thereto or installed therein, and all proceeds (as defined below) of or relating to any of the foregoing. Proceeds: All proceeds of any of the above collateral in any form (including, without limitation, goods, documents of title, chattel paper, securities, instruments, money and intangibles (as each such term is defined in the Personal Property Security Act)) derived directly or indirectly from any dealing with any of the above collateral or any proceeds thereof.

Registration Details for Registration Number: 14559496

Province or Territory: Newfoundland and Labrador
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	14559496	2016-12-13 08:58	2019-12-13	150474

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
2300 North Park Drive
Brampton ON L6S 6C6
Canada

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
1900, 520 - 3rd Avenue, S.W.
Calgary AB T2P 0R3
Canada

Secured Parties

Type: Enterprise
Bank of America, N.A., as Agent
300 Galleria Parkway
Suite 800
Atlanta GA 30339
USA

General Collateral

A security interest is taken in all of the debtor's present and after-acquired personal property.

END OF REPORT

I swear that this is Exhibit "AA" to my Affidavit sworn December 23, 2016.

SWORN BEFORE ME at the City of)
New York, in the State of New York, U.S.A.)
this 23rd day of December, 2016.)

Cecily Pereira)
Notary Public)

David Orlofsky
DAVID ORLOFSKY

Cecily Pereira
Notary Public, State of New York
No. 01FE6278148
Qualified in New York County
My Commission Expires March 8, 2017

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: Prince Edward Island
Type of Search: Debtors (Enterprise)
Search Criteria: MODSPACE FINANCIAL SERVICES CANADA, LTD.
Date and Time of Search: 2016-12-13 09:09 (Atlantic)
Transaction Number: 14428976
Searched By: H189938

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
*	*	1772219	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
*	*	2658172	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
*	*	2658172	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Calgary
*	*	1772219	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Calgary
*	*	3098597	MODSPACE FINANCIAL SERVICES CANADA, LTD.	CALGARY
*	*	3098597	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
*	*	4118261	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
*	*	4118261	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Calgary

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

Included Column Legend

- An asterisk (*) in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 8 registration(s) contained information that **exactly** matched the search criteria you specified.

- 0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

Registration Details for Registration Number: 1772219

Province or Territory: Prince Edward Island
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	1772219	2007-03-22 16:05	2015-03-22	DLP
Amendment	2658181	2011-04-19 10:46	2015-03-22	PT-1329
Renewal	2658298	2011-04-19 11:06	2019-03-22	
Renewal	3538345	2014-10-17 12:02	2024-03-22	

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
2300 North Park Drive
Brampton ON L6S 6C6
Canada

The Debtor below was deleted by registration number 2658181

Type: Enterprise
~~MODSPACE FINANCIAL SERVICES CANADA, LTD.~~
~~1000, 400 Third Avenue SW~~
~~Calgary AB T2P 4H2~~
~~Canada~~

The Debtor below was added by registration number 2658181

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
1900, 520 - 3rd Avenue, S.W.
Calgary AB T2P 0R3
Canada

Secured Parties

Type: Enterprise
BANK OF AMERICA, N.A., AS AGENT
300 Galleria Parkway
Suite 800
Atlanta GA 30339
USA

General Collateral

A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Registration Details for Registration Number: 2658172

Province or Territory: Prince Edward Island
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	2658172	2011-04-19 10:20	2019-04-19	PT-1329

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
2300 North Park Drive
Brampton ON L6S 6C6
Canada

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
1900, 520 - 3rd Avenue, S.W.
Calgary AB T2P 0R3
Canada

Secured Parties

Type: Enterprise
Bank of America, N.A., as Agent
300 Galleria Parkway
Suite 800
Atlanta GA 30339
USA

General Collateral

A security interest is taken in all of the debtor's present and after-acquired personal property.

Registration Details for Registration Number: 3098597

Province or Territory: Prince Edward Island
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	3098597	2013-01-17 14:16	2018-01-17	193489-PH4

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
1900, 520-3rd Avenue S.W.
CALGARY AB T2P 0R3
Canada

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
2300 North Park Drive
Brampton ON L6S 6C6
Canada

Secured Parties

Type: Enterprise
PHH VEHICLE MANAGEMENT SERVICES INC.
2233 ARGENTIA RD, SUITE 400
Mississauga ON L5N 2X7
Canada
Fax #: 905-286-5428

General Collateral

All present and future motor vehicles (including, without limitation, passenger automobiles, vans, trucks, truck-tractors, truck-trailers, truck-chassis and truck bodies), automotive equipment (including, without limitation, trailers, boxes and refrigeration units), materials-handling equipment and other goods (whether similar or dissimilar to the foregoing) leased from time to time by the Secured Party to the Debtor, together with, in each case, all present and future parts, attachments, accessories and accessions attached thereto or installed therein, and all proceeds (as defined below) of or relating to any of the foregoing. Proceeds: All proceeds of any of the above collateral in any form (including, without limitation, goods, documents of title, chattel paper, securities, instruments, money and intangibles (as each such term is defined in the Personal Property Security Act)) derived directly or indirectly from any dealing with any of the above collateral or any proceeds thereof.

Registration Details for Registration Number: 4118261

Province or Territory: Prince Edward Island
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	4118261	2016-12-13 09:02	2019-12-13	150474

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
2300 North Park Drive
Brampton ON L6S 6C6
Canada

Type: Enterprise
MODSPACE FINANCIAL SERVICES CANADA, LTD.
1900, 520 - 3rd Avenue, S.W.
Calgary AB T2P 0R3
Canada

Secured Parties

Type: Enterprise
Bank of America, N.A., as Agent
300 Galleria Parkway
Suite 800
Atlanta GA 30339
USA

General Collateral

A security interest is taken in all of the debtor's present and after-acquired personal property.

END OF REPORT

I swear that this is Exhibit "BB" to my Affidavit sworn December 23, 2016.

SWORN BEFORE ME at the City of)
New York, in the State of New York, U.S.A.)
this 23rd day of December, 2016.)

Cecily Pereira)
Notary Public)

David Orlofsky
DAVID ORLOFSKY

Cecily Pereira
Notary Public, State of New York
No. 01FE6278148
Qualified in New York County
My Commission Expires March 8, 2017

Business Debtor

Search by Business Debtor

Date: 2016-12-12
Time: 3:09:46 PM
Inquiry Number: 10231304259
User ID: Josie Lynn van Luven

Business Name: Modspace Financial
Services Canada, Ltd.

Account Balance: \$1,345.00

3 exact matches were found.

0 similar matches were found.

EXACT MATCHES

Business Debtor Name	No. of Registrations
1. MODSPACE FINANCIAL SERVICES CANADA, LTD.	2
2. ModSpace Financial Services Canada, Ltd.	1
3. Modspace Financial Services Canada, Ltd.	1

1. MODSPACE FINANCIAL SERVICES CANADA, LTD.

1.1 MODSPACE FINANCIAL SERVICES CANADA, LTD.: Registration 201301023400 (2013-01-17 12:01:07 PM)	
Registered under	The Personal Property Security Act
Expiry Date (YYYY-MM-DD)	2018-01-16
Special Notices	Purchase Money Security Interest
Debtor Address	2300 North Park Drive Brampton, ON Canada L6S 6C6
This registration is jointly registered with these business debtors	MODSPACE FINANCIAL SERVICES CANADA, LTD.
Secured Parties (party code, name, address)	PHH VEHICLE MANAGEMENT SERVICES INC. 400, 2233 ARGENTIA RD Mississauga, ON Canada L5N 2X7
General Collateral Description	All present and future motor vehicles (including, without limitation, passenger automobiles, vans, trucks, truck-tractors, truck-trailers, truck-chassis and truck bodies), automotive equipment (including, without limitation, trailers, boxes and refrigeration units), materials-handling equipment and other goods (whether similar or dissimilar to the foregoing) leased from time to time by the Secured Party to the Debtor, together with in each case, all present and future parts, attachments, accessories and accessions attached thereto or installed therein, and all proceeds (as defined below) of or relating to any of the foregoing. Proceeds: All proceeds of any of the above collateral in any form (including, without limitation, goods, documents of title, chattel paper, securities, instruments, money and intangibles (as each such term is defined in the Personal Property Security Act)) derived directly or indirectly from any dealing with any of the above collateral or any proceeds thereof.
Serial Numbered Goods (serial number, category, year, description)	22046941 Motor Vehicle 2013 SKYJ 3219

Change History	Registration Number: 201315476319 (2013-08-27 11:15:13 AM) Sections Changed: Serial Numbered Goods
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1.2 MODSPACE FINANCIAL SERVICES CANADA, LTD.: Registration 200704776704 (2007-03-22 12:56:23 PM)

Registered under	The Personal Property Security Act
Expiry Date (YYYY-MM-DD)	2024-03-22
Debtor Address	1900, 520 - 3rd AVENUE, S.W. CALGARY, ALBERTA CANADA T2P 0R3
This registration is jointly registered with these business debtors	MODSPACE FINANCIAL SERVICES CANADA, LTD.
Secured Parties (party code, name, address)	BANK OF AMERICA, N.A., AS AGENT 300 GALLERIA PARKWAY, SUITE 800 ATLANTA, GEORGIA USA 30339
General Collateral Description	*The security interest is taken in all of the debtor's present and after-acquired personal property.
Change History	Registration Number: 201419661010 (2014-10-17 10:11:00 AM) Sections Changed: Expiry Date
	Registration Number: 201106132815 (2011-04-18 4:12:40 PM) Sections Changed: Business Debtors, Expiry Date

2. ModSpace Financial Services Canada, Ltd.

2.1 ModSpace Financial Services Canada, Ltd.: Registration 201106132602 (2011-04-18 4:08:38 PM)

Registered under	The Personal Property Security Act
Expiry Date (YYYY-MM-DD)	2019-04-11
Debtor Address	1900, 520 - 3rd Avenue, S.W. Calgary, Alberta Canada T2P 0R3
This registration is jointly registered with these business debtors	ModSpace Financial Services Canada, Ltd.
Secured Parties (party code, name, address)	Bank of America, N.A., as Agent 300 Galleria Parkway, Suite 800 Atlanta, Georgia United States of America 30339
General Collateral Description	*The security interest is taken in all of the debtor's present and after-acquired personal property.

3. Modspace Financial Services Canada, Ltd.

3.1 Modspace Financial Services Canada, Ltd.: Registration 201622699805 (2016-12-12 3:03:52 PM)

Registered under	The Personal Property Security Act
Expiry Date (YYYY-MM-DD)	2019-12-12
Debtor Address	1900, 520 - 3rd Avenue, S.W. Calgary, Alberta Canada T2P 0R3
This registration is jointly registered with these business debtors	Modspace Financial Services Canada, Ltd.
Secured Parties (party code, name, address)	Bank of America, N.A., as Agent 300 Galleria Parkway, Suite 800

	Atlanta, Georgia USA 30339
General Collateral Description	*The security interest is taken in all of the debtor's present and after-acquired personal property.
<hr/> <hr/> END OF EXACT MATCHES	

Close

I swear that this is Exhibit "CC" to my Affidavit sworn December 23, 2016.

SWORN BEFORE ME at the City of)
New York, in the State of New York, U.S.A.)
this 23rd day of December, 2016.)

Cecily Pereira
Notary Public)

Cecily Pereira
Notary Public, State of New York
No. 01FE6278148
Qualified in New York County
My Commission Expires March 8, 2017

David Orlofsky
DAVID ORLOFSKY



Saskatchewan Personal Property Registry Search Result

Searching Party: MCDUGALL GAULEY LLP
Search Date: 14-Dec-2016 08:24:31
Search Type: Standard

Search #: 202357250
Client Reference: 400320.478
Control #:

Search Criteria

Search By: Business Debtor Name

Business Name

MODSPACE FINANCIAL SERVICES CANADA, LTD.

The following list displays all matches & indicates the ones that were selected.

8 Registration(s) Found: Exacts (8) - Similar(s) (0)

Selected	Match	Registration #	Debtor Name	City
Yes	Exact	300145259	MODSPACE FINANCIAL SERVICES CANADA, LTD.	BRAMPTON
Yes	Exact	300145259	MODSPACE FINANCIAL SERVICES CANADA, LTD.	CALGARY
Yes	Exact	300711216	MODSPACE FINANCIAL SERVICES CANADA, LTD.	CALGARY
Yes	Exact	300711216	MODSPACE FINANCIAL SERVICES CANADA, LTD.	BRAMPTON
Yes	Exact	300975541	MODSPACE FINANCIAL SERVICES CANADA, LTD.	CALGARY
Yes	Exact	300975541	MODSPACE FINANCIAL SERVICES CANADA, LTD.	Brampton
Yes	Exact	301564694	MODSPACE FINANCIAL SERVICES CANADA, LTD.	BRAMPTON
Yes	Exact	301564694	MODSPACE FINANCIAL SERVICES CANADA, LTD.	CALGARY



Saskatchewan Personal Property Registry Search Result

Current - Exact

Registration Type: Personal Property Security Agreement
Registration Date: 22-Mar-2007 08:45:07

Registration #: 300145259
Expiry Date: 19-Mar-2024

Event Type: Amendment
Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Party ID: 150674508 - 1	Address: 105 VICTORIA STREET SUITE 408
Entity Type: Business	TORONTO, Ontario
Name: IDEALOGIC PDS INC.	M5C3B4
	Canada

Secured Party

Item #: 1	Address: 300 GALLERIA PARKWAY
Party ID: 150319139 - 1	SUITE 800
Entity Type: Business	ATLANTA, Georgia
Name: BANK OF AMERICA, N.A., AS AGENT	30339
	United States of America

Debtor Party

* Item #: 1	Address: 2300 NORTH PARK DRIVE
Party ID: 150319140 - 1	BRAMPTON, Ontario
Entity Type: Business	L6S6C6
Name: MODSPACE FINANCIAL SERVICES CANADA, LTD.	Canada
* Item #: 2	Address: 1900, 520 - 3RD AVENUE S.W.
Party ID: 150319140 - 3	CALGARY, Alberta
Entity Type: Business	T2P0R3
Name: MODSPACE FINANCIAL SERVICES CANADA, LTD.	Canada

General Property

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

History - Setup

Registration Type: Personal Property Security Agreement
Registration Date: 22-Mar-2007 08:45:07

Registration #: 300145259
Transaction #: 1
Expiry Date: 19-Mar-2015

Event Type: Setup
Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Party ID: 150150499 - 1	Address: 1500 - 1881 Scarth Street
Entity Type: Business	Regina, Saskatchewan
Name: MCDUGALL GAULEY LLP	S4P4K9
	Canada

Secured Party

Item #: 1	Address: 300 GALLERIA PARKWAY
Party ID: 150319139 - 1	SUITE 800



Saskatchewan Personal Property Registry Search Result

Secured Party

Entity Type: Business	ATLANTA, Georgia
Name: BANK OF AMERICA, N.A., AS AGENT	30339 United States of America

Debtor Party

Item #: 1	Address: 2300 NORTH PARK DRIVE
Party ID: 150319140 - 1	BRAMPTON, Ontario
Entity Type: Business	L6S6C6
Name: MODSPACE FINANCIAL SERVICES CANADA, LTD.	Canada
Item #: 2	Address: 1000, 400 THIRD AVENUE S.W.
Party ID: 150319140 - 2	CALGARY, Alberta
Entity Type: Business	T2P4H2
Name: MODSPACE FINANCIAL SERVICES CANADA, LTD.	Canada

General Property

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

History - Amendment

Amendment Date: 18-Apr-2011 14:17:08

Registration #: 300145259
Transaction #: 2
Expiry Date: 19-Mar-2019

Event Type: Amendment
Transaction Reason: Regular

Life Time: Life Time Amended

Registrant

Party ID: 150150499 - 1	Address: 1500 - 1881 Scarth Street
Entity Type: Business	Regina, Saskatchewan
Name: MCDOUGALL GAULEY LLP	S4P4K9 Canada

Debtor Party

Action: Update	Address: 1900, 520 - 3RD AVENUE S.W.
Item #: 2	CALGARY, Alberta
Party ID: 150319140 - 3	T2P0R3
Entity Type: Business	Canada
Name: MODSPACE FINANCIAL SERVICES CANADA, LTD.	

History - Amendment

Amendment Date: 24-Oct-2014 13:26:19

Registration #: 300145259
Transaction #: 3
Expiry Date: 19-Mar-2024

Event Type: Amendment
Transaction Reason: Regular

Life Time: Life Time Amended

Registrant

Party ID: 150674508 - 1	Address: 105 VICTORIA STREET SUITE 408
Entity Type: Business	TORONTO, Ontario
Name: IDEALOGIC PDS INC.	M5C3B4 Canada



**Saskatchewan
Personal Property Registry
Search Result**



Saskatchewan Personal Property Registry Search Result

Current/Setup - Exact

Registration Type: Personal Property Security Agreement
Registration Date: 18-Apr-2011 14:17:45

Registration #: 300711216
Expiry Date: 11-Apr-2019

Event Type: Setup
Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Party ID: 150150499 - 1	Address: 1500 - 1881 Scarth Street
Entity Type: Business	Regina, Saskatchewan
Name: MCDOUGALL GAULEY LLP	S4P4K9
	Canada

Secured Party

Item #: 1	Address: 300 GALLERIA PARKWAY
Party ID: 150319139 - 1	SUITE 800
Entity Type: Business	ATLANTA, Georgia
Name: BANK OF AMERICA, N.A., AS AGENT	30339
	United States of America

Debtor Party

* Item #: 1	Address: 2300 NORTH PARK DRIVE
Party ID: 150319140 - 1	BRAMPTON, Ontario
Entity Type: Business	L6S6C6
Name: MODSPACE FINANCIAL SERVICES CANADA, LTD.	Canada
* Item #: 2	Address: 1900, 520 - 3RD AVENUE S.W.
Party ID: 150319140 - 3	CALGARY, Alberta
Entity Type: Business	T2P0R3
Name: MODSPACE FINANCIAL SERVICES CANADA, LTD.	Canada

General Property

All of the Debtor's present and after-acquired personal property.



Saskatchewan Personal Property Registry Search Result

Current/Setup - Exact

Registration Type: Personal Property Security Agreement
Registration Date: 17-Jan-2013 10:18:20

Registration #: 300975541
Expiry Date: 17-Jan-2018

Event Type: Setup
Transaction Reason: Regular

Notations

Trust Indenture: NO

Registrant

Party ID: 150000519 - 1	Address: 4126 Norland Avenue
Entity Type: Business	Burnaby, British Columbia
Name: Canadian Securities Registration Systems	V5G3S8
	Canada

Secured Party

Item #: 1	Address: 2233 ARGENTIA RD, SUITE 400
Party ID: 150007956 - 1	Mississauga, Ontario
Entity Type: Business	L5N2X7
Name: PHH VEHICLE MANAGEMENT SERVICES INC.	Canada

Debtor Party

* Item #: 1	Address: 1900, 520-3rd Avenue S.W.
Party ID: 151745151 - 1	CALGARY, Alberta
Entity Type: Business	T2P0R3
Name: MODSPACE FINANCIAL SERVICES CANADA, LTD.	Canada
* Item #: 2	Address: 2400 North Park Drive
Party ID: 151745151 - 2	Brampton, Ontario
Entity Type: Business	L6S6C6
Name: MODSPACE FINANCIAL SERVICES CANADA, LTD.	Canada

General Property

All present and future motor vehicles (including, without limitation, passenger automobiles, vans, trucks, truck-tractors, truck-trailers, truck -chassis and truck bodies), automotive equipment (including, without limitation, trailers, boxes and refrigeration units), materials-handling equipment and other goods (whether similar or dissimilar to the foregoing) leased from time to time by the secured party to the debtor, together with in each case, all present and future parts, attachments, accessories and accessions attached thereto or installed therein, and all proceeds (as defined below) of or relating to any of the foregoing.

Proceeds: All proceeds of any of the above collateral in any form (including, without limitation, goods, documents of title, chattel paper, securities, instruments, money and intangibles (as each such term is defined in the Personal Property Security Act)) derived directly or indirectly from any dealing with any of the above collateral or any proceeds thereof.



Saskatchewan Personal Property Registry Search Result

Current/Setup - Exact

Registration Type: Personal Property Security Agreement
Registration Date: 14-Dec-2016 08:24:02

Registration #: 301564694
Expiry Date: 14-Dec-2026

Event Type: Setup
Transaction Reason: Regular

Notations

Trust Indenture: No

Registrant

Party ID: 150150499 - 1	Address: 1500 - 1881 Scarth Street
Entity Type: Business	Regina, Saskatchewan
Name: MCDOUGALL GAULEY LLP	S4P4K9
	Canada

Secured Party

Item #: 1	Address: 300 GALLERIA PARKWAY
Party ID: 150319139 - 1	SUITE 800
Entity Type: Business	ATLANTA, Georgia
Name: BANK OF AMERICA, N.A., AS AGENT	30339
	United States of America

Debtor Party

* Item #: 1	Address: 2300 NORTH PARK DRIVE
Party ID: 150319140 - 1	BRAMPTON, Ontario
Entity Type: Business	L6S6C6
Name: MODSPACE FINANCIAL SERVICES CANADA, LTD.	Canada
* Item #: 2	Address: 1900, 520 - 3RD AVENUE S.W.
Party ID: 150319140 - 3	CALGARY, Alberta
Entity Type: Business	T2P0R3
Name: MODSPACE FINANCIAL SERVICES CANADA, LTD.	Canada

General Property

All of the Debtor's present and after-acquired personal property.

End of Search Result

I swear that this is Exhibit "DD" to my Affidavit sworn December 23, 2016.

SWORN BEFORE ME at the City of)
New York, in the State of New York, U.S.A.)
this 23rd day of December, 2016.)

Cecily Pereira)
Notary Public)

David Orlofsky
DAVID ORLOFSKY

Cecily Pereira
Notary Public, State of New York
No. 01FE6278148
Qualified in New York County
Commission Expires March 8, 2017

Personal Property Registry**Selection List**

For: [PD66425] [BORDEN LADNER GERVAIS LLP (VANCOU]

Dec 15, 2016

10:21:39 AM

Return				Send to Mailbox	Help ?
Folio:	020821-000001	BC OnLine Mailbox			

Business Name: MODSPACE
FINANCIAL SERVICES
CANADA LTD

⇒ **Exact Matches: 8**

Local Print Limit: 200

BSR101 - NO MORE INFORMATION TO DISPLAY

Debtor Name

- ⇒ MODSPACE FINANCIAL SERVICES CANADA LTD
- ⇒ MODSPACE FINANCIAL SERVICES CANADA LTD
- ⇒ MODSPACE FINANCIAL SERVICES CANADA LTD
- ⇒ MODSPACE FINANCIAL SERVICES CANADA LTD
- ⇒ MODSPACE FINANCIAL SERVICES CANADA LTD
- ⇒ MODSPACE FINANCIAL SERVICES CANADA LTD
- ⇒ MODSPACE FINANCIAL SERVICES CANADA, LTD.
- ⇒ MODSPACE FINANCIAL SERVICES CANADA, LTD.

[Display Selection](#)

Page: 1

BC OnLine: PPRS SEARCH RESULT 2016/12/15
 Lterm: XPSP0054 For: PD66425 BORDEN LADNER GERVAIS LLP (VANCOU 10:21:39

Index: BUSINESS DEBTOR
 Search Criteria: MODSPACE FINANCIAL SERVICES CANADA LTD

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: MAR 22, 2007 Reg. Length: 8 YEARS
 Reg. Time: 09:34:54 Expiry Date: MAR 22, 2024
 Base Reg. #: 569029D Control #: B7910802

*** Expiry date includes subsequent registered renewal(s).
 Block#

S0001 Secured Party: BANK OF AMERICA, N.A., AS AGENT
 300 GALLERIA PARKWAY, STE 800
 ATLANTA GA 30339

=D0001 Base Debtor: MODSPACE FINANCIAL SERVICES CANADA
 (Business) LTD
 2300 NORTH PARK DRIVE
 BRAMPTON ON L6S 6C6

+++ Bus. Debtor: MODSPACE FINANCIAL SERVICES CANADA
 LTD
 1000, 400 THIRD AVENUE SW
 CALGARY AB T2P 4H2

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY;
 ALL PRESENT AND AFTER-ACQUIRED LICENCES OF THE DEBTOR; UNCRYSTALLIZED
 FLOATING CHARGE ON LAND; ALL PROCEEDS INCLUDING ACCOUNTS, MONEY,
 CHATTEL PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS,
 SECURITIES, SUBSTITUTIONS, CROPS, LICENCES, TRADE INS, INSURANCE
 PROCEEDS AND ANY OTHER FORM OF PROCEEDS.

Registering

Party: BORDEN LADNER GERVAIS LLP
 1200-200 BURRARD STREET
 VANCOUVER BC V7X 1T2

----- R E N E W A L -----

Reg. #: 102319G Reg. Date: APR 18, 2011
 Reg. Life: 4 YEARS Reg. Time: 14:36:50
 Control #: D0519557

Base Reg. Type: PPSA SECURITY AGREEMENT
 Base Reg. #: 569029D Base Reg. Date: MAR 22, 2007

Registering

Party: BORDEN LADNER GERVAIS LLP
 1200-200 BURRARD STREET
 VANCOUVER BC V7X 1T2

Continued on Page 2

Search Criteria: MODSPACE FINANCIAL SERVICES CANADA LTD

Page: 2

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 102325G

Reg. Date: APR 18, 2011

Reg. Time: 14:38:17

Control #: D0516479

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg. #: 569029D

Base Reg. Date: MAR 22, 2007

Details Description:

DEBTOR NAME/ADDRESS CHANGE

Block#

** DELETED **

+++ Bus. Debtor: MODSPACE FINANCIAL SERVICES CANADA
LTD
1000, 400 THIRD AVENUE SW
CALGARY AB T2P 4H2

*** ADDED ***

D0003 Bus. Debtor: MODSPACE FINANCIAL SERVICES CANADA
LTD
520 - 3RD AVENUE SW, STE 1900
CALGARY AB T2P 0R3

Registering

Party: BORDEN LADNER GERVAIS LLP
1200-200 BURRARD STREET
VANCOUVER BC V7X 1T2

----- R E N E W A L -----

Reg. #: 237662I

Reg. Date: OCT 17, 2014

Reg. Life: 5 YEARS

Reg. Time: 08:17:01

Control #: D2707638

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg. #: 569029D

Base Reg. Date: MAR 22, 2007

Registering

Party: IDEALOGIC PDS INC.
408-105 VICTORIA STREET
TORONTO ON M5C 3B4

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: APR 18, 2011

Reg. Length: 8 YEARS

Reg. Time: 14:35:18

Expiry Date: APR 18, 2019

Base Reg. #: 102311G

Control #: D0506009

Block#

S0001 Secured Party: BANK OF AMERICA, N.A.

300 GALLERIA PARKWAY, STE 800
ATLANTA GA 30339

S0002 Secured Party: BANK OF AMERICA, N.A., AS AGENT
300 GALLERIA PARKWAY, STE 800
ATLANTA GA 30339

Continued on Page 3

Search Criteria: MODSPACE FINANCIAL SERVICES CANADA LTD

Page: 3

=D0001 Base Debtor: MODSPACE FINANCIAL SERVICES CANADA
(Business) LTD
2300 NORTH PARK DRIVE
BRAMPTON ON L6S 6C6

D0002 Bus. Debtor: MODSPACE FINANCIAL SERVICES CANADA
LTD
520 - 3RD AVENUE SW, STE 1900
CALGARY AB T2P 0R3

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY; ALL
PRESENT AND AFTER-ACQUIRED LICENCES OF THE DEBTOR; UNCRYSTALLIZED
FLOATING CHARGE ON LAND; AND ALL PROCEEDS INCLUDING ACCOUNTS, MONEY,
CHattel PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS,
INVESTMENT PROPERTY, SUBSTITUTIONS, CROPS, LICENCES, TRADE INS,
INSURANCE PROCEEDS AND ANY OTHER FORM OF PROCEEDS.

Registering

Party: BORDEN LADNER GERVAIS LLP
1200-200 BURRARD STREET
VANCOUVER BC V7X 1T2

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: JAN 17, 2013	Reg. Length: 5 YEARS
Reg. Time: 08:18:20	Expiry Date: JAN 17, 2018
Base Reg. #: 149138H	Control #: D1591642

Block#

S0001 Secured Party: PHH VEHICLE MANAGEMENT SERVICES INC.
2233 ARGENTIA RD, SUITE 400
MISSISSAUGA ON L5N 2X7

=D0001 Base Debtor: MODSPACE FINANCIAL SERVICES CANADA,
(Business) LTD.
1900, 520-3RD AVENUE S.W.
CALGARY AB T2P 0R3

D0002 Bus. Debtor: MODSPACE FINANCIAL SERVICES CANADA,
LTD.
2300 NORTH PARK DRIVE
BRAMPTON ON L6S 6C6

General Collateral:

ALL PRESENT AND FUTURE MOTOR VEHICLES (INCLUDING, WITHOUT LIMITATION, PASSENGER AUTOMOBILES, VANS, TRUCKS, TRUCK-TRACTORS, TRUCK-TRAILERS, TRUCK-CHASSIS AND TRUCK BODIES), AUTOMOTIVE EQUIPMENT (INCLUDING, WITHOUT LIMITATION, TRAILERS, BOXES AND REFRIGERATION UNITS), MATERIALS-HANDLING EQUIPMENT AND OTHER GOODS (WHETHER SIMILAR OR DISSIMILAR TO THE FOREGOING) LEASED FROM TIME TO TIME BY THE SECURED PARTY TO THE DEBTOR, TOGETHER WITH IN EACH CASE, ALL PRESENT AND FUTURE PARTS, ATTACHMENTS, ACCESSORIES AND ACCESSIONS ATTACHED THERETO OR INSTALLED THEREIN, AND ALL PROCEEDS (AS DEFINED BELOW) OF OR RELATING TO ANY OF THE FOREGOING.

Continued on Page 4

Search Criteria: MODSPACE FINANCIAL SERVICES CANADA LTD

Page: 4

PROCEEDS: ALL PROCEEDS OF ANY OF THE ABOVE COLLATERAL IN ANY FORM (INCLUDING, WITHOUT LIMITATION, GOODS, DOCUMENTS OF TITLE, CHATTEL PAPER, SECURITIES, INSTRUMENTS, MONEY AND INTANGIBLES (AS EACH SUCH TERM IS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT)) DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH ANY OF THE ABOVE COLLATERAL OR ANY PROCEEDS THEREOF.

Registering

Party: D & H LIMITED PARTNERSHIP
4126 NORLAND AVENUE, SUITE 201
BURNABY BC V5G 3S8

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: DEC 12, 2016

Reg. Length: 3 YEARS

Reg. Time: 13:34:46

Expiry Date: DEC 12, 2019

Base Reg. #: 711665J

Control #: D4193238

Block#

S0001 Secured Party: BANK OF AMERICA, N.A., AS AGENT
300 GALLERIA PARKWAY, STE 800
ATLANTA GA 30339

+++ Secured Party: BANK OF AMERICA
300 GALLERIA PARKWAY, STE 800
ATLANTA GA 30339

+++ Base Debtor: MODSPACE FINANCIAL SERVICES CANADA,
(Business) LTD
2300 NORTH PARK DRIVE
BRAMPTON ON L6S 6C6

+++ Bus. Debtor: MODSPACE FINANCIAL SERVICES CANADA,
LTD
1900, 520-3RD AVENUE, S.W.
CALGARY AB T2P 0R3

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY;

ALL PRESENT AND AFTER-ACQUIRED LICENCES OF THE DEBTOR;
 UNCRYSTALLIZED FLOATING CHARGE ON LAND;
 ALL PROCEEDS INCLUDING ACCOUNTS, MONEY, CHATTEL PAPER, INTANGIBLES,
 GOODS, DOCUMENTS OF TITLE, INSTRUMENTS, INVESTMENT PROPERTY,
 SUBSTITUTIONS, CROPS, LICENCES, TRADE INS, INSURANCE PROCEEDS AND
 ANY OTHER FORM OF PROCEEDS.

Registering

Party: BORDEN LADNER GERVAIS LLP
 1200-200 BURNARD STREET
 VANCOUVER BC V7X 1T2

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 718486J

Reg. Date: DEC 15, 2016

Reg. Time: 10:21:03

Control #: D4219238

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg. #: 711665J

Base Reg. Date: DEC 12, 2016

Continued on Page 5

Search Criteria: MODSPACE FINANCIAL SERVICES CANADA LTD

Page: 5

Details Description:

ADD DEBTOR NAME/ADDRESS;

DELETE SECURED PARTY;

Block#

** DELETED **

+++ Secured Party: BANK OF AMERICA
 300 GALLERIA PARKWAY, STE 800
 ATLANTA GA 30339

** DELETED **

+++ Bus. Debtor: MODSPACE FINANCIAL SERVICES CANADA,
 LTD
 2300 NORTH PARK DRIVE
 BRAMPTON ON L6S 6C6

** DELETED **

+++ Bus. Debtor: MODSPACE FINANCIAL SERVICES CANADA,
 LTD
 1900, 520-3RD AVENUE, S.W.
 CALGARY AB T2P 0R3

*** ADDED ***

=D0003 Bus. Debtor: MODSPACE FINANCIAL SERVICES CANADA
 LTD
 2300 NORTH PARK DRIVE
 BRAMPTON ON L6S 6C6

*** ADDED ***

D0004 Bus. Debtor: MODSPACE FINANCIAL SERVICES CANADA
 LTD
 1900, 520-3RD AVENUE, S.W.

CALGARY AB T2P 0R3

Registering

Party: BORDEN LADNER GERVAIS LLP
1200-200 BURNARD STREET
VANCOUVER BC V7X 1T2

Some, but not all, tax liens and other Crown claims are registered at the Personal Property Registry (PPR) and if registered, will be displayed on this search result. HOWEVER, it is possible that a particular chattel is subject to a Crown claim that is not registered at the PPR. Please consult the Miscellaneous Registrations Act, 1992 for more details. If you are concerned that a particular chattel may be subject to a Crown claim not registered at the PPR, please consult the agency administering the type of Crown claim.

[illegible]

I swear that this is Exhibit "EE" to my Affidavit sworn December 23, 2016.

SWORN BEFORE ME at the City of)
New York, in the State of New York, U.S.A.)
this 23rd day of December, 2016.)

Cecily Pereira)
Notary Public)

David Orlofsky
DAVID ORLOFSKY

Cecily Pereira
Notary Public, State of New York
No. 01FE6278148
Qualified in New York County
My Commission Expires March 8, 2017



Date, heure, minute de certification : **2016-12-20 09:05**

Critère de recherche Nom d'organisme : **MODULAR SPACE HOLDINGS, INC.**










Résultat exact (0)

Aucun droit n'est inscrit au registre sous le nom consulté. Pour une recherche complète, il est recommandé de consulter aussi les résultats apparaissant sous l'onglet « Nom présentant des similarités », s'il y a lieu.

Date, heure, minute de certification : **2016-12-20 09:05**

Critère de recherche Nom d'organisme : **MODULAR SPACE HOLDINGS, INC.**

Noms présentant des similarités (23)

Nom	Code postal	Nombre de fiches détaillées
 DECO MODULAIRES INC	J7J 1P3	
 DESIGN MODULART INC	H2G 2N2	
 GAMEPLAY SPACE	H2W 1Y1	
 HOME SPACE	H1E 7J8	
 INEX SPACER INC	J3X 1P7	
 K SPACE INC	H3E 1Y5	
 LAPRISE MODULAIRE INC	G5V 4G4	
 LES JEUX MODUL'AIR INC	J1Z 1B3	
 LOCO MODULAIRE INC	J0C 1N0	
 L'UNIVERS DU MODULAIRE	J1N 0G2	
 L'UNIVERS DU MODULAIRE INC	J1N 0G2	
 L'UNIVERS DU MODULAIRE INC	J1X 3W5	
 MDA SPACE INC	H9X 3R2	
 MEUBLES MODULAIRES INC	H1R 1A5	
 MIB MODULAIRE INC	J5K 1L1	
 MODULART CABINET INC	G6L 5K4	
 OTM MODULAIRE INC	J7C 4N1	
 RCM MODULAIRE INC	G0M 1P0	
 RCM MODULAR INC	G0M 1P0	
 SPACE COURT	J8P 5K5	
 SPACE GROUP INC	H8Z 1V4	
 SPACE GROUP INC	H8Z 3L4	
 SPACE REALTIES INC	H3X 1X6	

Date, heure, minute de certification : **2016-12-20 09:05**

Critère de recherche

Nom d'organisme : **MODULAR SPACE INTERMEDIATE HOLDINGS, INC.**



Résultat exact (0)

Aucun droit n'est inscrit au registre sous le nom consulté. Pour une recherche complète, il est recommandé de consulter aussi les résultats apparaissant sous l'onglet « Nom présentant des similarités », s'il y a lieu.

Date, heure, minute de certification : **2016-12-20 09:05**

Critère de recherche Nom d'organisme : **MODULAR SPACE INTERMEDIATE HOLDINGS, INC.**

Noms présentant des similarités (27)

Nom	Code postal	Nombre de fiches détaillées
 CDS US INTERMEDIATE HOLDINGS INC		
 DECO MODULAIRES INC	J7J 1P3	
 DESIGN MODULART INC	H2G 2N2	
 GAMEPLAY SPACE	H2W 1Y1	
 HOME SPACE	H1E 7J8	
 INEX SPACER INC	J3X 1P7	
 INTERMEDIC INC	H3E 1Y8	
 INTERMEDICS INC	H3E 1Y8	
 INTERMODEC INC	H1P 1Y6	
 K SPACE INC	H3E 1Y5	
 LAPRISE MODULAIRE INC	G5V 4G4	
 LES JEUX MODUL'AIR INC	J1Z 1B3	
 LOCO MODULAIRE INC	J0C 1N0	
 L'UNIVERS DU MODULAIRE	J1N 0G2	
 L'UNIVERS DU MODULAIRE INC	J1N 0G2	
 L'UNIVERS DU MODULAIRE INC	J1X 3W5	
 MDA SPACE INC	H9X 3R2	
 MEUBLES MODULAIRES INC	H1R 1A5	
 MIB MODULAIRE INC	J5K 1L1	
 MODULART CABINET INC	G6L 5K4	
 OTM MODULAIRE INC	J7C 4N1	
 RCM MODULAIRE INC	G0M 1P0	
 RCM MODULAR INC	G0M 1P0	
 SPACE COURT	J8P 5K5	
 SPACE GROUP INC	H8Z 1V4	
 SPACE GROUP INC	H8Z 3L4	
 SPACE REALTIES INC	H3X 1X6	

Date, heure, minute de certification : **2016-12-20 09:05**

Critère de recherche

Nom d'organisme : **MODULAR SPACE CORPORATION**

Résultat exact (0)

Aucun droit n'est inscrit au registre sous le nom consulté. Pour une recherche complète, il est recommandé de consulter aussi les résultats apparaissant sous l'onglet « Nom présentant des similarités », s'il y a lieu.

Date, heure, minute de certification : **2016-12-20 09:05**

Critère de recherche Nom d'organisme : **MODULAR SPACE CORPORATION**

Noms présentant des similarités (25)

Nom	Code postal	Nombre de fiches détaillées
 CORPORATION	G0J 1J0	
 DECO MODULAIRES INC	J7J 1P3	
 DESIGN MODULART INC	H2G 2N2	
 GAMEPLAY SPACE	H2W 1Y1	
 HOME SPACE	H1E 7J8	
 INEX SPACER INC	J3X 1P7	
 K SPACE INC	H3E 1Y5	
 LA CORP INC	H2T 2A4	
 LAPRISE MODULAIRE INC	G5V 4G4	
 LES JEUX MODUL'AIR INC	J1Z 1B3	
 LOCO MODULAIRE INC	J0C 1N0	
 L'UNIVERS DU MODULAIRE	J1N 0G2	
 L'UNIVERS DU MODULAIRE INC	J1N 0G2	
 L'UNIVERS DU MODULAIRE INC	J1X 3W5	
 MDA SPACE INC	H9X 3R2	
 MEUBLES MODULAIRES INC	H1R 1A5	
 MIB MODULAIRE INC	J5K 1L1	
 MODULART CABINET INC	G6L 5K4	
 OTM MODULAIRE INC	J7C 4N1	
 RCM MODULAIRE INC	G0M 1P0	
 RCM MODULAR INC	G0M 1P0	
 SPACE COURT	J8P 5K5	
 SPACE GROUP INC	H8Z 1V4	
 SPACE GROUP INC	H8Z 3L4	
 SPACE REALTIES INC	H3X 1X6	

Date, heure, minute de certification : **2016-12-20 09:05**

Critère de recherche

Nom d'organisme : **RESUN MODSPACE, INC.**

Résultat exact (0)

Aucun droit n'est inscrit au registre sous le nom consulté. Pour une recherche complète, il est recommandé de consulter aussi les résultats apparaissant sous l'onglet « Nom présentant des similarités », s'il y a lieu.

Date, heure, minute de certification : **2016-12-20 09:05**

Critère de recherche Nom d'organisme : **RESUN MODSPACE, INC.**

Noms présentant des similarités (6)

Nom	Code postal	Nombre de fiches détaillées
 GROUPE MODSPACE SECTO	J6J 4Z2	
 MAUPASS SYSTEMES D'INFORMATION INC	G1K 8H8	
 MODSPACE FINANCIAL SERVICES CANADA LTD	L6S 6C6	
 MODSPACE FINANCIAL SERVICES CANADA LTD	T2P 0R3	
 MODSPACE FINANCIAL SERVICES CANADA LTD	T2P 4H2	
 SERVICES FINANCIERS MODSPACE CANADA	L6S 6C6	

Date, heure, minute de certification : **2016-12-20 09:05**

Critère de recherche

Nom d'organisme : **MODSPACE GOVERNMENT FINANCIAL SERVICES, INC.**















Résultat exact (0)

Aucun droit n'est inscrit au registre sous le nom consulté. Pour une recherche complète, il est recommandé de consulter aussi les résultats apparaissant sous l'onglet « Nom présentant des similarités », s'il y a lieu.

Date, heure, minute de certification : **2016-12-20 09:05**

Critère de recherche Nom d'organisme : **MODSPACE GOVERNMENT FINANCIAL SERVICES, INC.**

Noms présentant des similarités (22)

Nom	Code postal	Nombre de fiches détaillées
 CREE NATION GOVERNMENT	J0Y 3B0	
 GOVERNMENT OF CANADA	H9P 1J3	
 GOVERNMENT OF CANADA	J8X 1C6	
 GOVERNMENT OF CANADA	K1A 0G4	
 GOVERNMENT OF CANADA	K1A 0S5	
 GOVERNMENT OF QUEBEC	G1A 1A4	
 GOVERNMENT SECURITIES CLEARING CORP		
 GROUPE MODSPACE SECTO	J6J 4Z2	
 LE SERVICE	H4S 1A7	
 LISTUGUJ MI'GMAC GOVERNMENT	G0C 2R0	
 LISTUGUJ MI'GMAG GOVERNMENT LMNFG	G0C 2R0	
 LISTUGUJ MI'GMAQ GOVERNMENT	G0C 2R0	
 MAUPASS SYSTEMES D'INFORMATION INC	G1K 8H8	
 MODSPACE FINANCIAL SERVICES CANADA LTD	L6S 6C6	3







Fiche	Inscription	Date	h:min
001	DROITS DE PROPRIÉTÉ DU CRÉDIT-BAILLEUR 13-0035524-0001	2013-01-17	11:52
002	HYPOTHÈQUE CONVENTIONNELLE SANS DÉPOSSESSION 11-0403592-0001	2011-06-02	09:00
	RECTIFICATION D'UNE INSCRIPTION 11-0483929-0001	2011-06-29	09:00
003	HYPOTHÈQUE CONVENTIONNELLE SANS DÉPOSSESSION 07-0164415-0002	2007-03-30	09:28
	RENOUVELLEMENT DE LA PUBLICITÉ D'UNE HYPOTHÈQUE 16-1045197-0001	2016-10-25	10:52
	RENOUVELLEMENT DE LA PUBLICITÉ D'UNE HYPOTHÈQUE 16-1034759-0001	2016-10-21	10:33
	RECTIFICATION D'UNE INSCRIPTION 07-0414513-0001	2007-07-19	10:53
	RECTIFICATION D'UNE INSCRIPTION 07-0168077-0001	2007-04-02	13:13

 MODSPACE FINANCIAL SERVICES CANADA LTD	T2P 0R3	1
---	---------	---

Fiche	Inscription	Date	h:min
001	DROITS DE PROPRIÉTÉ DU CRÉDIT-BAILLEUR 13-0035524-0001	2013-01-17	11:52

 MODSPACE FINANCIAL SERVICES CANADA LTD	T2P 4H2	2
---	---------	---

Fiche	Inscription	Date	h:min
001	Cession d'une universalité de créances 07-0316891-0001	2007-06-06	09:00
002	HYPOTHÈQUE CONVENTIONNELLE SANS DÉPOSSESSION 07-0164415-0002	2007-03-30	09:28

	RENOUVELLEMENT DE LA PUBLICITÉ D'UNE HYPOTHÈQUE 16-1045197-0001	2016-10-25 10:52
	RENOUVELLEMENT DE LA PUBLICITÉ D'UNE HYPOTHÈQUE 16-1034759-0001	2016-10-21 10:33
	RECTIFICATION D'UNE INSCRIPTION 07-0414513-0001	2007-07-19 10:53
	RECTIFICATION D'UNE INSCRIPTION 07-0168077-0001	2007-04-02 13:13
	PUBLIC WORKS & GOVERNMENT SERVICES CANADA	K1A 0S5
	SASKATCHEWAN GOVERNMENT INSURANCE	S4P 0J9
	SERVICES	G3E 1N2
	SERVICES FINANCIERS MODSPACE CANADA	L6S 6C6 1
Fiche	Inscription	Date h:min
001	HYPOTHÈQUE CONVENTIONNELLE SANS DÉPOSSESSION 11-0403592-0001	2011-06-02 09:00
	RECTIFICATION D'UNE INSCRIPTION 11-0483929-0001	2011-06-29 09:00
	SERVISYS INC	J2L 1J5
	SERVIX INC	J9P 7A9

Date, heure, minute de certification : **2016-12-20 09:05**

Critère de recherche

Nom d'organisme : **RESUN CHIPPEWA, LLC**

Résultat exact (0)

Aucun droit n'est inscrit au registre sous le nom consulté. Pour une recherche complète, il est recommandé de consulter aussi les résultats apparaissant sous l'onglet « Nom présentant des similarités », s'il y a lieu.

Date, heure, minute de certification : **2016-12-20 09:05**

Critère de recherche Nom d'organisme : **RESUN CHIPPEWA, LLC**

Nom présentant des similarités (0)

Aucune fiche nominative n'est établie au registre sous un nom présentant des similarités avec le nom consulté. La recherche peut ne pas être exhaustive.

I swear that this is Exhibit "FF" to my Affidavit sworn December 23, 2016.

SWORN BEFORE ME at the City of)
New York, in the State of New York, U.S.A.)
this 23rd day of December, 2016.)

Cecily Pereira)
Notary Public)

David Orlofsky
DAVID ORLOFSKY

Cecily Pereira
Notary Public, State of New York
No. 01FE6278148
Qualified in New York County
My Commission Expires March 8, 2017

Search ID#: Z08663650

Transmitting Party

BORDEN LADNER GERVAIS LLP

Centennial Place, East Tower
1900, 520-3rd Avenue SW
CALGARY, AB T2P 0R3

Party Code: 50008002
Phone #: 403 232 9500
Reference #: 020821/000001

Search ID #: Z08663650

Date of Search: 2016-Dec-20

Time of Search: 10:36:07

Business Debtor Search For:

MODULAR SPACE CORPORATION

No Result(s) Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.
Be sure to read the reports carefully.

Result Complete



Search ID#: Z08663657

Transmitting Party

BORDEN LADNER GERVAIS LLP

Centennial Place, East Tower
1900, 520-3rd Avenue SW
CALGARY, AB T2P 0R3

Party Code: 50008002

Phone #: 403 232 9500

Reference #: 020821/000001

Search ID #: Z08663657

Date of Search: 2016-Dec-20

Time of Search: 10:36:53

Business Debtor Search For:

MODSPACE GOVERNMENT FINANCIAL SERVICES, INC.

No Result(s) Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.

Be sure to read the reports carefully.

Result Complete



Search ID#: Z08663642

Transmitting Party

BORDEN LADNER GERVAIS LLP

Centennial Place, East Tower
1900, 520-3rd Avenue SW
CALGARY, AB T2P 0R3

Party Code: 50008002
Phone #: 403 232 9500
Reference #: 020821/000001

Search ID #: Z08663642

Date of Search: 2016-Dec-20

Time of Search: 10:35:23

Business Debtor Search For:

MODULAR SPACE HOLDINGS, INC.

No Result(s) Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.
Be sure to read the reports carefully.

Result Complete



Search ID#: Z08663644

Transmitting Party

BORDEN LADNER GERVAIS LLP

Centennial Place, East Tower
1900, 520-3rd Avenue SW
CALGARY, AB T2P 0R3

Party Code: 50008002
Phone #: 403 232 9500
Reference #: 020821/000001

Search ID #: Z08663644

Date of Search: 2016-Dec-20

Time of Search: 10:35:48

Business Debtor Search For:

MODULAR SPACE INTERMEDIATE HOLDINGS, INC.

No Result(s) Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.
Be sure to read the reports carefully.

Result Complete



Search ID#: Z08663659

Transmitting Party

BORDEN LADNER GERVAIS LLP

Centennial Place, East Tower
1900, 520-3rd Avenue SW
CALGARY, AB T2P 0R3

Party Code: 50008002

Phone #: 403 232 9500

Reference #: 020821/000001

Search ID #: Z08663659

Date of Search: 2016-Dec-20

Time of Search: 10:37:17

Business Debtor Search For:

RESUN CHIPPEWA, LLC

No Result(s) Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.

Be sure to read the reports carefully.

Result Complete



Search ID#: Z08663652

Transmitting Party

BORDEN LADNER GERVAIS LLP

Centennial Place, East Tower
1900, 520-3rd Avenue SW
CALGARY, AB T2P 0R3

Party Code: 50008002

Phone #: 403 232 9500

Reference #: 020821/000001

Search ID #: Z08663652

Date of Search: 2016-Dec-20

Time of Search: 10:36:31

Business Debtor Search For:

RESUN MODSPACE, INC.

No Result(s) Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.

Be sure to read the reports carefully.

Result Complete



I swear that this is Exhibit "GG" to my Affidavit sworn December 23, 2016.

SWORN BEFORE ME at the City of)
New York, in the State of New York, U.S.A.)
this 23rd day of December, 2016.)

Cecily Pereira)
Notary Public)

Cecily Pereira
Notary Public, State of New York
No. 01FE6278148
Qualified in New York County
My Commission Expires March 8, 2017

David Orlofsky
DAVID ORLOFSKY

RUN NUMBER : 355
RUN DATE : 2016/12/20
ID : 20161220123735.39

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 1
(4929)

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE
OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : MODULAR SPACE HOLDINGS, INC.

FILE CURRENCY : 19DEC 2016

ENQUIRY NUMBER 20161220123735.39 CONTAINS 1 PAGE(S), 0 FAMILY(IES).

NO REGISTRATIONS ARE REPORTED IN THIS ENQUIRY RESPONSE.

BORDEN LADNER GERVAIS LLP - BOX 15

22 ADELAIDE ST. WEST, STE. 3400
TORONTO ON M5H 4E3



(crt) 09/2013



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 355
RUN DATE : 2016/12/20
ID : 20161220123759.52

REPORT : PSSR060
PAGE : 1
(4930)

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE
OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : MODULAR SPACE INTERMEDIATE HOLDINGS, INC.

FILE CURRENCY : 19DEC 2016

ENQUIRY NUMBER 20161220123759.52 CONTAINS 1 PAGE(S), 0 FAMILY(IES).

NO REGISTRATIONS ARE REPORTED IN THIS ENQUIRY RESPONSE.

BORDEN LADNER GERVAIS LLP - BOX 15
22 ADELAIDE ST. WEST, STE. 3400
TORONTO ON M5H 4E3



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 355
RUN DATE : 2016/12/20
ID : 20161220123817.61

REPORT : PSSR060
PAGE : 1
(4931)

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE
OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEBTOR

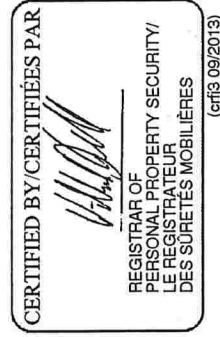
SEARCH CONDUCTED ON : MODULAR SPACE CORPORATION

FILE CURRENCY : 19DEC 2016

ENQUIRY NUMBER 20161220123817.61 CONTAINS 1 PAGE(S), 0 FAMILY(IES).

NO REGISTRATIONS ARE REPORTED IN THIS ENQUIRY RESPONSE.

BORDEN LADNER GERVAIS LLP - BOX 15
22 ADELAIDE ST. WEST, STE. 3400
TORONTO ON M5H 4E3



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 355
RUN DATE : 2016/12/20
ID : 20161220123847.22

REPORT : PSSR060
PAGE : 1
(4932)

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE
OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : RESUN MODSPACE, INC.

FILE CURRENCY : 19DEC 2016

ENQUIRY NUMBER 20161220123847.22 CONTAINS 1 PAGE(S), 0 FAMILY(IES).

NO REGISTRATIONS ARE REPORTED IN THIS ENQUIRY RESPONSE.

BORDEN LADNER GERVAIS LLP - BOX 15

22 ADELAIDE ST. WEST, STE. 3400
TORONTO ON M5H 4E3



(rfj3 09/2013)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 355
RUN DATE : 2016/12/20
ID : 20161220123919.35

REPORT : PSSR060
PAGE : 1
(4933)

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE
OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : MODSPACE GOVERNMENT FINANCIAL SERVICES, INC.

FILE CURRENCY : 19DEC 2016

ENQUIRY NUMBER 20161220123919.35 CONTAINS 1 PAGE(S), 0 FAMILY(IES).

NO REGISTRATIONS ARE REPORTED IN THIS ENQUIRY RESPONSE.

BORDEN LADNER GERVAIS LLP - BOX 15
22 ADELAIDE ST. WEST, STE. 3400
TORONTO ON M5H 4E3



(efj3 09/2013)



RUN NUMBER : 355
RUN DATE : 2016/12/20
ID : 20161220123943.37

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 1
(4934)

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE
OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : RESUN CHIPPEWA, LLC

FILE CURRENCY : 19DEC 2016

ENQUIRY NUMBER 20161220123943.37 CONTAINS 1 PAGE(S), 0 FAMILY(IES).

NO REGISTRATIONS ARE REPORTED IN THIS ENQUIRY RESPONSE.

BORDEN LADNER GERVAIS LLP - BOX 15
22 ADELAIDE ST. WEST, STE. 3400
TORONTO ON M5H 4E3



(rpf)3 09/2013)



I swear that this is Exhibit "HH" to my Affidavit sworn December 23, 2016.

SWORN BEFORE ME at the City of)
New York, in the State of New York, U.S.A.)
this 23rd day of December, 2016.)

Cecily Pereira)
Notary Public)

David Orlofsky
DAVID ORLOFSKY

Cecily Pereira
Notary Public, State of New York
No. 01FE6278148
Qualified in New York County
My Commission Expires March 8, 2017

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: Nova Scotia
Type of Search: Debtors (Enterprise)
Search Criteria: MODSPACE GOVERNMENT FINANCIAL SERVICES
Date and Time of Search: 2016-12-20 14:10 (Atlantic)
Transaction Number: 14465804
Searched By: C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
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An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

Included Column Legend

- An asterisk (*) in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that **exactly** matched the search criteria you specified.

- 0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: Nova Scotia
Type of Search: Debtors (Enterprise)
Search Criteria: MODULAR SPACE
Date and Time of Search: 2016-12-20 14:18 (Atlantic)
Transaction Number: 14465870
Searched By: C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
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An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

Included Column Legend

- An asterisk (*) in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that **exactly** matched the search criteria you specified.

- 0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: Nova Scotia
Type of Search: Debtors (Enterprise)
Search Criteria: MODULAR SPACE HOLDINGS
Date and Time of Search: 2016-12-20 14:25 (Atlantic)
Transaction Number: 14465916
Searched By: C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
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An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

Included Column Legend

- An asterisk (*) in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that **exactly** matched the search criteria you specified.

- 0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: Nova Scotia
Type of Search: Debtors (Enterprise)
Search Criteria: MODULAR SPACE INTERMEDIATE HOLDINGS
Date and Time of Search: 2016-12-20 14:30 (Atlantic)
Transaction Number: 14465960
Searched By: C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
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An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

Included Column Legend

- An asterisk (*) in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that **exactly** matched the search criteria you specified.

- 0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: Nova Scotia
Type of Search: Debtors (Enterprise)
Search Criteria: RESUN CHIPPEWA
Date and Time of Search: 2016-12-20 14:36 (Atlantic)
Transaction Number: 14466016
Searched By: C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
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An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

Included Column Legend

- An asterisk (*) in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that **exactly** matched the search criteria you specified.

- 0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: Nova Scotia
Type of Search: Debtors (Enterprise)
Search Criteria: RESUN MODSPACE
Date and Time of Search: 2016-12-20 14:42 (Atlantic)
Transaction Number: 14466060
Searched By: C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
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An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

Included Column Legend

- An asterisk (*) in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that **exactly** matched the search criteria you specified.

- 0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

I swear that this is Exhibit "II" to my Affidavit sworn December 23, 2016.

SWORN BEFORE ME at the City of)
New York, in the State of New York, U.S.A.)
this 23rd day of December, 2016.)

Cecily Pereira)
Notary Public)

David Orlofsky
DAVID ORLOFSKY

Cecily Pereira
Notary Public, State of New York
No. 01FE6278148
Qualified in New York County
My Commission Expires March 8, 2017

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: New Brunswick
Type of Search: Debtors (Enterprise)
Search Criteria: MODSPACE GOVERNMENT FINANCIAL SERVICES
Date and Time of Search: 2016-12-20 14:09 (Atlantic)
Transaction Number: 14465795
Searched By: C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
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An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

Included Column Legend

- An asterisk (*) in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that **exactly** matched the search criteria you specified.

- 0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: New Brunswick
Type of Search: Debtors (Enterprise)
Search Criteria: MODULAR SPACE
Date and Time of Search: 2016-12-20 14:15 (Atlantic)
Transaction Number: 14465850
Searched By: C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
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An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

Included Column Legend

- An asterisk (*) in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that **exactly** matched the search criteria you specified.

- 0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: New Brunswick
Type of Search: Debtors (Enterprise)
Search Criteria: MODULAR SPACE HOLDINGS
Date and Time of Search: 2016-12-20 14:24 (Atlantic)
Transaction Number: 14465913
Searched By: C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
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An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

Included Column Legend

- An asterisk (*) in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that **exactly** matched the search criteria you specified.

- 0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: New Brunswick
Type of Search: Debtors (Enterprise)
Search Criteria: MODULAR SPACE INTERMEDIATE HOLDINGS
Date and Time of Search: 2016-12-20 14:29 (Atlantic)
Transaction Number: 14465951
Searched By: C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
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An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

Included Column Legend

- An asterisk (*) in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that **exactly** matched the search criteria you specified.

- 0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: New Brunswick
Type of Search: Debtors (Enterprise)
Search Criteria: RESUN CHIPPEWA
Date and Time of Search: 2016-12-20 14:35 (Atlantic)
Transaction Number: 14466007
Searched By: C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
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An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

Included Column Legend

- An asterisk (*) in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that **exactly** matched the search criteria you specified.

- 0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: New Brunswick
Type of Search: Debtors (Enterprise)
Search Criteria: RESUN MODSPACE
Date and Time of Search: 2016-12-20 14:41 (Atlantic)
Transaction Number: 14466049
Searched By: C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
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An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

Included Column Legend

- An asterisk (*) in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that **exactly** matched the search criteria you specified.

- 0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

I swear that this is Exhibit "JJ" to my Affidavit sworn December 23, 2016.

SWORN BEFORE ME at the City of)
New York, in the State of New York, U.S.A.)
this 23rd day of December, 2016.)

Cecily Pereira)
Notary Public)

David Orlofsky
DAVID ORLOFSKY

Cecily Pereira
Notary Public, State of New York
No. 01FE6278148
Qualified in New York County
My Commission Expires March 8, 2017

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: Newfoundland and Labrador
Type of Search: Debtors (Enterprise)
Search Criteria: MODSPACE GOVERNMENT FINANCIAL SERVICES
Date and Time of Search: 2016-12-20 14:09 (Atlantic)
Transaction Number: 14465799
Searched By: C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
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An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

Included Column Legend

- An asterisk (*) in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that **exactly** matched the search criteria you specified.

- 0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: Newfoundland and Labrador
Type of Search: Debtors (Enterprise)
Search Criteria: MODULAR SPACE
Date and Time of Search: 2016-12-20 14:17 (Atlantic)
Transaction Number: 14465868
Searched By: C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
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An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

Included Column Legend

- An asterisk (*) in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that **exactly** matched the search criteria you specified.

- 0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: Newfoundland and Labrador
Type of Search: Debtors (Enterprise)
Search Criteria: MODULAR SPACE HOLDINGS
Date and Time of Search: 2016-12-20 14:24 (Atlantic)
Transaction Number: 14465910
Searched By: C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
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An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

Included Column Legend

- An asterisk (*) in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that **exactly** matched the search criteria you specified.

- 0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

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END OF REPORT

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: Newfoundland and Labrador
Type of Search: Debtors (Enterprise)
Search Criteria: MODULAR SPACE INTERMEDIATE HOLDINGS
Date and Time of Search: 2016-12-20 14:30 (Atlantic)
Transaction Number: 14465958
Searched By: C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
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An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

Included Column Legend

- An asterisk (*) in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that **exactly** matched the search criteria you specified.

- 0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: Newfoundland and Labrador
Type of Search: Debtors (Enterprise)
Search Criteria: RESUN CHIPPEWA
Date and Time of Search: 2016-12-20 14:36 (Atlantic)
Transaction Number: 14466014
Searched By: C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
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An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

Included Column Legend

- An asterisk (*) in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that **exactly** matched the search criteria you specified.

- 0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: Newfoundland and Labrador
Type of Search: Debtors (Enterprise)
Search Criteria: RESUN MODSPACE
Date and Time of Search: 2016-12-20 14:41 (Atlantic)
Transaction Number: 14466054
Searched By: C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
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An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

Included Column Legend

- An asterisk (*) in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 0 registration(s) contained information that **exactly** matched the search criteria you specified.

- 0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

END OF REPORT