

AMENDED THIS Feb. 13/20 PURSUANT TO  
MODIFIÉ CE CONFORMÉMENT À

☒ RULE/LA RÈGLE 28.02  
☒ THE ORDER OF Justice Hainey  
L'ORDONNANCE DU Jan 28, 2019

DATED / FAIT LE

REGISTRAR  
SUPERIOR COURT OF JUSTICE  
OFFICIER  
COUR SUPÉRIEURE DE JUSTICE

Court File No.: CV-19-631523-00CL

ONTARIO

SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C.  
1985, c. C-36 AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF  
~~CLOVER LEAF HOLDINGS COMPANY, CONNORS BROS. CLOVER LEAF~~  
~~SEAFOODS COMPANY, K.C.R. FISHERIES LTD., 6162410 CANADA LIMITED,~~  
~~CONNORS BROS. HOLDINGS COMPANY and CONNORS BROS. SEAFOODS~~  
~~COMPANY OLD CLHC COMPANY, OLD CBCLSC COMPANY, OLD KCRFL~~  
~~LIMITED, OLD 616CL LIMITED, OLD CBHC COMPANY AND OLD CBSFC~~  
~~COMPANY~~

Applicants

**AMENDED NOTICE OF APPLICATION**

**TO THE RESPONDENT**

A LEGAL PROCEEDING HAS BEEN COMMENCED by the Applicants. The claim made by the Applicants appears on the following page.

THIS APPLICATION will come on for a hearing before a Judge presiding over the Commercial List on November 22, 2019 at the Court House, 330 University Avenue, in Toronto, Ontario.

IF YOU WISH TO OPPOSE THIS APPLICATION, to receive notice of any step in the application or to be served with any documents in the application, you or an Ontario lawyer acting for you must forthwith prepare a notice of appearance in Form 38A prescribed by the Rules of Civil Procedure, serve it on the Applicants' lawyer or, where the Applicants do not have a lawyer, serve it on the Applicants, and file it, with proof of service, in this court office, and you or your lawyer must appear at the hearing.

IF YOU WISH TO PRESENT AFFIDAVIT OR OTHER DOCUMENTARY EVIDENCE TO THE COURT OR TO EXAMINE OR CROSS-EXAMINE WITNESSES ON THE APPLICATION, you or your lawyer must, in addition to serving your notice of appearance, serve a copy of the evidence on the Applicants' lawyer or, where the Applicants do not have a lawyer, serve it on the Applicants, and file it, with proof of service, in the court office where the application is to be heard as soon as possible, but not later than 2 p.m. on the day before the hearing.

**IF YOU FAIL TO APPEAR AT THE HEARING, JUDGMENT MAY BE GIVEN IN YOUR ABSENCE AND WITHOUT FURTHER NOTICE TO YOU. IF YOU WISH TO OPPOSE THIS APPLICATION BUT ARE UNABLE TO PAY LEGAL FEES, LEGAL AID MAY BE AVAILABLE TO YOU BY CONTACTING A LOCAL LEGAL AID OFFICE.**

*November 22, 2019*  
Date: ~~November 22, 2019~~ February 13, 2020

Anita Stanojevic  
Registrar, Superior Court of Justice  
Issued by: \_\_\_\_\_  
Local Registrar

Address of  
court office:

330 University Avenue, 10<sup>th</sup> Floor  
Toronto, ON M5G 1R7

TO: **SERVICE LIST**

## APPLICATION

1. The Applicants, or "**Clover Leaf**", make this application for an Order substantially in the form attached as Schedule "A" hereto (the "**Initial Order**"), *inter alia*:

- (a) abridging the time for service of this notice of application and dispensing with service on any person other than those served;
- (b) declaring that the Applicants are parties to which the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**") applies;
- (c) appointing Alvarez & Marsal Canada Inc. ("**A&M**" or the "**Proposed Monitor**", and if appointed, the "**Monitor**") as an officer of this Court to monitor the assets, business and financial affairs of the Applicants;
- (d) staying all proceedings taken or that might be taken in respect of the Applicants, their directors and officers, or the Monitor until December 2, 2019, subject to further Order of the Court (the "**Stay of Proceedings**");

2. Prior to the expiry of the Stay of Proceedings, which is proposed to be subsequent to the issuance of certain "first day" orders in the Chapter 11 Proceedings (as defined below), the Applicants intend to seek an amended and restated Initial Order (the "**Amended and Restated Initial Order**"). Among other things, the Amended and Restated Initial Order will seek the following additional relief:

- (a) granting the Applicants the authority to file a plan of compromise or arrangement;
- (b) approving the Applicants ability to:
  - (i) borrow under a revolving asset-based debtor-in-possession credit facility (the "**DIP ABL Facility**") to finance their working capital requirements and other general corporate purposes, post-filing expenses and costs; and
  - (ii) guarantee a debtor-in-possession term loan facility (the "**DIP Term Facility**") to finance the working capital requirements and other general

corporate purposes, post-filing expenses and costs of the U.S. Debtors (as defined below);

- (c) approving a key employee incentive plan (the "**KEIP**") for the benefit of certain key executives and employees of the Applicants;
- (d) granting the following charges over the property of the Applicants:
  - (i) a charge in favour of the Monitor, counsel to the Monitor, and Canadian counsel to the Applicants in the maximum amount of CAD\$1.25 million;
  - (ii) a charge in favour of the agent to the DIP ABL Lenders (as defined below);
  - (iii) a charge in favour of the agent to the DIP Term Lenders (as defined below);
  - (iv) a charge in favour of the directors and officers of the Applicants to the maximum amount of CAD\$2.3 million;
  - (v) a charge in favour of certain key executives and employees to secure amounts owing to them under the KEIP in the maximum amount of CAD\$2.6 million; and
  - (vi) a charge in favour of any intercompany lenders in the amount of such payment or obligation or transfer;
- (e) authorizing the Applicants to, subject to the terms of the DIP ABL Facility and DIP Term Facility and with the consent of the Monitor, make payments for goods and services supplied to them prior to the granting of the Initial Order in the ordinary course;
- (f) sealing the confidential appendix to the Monitor's First Report; and
- (g) such further and other relief as this Honourable Court deems just.

3. The grounds for the application are:

**GENERAL**

- (a) the Applicants are insolvent;
- (b) the Applicants are companies to which the CCAA applies;
- (c) the current and contingent claims against the Applicants exceed CAD\$5 million;
- (d) the Applicants are the Canadian affiliates of U.S.-based Bumble Bee, a San Diego based international shelf-stable seafood supplier ("**Bumble Bee U.S.**" and together with the Applicants and other foreign affiliates, the "**Bumble Bee Group**");
- (e) the Bumble Bee Group is one of North-America's best-known consumer shelf-stable seafood companies and is comprised of a number of iconic brands, including Clover Leaf, Bumble Bee Seafoods, Beach Cliff, Snow's and Brunswick;
- (f) the Applicants operate the Clover Leaf business which is headquartered in Markham, Ontario. Clover Leaf has operations in Ontario, New Brunswick and Nova Scotia and employs approximately 650 people across Canada. The Clover Leaf business has long been associated with iconic brands of canned seafood products found in most Canadian households;
- (g) while Clover Leaf's business is cash flow positive and profitable, the balance sheet of the Bumble Bee Group as a whole, including the Applicants, has suffered under various financial pressures and litigation to which Bumble Bee U.S. is subject (the "**U.S. Litigation**");
- (h) certain of Applicants are borrowers and/or guarantors of the Bumble Bee Group's secured asset-based revolving facility (the "**ABL Facility**") and secured term loan facility (the "**Term Facility**" and together with the ABL Facility, the "**Credit Facilities**");
- (i) as a result of financial pressures stemming from, among other things, the U.S. Litigation and resulting event of default under the Term Facility, certain of the Applicants' U.S. affiliates (the "**U.S. Debtors**") and the Applicants have determined

that it is in their best interest and the best interest of their stakeholders to commence coordinated insolvency proceedings to effect a going concern sale of their businesses;

- (j) the U.S. Debtors have filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "**Chapter 11 Proceedings**");
- (k) the U.S. Debtors are seeking and are in the process of obtaining certain "first day" orders in the Chapter 11 Proceedings;
- (l) the boards of directors of the Applicants resolved to commence these CCAA proceedings (the "**CCAA Proceedings**" and together with the Chapter 11 Proceedings, the "**Insolvency Proceedings**");
- (m) none of the Applicants are debtors in the Chapter 11 Proceedings and none of the U.S. Debtors are Applicants herein;
- (n) the Applicants are seeking the Initial Order at this time to stabilize and protect their business as a result of the commencement of the Chapter 11 Proceedings;
- (o) after the granting of "first day" relief in the Chapter 11 Proceedings, the Applicants intend to seek the Amended and Restated Initial Order;
- (p) in connection with the commencement of the Insolvency Proceedings, the Applicants and Bumble Bee U.S. have entered into an asset purchase agreement with certain affiliates of FCF Co., Ltd. for the sale of substantially all of the assets of the Bumble Bee Group (including the Applicants) (the "**Stalking Horse APA**"). The Applicants and the U.S. Debtors will both be seeking approval to solicit higher and better bids pursuant to bidding procedures and a sales process which will be the subject of motions in both the Chapter 11 Proceedings and the CCAA Proceedings in the coming weeks (the "**Sales Process**"). No relief is being sought in connection with the Stalking Horse APA or the Sales Process in the Initial Order or is contemplated to be sought in the Amended and Restated Initial Order;

**IMMEDIATE NEED FOR A STAY OF PROCEEDINGS**

- (a) the Applicants require the Stay of Proceedings as a result of the commencement of the Chapter 11 Proceedings and the Applicants' admission of insolvency. The Stay of Proceedings will also provide the Bumble Bee Group with the stability required to implement the Stalking Horse APA or another transaction in the Sales Process. This will allow the Applicants to preserve and maximize the value of their business for the benefit of the Applicants' secured creditors and other stakeholders;
- (b) it is necessary and in the best interest of the Applicants and their stakeholders that Applicants be afforded the "breathing space" provided by the CCAA as they attempt to restructure by selling their business;
- (c) A&M has consented to act as the Monitor in the CCAA Proceedings;

**OTHER GROUNDS**

- (a) the provisions of the CCAA and the inherent and equitable jurisdiction of this Honourable Court;
- (b) Rules 2.03, 3.02, 14.05(2) and 16 of the Ontario *Rules of Civil Procedure*, R.R.O. 1990, Reg. 194, as amended and section 106 of the Ontario *Courts of Justice Act*, R.S.O. 1990, c. C.43 as amended; and
- (c) such further and other grounds as counsel may advise and this Court may permit.

4. The following documentary evidence will be used at the hearing of the application for the Initial Order:

- (a) the Affidavit of Gary Ware, sworn November 21, 2019, and the exhibits attached thereto;
- (b) the consent of the Proposed Monitor; and
- (c) such further and other evidence as counsel may advise and this Court may permit.

5. In addition, it is contemplated that the following documentary evidence will be used at the hearing for the Amended and Restated Initial Order:

- (a) the First Report of the Proposed Monitor to be filed;
- (b) an additional Affidavit of Gary Ware to be sworn in support of the additional relief sought; and
- (c) such further and other evidence as counsel may advise and this Court may permit.

~ November 22, 2019<sup>c</sup>  
~~November 22, 2019 February 13, 2020~~

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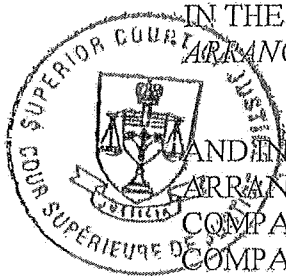


## Schedule "A"



ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST

THE HONOURABLE MR. ) FRIDAY, THE 22<sup>nd</sup>  
JUSTICE HAINEY ) DAY OF NOVEMBER, 2019



IN THE MATTER OF THE *COMPANIES' CREDITORS*  
*ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR  
ARRANGEMENT OF CLOVER LEAF HOLDINGS  
COMPANY, CONNORS BROS. CLOVER LEAF SEAFOODS  
COMPANY, K.C.R. FISHERIES LTD., 6162410 CANADA  
LIMITED, CONNORS BROS. HOLDINGS COMPANY AND  
CONNORS BROS. SEAFOODS COMPANY

(collectively, the "**Applicants**" and each an "**Applicant**")

INITIAL ORDER

THIS APPLICATION, made by the Applicants, pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**") was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the affidavit of Gary Ware sworn November 21, 2019 and the Exhibits thereto, and on being advised that Wells Fargo Capital Finance, LLC and Wells Fargo Capital Finance Corporation Canada in their capacities as administrative agents under that certain amended and restated credit agreement dated as of August 18, 2017 (as may have thereafter been amended, restated, supplemented or otherwise modified from time to time (in such capacity, the "**ABL Agent**") and Brookfield Principal Credit LLC in its capacity as administrative agent under that certain credit agreement, dated as of August 15, 2017 (as may have thereafter been amended, restated, supplemented or otherwise modified from time to time) (in such capacity, the "**Term**

Agent"), the secured creditors of the Applicants, were given notice, and on hearing the submissions of counsel for the Applicants, Alvarez & Marsal Canada Inc. ("A&M"), the ABL Agent and the Term Agent and on reading the consent of A&M to act as the Monitor,

## SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Application and the Application Record is hereby abridged and validated so that this Application is properly returnable today and hereby dispenses with further service thereof.

## APPLICATION

2. **THIS COURT ORDERS AND DECLARES** that the Applicants are companies to which the CCAA applies.

## POSSESSION OF PROPERTY AND OPERATIONS

3. **THIS COURT ORDERS** that the Applicants shall remain in possession and control of their respective current and future assets, undertakings and properties of every nature and kind whatsoever, and wherever situate including all proceeds thereof (the "**Property**"). Subject to further Order of this Court, the Applicants shall continue to carry on business in a manner consistent with the preservation of their business (the "**Business**") and Property. The Applicants are authorized and empowered to continue to retain and employ the employees, consultants, agents, experts, accountants, counsel and such other persons (collectively "**Assistants**") currently retained or employed by them, with liberty to retain such further Assistants as they deem reasonably necessary or desirable in the ordinary course of business or for the carrying out of the terms of this Order.

4. **THIS COURT ORDERS** that the Applicants shall be entitled to continue to utilize the central cash management system currently in place or, with the consent of the Monitor, replace it with another substantially similar central cash management system (the "**Cash Management System**") and that any present or future bank providing the Cash Management System shall not be under any obligation whatsoever to inquire into the propriety, validity or legality of any transfer, payment, collection or other action taken under the Cash Management System, or as to the use or application by the Applicants of funds transferred, paid, collected or otherwise dealt

with in the Cash Management System, shall be entitled to provide the Cash Management System without any liability in respect thereof to any Person (as hereinafter defined) other than the Applicants, pursuant to the terms of the documentation applicable to the Cash Management System, and shall be, in its capacity as provider of the Cash Management System, an unaffected creditor under the Plan with regard to any claims or expenses it may suffer or incur in connection with the provision of the Cash Management System.

5. **THIS COURT ORDERS** that each of the Applicants' existing depository and disbursement banks (collectively, the "**Banks**") is authorized to debit the applicable Applicant's accounts in the ordinary course of business without the need for further order of this Court for: (i) all cheques drawn on the applicable Applicant's accounts which are cashed at such Bank's counters or exchanged for cashier's cheques by the payees thereof prior to the date of this Order; (ii) all cheques or other items deposited in one of the Applicant's accounts with such Bank prior to the date of this Order which have been dishonoured or returned unpaid for any reason, together with any fees and costs in connection therewith, to the same extent an Applicant was responsible for such items prior to the date of this Order; and (iii) all undisputed pre-filing amounts outstanding as of the date hereof, if any, owed to any Bank as service charges for the maintenance of the Cash Management System.

6. **THIS COURT ORDERS** that any of the Banks may rely on the representations of the applicable Applicant with respect to whether any cheques or other payment order drawn or issued by the applicable Applicant prior to the date of this Order should be honoured pursuant to this or any other order of this Court, and such Bank shall not have any liability to any party for relying on such representations by the applicable Applicant as provided for herein.

7. **THIS COURT ORDERS** that (i) those certain existing deposit agreements between the Banks shall continue to govern the post-filing cash management relationship between the Applicants and the Banks, and that all of the provisions of such agreements, including, without limitation, the termination and fee provisions, shall remain in full force and effect, (ii) either any of the Applicants, with the consent of the Monitor, or the Banks may, without further Order of this Court, implement changes to the Cash Management Systems and procedures in the ordinary course of business pursuant to the terms of those certain existing deposit agreements, including, without limitation, the opening and closing of bank accounts, and (iii) all control agreements in

existence prior to the date of the commencement of these proceedings shall apply, including, as applicable, with respect to any debtor-in-possession financing facilities to be approved this Court.

8. **THIS COURT ORDERS** that, except as specifically permitted herein, the Applicants are hereby directed, until further Order of this Court: (a) to make no payments of principal, interest thereon or otherwise on account of amounts owing by any of the Applicants to any of their creditors as of this date unless critical to the preservation of the Business and consented to by the Monitor and consistent with the budget under the contemplated DIP ABL and term loan financing proposed to be obtained and/or guaranteed by the Applicants and certain of their affiliates; (b) to grant no security interests, trust, liens, charges or encumbrances upon or in respect of any of their Property; and (c) to not grant credit or incur liabilities except in the ordinary course of the Business.

9. **THIS COURT ORDERS** that, except as otherwise provided to the contrary herein, the Applicants shall be entitled but not required to pay all reasonable expenses incurred by any of the Applicants in carrying on the Business in the ordinary course after this Order, and in carrying out the provisions of this Order.

#### **NO PROCEEDINGS AGAINST THE APPLICANTS OR THE PROPERTY**

10. **THIS COURT ORDERS** that until and including December 2, 2019, or such later date as this Court may order (the "**Stay Period**"), no proceeding or enforcement process in any court or tribunal (each, a "**Proceeding**") shall be commenced or continued against or in respect of the Applicants or the Monitor or their respective employees and representatives acting in such capacities, or affecting the Business or the Property, except with the written consent of the Applicants and the Monitor, or with leave of this Court, and any and all Proceedings currently under way against or in respect of any of the Applicants or affecting the Business or the Property are hereby stayed and suspended pending further Order of this Court.

#### **NO EXERCISE OF RIGHTS OR REMEDIES**

11. **THIS COURT ORDERS** that during the Stay Period, all rights and remedies of any individual, firm, corporation, governmental body or agency, or any other entities (all of the foregoing, collectively being "**Persons**" and each being a "**Person**") against or in respect of the

Applicants or the Monitor or their respective employees and representatives acting in such capacities, or affecting the Business or the Property, are hereby stayed and suspended except with the written consent of the Applicants and the Monitor, or leave of this Court, provided that nothing in this Order shall: (i) empower the Applicants to carry on any business which the Applicants are not lawfully entitled to carry on, (ii) affect such investigations, actions, suits or proceedings by a regulatory body as are permitted by Section 11.1 of the CCAA, (iii) prevent the filing of any registration to preserve or perfect a security interest, or (iv) prevent the registration of a claim for lien.

#### **NO INTERFERENCE WITH RIGHTS**

12. **THIS COURT ORDERS** that during the Stay Period, no Person shall discontinue, fail to honour, alter, interfere with, repudiate, terminate or cease to perform any right, renewal right, contract, agreement, licence or permit in favour of or held by any of the Applicants, except with the written consent of the applicable Applicant and the Monitor, or leave of this Court.

#### **CONTINUATION OF SERVICES**

13. **THIS COURT ORDERS** that during the Stay Period, all Persons having oral or written agreements with any of the Applicants or statutory or regulatory mandates for the supply of goods and/or services, including without limitation all computer software, communication and other data services, centralized banking services, payroll services, insurance, transportation services, utility or other services to the Business or any of the Applicants, are hereby restrained until further Order of this Court from discontinuing, altering, interfering with or terminating the supply of such goods or services as may be required by any of the Applicants, and that each of the Applicants shall be entitled to the continued use of its current premises, telephone numbers, facsimile numbers, internet addresses and domain names, provided in each case that the normal prices or charges for all such goods or services received after the date of this Order are paid by the applicable Applicant in accordance with normal payment practices of the applicable Applicant or such other practices as may be agreed upon by the supplier or service provider and each of the applicable Applicant and the Monitor, or as may be ordered by this Court.

## **NON-DEROGATION OF RIGHTS**

14. **THIS COURT ORDERS** that, notwithstanding anything else in this Order, no Person shall be prohibited from requiring immediate payment for goods, services, use of leased or licensed property or other valuable consideration provided on or after the date of this Order, nor shall any Person be under any obligation on or after the date of this Order to advance or re-advance any monies or otherwise extend any credit to the Applicants. Nothing in this Order shall derogate from the rights conferred and obligations imposed by the CCAA.

## **PROCEEDINGS AGAINST DIRECTORS AND OFFICERS**

15. **THIS COURT ORDERS** that during the Stay Period, and except as permitted by subsection 11.03(2) of the CCAA, no Proceeding may be commenced or continued against any of the former, current or future directors or officers of any of the Applicants with respect to any claim against the directors or officers that arose before the date hereof and that relates to any obligations of any of the Applicants whereby the directors or officers are alleged under any law to be liable in their capacity as directors or officers for the payment or performance of such obligations.

## **APPOINTMENT OF MONITOR**

16. **THIS COURT ORDERS** that A&M is hereby appointed pursuant to the CCAA as the Monitor, an officer of this Court, to monitor the business and financial affairs of the Applicants with the powers and obligations set out in the CCAA or set forth herein and that the Applicants and their shareholders, officers, directors, and Assistants shall advise the Monitor of all material steps taken by any of the Applicants pursuant to this Order, and shall co-operate fully with the Monitor in the exercise of its powers and discharge of its obligations and provide the Monitor with the assistance that is necessary to enable the Monitor to adequately carry out the Monitor's functions.

17. **THIS COURT ORDERS** that the Monitor, in addition to its prescribed rights and obligations under the CCAA, is hereby directed and empowered to:

- (a) monitor the Applicants' receipts and disbursements;



- (b) report to this Court at such times and intervals as the Monitor may deem appropriate with respect to matters relating to the Property, the Business, and such other matters as may be relevant to the proceedings herein;
- (c) advise the Applicants in their preparation of cash flow statements and financial reporting, which information shall be reviewed with the Monitor and delivered to any proposed or future DIP lender(s), and each of their respective counsel and financial advisors, as required by such lender(s);
- (d) have full and complete access to the Property, including the premises, books, records, data, including data in electronic form, and other financial documents of the Applicants, to the extent that is necessary to adequately assess the Applicants' business and financial affairs or to perform its duties arising under this Order;
- (e) be at liberty to engage independent legal counsel or such other persons as the Monitor deems necessary or advisable respecting the exercise of its powers and performance of its obligations under this Order; and
- (f) perform such other duties as are required by this Order or by this Court from time to time.

18. **THIS COURT ORDERS** that the Monitor shall not take possession of the Property and shall take no part whatsoever in the management or supervision of the management of the Business and shall not, by fulfilling its obligations hereunder, be deemed to have taken or maintained possession or control of the Business or Property, or any part thereof.

19. **THIS COURT ORDERS** that nothing herein contained shall require the Monitor to occupy or to take control, care, charge, possession or management (separately and/or collectively, "**Possession**") of any of the Property that might be environmentally contaminated, might be a pollutant or a contaminant, or might cause or contribute to a spill, discharge, release or deposit of a substance contrary to any federal, provincial or other law respecting the protection, conservation, enhancement, remediation or rehabilitation of the environment or relating to the disposal of waste or other contamination including, without limitation, the *Canadian Environmental Protection Act*, the *New Brunswick Clean Environment Act*, the *New Brunswick Clean Water Act*, the *New Brunswick Occupational Health and Safety Act*, the

Ontario *Environmental Protection Act*, the *Ontario Water Resources Act*, or the Ontario *Occupational Health and Safety Act* and regulations thereunder (the "**Environmental Legislation**"), provided however that nothing herein shall exempt the Monitor from any duty to report or make disclosure imposed by applicable Environmental Legislation. The Monitor shall not, as a result of this Order or anything done in pursuance of the Monitor's duties and powers under this Order, be deemed to be in Possession of any of the Property within the meaning of any Environmental Legislation, unless it is actually in possession.

20. **THIS COURT ORDERS** that that the Monitor shall provide any creditor of any of the Applicants with information provided by the Applicants in response to reasonable requests for information made in writing by such creditor addressed to the Monitor. The Monitor shall not have any responsibility or liability with respect to the information disseminated by it pursuant to this paragraph. In the case of information that the Monitor has been advised by the Applicants is confidential, the Monitor shall not provide such information to creditors unless otherwise directed by this Court or on such terms as the Monitor and the Applicants may agree.

21. **THIS COURT ORDERS** that, in addition to the rights and protections afforded the Monitor under the CCAA or as an officer of this Court, the Monitor shall incur no liability or obligation as a result of its appointment or the carrying out of the provisions of this Order, save and except for any gross negligence or wilful misconduct on its part. Nothing in this Order shall derogate from the protections afforded the Monitor by the CCAA or any applicable legislation.

#### **SERVICE AND NOTICE**

22. **THIS COURT ORDERS** that the Monitor shall (i) without delay, publish in The Globe and Mail (National Edition) and the Telegraph Journal (New Brunswick) a notice containing the information prescribed under the CCAA, (ii) within five days after the date of this Order, (A) make this Order publicly available in the manner prescribed under the CCAA, (B) send, or cause to be sent, in the prescribed manner, a notice to every known creditor who has a claim against any of the Applicants of more than \$1,000, and (C) prepare a list showing the names and addresses of those creditors and the estimated amounts of those claims, and make it publicly available in the prescribed manner, all in accordance with Section 23(1)(a) of the CCAA and the regulations made thereunder.

23. **THIS COURT ORDERS** that the E-Service Protocol of the Commercial List (the "Protocol") is approved and adopted by reference herein and, in this proceeding, the service of documents made in accordance with the Protocol (which can be found on the Commercial List website at <http://www.ontariocourts.ca/scj/practice/practice-directions/toronto/e-service-protocol/>) shall be valid and effective service. Subject to Rule 17.05 this Order shall constitute an order for substituted service pursuant to Rule 16.04 of the Rules of Civil Procedure. Subject to Rule 3.01(d) of the Rules of Civil Procedure and paragraph 21 of the Protocol, service of documents in accordance with the Protocol will be effective on transmission. This Court further orders that a Case Website shall be established in accordance with the Protocol with the following URL – <http://www.alvarezandmarsal.com/CloverLeaf> (the "Website").

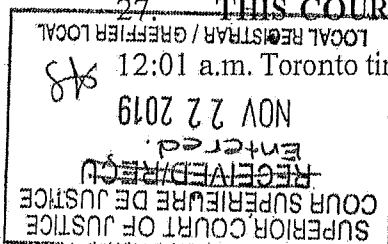
24. **THIS COURT ORDERS** that the Applicants and the Monitor and their respective counsel are at liberty to serve or distribute this Order, any other materials and orders as may be reasonably required in these proceedings, including any notices, or other correspondence, by forwarding true copies thereof by electronic message to the Applicants' creditors or other interested parties and their advisors. For greater certainty, any such distribution or service shall be deemed to be in satisfaction of a legal or judicial obligation, and notice requirements within the meaning of clause 3(c) of the *Electronic Commerce Protection Regulations*, Reg. 81000-2-175 (SOR/DORS).

#### GENERAL

25. **THIS COURT ORDERS** that each of the Applicants or the Monitor may from time to time apply to this Court to amend, vary or supplement this Order or for advice and directions in the discharge of its powers and duties under this Order or in the interpretation or application of this Order.

26. **THIS COURT ORDERS** that the balance of the relief sought by the Applicants in the Notice of Application dated November 22, 2019, be and is hereby reserved to be heard by The Honourable Mr. Justice Hailey on November 27, 2019 or such other date as determined by this Court.

27. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of 12:01 a.m. Toronto time on the date of this Order.



IN THE MATTER OF THE COMPANIES CREDITORS' ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED AND  
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF CLOVER LEAF HOLDINGS  
COMPANY, CONNORS BROS. CLOVER LEAF SEAFOODS COMPANY, K.C.R. FISHERIES LTD., 6162410 CANADA  
LIMITED, CONNORS BROS. HOLDINGS COMPANY and CONNORS BROS. SEAFOODS COMPANY

Court File No. CV-19-631523-000

**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**  
**(COMMERCIAL LIST)**

Proceedings commenced in Toronto

**INITIAL ORDER**

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IN THE MATTER OF THE COMPANIES CREDITORS' ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED AND  
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF CLOVER-LEAF HOLDINGS COMPANY, CONNORS BROS.  
CLOVER-LEAF SEAFOODS COMPANY, K.C.R. FISHERIES LTD., 6162410 CANADA LIMITED, CONNORS BROS. HOLDINGS COMPANY  
and CONNORS BROS. SEAFOODS COMPANY OLD CLHC COMPANY, OLD CBCLSC COMPANY, OLD KCRFL LIMITED, OLD 616CL  
LIMITED, OLD CBHC COMPANY AND OLD CBSFC COMPANY

Court File No. CV-19-631523-00CL

**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**  
**(COMMERCIAL LIST)**

Proceedings commenced in Toronto

**AMENDED NOTICE OF APPLICATION**

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