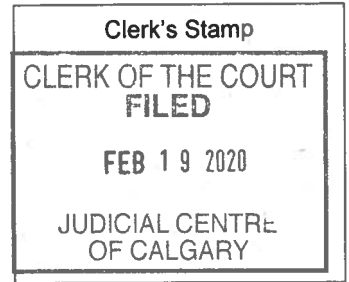


COURT FILE NUMBER 1901-18029
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY



IN THE MATTER OF SECTION 47 OF THE *BANKRUPTCY AND
INSOLVENCY ACT*, RSC 1985, c B-3

AND IN THE MATTER OF SECTION 13(2) OF THE
JUDICATURE ACT, RSA 2000, c J-2

AND IN THE MATTER OF SECTION 49 OF *THE LAW OF
PROPERTY ACT*, RSA 2000, c L-7

APPLICANTS SUN LIFE ASSURANCE COMPANY OF CANADA, AND THOSE
OTHER APPLICANTS SET OUT IN THE ATTACHED
SCHEDULE "A.1"

RESPONDENTS SUNDANCE PLACE II LTD., SUNDANCE PLACE II 1000
LIMITED PARTNERSHIP by its general partner SUNDANCE
PLACE II LTD., AND THOSE OTHER RESPONDENTS SET OUT
IN THE ATTACHED SCHEDULE "A.2"

DOCUMENT **AFFIDAVIT #1 OF RIAZ MAMDANI**

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT
McCarthy Tétrault LLP
4000, 421 – 7th Avenue SW
Calgary, AB T2P 4K9
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AFFIDAVIT #1 OF RIAZ MAMDANI
Sworn on February 19, 2020

I, RIAZ MAMDANI, of the City of Calgary, in the Province of Alberta, SWEAR AND SAY
THAT:

1. I am the founder, chief executive officer, and sole director of the entities that comprise the
real estate enterprise known as the Strategic group of companies (collectively, "**Strategic
Group**"). I have a personal knowledge of the facts and matters contained in this Affidavit, except
where I have received information from someone else or some other source of information. In

the instances where I have received information from someone else or some other source, I have identified such person or source, and I believe such information to be true.

I. SUMMARY

2. Since 2015, various members of the Strategic Group and TELUS Pensions Master Trust (“**TPMT**”), by and through numerous single purpose subsidiary companies (each a “**TPMT Co-Owner**” and collectively, the “**TMPT Co-Owners**”), entered into various beneficial interest purchase and sale agreements, wherein, with respect to 37 properties or portfolios of properties (collectively, the “**Co-Owned Properties**”) the corresponding limited partnership entities which are part of the Strategic Group, by and through their respective general partners (collectively, the “**Strategic Co-Owners**”), transferred a percentage of their beneficial interest (typically around 35%, but occasionally 65%) in a given Co-Owned Property to a TMPT Co-Owner. A detailed summary concerning the general structure and arrangements, as between the Strategic Group, the TPMT Co-Owners, and TPMT, is set out in the Affidavit #1 of Riaz Mamdani, sworn on December 10, 2019, and filed in the proceedings under Court File Number 1901-17453 (the “**CCAA Proceedings**”).

3. Part of Strategic Group’s objective of entering into the CCAA Proceedings was for the Strategic Group to have a forum to engage with TPMT in an attempt to settle all matters with respect to the Co-Owned Properties, including those Co-Owned Properties (collectively, “**Non- Receivership Co-Owned Properties**”) which while not applicants in the CCAA, were beneficially owned, in part, by the Claridge Entities, the Duncan Entities, and the Strategic Atlantic Entities (all as defined below and collectively referred to as, the “**Non- Receivership Entities**”). The CCAA Proceedings did not proceed as Lenders (defined below) and TMPT sought and obtained the Interim Receivership Order (as defined below) terminating the CCAA Stay and placing the CCAA Applicants (as defined below), other than IEC Ltd. and Audeamus Capital Corp., into interim receivership.

4. On January 29, 2020, TPMT, the TPMT Co-Owners, and the Strategic Co-Owners entered into a settlement term sheet (the “**Settlement Agreement**”) that has the effect of settling all matters related to the Co-Owned Properties. Now shown to me and marked as **Confidential Exhibit “1”**, but not attached hereto, is a copy of the Settlement Agreement. The Receiver has been provided with a copy of the Settlement Agreement.

5. On January 30, 2020, on application by Sun Life Assurance Company of Canada, certain of the Lenders applied to transition certain properties into an expanded receivership. On January 31, 2020, this Court granted an expanded receivership order.

6. While the terms of the Settlement Agreement are confidential and the Strategic Co-Owners intend to seek a sealing order in connection with same, generally, the Settlement Agreement contemplates a two-step settlement process. First, the Strategic Co-Owners will apply (the “**Receivership Expansion Application**”) to have the Receivership Order expanded, so that it encompasses Strategic Group’s interests in the Co-Owned Properties to be transferred to TPMT under the Settlement Agreement and the properties therein. Second, in exchange for the compensation set out in the Settlement Agreement, it is intended that TPMT will acquire, from the Receiver (as defined below), all of the Strategic Co-Owners’ beneficial interests in certain Co-Owned Properties (subject to approval of this Court by way of a Sale Approval and Vesting Order which, I am advised by counsel, the Receiver would need to seek on application, assuming the Receivership Expansion Application is granted). Accordingly, the present application is the first step in a two-step process which, when completed, will result in an omnibus settlement of issues between Strategic Group and TPMT. This settlement will benefit those parties as well as all of their respective stakeholders as it will avoid significant litigation which may otherwise occur amongst the various Strategic Group and TPMT Co-Owners and other creditors and enforcement actions by the numerous mortgage lenders on the Co-Owned Properties.

7. The closing of the Settlement Agreement is subject to certain conditions precedent and, which include the Strategic Co-Owners (including, but not limited to, the Non-Receivership Entities) seeking and obtaining the Receivership Expansion Application. This Affidavit is sworn, in support of the Receivership Expansion Application wherein the Strategic Co-Owners seek an order amending and expanding the scope of the Receivership Order (as defined below) to include all Co-Owned Properties subject to the Settlement Agreement and which are not already covered by the Receivership Order.

II. BACKGROUND

8. On December 10, 2019, certain members of the Strategic Group (the “**CCAA Applicants**”) sought and obtained an initial order under the *Companies’ Creditors Arrangement Act* (the “**CCAA**”).

9. The initial order contained a stay of proceedings that expired on December 20, 2019. The CCAA Applicants applied for an order extending the stay of proceedings together with related ancillary relief. Such stay extension application was opposed by various mortgage lenders (the “**Lenders**”) associated with each of the CCAA Applicants’ real estate holdings and projects.

10. The Court declined to extend the stay of proceedings under the CCAA. Instead, on cross-application by the Lenders, the Court granted an Order on December 20, 2019 (the “**Interim Receivership Order**”) appointing Alvarez & Marsal Canada Inc., LIT (“**A&M**”) as interim receiver over the CCAA Applicants’ lands, premises, and undertaking, with the exception of IEC Ltd. (“**IEC**”) and Audeamus Capital Corp. (“**Audeamus**”).

11. Certain Lenders sought and obtained an Order, on January 30, 2020 (the “**Receivership Order**”), which expanded the role of A&M, from interim receiver, to that of a receiver and manager (the “**Receiver**”), and granted the Receiver expanded powers, including the authority to develop a sales and investment solicitation process and to, subject to approval of this Honourable Court, enter into agreements for the sale of the properties and assets subject to the Receivership Order.

12. The Co-Owned Properties subject to the Settlement Agreement fall into one of three categories:

- (a) 25 are currently subject to the Interim Receivership Order (the “**IRO Properties**”);
- (b) 5 are subject to the Receivership Order (the “**Receivership Properties**”); and,
- (c) 7 properties or residential portfolios constituting the Non-Receivership Co-Owned Properties.

III. NON-RECEIVERSHIP ENTITIES AND CO-OWNED PROPERTIES

13. The Non-Receivership Entities, along with the corresponding TPMT Co-Owners, hold a beneficial co-ownership interest, in various percentages, in the Non-Receivership Co-Owned Properties, which are comprised of approximately 30 property portfolios across Canada, involving approximately 95 commercial or multi-family residential properties in the provinces of British Columbia, Alberta, Nova Scotia, and New Brunswick.

A. Claridge Limited Partnership – Claridge Capital Corp.

14. Claridge Limited Partnership (“**Claridge LP**”) is the beneficial owner of a 65% undivided interest in the property municipally described as 3149 - 151 Avenue, Edmonton, Alberta (the “**Claridge Property**”). The Claridge Property is comprised of a 99 unit apartment complex. Claridge Capital Corp. (“**Claridge GP**”) is the general partner of Claridge LP. 1156178 Alberta Ltd. (“**Claridge HoldCo**”, Claridge LP, Claridge GP and Claridge HoldCo are collectively referred to as, the “**Claridge Entities**”) is the registered owner of the Claridge Property. Strategic Residential Ltd. owns 99.999% of the limited partnership units of Claridge LP and Claridge GP owns 0.001% of the limited partnership units of Claridge LP. Strategic GP Corp. (“**SGP Corp.**”) owns 100% of all issued and outstanding shares of Claridge GP.

15. MCAP Financial Corporation (“**MCAP**”) has registered the following mortgage against the Claridge Property:

Mortgagee	Initial Principal	Approximate Principal Balance as at February 1, 2020	Maturity Date
MCAP (the “ Claridge Mortgage ”)	\$9,158,600.00	\$6,742,921.73	01/Aug/20

16. MCAP has registered its security interest, granted pursuant to the Claridge Mortgage, against title to the Claridge Property. Now shown to me and marked as **Exhibit “A”** to this my Affidavit, is a true copy of the certificate of title concerning the Claridge Property.

17. Claridge HoldCo, Claridge LP, by its general partner, Claridge GP, and 10460010 Canada Inc. (“**Claridge Co-Owner**”) are parties to a co-ownership agreement made effective January 15, 2018 (the “**Claridge Co-Owners Agreement**”). Pursuant to the Claridge Co-Owners Agreement, Claridge HoldCo holds bare legal title, as trustee, for and on behalf of Claridge LP and the Claridge Co-Owner.

18. MCAP has also registered its security interest against Claridge HoldCo in the Alberta Personal Property Registry (“**AB PPR**”). MCAP has not registered its security interest against Claridge LP, Claridge GP, or the Claridge Co-Owner in the AB PPR. Now shown to me and marked as **Exhibit “B”** to this my Affidavit, are true copies of the AB PPR search results as at February 18, 2020 for Claridge LP, Claridge GP, the Claridge Co-Owner and Claridge HoldCo, respectively.

19. The Claridge Property is currently managed by Strategic Realty Management Corp., pursuant to a Property Management Agreement, dated July 1, 2009 (the “**Claridge Property Management Agreement**”).

20. In accordance with the terms of the Claridge Co-Owners Agreement and the Claridge Property Management Agreement, there is a single bank account in the name of Claridge Capital Corp. maintained where monies are deposited by the Claridge Entities on account of revenues received and the same account is utilized for payment of disbursements by Strategic Realty Management Corporation associated with the Claridge Property. Claridge Holdco maintains an account that receives a monthly transfer from Claridge GP in an amount sufficient to make the monthly mortgage payment. Additionally, the Claridge Entities maintain a separate trust account in the name of Claridge GP where damage deposits are held in trust.

21. Representatives of TPMT have advised me that MCAP has entered into a term sheet with TPMT, wherein, among other terms, MCAP, consents and agrees, subject to the terms and conditions therein:

- (a) that the Claridge Entities become subject to the Receivership Order;
- (b) that MCAP will support the application by the Claridge Entities to have the Receivership Order expanded to include the Claridge Property; and
- (c) a subsidiary of TPMT will purchase from the Receiver the Claridge Entities' beneficial interest in the Claridge Property, by and through consideration as set out in the term sheet.

B. Duncan Retail Limited Partnership – Duncan Retail Capital Corp.

22. Duncan Retail Limited Partnership (“**Duncan Mall LP**”) is the beneficial owner of a 65% undivided interest in the properties municipally described as 260 Trunk Road and 101-135 TransCanada Highway, Duncan, British Columbia (collectively, the “**Duncan Mall Property**”). The Duncan Mall Property is comprised of a 243,498 square foot (including land leases) retail shopping centre located in Duncan, British Columbia. Duncan Retail Capital Corp. (“**Duncan Mall GP**”, Duncan Mall LP and Duncan Mall GP are collectively referred to as, the “**Duncan Entities**”) is the general partner of Duncan Mall LP and the registered owner of the Duncan Mall Property. IEC owns 99.999% of the limited partnership units of Duncan Mall LP and Duncan Mall GP owns 0.001% of the limited partnership units of Duncan Mall LP. SGP Corp. owns 100% of all issued

and outstanding shares of Duncan Mall GP. Duncan Mall GP is incorporated and registered in British Columbia, and Duncan Mall LP is registered in British Columbia.

23. Industrial Alliance Insurance and Financial Services Inc. ("**Industrial Alliance**") and Canada ICI Capital Corporation ("**Canada ICI**", in its capacity as Canada ICI and Industrial Alliance are collectively referred to as, the "**Duncan Mall Lenders**") have registered the following mortgages against the Duncan Mall Property:

Mortgagee	Initial Principal	Approximate Principal Balance as at February 1, 2020	Maturity Date
Industrial Alliance (the " Industrial Alliance Duncan Mall Mortgage ")	\$15,000,000.00	\$13,389,684.30	01/Jan/21
Canada ICI (the " First Canada ICI Duncan Mall Mortgage ")	\$18,250,000.00	\$17,870,900.68	01/Feb/24
Canada ICI (the " Second Canada ICI Duncan Mall Mortgage ")	\$1,000,000.00	\$650,000	01/Jan/21

(collectively, the "**Duncan Mall Mortgages**").

24. The Duncan Mall Lenders have registered their security interests, granted pursuant to the Duncan Mall Mortgages, against title to the Duncan Mall Property. Now shown to me and marked as **Exhibit "C"** to this my Affidavit, but not attached hereto by virtue of their bulk, are true copies of the Indian Lands Registry Parcel Abstract Reports concerning the Duncan Mall Property.

25. The Duncan Entities and 10727938 Canada Inc. ("**Duncan Co-Owner**") are parties to a co-ownership agreement made effective April 15, 2018 (the "**Duncan Co-Owners Agreement**"). Pursuant to the Duncan Co-Owners Agreement, Duncan GP holds bare legal title, as trustee, for and on behalf of Duncan LP, in respect of Duncan LP's 65% beneficial interest in the Duncan Mall Property, and the Duncan Co-Owner, in respect of the Duncan Co-Owner's 35% beneficial interest in the Duncan Mall Property.

26. The Duncan Mall Lenders have also registered their security interests against Duncan Mall LP, Duncan Mall GP, and the Duncan Co-Owner in the British Columbia Personal Property

Registry (“**BC PPR**”). Now shown to me and marked as **Exhibit “D”** to this my Affidavit, are true copies of the BC PPR search results dated February 18, 2020 for Duncan Mall GP, Duncan Mall LP, and the Duncan Co-Owner, respectively.

27. The Duncan Mall Property is currently managed by an unrelated third party, Gulf Pacific Property Management Ltd., pursuant to a Property Management Agreement, dated July 31, 2014 (the “**Duncan Property Management Agreement**”).

28. In accordance with the terms of the Duncan Co-Owners Agreement and the Duncan Property Management Agreement, there is a single bank account maintained in the name of the property manager where monies are deposited by the Duncan Entities on account of revenues received (the “**Duncan Property Management Account**”).

29. In anticipation of a proposed distribution of proceeds to be made to the Duncan Entities and the Duncan Co-Owner in accordance with such parties’ beneficial interests in the Duncan Mall Property, approximately \$370,000 was transferred on December 9, 2019 to a Canadian Western Bank Chequing account in the name of Duncan Retail GP (the “**Duncan CWB Account**”).

30. As part of the Settlement Agreement, the funds in the Duncan Property Management Account will be transferred to the TMPT Co-Owner or an affiliate thereof who ultimately acquires the Duncan Entities’ beneficial interest in the Duncan Mall Property. With respect to the Duncan CWB Account, the Duncan Entities and the Duncan Co-Owner have agreed, as part of the Settlement Agreement, to distribute the proceeds held in same, on a percentage basis equal to such parties’ current beneficial interest in the Duncan Mall Property on the consent of the Receiver.

31. Representatives of TPMT have advised me that Canada ICI and Industrial Alliance have entered into term sheets with TPMT, wherein Canada ICI and Industrial Alliance consent and agree, subject to the terms and conditions therein:

- (a) that the Duncan Entities become subject to the Receivership Order;
- (b) that both Canada ICI and Industrial Alliance will support the application by the Duncan Entities to have the Receivership Order expanded to include the Duncan Mall Property;

- (c) a subsidiary of TPMT will purchase from the Receiver the Duncan Entities' beneficial interest in the Duncan Mall Property, by and through the assumption of debt owed to the Duncan Lenders by the Duncan Entities; and,
- (d) that both Canada ICI and Industrial Alliance will release the Duncan Entities and all Strategic Group covenantors from all obligations under the mortgage loan documents related to the Duncan Mall Property.

C. Strategic Atlantic Limited Partnership – Strategic Atlantic Ltd.

32. Strategic Atlantic Limited Partnership ("**Strategic Atlantic LP**") is the beneficial owner of a 70% undivided interest in the Atlantic Property (as defined below). Strategic Atlantic Ltd. ("**Strategic Atlantic GP**", Strategic Atlantic LP and Strategic Atlantic GP are collectively referred to as, the "**Strategic Atlantic Entities**") is the general partner of Strategic Atlantic LP and the registered owner of the Atlantic Property. Audeamus owns 99.999% of the limited partnership units of Strategic Atlantic LP and Strategic Atlantic GP owns 0.001% of the limited partnership units of Strategic Atlantic LP. SGP Corp. owns all issued and outstanding shares of Strategic Atlantic GP. Strategic GP is registered and incorporated in Nova Scotia, and Strategic Atlantic LP is registered in Nova Scotia.

33. The Atlantic Property is comprised of a number of apartment complexes and a parcel of land located in Dartmouth, Nova Scotia, Halifax, Nova Scotia, Sydney, Nova Scotia, Glace Bay, Nova Scotia, Kentville, Nova Scotia, and Saint John, New Brunswick. The Atlantic Property includes the WBLI Portfolio, the First National Portfolio, the Harbour Edge Portfolio, and the Community Trust Portfolio (each as defined below).

34. The WBLI Portfolio consists of those properties municipally described as:

Municipal Description	Number of Units	Parcel Identification Numbers
105 Pinecrest Drive, Dartmouth, NS	6 Units	00036673
109 Pinecrest Drive, Dartmouth, NS	6 Units	00036657
111 Pinecrest Drive, Dartmouth, NS	6 Units	00036640
117 Albro Lake Road, Dartmouth, NS	11 Units	00057422

Municipal Description	Number of Units	Parcel Identification Numbers
12 Trinity Avenue, Dartmouth, NS	15 Units	00090662, 40259913, 40259905, and 40259921
133 Pinecrest Drive, Dartmouth, NS	6 Units	00036871
85 Pinecrest Drive, Dartmouth, NS	20 Units	40762486, 41288549, and 00037754
9 & 11 Kennedy Drive, Dartmouth, NS	59 Units	00179028
24 Roleika Drive, Dartmouth, NS	23 Units	40762619 and 00170357
7 Kennedy Drive, Dartmouth, NS	34 Units	41315680
3 Autumn Drive, Halifax, NS	21 Units	40095358
44 River Road, Halifax, NS	15 Units	00334094
451 Herring Cove Road, Halifax, NS	15 Units	00333302
498 Herring Cove Road, Halifax, NS	11 Units	40095424
5 Forbes Street, Halifax, NS	14 Units	40095986
536 Herring Cove Road, Halifax, NS	24 Units	40095317
540 Herring Cove Road, Halifax, NS	21 Units	40095291
538 Herring Cove Road, Halifax, NS	24 Units	40095309
6, 8, 9 & 14 Galaxy Avenue, Dartmouth, NS	45 Units	40878415, 00227280, 40885824, 00226753, and 40885782
384.5 Portland Street, Dartmouth, NS	25 Units	00221721
39, 43 & 45 Jefferson Lane, Sydney, NS	36 Units	15434103

(collectively, the “**WBLI Portfolio**”)

35. Canada ICI has registered the following mortgage against the WBLI Portfolio:

Mortgagee	Approximate Principal Balance as at February 1, 2020
Canada ICI (the “ WBLI Portfolio Mortgage ”)	\$16,528,897.23

36. The First National Portfolio consists of those properties municipally described as:

Municipal Description	Number of Units	Parcel Identification Numbers
67 Caledonia Road, Dartmouth, NS	12 Units	00171991
532 Herring Cove Road, Halifax, NS	24 Units	40095333
534 Herring Cove Road, Halifax, NS	24 Units	40095325
65, 67, 69 & 73 Dominion Street, Glace Bay, NS	37 Units	15435720, 15192149, 15192156, and 15267214
32 Primrose Street, Dartmouth, NS	0 Units	00037937
19 Primrose Street, Dartmouth, NS	21 Units	00037028
190 Oakdene Avenue, Kentville, NS	41 Units	55266670
40 Brule, Dartmouth, NS	11 Units	00037721
117 Pinecrest Drive, Dartmouth, NS	13 Units	00036616
119 Pinecrest Drive, Dartmouth, NS	0 Units (land)	00036608
113 Pinecrest Drive, Dartmouth, NS	8 Units	00036632
175 Britain Street, Saint John, NB	71 Units	55165419

(collectively, the “**First National Portfolio**”)

37. First National Financial GP Corporation (“**First National**”) has registered the following mortgage against the First National Portfolio:

Mortgagee	Approximate Principal Balance as at February 1, 2020
First National (the " First National Portfolio Mortgage ")	\$7,456,218.81.

38. The Harbour Edge Portfolio consists of those properties municipally described as:

Municipal Description	Number of Units	Parcel Identification Numbers
237 Roleika Drive, Dartmouth, NS	29 Units	00171918
490 Wiley Avenue, Windsor, NS	39 Units	45050374
550 Herring Cove Road, Halifax, NS	23 Units	40095234
611 Herring Cove Road, Halifax, NS	12 Units	00279349
123 Pinecrest Drive, Dartmouth, NS	23 Units	00036590
38 Trinity Avenue, Dartmouth, NS	12 Units	00063560
4 Alfred Street, Dartmouth, NS	11 Units	00098236
100 Inverness Place, Saint John, NB	12 Units	00359984
3, 4, 8 & 9 Shamrock Court, Saint John, NB (collectively, the " Harbour Edge Portfolio ")	50 Units	00375568

39. Peoples Trust Company ("**Peoples**") has registered the following mortgage against the Harbour Edge Portfolio:

Mortgagee	Approximate Principal Balance as at February 1, 2020
Peoples (the " Harbour Edge Portfolio Mortgage ")	\$6,225,000.00

40. The Community Trust Portfolio consists of those properties municipally described as:

Municipal Description	Number of Units	Parcel Identification Numbers
79 & 81 Lakecrest	148 Units	00175265 and 40307514

(the “**Community Trust Portfolio**”, the WBLI Portfolio, the First National Portfolio, the Harbour Edge Portfolio, and the Community Trust Portfolio are collectively referred to as, the “**Atlantic Property**”)

41. Community Trust Company (“**Community Trust**”, in this capacity on behalf of Canada ICI, First National, Peoples, and Community Trust are collectively referred to as, the “**Strategic Atlantic Lenders**”) has registered the following mortgage against the Community Trust Portfolio:

Mortgagee	Approximate Principal Balance as at February 1, 2020
Community Trust	\$6,442,661.61

(the “**Community Trust Portfolio Mortgage**”, the WBLI Portfolio Mortgage, the First National Portfolio Mortgage, the Harbour Edge Portfolio Mortgage, and the Community Trust Portfolio Mortgage are collectively referred to as, the “**Strategic Atlantic Mortgages**”).

42. The Strategic Atlantic Lenders have registered their security interests, granted pursuant to the Strategic Atlantic Mortgages, against title to the Atlantic Property. Now shown to me and marked as **Exhibit “E”** to this my Affidavit, but not attached hereto by virtue of their bulk, are true copies of the certificates of title concerning the Atlantic Property.

43. Pursuant to a conveyance, completed on January 1, 2019 (the “**Initial Atlantic Conveyance**”), Strategic Atlantic GP:

- (a) conveyed that portion of the Atlantic Property located in Nova Scotia to Strategic Atlantic Residential NS Capital Corp. (“**Atlantic NS**”); and,
- (b) conveyed that portion of the Atlantic Property located in New Brunswick to Strategic Atlantic Residential NB Capital Corp. (“**Atlantic NB**”).

44. As a condition precedent to the Settlement Agreement and the completion of the transactions outlined therein, both Atlantic NS and Atlantic NB have, pursuant to a conveyance,

re-conveyed all of their interests in the Atlantic Property back to the Strategic Atlantic Entities, so that the ownership interests and corporate structure are identical to that immediately prior to the Initial Atlantic Conveyance.

45. The Strategic Atlantic Entities and 9741631 Canada Inc. ("**Strategic Atlantic Co-Owner**") are parties to a co-ownership agreement made effective November 1, 2017 (the "**Strategic Atlantic Co-Owners Agreement**"). Pursuant to the Strategic Atlantic Co-Owners Agreement, Strategic Atlantic GP holds bare legal title for and on behalf of and as trustee in respect of Strategic Atlantic LP's 70% beneficial interest in the Atlantic Property.

46. The Strategic Atlantic Lenders have also registered their security interests against Strategic Atlantic GP, Strategic Atlantic LP, and the Strategic Atlantic Co-Owner in the Nova Scotia Personal Property Registry ("**NS PPR**") and the New Brunswick Personal Property Registry ("**NB PPR**"). Now shown to me and marked as **Exhibit "F"** to this my Affidavit, are true copies of the NS PPR and NB PPR search results for Strategic Atlantic GP, Strategic Atlantic LP, and Strategic Atlantic Co-Owner, respectively.

47. The Atlantic Property is currently managed by a third party, Metcap Living Management Inc., pursuant to a Property Management Agreement, dated February 25, 2014 and June 1, 2014 (the "**Strategic Atlantic Property Management Agreement**").

48. In accordance with the terms of the Strategic Atlantic Co-Owners Agreement and the Strategic Atlantic Property Management Agreement, there is a single bank account maintained by the property manager where monies are deposited by the Strategic Atlantic Entities on account of revenues received and the same account is utilized for payment of disbursements associated with the Strategic Atlantic Property. Each month, following payment of such amounts, the property manager provides sufficient funds to the mortgagors to draw cheques to permit the mortgage payments to be made. Additionally, the property manager maintains a trust account where damage deposits are held in trust.

49. Representatives of TPMT have advised me that the Strategic Atlantic Lenders have or are expected (prior to the return of the Receivership Expansion Application) to provide term sheets, wherein each Strategic Atlantic Lender (other than Community Trust Company, who has assigned its loan and security to 11940248 Canada Inc. (a TMPT Co-Owner)) consents and agrees subject to the terms and conditions therein:

- (a) that the Strategic Atlantic Entities become subject to the Receivership Order;
- (b) that each Strategic Atlantic Lender will support the application by the Strategic Atlantic Entities, to have the Receivership Order expanded to include the Atlantic Property;
- (c) subsidiaries of TPMT will purchase the Strategic Atlantic Entities' beneficial interests in the Atlantic Property by and through the purchase or assumption of the Strategic Atlantic Lenders debt; and,
- (d) all Strategic Atlantic Lenders will release the Strategic Atlantic Entities and all Strategic Group covenantors from any obligations under the mortgage loan documents related to the Atlantic Property.

D. Non- Receivership Entities' Unsecured Creditors

50. The unsecured creditors of the Non- Receivership Entities (in addition to intercompany obligations), are comprised of third party trade creditors and service providers, all of whom, I am advised, have, up and until the date hereof, been paid all outstanding amounts, by the corresponding property managers, in accordance with the terms of their underlying agreements and arrangements.

51. The Receivership Expansion Application contemplates that the Non- Receivership Entities, two of which are in jurisdictions outside of Alberta and all of which are not currently subject to any receivership proceedings, shall continue to engage their respective third party property managers, service providers, and other vendors, in the ordinary course, and that all such third party unrelated unsecured creditors will be paid their pre-filing and post-filing claims.

E. Locality of the Non- Receivership Entities

52. The Strategic Group is comprised of various entities that provide strategic planning, accounting personnel, asset management, IT support and personnel, as well as oversight and management of each of Claridge Entities, Duncan Entities, and the Strategic Atlantic Entities. Such services have been (for a period in excess of 1 year) and are currently provided by and through the Strategic Group's head office located in the City of Calgary, in the Province of Alberta.

53. Furthermore, it is important to note the following:

- (a) the expansion of the Receivership Order to include the Co-Owned Properties, as set out above, is part of a larger omnibus transaction between the Strategic Co-Owners and the TPMT Co-Owners, that resolves all issues as between the Strategic Group and TPMT in connection with the Co-Owned Properties to the benefit of the creditors;
- (b) as advised, by representatives of TMPT, all Lenders holding mortgages over the applicable Co-Owned Properties and those which are otherwise subject to the Receivership Order, consent or are expected to have provided their consent (prior to the return of the Receivership Expansion Application), through executed term sheets, to the expansion of the Receivership Order to include all Co-Owned Properties as set out under the Settlement Agreement; and,
- (c) it is proposed that payments will continue to be made to all third party unsecured creditors of the Non-Receivership Entities.

54. Based on the aforementioned, I believe it is just, equitable, and convenient that the Receiver be appointed over the Strategic Co-Owner's legal and beneficial interests in and to Claridge Property, the Duncan Mall Property, and the Atlantic Property.

IV. TRANSFER OF PROPERTIES ORIGINALLY SUBJECT TO THE INTERIM RECEIVERSHIP ORDER

55. In addition to the aforementioned consent of all Lenders associated with the Non-Receivership Co-Owned Properties, I am further advised, by representatives of TMPT, that all Lenders associated with the IRO Properties and the Receivership Properties have or are expected to provide (prior to the return of the Receivership Expansion Application), term sheets, wherein each such Lender consents and agrees on the terms and conditions therein:

- (a) that the applicable Strategic Co-Owners become subject to the Receivership Order;
- (b) that each Lender will support the Receivership Expansion Application, to have the Receivership Order expanded to include the applicable Co-Owned Properties, as is necessary under the Settlement Agreement;

- (c) that subsidiaries of TPMT will purchase the Strategic Co-Owners' beneficial interests in various Co-Owned Properties, as set out under the Settlement Agreement, by and through the assumption of the corresponding debt; and,
- (d) that all Lenders of the Co-Owned Properties purchased by a TPMT subsidiary, will release all corresponding Strategic Co-Owners and, if applicable, related members of the Strategic Group which are also covenantors, from all obligations related to such financings.

V. MORTGAGE LENDER SUPPORT FOR APPLICATION

56. I am advised by TPMT, and am aware, that the negotiation and completion of the term sheets between and among TPMT, the relevant TPMT Co-Owners, Strategic Group, and the various mortgage lenders has taken very significant time and effort on the part of all parties. The negotiations with the Lenders in particular required TPMT and those numerous Lenders to negotiate resolutions which addressed each Lender's particular circumstances. Notwithstanding the number of Lenders involved, the parties have been successful in negotiating and executing (or are anticipated to have executed prior to the return date of this Receivership Expansion Application) binding term sheets culminating in the Receivership Expansion Application, and which avoid the need for individual enforcement applications by individual Lenders. This resolution is beneficial to creditors as a whole.

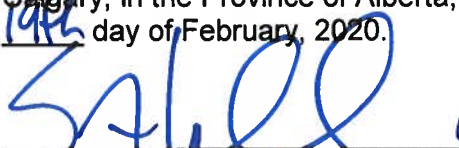
57. I am advised by counsel that A&M supports the within application and will, prior to the return of the application, provide its consent to act as receiver and manager.

VI. SEALING

58. The terms of the Settlement Agreement: (i) contain strict confidentially covenants; (ii) are indicative of the value associated with the various Co-Owned Properties; and, (iii) contain certain commercial sensitive information in connection with the Co-Owned Properties and the settlement terms therein. The public disclosure and dissemination of the specific terms of Settlement Agreement and the information contained therein would cause serious and irreparable harm to the estates of the Strategic Co-Owners; especially in the event that any corresponding sale or marketing process is thereafter initiated with respect to any of the Co-Owned Properties; following the closing of the Settlement Agreement or in the event that same does not close, for any reason.

59. The sealing provision sought by the Strategic Co-Owners is limited to and will expire upon the earlier of: (i) the removal of the Co-Owned Properties from the Receivership Proceedings (as a result of or following the closing of the Settlement Agreement); or (ii) upon the closing of any sale of the Co-Owned Properties, which takes place within these Receivership Proceedings.

60. I make this Affidavit in support of the Receivership Expansion Application.

SWORN BEFORE ME at the City of)
Calgary, in the Province of Alberta, this)
19th day of February, 2020.)
)
A COMMISSIONER FOR OATHS)
in and for the Province of Alberta)



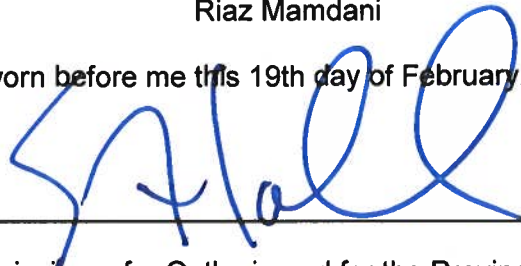
RIAZ MAMDANI

SEAN F. COLLINS
BARRISTER & SOLICITOR

This is Exhibit "A" referred to in the Affidavit of

Riaz Mamdani

sworn before me this 19th day of February, 2020.

A handwritten signature in blue ink, appearing to read 'S. Collins', is written over a horizontal line.

A Commissioner for Oaths in and for the Province of Alberta

SEAN F. COLLINS
BARRISTER & SOLICITOR



LAND TITLE CERTIFICATE

S

LINC

SHORT LEGAL

TITLE NUMBER

0029 141 967

0126194;101;106A

052 173 329

LEGAL DESCRIPTION

PLAN 0126194

BLOCK 101

LOT 106A

EXCEPTING THEREOUT ALL MINES AND MINERALS

AREA: 0.805 HECTARES (1.99 ACRES) MORE OR LESS

ESTATE: FEE SIMPLE

ATS REFERENCE: 4;23;53;30;NW

MUNICIPALITY: CITY OF EDMONTON

REFERENCE NUMBER: 012 408 909 +1

REGISTERED OWNER(S)				
REGISTRATION	DATE(DMY)	DOCUMENT TYPE	VALUE	CONSIDERATION
052 173 329	06/05/2005	ORDER	\$8,220	SEE INSTRUMENT

OWNERS

1156178 ALBERTA LTD.

OF 400, 630-8 AVENUE SW

CALGARY

ALBERTA T2P 1G6

(DATA UPDATED BY: CHANGE OF ADDRESS 072201232)

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION		
NUMBER	DATE (D/M/Y)	PARTICULARS
812 293 841	11/12/1981	UTILITY RIGHT OF WAY GRANTEE - THE CITY OF EDMONTON. AS TO PORTION OR PLAN:8123073
072 107 260	23/02/2007	CAVEAT RE : LEASE CAVEATOR - COINAMATIC CANADA INC. C/O 301 MATHESON BLVD WEST

(CONTINUED)

REGISTRATION

052 173 329

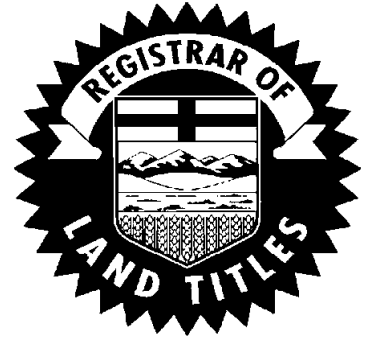
NUMBER	DATE (D/M/Y)	PARTICULARS
		MISSISSAUGA ONTARIO L5R3G3 (DATA UPDATED BY: TRANSFER OF CAVEAT 152158338)
092 095 403	30/03/2009	UTILITY RIGHT OF WAY GRANTEE - EPCOR DISTRIBUTION & TRANSMISSION INC. AS TO PORTION DESCRIBED
102 212 999	21/06/2010	MORTGAGE MORTGAGEE - MCAP FINANCIAL CORPORATION. 400, 200 KING STREET WEST TORONTO ONTARIO M5H3T4 ORIGINAL PRINCIPAL AMOUNT: \$9,158,600
102 213 000	21/06/2010	CAVEAT RE : ASSIGNMENT OF RENTS AND LEASES CAVEATOR - MCAP FINANCIAL CORPORATION. 400, 200 KING STREET WEST TORONTO ONTARIO M5H3T4 AGENT - TERENCE G LIDSTER
102 229 214	02/07/2010	POSTPONEMENT OF CAVE 072107260 TO MORT 102212999 CAVE 102213000
102 236 869	08/07/2010	CAVEAT RE : AMENDING AGREEMENT CAVEATOR - MCAP FINANCIAL CORPORATION. 400, 200 KING STREET WEST TORONTO ONTARIO M5J3T4 AGENT - TERENCE G LIDSTER

TOTAL INSTRUMENTS: 007

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN
ACCURATE REPRODUCTION OF THE CERTIFICATE OF
TITLE REPRESENTED HEREIN THIS 19 DAY OF
NOVEMBER, 2019 AT 09:03 A.M.

ORDER NUMBER: 38383811

CUSTOMER FILE NUMBER: Claridge



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED
FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER,
SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION,
APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS
PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING
OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).

This is Exhibit "B" referred to in the Affidavit of
Riaz Mamdani
sworn before me this 19th day of February, 2020.



A Commissioner for Oaths in and for the Province of Alberta

SEAN F. COLLINS
BARRISTER & SOLICITOR

Search ID #: Z12415936

Transmitting Party

MCCARTHY TETRAULT LLP

4000, 421 - 7th AVENUE SW
CALGARY, AB T2P 4K9

Party Code: 50087121

Phone #: 403 260 3500

Reference #: 197869-528461

Search ID #: Z12415936

Date of Search: 2020-Feb-18

Time of Search: 09:39:31

Business Debtor Search For:

CLARIDGE LIMITED PARTNERSHIP

No Result(s) Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.
Be sure to read the reports carefully.

Result Complete



Search ID #: Z12415950

Transmitting Party

MCCARTHY TETRAULT LLP

4000, 421 - 7th AVENUE SW
CALGARY, AB T2P 4K9

Party Code: 50087121

Phone #: 403 260 3500

Reference #: 197869-528461

Search ID #: Z12415950

Date of Search: 2020-Feb-18

Time of Search: 09:40:24

Business Debtor Search For:

CLARIDGE CAPITAL CORP.

No Result(s) Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.
Be sure to read the reports carefully.

Result Complete



Search ID #: Z12415971

Transmitting Party

MCCARTHY TETRAULT LLP

4000, 421 - 7th AVENUE SW
CALGARY, AB T2P 4K9

Party Code: 50087121

Phone #: 403 260 3500

Reference #: 197869-528461

Search ID #: Z12415971

Date of Search: 2020-Feb-18

Time of Search: 09:41:18

Business Debtor Search For:

10460010 CANADA INC.

Exact Result(s) Only Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.
Be sure to read the reports carefully.



Search ID #: Z12415971

Business Debtor Search For:

10460010 CANADA INC.

Search ID #: Z12415971

Date of Search: 2020-Feb-18

Time of Search: 09:41:18

Registration Number: 06112331225

Registration Date: 2006-Nov-23

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2034-Nov-23 23:59:59

Exact Match on:

Debtor

No: 4

Amendments to Registration

06112823346	Amendment	2006-Nov-28
18060509691	Renewal	2018-Jun-05
18061525652	Amendment And Renewal	2018-Jun-15
18072603074	Renewal	2018-Jul-26

Debtor(s)**Block****Status**

1 550 CAPITAL CORP.
SUITE 400, 630 - 8TH AVENUE S.W.
CALGARY, AB T2P 1G6

Current

Block**Status**

2 TECHNOLOGY BANK INC.
SUITE 400, 630 - 8TH AVENUE S.W.
CALGARY, AB T2P 1G6

Deleted by
18061525652**Block****Status**

3 IRRATIONAL EXUBERANCE CORP.
SUITE 400, 630 - 8TH AVENUE S.W.
CALGARY, AB T2P 1G6

Current by
06112823346**Block****Status**

4 10460010 CANADA INC.
10TH FLOOR, 10020 - 100 STREET NW
EDMONTON, AB T5J 0N5

Current by
18061525652

Search ID #: Z12415971

Block

5 550 LIMITED PARTNERSHIP
400, 630 - 8 AVENUE SW
CALGARY, AB T2P 1G6

Status

Current by
18061525652

Secured Party / Parties**Block**

1 COMPUTERSHARE TRUST COMPANY OF CANADA
100 UNIVERSITY AVE., S. TOWER, 8TH FL.
TORONTO, ON M5J 2Y1

Status

Current

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ALL OF THE PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY	Current
2	OF THE DEBTOR INCLUDING GOODS, SECURITIES, INSTRUMENTS,	Current
3	DOCUMENTS OF TITLE, CHATTEL PAPER, INTANGIBLES AND	Current
4	MONEY OF THE DEBTORS OF WHATSOEVER NATURE OR KIND	Current
5	WHICH ARE NOW OR HEREAFTER ATTACHED TO, LOCATED ON, OR	Current
6	ARISING FROM, OR USED OR PURCHASED FOR USE IN CONNECTION	Current
7	WITH, THE LAND AND PREMISES LOCATED AT 550 - 11TH AVENUE	Current
8	SW, CALGARY, ALBERTA AND LEGALLY DESCRIBED AS:	Current
9	PLAN A1 CALGARY	Current
10	BLOCK SIXTY NINE (69)	Current
11	LOTS THIRTY EIGHT (38), THIRTY NINE (39), FORTY (40) AND FORTY	Current
12	ONE (41)	Current
13	EXCEPTING THEREOUT A PORTION AS TO SURFACE ONLY FOR	Current
14	ROAD WIDENING ON PLAN 8310204	Current
15	(THE "LANDS")	Current
16	OR ANY BUILDINGS ON OR OTHER IMPROVEMENTS TO THE LANDS	Current
17	(THE "IMPROVEMENTS"), OR OTHERWISE RELATING TO THE LANDS	Current
18	OR THE IMPROVEMENTS OR THE FURNISHING, OPERATION,	Current
19	LEASING OR SALE OF THE LANDS OR THE IMPROVEMENTS, AND	Current
20	ALL PROCEEDS AND RENEWALS THEREOF AND THEREFROM,	Current
21	ACCRETIONS THERETO AND SUBSTITUTIONS THEREFOR,	Current

Search ID #: Z12415971

22	INCLUDING, WITHOUT LIMITATION, ALL OF THE FOLLOWING NOW	Current
23	OWNED OR HEREAFTER OWNED OR ACQUIRED BY OR ON BEHALF	Current
24	OF THE DEBTOR WHICH IS SO ATTACHED, LOCATED, ARISING	Current
25	FROM, USED, PURCHASED OR RELATED TO THE LANDS OR THE	Current
26	PROJECT OR ANY PART THEREOF: (1) ALL DEBTS, ACCOUNTS,	Current
27	CLAIMS AND CHOSSES IN ACTION INCLUDING ALL SALES	Current
28	PROCEEDS, DEPOSITS AND OTHER MONEY; (2) ALL INVENTORY; (3)	Current
29	ALL EQUIPMENT (OTHER THAN INVENTORY), INCLUDING ALL	Current
30	CHATELS, FIXTURES, FURNITURE, FURNISHINGS, MACHINERY,	Current
31	MOTOR VEHICLES, PLANT, TOOLS AND OTHER TANGIBLE	Current
32	PERSONAL PROPERTY; (4) ALL PLANS, SPECIFICATIONS,	Current
33	DRAWINGS, AGREEMENTS, BONDS, CONTRACTS AND OTHER	Current
34	INSTRUMENTS, AND ALL CLAIMS, WARRANTIES, GUARANTEES,	Current
35	AND INDEMNITIES WITH RESPECT THERETO; (5) ALL CERTIFICATES	Current
36	OF OCCUPANCY, FRANCHISES, LICENSES AND PERMITS ISSUED BY	Current
37	ANY GOVERNMENTAL AUTHORITY; (6) THE PROCEEDS OF THE	Current
38	CONVERSION OF ANY OR ALL OF THE LANDS, THE IMPROVEMENTS	Current
39	AND THE EQUIPMENT INTO CASH OR LIQUIDATED CLAIMS,	Current
40	INCLUDING THE PROCEEDS OF ANY INSURANCE OR	Current
41	EXPROPRIATION AWARDS; (7) ALL CASH, SECURITIES AND ASSETS	Current
42	THAT MAY AT ANY TIME BE DEPOSITED WITH OR HELD BY THE	Current
43	SECURED PARTY; AND (8) ALL PAPERS, BOOKS OF ACCOUNT AND	Current
44	OTHER DOCUMENTS AND RECORDS IN ANY FORM EVIDENCING OR	Current
45	RELATING TO ANY OF THE FOREGOING COLLATERAL. ALL	Current
46	PROCEEDS OF THE FOREGOING COLLATERAL INCLUDING ALL	Current
47	ACCOUNTS, CHATTEL PAPER, CROPS, DOCUMENTS OF TITLE,	Current
48	EQUIPMENT, FIXTURES, GOODS, INSTRUMENTS, INTANGIBLES AND	Current
49	SECURITIES. TERMS USED IN THIS GENERAL COLLATERAL	Current
50	DESCRIPTION WHICH ARE DEFINED IN THE PERSONAL PROPERTY	Current

Search ID #: Z12415971

51	SECURITY ACT OF ALBERTA (THE "PPSA") HAVE THE SAME	Current
52	MEANINGS AS SET FORTH IN THE PPSA UNLESS THEY ARE	Current
53	OTHERWISE DEFINED HEREIN.	Current

Search ID #: Z12415971

Business Debtor Search For:

10460010 CANADA INC.

Search ID #: Z12415971

Date of Search: 2020-Feb-18

Time of Search: 09:41:18

Registration Number: 07032008190

Registration Date: 2007-Mar-20

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2023-Mar-20 23:59:59

Exact Match on:

Debtor

No: 3

Amendments to Registration

07071106814	Amendment	2007-Jul-11
11021607036	Renewal	2011-Feb-16
11051709291	Amendment	2011-May-17
16041131028	Amendment And Renewal	2016-Apr-11
18072721637	Amendment And Renewal	2018-Jul-27
20021011243	Renewal	2020-Feb-10

Debtor(s)**Block****Status**

1 926 CAPITAL CORP.
630 - 8 AVENUE S.W.
CALGARY, AB T2P 1G6

Current

Block**Status**

2 926 LIMITED PARTNERSHIP
630 - 8 AVENUE S.W.
CALGARY, AB T2P 1G6

Current

Block**Status**

3 10460010 CANADA INC.
1800-510 WEST GEROGIA STREET
VANCOUVER, BC V6B 0M3

Current by
18072721637

Search ID #: Z12415971

Secured Party / Parties
Block
Status

1 MCAP FINANCIAL CORPORATION
#400, 200 KING STREET WEST
TORONTO, ON M5H 3T4

Current

Block
Status

2 CDPQ MORTGAGE CORPORATION
413, RUE ST-JACQUES OUEST, BUREAU 700
MONTREAL, QC H2Y 1N9

Deleted by
11051709291

Block
Status

3 CDPQ MORTGAGE INVESTMENT CORPORATION
413, RUE ST-JACQUES OUEST, BUREAU 700
MONTREAL, QC H2Y 1N9

Deleted by
16041131028

Collateral: General
Block
Description
Status

1	ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY NOW OR HEREAFTER	Current
2	SITUATED ON THE LANDS DESCRIBED BELOW (AND ANY OTHER LEGAL	Current
3	DESCRIPTIONS BY WHICH SUCH LANDS MAY BE DESCRIBED WHETHER BY	Current
4	SUBDIVISION, CONDOMINIUMIZATION OR OTHERWISE) OR WHICH IS NOW OR	Current
5	AT ANY TIME MAY BE ANNEXED TO, COMPRISED IN, PERTAINING OR	Current
6	RELATING TO OR USED IN CONNECTION WITH THE LANDS AND ALL	Current
7	ACCESSIONS THERETO AND SUBSTITUTIONS THEREFOR; THE DEBTOR'S	Current
8	INTEREST IN ANY PRESENT OR HEREAFTER ACQUIRED RENTS, BOOK DEBTS,	Current
9	SECURITY DEPOSITS AND INSURANCE PROCEEDS RELATING TO THE LANDS;	Current
10	AND PROCEEDS.	Current
11	FIRST:	Current
12	PLAN A1, BLOCK 20, LOT 33, EXCEPTING THEREOUT PORTION FOR	Current
13	ROADWAY ON PLAN 8110080	Current
14	SECOND:	Current
15	PLAN A1, BLOCK 20, LOT 34, EXCEPTING THEREOUT PORTION FOR	Current
16	ROADWAY ON PLAN 8110080	Current
17	THIRD:	Current

Search ID #: Z12415971

18	PLAN A1, BLOCK 20, LOT 35, EXCEPTING THEREOUT PORTION FOR	Current
19	ROADWAY ON PLAN 8110080	Current
20	FOURTH:	Current
21	PLAN A1, BLOCK 20, LOT 36, EXCEPTING THEREOUT PORTION FOR	Current
22	ROADWAY ON PLAN 8110080	Current
23	(926-932, 5TH AVENUE S.W., CALGARY)	Current

Search ID #: Z12415971

Business Debtor Search For:

10460010 CANADA INC.

Search ID #: Z12415971

Date of Search: 2020-Feb-18

Time of Search: 09:41:18

Registration Number: 07032233848

Registration Date: 2007-Mar-22

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2022-Mar-22 23:59:59

Exact Match on:

Debtor

No: 3

Amendments to Registration

07032328580	Amendment	2007-Mar-23
07071106632	Amendment	2007-Jul-11
11022406317	Renewal	2011-Feb-24
11051712550	Amendment	2011-May-17
16041131405	Amendment And Renewal	2016-Apr-11
18072721832	Amendment And Renewal	2018-Jul-27

Debtor(s)**Block****Status**

1 PARALLEL CENTRE LTD.
400, 630 - 8 AVENUE SW
CALGARY, AB T2P 1G6

Current

Block**Status**

2 PARALLEL CENTRE LIMITED PARTNERSHIP
400, 630 - 8 AVENUE SW
CALGARY, AB T2P 1G6

Current

Block**Status**

3 10460010 CANADA INC.
1800-510 WEST GEROGIA STREET
VANCOUVER, BC V6B 0M3

Current by
18072721832

Search ID #: Z12415971

Secured Party / Parties
Block
Status

Current

1 MCAP FINANCIAL CORPORATION
400, 200 KING STREET WEST
TORONTO, ON M5H 3T4

Block
Status

Deleted by
11051712550

2 CDPQ MORTGAGE CORPORATION
413, RUE ST-JACQUEST OUEST, BUREAU 700
MONTREAL, QC H2Y 1N9

Block
Status

Deleted by
16041131405

3 CDPQ MORTGAGE INVESTMENT CORPORATION
413, RUE ST-JACQUEST OUEST, BUREAU 700
MONTREAL, QC H2Y 1N9

Collateral: General
Block
Description
Status

1	ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY NOW OR HEREAFTER	Current
2	SITUATED ON THE LANDS DESCRIBED BELOW (AND ANY OTHER LEGAL	Current
3	DESCRIPTIONS BY WHICH SUCH LANDS MAY BE DESCRIBED WHETHER BY	Current
4	SUBDIVISION, CONDOMINIUMIZATION OR OTHERWISE) OR WHICH IS NOW	Current
5	OR AT ANY TIME MAY BE ANNEXED TO, COMPRISED IN, PERTAINING OR	Current
6	RELATING TO OR USED IN CONNECTION WITH THE LANDS AND ALL	Current
7	ACCESSIONS THERETO AND SUBSTITUTIONS THEREFOR; THE DEBTOR'S	Current
8	INTEREST IN ANY PRESENT OR HEREAFTER ACQUIRED RENTS, BOOK DEBTS,	Current
9	SECURITY DEPOSITS AND INSURANCE PROCEEDS RELATING TO THE LANDS;	Current
10	AND PROCEEDS.	Deleted By 07032328580
11	LANDS:	Deleted By 07032328580
12	PLAN A CALGARY, BLOCK 36, LOTS 33 TO 40 INCLUSIVE	Deleted By 07032328580
13	(1040 - 7 AVENUE SW, CALGARY)	Deleted By 07032328580
14	THE DEBTOR'S INTEREST IN THE DEPOSIT MONIES OF \$700,000.00 AS	Current By 07032328580

Search ID #: Z12415971

15	REQUIRED FOR HOLDBACK PENDING RENTAL INCREASES DUE TO	Current By 07032328580
16	RE-MEASUREMENT; AND PROCEEDS.	Current By 07032328580
17	LANDS:	Current By 07032328580
18	PLAN A CALGARY, BLOCK 36, LOTS 33 TO 40 INCLUSIVE	Current By 07032328580
19	(1040 - 7 AVENUE SW, CALGARY)	Current By 07032328580

Particulars

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	THE FULL NAME AND ADDRESS OF SECURED PARTY 002 IS:CDPQ MORTGAGE CORPORATION	Current By 07071106632

Search ID #: Z12415971

Business Debtor Search For:

10460010 CANADA INC.

Search ID #: Z12415971

Date of Search: 2020-Feb-18

Time of Search: 09:41:18

Registration Number: 12081328298

Registration Type: SECURITY AGREEMENT

Registration Date: 2012-Aug-13

Registration Status: Current

Expiry Date: 2027-Aug-13 23:59:59

Exact Match on:

Debtor

No: 3

Amendments to Registration

18052221533

Amendment

2018-May-22

Debtor(s)**Block****Status**

Current

1 PLACE 9-6 LTD.
400, 630 - 8TH AVENUE S.W.
CALGARY, AB T2P 1G6

Block**Status**

Current

2 PLACE 9-6 LIMITED PARTNERSHIP
400, 630 - 8TH AVENUE S.W.
CALGARY, AB T2P 1G6

Block**Status**

Current by
18052221533

3 10460010 CANADA INC.
1800 - 510 WEST GEORGIA STREET
VANCOUVER, BC V6B 0M3

Secured Party / Parties**Block****Status**

Current

1 CIBC MORTGAGES INC.
P.O. BOX 115 COMMERCE COURT POSTAL STN.
TORONTO, ON M5L 1E5

Block**Status**

Current

2 INDUSTRIAL ALLIANCE INSURANCE AND FINANCIAL SERVICES INC.
1080 GRAND ALLEE WEST
QUEBEC CITY, QC G1K 7M3

Search ID #: Z12415971

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	<p>ALL OF THE DEBTORS' PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY NOW OR HEREAFTER LOCATED AT, OR SOLELY RELATED TO OR SOLELY USED IN CONNECTION WITH, THE SAID LANDS AND THE BUILDING(S) AND OTHER IMPROVEMENTS NOW OR HEREAFTER LOCATED THEREON OR THEREIN, CURRENTLY MUNICIPALLY KNOWN AS 940-6TH AVENUE S.W., CALGARY, ALBERTA, LEGALLY DESCRIBED AS:</p> <p>PLAN "A1" BLOCK 26 LOTS 35; 36, 37 AND THOSE PORTIONS OF LOTS 38 AND 39 WHICH LIE TO THE NORTH OF THE SOUTH 7 FEET OF THE SAID LOTS 38 AND 39 AND THAT PORTION OF LOT 40 WHICH LIES TO THE EAST OF THE WEST 5 FEET AND TO THE NORTH OF THE SOUTH 7 FEET OF THE SAID LOT 40 EXCEPTING THEREOUT: AS TO SURFACE ONLY THOSE PORTIONS OF LOTS 35, 36, 37 AND 40 FOR STREET WIDENING ON PLAN 8210505</p> <p>(OR ANY OTHER DESCRIPTION BY WHICH SUCH LAND MAY BE DESCRIBED, WHETHER BY -DIVISION, SUBDIVISION, CONDOMINIUMIZATION OR OTHERWISE) INCLUDING WITHOUT LIMITATION ALL RIGHT, TITLE AND INTEREST THAT THE DEBTOR (WHETHER INDIVIDUALLY OR JOINTLY WITH ANY OTHER PERSON) NOW HAS OR MAY HEREAFTER HAVE, BE POSSESSED OF, BE ENTITLED TO, OR ACQUIRE IN ALL PROPERTY OF THE FOLLOWING KINDS COMPRISING OR RELATING TO SAID PROPERTY: ALL DEBTS, ACCOUNTS, CLAIMS AND CHOSSES IN ACTION FOR MONETARY AMOUNTS WHICH ARE NOW OR WHICH MAY HEREAFTER BECOME DUE, OWING OR ACCRUING DUE TO THE DEBTOR; ALL MACHINERY, EQUIPMENT, FIXTURES, FURNITURE, PLANT, VEHICLES, GOODS, CHATTELS AND OTHER TANGIBLE PERSONAL PROPERTY WHICH ARE NOT INVENTORY (COLLECTIVELY, THE "EQUIPMENT");</p>	Current

Search ID #: Z12415971

2 ALL INVENTORY; ALL CHATTEL PAPER; ALL WAREHOUSE RECEIPTS, BILLS OF LADING AND OTHER DOCUMENTS OF TITLE, WHETHER NEGOTIABLE OR NOT; ALL SHARES, STOCK, WARRANTS, BONDS, DEBENTURES, DEBENTURE STOCK AND OTHER SECURITIES AND ALL INSTRUMENTS; ALL INVESTMENT PROPERTY; ALL INTANGIBLES NOT OTHERWISE DESCRIBED ABOVE INCLUDING, WITHOUT LIMITING THE GENERALITY OF THE FOREGOING, ALL GOODWILL, PATENTS, TRADEMARKS, COPYRIGHTS AND OTHER INTELLECTUAL PROPERTY; ALL MONEY, COINS OR BILLS OR OTHER MEDIUM OF EXCHANGE ADOPTED FOR USE AS PART OF THE CURRENCY OF CANADA OR OF ANY FOREIGN GOVERNMENT; ALL BOOKS, PAPERS, ACCOUNTS, INVOICES, DOCUMENTS AND OTHER RECORDS IN ANY FORM EVIDENCING OR RELATING TO ANY OF THE PROPERTY DESCRIBED HEREIN AND ALL CONTRACTS, SECURITIES, INVESTMENT PROPERTY, INSTRUMENTS AND OTHER RIGHTS AND BENEFITS IN RESPECT THEREOF; ALL RESERVES PAID TO OR HELD BY THE SECURED PARTY PURSUANT TO ANY OF THE LOAN DOCUMENTS; ALL ACCOUNTS AND DEPOSITS; ALL PERMITTED ENCUMBRANCES AND MATERIAL AGREEMENTS RELATING TO THE PROPERTY OR THE MANAGEMENT OR OPERATION THEREOF AND ALL RIGHTS AND BENEFITS IN RESPECT THEREOF; ALL PERMITS, CONSENTS, LICENSES, AUTHORIZATIONS AND OTHER APPROVALS GRANTED BY ANY GOVERNMENTAL AUTHORITY OR UTILITY IN RESPECT OF THE PROPERTY AND ALL RIGHTS AND BENEFITS IN RESPECT THEREOF; ALL REPLACEMENTS OF, SUBSTITUTIONS FOR AND INCREASES, ADDITIONS AND ACCESSIONS TO ANY OF THE PROPERTY DESCRIBED HEREIN; AND ALL PROCEEDS OF ANY COLLATERAL IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH THE COLLATERAL OR THAT INDEMNIFIES OR COMPENSATES FOR THE LOSS OF OR DAMAGE TO THE COLLATERAL.

Current

Search ID #: Z12415971

Business Debtor Search For:

10460010 CANADA INC.

Search ID #: Z12415971

Date of Search: 2020-Feb-18

Time of Search: 09:41:18

Registration Number: 13030416553

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Mar-04

Registration Status: Current

Expiry Date: 2026-Mar-04 23:59:59

This Registration covers a Trust Indenture

Exact Match on:

Debtor

No: 3

Amendments to Registration

17080136231	Amendment	2017-Aug-01
17120525452	Amendment	2017-Dec-05
18032941044	Renewal	2018-Mar-29
18041636871	Amendment	2018-Apr-16

Debtor(s)**Block****Status**

1 MISSION CENTRE INC.
400, 630 - 8TH AVENUE SW
CALGARY, AB T2P 1G6

Current

Block**Status**

2 MISSION CENTRE LIMITED PARTNERSHIP
400, 630 - 8TH AVENUE SW
CALGARY, AB T2P 1G6

Current

Block**Status**

3 10460010 CANADA INC.
1800 - 510 WEST GEORGIA STREET
VANCOUVER, BC V6B 0M3

Current by
17120525452

Search ID #: Z12415971

Secured Party / Parties
Block

1 CITIZENS BANK OF CANADA
5TH FLOOR, 183 TERMINAL AVENUE
VANCOUVER, BC V6A 4G2

Status

Deleted by
17080136231

Block

2 VANCITY COMMUNITY INVESTMENT BANK
5TH FLOOR, 183 TERMINAL AVE
VANCOUVER, BC V6A 4G2

Status

Deleted by
18041636871

Block

3 VANCITY COMMUNITY INVESTMENT BANK
401 815 W. HASTINGS STREET
VANCOUVER, BC V6C 1B4

Status

Current by
18041636871

Collateral: General
Block
Description

1 All present and after acquired personal property now or hereafter situated on the lands described below (and any other legal descriptions by which such lands may be described whether by subdivision, condominiumization or otherwise) or which is now or at any time may be annexed to, comprised in, pertaining or relating to or used in connection with the lands and all accessions thereto and substitutions therefor; the debtor's interest in any present or hereafter acquired rents, book debts, security deposits and insurance proceeds relating to the lands; and proceeds.

Status

Current

PLAN 4453L

BLOCK 7

LOTS 6 TO 9 INCLUSIVE

EXCEPTING OUT OF LOT 9, AS TO SURFACE ONLY THE CORNER CUT OFF ON

PLAN 6984JK

(2303 - 4th Street SW, Calgary)

Search ID #: Z12415971

Business Debtor Search For:

10460010 CANADA INC.

Search ID #: Z12415971

Date of Search: 2020-Feb-18

Time of Search: 09:41:18

Registration Number: 16010721674

Registration Type: SECURITY AGREEMENT

Registration Date: 2016-Jan-07

Registration Status: Current

Expiry Date: 2021-Jan-07 23:59:59

Exact Match on:

Debtor

No: 3

Amendments to Registration

18052230464

Amendment

2018-May-22

Debtor(s)**Block****Status**

1 CENTRO 2102 CAPITAL CORP.
400, 630 - 8 AVENUE SW
CALGARY, AB T2P 1G6

Current

Block**Status**

2 CENTRO 2102 LIMITED PARTNERSHIP
400, 630 - 8 AVENUE SW
CALGARY, AB T2P 1G6

Current

Block**Status**

3 10460010 CANADA INC.
1800 - 510 WEST GEORGIA STREET
VANCOUVER, BC V6B 0M3

Current by
18052230464**Secured Party / Parties****Block****Status**

1 CANADIAN IMPERIAL BANK OF COMMERCE
595 BAY STREET - 5TH FLOOR
TORONTO, ON M5G 2C2

Current

Search ID #: Z12415971

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	<p>ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR.</p> <p>PROCEEDS: GOODS, INVENTORY, CHATTEL PAPER, INVESTMENT PROPERTY, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY, INTANGIBLES AND ACCOUNTS (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT) AND INSURANCE PROCEEDS.</p>	Current

Particulars

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	<p>THE FOREGOING IS LIMITED TO ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY NOW OR HEREAFTER SITUATED ON THE LANDS DESCRIBED BELOW (AND ANY OTHER LEGAL DESCRIPTIONS BY WHICH SUCH LANDS MAY BE DESCRIBED WHETHER BY SUBDIVISION, CONDOMINIUMIZATION OR OTHERWISE) OR WHICH IS NOW OR AT ANY TIME MAY BE ANNEXED TO, COMPRISED IN, PERTAINING OR RELATING TO OR USED IN CONNECTION WITH THE LANDS AND ALL ACCESSIONS THERETO AND SUBSTITUTIONS THEREFOR; THE DEBTOR'S INTEREST IN ANY PRESENT OR HEREAFTER ACQUIRED RENTS, BOOK DEBTS, SECURITY DEPOSITS AND INSURANCE PROCEEDS RELATING TO THE LANDS; ALL DEVELOPMENT AND BUILDING PERMITS, PLANS AND SPECIFICATIONS, DEVELOPMENT AND/OR CONSTRUCTION CONTRACTS (INCLUDING GUARANTEES, INDEMNITIES AND WARRANTIES) AND BONDS (INCLUDING PERFORMANCE, MAINTENANCE AND LABOUR AND MATERIAL BONDS) RELATING TO THE PROJECT ON THE SAID LANDS; THE PURCHASE CONTRACTS REGARDING ANY OF THE LANDS, THE DEPOSITS PURSUANT THERETO, NET SALE PROCEEDS PAYABLE THEREUNDER AND ALL OTHER BENEFIT AND ADVANTAGE TO BE DERIVED THEREFROM; AND PROCEEDS.</p> <p>LANDS: PLAN 21290 BLOCK 20 LOTS 1 THROUGH 4 INCLUSIVE EXCEPTING THERE OUT OF LOT 3 ALL MINES AND MINERALS (2110 CENTRE STREET NE, CALGARY)</p>	Current

Search ID #: Z12415971

Business Debtor Search For:

10460010 CANADA INC.

Search ID #: Z12415971

Date of Search: 2020-Feb-18

Time of Search: 09:41:18

Registration Number: 16080525935

Registration Type: SECURITY AGREEMENT

Registration Date: 2016-Aug-05

Registration Status: Current

Expiry Date: 2021-Aug-05 23:59:59

Exact Match on:

Debtor

No: 3

Amendments to Registration

18020517585

Amendment

2018-Feb-05

Debtor(s)**Block****Status**

Current

1 INGLEWOOD 9TH AVENUE LIMITED PARTNERSHIP
C/O 400, 630 - 8 AVENUE SW
CALGARY, AB T2P 1G6

Block**Status**

Current

2 INGLEWOOD 9TH AVENUE GP LTD.
C/O 400, 630 - 8 AVENUE SW
CALGARY, AB T2P 1G6

Block**Status**

Current by
18020517585

3 10460010 CANADA INC.
1800 - 510 WEST GORGIA STREET
VANCOUVER, BC V6B 0M3

Secured Party / Parties**Block****Status**

Current

1 INDUSTRIAL ALLIANCE INSURANCE AND FINANCIAL SERVICES INC.
1080 GRANDE ALLEE WEST, PO BOX 1907
QUEBEC CITY, QC G1K 7M3

Search ID #: Z12415971

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR. PROCEEDS: EQUIPMENT, GOODS, INVENTORY, CHATTEL PAPER, INVESTMENT PROPERTY, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY, INTANGIBLES AND ACCOUNTS (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT) AND INSURANCE PROCEEDS.	Current

Particulars

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	<p>THE FOREGOING IS LIMITED TO ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY NOW OR HEREAFTER SITUATED ON THE LANDS DESCRIBED BELOW (AND ANY OTHER LEGAL DESCRIPTIONS BY WHICH SUCH LANDS MAY BE DESCRIBED WHETHER BY SUBDIVISION, CONDOMINIUMIZATION OR OTHERWISE) OR WHICH IS NOW OR AT ANY TIME MAY BE ANNEXED TO, COMPRISED IN, PERTAINING OR RELATING TO OR USED IN CONNECTION WITH THE LANDS AND ALL ACCESSIONS THERETO AND SUBSTITUTIONS THEREFOR; THE DEBTOR'S INTEREST IN ANY PRESENT OR HEREAFTER ACQUIRED RENTS, BOOK DEBTS, SECURITY DEPOSITS AND INSURANCE PROCEEDS RELATING TO THE LANDS; AND PROCEEDS.</p> <p>LANDS: PLAN A3 BLOCK 12 LOT 'A' AND LOTS 1-7 INCLUSIVE EXCEPTING ALL MINES AND MINERALS OUT OF LOTS 6 & 7 (1410 - 9TH AVENUE S.E., CALGARY)</p>	Current

Search ID #: Z12415971

Business Debtor Search For:

10460010 CANADA INC.

Search ID #: Z12415971

Date of Search: 2020-Feb-18

Time of Search: 09:41:18

Registration Number: 16121220360

Registration Date: 2016-Dec-12

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2042-Dec-12 23:59:59

Exact Match on:

Debtor

No: 3

Amendments to Registration

16121220531

Renewal

2016-Dec-12

18011807853

Amendment

2018-Jan-18

Debtor(s)**Block****Status**

1 BLACKFOOT CENTRE LTD.
400, 630 - 8 AVENUE SW
CALGARY, AB T2P 1G6

Current

Block**Status**

2 BLACKFOOT CENTRE LIMITED PARTNERSHIP
300, 630 - 8 AVENUE SW
CALGARY, AB T2P 1G6

Current

Block**Status**

3 10460010 CANADA INC.
10020 100 STREET NW, 10TH FLOOR
EDMONTON, AB T5J 0N5

Current by
18011807853**Secured Party / Parties****Block****Status**

1 SBI CANADA BANK
SUITE 1600, 200 BAY ST, ROYAL BANK PLAZA
TORONTO, ON M5J 2J2

Current

Search ID #: Z12415971

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR. PROCEEDS: GOODS, INVENTORY, CHATTEL PAPER, INVESTMENT PROPERTY, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY, INTANGIBLES AND ACCOUNTS (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT) AND INSURANCE PROCEEDS.	Current

Particulars

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	<p>THE FOREGOING IS LIMITED TO ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY NOW OR HEREAFTER SITUATED ON THE LANDS DESCRIBED BELOW (AND ANY OTHER LEGAL DESCRIPTIONS BY WHICH SUCH LANDS MAY BE DESCRIBED WHETHER BY SUBDIVISION, CONDOMINIUMIZATION OR OTHERWISE) OR WHICH IS NOW OR AT ANY TIME MAY BE ANNEXED TO, COMPRISED IN, PERTAINING OR RELATING TO OR USED IN CONNECTION WITH THE LANDS AND ALL ACCESSIONS THERETO AND SUBSTITUTIONS THEREFOR; THE DEBTOR'S INTEREST IN ANY PRESENT OR HEREAFTER ACQUIRED RENTS, BOOK DEBTS, SECURITY DEPOSITS AND INSURANCE PROCEEDS RELATING TO THE LANDS; AND PROCEEDS.</p> <p>LANDS: PLAN 2175JK BLOCK 1 EXCEPTING THEREOUT ALL MINES AND MINERALS AREA: 3.94 HECTARES (9.74 ACRES) MORE OR LESS</p> <p>(510 - 77 Avenue S.E., Calgary)</p>	Current

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
2	<p>COMPLETE ADDRESS FOR SECURED PARTY IS AS FOLLOWS:</p> <p>Suite 1600, 200 Bay Street, Royal Bank Plaza, North Tower, Toronto, Ontario M5J 2J2</p>	Current

Search ID #: Z12415971

Business Debtor Search For:

10460010 CANADA INC.

Search ID #: Z12415971

Date of Search: 2020-Feb-18

Time of Search: 09:41:18

Registration Number: 18052430781

Registration Type: SECURITY AGREEMENT

Registration Date: 2018-May-24

Registration Status: Current

Expiry Date: 2023-May-24 23:59:59

Exact Match on:

Debtor

No: 3

Amendments to Registration

18052820903

Amendment

2018-May-28

Debtor(s)**Block****Status**

Current

1 CENTER STREET GP LTD.
#400, 630 - 8TH AVENUE S.W.
CALGARY, AB T2P 1G6

Block**Status**

Current by
18052820903

2 CENTER STREET LIMITED PARTNERSHIP
#400, 630 - 8TH AVENUE S.W.
CALGARY, AB T2P 1G6

Block**Status**

Current by
18052820903

3 10460010 CANADA INC.
#400, 630 - 8TH AVENUE S.W.
CALGARY, AB T2P 1G6

Secured Party / Parties**Block****Status**

Current

1 FIERA PROPERTIES DEBT STRATEGIES LTD.
SUITE 2110, 1066 WEST HASTINGS STREET
VANCOUVER, BC V6E 3X2

Search ID #: Z12415971

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ALL THE DEBTOR'S PRESENT AND HEREAFTER ACQUIRED PERSONAL PROPERTY LOCATED ON, USED PRIMARILY IN CONNECTION WITH OR DERIVED FROM THE PROPERTY LEGALLY DESCRIBED AS PLAN 0210992, BLOCK 4, LOT 41. PROCEEDS: ALL PRESENT AND HEREAFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR RELATING TO THE FOREGOING.	Current

Search ID #: Z12415971

Business Debtor Search For:

10460010 CANADA INC.

Search ID #: Z12415971

Date of Search: 2020-Feb-18

Time of Search: 09:41:18

Registration Number: 18101734660

Registration Type: SECURITY AGREEMENT

Registration Date: 2018-Oct-17

Registration Status: Current

Expiry Date: 2023-Oct-17 23:59:59

Exact Match on:

Debtor

No: 3

Amendments to Registration

18102235383

Amendment

2018-Oct-22

18110217956

Amendment

2018-Nov-02

Debtor(s)**Block****Status**

1 AURA CAPITAL CORP.
400, 630 8 AVENUE SW
CALGARY, AB T2P 1G6

Current

Block**Status**

2 AURA LIMITED PARTNERSHIP
400, 630 8 AVENUE SW
CALGARY, AB T2P 1G6

Current

Block**Status**

3 10460010 CANADA INC.
10TH FLOOR, 10020 - 100 STREET NW
EDMONTON, AB T5J 0N5

Current by
18110217956**Secured Party / Parties****Block****Status**

1 COMPUTERSHARE TRUST COMPANY OF CANADA
9TH FLOOR, 100 UNIVERSITY AVENUE
TORONTO, ON M5J 2Y1

Current

Search ID #: Z12415971

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	<p>ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY LOCATED IN, AT, UPON, ARISING FROM OR USED IN CONNECTION WITH THE LANDS LEGALLY DESCRIBED AS FOLLOWS:</p> <p>PLAN 1210641 BLOCK 1 LOT 9</p> <p>AND ANY OTHER LEGAL DESCRIPTION BY WHICH SUCH LAND MAY BE DESCRIBED, WHETHER BY SUBDIVISION, CONDOMINIUMIZATION, OR OTHERWISE, HAVING AT THE TIME OF THIS REGISTRATION AN ADDRESS OF 1001 - 104 MACKENZIE WAY SW, AIRDRIE, ALBERTA.</p> <p>PROCEEDS: ALL CHATTEL PAPER, GOODS, INVESTMENT PROPERTY, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY, INTANGIBLES AND INSURANCE PROCEEDS.</p>	Deleted By 18102235383
2	<p>ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY LOCATED IN, AT, UPON, ARISING FROM OR USED IN CONNECTION WITH THE LANDS LEGALLY DESCRIBED AS FOLLOWS:</p> <p>PLAN 1210641 BLOCK 1 LOT 9 Excepting Thereout All Mines and Minerals Area: 0.678 Hectares (1.68 Acres) more or less</p> <p>AND ANY OTHER LEGAL DESCRIPTION BY WHICH SUCH LAND MAY BE DESCRIBED, WHETHER BY SUBDIVISION, CONDOMINIUMIZATION, OR OTHERWISE, HAVING AT THE TIME OF THIS REGISTRATION AN ADDRESS OF 1001 - 104 MACKENZIE WAY SW, AIRDRIE, ALBERTA.</p> <p>PROCEEDS: ALL CHATTEL PAPER, GOODS, INVESTMENT PROPERTY, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY, INTANGIBLES AND INSURANCE PROCEEDS.</p>	Current By 18102235383

Particulars

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	<p>FURTHER INFORMATION RELATING TO NAME OR ADDRESS:</p> <p>PLEASE NOTE THAT THE FULL NAME AND ADDRESS OF THE SECURED PARTY IN BLOCK 1 SHOULD READ AS FOLLOWS:</p> <p>COMPUTERSHARE TRUST COMPANY OF CANADA C/O TREZ CAPITAL LIMITED PARTNERSHIP 1700 - 745 THURLOW STREET VANCOUVER, BC V6E 0C5</p>	Current

Search ID #: Z12415971

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
2	THIS REGISTRATION RELATES TO SECURED PARTY LOAN #:1834/18 - MAMDANI - AURA 1000	Current

Search ID #: Z12415971

Business Debtor Search For:

10460010 CANADA INC.

Search ID #: Z12415971

Date of Search: 2020-Feb-18

Time of Search: 09:41:18

Registration Number: 18101734720

Registration Date: 2018-Oct-17

Registration Type: LAND CHARGE

Registration Status: Current

Registration Term: Infinity

Exact Match on:

Debtor

No: 3

Amendments to Registration

18110217852

Amendment

2018-Nov-02

Debtor(s)**Block****Status**

Current

1 AURA CAPITAL CORP.
400, 630 8 AVENUE SW
CALGARY, AB T2P 1G6

Block**Status**

Current

2 AURA LIMITED PARTNERSHIP
400, 630 8 AVENUE SW
CALGARY, AB T2P 1G6

Block**Status**

Current by
18110217852

3 10460010 CANADA INC.
10TH FLOOR, 10020 - 100 STREET NW
EDMONTON, AB T5J 0N5

Secured Party / Parties**Block****Status**

Current

1 COMPUTERSHARE TRUST COMPANY OF CANADA
9TH FLOOR, 100 UNIVERSITY AVENUE
TORONTO, ON M5J 2Y1

Search ID #: Z12415971

Particulars

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	<p>FURTHER INFORMATION RELATING TO NAME OR ADDRESS:</p> <p>PLEASE NOTE THAT THE FULL NAME AND ADDRESS OF THE SECURED PARTY IN BLOCK 1 SHOULD READ AS FOLLOWS:</p> <p>COMPUTERSHARE TRUST COMPANY OF CANADA C/O TREZ CAPITAL LIMITED PARTNERSHIP 1700 - 745 THURLOW STREET VANCOUVER, BC V6E 0C5</p>	Current
2	<p>THIS REGISTRATION RELATES TO SECURED PARTY LOAN #:1834/18 - MAMDANI - AURA 1000</p>	Current

Search ID #: Z12415971

Business Debtor Search For:

10460010 CANADA INC.

Search ID #: Z12415971

Date of Search: 2020-Feb-18

Time of Search: 09:41:18

Registration Number: 18110830484

Registration Type: SECURITY AGREEMENT

Registration Date: 2018-Nov-08

Registration Status: Current

Expiry Date: 2028-Nov-08 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)**Block****Status**

Current

1 10460010 CANADA INC.
1800 - 510 WEST GEORGIA STREET
VANCOUVER, BC V6B 0M3

Secured Party / Parties**Block****Status**

Current

1 BANK OF MONTREAL
9TH FLOOR, 350 - 7TH AVENUE SW
CALGARY, AB T2P 3N9

Collateral: General**Block****Description****Status**

Current

1 ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR.

PROCEEDS: GOODS, INVENTORY, CHATTEL PAPER, INVESTMENT PROPERTY,
DOCUMENTS OF TITLE, INSTRUMENTS, MONEY, INTANGIBLES AND ACCOUNTS
(ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT) AND INSURANCE
PROCEEDS.

Search ID #: Z12415971

Particulars

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	<p>The foregoing is limited to all present and after acquired personal property now or hereafter Current situated on the lands described below (and any other legal descriptions by which such lands may be described whether by subdivision, condominiumization or otherwise) or which is now or at any time may be annexed to, comprised in, pertaining or relating to or used in connection with the lands and all accessions thereto and substitutions therefor; and proceeds.</p> <p>LANDS: PLAN CALGARY 2768JK BLOCK ONE (1) CONTAINING 0.392 HECTARES (0.97 ACRES) MORE OR LESS EXCEPTING THEREOUT : FIRST: A PORTION FOR ROAD WIDENING AND LANE FOR PLAN 8310651 SECONDLY: PLAN NUMBER HECTARES MORE OR LESS ACRES MORE OR LESS ROAD 8910148 0.008 0.020 EXCEPTING THEREOUT ALL MINES AND MINERALS</p> <p>(1520 - 16th Avenue NW, Calgary, Alberta)</p>	

Search ID #: Z12415971

Business Debtor Search For:

10460010 CANADA INC.

Search ID #: Z12415971

Date of Search: 2020-Feb-18

Time of Search: 09:41:18

Registration Number: 18112029831

Registration Type: SECURITY AGREEMENT

Registration Date: 2018-Nov-20

Registration Status: Current

Expiry Date: 2022-Nov-20 23:59:59

Exact Match on:

Debtor

No: 3

Amendments to Registration

18112115426

Amendment

2018-Nov-21

18112117867

Amendment

2018-Nov-21

Debtor(s)**Block****Status**

1 AURA CAPITAL CORP.
SUITE 400, 630 - 8TH AVE SW
CALGARY, AB T2P 1G6

Current

Block**Status**

2 AURA LIMITED PARTNERSHIP
SUITE 400, 630 - 8TH AVE SW
CALGARY, AB T2P 1G6

Current

Block**Status**

3 10460010 CANADA INC.
SUITE 400, 630 - 8TH AVE SW
CALGARY, AB T2P 1G6

Current

Secured Party / Parties**Block****Status**

1 TERRAPIN MORTGAGE INVESTMENT CORP.
2298, 1055 DUNSMUIR STREET PO BOX 49213
VANCOUVER, BC V7X 1K8

Current

Search ID #: Z12415971

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY. PROCEEDS: GOODS, INVENTORY, CHATTEL PAPER, INVESTMENT PROPERTY, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY, INTANGIBLES AND ACCOUNTS (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT) AND INSURANCE PROCEEDS.	Current

Particulars

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	<p>The foregoing is limited to all present and after acquired personal property now or hereafter situated on the lands described below (and any other legal descriptions by which such lands may be described whether by subdivision, condominiumization or otherwise) or which is now or at any time may be annexed to, comprised in, pertaining or relating to or used in connection with the lands and all accessions thereto and substitutions therefor; the debtor's interest in any present or hereafter acquired rents, book debts, security deposits and insurance proceeds relating to the lands; the debtor's interest in any deposit monies for interest reserve as required under the commitment letter with secured party dated April 27, 2018; and proceeds.</p> <p>LANDS:</p> <p>FIRST: PLAN 732GN BLOCK 13 LOTS 1 TO 7 INCLUSIVE EXCEPTING THEREOUT ALL MINES AND MINERALS</p> <p>SECOND: LOT EIGHT (8) IN BLOCK THIRTEEN (13) ON PLAN KILLARNEY, CALGARY 732GN EXCEPTING THE SOUTH THIRTY (30) FEET OF THE EASTERLY THIRTY (30) FEET OF THE SAID LOT EIGHT (8) EXCEPTING THEREOUT ALL MINES AND MINERALS</p> <p>(2804, 2808, 2812, 2816, 2820, 2824, 2828 and 2832 - 37 Street S.W., Calgary)</p>	Deleted By 18112117867

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
2	<p>The foregoing is limited to all present and after acquired personal property now or hereafter situated on the lands described below (and any other legal descriptions by which such lands may be described whether by subdivision, condominiumization or otherwise) or which is now or at any time may be annexed to, comprised in, pertaining or relating to or used in connection with the lands and all accessions thereto and substitutions therefor; the debtor's interest in any present or hereafter acquired rents, book debts, security deposits and insurance proceeds relating to the lands; and proceeds.</p> <p>LANDS: CONDOMINIUM PLAN 1411763 UNIT 3 AND 2593 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY EXCEPTING THEREOUT ALL MINES AND MINERALS (4001 - 104 MACKENZIE WAY S.W., AIRDRIE)</p>	Current By 18112117867

Search ID #: Z12415971

Business Debtor Search For:

10460010 CANADA INC.

Search ID #: Z12415971

Date of Search: 2020-Feb-18

Time of Search: 09:41:18

Registration Number: 18121830778

Registration Type: SECURITY AGREEMENT

Registration Date: 2018-Dec-18

Registration Status: Current

Expiry Date: 2028-Dec-18 23:59:59

Exact Match on:

Debtor

No: 3

Debtor(s)**Block****Status**

1 AURA CAPITAL CORP.
400, 630 - 8TH AVENUE SW
CALGARY, AB T2P 1G6

Current

Block**Status**

2 AURA LIMITED PARTNERSHIP
400, 630 - 8TH AVENUE SW
CALGARY, AB T2P 1G6

Current

Block**Status**

3 10460010 CANADA INC.
400, 630 - 8TH AVENUE SW
CALGARY, AB T2P 1G6

Current

Secured Party / Parties**Block****Status**

1 BANK OF MONTREAL, REAL ESTATE FINANCE
9TH FLOOR, 350 - 7TH AVENUE SW
CALGARY, AB T2P 3N9

Current

Collateral: General**Block****Description****Status**

1 ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR.

Current

PROCEEDS: GOODS, INVENTORY, CHATTEL PAPER, INVESTMENT PROPERTY,
DOCUMENTS OF TITLE, INSTRUMENTS, MONEY, INTANGIBLES AND ACCOUNTS
(ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT) AND INSURANCE
PROCEEDS.

Search ID #: Z12415971

Particulars

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	<p>THE FOREGOING IS LIMITED TO ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY NOW OR HEREAFTER SITUATED ON THE LANDS DESCRIBED BELOW (AND ANY OTHER LEGAL DESCRIPTIONS BY WHICH SUCH LANDS MAY BE DESCRIBED WHETHER BY SUBDIVISION, CONDOMINIUMIZATION OR OTHERWISE) OR WHICH IS NOW OR AT ANY TIME MAY BE ANNEXED TO, COMPRISED IN, PERTAINING OR RELATING TO OR USED IN CONNECTION WITH THE LANDS AND ALL ACCESSIONS THERETO AND SUBSTITUTIONS THEREFOR; AND PROCEEDS.</p> <p>LANDS:</p> <p>CONDOMINIUM PLAN 1411763 UNIT 1 AND 3974 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY EXCEPTING THEREOUT ALL MINES AND MINERALS</p> <p>(2001 - 104 MACKENZIE WAY, AIRDRIE, ALBERTA)</p> <p>AND</p> <p>CONDOMINIUM PLAN 1411763 UNIT 2 AND 3433 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY EXCEPTING THEREOUT ALL MINES AND MINERALS</p> <p>(3001 - 104 MACKENZIE WAY, AIRDRIE, ALBERTA)</p>	Current

Result Complete

Search ID #: Z12415965

Transmitting Party

MCCARTHY TETRAULT LLP

4000, 421 - 7th AVENUE SW
CALGARY, AB T2P 4K9Party Code: 50087121
Phone #: 403 260 3500
Reference #: 197869-528461

Search ID #: Z12415965

Date of Search: 2020-Feb-18

Time of Search: 09:40:59

Business Debtor Search For:

1156178 ALBERTA LTD.

Exact Result(s) Only Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.
Be sure to read the reports carefully.



Search ID #: Z12415965

Business Debtor Search For:

1156178 ALBERTA LTD.

Search ID #: Z12415965

Date of Search: 2020-Feb-18

Time of Search: 09:40:59

Registration Number: 10060827007

Registration Type: SECURITY AGREEMENT

Registration Date: 2010-Jun-08

Registration Status: Current

Expiry Date: 2025-Jun-08 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)**Block****Status**

1 1156178 ALBERTA LTD
C/O 400, 630 - 8 AVENUE SW
CALGARY, AB T2P 1G6

Current

Block**Status**

2 LEMONADE CAPITAL CORP.
C/O 400, 630 - 8 AVENUE SW
CALGARY, AB T2P 1G6

Current

Secured Party / Parties**Block****Status**

1 MCAP FINANCIAL CORPORATION
400, 200 KING STREET WEST
TORONTO, ON M5H 3T4

Current

Collateral: General**Block****Description****Status**

1 ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR.
PROCEEDS: GOODS, INVENTORY, CHATTEL PAPER, INVESTMENT PROPERTY,
DOCUMENTS OF TITLE, INSTRUMENTS, MONEY, INTANGIBLES AND ACCOUNTS
(ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT) AND INSURANCE
PROCEEDS.

Current

Search ID #: Z12415965

Particulars

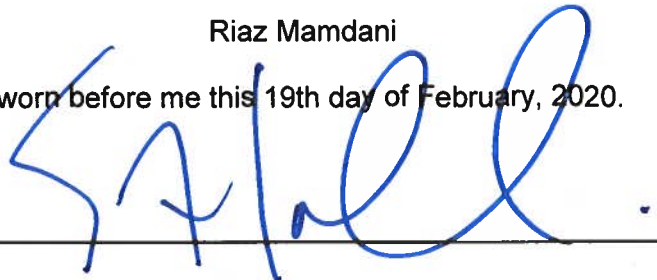
<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	<p>The foregoing is limited to all present and after acquired personal property now or hereafter situated on the lands described below (and any other legal descriptions by which such lands may be described whether by subdivision, condominiumization or otherwise) or which is now or at any time may be annexed to, comprised in, pertaining or relating to or used in connection with the lands and all accessions thereto and substitutions therefor; the debtor s interest in any present or hereafter acquired rents, book debts, security deposits and insurance proceeds relating to the lands; and proceeds.</p> <p>LANDS: PLAN 0126194 BLOCK 101 LOT 106A EXCEPTING THEREOUT ALL MINES AND MINERALS AREA: 0.805 HECTARES (1.99 ACRES) MORE OR LESS (3149 151 Avenue, Edmonton)</p>	Current

Result Complete

This is Exhibit "C" referred to in the Affidavit of

Riaz Mamdani

sworn before me this 19th day of February, 2020.

A handwritten signature in blue ink, appearing to read 'S. F. Collins', is written over a horizontal line.

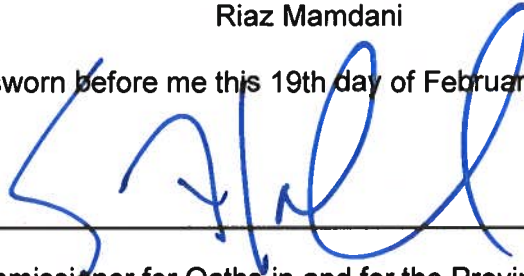
A Commissioner for Oaths in and for the Province of Alberta

SEAN F. COLLINS
BARRISTER & SOLICITOR

This is Exhibit "D" referred to in the Affidavit of

Riaz Mamdani

sworn before me this 19th day of February, 2020.

A handwritten signature in blue ink, appearing to be 'S. F. Collins', written over a horizontal line.

A Commissioner for Oaths in and for the Province of Alberta

SEAN F. COLLINS
BARRISTER & SOLICITOR

Page: 1

BC OnLine: PPRS SEARCH RESULT 2020/02/18
 Lterm: XPSP0054 For: PB87142 MCCARTHY TETRAULT LLP 07:47:01

Index: BUSINESS DEBTOR

Search Criteria: DUNCAN RETAIL CAPITAL CORP

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: NOV 20, 2015 Reg. Length: 7 YEARS
 Reg. Time: 10:32:14 Expiry Date: NOV 20, 2022
 Base Reg. #: 965249I Control #: D3410713

Block#

S0001 Secured Party: INDUSTRIAL ALLIANCE INSURANCE AND
 FINANCIAL SERVICES INC.
 1080 GRANDE ALLEE W, CP1907 ST.
 QUEBEC CITY QC G1K 7M3

D0001 Base Debtor: DUNCAN RETAIL LIMITED PARTNERSHIP
 (Business) 400, 630 8TH AVENUE SW
 CALGARY AB T2P 1G6

=D0002 Bus. Debtor: DUNCAN RETAIL CAPITAL CORP
 400, 630 8TH AVENUE SW
 CALGARY AB T2P 1G6

General Collateral:

ALL OF THE PRESENT AND AFTER-ACQUIRED GOODS, CHATTEL PAPER,
 INTANGIBLES, INSTRUMENTS, DOCUMENTS OF TITLE, INVESTMENT PROPERTY
 AND MONEY OF DUNCAN RETAIL LIMITED PARTNERSHIP, WHICH ARE NOW OR
 HEREAFTER SITUATE ON OR USED IN CONNECTION WITH OR WHICH ARE
 RELATED TO OR ARISE FROM OR OUT OF THE REAL PROPERTY HAVING THE CIVIC
 ADDRESS AND LEGAL DESCRIPTION OF:
 DUNCAN PLAZA, 350 - 380 TRUNK ROAD, DUNCAN, B.C.
 PIN 902001729
 PARCEL B LOT 10 PLAN CLSR 5124
 PIN 902001711
 LOT 9-1 PLAN CLSR 52724(PORTION SHOWN IN PLAN ANNEXED TO LEASE 138200)
 PIN 902001924
 LOT 9-2 PLAN CLSR 52724(PORTION SHOWN IN PLAN ANNEXED TO LEASE 138200)
 DUNCAN VILLAGE, 101, 109, 119, 127 AND 135 TRANS CANADA HIGHWAY,
 DUNCAN, B.C.
 PIN 902528251
 LOT 639 PLAN CLSR 95603
 PROCEEDS: ALL PROCEEDS THAT ARE GOODS, CHATTEL PAPER, INTANGIBLES,
 INSTRUMENTS, DOCUMENTS OF TITLE, INVESTMENT PROPERTY AND MONEY.
 TERMS USED IN THIS GENERAL COLLATERAL DESCRIPTION WHICH ARE DEFINED
 IN THE PERSONAL PROPERTY SECURITY ACT (BRITISH COLUMBIA) SHALL HAVE
 THE MEANINGS SPECIFIED IN THAT ACT, UNLESS THE CONTEXT OTHERWISE
 REQUIRES.

Registering

Party: MCMILLAN LLP
 BOX 11117, 1500 1055 W. GEORGIA
 VANCOUVER BC V6E 4N7

Continued on Page 2

Search Criteria: DUNCAN RETAIL CAPITAL CORP

Page: 2

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 947424K

Reg. Date: AUG 08, 2018

Reg. Time: 16:15:06

Control #: D5473736

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg. #: 965249I

Base Reg. Date: NOV 20, 2015

Details Description:

1. ADDITION OF DEBTOR.

2. TO AMEND LINE 3 OF GENERAL COLLATERAL DESCRIPTION.

Block#

*** ADDED ***

D0006 Bus. Debtor: 10727938 CANADA INC
 10TH FLOOR, 10020-100 STREET
 EDMONTON AB T5J 0N5

General Collateral:

*** ADDED ***

"OR 10727938 CANADA INC." IS ADDED AFTER "DUNCAN RETAIL LIMITED
 PARTNERSHIP".

Registering

Party: MCMILLAN LLP
 BOX 11117, 1500 1055 W. GEORGIA
 VANCOUVER BC V6E 4N7

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: DEC 12, 2018

Reg. Length: 25 YEARS

Reg. Time: 09:31:04

Expiry Date: DEC 12, 2043

Base Reg. #: 206998L

Control #: D5739452

Block#

S0001 Secured Party: CANADA ICI CAPITAL CORPORATION
 3540, 10180-101 STREET
 EDMONTON AB T5J 3S4

D0001 Base Debtor: DUNCAN RETAIL LIMITED PARTNERSHIP
 (Business) #400, 630-8TH AVENUE SW
 CALGARY AB T2P 1G8

=D0002 Bus. Debtor: DUNCAN RETAIL CAPITAL CORP.
 #400, 630-8TH AVENUE SW
 CALGARY AB T2P 1G8

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED HEATING EQUIPMENT,
 AIR CONDITIONING EQUIPMENT, PROPERTY MAINTENANCE EQUIPMENT, TOOLS AND
 SUPPLIES, OFFICE AND LOBBY FURNISHINGS, RECREATION EQUIPMENT
 AND FURNISHINGS, NOW OR HEREAFTER LOCATED AT
 FIRST:

PIN: 902001707 LOT 251, CLSR 59018

SECOND:

PIN: 902005387 LOT 252, CLSR 59018

THIRD:

PIN: 902528251 LOT 639 CLSR 95603

Continued on Page 3

Search Criteria: DUNCAN RETAIL CAPITAL CORP

Page: 3

FOURTH:

PIN: 902001924 LOT 9-2 CLSR 52724

PIN: 902001711 LOT 9-1 CLSR 52724

FIFTH:

PIN: 902001729 PARCEL B, LOT 10 CLSR 5124

TOGETHER WITH ALL ACCOUNTS, CHATTEL PAPER, INSTRUMENTS, RECORDS AND
BOOKS, CONTRACTUAL RIGHTS, AND INSURANCE CLAIMS RELATING TO THE SAID
LANDS, AND ALL PROCEEDS THEREOF.

PROCEEDS: ACCOUNTS, CHATTEL PAPER, MONEY, INTANGIBLES, GOODS,
INSURANCE PROCEEDS, DOCUMENTS OF TITLE, INSTRUMENTS, AND SECURITIES

Registering

Party: BROWNLEE LLP
2200, 10155-102 STREET
EDMONTON AB T5J 4G8

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: DEC 12, 2018

Reg. Length: 25 YEARS

Reg. Time: 09:43:51

Expiry Date: DEC 12, 2043

Base Reg. #: 207072L

Control #: D5739517

Block#

S0001 Secured Party: CANADA ICI CAPITAL CORPORATION
3540, 10180-101 STREET
EDMONTON AB T5J 3S4

D0001 Base Debtor: DUNCAN RETAIL LIMITED PARTNERSHIP
(Business) #400, 630-8TH AVENUE SW
CALGARY AB T2P 1G8

=D0002 Bus. Debtor: DUNCAN RETAIL CAPITAL CORP.
#400, 630-8TH AVENUE SW
CALGARY AB T2P 1G8

D0003 Bus. Debtor: 10727938 CANADA INC.
#400, 630-8TH AVENUE SW
CALGARY AB T2P 1G8

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED HEATING EQUIPMENT,
AIR CONDITIONING EQUIPMENT, PROPERTY MAINTENANCE EQUIPMENT, TOOLS AND
SUPPLIES, OFFICE AND LOBBY FURNISHINGS, RECREATION EQUIPMENT
AND FURNISHINGS, NOW OR HEREAFTER LOCATED AT:

FIRST:

PIN: 902001707 LOT 251, CLSR 59018

SECOND:

PIN: 902005387 LOT 252, CLSR 59018

TOGETHER WITH ALL ACCOUNTS, CHATTEL PAPER, INSTRUMENTS, RECORDS AND
BOOKS, CONTRACTUAL RIGHTS, AND INSURANCE CLAIMS RELATING TO THE SAID
LANDS, AND ALL PROCEEDS THEREOF.

PROCEEDS: ACCOUNTS, CHATTEL PAPER, MONEY, INTANGIBLES, GOODS,
INSURANCE PROCEEDS, DOCUMENTS OF TITLE, INSTRUMENTS, AND SECURITIES

Registering

Party: BROWNLEE LLP
2200, 10155-102 STREET
EDMONTON AB T5J 4G8

Search Criteria: DUNCAN RETAIL CAPITAL CORP

Page: 4

Some, but not all, tax liens and other Crown claims are registered at the Personal Property Registry (PPR) and if registered, will be displayed on this search result. HOWEVER, it is possible that a particular chattel is subject to a Crown claim that is not registered at the PPR. Please consult the Miscellaneous Registrations Act, 1992 for more details. If you are concerned that a particular chattel may be subject to a Crown claim not registered at the PPR, please consult the agency administering the type of Crown claim.

[illegible]

Personal Property Registry

Selection List

For: [PB87142] [MCCARTHY TETRAULT LLP]

Feb 18, 2020

07:47:01 AM

Return				Send to Mailbox	Help ?
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Folio:

BC OnLine Mailbox

Business Name: DUNCAN
RETAIL CAPITAL CORP➔ **Exact Matches: 3**Local Print Limit:

BSR101 - NO MORE INFORMATION TO DISPLAY

Debtor Name

- ➔ DUNCAN RETAIL CAPITAL CORP
- ➔ DUNCAN RETAIL CAPITAL CORP.
- ➔ DUNCAN RETAIL CAPITAL CORP.

Page: 1

BC OnLine: PPRS SEARCH RESULT 2020/02/18
 Lterm: XPSP0054 For: PB87142 MCCARTHY TETRAULT LLP 07:46:27

Index: BUSINESS DEBTOR

Search Criteria: DUNCAN RETAIL LIMITED PARTNERSHIP

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: NOV 20, 2015 Reg. Length: 7 YEARS
 Reg. Time: 10:32:14 Expiry Date: NOV 20, 2022
 Base Reg. #: 965249I Control #: D3410713

Block#

S0001 Secured Party: INDUSTRIAL ALLIANCE INSURANCE AND
 FINANCIAL SERVICES INC.
 1080 GRANDE ALLEE W, CP1907 ST.
 QUEBEC CITY QC G1K 7M3

=D0001 Base Debtor: DUNCAN RETAIL LIMITED PARTNERSHIP
 (Business) 400, 630 8TH AVENUE SW
 CALGARY AB T2P 1G6

D0002 Bus. Debtor: DUNCAN RETAIL CAPITAL CORP
 400, 630 8TH AVENUE SW
 CALGARY AB T2P 1G6

General Collateral:

ALL OF THE PRESENT AND AFTER-ACQUIRED GOODS, CHATTEL PAPER,
 INTANGIBLES, INSTRUMENTS, DOCUMENTS OF TITLE, INVESTMENT PROPERTY
 AND MONEY OF DUNCAN RETAIL LIMITED PARTNERSHIP, WHICH ARE NOW OR
 HEREAFTER SITUATE ON OR USED IN CONNECTION WITH OR WHICH ARE
 RELATED TO OR ARISE FROM OR OUT OF THE REAL PROPERTY HAVING THE CIVIC
 ADDRESS AND LEGAL DESCRIPTION OF:
 DUNCAN PLAZA, 350 - 380 TRUNK ROAD, DUNCAN, B.C.
 PIN 902001729
 PARCEL B LOT 10 PLAN CLSR 5124
 PIN 902001711
 LOT 9-1 PLAN CLSR 52724(PORTION SHOWN IN PLAN ANNEXED TO LEASE 138200)
 PIN 902001924
 LOT 9-2 PLAN CLSR 52724(PORTION SHOWN IN PLAN ANNEXED TO LEASE 138200)
 DUNCAN VILLAGE, 101, 109, 119, 127 AND 135 TRANS CANADA HIGHWAY,
 DUNCAN, B.C.
 PIN 902528251
 LOT 639 PLAN CLSR 95603
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 INSTRUMENTS, DOCUMENTS OF TITLE, INVESTMENT PROPERTY AND MONEY.
 TERMS USED IN THIS GENERAL COLLATERAL DESCRIPTION WHICH ARE DEFINED
 IN THE PERSONAL PROPERTY SECURITY ACT (BRITISH COLUMBIA) SHALL HAVE
 THE MEANINGS SPECIFIED IN THAT ACT, UNLESS THE CONTEXT OTHERWISE
 REQUIRES.

Registering

Party: MCMILLAN LLP
 BOX 11117, 1500 1055 W. GEORGIA
 VANCOUVER BC V6E 4N7

Continued on Page 2

Search Criteria: DUNCAN RETAIL LIMITED PARTNERSHIP

Page: 2

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 947424K

Reg. Date: AUG 08, 2018

Reg. Time: 16:15:06

Control #: D5473736

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg. #: 965249I

Base Reg. Date: NOV 20, 2015

Details Description:

1. ADDITION OF DEBTOR.

2. TO AMEND LINE 3 OF GENERAL COLLATERAL DESCRIPTION.

Block#

*** ADDED ***

D0006 Bus. Debtor: 10727938 CANADA INC
10TH FLOOR, 10020-100 STREET
EDMONTON AB T5J 0N5

General Collateral:

*** ADDED ***

"OR 10727938 CANADA INC." IS ADDED AFTER "DUNCAN RETAIL LIMITED
PARTNERSHIP".

Registering

Party: MCMILLAN LLP
BOX 11117, 1500 1055 W. GEORGIA
VANCOUVER BC V6E 4N7

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: DEC 12, 2018

Reg. Length: 25 YEARS

Reg. Time: 09:31:04

Expiry Date: DEC 12, 2043

Base Reg. #: 206998L

Control #: D5739452

Block#

S0001 Secured Party: CANADA ICI CAPITAL CORPORATION
3540, 10180-101 STREET
EDMONTON AB T5J 3S4

=D0001 Base Debtor: DUNCAN RETAIL LIMITED PARTNERSHIP
(Business) #400, 630-8TH AVENUE SW
CALGARY AB T2P 1G8

D0002 Bus. Debtor: DUNCAN RETAIL CAPITAL CORP.
#400, 630-8TH AVENUE SW
CALGARY AB T2P 1G8

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED HEATING EQUIPMENT,
AIR CONDITIONING EQUIPMENT, PROPERTY MAINTENANCE EQUIPMENT, TOOLS AND
SUPPLIES, OFFICE AND LOBBY FURNISHINGS, RECREATION EQUIPMENT
AND FURNISHINGS, NOW OR HEREAFTER LOCATED AT
FIRST:

PIN: 902001707 LOT 251, CLSR 59018

SECOND:

PIN: 902005387 LOT 252, CLSR 59018

THIRD:

PIN: 902528251 LOT 639 CLSR 95603

Continued on Page 3

Search Criteria: DUNCAN RETAIL LIMITED PARTNERSHIP

Page: 3

FOURTH:

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TOGETHER WITH ALL ACCOUNTS, CHATTEL PAPER, INSTRUMENTS, RECORDS AND
BOOKS, CONTRACTUAL RIGHTS, AND INSURANCE CLAIMS RELATING TO THE SAID
LANDS, AND ALL PROCEEDS THEREOF.

PROCEEDS: ACCOUNTS, CHATTEL PAPER, MONEY, INTANGIBLES, GOODS,
INSURANCE PROCEEDS, DOCUMENTS OF TITLE, INSTRUMENTS, AND SECURITIES

Registering

Party: BROWNLEE LLP
2200, 10155-102 STREET
EDMONTON AB T5J 4G8

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: DEC 12, 2018

Reg. Length: 25 YEARS

Reg. Time: 09:43:51

Expiry Date: DEC 12, 2043

Base Reg. #: 207072L

Control #: D5739517

Block#

S0001 Secured Party: CANADA ICI CAPITAL CORPORATION
3540, 10180-101 STREET
EDMONTON AB T5J 3S4

=D0001 Base Debtor: DUNCAN RETAIL LIMITED PARTNERSHIP
(Business) #400, 630-8TH AVENUE SW
CALGARY AB T2P 1G8

D0002 Bus. Debtor: DUNCAN RETAIL CAPITAL CORP.
#400, 630-8TH AVENUE SW
CALGARY AB T2P 1G8

D0003 Bus. Debtor: 10727938 CANADA INC.
#400, 630-8TH AVENUE SW
CALGARY AB T2P 1G8

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED HEATING EQUIPMENT,
AIR CONDITIONING EQUIPMENT, PROPERTY MAINTENANCE EQUIPMENT, TOOLS AND
SUPPLIES, OFFICE AND LOBBY FURNISHINGS, RECREATION EQUIPMENT
AND FURNISHINGS, NOW OR HEREAFTER LOCATED AT:

FIRST:

PIN: 902001707 LOT 251, CLSR 59018

SECOND:

PIN: 902005387 LOT 252, CLSR 59018

TOGETHER WITH ALL ACCOUNTS, CHATTEL PAPER, INSTRUMENTS, RECORDS AND
BOOKS, CONTRACTUAL RIGHTS, AND INSURANCE CLAIMS RELATING TO THE SAID
LANDS, AND ALL PROCEEDS THEREOF.

PROCEEDS: ACCOUNTS, CHATTEL PAPER, MONEY, INTANGIBLES, GOODS,
INSURANCE PROCEEDS, DOCUMENTS OF TITLE, INSTRUMENTS, AND SECURITIES

Registering

Party: BROWNLEE LLP
2200, 10155-102 STREET
EDMONTON AB T5J 4G8

Search Criteria: DUNCAN RETAIL LIMITED PARTNERSHIP

Page: 4

Some, but not all, tax liens and other Crown claims are registered at the Personal Property Registry (PPR) and if registered, will be displayed on this search result. HOWEVER, it is possible that a particular chattel is subject to a Crown claim that is not registered at the PPR. Please consult the Miscellaneous Registrations Act, 1992 for more details. If you are concerned that a particular chattel may be subject to a Crown claim not registered at the PPR, please consult the agency administering the type of Crown claim.

[illegible]

Personal Property Registry**Selection List**

For: [PB87142] [MCCARTHY TETRAULT LLP]

Feb 18, 2020

07:46:27 AM

Return				Send to Mailbox	Help ?
Folio: 197869-528461					BC OnLine Mailbox

Business Name: DUNCAN
RETAIL LIMITED
PARTNERSHIP

➔ **Exact Matches: 3**

Local Print Limit: 200

BSR101 - NO MORE INFORMATION TO DISPLAY

Debtor Name

- ➔ DUNCAN RETAIL LIMITED PARTNERSHIP
- ➔ DUNCAN RETAIL LIMITED PARTNERSHIP
- ➔ DUNCAN RETAIL LIMITED PARTNERSHIP

[Display Selection](#)

Page: 1

BC OnLine: PPRS SEARCH RESULT 2020/02/18
 Lterm: XPSP0054 For: PB87142 MCCARTHY TETRAULT LLP 07:47:33

Index: BUSINESS DEBTOR

Search Criteria: 10727938 CANADA INC

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: NOV 20, 2015 Reg. Length: 7 YEARS
 Reg. Time: 10:32:14 Expiry Date: NOV 20, 2022
 Base Reg. #: 965249I Control #: D3410713

Block#

S0001 Secured Party: INDUSTRIAL ALLIANCE INSURANCE AND
 FINANCIAL SERVICES INC.
 1080 GRANDE ALLEE W, CP1907 ST.
 QUEBEC CITY QC G1K 7M3

D0001 Base Debtor: DUNCAN RETAIL LIMITED PARTNERSHIP
 (Business) 400, 630 8TH AVENUE SW
 CALGARY AB T2P 1G6

D0002 Bus. Debtor: DUNCAN RETAIL CAPITAL CORP
 400, 630 8TH AVENUE SW
 CALGARY AB T2P 1G6

General Collateral:

ALL OF THE PRESENT AND AFTER-ACQUIRED GOODS, CHATTEL PAPER,
 INTANGIBLES, INSTRUMENTS, DOCUMENTS OF TITLE, INVESTMENT PROPERTY
 AND MONEY OF DUNCAN RETAIL LIMITED PARTNERSHIP, WHICH ARE NOW OR
 HEREAFTER SITUATE ON OR USED IN CONNECTION WITH OR WHICH ARE
 RELATED TO OR ARISE FROM OR OUT OF THE REAL PROPERTY HAVING THE CIVIC
 ADDRESS AND LEGAL DESCRIPTION OF:
 DUNCAN PLAZA, 350 - 380 TRUNK ROAD, DUNCAN, B.C.
 PIN 902001729
 PARCEL B LOT 10 PLAN CLSR 5124
 PIN 902001711
 LOT 9-1 PLAN CLSR 52724(PORTION SHOWN IN PLAN ANNEXED TO LEASE 138200)
 PIN 902001924
 LOT 9-2 PLAN CLSR 52724(PORTION SHOWN IN PLAN ANNEXED TO LEASE 138200)
 DUNCAN VILLAGE, 101, 109, 119, 127 AND 135 TRANS CANADA HIGHWAY,
 DUNCAN, B.C.
 PIN 902528251
 LOT 639 PLAN CLSR 95603
 PROCEEDS: ALL PROCEEDS THAT ARE GOODS, CHATTEL PAPER, INTANGIBLES,
 INSTRUMENTS, DOCUMENTS OF TITLE, INVESTMENT PROPERTY AND MONEY.
 TERMS USED IN THIS GENERAL COLLATERAL DESCRIPTION WHICH ARE DEFINED
 IN THE PERSONAL PROPERTY SECURITY ACT (BRITISH COLUMBIA) SHALL HAVE
 THE MEANINGS SPECIFIED IN THAT ACT, UNLESS THE CONTEXT OTHERWISE
 REQUIRES.

Registering

Party: MCMILLAN LLP
 BOX 11117, 1500 1055 W. GEORGIA
 VANCOUVER BC V6E 4N7

Continued on Page 2

Search Criteria: 10727938 CANADA INC

Page: 2

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 947424K

Reg. Date: AUG 08, 2018

Reg. Time: 16:15:06

Control #: D5473736

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg. #: 965249I

Base Reg. Date: NOV 20, 2015

Details Description:

1. ADDITION OF DEBTOR.

2. TO AMEND LINE 3 OF GENERAL COLLATERAL DESCRIPTION.

Block#

*** ADDED ***

=D0006

Bus. Debtor: 10727938 CANADA INC

10TH FLOOR, 10020-100 STREET

EDMONTON AB T5J 0N5

General Collateral:

*** ADDED ***

"OR 10727938 CANADA INC." IS ADDED AFTER "DUNCAN RETAIL LIMITED PARTNERSHIP".

Registering

Party: MCMILLAN LLP

BOX 11117, 1500 1055 W. GEORGIA

VANCOUVER BC V6E 4N7

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: DEC 12, 2018

Reg. Length: 25 YEARS

Reg. Time: 09:43:51

Expiry Date: DEC 12, 2043

Base Reg. #: 207072L

Control #: D5739517

Block#

S0001 Secured Party: CANADA ICI CAPITAL CORPORATION

3540, 10180-101 STREET

EDMONTON AB T5J 3S4

D0001 Base Debtor: DUNCAN RETAIL LIMITED PARTNERSHIP

(Business) #400, 630-8TH AVENUE SW

CALGARY AB T2P 1G8

D0002 Bus. Debtor: DUNCAN RETAIL CAPITAL CORP.

#400, 630-8TH AVENUE SW

CALGARY AB T2P 1G8

=D0003 Bus. Debtor: 10727938 CANADA INC.

#400, 630-8TH AVENUE SW

CALGARY AB T2P 1G8

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED HEATING EQUIPMENT,
 AIR CONDITIONING EQUIPMENT, PROPERTY MAINTENANCE EQUIPMENT, TOOLS AND
 SUPPLIES, OFFICE AND LOBBY FURNISHINGS, RECREATION EQUIPMENT
 AND FURNISHINGS, NOW OR HEREAFTER LOCATED AT:
 FIRST:

Continued on Page 3

Search Criteria: 10727938 CANADA INC

Page: 3

PIN: 902001707 LOT 251, CLSR 59018
SECOND:
PIN: 902005387 LOT 252, CLSR 59018
TOGETHER WITH ALL ACCOUNTS, CHATTEL PAPER, INSTRUMENTS, RECORDS AND
BOOKS, CONTRACTUAL RIGHTS, AND INSURANCE CLAIMS RELATING TO THE SAID
LANDS, AND ALL PROCEEDS THEREOF.
PROCEEDS: ACCOUNTS, CHATTEL PAPER, MONEY, INTANGIBLES, GOODS,
INSURANCE PROCEEDS, DOCUMENTS OF TITLE, INSTRUMENTS, AND SECURITIES

Registering

Party: BROWNLEE LLP
2200, 10155-102 STREET
EDMONTON AB T5J 4G8

Some, but not all, tax liens and other Crown claims are registered at the Personal Property Registry (PPR) and if registered, will be displayed on this search result. HOWEVER, it is possible that a particular chattel is subject to a Crown claim that is not registered at the PPR. Please consult the Miscellaneous Registrations Act, 1992 for more details. If you are concerned that a particular chattel may be subject to a Crown claim not registered at the PPR, please consult the agency administering the type of Crown claim.

[illegible]

Personal Property Registry**Selection List**

For: [PB87142] [MCCARTHY TETRAULT LLP]

Feb 18, 2020

07:47:39 AM

Return				Send to Mailbox	Help ?
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Folio:

BC OnLine MailboxBusiness Name: 10727938
CANADA INC➔ **Exact Matches: 2**Local Print Limit:

BSR101 - NO MORE INFORMATION TO DISPLAY

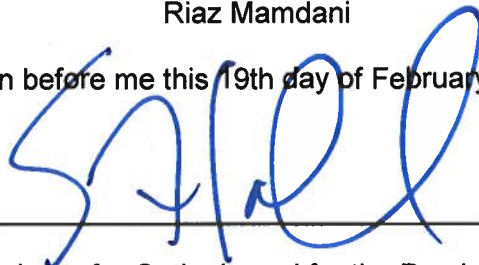
Debtor Name

- ➔ 10727938 CANADA INC
- ➔ 10727938 CANADA INC.

This is Exhibit "E" referred to in the Affidavit of

Riaz Mamdani

sworn before me this 19th day of February, 2020.

A handwritten signature in blue ink, appearing to read 'S. Collins', is written over a horizontal line.

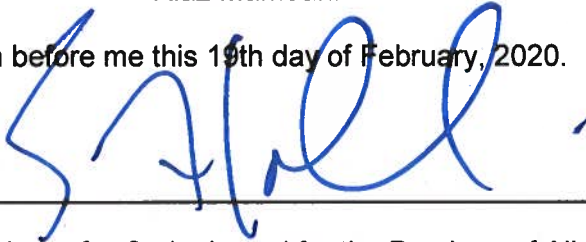
A Commissioner for Oaths in and for the Province of Alberta

SEAN F. COLLINS
BARRISTER & SOLICITOR

This is Exhibit "F" referred to in the Affidavit of

Riaz Mamdani

sworn before me this 19th day of February, 2020.

A handwritten signature in blue ink, appearing to read 'S. Collins', is written over a horizontal line.

A Commissioner for Oaths in and for the Province of Alberta

SEAN F. COLLINS
BARRISTER & SOLICITOR

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: Nova Scotia
Type of Search: Debtors (Enterprise)
Search Criteria: Strategic Atlantic Ltd.
Date and Time of Search (YYYY-MM-DD hh:mm): 2020-02-07 14:20 (Atlantic)
Transaction Number: 19475063
Searched By: F192797

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
*	*	17805110	Strategic Atlantic Ltd.	Truro
*	*	17805235	Strategic Atlantic Ltd.	Truro
*	*	18608794	Strategic Atlantic Ltd.	Truro
*	*	18608927	Strategic Atlantic Ltd.	Truro
*	*	18759571	Strategic Atlantic Ltd.	Truro
*	*	18016089	Strategic Atlantic Ltd.	Truro
*	*	18476762	Strategic Atlantic Ltd.	Truro
*	*	26902015	STRATEGIC ATLANTIC LTD.	CALGARY
*	*	27778976	STRATEGIC ATLANTIC LTD.	CALGARY
*	*	28537538	Strategic Atlantic Ltd.	Truro
*	*	28838357	Strategic Atlantic Ltd.	Calgary
*	*	31852569	Strategic Atlantic Ltd.	Calgary
*	*	31907934	Strategic Atlantic Ltd.	Calgary
*	*	31908684	Strategic Atlantic Ltd.	Calgary
		17805110	Strategic Atlantic Limited Partnership	Calgary
		17805235	Strategic Atlantic Limited Partnership	Calgary
		18608794	Strategic Atlantic Limited Partnership	Calgary
		18608927	Strategic Atlantic Limited Partnership	Calgary
		18759571	Strategic Atlantic Limited Partnership	Calgary
		18016089	Strategic Atlantic Limited Partnership	Calgary
		18476762	Strategic Atlantic Limited Partnership	Calgary
		26902015	STRATEGIC ATLANTIC LIMITED PARTNERSHIP	CALGARY
		27778976	STRATEGIC ATLANTIC LIMITED PARTNERSHIP	CALGARY
		28537538	Strategic Atlantic Limited Partnership	Calgary
		28838357	Strategic Atlantic Limited Partnership	Calgary
		28838381	Strategic Atlantic Limited Partnership	Calgary
		31852569	Strategic Atlantic Limited Partnership	Calgary
		31907934	Strategic Atlantic Limited Partnership	Calgary
	*	25568304	Strategic Atlantic Limited Partnership, represented by its general partner Strategic Atlantic Ltd.	Calgary
		31908684	Strategic Atlantic Residential (NS) Capital Corp.	Calgary
		31908684	Strategic Atlantic Residential (NS) Limited Partnership	Calgary

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

Included Column Legend

- An asterisk (*) in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 14 registration(s) contained information that **exactly** matched the search criteria you specified.

- 17 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

Registration Details for Registration Number: 17805110

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	17805110	2011-03-15 16:28	2036-03-15	99950.115
Amendment	18179697	2011-06-10 12:12	2036-03-15	NP1101011/14
Amendment	25944430	2016-05-13 11:27	2036-03-15	99950.305

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
EDGE MARKETING INC.
WELLS, BRIAN W
PRESIDENT
6 LOCHABER COURT
DARTMOUTH NS B2W 6K6
Canada

The Debtor below was added by registration number 25944430

Type: Enterprise
Strategic Atlantic Limited Partnership
630 8th Avenue South West
Suite 400
Calgary AB T2P 1G6
Canada

The Debtor below was added by registration number 25944430

Type: Enterprise
Strategic Atlantic Ltd.
10 Church Street
Truro NS B2N 3Z6
Canada

Secured Parties

The Secured Party below was deleted by registration number 18179697

Type: Enterprise

~~FIRST NATIONAL FINANCIAL GP CORPORATION~~

~~100 UNIVERSITY AVENUE, SUITE 700~~

~~NORTH TOWER~~

~~TORONTO ON M5J 1V6~~

~~Canada~~

The Secured Party below was added by registration number 18179697

Type: Enterprise

Computershare Trust Company of Canada

c/o First National Financial LP

100 UNIVERSITY AVENUE, SUITE 700

NORTH TOWER

TORONTO ON M5J 1V6

Canada

General Collateral

A security interest is taken in all of the Debtor's present and after-acquired personal property of whatsoever nature and kind and wheresoever situate and all proceeds thereof and therefrom, renewals thereof, accessions thereto and substitutions therefor situated at 67 Caledonia Road, Dartmouth, NS.

Registration Details for Registration Number: 17805235

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	17805235	2011-03-15 16:36	2036-03-15	99950.116
Amendment	18179721	2011-06-10 12:16	2036-03-15	NP1101011/15
Amendment	25944448	2016-05-13 11:30	2036-03-15	99950.305

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise

EDGE MARKETING INC.

WELLS, BRIAN W

PRESIDENT

2589 WINDSOR STREET

HALIFAX NS B3K 5C4

Canada

The Debtor below was added by registration number 25944448

Type: Enterprise
Strategic Atlantic Limited Partnership
630 8th Avenue South West
Suite 400
Calgary AB T2P 1G6
Canada

The Debtor below was added by registration number 25944448

Type: Enterprise
Strategic Atlantic Ltd.
10 Church Street
Truro NS B2N 3Z6
Canada

Secured Parties

The Secured Party below was deleted by registration number 18179721

Type: Enterprise
~~FIRST NATIONAL FINANCIAL GP CORPORATION~~
~~100 UNIVERSITY AVENUE, SUITE 700~~
~~NORTH TOWER~~
~~TORONTO ON M5J 1V6~~
Canada

The Secured Party below was added by registration number 18179721

Type: Enterprise
Computershare Trust Company of Canada
c/o First National Financial LP
100 UNIVERSITY AVENUE, SUITE 700
NORTH TOWER
TORONTO ON M5J 1V6
Canada

General Collateral

A security interest is taken in all of the Debtor's present and after-acquired personal property of whatsoever nature and kind and wheresoever situate and all proceeds thereof and therefrom, renewals thereof, accessions thereto and substitutions therefor situated at 113 Pinecrest Drive, Dartmouth, NS.

Registration Details for Registration Number: 18608794

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	18608794	2011-09-21 10:57	2036-09-21	99950.143

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Amendment	25944463	2016-05-13 11:34	2036-09-21	99950.305

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
EDGE MARKETING INC.
Wells, Brian W.
President
2589 Windsor Street
Halifax NS B3K 5C4
Canada

The Debtor below was added by registration number 25944463

Type: Enterprise
Strategic Atlantic Limited Partnership
630 8th Avenue South West
Suite 400
Calgary AB T2P 1G6
Canada

The Debtor below was added by registration number 25944463

Type: Enterprise
Strategic Atlantic Ltd.
10 Church Street
Truro NS B2N 3Z6
Canada

Secured Parties

Type: Enterprise
First National Financial GP Corporation
100 University Avenue
Suite 700
North Tower
Toronto ON M5J 1V6
Canada

General Collateral

A security interest is taken in all of the Debtor's present and after-acquired personal property of whatsoever nature and kind situated at 40 Brule Street, Dartmouth, NS, and all proceeds thereof and therefrom, renewals thereof, accessions thereto and substitutions.

Registration Details for Registration Number: 18608927

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	18608927	2011-09-21 11:20	2036-09-21	99950.143
Amendment	25944539	2016-05-13 11:44	2036-09-21	99950.305

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
EDGE MARKETING INC.
Wells, Brian W.
President
2589 Windsor Street
Halifax NS B3K 5C4
Canada

The Debtor below was added by registration number 25944539

Type: Enterprise
Strategic Atlantic Limited Partnership
630 8th Avenue South West
Suite 400
Calgary AB T2P 1G6
Canada

The Debtor below was added by registration number 25944539

Type: Enterprise
Strategic Atlantic Ltd.
10 Church Street
Truro NS B2N 3Z6
Canada

Secured Parties

Type: Enterprise
First National Financial GP Corporation
100 University Avenue
Suite 700
North Tower
Toronto ON M5J 1V6
Canada

General Collateral

A security interest is taken in all of the Debtor's present and after-acquired personal property of whatsoever nature and kind situated at 117 and 119 Pinecrest Drive, Dartmouth, NS, and all proceeds thereof and therefrom, renewals thereof, accessions thereto and substitutions.

Registration Details for Registration Number: 18759571

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	18759571	2011-10-31 09:34	2016-10-31	25052
Amendment	25944554	2016-05-13 11:45	2016-10-31	99950.305
Renewal	26777185	2016-10-27 11:53	2020-10-31	

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
Edge Marketing Inc.
PO Box 9258
6175 Almon Street
Halifax NS B3K 5M8
Canada

The Debtor below was added by registration number 25944554

Type: Enterprise
Strategic Atlantic Limited Partnership
630 8th Avenue South West
Suite 400
Calgary AB T2P 1G6
Canada

The Debtor below was added by registration number 25944554

Type: Enterprise
Strategic Atlantic Ltd.
10 Church Street
Truro NS B2N 3Z6
Canada

Secured Parties

Type: Enterprise

First National Financial GP Corporation
100 University Avenue
Suite 700, North Tower
Toronto ON M5J 1V6
Canada

General Collateral

A security interest is taken in all of the Debtor's present and after-acquired personal property of whatsoever nature and kind and wheresoever situate and all proceeds thereof and therefrom, renewals thereof, accessions thereto and substitutions therefor situated at 532-534 Herring Cove Road, Halifax, Nova Scotia.

Additional Information

Date of Agreement October 28, 2011.

Registration Details for Registration Number: 18016089

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	18016089	2011-05-04 13:07	2036-05-04	99950.124
Amendment	25944596	2016-05-13 11:52	2036-05-04	99950.305

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
UC INVESTMENTS INC.
Johnston, Patrick M.
President and Secretary
6175 Almon Street
PO Box 9258
Halifax NS B3K 5M8
Canada

The Debtor below was added by registration number 25944596

Type: Enterprise
Strategic Atlantic Limited Partnership
630 8th Avenue South West
Suite 400
Calgary AB T2P 1G6
Canada

The Debtor below was added by registration number 25944596
Type: Enterprise
Strategic Atlantic Ltd.
10 Church Street
Truro NS B2N 3Z6
Canada

Secured Parties

Type: Enterprise
First National Financial GP Corporation
100 University Avenue
Suite 700
North Tower
Toronto ON M5J 1V6
Canada

General Collateral

A security interest is taken in all of the Debtor's present and after-acquired personal property of whatsoever nature and kind and wheresoever situate and all proceeds thereof and therefrom, renewals thereof, accessions thereto and substitutions therefor situated at 65, 67, 69 & 73 Dominion Street, Glace Bay, NS.

Registration Details for Registration Number: 18476762

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	18476762	2011-08-18 16:17	2036-08-18	
Amendment	25944604	2016-05-13 11:54	2036-08-18	99950.305

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
UC INVESTMENTS INC.
JOHNSTON, PATRICK M.
PRESIDENT
6327 DUNCAN STREET
Halifax NS B3K 1L4
Canada

The Debtor below was added by registration number 25944604

Type: Enterprise
Strategic Atlantic Limited Partnership
630 8th Avenue South West
Suite 400
Calgary AB T2P 1G6
Canada

The Debtor below was added by registration number 25944604

Type: Enterprise
Strategic Atlantic Ltd.
10 Church Street
Truro NS B2N 3Z6
Canada

Secured Parties

Type: Enterprise
First National Financial GP Corporation
100 University Avenue
Suite 700
North Tower
Toronto ON M5J 1V6
Canada

General Collateral

A security interest is taken in all of the Debtor's present and after-acquired personal property of whatsoever nature and kind situated at 190 Oakdene Avenue, Kentville, NS and all proceeds thereof and therefrom, renewals thereof, accessions thereto and substitutions.

Registration Details for Registration Number: 26902015

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	26902015	2016-11-25 11:11	2021-11-25	10037840.00001
Amendment	26961698	2016-12-08 16:04	2021-11-25	10037840.00001
Amendment	30196810	2018-10-04 10:07	2021-11-25	10037840.00002

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
STRATEGIC ATLANTIC LTD.
630 8 AVENUE SW
SUITE 400
CALGARY AB T2P 1G5
Canada

Type: Enterprise
STRATEGIC ATLANTIC LIMITED PARTNERSHIP
630 8 AVENUE SW
SUITE 400
CALGARY AB T2P 1G5
Canada

Secured Parties

The Secured Party below was deleted by registration number 30196810

~~Type: Enterprise
1110274 ALBERTA LTD.
2350 MATHESON BOULEVARD EAST
MISSISSAUGA ON L4W 5G9
Canada~~

The Secured Party below was added by registration number 30196810

Type: Enterprise
COMMUNITY TRUST COMPANY
2350 MATHESON BOULEVARD EAST
MISSISSAUGA ON L4W 5G9
Canada

General Collateral

A security interest is taken in:

1. all of the Debtors' present and after-acquired goods, documents of title, chattel paper, investment property, instruments, money and intangibles, and all proceeds therefrom, now or hereafter pertaining to or situate on 79 and 81 Lakecrest Drive, Dartmouth, Nova Scotia, (PIDs 00175265 and 40307514) (the "Property"), and
2. all present and future leases, agreements to lease, tenancy, agreements as to use or occupation and licences in respect of the lands and all buildings at any time situate on the Property, and
3. all present and after-acquired choses in action, money, rents, or other personal property arising in favour of the Debtor under or in respect of any oral or written lease, agreement to lease, offer to lease or other agreement whatsoever related to the use, occupancy or possession from time to time of all or part of the premises situate on the Property.

Additional Information

Added by registration number 26961698

This registration is the benefit of a Subordination and Standstill Agreement made among the Secured Party,

Computershare Trust Company of Canada, the Debtors, Riaz Mamdani and Irrational Exuberance Corp. made as of December 1, 2016.

Registration Details for Registration Number: 27778976

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	27778976	2017-06-13 17:22	2021-06-13	156067

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
STRATEGIC ATLANTIC LTD.
630 8TH AVENUE, S.W., SUITE 400
CALGARY AB T2P 1G6
Canada

Type: Enterprise
STRATEGIC ATLANTIC LIMITED PARTNERSHIP
630 8TH AVENUE, S.W., SUITE 400
CALGARY AB T2P 1G6
Canada

Type: Enterprise
534 CAPITAL CORP.
630 8TH AVENUE, S.W., SUITE 400
CALGARY AB T2P 1G6
Canada

Type: Enterprise
534 LIMITED PARTNERSHIP
630 8TH AVENUE, S.W., SUITE 400
CALGARY AB T2P 1G6
Canada

Secured Parties

Type: Enterprise
COMPUTERSHARE TRUST COMPANY OF CANADA
C/O TREZ CAPITAL LIMITED PARTNERSHIP
1185 WEST GEORGIA STREET
VANCOUVER BC V6E 4E6
Canada

General Collateral

A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY, CHATTELS, APPLIANCES (INCLUDING BUT NOT LIMITED TO STOVES, FRIDGES, WASHERS, DRYERS), EQUIPMENT, FIXTURES AND PERSONAL PROPERTY NOW OR HEREAFTER USED WITH OR AT 15 KENNEDY DRIVE, DARTMOUTH, NOVA SCOTIA (PID 00179036), 104/106 ALBRO LAKE ROAD AND 127 SLAYTER STREET, DARTMOUTH, NOVA SCOTIA (PID 00038778), 14 JACKSON ROAD, DARTMOUTH, NOVA SCOTIA (PID 00057588), 28 PRIMROSE STREET, DARTMOUTH, NOVA SCOTIA (PID 00037911), 30 PRIMROSE STREET, DARTMOUTH, NOVA SCOTIA (PID 00037929); 44 PRIMROSE STREET, DARTMOUTH, NOVA SCOTIA (PID 00056119) (COLLECTIVELY, THE "PROPERTY"), AND ALL ACCRETIONS THERETO, REPLACEMENTS THEREOF, SUBSTITUTIONS THEREFOR, AND ALL PROCEEDS.

WITHOUT LIMITING THE GENERALITY OF THE FOREGOING, A SECURITY INTEREST IS TAKEN IN ALL RENTS, DEPOSITS, REFUNDS, REVENUES, SUBSIDIES, CHARGES AND OTHER MONEY OF WHATSOEVER NATURE AND KIND NOW DUE AND PAYABLE OR HEREAFTER TO BECOME DUE AND PAYABLE UNDER EACH AND EVERY PRESENT AND FUTURE LEASE, TENANCY, RIGHT OF USE OR OCCUPATION OF OR LICENSE, AND ANY RENEWALS THEREOF, GRANTED BY THE DEBTOR, ITS HEIRS, SUCCESSORS AND ASSIGNS, IN RESPECT OF THE WHOLE OR ANY PART OF THE PROPERTY.

Registration Details for Registration Number: 28537538

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	28537538	2017-11-09 09:29	2037-11-09	513866

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
Edge Marketing Inc.
6175 Almon Street
PO Box 9258
Halifax NS B3K 5M8
Canada

Type: Enterprise
Strategic Atlantic Limited Partnership
630 8th Avenue South West
Suite 400
Calgary AB T2P 1G6
Canada

Type: Enterprise
Strategic Atlantic Ltd.

10 Church Street
Truro NS B2N 3Z6
Canada

Secured Parties

Type: Enterprise
First National Financial GP Corporation
100 University Avenue
Suite 700 North Tower
Toronto ON M5J 1V6
Canada

General Collateral

A security interest is taken in all of the Debtor's present and after-acquired personal property of whatsoever nature and kind and wheresoever situate and all proceeds thereof and therefrom, renewals thereof, accessions thereto and substitutions therefore situated at 32 Primrose Street, Dartmouth, Nova Scotia.

Registration Details for Registration Number: 28838357

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	28838357	2018-01-25 16:10	2024-01-25	

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
Strategic Atlantic Ltd.
Mamdani, Riaz
President
630 8th Ave SW, Suite 400
Calgary AB T2P 1G5
Canada

Type: Enterprise
Strategic Atlantic Limited Partnership
Mamdani, Riaz
630 8th Ave SW, Suite 400
Calgary AB T2P 1G5
Canada

Secured Parties

Type: Enterprise
Canada ICI Capital Corporation
Suite 3540, Manulife Place
10180-101 Street NW
Edmonton AB T5J 3S4
Canada

General Collateral

A security interest is taken in all of the Debtor's present and after-acquired personal property of any nature of kind, comprising of or otherwise related to the following properties:

3 Autumn Drive, Halifax, NS- PID 40095358
5 Forbes Street, Halifax, NS- PID 40095986
6 Galaxy Ave, Dartmouth, NS- PID 40878415
8 Galaxy Ave, Dartmouth, NS- PID 227280
9 Galaxy Ave, Dartmouth, NS- PID 40885824
14 Galaxy Ave, Dartmouth, NS- PID 226753
Lot J Galaxy Ave, Dartmouth, NS- PID 40885782
7 Kennedy Drive, Dartmouth, NS- PID 41315680
9-11 Kennedy Drive, Dartmouth, NS- PID 179028
12 Trinity Ave, Dartmouth, NS- PID 90662, 40259905, 40259913, 40259921
24 Roleika Drive, Dartmouth, NS- PID 170357, 40762619
Lot B-1 Rolieka Dr., Dartmouth, NS- PID 40762601
44 River Road, Halifax, NS- PID 334094
85 Pinecrest Drive, Dartmouth, NS- PID 37754, 40762486, 41288549
105 Pinecrest Drive, Dartmouth, NS- PID 36673
109 Pinecrest Drive, Dartmouth, NS- PID 36657
111 Pinecrest Drive, Dartmouth, NS- PID 36640
117 Albro Lake Road, Dartmouth, NS- PID 57422
133 Pinecrest Drive, Dartmouth, NS- PID 36871
384 1/2 Portland Street, Dartmouth, NS- PID 221721
451 Herring Cove Road, Halifax, NS- PID 333302
498 Herring Cove Road, Halifax, NS- PID 40095424
536 Herring Cove Road, Halifax, NS- PID 40095317
538 Herring Cove Road, Halifax, NS- PID 40095309
540 Herring Cove Road, Halifax, NS- PID 40095291
39, 43, 45 Jefferson Lane, Sydney, NS- PID 15434103

Additional Information

Subject to a Guarantee and Postponement of Claim by Riaz Mamdani and Irrational Exuberance Corp dated January 19, 2018, wherein the parties agree to guarantee the debts, liabilities and obligations of Strategic Atlantic Ltd. and to assign and postpone all present and future debts and liabilities owing to them by Strategic Atlantic Ltd. to Canada ICI Capital Corporation.

Subject to a Guarantee and Postponement of Claim by Strategic Atlantic Limited Partnership dated January 19, 2018, wherein the parties agree to guarantee the debts, liabilities and obligations of Strategic Atlantic Ltd. and to assign and postpone all present and future debts and liabilities owing to them by Strategic Atlantic Ltd. to Canada ICI Capital Corporation.

Registration Details for Registration Number: 31852569

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	31852569	2019-10-01 17:04	2044-10-01	39384-4

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
Strategic Atlantic Ltd.
Suite 400
630 8th Avenue SW
Calgary AB T2P 1G6
Canada

Type: Enterprise
Strategic Atlantic Limited Partnership
Suite 400
630 8th Avenue SW
Calgary AB T2P 1G6
Canada

Type: Enterprise
9741631 Canada Inc.
10th Floor
10020 - 100 Street
Edmonton AB T5J 0N5
Canada

Secured Parties

Type: Enterprise
Canada ICI Capital Corporation
Suite 3540, Manulife Place
10180 - 101 Street NW
Edmonton AB T5J 3S4
Canada

General Collateral

A security interest is taken in:

1. all of the Debtor's present and after-acquired goods, documents of title, chattel paper, investment property, instruments, money and intangibles, and all proceeds therefrom, now or hereafter pertaining to or situate on 79

Lakecrest Drive, Dartmouth, Nova Scotia (PID 00175265) and 81 Lakecrest Drive, Dartmouth, Nova Scotia (PID 40307514) (collectively, the "Property"), and

2. all present and future leases, agreements to lease, tenancy, agreements as to use or occupation and licences in respect of the lands and all buildings at any time situate on the Property, and
3. all present and after-acquired choses in action, money, rents, or other personal property arising in favour of the Debtor under or in respect of any oral or written lease, agreement to lease, offer to lease or other agreement whatsoever related to the use, occupancy or possession from time to time of all or part of the premises situate on the Property.

Registration Details for Registration Number: 31907934

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	31907934	2019-10-11 14:23	2044-10-11	39384-6

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
Strategic Atlantic Ltd.
Suite 400
630 8th Avenue SW
Calgary AB T2P 1G6
Canada

Type: Enterprise
Strategic Atlantic Limited Partnership
Suite 400
630 8th Avenue SW
Calgary AB T2P 1G6
Canada

Type: Enterprise
9741631 Canada Inc.
10th Floor
10020 - 100 Street
Edmonton AB T5J 0N5
Canada

Secured Parties

Type: Enterprise
Canada ICI Capital Corporation
Suite 3540
Manulife Place
10180 - 101 Street NW
Edmonton AB T5J 3S4
Canada

General Collateral

A security interest is taken in:

1. all of the Debtor's present and after-acquired goods, documents of title, chattel paper, investment property, instruments, money and intangibles, and all proceeds therefrom, now or hereafter pertaining to or situate on any one or more of: 4 Alfred Drive, Dartmouth, NS (PID 00098236); 38 Trinity Avenue, Dartmouth, NS (PIDs 00063560 and 00036578); 123 Pinecrest Drive, Dartmouth, NS (PID 00036590); 237 Roleika Drive, Dartmouth, NS (PID 00171918); 490 Wiley Avenue, Windsor, NS (PID 45050374); 550 Herring Cove Road, Halifax, NS (PID 40095234); or 611 Herring Cove Road, Halifax, NS (PID 00279349)(collectively and individually, the "Property"), and
2. all present and future leases, agreements to lease, tenancy, agreements as to use or occupation and licences in respect of the lands and all buildings at any time situate on the Property, and
3. all present and after-acquired choses in action, money, rents, or other personal property arising in favour of the Debtor under or in respect of any oral or written lease, agreement to lease, offer to lease or other agreement whatsoever related to the use, occupancy or possession from time to time of all or part of the premises situate on the Property.

Registration Details for Registration Number: 31908684

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	31908684	2019-10-11 16:15	2044-10-11	39384-5
Amendment	31926306	2019-10-17 08:56	2044-10-11	39384-5

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

The Debtor below was deleted by registration number 31926306
Type: Enterprise
Strategic Canada Ltd.
Suite 400

630 8th Avenue SW
Calgary AB T2P 1G6
Canada

The Debtor below was deleted by registration number 31926306

Type: Enterprise
~~Strategic Canada Limited Partnership~~
~~Suite 400~~
~~630 8th Avenue SW~~
~~Calgary AB T2P 1G6~~
~~Canada~~

The Debtor below was deleted by registration number 31926306

Type: Enterprise
~~9741631 Canada Inc.~~
~~10th Floor~~
~~10020 100 Street~~
~~Edmonton AB T5J 0N5~~
~~Canada~~

The Debtor below was added by registration number 31926306

Type: Enterprise
Strategic Atlantic Ltd.
Suite 400
630 8th Avenue SW
Calgary AB T2P 1G6
Canada

The Debtor below was added by registration number 31926306

Type: Enterprise
Strategic Atlantic Residential (NS) Limited Partnership
Suite 400
630 8th Avenue SW
Calgary AB T2P 1G6
Canada

The Debtor below was added by registration number 31926306

Type: Enterprise
Strategic Atlantic Residential (NS) Capital Corp.
Suite 400
630 8th Avenue SW
Calgary AB T2P 1G6
Canada

Secured Parties

Type: Enterprise
Canada ICI Capital Corporation
Suite 3540
Manulife Place
10180-101 Street NW
Edmonton AB T5J 3S4
Canada

General Collateral

A security interest is taken in:

1. all of the Debtor's present and after-acquired goods, documents of title, chattel paper, investment property, instruments, money and intangibles, and all proceeds therefrom, now or hereafter pertaining to or situate on any one or more of: 20 Brule Street, Dartmouth, NS (PID 00037168); 7 Jackson Street, Dartmouth, NS (PID 00056069); 29 Primrose Street, Dartmouth, NS (PID 00036970); and 4 Crystal Drive, Dartmouth, NS (PID 00036491) (collectively, and individually, the "Property"), and
2. all present and future leases, agreements to lease, tenancy, agreements as to use or occupation and licences in respect of the lands and all buildings at any time situate on the Property, and
3. all present and after-acquired choses in action, money, rents, or other personal property arising in favour of the Debtor under or in respect of any oral or written lease, agreement to lease, offer to lease or other agreement whatsoever related to the use, occupancy or possession from time to time of all or part of the premises situate on the Property.

Registration Details for Registration Number: 25568304

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	25568304	2016-02-19 14:00	2017-02-19	4132167
Renewal	26921072	2016-11-30 09:25	2021-02-19	

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
Strategic Atlantic Limited Partnership, represented by its general partner Strategic Atlantic Ltd.
400-630 8th Ave. SW
Calgary AB T2P 1G6
Canada

Secured Parties

Type: Enterprise
Computershare Trust Company of Canada
100 University Ave.
Toronto ON M5J 2Y1
Canada

General Collateral

All present and after acquired personal property.

END OF REPORT

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: New Brunswick
Type of Search: Debtors (Enterprise)
Search Criteria: Strategic Atlantic Ltd.
Date and Time of Search (YYYY-MM-DD hh:mm): 2020-02-07 14:19 (Atlantic)
Transaction Number: 19475062
Searched By: F192797

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
*	*	14616338	Strategic Atlantic Ltd.	Truro
*	*	27895424	STRATEGIC ATLANTIC LTD.	CALGARY
*	*	29074325	STRATEGIC ATLANTIC LTD.	CALGARY
*	*	32848509	Strategic Atlantic Ltd.	Calgary
		14616338	Strategic Atlantic Limited Partnership	Calgary
		29074325	STRATEGIC ATLANTIC LIMITED PARTNERSHIP	CALGARY
		32848509	Strategic Atlantic Limited Partnership	Calgary

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

Included Column Legend

- An asterisk (*) in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 4 registration(s) contained information that **exactly** matched the search criteria you specified.

- 3 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

Registration Details for Registration Number: 14616338

Province or Territory: New Brunswick
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	14616338	2007-03-15 13:01	2032-03-15	BM-2029
Amendment	27385889	2016-05-13 11:50	2032-03-15	99950.305

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for

the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Individual
JOHNSTON, PATRICK MATTHEW
2589 WINDSOR STREET
HALIFAX NS B3K 5C4
Canada

Type: Individual
JOHNSTON, ROBERT EDWARD
106 ACTON BOULEVARD
ACTON ON L6J 2H7
Canada

Type: Individual
LISI, EZIO
1027 BROUGHTON LANE
NEW MARKET ON L3X 2L7
Canada

Type: Individual
LAPOINTE, MICHEL PIERRE
122 HUNTERS RUN
NEWTON SQUARE PA
USA

Type: Enterprise
UC INVESTMENTS INC.
JOHNSTON, PATRICK M.
2589 WINDSOR STREET
HALIFAX NS B3K 5C4
Canada

The Debtor below was added by registration number 27385889

Type: Enterprise
Strategic Atlantic Limited Partnership
630 8th Avenue South West
Suite 400
Calgary AB T2P 1G6
Canada

The Debtor below was added by registration number 27385889

Type: Enterprise
Strategic Atlantic Ltd.
10 Church Street
Truro NS B2N 3Z6
Canada

Secured Parties

Type: Enterprise
THE EQUITABLE TRUST COMPANY

WISHART, NANCY
SENIOR COMMERCIAL FUNDER
C/O FIRST NATIONAL FINANCIAL CORPORATION
100 UNIVERSITY AVENUE
SUITE 700, NORTH TOWER
TORONTO ON M5J 1V6
Canada

General Collateral

ALL THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY LOCATED AT OR USED IN CONNECTION WITH THE DEBTOR'S REAL PROPERTY IDENTIFIED AS 175 BRITAIN STREET, SAINT JOHN, NB ALSO DESCRIBED AS PID 55165419, INCLUDING, WITHOUT LIMITATION, ALL GOODS (INCLUDING ALL PARTS, ACCESSORIES, ATTACHMENTS, SPECIAL TOOLS, ADDITIONS AND ACCESSIONS THERETO), CHATTEL PAPER, DOCUMENTS OF TITLE (WHETHER NEGOTIABLE OR NOT), INSTRUMENTS, INTANGIBLES, MONEY AND SECURITIES NOW OWNED OR HEREAFTER OWNED OR ACQUIRED BY OR ON BEHALF OF THE DEBTOR AND ALL PROCEEDS AND RENEWALS THEREOF, ACCRETIONS THERETO AND SUBSTITUTIONS THEREFORE.

Registration Details for Registration Number: 27895424

Province or Territory: New Brunswick
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	27895424	2016-08-30 15:07	2019-08-30	145073
Renewal	31168446	2018-09-12 14:14	2024-08-30	

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
STRATEGIC ATLANTIC LTD.
630 8TH AVENUE, S.W., SUITE 400
CALGARY AB T2P 1G6
Canada

Secured Parties

Type: Enterprise
PEOPLES TRUST COMPANY
808 4TH AVENUE S.W., SUITE 955
CALGARY AB T2P 3E8
Canada

General Collateral

A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY, CHATTELS, APPLIANCES (INCLUDING BUT NOT LIMITED TO STOVES, FRIDGES, WASHERS, DRYERS), EQUIPMENT, FIXTURES AND PERSONAL PROPERTY NOW OR HEREAFTER USED WITH OR AT 100 INVERNESS PLACE, SAINT JOHN, NEW BRUNSWICK (PID 359984) AND 3/4/8/9 SHAMROCK COURT, SAINT JOHN, NEW BRUNSWICK (PID 375568) (THE "PROPERTY"), AND ALL ACCRETIONS THERETO, REPLACEMENTS THEREOF, SUBSTITUTIONS THEREFOR, AND ALL PROCEEDS.

WITHOUT LIMITING THE GENERALITY OF THE FOREGOING, A SECURITY INTEREST IS TAKEN IN ALL RENTS, DEPOSITS, REFUNDS, REVENUES, SUBSIDIES, CHARGES AND OTHER MONEY OF WHATSOEVER NATURE AND KIND NOW DUE AND PAYABLE OR HEREAFTER TO BECOME DUE AND PAYABLE UNDER EACH AND EVERY PRESENT AND FUTURE LEASE, TENANCY, RIGHT OF USE OR OCCUPATION OF OR LICENSE, AND ANY RENEWALS THEREOF, GRANTED BY THE DEBTOR, ITS HEIRS, SUCCESSORS AND ASSIGNS, IN RESPECT OF THE WHOLE OR ANY PART OF THE PROPERTY.

Registration Details for Registration Number: 29074325

Province or Territory: New Brunswick
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	29074325	2017-06-13 17:27	2021-06-13	156067
Amendment	30199525	2018-02-20 14:26	2021-06-13	156067

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
STRATEGIC ATLANTIC LTD.
630 8TH AVENUE, S.W., SUITE 400
CALGARY AB T2P 1G6
Canada

Type: Enterprise
STRATEGIC ATLANTIC LIMITED PARTNERSHIP
630 8TH AVENUE, S.W., SUITE 400
CALGARY AB T2P 1G6
Canada

Type: Enterprise
534 CAPITAL CORP.
630 8TH AVENUE, S.W., SUITE 400

CALGARY AB T2P 1G6
Canada

Type: Enterprise
534 LIMITED PARTNERSHIP
630 8TH AVENUE, S.W., SUITE 400
CALGARY AB T2P 1G6
Canada

Secured Parties

Type: Enterprise
COMPUTERSHARE TRUST COMPANY OF CANADA
C/O TREZ CAPITAL LIMITED PARTNERSHIP
1185 WEST GEORGIA STREET
VANCOUVER BC V6E 4E6
Canada

General Collateral

A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY, CHATTELS, APPLIANCES (INCLUDING BUT NOT LIMITED TO STOVES, FRIDGES, WASHERS, DRYERS), EQUIPMENT, FIXTURES AND PERSONAL PROPERTY NOW OR HEREFTER USED WITH OR AT 151 QUEEN STREET, FREDERICTON, NEW BRUNSWICK, PID 75476903, 411 ELLERDALE STREET, SAINT JOHN, NEW BRUNSWICK, PID 55213474, 155 MYSTERY LAKE DRIVE, SAINT JOHN, NEW BRUNSWICK, PID 373381, 1 ALPHA PLACE, SAINT JOHN, NEW BRUNSWICK, PID 48124, 5 ALPHA PLACE, SAINT JOHN, NEW BRUNSWICK, PID 48116, 1/3 READING CRESCENT, SAINT JOHN, NEW BRUNSWICK, PID 429084, 2/6/10/14 READING CRESCENT, SAINT JOHN, NEW BRUNSWICK AND 7 ROXBURY DRIVE, SAINT JOHN, NEW BRUNSWICK, PID 416826, 7/11/15/19/23 READING CRESCENT, SAINT JOHN, NEW BRUNSWICK, PID 418426 (COLLECTIVELY, THE "PROPERTY"), AND ALL ACCRETIONS THERETO, REPLACEMENTS THEREOF, SUBSTITUTIONS THEREFOR, AND ALL PROCEEDS.

WITHOUT LIMITING THE GENERALITY OF THE FOREGOING, A SECURITY INTEREST IS TAKEN IN ALL RENTS, DEPOSITS, REFUNDS, REVENUES, SUBSIDIES, CHARGES AND OTHER MONEY OF WHATSOEVER NATURE AND KIND NOW DUE AND PAYABLE OR HEREFTER TO BECOME DUE AND PAYABLE UNDER EACH AND EVERY PRESENT AND FUTURE LEASE, TENANCY, RIGHT OF USE OR OCCUPATION OF OR LICENSE, AND ANY RENEWALS THEREOF, GRANTED BY THE DEBTOR, ITS HEIRS, SUCCESSORS AND ASSIGNS, IN RESPECT OF THE WHOLE OR ANY PART OF THE PROPERTY.

Added by registration number 30199525

The above-noted collateral be deleted and replaced with the following:

A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY, CHATTELS, APPLIANCES (INCLUDING BUT NOT LIMITED TO STOVES, FRIDGES, WASHERS, DRYERS), EQUIPMENT, FIXTURES AND PERSONAL PROPERTY NOW OR HEREFTER USED WITH OR AT 151 QUEEN STREET, FREDERICTON, NEW BRUNSWICK, PID 75476903, 411 ELLERDALE STREET, SAINT JOHN, NEW BRUNSWICK, PID 55213474, 155 MYSTERY LAKE DRIVE, SAINT JOHN, NEW BRUNSWICK, PID 373381, 1/3 READING CRESCENT, SAINT JOHN, NEW BRUNSWICK, PID 429084, 2/6/10/14 READING CRESCENT, SAINT JOHN, NEW BRUNSWICK AND 7 ROXBURY DRIVE, SAINT JOHN, NEW BRUNSWICK, PID 416826, 7/11/15/19/23 READING CRESCENT, SAINT JOHN, NEW BRUNSWICK, PID 418426 (COLLECTIVELY, THE "PROPERTY"), AND ALL ACCRETIONS THERETO, REPLACEMENTS THEREOF, SUBSTITUTIONS THEREFOR, AND ALL PROCEEDS.

WITHOUT LIMITING THE GENERALITY OF THE FOREGOING, A SECURITY INTEREST IS TAKEN IN ALL RENTS, DEPOSITS, REFUNDS, REVENUES, SUBSIDIES, CHARGES AND OTHER MONEY OF

WHATSOEVER NATURE AND KIND NOW DUE AND PAYABLE OR HEREAFTER TO BECOME DUE AND PAYABLE UNDER EACH AND EVERY PRESENT AND FUTURE LEASE, TENANCY, RIGHT OF USE OR OCCUPATION OF OR LICENSE, AND ANY RENEWALS THEREOF, GRANTED BY THE DEBTOR, ITS HEIRS, SUCCESSORS AND ASSIGNS, IN RESPECT OF THE WHOLE OR ANY PART OF THE PROPERTY.

Registration Details for Registration Number: 32848509

Province or Territory: New Brunswick
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	32848509	2019-10-11 16:21	2044-10-11	39384-7

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
Strategic Atlantic Ltd.
Suite 400
630 8th Avenue SW
Calgary AB T2P 1G6
Canada

Type: Enterprise
Strategic Atlantic Limited Partnership
Suite 400
630 8th Avenue SW
Calgary AB T2P 1G6
Canada

Type: Enterprise
9741631 Canada Inc.
10th Floor
10020 - 100 Street
Edmonton AB T5J 0N5
Canada

Secured Parties

Type: Enterprise
Canada ICI Capital Corporation
Suite 3540
Manulife Place
10180 - 101 Street NW
Edmonton AB T5J 3S4

Canada

General Collateral

A security interest is taken in:

1. all of the Debtor's present and after-acquired goods, documents of title, chattel paper, investment property, instruments, money and intangibles, and all proceeds therefrom, now or hereafter pertaining to or situate on any one or more of: 100 Inverness Place, Saint John, NB (PID 00359984); and 3, 4, 8, and 9 Shamrock Court, Saint John, NB (PID 00375568) (collectively and individually, the "Property"), and
2. all present and future leases, agreements to lease, tenancy, agreements as to use or occupation and licences in respect of the lands and all buildings at any time situate on the Property, and
3. all present and after-acquired choses in action, money, rents, or other personal property arising in favour of the Debtor under or in respect of any oral or written lease, agreement to lease, offer to lease or other agreement whatsoever related to the use, occupancy or possession from time to time of all or part of the premises situate on the Property.

END OF REPORT

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: Nova Scotia
Type of Search: Debtors (Enterprise)
Search Criteria: Strategic Atlantic Limited Partnership
Date and Time of Search (YYYY-MM-DD hh:mm): 2020-02-07 14:19 (Atlantic)
Transaction Number: 19475057
Searched By: F192797

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
*	*	17805110	Strategic Atlantic Limited Partnership	Calgary
*	*	17805235	Strategic Atlantic Limited Partnership	Calgary
*	*	18608794	Strategic Atlantic Limited Partnership	Calgary
*	*	18608927	Strategic Atlantic Limited Partnership	Calgary
*	*	18759571	Strategic Atlantic Limited Partnership	Calgary
*	*	18016089	Strategic Atlantic Limited Partnership	Calgary
*	*	18476762	Strategic Atlantic Limited Partnership	Calgary
*	*	26902015	STRATEGIC ATLANTIC LIMITED PARTNERSHIP	CALGARY
*	*	27778976	STRATEGIC ATLANTIC LIMITED PARTNERSHIP	CALGARY
*	*	28537538	Strategic Atlantic Limited Partnership	Calgary
*	*	28838357	Strategic Atlantic Limited Partnership	Calgary
*	*	28838381	Strategic Atlantic Limited Partnership	Calgary
*	*	31852569	Strategic Atlantic Limited Partnership	Calgary
*	*	31907934	Strategic Atlantic Limited Partnership	Calgary
	*	25568304	Strategic Atlantic Limited Partnership, represented by its general partner Strategic Atlantic Ltd.	Calgary
	*	31908684	Strategic Atlantic Residential (NS) Limited Partnership	Calgary

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

Included Column Legend

- An asterisk (*) in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 14 registration(s) contained information that **exactly** matched the search criteria you specified.

- 2 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

Registration Details for Registration Number: 17805110

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	17805110	2011-03-15 16:28	2036-03-15	99950.115
Amendment	18179697	2011-06-10 12:12	2036-03-15	NP1101011/14
Amendment	25944430	2016-05-13 11:27	2036-03-15	99950.305

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
EDGE MARKETING INC.
WELLS, BRIAN W
PRESIDENT
6 LOCHABER COURT
DARTMOUTH NS B2W 6K6
Canada

The Debtor below was added by registration number 25944430

Type: Enterprise
Strategic Atlantic Limited Partnership
630 8th Avenue South West
Suite 400
Calgary AB T2P 1G6
Canada

The Debtor below was added by registration number 25944430

Type: Enterprise
Strategic Atlantic Ltd.
10 Church Street
Truro NS B2N 3Z6
Canada

Secured Parties

The Secured Party below was deleted by registration number 18179697

Type: Enterprise
~~FIRST NATIONAL FINANCIAL GP CORPORATION~~
~~100 UNIVERSITY AVENUE, SUITE 700~~
~~NORTH TOWER~~
~~TORONTO ON M5J 1V6~~
~~Canada~~

The Secured Party below was added by registration number 18179697

Type: Enterprise
Computershare Trust Company of Canada
c/o First National Financial LP
100 UNIVERSITY AVENUE, SUITE 700
NORTH TOWER
TORONTO ON M5J 1V6

Canada

General Collateral

A security interest is taken in all of the Debtor's present and after-acquired personal property of whatsoever nature and kind and wheresoever situate and all proceeds thereof and therefrom, renewals thereof, accessions thereto and substitutions therefor situated at 67 Caledonia Road, Dartmouth, NS.

Registration Details for Registration Number: 17805235**Province or Territory: Nova Scotia****Registration Type: PPSA Financing Statement****Registration History**

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	17805235	2011-03-15 16:36	2036-03-15	99950.116
Amendment	18179721	2011-06-10 12:16	2036-03-15	NP1101011/15
Amendment	25944448	2016-05-13 11:30	2036-03-15	99950.305

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
EDGE MARKETING INC.
WELLS, BRIAN W
PRESIDENT
2589 WINDSOR STREET
HALIFAX NS B3K 5C4
Canada

The Debtor below was added by registration number 25944448

Type: Enterprise
Strategic Atlantic Limited Partnership
630 8th Avenue South West
Suite 400
Calgary AB T2P 1G6
Canada

The Debtor below was added by registration number 25944448

Type: Enterprise
Strategic Atlantic Ltd.
10 Church Street
Truro NS B2N 3Z6
Canada

Secured Parties

The Secured Party below was deleted by registration number 18179721

Type: Enterprise

FIRST NATIONAL FINANCIAL GP CORPORATION

100 UNIVERSITY AVENUE, SUITE 700

NORTH TOWER

TORONTO ON M5J 1V6

Canada

The Secured Party below was added by registration number 18179721

Type: Enterprise

Computershare Trust Company of Canada

c/o First National Financial LP

100 UNIVERSITY AVENUE, SUITE 700

NORTH TOWER

TORONTO ON M5J 1V6

Canada

General Collateral

A security interest is taken in all of the Debtor's present and after-acquired personal property of whatsoever nature and kind and wheresoever situate and all proceeds thereof and therefrom, renewals thereof, accessions thereto and substitutions therefor situated at 113 Pinecrest Drive, Dartmouth, NS.

Registration Details for Registration Number: 18608794

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	18608794	2011-09-21 10:57	2036-09-21	99950.143
Amendment	25944463	2016-05-13 11:34	2036-09-21	99950.305

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise

EDGE MARKETING INC.

Wells, Brian W.

President

2589 Windsor Street

Halifax NS B3K 5C4
Canada

The Debtor below was added by registration number 25944463
Type: Enterprise
Strategic Atlantic Limited Partnership
630 8th Avenue South West
Suite 400
Calgary AB T2P 1G6
Canada

The Debtor below was added by registration number 25944463
Type: Enterprise
Strategic Atlantic Ltd.
10 Church Street
Truro NS B2N 3Z6
Canada

Secured Parties

Type: Enterprise
First National Financial GP Corporation
100 University Avenue
Suite 700
North Tower
Toronto ON M5J 1V6
Canada

General Collateral

A security interest is taken in all of the Debtor's present and after-acquired personal property of whatsoever nature and kind situated at 40 Brule Street, Dartmouth, NS, and all proceeds thereof and therefrom, renewals thereof, accessions thereto and substitutions.

Registration Details for Registration Number: 18608927

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	18608927	2011-09-21 11:20	2036-09-21	99950.143
Amendment	25944539	2016-05-13 11:44	2036-09-21	99950.305

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
EDGE MARKETING INC.
Wells, Brian W.
President
2589 Windsor Street
Halifax NS B3K 5C4
Canada

The Debtor below was added by registration number 25944539

Type: Enterprise
Strategic Atlantic Limited Partnership
630 8th Avenue South West
Suite 400
Calgary AB T2P 1G6
Canada

The Debtor below was added by registration number 25944539

Type: Enterprise
Strategic Atlantic Ltd.
10 Church Street
Truro NS B2N 3Z6
Canada

Secured Parties

Type: Enterprise
First National Financial GP Corporation
100 University Avenue
Suite 700
North Tower
Toronto ON M5J 1V6
Canada

General Collateral

A security interest is taken in all of the Debtor's present and after-acquired personal property of whatsoever nature and kind situated at 117 and 119 Pinecrest Drive, Dartmouth, NS, and all proceeds thereof and therefrom, renewals thereof, accessions thereto and substitutions.

Registration Details for Registration Number: 18759571

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	18759571	2011-10-31 09:34	2016-10-31	25052
Amendment	25944554	2016-05-13 11:45	2016-10-31	99950.305
Renewal	26777185	2016-10-27 11:53	2020-10-31	

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
Edge Marketing Inc.
PO Box 9258
6175 Almon Street
Halifax NS B3K 5M8
Canada

The Debtor below was added by registration number 25944554

Type: Enterprise
Strategic Atlantic Limited Partnership
630 8th Avenue South West
Suite 400
Calgary AB T2P 1G6
Canada

The Debtor below was added by registration number 25944554

Type: Enterprise
Strategic Atlantic Ltd.
10 Church Street
Truro NS B2N 3Z6
Canada

Secured Parties

Type: Enterprise
First National Financial GP Corporation
100 University Avenue
Suite 700, North Tower
Toronto ON M5J 1V6
Canada

General Collateral

A security interest is taken in all of the Debtor's present and after-acquired personal property of whatsoever nature and kind and wheresoever situate and all proceeds thereof and therefrom, renewals thereof, accessions thereto and substitutions therefor situated at 532-534 Herring Cove Road, Halifax, Nova Scotia.

Additional Information

Date of Agreement October 28, 2011.

Registration Details for Registration Number: 18016089

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	18016089	2011-05-04 13:07	2036-05-04	99950.124
Amendment	25944596	2016-05-13 11:52	2036-05-04	99950.305

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
UC INVESTMENTS INC.
Johnston, Patrick M.
President and Secretary
6175 Almon Street
PO Box 9258
Halifax NS B3K 5M8
Canada

The Debtor below was added by registration number 25944596

Type: Enterprise
Strategic Atlantic Limited Partnership
630 8th Avenue South West
Suite 400
Calgary AB T2P 1G6
Canada

The Debtor below was added by registration number 25944596

Type: Enterprise
Strategic Atlantic Ltd.
10 Church Street
Truro NS B2N 3Z6
Canada

Secured Parties

Type: Enterprise
First National Financial GP Corporation
100 University Avenue
Suite 700
North Tower

Toronto ON M5J 1V6
Canada

General Collateral

A security interest is taken in all of the Debtor's present and after-acquired personal property of whatsoever nature and kind and wheresoever situate and all proceeds thereof and therefrom, renewals thereof, accessions thereto and substitutions therefor situated at 65, 67, 69 & 73 Dominion Street, Glace Bay, NS.

Registration Details for Registration Number: 18476762

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	18476762	2011-08-18 16:17	2036-08-18	
Amendment	25944604	2016-05-13 11:54	2036-08-18	99950.305

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
UC INVESTMENTS INC.
JOHNSTON, PATRICK M.
PRESIDENT
6327 DUNCAN STREET
Halifax NS B3K 1L4
Canada

The Debtor below was added by registration number 25944604

Type: Enterprise
Strategic Atlantic Limited Partnership
630 8th Avenue South West
Suite 400
Calgary AB T2P 1G6
Canada

The Debtor below was added by registration number 25944604

Type: Enterprise
Strategic Atlantic Ltd.
10 Church Street
Truro NS B2N 3Z6
Canada

Secured Parties

Type: Enterprise
First National Financial GP Corporation
100 University Avenue
Suite 700
North Tower
Toronto ON M5J 1V6
Canada

General Collateral

A security interest is taken in all of the Debtor's present and after-acquired personal property of whatsoever nature and kind situated at 190 Oakdene Avenue, Kentville, NS and all proceeds thereof and therefrom, renewals thereof, accessions thereto and substitutions.

Registration Details for Registration Number: 26902015

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	26902015	2016-11-25 11:11	2021-11-25	10037840.00001
Amendment	26961698	2016-12-08 16:04	2021-11-25	10037840.00001
Amendment	30196810	2018-10-04 10:07	2021-11-25	10037840.00002

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
STRATEGIC ATLANTIC LTD.
630 8 AVENUE SW
SUITE 400
CALGARY AB T2P 1G5
Canada

Type: Enterprise
STRATEGIC ATLANTIC LIMITED PARTNERSHIP
630 8 AVENUE SW
SUITE 400
CALGARY AB T2P 1G5
Canada

Secured Parties

The Secured Party below was deleted by registration number 30196810

Type: Enterprise

1110274 ALBERTA LTD.

2350 MATHESON BOULEVARD EAST

MISSISSAUGA ON L4W 5G9

Canada

The Secured Party below was added by registration number 30196810

Type: Enterprise

COMMUNITY TRUST COMPANY

2350 MATHESON BOULEVARD EAST

MISSISSAUGA ON L4W 5G9

Canada

General Collateral

A security interest is taken in:

1. all of the Debtors' present and after-acquired goods, documents of title, chattel paper, investment property, instruments, money and intangibles, and all proceeds therefrom, now or hereafter pertaining to or situate on 79 and 81 Lakecrest Drive, Dartmouth, Nova Scotia, (PIDs 00175265 and 40307514) (the "Property"), and
2. all present and future leases, agreements to lease, tenancy, agreements as to use or occupation and licences in respect of the lands and all buildings at any time situate on the Property, and
3. all present and after-acquired choses in action, money, rents, or other personal property arising in favour of the Debtor under or in respect of any oral or written lease, agreement to lease, offer to lease or other agreement whatsoever related to the use, occupancy or possession from time to time of all or part of the premises situate on the Property.

Additional Information

Added by registration number 26961698

This registration is the benefit of a Subordination and Standstill Agreement made among the Secured Party, Computershare Trust Company of Canada, the Debtors, Riaz Mamdani and Irrational Exuberance Corp. made as of December 1, 2016.

Registration Details for Registration Number: 27778976

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	27778976	2017-06-13 17:22	2021-06-13	156067

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
STRATEGIC ATLANTIC LTD.
630 8TH AVENUE, S.W., SUITE 400
CALGARY AB T2P 1G6
Canada

Type: Enterprise
STRATEGIC ATLANTIC LIMITED PARTNERSHIP
630 8TH AVENUE, S.W., SUITE 400
CALGARY AB T2P 1G6
Canada

Type: Enterprise
534 CAPITAL CORP.
630 8TH AVENUE, S.W., SUITE 400
CALGARY AB T2P 1G6
Canada

Type: Enterprise
534 LIMITED PARTNERSHIP
630 8TH AVENUE, S.W., SUITE 400
CALGARY AB T2P 1G6
Canada

Secured Parties

Type: Enterprise
COMPUTERSHARE TRUST COMPANY OF CANADA
C/O TREZ CAPITAL LIMITED PARTNERSHIP
1185 WEST GEORGIA STREET
VANCOUVER BC V6E 4E6
Canada

General Collateral

A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY, CHATTELS, APPLIANCES (INCLUDING BUT NOT LIMITED TO STOVES, FRIDGES, WASHERS, DRYERS), EQUIPMENT, FIXTURES AND PERSONAL PROPERTY NOW OR HEREAFTER USED WITH OR AT 15 KENNEDY DRIVE, DARTMOUTH, NOVA SCOTIA (PID 00179036), 104/106 ALBRO LAKE ROAD AND 127 SLAYTER STREET, DARTMOUTH, NOVA SCOTIA (PID 00038778), 14 JACKSON ROAD, DARTMOUTH, NOVA SCOTIA (PID 00057588), 28 PRIMROSE STREET, DARTMOUTH, NOVA SCOTIA (PID 00037911), 30 PRIMROSE STREET, DARTMOUTH, NOVA SCOTIA (PID 00037929); 44 PRIMROSE STREET, DARTMOUTH, NOVA SCOTIA (PID 00056119) (COLLECTIVELY, THE "PROPERTY"), AND ALL ACCRETIONS THERETO, REPLACEMENTS THEREOF, SUBSTITUTIONS THEREFOR, AND ALL PROCEEDS.

WITHOUT LIMITING THE GENERALITY OF THE FOREGOING, A SECURITY INTEREST IS TAKEN IN ALL RENTS, DEPOSITS, REFUNDS, REVENUES, SUBSIDIES, CHARGES AND OTHER MONEY OF WHATSOEVER NATURE AND KIND NOW DUE AND PAYABLE OR HEREAFTER TO BECOME DUE AND PAYABLE UNDER EACH AND EVERY PRESENT AND FUTURE LEASE, TENANCY, RIGHT OF USE OR

OCCUPATION OF OR LICENSE, AND ANY RENEWALS THEREOF, GRANTED BY THE DEBTOR, ITS HEIRS, SUCCESSORS AND ASSIGNS, IN RESPECT OF THE WHOLE OR ANY PART OF THE PROPERTY.

Registration Details for Registration Number: 28537538

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	28537538	2017-11-09 09:29	2037-11-09	513866

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
Edge Marketing Inc.
6175 Almon Street
PO Box 9258
Halifax NS B3K 5M8
Canada

Type: Enterprise
Strategic Atlantic Limited Partnership
630 8th Avenue South West
Suite 400
Calgary AB T2P 1G6
Canada

Type: Enterprise
Strategic Atlantic Ltd.
10 Church Street
Truro NS B2N 3Z6
Canada

Secured Parties

Type: Enterprise
First National Financial GP Corporation
100 University Avenue
Suite 700 North Tower
Toronto ON M5J 1V6
Canada

General Collateral

A security interest is taken in all of the Debtor's present and after-acquired personal property of whatsoever nature and kind and wheresoever situate and all proceeds thereof and therefrom, renewals thereof, accessions thereto and substitutions therefore situated at 32 Primrose Street, Dartmouth, Nova Scotia.

Registration Details for Registration Number: 28838357

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	28838357	2018-01-25 16:10	2024-01-25	

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
Strategic Atlantic Ltd.
Mamdani, Riaz
President
630 8th Ave SW, Suite 400
Calgary AB T2P 1G5
Canada

Type: Enterprise
Strategic Atlantic Limited Partnership
Mamdani, Riaz
630 8th Ave SW, Suite 400
Calgary AB T2P 1G5
Canada

Secured Parties

Type: Enterprise
Canada ICI Capital Corporation
Suite 3540, Manulife Place
10180-101 Street NW
Edmonton AB T5J 3S4
Canada

General Collateral

A security interest is taken in all of the Debtor's present and after-acquired personal property of any nature of kind, comprising of or otherwise related to the following properties:

3 Autumn Drive, Halifax, NS- PID 40095358

5 Forbes Street, Halifax, NS- PID 40095986
6 Galaxy Ave, Dartmouth, NS- PID 40878415
8 Galaxy Ave, Dartmouth, NS- PID 227280
9 Galaxy Ave, Dartmouth, NS- PID 40885824
14 Galaxy Ave, Dartmouth, NS- PID 226753
Lot J Galaxy Ave, Dartmouth, NS- PID 40885782
7 Kennedy Drive, Dartmouth, NS- PID 41315680
9-11 Kennedy Drive, Dartmouth, NS- PID 179028
12 Trinity Ave, Dartmouth, NS- PID 90662, 40259905, 40259913, 40259921
24 Roleika Drive, Dartmouth, NS- PID 170357, 40762619
Lot B-1 Rolieka Dr., Dartmouth, NS- PID 40762601
44 River Road, Halifax, NS- PID 334094
85 Pinecrest Drive, Dartmouth, NS- PID 37754, 40762486, 41288549
105 Pinecrest Drive, Dartmouth, NS- PID 36673
109 Pinecrest Drive, Dartmouth, NS- PID 36657
111 Pinecrest Drive, Dartmouth, NS- PID 36640
117 Albro Lake Road, Dartmouth, NS- PID 57422
133 Pinecrest Drive, Dartmouth, NS- PID 36871
384 1/2 Portland Street, Dartmouth, NS- PID 221721
451 Herring Cove Road, Halifax, NS- PID 333302
498 Herring Cove Road, Halifax, NS- PID 40095424
536 Herring Cove Road, Halifax, NS- PID 40095317
538 Herring Cove Road, Halifax, NS- PID 40095309
540 Herring Cove Road, Halifax, NS- PID 40095291
39, 43, 45 Jefferson Lane, Sydney, NS- PID 15434103

Additional Information

Subject to a Guarantee and Postponement of Claim by Riaz Mamdani and Irrational Exuberance Corp dated January 19, 2018, wherein the parties agree to guarantee the debts, liabilities and obligations of Strategic Atlantic Ltd. and to assign and postpone all present and future debts and liabilities owing to them by Strategic Atlantic Ltd. to Canada ICI Capital Corporation.

Subject to a Guarantee and Postponement of Claim by Strategic Atlantic Limited Partnership dated January 19, 2018, wherein the parties agree to guarantee the debts, liabilities and obligations of Strategic Atlantic Ltd. and to assign and postpone all present and future debts and liabilities owing to them by Strategic Atlantic Ltd. to Canada ICI Capital Corporation.

Registration Details for Registration Number: 28838381

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	28838381	2018-01-25 16:11	2024-01-25	

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
Strategic Atlantic Limited Partnership
Mamdani, Riaz
630 8th Ave SW, Suite 400
Calgary AB T2P 1G5
Canada

Secured Parties

Type: Enterprise
Canada ICI Capital Corporation
Suite 3540, Manulife Place
10180-101 Street NW
Edmonton AB T5J 3S4
Canada

General Collateral

A security interest is taken in all of the debts and liabilities, present and future, of Strategic Atlantic Ltd. owing to Strategic Atlantic Limited Partnership.

Registration Details for Registration Number: 31852569

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	31852569	2019-10-01 17:04	2044-10-01	39384-4

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
Strategic Atlantic Ltd.
Suite 400
630 8th Avenue SW
Calgary AB T2P 1G6
Canada

Type: Enterprise
Strategic Atlantic Limited Partnership

Suite 400
630 8th Avenue SW
Calgary AB T2P 1G6
Canada

Type: Enterprise
9741631 Canada Inc.
10th Floor
10020 - 100 Street
Edmonton AB T5J 0N5
Canada

Secured Parties

Type: Enterprise
Canada ICI Capital Corporation
Suite 3540, Manulife Place
10180 - 101 Street NW
Edmonton AB T5J 3S4
Canada

General Collateral

A security interest is taken in:

1. all of the Debtor's present and after-acquired goods, documents of title, chattel paper, investment property, instruments, money and intangibles, and all proceeds therefrom, now or hereafter pertaining to or situate on 79 Lakecrest Drive, Dartmouth, Nova Scotia (PID 00175265) and 81 Lakecrest Drive, Dartmouth, Nova Scotia (PID 40307514) (collectively, the "Property"), and
2. all present and future leases, agreements to lease, tenancy, agreements as to use or occupation and licences in respect of the lands and all buildings at any time situate on the Property, and
3. all present and after-acquired choses in action, money, rents, or other personal property arising in favour of the Debtor under or in respect of any oral or written lease, agreement to lease, offer to lease or other agreement whatsoever related to the use, occupancy or possession from time to time of all or part of the premises situate on the Property.

Registration Details for Registration Number: 31907934

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	31907934	2019-10-11 14:23	2044-10-11	39384-6

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
Strategic Atlantic Ltd.
Suite 400
630 8th Avenue SW
Calgary AB T2P 1G6
Canada

Type: Enterprise
Strategic Atlantic Limited Partnership
Suite 400
630 8th Avenue SW
Calgary AB T2P 1G6
Canada

Type: Enterprise
9741631 Canada Inc.
10th Floor
10020 - 100 Street
Edmonton AB T5J 0N5
Canada

Secured Parties

Type: Enterprise
Canada ICI Capital Corporation
Suite 3540
Manulife Place
10180 - 101 Street NW
Edmonton AB T5J 3S4
Canada

General Collateral

A security interest is taken in:

1. all of the Debtor's present and after-acquired goods, documents of title, chattel paper, investment property, instruments, money and intangibles, and all proceeds therefrom, now or hereafter pertaining to or situate on any one or more of: 4 Alfred Drive, Dartmouth, NS (PID 00098236); 38 Trinity Avenue, Dartmouth, NS (PIDs 00063560 and 00036578); 123 Pinecrest Drive, Dartmouth, NS (PID 00036590); 237 Roleika Drive, Dartmouth, NS (PID 00171918); 490 Wiley Avenue, Windsor, NS (PID 45050374); 550 Herring Cove Road, Halifax, NS (PID 40095234); or 611 Herring Cove Road, Halifax, NS (PID 00279349)(collectively and individually, the "Property"), and
2. all present and future leases, agreements to lease, tenancy, agreements as to use or occupation and licences in respect of the lands and all buildings at any time situate on the Property, and
3. all present and after-acquired choses in action, money, rents, or other personal property arising in favour of the Debtor under or in respect of any oral or written lease, agreement to lease, offer to lease or other agreement whatsoever related to the use, occupancy or possession from time to time of all or part of the premises situate on the Property.

Registration Details for Registration Number: 25568304

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	25568304	2016-02-19 14:00	2017-02-19	4132167
Renewal	26921072	2016-11-30 09:25	2021-02-19	

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
Strategic Atlantic Limited Partnership, represented by its general partner Strategic Atlantic Ltd.
400-630 8th Ave. SW
Calgary AB T2P 1G6
Canada

Secured Parties

Type: Enterprise
Computershare Trust Company of Canada
100 University Ave.
Toronto ON M5J 2Y1
Canada

General Collateral

All present and after acquired personal property.

Registration Details for Registration Number: 31908684

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	31908684	2019-10-11 16:15	2044-10-11	39384-5

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Amendment	31926306	2019-10-17 08:56	2044-10-11	39384-5

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

The Debtor below was deleted by registration number 31926306

Type: ~~Enterprise~~
~~Strategic Canada Ltd.~~
~~Suite 400~~
~~630 8th Avenue SW~~
~~Calgary AB T2P 1G6~~
~~Canada~~

The Debtor below was deleted by registration number 31926306

Type: ~~Enterprise~~
~~Strategic Canada Limited Partnership~~
~~Suite 400~~
~~630 8th Avenue SW~~
~~Calgary AB T2P 1G6~~
~~Canada~~

The Debtor below was deleted by registration number 31926306

Type: ~~Enterprise~~
~~9741631 Canada Inc.~~
~~10th Floor~~
~~10020 100 Street~~
~~Edmonton AB T5J 0N5~~
~~Canada~~

The Debtor below was added by registration number 31926306

Type: Enterprise
Strategic Atlantic Ltd.
Suite 400
630 8th Avenue SW
Calgary AB T2P 1G6
Canada

The Debtor below was added by registration number 31926306

Type: Enterprise
Strategic Atlantic Residential (NS) Limited Partnership
Suite 400
630 8th Avenue SW
Calgary AB T2P 1G6
Canada

The Debtor below was added by registration number 31926306

Type: Enterprise
Strategic Atlantic Residential (NS) Capital Corp.
Suite 400

630 8th Avenue SW
Calgary AB T2P 1G6
Canada

Secured Parties

Type: Enterprise
Canada ICI Capital Corporation
Suite 3540
Manulife Place
10180-101 Street NW
Edmonton AB T5J 3S4
Canada

General Collateral

A security interest is taken in:

1. all of the Debtor's present and after-acquired goods, documents of title, chattel paper, investment property, instruments, money and intangibles, and all proceeds therefrom, now or hereafter pertaining to or situate on any one or more of: 20 Brule Street, Dartmouth, NS (PID 00037168); 7 Jackson Street, Dartmouth, NS (PID 00056069); 29 Primrose Street, Dartmouth, NS (PID 00036970); and 4 Crystal Drive, Dartmouth, NS (PID 00036491) (collectively, and individually, the "Property"), and
2. all present and future leases, agreements to lease, tenancy, agreements as to use or occupation and licences in respect of the lands and all buildings at any time situate on the Property, and
3. all present and after-acquired choses in action, money, rents, or other personal property arising in favour of the Debtor under or in respect of any oral or written lease, agreement to lease, offer to lease or other agreement whatsoever related to the use, occupancy or possession from time to time of all or part of the premises situate on the Property.

END OF REPORT

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: New Brunswick
Type of Search: Debtors (Enterprise)
Search Criteria: Strategic Atlantic Limited Partnership
Date and Time of Search (YYYY-MM-DD hh:mm): 2020-02-07 14:18 (Atlantic)
Transaction Number: 19475052
Searched By: F192797

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
*	*	14616338	Strategic Atlantic Limited Partnership	Calgary
*	*	29074325	STRATEGIC ATLANTIC LIMITED PARTNERSHIP	CALGARY
*	*	32848509	Strategic Atlantic Limited Partnership	Calgary

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

Included Column Legend

- An asterisk (*) in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 3 registration(s) contained information that **exactly** matched the search criteria you specified.

- 0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

Registration Details for Registration Number: 14616338

Province or Territory: New Brunswick
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	14616338	2007-03-15 13:01	2032-03-15	BM-2029
Amendment	27385889	2016-05-13 11:50	2032-03-15	99950.305

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Individual
JOHNSTON, PATRICK MATTHEW
2589 WINDSOR STREET
HALIFAX NS B3K 5C4
Canada

Type: Individual
JOHNSTON, ROBERT EDWARD
106 ACTON BOULEVARD
ACTON ON L6J 2H7
Canada

Type: Individual
LISI, EZIO
1027 BROUGHTON LANE
NEW MARKET ON L3X 2L7
Canada

Type: Individual
LAPOINTE, MICHEL PIERRE
122 HUNTERS RUN
NEWTON SQUARE PA
USA

Type: Enterprise
UC INVESTMENTS INC.
JOHNSTON, PATRICK M.
2589 WINDSOR STREET
HALIFAX NS B3K 5C4
Canada

The Debtor below was added by registration number 27385889

Type: Enterprise
Strategic Atlantic Limited Partnership
630 8th Avenue South West
Suite 400
Calgary AB T2P 1G6
Canada

The Debtor below was added by registration number 27385889

Type: Enterprise
Strategic Atlantic Ltd.
10 Church Street
Truro NS B2N 3Z6
Canada

Secured Parties

Type: Enterprise
THE EQUITABLE TRUST COMPANY
WISHART, NANCY
SENIOR COMMERCIAL FUNDER
C/O FIRST NATIONAL FINANCIAL CORPORATION
100 UNIVERSITY AVENUE

SUITE 700, NORTH TOWER
TORONTO ON M5J 1V6
Canada

General Collateral

ALL THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY LOCATED AT OR USED IN CONNECTION WITH THE DEBTOR'S REAL PROPERTY IDENTIFIED AS 175 BRITAIN STREET, SAINT JOHN, NB ALSO DESCRIBED AS PID 55165419, INCLUDING, WITHOUT LIMITATION, ALL GOODS (INCLUDING ALL PARTS, ACCESSORIES, ATTACHMENTS, SPECIAL TOOLS, ADDITIONS AND ACCESSIONS THERETO), CHATTEL PAPER, DOCUMENTS OF TITLE (WHETHER NEGOTIABLE OR NOT), INSTRUMENTS, INTANGIBLES, MONEY AND SECURITIES NOW OWNED OR HEREAFTER OWNED OR ACQUIRED BY OR ON BEHALF OF THE DEBTOR AND ALL PROCEEDS AND RENEWALS THEREOF, ACCRETIONS THERETO AND SUBSTITUTIONS THEREFORE.

Registration Details for Registration Number: 29074325

Province or Territory: New Brunswick
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	29074325	2017-06-13 17:27	2021-06-13	156067
Amendment	30199525	2018-02-20 14:26	2021-06-13	156067

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
STRATEGIC ATLANTIC LTD.
630 8TH AVENUE, S.W., SUITE 400
CALGARY AB T2P 1G6
Canada

Type: Enterprise
STRATEGIC ATLANTIC LIMITED PARTNERSHIP
630 8TH AVENUE, S.W., SUITE 400
CALGARY AB T2P 1G6
Canada

Type: Enterprise
534 CAPITAL CORP.
630 8TH AVENUE, S.W., SUITE 400
CALGARY AB T2P 1G6
Canada

Type: Enterprise
534 LIMITED PARTNERSHIP
630 8TH AVENUE, S.W., SUITE 400
CALGARY AB T2P 1G6
Canada

Secured Parties

Type: Enterprise
COMPUTERSHARE TRUST COMPANY OF CANADA
C/O TREZ CAPITAL LIMITED PARTNERSHIP
1185 WEST GEORGIA STREET
VANCOUVER BC V6E 4E6
Canada

General Collateral

A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY, CHATTELS, APPLIANCES (INCLUDING BUT NOT LIMITED TO STOVES, FRIDGES, WASHERS, DRYERS), EQUIPMENT, FIXTURES AND PERSONAL PROPERTY NOW OR HEREAFTER USED WITH OR AT 151 QUEEN STREET, FREDERICTON, NEW BRUNSWICK, PID 75476903, 411 ELLERDALE STREET, SAINT JOHN, NEW BRUNSWICK, PID 55213474, 155 MYSTERY LAKE DRIVE, SAINT JOHN, NEW BRUNSWICK, PID 373381, 1 ALPHA PLACE, SAINT JOHN, NEW BRUNSWICK, PID 48124, 5 ALPHA PLACE, SAINT JOHN, NEW BRUNSWICK, PID 48116, 1/3 READING CRESCENT, SAINT JOHN, NEW BRUNSWICK, PID 429084, 2/6/10/14 READING CRESCENT, SAINT JOHN, NEW BRUNSWICK AND 7 ROXBURY DRIVE, SAINT JOHN, NEW BRUNSWICK, PID 416826, 7/11/15/19/23 READING CRESCENT, SAINT JOHN, NEW BRUNSWICK, PID 418426 (COLLECTIVELY, THE "PROPERTY"), AND ALL ACCRETIONS THERETO, REPLACEMENTS THEREOF, SUBSTITUTIONS THEREFOR, AND ALL PROCEEDS.

WITHOUT LIMITING THE GENERALITY OF THE FOREGOING, A SECURITY INTEREST IS TAKEN IN ALL RENTS, DEPOSITS, REFUNDS, REVENUES, SUBSIDIES, CHARGES AND OTHER MONEY OF WHATSOEVER NATURE AND KIND NOW DUE AND PAYABLE OR HEREAFTER TO BECOME DUE AND PAYABLE UNDER EACH AND EVERY PRESENT AND FUTURE LEASE, TENANCY, RIGHT OF USE OR OCCUPATION OF OR LICENSE, AND ANY RENEWALS THEREOF, GRANTED BY THE DEBTOR, ITS HEIRS, SUCCESSORS AND ASSIGNS, IN RESPECT OF THE WHOLE OR ANY PART OF THE PROPERTY.

Added by registration number 30199525

The above-noted collateral be deleted and replaced with the following:

A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY, CHATTELS, APPLIANCES (INCLUDING BUT NOT LIMITED TO STOVES, FRIDGES, WASHERS, DRYERS), EQUIPMENT, FIXTURES AND PERSONAL PROPERTY NOW OR HEREAFTER USED WITH OR AT 151 QUEEN STREET, FREDERICTON, NEW BRUNSWICK, PID 75476903, 411 ELLERDALE STREET, SAINT JOHN, NEW BRUNSWICK, PID 55213474, 155 MYSTERY LAKE DRIVE, SAINT JOHN, NEW BRUNSWICK, PID 373381, 1/3 READING CRESCENT, SAINT JOHN, NEW BRUNSWICK, PID 429084, 2/6/10/14 READING CRESCENT, SAINT JOHN, NEW BRUNSWICK AND 7 ROXBURY DRIVE, SAINT JOHN, NEW BRUNSWICK, PID 416826, 7/11/15/19/23 READING CRESCENT, SAINT JOHN, NEW BRUNSWICK, PID 418426 (COLLECTIVELY, THE "PROPERTY"), AND ALL ACCRETIONS THERETO, REPLACEMENTS THEREOF, SUBSTITUTIONS THEREFOR, AND ALL PROCEEDS.

WITHOUT LIMITING THE GENERALITY OF THE FOREGOING, A SECURITY INTEREST IS TAKEN IN ALL RENTS, DEPOSITS, REFUNDS, REVENUES, SUBSIDIES, CHARGES AND OTHER MONEY OF WHATSOEVER NATURE AND KIND NOW DUE AND PAYABLE OR HEREAFTER TO BECOME DUE AND PAYABLE UNDER EACH AND EVERY PRESENT AND FUTURE LEASE, TENANCY, RIGHT OF USE OR

OCCUPATION OF OR LICENSE, AND ANY RENEWALS THEREOF, GRANTED BY THE DEBTOR, ITS HEIRS, SUCCESSORS AND ASSIGNS, IN RESPECT OF THE WHOLE OR ANY PART OF THE PROPERTY.

Registration Details for Registration Number: 32848509

Province or Territory: New Brunswick

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	32848509	2019-10-11 16:21	2044-10-11	39384-7

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
Strategic Atlantic Ltd.
Suite 400
630 8th Avenue SW
Calgary AB T2P 1G6
Canada

Type: Enterprise
Strategic Atlantic Limited Partnership
Suite 400
630 8th Avenue SW
Calgary AB T2P 1G6
Canada

Type: Enterprise
9741631 Canada Inc.
10th Floor
10020 - 100 Street
Edmonton AB T5J 0N5
Canada

Secured Parties

Type: Enterprise
Canada ICI Capital Corporation
Suite 3540
Manulife Place
10180 - 101 Street NW
Edmonton AB T5J 3S4
Canada

General Collateral

A security interest is taken in:

1. all of the Debtor's present and after-acquired goods, documents of title, chattel paper, investment property, instruments, money and intangibles, and all proceeds therefrom, now or hereafter pertaining to or situate on any one or more of: 100 Inverness Place, Saint John, NB (PID 00359984); and 3, 4, 8, and 9 Shamrock Court, Saint John, NB (PID 00375568) (collectively and individually, the "Property"), and
2. all present and future leases, agreements to lease, tenancy, agreements as to use or occupation and licences in respect of the lands and all buildings at any time situate on the Property, and
3. all present and after-acquired choses in action, money, rents, or other personal property arising in favour of the Debtor under or in respect of any oral or written lease, agreement to lease, offer to lease or other agreement whatsoever related to the use, occupancy or possession from time to time of all or part of the premises situate on the Property.

END OF REPORT

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: Nova Scotia
Type of Search: Debtors (Enterprise)
Search Criteria: 9741631 Canada Inc.
Date and Time of Search (YYYY-MM-DD hh:mm): 2020-02-07 14:20 (Atlantic)
Transaction Number: 19475074
Searched By: F192797

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
*	*	31852569	9741631 Canada Inc.	Edmonton
*	*	31907934	9741631 Canada Inc.	Edmonton

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

Included Column Legend

- An asterisk (*) in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 2 registration(s) contained information that **exactly** matched the search criteria you specified.

- 0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

Registration Details for Registration Number: 31852569

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	31852569	2019-10-01 17:04	2044-10-01	39384-4

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
 Strategic Atlantic Ltd.

Suite 400
630 8th Avenue SW
Calgary AB T2P 1G6
Canada

Type: Enterprise
Strategic Atlantic Limited Partnership
Suite 400
630 8th Avenue SW
Calgary AB T2P 1G6
Canada

Type: Enterprise
9741631 Canada Inc.
10th Floor
10020 - 100 Street
Edmonton AB T5J 0N5
Canada

Secured Parties

Type: Enterprise
Canada ICI Capital Corporation
Suite 3540, Manulife Place
10180 - 101 Street NW
Edmonton AB T5J 3S4
Canada

General Collateral

A security interest is taken in:

1. all of the Debtor's present and after-acquired goods, documents of title, chattel paper, investment property, instruments, money and intangibles, and all proceeds therefrom, now or hereafter pertaining to or situate on 79 Lakecrest Drive, Dartmouth, Nova Scotia (PID 00175265) and 81 Lakecrest Drive, Dartmouth, Nova Scotia (PID 40307514) (collectively, the "Property"), and
2. all present and future leases, agreements to lease, tenancy, agreements as to use or occupation and licences in respect of the lands and all buildings at any time situate on the Property, and
3. all present and after-acquired choses in action, money, rents, or other personal property arising in favour of the Debtor under or in respect of any oral or written lease, agreement to lease, offer to lease or other agreement whatsoever related to the use, occupancy or possession from time to time of all or part of the premises situate on the Property.

Registration Details for Registration Number: 31907934

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	31907934	2019-10-11 14:23	2044-10-11	39384-6

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
Strategic Atlantic Ltd.
Suite 400
630 8th Avenue SW
Calgary AB T2P 1G6
Canada

Type: Enterprise
Strategic Atlantic Limited Partnership
Suite 400
630 8th Avenue SW
Calgary AB T2P 1G6
Canada

Type: Enterprise
9741631 Canada Inc.
10th Floor
10020 - 100 Street
Edmonton AB T5J 0N5
Canada

Secured Parties

Type: Enterprise
Canada ICI Capital Corporation
Suite 3540
Manulife Place
10180 - 101 Street NW
Edmonton AB T5J 3S4
Canada

General Collateral

A security interest is taken in:

1. all of the Debtor's present and after-acquired goods, documents of title, chattel paper, investment property, instruments, money and intangibles, and all proceeds therefrom, now or hereafter pertaining to or situate on any one or more of: 4 Alfred Drive, Dartmouth, NS (PID 00098236); 38 Trinity Avenue, Dartmouth, NS (PIDs 00063560 and 00036578); 123 Pinecrest Drive, Dartmouth, NS (PID 00036590); 237 Roleika Drive, Dartmouth, NS (PID 00171918); 490 Wiley Avenue, Windsor, NS (PID 45050374); 550 Herring Cove Road, Halifax, NS (PID 40095234); or 611 Herring Cove Road, Halifax, NS (PID 00279349)(collectively and individually, the "Property"), and
2. all present and future leases, agreements to lease, tenancy, agreements as to use or occupation and licences in respect of the lands and all buildings at any time situate on the Property, and

3. all present and after-acquired choses in action, money, rents, or other personal property arising in favour of the Debtor under or in respect of any oral or written lease, agreement to lease, offer to lease or other agreement whatsoever related to the use, occupancy or possession from time to time of all or part of the premises situate on the Property.

END OF REPORT

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: New Brunswick
Type of Search: Debtors (Enterprise)
Search Criteria: 9741631 Canada Inc.
Date and Time of Search (YYYY-MM-DD hh:mm): 2020-02-07 14:20 (Atlantic)
Transaction Number: 19475069
Searched By: F192797

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
*	*	32848509	9741631 Canada Inc.	Edmonton

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

Included Column Legend

- An asterisk (*) in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 1 registration(s) contained information that **exactly** matched the search criteria you specified.

- 0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

Registration Details for Registration Number: 32848509

Province or Territory: New Brunswick
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic) (YYYY-MM-DD hh:mm)	Expiry Date (YYYY-MM-DD)	File Number
Original	32848509	2019-10-11 16:21	2044-10-11	39384-7

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
Strategic Atlantic Ltd.
Suite 400

630 8th Avenue SW
Calgary AB T2P 1G6
Canada

Type: Enterprise
Strategic Atlantic Limited Partnership
Suite 400
630 8th Avenue SW
Calgary AB T2P 1G6
Canada

Type: Enterprise
9741631 Canada Inc.
10th Floor
10020 - 100 Street
Edmonton AB T5J 0N5
Canada

Secured Parties

Type: Enterprise
Canada ICI Capital Corporation
Suite 3540
Manulife Place
10180 - 101 Street NW
Edmonton AB T5J 3S4
Canada

General Collateral

A security interest is taken in:

1. all of the Debtor's present and after-acquired goods, documents of title, chattel paper, investment property, instruments, money and intangibles, and all proceeds therefrom, now or hereafter pertaining to or situate on any one or more of: 100 Inverness Place, Saint John, NB (PID 00359984); and 3, 4, 8, and 9 Shamrock Court, Saint John, NB (PID 00375568) (collectively and individually, the "Property"), and
2. all present and future leases, agreements to lease, tenancy, agreements as to use or occupation and licences in respect of the lands and all buildings at any time situate on the Property, and
3. all present and after-acquired choses in action, money, rents, or other personal property arising in favour of the Debtor under or in respect of any oral or written lease, agreement to lease, offer to lease or other agreement whatsoever related to the use, occupancy or possession from time to time of all or part of the premises situate on the Property.

END OF REPORT