

Court File No. CV-23-00704038-00CL

### ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

THE HONOURABLE CHIEF	)	WEDNESDAY, THE 28 <sup>TH</sup>
	)	
JUSTICE MORAWETZ	í	DAY OF FEBRUARY, 2024

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C 36, AS AMENDED

AND IN THE MATTER OF YRC FREIGHT CANADA COMPANY, YRC LOGISTICS INC., USF HOLLAND INTERNATIONAL SALES CORPORATION AND 1105481 ONTARIO INC.

APPLICATION OF YELLOW CORPORATION UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

Applicant

### FIFTH SUPPLEMENTAL ORDER

THIS MOTION, made pursuant to the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended (the "CCAA") by Yellow Corporation ("Yellow Parent") in its capacity as the foreign representative (the "Foreign Representative") in respect of the proceedings commenced by the Yellow Parent and certain of its affiliates on August 6, 2023 in the United States Bankruptcy Court for the District of Delaware (the "U.S. Bankruptcy Court") pursuant to chapter 11 of title 11 of the United States Code (the "Foreign Proceeding"), for an Order, among other things, recognizing certain orders made in the Foreign Proceeding, was heard this day by videoconference in Toronto, Ontario.

**ON READING** the Notice of Motion, the affidavit of Matthew A. Doheny sworn February 21, 2024 (the "Sixth Doheny Affidavit"), and the fifth report of Alvarez & Marsal Canada Inc., in its capacity as information officer (the "Information Officer"), each filed,

AND UPON HEARING the submissions of counsel for the Foreign Representative, counsel for the Information Officer, and counsel for such other parties as were present and wished

to be heard, no one else appearing although duly served as appears from the affidavit of service of Brennan Caldwell sworn February 21, 2024:

### SERVICE AND DEFINITIONS

- THIS COURT ORDERS that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.
- 2. **THIS COURT ORDERS** that capitalized terms used and not otherwise defined herein shall have the meanings given to them in the Supplemental Order (Foreign Main Proceeding) of this Court dated August 29, 2023 (the "Supplemental Order").

### RECOGNITION OF FOREIGN ORDERS

- 3. THIS COURT ORDERS that the following orders (the "Foreign Orders") of the U.S. Bankruptcy Court made in the Foreign Proceeding are hereby recognized and given full force and effect in all provinces and territories of Canada pursuant to section 49 of the CCAA:
  - (a) Order Authorizing the Abandonment and Destruction of Documents and Records (the "Documents Order"), a copy of which is attached as Schedule A hereto;
  - (b) Order Enforcing Sale Order and Compelling Specific Performance by All Star Investments Inc. under the All Star Asset Purchase Agreement (the "Order to Compel"), a copy of which is attached as Schedule B hereto; and
  - (c) Order (A) Authorizing the Debtors to Assume Certain Unexpired Leases and (B) Granting Related Relief (the "Lease Assumption Order"), a copy of which is attached as Schedule C hereto,

provided, however, that in the event of any conflict between the terms of the Foreign Orders and the Orders of this Court made in the within proceedings, the Orders of this Court shall govern with respect to Property in Canada..

4. THIS COURT ORDERS that, notwithstanding paragraph 5 of the Initial Recognition Order (Foreign Main Proceedings) of this Court granted August 29, 2023, YRC Freight Canada Company, YRC Logistics Inc., USF Holland International Sales Corporation and 1105481 Ontario Inc. (the "Canadian Debtors") are authorized to destroy (or cause to be destroyed) or abandon the Documents and Records (as defined in the Documents Order) in accordance with the Documents Order.

### **GENERAL**

- THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal, or regulatory or administrative body having jurisdiction in Canada, the United States of America or any other foreign jurisdiction, to give effect to this Order and to assist the Debtors, the Foreign Representative, the Information Officer, and their respective counsel and agents in carrying out the terms of this Order. All courts, tribunals, and regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Debtors, the Foreign Representative and the Information Officer, the latter as an officer of this Court, as may be necessary or desirable to give effect to this Order, or to assist the Debtors, the Foreign Representative, the Information Officer, and their respective counsel and agents in carrying out the terms of this Order.
- 6. **THIS COURT ORDERS** that each of the Debtors, the Foreign Representative and the Information Officer shall be at liberty and is hereby authorized and empowered to apply to any court, tribunal, or regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order.
- 7. **THIS COURT ORDERS** that this Order shall be effective as of 12:01 a.m. (Toronto time) on the date of this Order without the need for entry or filing of this Order.

Chief Justice G. B. Morawetz

### SCHEDULE A DOCUMENTS ORDER

[Attached]

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	)
In re:	) Chapter 11
YELLOW CORPORATION, et al.,1	) Case No. 23-11069 (CTG)
Debtors.	) (Jointly Administered)
a	) Re: Docket No. 2000

### ORDER AUTHORIZING THE ABANDONMENT AND DESTRUCTION OF DOCUMENTS AND RECORDS

Upon the motion (the "Motion")<sup>2</sup> of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order") authorizing the Debtors to Abandon and Destroy Documents and Records, all as more fully set forth in the Motion; and upon the First Day Declaration; and the district court having jurisdiction under 28 U.S.C. § 1334, which was referred to this Court under 28 U.S.C. § 157 pursuant to the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the

A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://dm.epiq11.com/YellowCorporation">https://dm.epiq11.com/YellowCorporation</a>. The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is: 11500 Outlook Street, Suite 400, Overland Park, Kansas 66211.

Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing, if any, before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

- 1. The Motion is granted as set forth herein.
- 2. The Debtors are hereby authorized, but not directed, to destroy, or cause to be destroyed, the Documents and Records as provided in the Motion.
- 3. The Debtors are hereby authorized, but not directed, to abandon any Documents and Records that would be unduly burdensome to destroy and are not known to contain PII.
- 4. The Debtors shall have any Documents and Records containing PII destroyed by shredding, incineration, or other appropriate means, to the extent that the Debtors are aware that such Documents and Records contain PII.
- 5. The Debtors are authorized to take all actions necessary to effectuate the relief granted herein, including, without limitation, to satisfy any obligations arising from or related to the destruction of the Documents and Records.
- 6. Notwithstanding anything to the contrary in the Bankruptcy Code, Bankruptcy Rules or Local Rules, this Order shall be immediately effective and enforceable upon entry.
- 7. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.
- 8. The requirements of Rule 6007(a) of the Federal Rules of Bankruptcy Procedure that the Motion be served upon "all creditors" is hereby waived, and service upon the parties

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described in the Motion is found to be sufficient for the purposes of the relief requested in the Motion.

- 9. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.
- 10. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: February 15th, 2024 Wilmington, Delaware CRAIG T. GOLDBLATT
UNITED STATES BANKRUPTCY JUDGE

### SCHEDULE B

### ORDER TO COMPEL

[Attached]

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	) Chapter 11
YELLOW CORPORATION, et al.,1	) Case No. 23-11069 (CTG)
Debtors.	) (Jointly Administered)
	)Re: Docket Nos. 1311, 1354, 2138

### ORDER ENFORCING SALE ORDER AND COMPELLING SPECIFIC PERFORMANCE BY ALL STAR INVESTMENTS INC. UNDER THE ALL STAR ASSET PURCHASE AGREEMENT

Upon the motion (the "Motion") of Yellow Corporation and its affiliated debtors, as debtors and debtors in possession in the above- captioned chapter 11 cases (collectively, the "Debtors"), seeking entry of an order (this "Order") to enforce the terms of the Sale Order and compel All Star Investments Inc. ("All Star") to perform under the All Star Asset Purchase Agreement, all as more fully set forth in the Motion; and the district court having jurisdiction under 28 U.S.C. § 1334, which was referred to this Court under 28 U.S.C. § 157 pursuant to the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the

A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://dm.epiq11.com/YellowCorporation">https://dm.epiq11.com/YellowCorporation</a>. The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is: 11500 Outlook Street, Suite 400, Overland Park, Kansas 66211. Capitalized terms used but not defined in this Order shall have the meanings ascribed to them in the Motion.

Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

- 1. The Motion is granted as set forth herein.
- 2. All Star shall immediately perform all of its obligations under the All Star Asset Purchase Agreement, including taking all actions and steps necessary and required thereunder for the parties to achieve Closing (as defined in the All Star Asset Purchase Agreement) as soon as practicable and by no later than March 7, 2024.
- 3. All Star shall not terminate or attempt to terminate the All Star Asset Purchase Agreement and is compelled to proceed to Closing based upon the terms and provisions of the All Star Asset Purchase Agreement, including, without limitation, paying to the Debtors a \$550,000 (USD) Purchase Price for the Acquired Assets.
- 4. Nothing herein amends or modifies the terms and provisions of the All Star Asset Purchase Agreement in any respect except that All Star shall be compelled to perform under the same as set forth in and pursuant to this Order.
- 5. Notwithstanding Bankruptcy Rule 6004, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

6. The Court shall, and hereby does, retain jurisdiction with respect to all matters arising from or in relation to the interpretation and implementation of this Order.

Dated: February 14th, 2024 Wilmington, Delaware CRAIG T. GOLDBLATT UNITED STATES BANKRUPTCY JUDGE

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### SCHEDULE C

### LEASE ASSUMPTION ORDER

[Attached]

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	,
In re:	) Chapter 11
YELLOW CORPORATION, et al.,1	) Case No. 23-11069 (CTG)
Debtors.	) (Jointly Administered)
4	) Re: Docket No. 2157

### ORDER (A) AUTHORIZING THE DEBTORS TO ASSUME CERTAIN UNEXPIRED LEASES AND (B) GRANTING RELATED RELIEF

Upon the motion (the "Motion")<sup>2</sup> of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order"): (a) authorizing the Debtors to assume certain unexpired leased properties, set forth in Exhibit 1 attached hereto (collectively, the "Leases"); and (b) granting related relief; all as more fully set forth in the Motion; and upon the First Day Declaration; and upon the Declaration of Cody Leung Kaldenberg in Support of the Debtors' Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to Assume Certain Unexpired Leases and (II) Granting Related Relief; and upon the Declaration of Brian Whittman in Support of the Debtors' Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to Assume Certain Unexpired Leases and (II) Granting Related Relief; and the district court having jurisdiction under 28 U.S.C. § 1334, which was referred to this Court under 28 U.S.C. § 157 pursuant to the Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that this Court may

A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://dm.epiq11.com/YellowCorporation">https://dm.epiq11.com/YellowCorporation</a>. The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is: 11500 Outlook Street, Suite 400, Overland Park, Kansas 66211.

Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

- 1. The Motion is granted as set forth herein.
- 2. Effective upon entry of this Order, the Leases identified on **Exhibit 1** attached hereto are assumed by the applicable Debtor.
- 3. The Debtors have demonstrated adequate assurance of future performance and have satisfied the requirements set forth in section 365(b)(1)(C) of the Bankruptcy Code.
- 4. The Debtors will promptly pay the Cure Amounts identified on **Exhibit 1** attached hereto.
- 5. Notwithstanding anything herein to the contrary, assumption of the Leases shall be effective notwithstanding any dispute over the cure required to assume the Leases in accordance with section 365(b)(1) of the Bankruptcy Code (the "Cure Costs"). Any disputed Cure Costs (after payment of the Cure Amounts) will be paid or performed promptly after the earlier of (a) the date on which Debtors and the Lease Counterparty agree to an amount or (b) the date specified in a

final and non-appealable order entered by this Court determining such amount; *provided* that the Debtors and Lease Counterparty may modify the date that the Cure Costs must be paid or performed upon mutual written agreement and without further notice or the Court's approval.

- 6. Upon the entry of this Order and payment of any Cure Costs in accordance with this Order, the Lease Counterparties set forth on Exhibit 1 attached hereto shall be forever barred and enjoined from asserting against the Debtors any defaults, claims, interest, or other default penalties under the Leases arising before the date of this Order; provided that nothing in this Order shall preclude counterparties to the Leases from asserting claims with respect to the following: (a) obligations that accrued before the applicable Lease assumption effective date but, per the Lease terms, are due or payable after such date (including obligations to pay real estate taxes, utility bills, or common area maintenance); or (b) indemnification obligations that arise under the Leases, regardless of whether the events or omissions giving rise to such obligations occurred before or after the applicable Lease assumption effective date but so long as such amounts on account of such obligations become due and payable after the applicable Lease assumption effective date. For the avoidance of doubt, and notwithstanding anything herein to the contrary, nothing herein shall relieve the Debtor counterparty to the Leases with GPT Deer Park Terminal Owner LLC, GPT Elkridge Terminal Owner LLC, and GPT Orlando Terminal Owner LLC of any obligations under such Leases.
- 7. Other than the Cure Amounts, any Cure Costs determined in accordance with this Order, and the nature of the Leases as being valid, enforceable and constituting "unexpired leases" within the meaning of the Bankruptcy Code, nothing contained herein is intended, or should be construed, as: (a) an admission as to the validity of any prepetition claim against any Debtor; (b) a waiver of any parties in interest's right to dispute any prepetition claim on any grounds; (c) a

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promise or requirement to pay any prepetition claim; or (d) a waiver of the Debtors' rights under

the Bankruptcy Code or any other applicable law.

8. For the avoidance of doubt, nothing included in or omitted from the Motion or this

Order, nor any payment made pursuant to this Order, shall impair, serve to impair, prejudice, waive

or otherwise affect the rights of the Debtors and their estates, subject to appropriate notice and a

hearing and this Court's approval unless otherwise agreed to in writing by the parties, to assign the

Leases pursuant to, and in accordance with, the requirements of section 365 of the Bankruptcy

Code, including without limitation, providing adequate assurance of future performance by any

proposed assignee. For the avoidance of doubt, any such assignment may be effected

notwithstanding any Lease provision that prohibits, restricts or conditions assignment to the fullest

extent permitted under section 365(f) of the Bankruptcy Code.

9. The Debtors are authorized to take all actions necessary to effectuate the relief

granted pursuant to this Order in accordance with the Motion.

10. This Order shall be deemed to constitute a separate order with respect to each

contract and lease governed hereby.

11. This Court retains jurisdiction with respect to all matters arising from or related to

the implementation, interpretation, and enforcement of this Order.

Dated: February 26th, 2024

Wilmington, Delaware

CRAIG T. GOLDBLATT

UNITED STATES BANKRUPTCY JUDGE

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### Exhibit 1

Leases

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### Schedule 1

Cure Costs (\$)	17,442	114,297	2,700	1,050	57,264	7,865	51,220	31,883
	Y249	Y318	Y237	Y198	R866	Y714	N113	Y116
Lease (Address/Site #)	1. 888 Belfast Road, Suite 210, Ottawa, ON K1G 0Z6	1. 260 E Old Chicago Drive, Bolingbrook, IL 60440	1. 182 Kelly Road, Plattsburgh, NY 12901	1. 1620 Grand Central Avenue, Elmira, NY 14903	1. 1619 North Plaza Drive, Visalia, CA 93291	1. 410 SW 52nd Avenue, Ocala, FL 34474	1. 6351 S Hanover Road, Elkridge, MD 21075	1. 50 Burt Drive, Deer Park, NY 11729
Landlord	9551930 Canada Inc.	Champion Terminal Associates, LLC	Don Jerry X-Plo, Inc.	Elmira Terminal & Warehouse Corp.	Exeter 1619 N Plaza, LLC	Fifty Second Avenue Associates, Inc.	GPT Elkridge Terminal Owner LLC <sup>1</sup>	GPT Deer Park Terminal Owner LLC <sup>2</sup>

GPT Elkridge Terminal Owner LLC filed an objection [Docket No. 2236] asserting \$129,706.51 and Repair Obligations (as defined therein) as the required cure; the Debtors do not dispute \$51,220 and continue to discuss and reconcile the remaining \$78,486.51 and Repair Obligations with GPT Elkridge Terminal Owner LLC. All rights of both parties with respect to the \$78,486.51 and Repair Obligations are reserved. GPT Deer Park Terminal Owner LLC filed an objection [Docket No. 2236] asserting \$153,783.03 and Repair Obligations (as defined therein) as the required cure; the Debtors do not dispute \$31,883 and continue to discuss and reconcile the remaining \$121,900.03 and Repair Obligations with GPT Deer Park Terminal Owner LLC. All rights of both parties with respect to the \$121,900.03 and Repair Obligations are reserved

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Landlord	Lease (Address/Site #)		Cure Costs (\$)
GPT Orlando Terminal Owner LLC <sup>3</sup>	1. 1265 LaQuinta Drive, Orlando, FL 32809	Y423	59,068
Harris Real Estate Holdings, LLC	1. 1001 Stephenson Street, Norway, MI 49870	Y230	3,929
Ivey Self Storage, Inc.	1. 1305 Kirkland Rd, Raleigh, NC 27603	H622	22,053
J. L. Clark Corporation	1. 2201 6th Avenue, Charleston, WV 25312	Y292	10,500
Madrona Cutter, LLC and Gulsons Cutter, LLC	1. 6845 N Cutter Circle, Portland, OR 97217	Y875	125,792
North Acres Development Co., Inc.	1. 4900 N 13th Street, Terre Haute, IN 47805	Y356	2,082
Pyro Junkie Fireworks, Inc.	1. 280 Humbolt Lane, Greeneville, TN 37745	Y644	7,210

GPT Orlando Terminal Owner LLC filed an objection [Docket No. 2236] asserting \$262,636.73 and Repair Obligations (as defined therein) as the required cure; the Debtors do not dispute \$43,645.02 and continue to discuss and reconcile the remaining \$218,991.71 and Repair Obligations with GPT Orlando Terminal Owner LLC. All rights of both parties with respect to the \$218,991.71 and Repair Obligations are reserved.

Cure Costs (\$)	68,028	107,560	64,644	49,777	27,261	132,889	17,695	261,843	7,411	10,595	48,001	3,635	6,950	Vo
	V160	Y626	Y627	Y565	Y566	V899	R834	Y479	Y203	Y182	Y312	R509	Y705	
Lease (Address/Site #)	1. 1725 Chemin Saint Francois, Dorval, PQ H9P 2S1	2. 75 Dufferin Place SE, Calgary, AB T2C 4M2	3. 16060 128 Avenue, Edmonton, AB T5V 1B6	4. 920 Mackay Street, Regina, SK S4N 4X7	5. 717 Cynthia Street, Saskatoon, SK S7L 6B7	6. 3985 Still Creek Avenue, Burnaby, BC V5C 4E2	1. 223 East Roemer Way, Santa Maria, CA 93454	1. 1400 Inkster Boulevard, Winnipeg, MB R2X 2X3	1. 116 Satterlee Road, DuBois, PA 15801	1. 5945 Chemin Saint-Elie, Sherbrooke, QC JIR 0L1	1. 1415 S Olive Street, South Bend, IN 46619	1. 1899 SE Stephens Street, Roseburg, OR 97470	1. 1250 Sunset Drive, Thomasville, GA 31792	٠
Landlord	Reimer World Properties Corp.						Roemer Way LLC	RWP Manitoba Ltd	Shaffer Road LLC	TFI International Inc.	TRIP Portfolio, LLC	Victoria C. Haycock	Watwood Investments, LLC	

Landlord	Lease (Address/Site #)	Cure Costs (\$)
Wolverine Freight System	1. 281 Queenston Road, Niagara-On-The-Lake, ON Y258 L0S 1J0	3,418

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AND IN THE MATTER OF YRC FREIGHT CANADA COMPANY, YRC LOGISTICS INC., USF HOLLAND INTERNATIONAL SALES IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED CORPORATION AND 1105481 ONTARIO INC.

APPLICATION OF YELLOW CORPORATION UNDER SECTION 46 OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED Applican

# SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

ONTARIO

Proceeding commenced at Toronto

# FIFTH SUPPLEMENTAL ORDER

### GOODMANS LLP

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