

ENTERED

April 01, 2026

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 15 Case
	§	
ENERGERA, INC. (F/K/A FRAC SHACK INC.),	§	
	§	Case No. 26-90433 (ARP)
	§	
Debtor in a Foreign Proceeding.	§	
	§	(Joint Administration Requested)
	§	
In re:	§	
	§	Chapter 15 Case
	§	
ENERGERA AMERICA INC. (F/K/A FRAC SHACK AMERICA INC.),	§	
	§	Case No. 26-90434 (ARP)
	§	
Debtor in a Foreign Proceeding.	§	
	§	(Joint Administration Requested)
	§	
In re:	§	
	§	Chapter 15 Case
	§	
SANDTINEL LLC,	§	
	§	Case No. 26-90435 (ARP)
	§	
Debtor in a Foreign Proceeding.	§	
	§	(Joint Administration Requested)
	§	

**ORDER GRANTING FOREIGN REPRESENTATIVE’S *EMERGENCY* MOTION
FOR PROVISIONAL RELIEF PURSUANT TO BANKRUPTCY CODE SECTION 1519**

Upon the motion (the “Motion”)¹ of Alvarez & Marsal Canada Inc., solely in its capacity as court appointed receiver, manager, and authorized foreign representative (“Receiver” or “Foreign Representative”) of Energera, Inc. (formerly known as Frac Shack Inc.); Energera

¹ Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Motion.

America Inc. (formerly known as Frac Shack America Inc.); and Sandtinel LLC (collectively, the “Debtors”), seeking provisional relief under the Bankruptcy Code to protect the Debtors and their assets within the territorial jurisdiction of the United States pending recognition of the Canadian Proceeding; and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and the relief requested in the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(P); and that this Court may enter a final order consistent with Article III of the United States Constitution; venue being proper before the Court pursuant to 28 U.S.C. § 1410(3); adequate and sufficient notice of the Motion having been given by the Foreign Representative; it appearing that the relief requested in the Motion is necessary and beneficial to the Debtors; and no objections or other responses having been filed that have not been overruled, withdrawn or otherwise resolved; and after due deliberation and sufficient cause appearing therefor, it is hereby **FOUND** that:

A. The findings and conclusions set forth herein constitute this Court’s findings of fact and conclusions of law pursuant to Bankruptcy Rule 7052, made applicable to this proceeding pursuant to Bankruptcy Rule 9014. To the extent any of the following findings of fact constitute conclusions of law, they are adopted as such. To the extent any of the following conclusions of law constitute findings of fact, they are adopted as such.

B. As evidenced by the Receivership Order, the Canadian Court has determined that the filing or continuation of any action or proceeding in Canada against the Debtors or their assets and the exercise of rights and remedies against the Debtors or their assets should be enjoined pursuant to applicable Canadian law.

C. Unless a provisional stay is issued, there is material risk that a party may take certain actions against the Debtors or their assets in the United States. Any such actions could

(a) interfere with the jurisdictional mandate of this Court under chapter 15 of the Bankruptcy Code,
(b) interfere with and cause harm to the administration of the Canadian Proceeding and
(c) undermine the Debtors' efforts to achieve a value-maximizing sale in the Canadian Proceeding for the benefit of all of the Debtors' stakeholders. Accordingly, there is a material risk that the Debtors may suffer immediate and irreparable injury (with no adequate remedy at law), and it is therefore necessary that the Court grant the relief set forth in this order (this "Order").

D. The interest of the public will best be served by this Court's entry of this Order.

E. The Foreign Representative and the Debtors are entitled to the full protections and rights available pursuant to sections 1519(a)(1)-(3) and 362 of the Bankruptcy Code because such relief is urgently needed to protect the Debtors, their assets located in the territorial jurisdiction of the United States, and the interests of all of the Debtors' creditors until this Court rules on the Debtors' chapter 15 petition.

ACCORDINGLY, IT IS HEREBY ORDERED THAT:

1. Pending entry of an order recognizing the Canadian Proceeding, sections 1519(a)(1) and 362 of the Bankruptcy Code shall apply provisionally, with respect to the Debtors and their property in the territorial jurisdiction of the United States. For the avoidance of doubt, and without limiting the generality of the foregoing, the relief granted by this Order shall impose a stay within the territorial jurisdiction of the United States of:

- a. the filing or continuation, including the issuance or employment of process, of a judicial, administrative or other action or proceeding against the Debtors that was or could have been commenced before the filing of the Debtors' chapter 15 case, or to recover a claim against the Debtors that arose before the filing of the Debtors' chapter 15 case;
- b. the enforcement, against the Debtors or against the property of the Debtors, of a judgment obtained before the filing of the Debtors' chapter 15 case;
- c. any act to obtain possession of property of the Debtors or to exercise control over property of the Debtors;

- d. any act to create, perfect or enforce any lien against property of the Debtors;
- e. any act to create, perfect or enforce against property of the Debtors any lien to the extent that such lien secures a claim that arose before the filing of the Debtors' chapter 15 case;
- f. any act to collect, assess or recover a claim against the Debtors that arose before the filing of the Debtors' chapter 15 case; and
- g. the setoff of any debt owing to the Debtors that arose before the filing of the Debtors' chapter 15 case against any claim against the Debtors.

3. Pending entry of an order recognizing the Canadian Proceeding, sections 1519(a)(2) and 1519(a)(3) of the Bankruptcy Code shall apply provisionally, with respect to the Debtors and their property in the territorial jurisdiction of the United States. For the avoidance of doubt, and without limiting the generality of the foregoing, the relief granted by this Order shall include the following:

- a. entrusting the administration or realization of all or part of the Debtors' assets located in the United States to the Foreign Representative or another person authorized by the Court in order to protect and preserve the value of assets that, by their nature or because of other circumstances, are perishable, susceptible to devaluation or otherwise in jeopardy;
- b. suspending the right to transfer, encumber or otherwise dispose of any assets of the Debtors to the extent this right has not been suspended under section 1520(a) of the Bankruptcy Code; and
- c. providing for the examination of witnesses, the taking of evidence or the delivery of information concerning the Debtors' assets, affairs, rights, obligations or liabilities.

4. To the extent section 362 of the Bankruptcy Code is not applicable, a stay substantially equivalent to the stay sought in paragraph 2 above shall be imposed pursuant to section 105(a) of the Bankruptcy Code.

5. HSBC shall, immediately upon service of this Order, (a) recognize the authority of the Foreign Representative over the U.S. Accounts, (b) provide the Foreign Representative with full and complete access to the U.S. Accounts, and (c) comply with all lawful instructions of the

Foreign Representative with respect to the U.S. Accounts, including instructions to freeze, transfer, or otherwise dispose of the funds therein, without the need for the Receivership Order to be otherwise domesticated and served in accordance with the laws of the State of New York or any other state within the United States.

6. Pursuant to Bankruptcy Rule 7065, the security provisions of Rule 65(c) of the Federal Rules of Civil Procedure are waived.


7. Notwithstanding any provision in the Bankruptcy Rules to the contrary: (a) this Order shall be effective immediately and enforceable upon entry; (b) the Foreign Representative is not subject to any stay in the implementation, enforcement or realization of the relief granted in this Order; and (c) the Foreign Representative is authorized and empowered, and may, in its discretion and without further delay, take any action and perform any act necessary to implement and effectuate the terms of this Order.

8. Notice of this Order will be provided to: (a) the Office of the United States Trustee; (b) the United States Attorney for the Southern District of Texas; (c) all persons or bodies authorized to administer the Canadian Proceeding; (d) all parties to litigation pending in the United States in which the Debtors are a party as of the date hereof; (e) all known equity holders of the Debtors; (f) all parties against whom the Debtors, on the Petition Date, is seeking relief pursuant to section 1519 of the Bankruptcy Code; and (g) such other parties in interest that have requested notice pursuant to Bankruptcy Rule 2002. In light of the nature of the relief requested, no other or further notice is required.

9. Service in accordance with this Order shall be deemed good and sufficient service and adequate notice for all purposes. The Foreign Representative, the Debtors, and their respective agents are authorized to serve or provide any notices required under the Local Rules.

10. This Court shall retain exclusive jurisdiction with respect to all matters arising from or related to the implementation, enforcement, amendment or modification of this Order, and any requests for any additional relief in this chapter 15 case.

Signed: April 01, 2026


Alfredo R Pérez
United States Bankruptcy Judge